| B1 (Official Form 1)(4/10)  |   |  |   |  |   |  |                        |                                      |
|---|---|--|---|--|---|--|------------------------|--------------------------------------|
|   | States Bankr<br>orthern District  |  | Court   |  |   |  | Voluntar               | y <b>Petition</b>                    |
| Name of Debtor (if individual, enter Last, First, MJR Electrical Ltd.   | Middle):  |  | Name  | of Joint De  | ebtor (Spouse   | ) (Last, First,  | Middle):               |                                      |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  |   |  |   |  | used by the J<br>maiden, and  |  | in the last 8 years    |                                      |
| Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all)  06-1764117   | yer I.D. (ITIN) No./C   | Complete EIN   | Last fo   | our digits of<br>than one, state   | f Soc. Sec. or  | Individual-T   | Caxpayer I.D. (ITIN)   | No./Complete EIN                     |
| Street Address of Debtor (No. and Street, City, a 2517 E. Turkeyfoot Lake Uniontown, OH   |   | ZIP Code<br>14685  | Street  | Address of   | Joint Debtor  | (No. and Str   | eet, City, and State): | ZIP Code                             |
| County of Residence or of the Principal Place of <b>Summit</b>  |   |  | Count   | y of Reside  | nce or of the   | Principal Pla  | ace of Business:       | •                                    |
| Mailing Address of Debtor (if different from stre   | et address):  | ZIP Code   | Mailin  | g Address  | of Joint Debt   | or (if differer  | nt from street address | ZIP Code                             |
| Location of Principal Assets of Business Debtor (if different from street address above):   | 1440 E. Tu<br>Akron, OH   | -  | ake Ro  | oad  |   |  |                        | •                                    |
| Type of Debtor (Form of Organization) (Check one box)  Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)  | (Check  ☐ Health Care Bus ☐ Single Asset Re: in 11 U.S.C. § 1 ☐ Railroad ☐ Stockbroker ☐ Commodity Bro ☐ Clearing Bank ☐ Other ☐ Tax-Exer | al Estate as de 01 (51B)  ker  mpt Entity if applicable) exempt organif the United S | ization<br>States   | defined<br>"incurr   | the I<br>er 7<br>er 9<br>er 11<br>er 12                                       | Check  Nature (Check snsumer debts, 101(8) as dual primarily | for                    | Recognition<br>eeding<br>Recognition |
| Filing Fee (Check one box  Full Filing Fee attached  Filing Fee to be paid in installments (applicable to attach signed application for the court's considerating debtor is unable to pay fee except in installments. Form 3A.  Filing Fee waiver requested (applicable to chapter attach signed application for the court's consideration) | individuals only). Must<br>on certifying that the<br>Rule 1006(b). See Offici<br>7 individuals only). Mus                                 | al Det Check if:  Det are  Check all  St A p  Acc                                    | otor is a snotor is not<br>otor's aggi-<br>less than sapplicable<br>lan is beir<br>ceptances of | egate nonco<br>62,343,300 (a<br>boxes:<br>ag filed with<br>of the plan w | debtor as definess debtor as dentingent liquida amount subject this petition. | lefined in 11 U<br>ated debts (exc<br>to adjustment          |                        | ree years thereafter).               |
| Statistical/Administrative Information  ■ Debtor estimates that funds will be available  □ Debtor estimates that, after any exempt propethere will be no funds available for distribution  Estimated Number of Creditors  | erty is excluded and a  | administrative   |   | s paid,  |   | THIS   | SPACE IS FOR COUR      | Γ USE ONLY                           |
| 1- 50- 100- 200- 200- 200- 200- 200- 200- 20  | 1,000- 5,001- 5,000 10,000  | 25,000 50  | 5,001-<br>0,000   | 50,001-<br>100,000   |   |  |                        |                                      |
| Estimated Liabilities   | million million   | million m \$50,000,001 \$1   | illion  | \$500,000,001 to \$1 billion   |   |  |                        |                                      |

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition MJR Electrical Ltd. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) **Exhibit C** Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? ☐ Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. П Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(4/10) Page 3

#### **Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

MJR Electrical Ltd.

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

#### X /s/ David A. Mucklow

Signature of Attorney for Debtor(s)

#### David A. Mucklow 0072875

Printed Name of Attorney for Debtor(s)

#### David A. Mucklow

Firm Name

4882 Mayfair Road North Canton, OH 44720

Address

Email: davidamucklow@yahoo.com 330-896-4973 Fax: 330-896-8190

330-696-4973 Fax: 33

Telephone Number

#### January 4, 2011

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

### X /s/ Michael J. Rathbun

Signature of Authorized Individual

#### Michael J. Rathbun

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

#### January 4, 2011

Date

Signatures

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 $\mathbf{v}$ 

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

| In re | MJR Electrical Ltd. |           | Case No. |    |
|-------|---------------------|-----------|----------|----|
|       |                     | Debtor(s) | Chapter  | 11 |

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)  | (2)   | (3)  | (4)   | (5)  |
|--|---|--|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code     | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.)      | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security]           |
| Bank Of America<br>P.O. Box 15184<br>Wilmington, DE 19850-5184             | Bank Of America<br>P.O. Box 15184<br>Wilmington, DE 19850-5184  | Credit card purchases  |   | 21,741.94  |
| Bemlohr Wertz LLP<br>23 South Main St.<br>Third Floor<br>Akron, OH 44308   | Bemlohr Wertz LLP<br>23 South Main St.<br>Third Floor<br>Akron, OH 44308  | Professional<br>Services   |   | 49,511.38  |
| CLC of Akron<br>Lockbox # 71499<br>Columbus, OH 43271-4944                 | CLC of Akron<br>Lockbox # 71499<br>Columbus, OH 43271-4944  | Trade debt   |   | 13,638.35  |
| Construction Mechanics, Inc<br>363 Tacoma Avenue<br>Tallmadge, OH 44278    | Construction Mechanics, Inc<br>363 Tacoma Avenue<br>Tallmadge, OH 44278   | Trade debt   |   | 24,509.87  |
| Furbay Electric Supply<br>P.O. Box 6268<br>Canton, OH 44707                | Furbay Electric Supply<br>P.O. Box 6268<br>Canton, OH 44707   | Trade debt   |   | 158,482.67   |
| Graybar Electric Co. Inc.<br>12444 Collections Center<br>Chicago, IL 60693 | Graybar Electric Co. Inc.<br>12444 Collections Center<br>Chicago, IL 60693  | Trade debt   |   | 3,790.25   |
| Huntington National Bank<br>220 Market Ave. S<br>Canton, OH 44702          | Huntington National Bank<br>220 Market Ave. S<br>Canton, OH 44702   | Owned by<br>Rathburns<br>2517 Turkeyfoot<br>Lake Road,<br>Uniontown, OH<br>44685 |   | 104,813.67<br>(213,630.00<br>secured)<br>(191,775.00<br>senior lien) |
| Internal Revenue Service<br>PO Box 21126<br>Philadelphia, PA 19114         | Internal Revenue Service<br>PO Box 21126<br>Philadelphia, PA 19114  | Quarters 1,2,3,4   |   | 95,685.82  |
| Internal Revenue Service<br>PO Box 21126<br>Philadelphia, PA 19114         | Internal Revenue Service<br>PO Box 21126<br>Philadelphia, PA 19114  | Quarters 1,2,3,4   |   | 65,618.19  |
| Internal Revenue Service<br>PO Box 21126<br>Philadelphia, PA 19114         | Internal Revenue Service<br>PO Box 21126<br>Philadelphia, PA 19114  | Quarters 1,2,3,4   |   | 38,020.39  |
| Internal Revenue Service<br>PO Box 21126<br>Philadelphia, PA 19114         | Internal Revenue Service<br>PO Box 21126<br>Philadelphia, PA 19114  |  |   | 18,956.00  |

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Best Case Bankruptcy

| <b>B4</b> | (Offici | al F | orn | 1 4) | (12/ | <b>′07</b> ) - | <ul><li>Cont</li></ul> |
|-----------|---------|------|-----|------|------|----------------|------------------------|
| In        | re      | ΜJ   | RE  | Elec | etri | cal l          | Ltd.                   |

| Case No. |  |
|----------|--|
|          |  |

Debtor(s)

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1)   | (2)   | (3)   | (4)   | (5)  |
|---|---|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code                        | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Internal Revenue Service<br>PO Box 21126<br>Philadelphia, PA 19114                            | Internal Revenue Service<br>PO Box 21126<br>Philadelphia, PA 19114  |   |   | 18,281.00  |
| Internal Revenue Service<br>PO Box 21126<br>Philadelphia, PA 19114                            | Internal Revenue Service<br>PO Box 21126<br>Philadelphia, PA 19114  | 3rd quarter<br>Employee Tax   |   | 8,272.14   |
| Ohio Dept of Taxation Attn: Bankruptcy Division PO Box 530 Columbus, OH 43216                 | Ohio Dept of Taxation Attn: Bankruptcy Division PO Box 530 Columbus, OH 43216   | Witholding Tax  |   | 15,907.80  |
| Ohio Dept of Taxation<br>Attn: Bankruptcy Division<br>PO Box 530                              | Ohio Dept of Taxation<br>Attn: Bankruptcy Division<br>PO Box 530  |   |   | 2,995.94   |
| Columbus, OH 43216 Paladin Protective Systems, Inc. 4090 East 92st Street Cleveland, OH 44105 | Columbus, OH 43216 Paladin Protective Systems, Inc. 4090 East 92st Street Cleveland, OH 44105   | Trade debt  |   | 5,543.45   |
| PEPCO<br>P.O. Box 1570<br>Willoughby, OH 44096-1570   | PEPCO<br>P.O. Box 1570<br>Willoughby, OH 44096-1570   | Trade debt  |   | 16,250.91  |
| Rexel<br>1049 Prince Georges Blvd.<br>Upper Marlboro, MD 20774                                | Rexel<br>1049 Prince Georges Blvd.<br>Upper Marlboro, MD 20774  | Trade debt  |   | 7,647.09   |
| Stoney Excavating LLC<br>996 Mount Pleasant St. NW<br>Uniontown, OH 44685                     | Stoney Excavating LLC<br>996 Mount Pleasant St. NW<br>Uniontown, OH 44685   | Trade debt  |   | 5,997.50   |
| Wesco Distribution Inc.<br>P.O. Box 641447<br>Pittsburgh, PA 15264-1447                       | Wesco Distribution Inc. P.O. Box 641447 Pittsburgh, PA 15264-1447   | Trade debt  |   | 58,343.90  |

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | January 4, 2011 | Signature | /s/ Michael J. Rathbun |
|------|-----------------|-----------|------------------------|
|      |                 |           | Michael J. Rathbun     |
|      |                 |           | President              |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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Best Case Bankruptcy

| In re | MJR Electrical Ltd. |        | Case No. |    |  |
|-------|---------------------|--------|----------|----|--|
| •     |                     | Debtor |          |    |  |
|       |                     |        | Chapter  | 11 |  |

## **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amount of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED<br>(YES/NO) | NO. OF<br>SHEETS | ASSETS            | LIABILITIES | OTHER |
|---|----------------------|------------------|-------------------|-------------|-------|
| A - Real Property   | Yes                  | 1                | 0.00              |             |       |
| B - Personal Property   | Yes                  | 4                | 1,143,529.86      |             |       |
| C - Property Claimed as Exempt  | No                   | 0                |                   |             |       |
| D - Creditors Holding Secured Claims  | Yes                  | 1                |                   | 104,813.67  |       |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes                  | 4                |                   | 270,654.87  |       |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                           | Yes                  | 3                |                   | 367,432.31  |       |
| G - Executory Contracts and<br>Unexpired Leases                                 | Yes                  | 1                |                   |             |       |
| H - Codebtors   | Yes                  | 1                |                   |             |       |
| I - Current Income of Individual<br>Debtor(s)                                   | No                   | 0                |                   |             | N/A   |
| J - Current Expenditures of Individual Debtor(s)                                | No                   | 0                |                   |             | N/A   |
| Total Number of Sheets of ALL Schedu  | ıles                 | 15               |                   |             |       |
|   | To                   | otal Assets      | 1,143,529.86      |             |       |
|   |                      | l                | Total Liabilities | 742,900.85  |       |

|         | MJR Electrical Ltd.   |   | Case No.                    |                        |
|---------|---|---|-----------------------------|------------------------|
|         |   | Debtor  | Chapter                     | 11                     |
|         | STATISTICAL SUMMARY OF CERTAIN  | N LIABILITIES A                               | ND RELATED DA               | TA (28 U.S.C. § 1      |
| If<br>a | you are an individual debtor whose debts are primarily consucase under chapter 7, 11 or 13, you must report all information | mer debts, as defined in § n requested below. | 101(8) of the Bankruptcy    | Code (11 U.S.C.§ 101(8 |
|         | ☐ Check this box if you are an individual debtor whose debt report any information here.                                    | ots are NOT primarily con                     | sumer debts. You are not re | equired to             |
|         | his information is for statistical purposes only under 28 U.  |   |                             |                        |
| S       | ummarize the following types of liabilities, as reported in t   | he Schedules, and total t                     | hem.                        |                        |
|         | Type of Liability   | Amount  |                             |                        |
|         | Domestic Support Obligations (from Schedule E)  |   |                             |                        |
|         | Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)  |   |                             |                        |
|         | Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)         |   |                             |                        |
|         | Student Loan Obligations (from Schedule F)  |   |                             |                        |
| ľ       | Domestic Support, Separation Agreement, and Divorce Decree<br>Obligations Not Reported on Schedule E                        |   |                             |                        |
|         | Obligations to Pension or Profit-Sharing, and Other Similar Obligation (from Schedule F)                                    | ns  |                             |                        |
|         | TOTA  | L   |                             |                        |
|         | State the following:  |   |                             |                        |
|         | Average Income (from Schedule I, Line 16)   |   |                             |                        |
|         | Average Expenses (from Schedule J, Line 18)   |   |                             |                        |
|         | Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)                                  |   |                             |                        |
|         | State the following:  |   |                             |                        |
| _       | Total from Schedule D, "UNSECURED PORTION, IF ANY" column   |   |                             |                        |
| ľ       | 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column  |   |                             |                        |
|         | 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column  |   |                             |                        |
| ſ       | 4. Total from Schedule F  |   |                             |                        |
| Γ       | 5. Total of non-priority unsecured debt (sum of 1, 3, and 4)  |   |                             |                        |

101(8)), filing

| B6A (Official Form 6A) (12/07) |
|--------------------------------|
|--------------------------------|

| In re | MJR Electrical Ltd. | Case No |  |
|-------|---------------------|---------|--|
| -     |                     | Dohton, |  |
|       |                     | Debtor  |  |

#### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Current Value of Husband, Debtor's Interest in Wife, Nature of Debtor's Amount of Description and Location of Property Property, without Interest in Property Joint, or Secured Claim Deducting any Secured Community Claim or Exemption

None

Sub-Total > 0.00 (Total of this page)

Total >

0.00

(Report also on Summary of Schedules)

| •  |    |
|----|----|
| ln | re |

MJR Electrical Ltd.

Debtor

#### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

|     | Type of Property   | N<br>O<br>N<br>E | Description and Location of Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|-----|--|------------------|--------------------------------------|---|---|
| 1.  | Cash on hand   | X                |                                      |   |   |
| 2.  | Checking, savings or other financial accounts, certificates of deposit, or   | Busine           | ess Checking - Huntington            | -   | 845.44  |
|     | shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | Busine           | ess Checking - First Merit           | -   | 2,939.59  |
| 3.  | Security deposits with public utilities, telephone companies, landlords, and others.   | X                |                                      |   |   |
| 4.  | Household goods and furnishings, including audio, video, and computer equipment.   | X                |                                      |   |   |
| 5.  | Books, pictures and other art<br>objects, antiques, stamp, coin,<br>record, tape, compact disc, and<br>other collections or collectibles.      | X                |                                      |   |   |
| 6.  | Wearing apparel.   | X                |                                      |   |   |
| 7.  | Furs and jewelry.  | X                |                                      |   |   |
| 8.  | Firearms and sports, photographic, and other hobby equipment.  | X                |                                      |   |   |
| 9.  | Interests in insurance policies.<br>Name insurance company of each<br>policy and itemize surrender or<br>refund value of each.                 | X                |                                      |   |   |
| 10. | Annuities. Itemize and name each issuer.   | X                |                                      |   |   |
|     |  |                  |                                      |   |   |

Sub-Total > **3,785.03** (Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

| n re  | M.JR   | <b>Electrical</b> | I td. |
|-------|--------|-------------------|-------|
| 11 10 | IVIOII | Liectificai       | Ltu.  |

Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

|     | Type of Property  | N<br>O<br>N<br>E | Description and Location of Property                | C       | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|-----|---|------------------|---|---------|---|---|
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X                |   |         |   |   |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   |                  | Pension Fund - American Funds                       |         | -   | 12,800.00   |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize.   | X                |   |         |   |   |
| 14. | Interests in partnerships or joint ventures. Itemize.   | X                |   |         |   |   |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments.  | X                |   |         |   |   |
| 16. | Accounts receivable.  |                  | Accounts Receivables                                |         | -   | 376,234.83  |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  | X                |   |         |   |   |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars.  |                  | Collection for work completed Dennis and Debra Sega |         | -   | 2,160.00  |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.  | X                |   |         |   |   |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | X                |   |         |   |   |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  |                  | Claim against Charles Construction et al.           |         | -   | 600,000.00  |
|     |   |                  |   |         | Sub-Tota                                    | al > 991,194.83   |
|     |   |                  | (To   | otal of | f this page)                                |   |

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

In re MJR Electrical Ltd.

Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

|     | Type of Property  | N<br>O<br>N<br>E | Description and Location of Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 22. | Patents, copyrights, and other intellectual property. Give particulars.   | X                |                                      |   |   |
| 23. | Licenses, franchises, and other general intangibles. Give particulars.  | X                |                                      |   |   |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X                |                                      |   |   |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories.  |                  | 2001 Superior 5 Ton                  | -   | 2,000.00  |
|     | other venicles and accessories.   |                  | 1991 Ford F5D Bucket 32'             | -   | 12,000.00   |
|     |   |                  | 1987 Chevrolet V30 4 Wheel Driton    | -   | 1,500.00  |
|     |   |                  | 1981 Bame 12 Ton                     | -   | 1,500.00  |
|     |   |                  | 1980 Ford 10 Ton Dump                | -   | 3,000.00  |
|     |   |                  | 1977 Ford C80 Auger                  | -   | 4,000.00  |
|     |   |                  | 1992 International Bucket Truck      | -   | 12,000.00   |
|     |   |                  | 1990 Chevy Dump                      | -   | 3,000.00  |
|     |   |                  | 1989 Dodge Box                       | -   | 1,000.00  |
|     |   |                  | 2003 Hualmark Trailer                | -   | 1,000.00  |
|     |   |                  | 2002 Flat Trailer                    | -   | 1,000.00  |
| 26. | Boats, motors, and accessories.   | X                |                                      |   |   |
| 27. | Aircraft and accessories.   | X                |                                      |   |   |
| 28. | Office equipment, furnishings, and supplies.  | X                |                                      |   |   |

Sub-Total > 42,000.00 (Total of this page)

Sheet <u>2</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

In re MJR Electrical Ltd.

Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| Type of Property   | N O Description and Location of Property E  | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|--|---|---|---|
| 29. Machinery, fixtures, equipment, and supplies used in business.   | 2- 20' Scissor Lifts, 12' Scissor Lift, 4000# Greenlee<br>Puller, 2000# Puller & Equipment, 30KW Portable<br>power system, 2-Cargo Trailers, Air equipment,<br>1986 John Deere 450c Dozer, Kobelco Kit Drive,<br>2-Mobile Welders, Sharp AR-237 Copy Machine,<br>Ditch Witch trailer, 1999 Bobcat 763, Misc items<br>under (\$2000) |   | 106,550.00  |
| 30. Inventory.   | x   |   |   |
| 31. Animals.   | x   |   |   |
| 32. Crops - growing or harvested. Give particulars.                  | x   |   |   |
| 33. Farming equipment and implements.                                | x   |   |   |
| 34. Farm supplies, chemicals, and feed.                              | x   |   |   |
| 35. Other personal property of any kind not already listed. Itemize. | X   |   |   |

Sub-Total > 106,550.00 (Total of this page)

Total > 1,143,529.86

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

| In re | MJR Electrical Ltd. | Case No. |
|-------|---------------------|----------|
|       |                     | •        |

Debtor

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR                               | Hu<br>H<br>W<br>J<br>C | sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED,  NATURE OF LIEN, AND  DESCRIPTION AND VALUE  OF PROPERTY  SUBJECT TO LIEN | Z = Z = Z = Z | DZ LL QU L DA    | DISPUTED | AMOUNT OF<br>CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |
|--|--|------------------------|--|---------------|------------------|----------|--|---------------------------------|
| Account No.  |  |                        | 10/4/2006  | Т             | Ă<br>T<br>E<br>D |          |  |                                 |
| Huntington National Bank<br>220 Market Ave. S<br>Canton, OH 44702                                    | х                                      | _                      | Line of Credit<br>Owned by Rathburns<br>2517 Turkeyfoot Lake Road, Uniontown,<br>OH 44685  |               | ט                |          |  |                                 |
|  |  |                        | Value \$ 213,630.00  |               |                  |          | 104,813.67   | 82,958.67                       |
| Account No.  |  |                        | Value \$   |               |                  |          |  |                                 |
| Account No.  |  |                        | Value \$   |               |                  |          |  |                                 |
| Account No.  |  |                        | Value \$   |               |                  |          |  |                                 |
| continuation sheets attached   |  |                        | S<br>(Total of th  | ubt<br>nis p  |                  | - 1      | 104,813.67   | 82,958.67                       |
|  | Total (Report on Summary of Schedules) |                        |  |               |                  |          | 104,813.67   | 82,958.67                       |

| T | <br> |
|---|------|
|   |      |

| MJR | Ele | ctrica | al | Ltd. |
|-----|-----|--------|----|------|
|     |     |        |    |      |

| Case No. |
|----------|

Debtor

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to

| pric | only listed on this Schedule E in the box labeled Totals on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this |
|------|--|
| tota | ıl also on the Statistical Summary of Certain Liabilities and Related Data.  |
|      | Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.  |

| TYPES OF PRIORITY CLAIMS | (Check the appropriate box(es) below | w if claims in that category are listed on the | he attached sheets) |
|--------------------------|--------------------------------------|--|---------------------|
|--------------------------|--------------------------------------|--|---------------------|

#### ☐ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### ☐ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### ☐ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### ☐ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### ☐ Deposits by individuals

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

### ☐ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### ☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

continuation sheets attached

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

| In re | MJR Electrical Ltd. | Case No. |  |
|-------|---------------------|----------|--|
| _     |                     | Debtor   |  |

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

#### Contributions to employee benefit plans

TYPE OF PRIORITY

|  |          |      |   |            |                 |     | I TPE OF PRIORITY  |  |
|--|----------|------|---|------------|-----------------|-----|--------------------|--|
| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)    | CODEBTOR | Hu H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONFINGENT | αυ <sub>-</sub> | ΙEΙ | AMOUNT<br>OF CLAIM | AMOUNT NOT<br>ENTITLED TO<br>PRIORITY, IF ANY  AMOUNT<br>ENTITLED TO<br>PRIORITY |
| Account No.  |          |      | Premium Claims                                      | Т          | DATED           | П   |                    |  |
| Ohio Bureau of Worker's Comp<br>Attn: Law Section Bankruptcy<br>PO Box 15567<br>Columbus, OH 43215 |          | -    |   |            |                 |     | 1,985.59           | 1,985.59   |
| Account No.  |          |      |   | ┝          |                 | Н   | 1,965.59           | 1,905.59   |
| Account No.  |          |      |   |            |                 |     |                    |  |
| Account No.  |          |      |   |            |                 |     |                    |  |
|  |          |      |   |            |                 |     |                    |  |
| Account No.  |          |      |   |            |                 |     |                    |  |
|  |          |      |   |            |                 |     |                    |  |
| Account No.  |          |      |   |            |                 |     |                    |  |
|  |          |      |   |            |                 |     |                    |  |
| Sheet 1 of 3 continuation sheets attac   | hec      | d to | )   | ubt        |                 |     |                    | 0.00   |
| Schedule of Creditors Holding Unsecured Prior  |          |      |   | his j      | pag             | ge) | 1,985.59           | 1,985.59   |

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MJR Electrical Ltd. In re

Debtor

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts Owed to Governmental Units** 

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR ONTINGENT AND MAILING ADDRESS SPUTED Н AMOUNT DATE CLAIM WAS INCURRED w INCLUDING ZIP CODE, Q U I AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C J AND ACCOUNT NUMBER (See instructions.) DATED 2007 Account No. 3rd quarter Employee Tax Internal Revenue Service 0.00 PO Box 21126 Philadelphia, PA 19114 8,272.14 8,272.14 2008 Account No. Quarters 1,2,3,4 Internal Revenue Service 0.00 PO Box 21126 Philadelphia, PA 19114 38,020.39 38,020.39 2009 Account No. Quarters 1,2,3,4 **Internal Revenue Service** 0.00 PO Box 21126 Philadelphia, PA 19114 65,618.19 65,618.19 2010 Account No. Quarters 1,2,3,4 Internal Revenue Service 0.00 PO Box 21126 Philadelphia, PA 19114 95,685.82 95,685.82 2008 Account No. **Internal Revenue Service** 0.00 PO Box 21126 Philadelphia, PA 19114 18,956.00 18,956.00 Subtotal 0.00 Sheet **2** of **3** continuation sheets attached to

Schedule of Creditors Holding Unsecured Priority Claims

226,552.54

226,552.54

(Total of this page)

In re MJR Electrical Ltd.

Debtor

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR ONTINGENT S P U T E D AND MAILING ADDRESS Н AMOUNT DATE CLAIM WAS INCURRED w INCLUDING ZIP CODE, QUI AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) DATED 2009 Account No. Internal Revenue Service 0.00 PO Box 21126 Philadelphia, PA 19114 18,281.00 18,281.00 Witholding Tax Account No. **Ohio Dept of Taxation** 0.00 **Attn: Bankruptcy Division** PO Box 530 Columbus, OH 43216 15,907.80 15,907.80 2007 Account No. **Ohio Dept of Taxation** 0.00 Attn: Bankruptcy Division PO Box 530 Columbus, OH 43216 2,995.94 2,995.94 2008 Account No. **Ohio Dept of Taxation** 0.00 Attn: Bankruptcy Division PO Box 530 Columbus, OH 43216 2,438.00 2,438.00 2009 Account No. **Ohio Dept of Taxation** 0.00 Attn: Bankruptcy Division PO Box 530 Columbus, OH 43216 2,494.00 2,494.00 Subtotal 0.00 Sheet 3 of 3 continuation sheets attached to (Total of this page) Schedule of Creditors Holding Unsecured Priority Claims 42,116.74 42,116.74 0.00

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Best Case Bankruptcy

270,654.87

270,654.87

(Report on Summary of Schedules)

| In re | MJR Electrical Ltd. | Case No. |  |
|-------|---------------------|----------|--|
| _     |                     | Debtor   |  |

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Hu:<br>H W<br>J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDAT  |        |           | AMOUNT OF CLAIM |
|---|----------|-------------------|---|------------|-------------|--------|-----------|-----------------|
| Account No. 4339-9300-2504-1239   |          |                   | Credit card purchases   | Т          | T<br>E<br>D | l      |           |                 |
| Bank Of America<br>P.O. Box 15184<br>Wilmington, DE 19850-5184                                    |          | -                 |   |            | D           |        |           | 21,741.94       |
| Account No.   |          |                   | Professional Services   |            | H           | t      | 1         |                 |
| Bemlohr Wertz LLP<br>23 South Main St.<br>Third Floor<br>Akron, OH 44308                          |          | -                 |   |            |             |        |           | 49,511.38       |
| Account No. <b>11671</b>  |          | П                 | Trade debt  |            | Г           | T      | †         |                 |
| CLC of Akron<br>Lockbox # 71499<br>Columbus, OH 43271-4944  |          | <b>-</b>          |   |            |             |        |           | 13,638.35       |
| Account No. ELMJR   |          |                   | Trade debt  |            | Г           | Γ      | T         |                 |
| Construction Mechanics, Inc<br>363 Tacoma Avenue<br>Tallmadge, OH 44278                           |          | -                 |   |            |             |        |           | 24,509.87       |
|   | _        | ш                 | <u></u>   | Subt       | l<br>tota   | 1<br>1 | $\dagger$ |                 |
| <b>2</b> continuation sheets attached   |          |                   | (Total of t   |            |             |        |           | 109,401.54      |

| In re | MJR Electrical Ltd. | Case No |  |
|-------|---------------------|---------|--|
| _     |                     | Debtor  |  |

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED CREDITOR'S NAME, **MAILING ADDRESS** DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. C (See instructions above.) Account No. 496761 Trade debt **Furbay Electric Supply** P.O. Box 6268 Canton, OH 44707 158,482.67 Account No. 4215407 Trade debt Graybar Electric Co. Inc. **12444 Collections Center** Chicago, IL 60693 3,790.25 Account No. 607265 Trade debt Paladin Protective Systems, Inc. 4090 East 92st Street Cleveland, OH 44105 5,543.45 Trade debt Account No. **PEPCO** P.O. Box 1570 Willoughby, OH 44096-1570 16,250.91 Account No. 2011 Trade debt Rexel 1049 Prince Georges Blvd. Upper Marlboro, MD 20774 7,647.09 Sheet no. <u>1</u> of <u>2</u> sheets attached to Schedule of Subtotal 191,714.37 Creditors Holding Unsecured Nonpriority Claims (Total of this page)

| In re | MJR Electrical Ltd. | ,      | Case No. |  |
|-------|---------------------|--------|----------|--|
| -     | _                   | Debtor |          |  |

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community DZL\_QD\_DAFWD CODEBTOR CREDITOR'S NAME, MAILING ADDRESS DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, w CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. C (See instructions above.) Account No. Trade debt Stoney Excavating LLC 996 Mount Pleasant St. NW Uniontown, OH 44685 5,997.50 **Subscriptions** Account No. **University Sports Publications** 8190A Beechmount Avenue **Dept 118** Cincinnati, OH 45255 1,975.00 Account No. Trade debt Wesco Distribution Inc. P.O. Box 641447 Pittsburgh, PA 15264-1447 58,343.90 Account No. Account No. Sheet no. 2 of 2 sheets attached to Schedule of Subtotal 66,316.40 Creditors Holding Unsecured Nonpriority Claims (Total of this page)

367,432.31

Total

(Report on Summary of Schedules)

| •  |    |
|----|----|
| In | re |

| RA I |     | lectrica | ht I I |
|------|-----|----------|--------|
| WJ   | n e | iectrica | ı Lıa. |

Debtor

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest.  State whether lease is for nonresidential real property.  State contract number of any government contract. |  |  |
|---|--|--|--|
| Enterprise Fleet Service<br>PO Box 800089<br>Kansas City, MO 64180                  | 2- 2008 Chevy Silverado  |  |  |
| Enterprise Fleet Service<br>PO Box 800089<br>Kansas City, MO 64180                  | 8- 2008 Chevy Express  |  |  |
| Financial Pacific<br>3455 S. 344th Way Ste. 300<br>Auburn, WA 98001                 | Lease - 2005 Bobcat 334G   |  |  |

| <b>T</b> | MID EL              |         |  |
|----------|---------------------|---------|--|
| In re    | MJR Electrical Ltd. | Case No |  |
| _        |                     | Debtor  |  |

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Michael & Rita Rathbun 2517 E. Turkeyfoot Lake Rd. Uniontown, OH 44685 Huntington National Bank 220 Market Ave. S Canton, OH 44702

| In re  | MJR Electrical Ltd.   |           |                      | Case No.    |                |
|--------|---|-----------|----------------------|-------------|----------------|
|        |   |           | Debtor(s)            | Chapter     | 11             |
|        |   |           |                      |             |                |
|        |   |           |                      |             |                |
|        | DECLARATION CO  | ONCERN    | ING DEBTOR'S         | SCHEDUL     | ES             |
|        | DECLARATION UNDER PENALTY OF  | PERJURY   | ON BEHALF OF CO      | RPORATION ( | OR PARTNERSHIP |
|        |   |           |                      |             |                |
|        | I, the President of the corporation na<br>read the foregoing summary and schedules, co<br>of my knowledge, information, and belief. |           |                      |             | 1 0 0          |
| Date _ | January 4, 2011   | Signature | /s/ Michael J. Rathb | un          |                |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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| In re | MJR Electrical Ltd. |           | Case No. |    |
|-------|---------------------|-----------|----------|----|
|       |                     | Debtor(s) | Chapter  | 11 |

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$2,704,262.00 2008 Gross Receipts \$2,743,794.00 2009 Gross Receipts

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

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#### 3. Payments to creditors

### None

#### Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL OF CREDITOR PAYMENTS AMOUNT PAID OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR Wesco Distribution, Inc. PO Box 641447 Pittsburgh, PA 15264 | DATES OF<br>PAYMENTS/<br>TRANSFERS<br><b>Within 90 days</b> | AMOUNT<br>PAID OR<br>VALUE OF<br>TRANSFERS<br><b>\$122,864.31</b> | AMOUNT STILL<br>OWING<br>\$63,134.40 |
|--|---|---|--------------------------------------|
| Furbay Electric Supply Co.<br>PO Box 6268<br>Canton, OH 44707                            | Within 90 days  | \$24,665.33   | \$133,817.33                         |
| Auto Tech  |   | \$20,889.05   | \$0.00                               |
| Leff Electric  | Within 90 days  | \$73,098.29   | \$0.00                               |
| Witchy Lighting Rod  |   | \$8,890.00  | \$0.00                               |
| US Communications  |   | \$21,332.82   | \$0.00                               |

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR <b>David Rathbun</b> | DATE OF PAYMENT  Total paid in 2010 | AMOUNT PAID<br><b>\$5,862.83</b> | AMOUNT STILL<br>OWING<br><b>\$27,530.00</b> |
|--|-------------------------------------|----------------------------------|---|
| Son of the President   |                                     |                                  |   |
| Michael Rathbun  | Total paid 2010                     | \$54,852.93                      | \$0.00                                      |
| President  |                                     |                                  |   |
| Michael Rathbun II   | Total paid 2010                     | \$70,514.81                      | \$0.00                                      |
| Son of President   |                                     |                                  |   |

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT Total paid in 2010

AMOUNT PAID \$1,430,82

AMOUNT STILL OWING \$0.00

Son of President

Jacob J. Rathbun

CAPTION OF SUIT

Stacy Rathbun Total paid in 2010 \$15,423.00 \$0.00

**Daughter-in-law of President** 

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None 

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AND CASE NUMBER International Brotherhood of Electrical Workers v. MJR Electrical, Ltd 2008 01 0587

COURT OR AGENCY **PROCEEDING** AND LOCATION

STATUS OR DISPOSITION

**Court of Common Pleas Summit** 

Pending

County

Furbay Electric Supply Co. v. MJR Electrical, Ltd. Complaint -CV2010 03329

Court of Common Pleas Stark Co. **Money Due** 

**Judgment** 

State of Ohio Dept of Commerce v. Cavanagh

**Building Corp & MJR Electrical, LTD** 

Court of Common Pleas Summit Co.

CV2010 085627

CLC of Akron, dba Consturction Labor Contractors v. MJR Electrical & Michael Rathbun

CV2010 0085853

**Court of Common Pleas Summit** 

County

Huntington National Bank v. MJR Electrical, et al.

Complaint -

NATURE OF

**Court of Common Pleas Summit** 

Cognovit

CV 2010 12 8413

**Money Due** 

County

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not

Judgment

filed.) NAME AND ADDRESS OF PERSON FOR WHOSE

BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

#### 5. Repossessions, foreclosures and returns

None

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY** 

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

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None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

PROPERTY

#### 7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

#### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

#### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS
OF PAYEE

David A Mucklow

David A. Mucklow 4882 Mayfair Road North Canton, OH 44720 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 12/2010 AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$11,000.00

#### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

#### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

#### 15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

**ENVIRONMENTAL** 

LAW

GOVERNMENTAL UNIT

NOTICE

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF

DATE OF

**ENVIRONMENTAL** 

SITE NAME AND ADDRESS

GOVERNMENTAL UNIT

NOTICE

LAW

docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None 

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

NAME MJR Electrical, Ltd. 4117

(ITIN)/ COMPLETE EIN ADDRESS

NATURE OF BUSINESS

**BEGINNING AND ENDING DATES** 

2517 E. Turkeyfoot Lake Road

Electrician

1999 - Present

Uniontown, OH 44685

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Cerimele, Meyer & Wray, LLC 727 e. Western Reserve Rd. Unit D Poland, OH 44514 DATES SERVICES RENDERED **2008 - Present** 

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS

DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

#### 20. Inventories

None a. List the date

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

#### 21. Current Partners, Officers, Directors and Shareholders

None a. If

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS Michael J. Rathbun 2517 E. Turkeyfoot Lake Rd. Uniontown, OH 44685 NATURE OF INTEREST **President** 

PERCENTAGE OF INTEREST

100%

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

#### 22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS

DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

**TITLE** 

DATE OF TERMINATION

#### 23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

#### 24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

#### NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND American Funds PO Box 25404 Santa Ana, CA 92799 TAXPAYER IDENTIFICATION NUMBER (EIN) 06-1764117

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

| Date | January 4, 2011 | Signature | /s/ Michael J. Rathbun |
|------|-----------------|-----------|------------------------|
|      |                 |           | Michael J. Rathbun     |
|      |                 |           | President              |

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

| In re       | MJR Electrical Ltd.   |   | Case No                                   |  |                                |
|-------------|---|---|---|--|--------------------------------|
|             |   | Debtor(s)   | Chapter                                   | 11                                       |                                |
|             | DISCLOSURE OF COMPEN  | NSATION OF ATTO   | RNEY FOR I                                | EBTOR(S)                                 |                                |
| (           | Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rucompensation paid to me within one year before the filing rendered on behalf of the debtor(s) in contemplation of   | ng of the petition in bankrupto   | cy, or agreed to be p                     | aid to me, for services re               | otor and that<br>endered or to |
|             | For legal services, I have agreed to accept   |   | \$  | 10,000.00                                |                                |
|             | Prior to the filing of this statement I have received   |   |   | 10,000.00                                |                                |
|             | Balance Due   |   | \$  | 0.00                                     |                                |
| 2.          | 1,039.00 of the filing fee has been paid.   |   |   |  |                                |
| 3.          | The source of the compensation paid to me was:  |   |   |  |                                |
|             | ■ Debtor □ Other (specify):   |   |   |  |                                |
| 4. ′        | The source of compensation to be paid to me is:   |   |   |  |                                |
|             | ■ Debtor □ Other (specify):   |   |   |  |                                |
| 5.          | ■ I have not agreed to share the above-disclosed comp   | ensation with any other person  | n unless they are me                      | mbers and associates of a                | my law firm.                   |
|             | ☐ I have agreed to share the above-disclosed compensation copy of the agreement, together with a list of the name   |   |   |  | w firm. A                      |
| 6.          | In return for the above-disclosed fee, I have agreed to re  | ender legal service for all aspec   | ets of the bankrupte                      | case, including:                         |                                |
| 1           | a. Analysis of the debtor's financial situation, and rende b. Preparation and filing of any petition, schedules, state c. Representation of the debtor at the meeting of credite d. [Other provisions as needed]  Negotiations with secured creditors to reaffirmation agreements and applicatio 522(f)(2)(A) for avoidance of liens on hot | ement of affairs and plan which<br>ors and confirmation hearing, a<br>reduce to market value; ex<br>ons as needed; preparatio | h may be required;<br>and any adjourned h | earings thereof; g; preparation and file | ling of                        |
| <b>7.</b> ] | By agreement with the debtor(s), the above-disclosed fee<br>Representation of the debtors in any dis<br>any other adversary proceeding.   |   |   | ices, relief from stay                   | actions or                     |
|             |   | CERTIFICATION   |   |  |                                |
|             | I certify that the foregoing is a complete statement of any ankruptcy proceeding.   | y agreement or arrangement fo   | r payment to me for                       | representation of the del                | btor(s) in                     |
| Dated       | l: January 4, 2011  | /s/ David A. Muc  | klow                                      |  |                                |
|             |   | David A. Mucklo   | w   |  | _                              |
|             |   | David A. Mucklo<br>4882 Mayfair Ro  |   |  |                                |
|             |   | North Canton, O   | H 44720                                   |  |                                |
|             |   | 330-896-4973 F  |   |  |                                |
|             |   | davidamucklow   | అyanoo.com                                |  |                                |

## United States Bankruptcy Court

| Northern District of Ohio                                  |  |                           |   |  |  |  |  |
|--|--|---------------------------|---|--|--|--|--|
| n re MJR Electrical Ltd.                                   |  | Case No.                  | Case No.  |  |  |  |  |
|  | Debtor   | ,<br>Chapter              | 11  |  |  |  |  |
| LIST OF  | EQUITY SECURIT                                       | Y HOLDERS                 |   |  |  |  |  |
| Name and last known address or place of business of holder | lders which is prepared in acco<br>Security<br>Class | Number of Securities      | 3) for filing in this chapter 11 cas<br>Kind of<br>Interest |  |  |  |  |
|  |  |                           |   |  |  |  |  |
| None   |  |                           |   |  |  |  |  |
| DECLARATION UNDER PENALTY OF                               |  |                           |   |  |  |  |  |
|  | ned as the debtor in this case                       | , declare under penalty o | f perjury that I have read the                              |  |  |  |  |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

| In re                           | MJR Electrical Ltd.                  |  | Case No.       |                                  |  |  |  |  |  |
|---------------------------------|--------------------------------------|--|----------------|----------------------------------|--|--|--|--|--|
|                                 |                                      | Debtor(s)  | Chapter        | 11                               |  |  |  |  |  |
|                                 |                                      |  |                |                                  |  |  |  |  |  |
|                                 |                                      |  |                |                                  |  |  |  |  |  |
| VERIFICATION OF CREDITOR MATRIX |                                      |  |                |                                  |  |  |  |  |  |
|                                 |                                      |  |                |                                  |  |  |  |  |  |
|                                 |                                      |  |                |                                  |  |  |  |  |  |
| I 4h - D.                       |                                      | a tha dalatan in this area handles with the than at  | 4l d 1: .4 .£  |                                  |  |  |  |  |  |
| I, the Pr                       | resident of the corporation named as | s the debtor in this case, hereby verify that the at | tached list of | creditors is true and correct to |  |  |  |  |  |
| the best                        | of my knowledge.                     |  |                |                                  |  |  |  |  |  |
|                                 |                                      |  |                |                                  |  |  |  |  |  |
|                                 |                                      |  |                |                                  |  |  |  |  |  |
|                                 |                                      |  |                |                                  |  |  |  |  |  |
|                                 |                                      |  |                |                                  |  |  |  |  |  |
| Date:                           | January 4, 2011                      | /s/ Michael J. Rathbun                               |                |                                  |  |  |  |  |  |
| Date.                           | oundary 1, 2011                      | Michael J. Rathbun/President                         |                |                                  |  |  |  |  |  |
|                                 |                                      | Signer/Title   |                |                                  |  |  |  |  |  |

MJR Electrical Ltd.

Bank Of America P.O. Box 15184 Wilmington, DE 19850-5184

Bemlohr Wertz LLP 23 South Main St. Third Floor Akron, OH 44308

C2C Resources LLC 3300 W. Esplanade Ave. Suite 104 Metairie, LA 70002

CLC of Akron Lockbox # 71499 Columbus, OH 43271-4944

Construction Mechanics, Inc 363 Tacoma Avenue Tallmadge, OH 44278

Enterprise Fleet Service PO Box 800089 Kansas City, MO 64180

Financial Pacific 3455 S. 344th Way Ste. 300 Auburn, WA 98001

Furbay Electric Supply P.O. Box 6268 Canton, OH 44707

Graybar Electric Co. Inc. 12444 Collections Center Chicago, IL 60693

Huntington National Bank 220 Market Ave. S Canton, OH 44702

Internal Revenue Service PO Box 21126 Philadelphia, PA 19114 Ohio Bureau of Worker's Comp Attn: Law Section Bankruptcy PO Box 15567 Columbus, OH 43215

Ohio Dept of Taxation Attn: Bankruptcy Division PO Box 530 Columbus, OH 43216

Paladin Protective Systems, Inc. 4090 East 92st Street Cleveland, OH 44105

PEPCO P.O. Box 1570 Willoughby, OH 44096-1570

Rexel 1049 Prince Georges Blvd. Upper Marlboro, MD 20774

Stoney Excavating LLC 996 Mount Pleasant St. NW Uniontown, OH 44685

Thomas R. Yocum BYH, LLC 300 Pike Street, Ste 500 Cincinnati, OH 45202

University Sports Publications 8190A Beechmount Avenue Dept 118 Cincinnati, OH 45255

Wesco Distribution Inc. P.O. Box 641447 Pittsburgh, PA 15264-1447

| In re  | MJR Electrical Ltd.      |                                  |   | Case No. |    |  |  |  |
|--|--------------------------|----------------------------------|---|----------|----|--|--|--|
|  |                          | I                                | Debtor(s)                               | Chapter  | 11 |  |  |  |
|  |                          |                                  |   |          |    |  |  |  |
|  |                          |                                  |   |          |    |  |  |  |
|  |                          |                                  |   |          |    |  |  |  |
| CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)  |                          |                                  |   |          |    |  |  |  |
| Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <a href="MJR Electrical Ltd">MJR Electrical Ltd</a> . in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1: |                          |                                  |   |          |    |  |  |  |
| ■ Nor  | ne [Check if applicable] |                                  |   |          |    |  |  |  |
| lamina   | 4 0044                   | (a) David A M                    | ··alda···                               |          |    |  |  |  |
|  | nry 4, 2011              | /s/ David A. M                   |   |          |    |  |  |  |
| Date   |                          |                                  | _                                       | 4        |    |  |  |  |
|  |                          | •                                | Attorney or Litigan  MJR Electrical Ltd |          |    |  |  |  |
|  |                          | Counsel for <b>David A. Mucl</b> |   | •        |    |  |  |  |
|  |                          | 4882 Mayfair I                   |   |          |    |  |  |  |
|  |                          | North Canton                     |   |          |    |  |  |  |
|  |                          |                                  | Fax:330-896-8190                        |          |    |  |  |  |
|  |                          | davidamucklo                     | w@yahoo.com                             |          |    |  |  |  |
|  |                          |                                  |   |          |    |  |  |  |