B1 (Official Form 1)(04/13)								
United States Bankruptcy Co Northern District of Ohio				Court Voluntary Petiti			tary Petition	
Name of Debtor (if individual, enter Last, First, BX Acquisitions, Inc.	Middle):		Name of Joint Debtor (Spouse) (Last, First, Middle):					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA BX Solutions			All Ot (includ	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 46-3022711	yer I.D. (ITIN)/Comp	olete EIN		our digits of than one, state		Individual-Ta	axpayer I.D. (I'	FIN) No./Complete EIN
Street Address of Debtor (No. and Street, City, a One Air Cargo Parkway Swanton, OH		ZIP Code	Street	Address of	Joint Debtor	(No. and Stre	eet, City, and St	ate): ZIP Code
County of Residence or of the Principal Place of Fulton		3558	Count	y of Reside	ence or of the	Principal Plac	ce of Business:	
Mailing Address of Debtor (if different from stre	eet address):		Mailin	g Address	of Joint Debt	or (if differen	t from street ad	dress):
		ZIP Code						ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):								
Type of Debtor (Form of Organization) (Check one box)		f Business					tcy Code Unde ed (Check one	
 Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	 ☐ Health Care Business ☐ Single Asset Real Estate as de in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker 		efined	 Chapt Chapt Chapt Chapt Chapt Chapt 	er 7 er 9 er 11 er 12	Chaof a	apter 15 Petitio a Foreign Main apter 15 Petitio	n for Recognition
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		he United Stat	e) Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for		one box)	Debts are primarily business debts.		
Filing Fee (Check one box)	Check or			-	ter 11 Debto		
 Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 			btor is not btor's aggr less than s applicable plan is bein ceptances of	a small busin regate nonco \$2,490,925 (boxes: ag filed with of the plan w	ness debtor as o ntingent liquida amount subject this petition.	ated debts (excl t to adjustment of repetition from o	S.C. § 101(51D). uding debts owed	to insiders or affiliates) ery three years thereafter).
Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ONLY Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ONLY					COURT USE ONLY			
1- 50- 100- 200- 49 99 199 999	1,000- 5,001- 5,000 10,000	10,001- 2	25,001- 50,000	□ 50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 \$ to \$100 t] 5100,000,001 5500 nillion	\$500,000,001 to \$1 billion				
\$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 \$ to \$100 t] i100,000,001 o \$500 nillion	500,000,001 to \$1 billion				

B1 (Official For	rm 1)(04/13)		Page 2
Voluntar	y Petition	Name of Debtor(s): BX Acquisitions, Inc.	~
(This page mi	ist be completed and filed in every case)		
	All Prior Bankruptcy Cases Filed Within Las	t 8 Years (If more than two	, attach additional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If	more than one, attach additional sheet)
Name of Debt - None -	tor:	Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A		Exhibit B
forms 10K a pursuant to	pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)	I, the attorney for the petiti have informed the petition 12, or 13 of title 11, United	an individual whose debts are primarily consumer debts.) oner named in the foregoing petition, declare that I er that [he or she] may proceed under chapter 7, 11, I States Code, and have explained the relief available further certify that I delivered to the debtor the notice 2(b).
🛛 Exhibit	A is attached and made a part of this petition.	XSignature of Attorney for	or Debtor(s) (Date)
	Fyl	l iibit C	
	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.		identifiable harm to public health or safety?
		nibit D	
Exhibit If this is a jo	-	a part of this petition.	
Exhibit	D also completed and signed by the joint debtor is attached a	and made a part of this petit	ion.
	Information Regardin	-	
	(Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or prin	
	There is a bankruptcy case concerning debtor's affiliate, g	0	
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	cipal place of business or pr s in the United States but is he interests of the parties wi	rincipal assets in the United States in a defendant in an action or Il be served in regard to the relief
	Certification by a Debtor Who Reside (Check all app		al Property
	Landlord has a judgment against the debtor for possession	of debtor's residence. (If bo	x checked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment		
	Debtor has included with this petition the deposit with the after the filing of the petition.		
	Debtor certifies that he/she has served the Landlord with t	his certification. (11 U.S.C.	§ 362(l)).

(Official Form 1)(04/13)	Page Name of Debtor(s):
oluntary Petition	BX Acquisitions, Inc.
This page must be completed and filed in every case)	
0	atures
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor X Signature of Joint Debtor	Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X
Telephone Number (If not represented by attorney)	
Date	Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for
Signature of Attorney* X /s/ Steven L. Diller Signature of Attorney for Debtor(s) Steven L. Diller 0023320 Printed Name of Attorney for Debtor(s)	compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Diller and Rice, LLC Firm Name 124 East Main Street Van Wert, OH 45891 Address	Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
steven@drlawllc.com; kim@drlawllc.com 419-238-5025 Fax: 419-238-4705	
Telephone Number	
November 2, 2015	Address
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X
Signature of Debtor (Corporation/Partnership)	Date Signature of bankruptcy petition preparer or officer, principal, responsible
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
States Code, specified in this petition.	
Signature of Authorized Individual	
Christopher Marshall	If more than one person prepared this document, attach additional sheets
	conforming to the appropriate official form for each person.
Printed Name of Authorized Individual	
Chief Financial Officer	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Proceedure may result in
	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court Northern District of Ohio

In re **BX Acquisitions, Inc.**

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Butch's Boy Trucking 230-19 International Airport Center Jamaica, NY 11434	Butch's Boy Trucking 230-19 International Airport Center Jamaica, NY 11434	Shipping and Transportation	Contingent Unliquidated	38,512.00
Covenant Transport, Inc. 400 Birmingham Highway Chattanooga, TN 37419	Covenant Transport, Inc. 400 Birmingham Highway Chattanooga, TN 37419	Shipping and transportation	Contingent Unliquidated	56,649.00
CRST Expedited Inc. 3930 16th Avenue SW Cedar Rapids, IA 52406	CRST Expedited Inc. 3930 16th Avenue SW Cedar Rapids, IA 52406	Shipping and transportation	Contingent Unliquidated	126,306.00
Fast Fleet Systems, Inc. 1414 Calcon Hook Road Sharon Hill, PA 19079	Fast Fleet Systems, Inc. 1414 Calcon Hook Road Sharon Hill, PA 19079	Shipping and transportation	Contingent Unliquidated	86,966.00
GM Freight, Inc. 25299 Brest Road Taylor, MI 48180	GM Freight, Inc. 25299 Brest Road Taylor, MI 48180	Shipping and transportation	Contingent Unliquidated	40,160.00
Horizon Air Service, Inc. 480 William F. McClellan Highway Boston, MA 02128	Horizon Air Service, Inc. 480 William F. McClellan Highway Boston, MA 02128	Shipping and transportation	Contingent Unliquidated	80,993.00
J & P Hall 309 Cash Memorial Blvd. Forest Park, GA 30297	J & P Hall 309 Cash Memorial Blvd. Forest Park, GA 30297	Shipping and transportation	Contingent Unliquidated	151,594.00
JV Transport Consultants, Inc. 720 South Front Street Elizabeth, NJ	JV Transport Consultants, Inc. 720 South Front Street Elizabeth, NJ	Consulting - Transportation Services	Contingent Unliquidated	91,440.00
Lawrence Jones 5836 Sherwood Circle Monclova, OH 43542	Lawrence Jones 5836 Sherwood Circle Monclova, OH 43542	Deferred Compensation	Contingent Unliquidated	48,285.00
Lykes Cartage Company, Inc. 8606 Wall St. Suite 1900 Austin, TX 78754	Lykes Cartage Company, Inc. 8606 Wall St. Suite 1900 Austin, TX 78754	Shipping and transportation	Contingent Unliquidated	45,234.00

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Case No.

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Mobile Air Transport 12 Runway Avenue Latham, NY 12110	Mobile Air Transport 12 Runway Avenue Latham, NY 12110	Shipping and Transportation	Contingent Unliquidated	39,059.00
Omega Fleet Service, inc. PO Box 31 4N281 Rohlwing Road Addison, IL 60101	Omega Fleet Service, inc. PO Box 31 4N281 Rohlwing Road Addison, IL 60101	Shipping and transportation	Contingent Unliquidated	116,894.00
Rodale, Inc. PO Box 415173 Boston, MA 02241	Rodale, Inc. PO Box 415173 Boston, MA 02241	Business Debt	Unliquidated	41,568.00
Signature Bank 4607 W. Sylvania Ave. Toledo, OH 43623	Signature Bank 4607 W. Sylvania Ave. Toledo, OH 43623	Operating Loan; unsecured as to Debtor; secured by certificate of deposit and guaranty of Donald Harbaugh	Contingent Unliquidated	2,000,000.00
Star Transportation, Inc. 1116 Polk Avenue Nashville, TN 37210	Star Transportation, Inc. 1116 Polk Avenue Nashville, TN 37210	Shipping and transportation	Contingent Unliquidated	100,850.00
Tax Airfreight, Inc. 5975 South Howell Avenue Oak Creek, WI 53154	Tax Airfreight, Inc. 5975 South Howell Avenue Oak Creek, WI 53154	Shipping and Transportation	Contingent Unliquidated	145,343.00
The Expediting Company, Inc. 1295 S. Brown School Road Vandalia, OH 45377	The Expediting Company, Inc. 1295 S. Brown School Road Vandalia, OH 45377	Shipping and transportation	Contingent Unliquidated	54,256.00
TM Express, Inc. PO Box 2133 Grapevine, TX 76099	TM Express, Inc. PO Box 2133 Grapevine, TX 76099	Shipping and transportation	Contingent Unliquidated	44,413.00
Toledo-Lucas County Port Authority One Maritime Plaza Suite 701 Toledo, OH 43604	Toledo-Lucas County Port Authority One Maritime Plaza Suite 701 Toledo, OH 43604	Facilities Managment Agreement for premises located at One Air Cargo Parkway Eastr, Swanton, Ohio	Contingent Unliquidated	132,204.00
Werner Enterprises, Inc. 14507 Frontier Road Omaha, NE 68138	Werner Enterprises, Inc. 14507 Frontier Road Omaha, NE 68138	Shipping and transportation	Contingent Unliquidated	785,183.00

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Case No.

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS (Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 2, 2015

_____Signa

Signature /s/ Christopher Marshall Christopher Marshall Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court Northern District of Ohio

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BX Acquisitions, Inc.

Debtor

Case No.	

11

Chapter____

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	2,149,241.52		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		17,100,679.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	13		4,937,333.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	iles	23			
	Te	otal Assets	2,149,241.52		
			Total Liabilities	22,038,012.00	

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¹⁵⁻³³⁵³⁸⁻jpg Doc 1 FILED 11/02/15 ENTERED 11/02/15 11:31:01 Page 7 of 51

United States Bankruptcy Court Northern District of Ohio

In re

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BX Acquisitions, Inc.

Debtor

Case No._____

Chapter_____11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

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Best Case Bankruptcy

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Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	--	---	--	----------------------------

None

Sub-Total >	0.00	(Total of this page)
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0.00

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

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Total >

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Х			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan,		Signature Bank Account #568 Location: One Air Cargo Parkway, Swanton OH 43558	-	248,082.16
	thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Payroll account Signature bank #ending in 592 Location: One Air Cargo Parkway, Swanton OH 43558	-	0.00
			USPS account : Signature Bank #ending in 600	-	0.00
			MMDA account 'Surety bond for Indirect Air Carrier certificate' -Signature Bank #ending in 593	-	75,159.36
3.	Security deposits with public utilities, telephone companies, landlords, and others.	Х			
4.	Household goods and furnishings, including audio, video, and computer equipment.	Х			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	х			
6.	Wearing apparel.	Х			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	Х			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		20 year Term Key Man Policy on life of Christopher Marshall; Ohio National Quarterly premium is \$203.85, face amount 1,000,000.00. Onset date 2012	-	0.00

Sub-Total > (Total of this page)

323,241.52

3 continuation sheets attached to the Schedule of Personal Property

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Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	Х			
 Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) 	х			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100% of Stock of BX Solutions, Inc. Location: One Air Cargo Parkway, Swanton OH 43558	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	Х			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	Х			
16. Accounts receivable.		Accounts Receivable Location: One Air Cargo Parkway, Swanton OH 43558	-	1,600,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	Х			
 Other liquidated debts owed to debtor including tax refunds. Give particulars. 	. X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	Х			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	х			
			Sub-Tota	al > 1,600,000.00

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

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Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	Х			
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	Х			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	х			
25.	Automobiles, trucks, trailers, and		2011 Tow Lift Yard Horse	-	25,000.00
	other vehicles and accessories.		2005 Mercedes SUV (Wrecked condition - salvage value only)	-	1,000.00
26.	Boats, motors, and accessories.	Х			
27.	Aircraft and accessories.	Х			
28.	Office equipment, furnishings, and supplies.		Office Equipment, computers and software; projected current value \$15,000.00 Location: One Air Cargo Parkway, Swanton OH 43558	-	15,000.00
29.	Machinery, fixtures, equipment, and supplies used in business.		Machine, computer and communication equipment Location: One Air Cargo Parkway, Swanton OH 43558	-	185,000.00
30.	Inventory.	Х			
31.	Animals.	х			
32.	Crops - growing or harvested. Give particulars.	х			
33.	Farming equipment and implements.	Х			
				Sub-Tot	al > 226,000.00

Sheet <u>2</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

Sub-Total > (Total of this page)

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	In re	BX Acquisitions, Inc	:.
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Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	Х			
35. Other personal property of any kind	Х			

35. Other personal property of any kind not already listed. Itemize.

Sub-Total > (Total of this page) Total > 0.00

2,149,241.52

Best Case Bankruptcy

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

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BX Acquisitions, Inc.

Case No.

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. \Box

CREDITOR'S NAME	CO	Ηι	sband, Wife, Joint, or Community	C O	U N		AMOUNT OF	
AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	D E B T O R	C J M H		ONT - NGEN		SPUTED	CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			9/30/2015	Т	A T E D			
Alder Fels Group LLC 7644 King's Pointe Road Toledo, OH 43617	x		UCC-1 Financing Statement Accounts Receivable Location: One Air Cargo Parkway, Swanton OH 43558	x	x			
			Value \$ 1,600,000.00				680,000.00	0.00
Account No. Alder Fels Group LLC 7644 King's Pointe Road Toledo, OH 43617		-	Signature Bank Account #568 Location: One Air Cargo Parkway, Swanton OH 43558	x	x			
			Value \$ 248,082.16				0.00	0.00
Account No. Dell Financial Mail Stop-PS2DF-23 One Dell Way Round Rock, TX 78682		-	3/2012 UCC- 1 - Financing Statement All computer equipment, peripherals and other equipment (Master Lease); believed by debtor to be paid in full; but unreleased	x	x	x		
			Value \$ 0.00				Unknown	Unknown
Account No. HDD Holdings, Inc. 405 Madison Ave., 8th Floor Toledo, OH 43604		-	2012 UCC-1 - Financing Statement All assets of BX Solutions, Inc; transferred in 2013 to Debtor; no amendment of record; disputed as to any lien in assets	x	x	x		
			Value \$ 0.00				16,419,900.00	16,419,900.00
continuation sheets attached			(Total of	Sub his			17,099,900.00	16,419,900.00

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Case No._____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H U H	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONT I NGEN	L Q U	I S P U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Shoppa's Material Handling PO Box 612027 Dallas, TX 75261		-	2015 UCC -1 Financing Statement Two Interstate Forklift Battery Chargers Model PT3-18-200Y, Serial No. NB198307, NB198308; Two Interstate Forklift Battery Chargers Model 18- 851PL-23A; Serial #PL105150003, PL 105150004	T				
			Value \$ 1,500.00				779.00	0.00
Account No. Yara North America, Inc. 100 North Tampa Street Suite 320 Tampa, FL 33602		-	2/2015 UCC -1 - Financing Statement For goods and products shipped to debtor; debtor believes paid in full; disputed as lien is not released	x	x	x		
			Value \$ 0.00				Unknown	Unknown
			Value \$					
Account No.			Value \$	-				
Account No.			Value \$	-				
Sheet $\underline{1}$ of $\underline{1}$ continuation sheets attac		d to	I		tota pag		779.00	0.00
Schedule of Creditors Holding Secured Claims			(Report on Summary of So	-	Fota	al	17,100,679.00	16,419,900.00

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In re

BX Acquisitions, Inc.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

continuation sheets attached

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In re

BX Acquisitions, Inc.

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	L I Q U	U T F	AMOUNT OF CLAIM
Account No.			2015	Ť	T E D		
Accountemps 12400 Collections Center Dr. Chicago, IL 60693		-	Temporary Personnel Services	x			
							1,146.00
Account No. Air Ground Xpress 55 Matchette Road Aurora, NY 13026		-	2015 Shipping and Transportation	x	x		
							33,529.00
Account No. Anyware LLC, dba Anyware Express PO Box 40877 Charleston, SC 29423		-	2015 Shipping and Transportation	x	x		
			2015				1,325.00
Account No. Argix Logistics 100 Middlesex Center Blvd. Jamesburg, NJ		-	2015 Shipping and Transportation	x	x		
							31,167.00
12 continuation sheets attached			(Total of	Sub this			67,167.00

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBHOR UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. w CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) 2015 Account No. Shipping and Transportation **Butch's Boy Trucking** x x 230-19 International Airport Center Jamaica, NY 11434 38,512.00 2015 Account No. Shipping and Transportation Cerasis Inc. XX PO Box 21248 Saint Paul, MN 55121 1,288.00 2013 Account No. **Deferred Compensation Christopher Marshall** xx 5919 Red Leaf Lane Monclova, OH 43542 254,532.00 2015 Account No. **IT Support Services** CISP XX 3035 Moffat Rd. Toledo, OH 43615 1,233.00 2015 Account No. Shipping and transportation **CLT Air Freight Carrier, LLC** x x 4325 Beam Road, Suite 214 Roswell, GA 30075 9,295.00 Sheet no. 1____ of 12___ sheets attached to Schedule of Subtotal

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

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304,860.00

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Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, w CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) 2015 Account No. Shipping and transportation **Covenant Transport, Inc.** x x 400 Birmingham Highway Chattanooga, TN 37419 56,649.00 2015 Account No. Shipping and transportation CRST Expedited Inc. XX 3930 16th Avenue SW Cedar Rapids, IA 52406 126,306.00 2015 Account No. Shipping and transportation **Dedicated Logistics Services, Inc.** xx **PO Box 307** White Haven, PA 18661 2,349.00 2015 Account No. Shipping and transportation DHL Globalmail XX 12868 Collections Center Dr. Chicago, IL 60693 17,351.00 2015 Account No. **IT Consulting Services** DMC Technology Group, Inc. x x 7657 King's Pointe Rd. Toledo, OH 43617 751.00 Sheet no. 2 of 12 sheets attached to Schedule of Subtotal 203,406.00

Creditors Holding Unsecured Nonpriority Claims

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Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. w CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) 2015 Account No. Shipping and transportation Easley Transportation, LLC x x 4629 Damascus Road Memphis, TN 38118 7,585.00 2015 Account No. Security supplies and services associated **Enterprise Security Solutions of** with DFW facility XX Texas PO Box 50389 Denton, TX 76205 538.00 Account No. **Deferred Compensation** Erik Young xx 368 Blue Jacket Perrysburg, OH 43551 19,216.00 2015 Account No. Shipping and transportation Fast Fleet Systems, Inc. XX 1414 Calcon Hook Road Sharon Hill, PA 19079 86,966.00 Account No. **Business Debt Credit Line Fifth Third Bank** x x PO Box 630781 Cincinnati, OH 45263 26,144.00 Subtotal

Sheet no. 3 of 12 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

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140,449.00

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Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, w CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) 2015 Account No. Shipping and transportation GM Freight, Inc. x x 25299 Brest Road Taylor, MI 48180 40,160.00 2015 Account No. Shipping and transportation Horizon Air Service LTL XX 480 William F. McClellan Highway Boston, MA 02128 3,588.00 2015 Account No. Shipping and transportation Horizon Air Service, Inc. xx 480 William F. McClellan Highway Boston, MA 02128 80,993.00 2015 Account No. Shipping and transportation Instico Express XX **1702 Minters Chapel Road** Suite 218 Grapevine, TX 76051 26,467.00 2015 Account No. Shipping and transportation J & P Hall x x 309 Cash Memorial Blvd. Forest Park, GA 30297 151,594.00 Sheet no. <u>4</u> of <u>12</u> sheets attached to Schedule of Subtotal 302,802.00

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

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Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBHOR UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, w CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) 2013 Account No. **Deferred Compensation** John Butler x x 14160 N. 109th St. Scottsdale, AZ 85255 19,216.00 2015 Account No. **Consulting - Transportation Services** JV Transport Consultants, Inc. XX 720 South Front Street Elizabeth, NJ 91,440.00 2015 Account No. Shipping and transportation Kings Express of WNY, Inc. xx 3813 Broadway St. Buffalo, NY 14227 13,470.00 2015 Account No. Shipping and transportation Land Air Express, Inc. XX PO Box 2250 Bowling Green, KY 42102 23,783.00 2015 Account No. Shipping and transportation Land Air Express/Hub x x **PO Box 2250** Bowling Green, KY 42101 7,076.00 Subtotal

Sheet no. <u>5</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

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154,985.00

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Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, w CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) 2013 Account No. **Deferred Compensation** Lawrence Jones x x 5836 Sherwood Circle Monclova, OH 43542 48,285.00 2015 Account No. Shipping and transportation Load One Trasportation-Logistics XX 13221 Inkster Taylor, MI 48180 2,748.00 2015 Account No. Shipping and transportation Lykes Cartage Company, Inc. xx 8606 Wall St. Suite 1900 Austin, TX 78754 45,234.00 2015 Account No. **Employee Services** Matrix Integ Psycological Services XX 2 Easton Oval Suite 450 Columbus, OH 43219 518.00 2015 Account No. Shipping and transportation Mid South Express Delivery, Inc. x x 3644 Winchester Road Suite 108 Memphis, TN 38118 2,374.00 Subtotal

Sheet no. <u>6</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

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99,159.00

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Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. w CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) 2015 Account No. Shipping and Transportation **Midwest Express** x x 301 W. Touhy Ave Suite 200 Des Plaines, IL 60018 18,399.00 2015 Account No. Shipping and Transportation **Mobile Air Transport** XX 12 Runway Avenue Latham, NY 12110 39,059.00 2015 Account No. Shipping and transportation **Montgomery Air Freight** xx 4820 Wesport Blvd. Montgomery, AL 36108 2,249.00 2015 Account No. **Equipment Rental** National Rental XX 6929 N. Lakewood Ave. Suite 100 Tulsa, OK 74117 383.00 2015 Account No. Shipping and transportation **Nolan Transportation** x x 85 Mill Street, Blvd. A Suite 214 Roswell, GA 30075 8,875.00 Subtotal

Sheet no. _7___ of _12__ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

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68,965.00

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Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBHOR UNLIQUIDATED D I S P U T E D CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) 2015 Account No. Office supplies **Office Depot** x x PO Box 630813 Cincinnati, OH 45263 184.00 2015 Account No. Shipping and transportation **OKX Logistics, Inc.** XX PO Box 272138 Oklahoma City, OK 73137 7,327.00 2015 Account No. Shipping and transportation Omega Fleet Service, inc. xx PO Box 31 4N281 Rohlwing Road Addison, IL 60101 116,894.00 2015 Account No. **Business Debt Roanoke Insurance Group** XX 35079 Eagle Way Chicago, IL 60678 2,500.00 Account No. **Business Debt** Rodale, Inc. Х PO Box 415173 Boston, MA 02241 41,568.00 Subtotal

Sheet no. **8** of **12** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

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168,473.00

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Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Operating Loan; unsecured as to Debtor; Account No. secured by certificate of deposit and guaranty of Donald Harbaugh Signature Bank X x x 4607 W. Sylvania Ave. Toledo, OH 43623 2,000,000.00 **Business Debt** Account No. **Special Service Freight Company of** Х Carolin's 600 Pegg Road Suite 111-113 Greensboro, NC 27409 773.00 Account No. 2015 Shipping and transportation Star Transportation, Inc. xx 1116 Polk Avenue Nashville, TN 37210 100,850.00 2015 Account No. **Shipping and Transportation Sterling Transportation** XX 5353 W. Imperial Hwy. Suite 300 Los Angeles, CA 90045 5,857.00 2015 Account No. Shipping and transportation Swift Transportation Services x x 2200 S. 75th Avneue Phoenix, AZ 85043 30,290.00 Sheet no. 9 of 12 sheets attached to Schedule of Subtotal

Creditors Holding Unsecured Nonpriority Claims

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2,137,770.00

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Best

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBHOR D I S P U T E D CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. w CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) 2015 Account No. Shipping and Transportation Tax Airfreight, Inc. x x 5975 South Howell Avenue Oak Creek, WI 53154 145,343.00 2015 Account No. Shipping and transportation The Expediting Company, Inc. 1295 S. Brown School Road XX Vandalia, OH 45377 54,256.00 Account No. Shipping and transportation TM Express, Inc. xx **PO Box 2133** Grapevine, TX 76099 44,413.00 Account No. **Deferred Compensation** Todd Hines XX 6660 W. Meadows Lane Maumee, OH 43537 71,737.00 Account No. October, 2011 **Facilities Managment Agreement for premises Toledo-Lucas County Port Authority** located at One Air Cargo Parkway Eastr, X X **One Maritime Plaza Suite 701** Swanton, Ohio Toledo, OH 43604 132,204.00 Subtotal

Sheet no. <u>10</u> of <u>12</u> sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

Case No._____

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447,953.00

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Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, w CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) 2015 Account No. Cargo handling and warehousing **Total Airport Services** x x Complex A Bld. 85-240 Bradley International Airpor Windsor Locks, CT 06096 9,391.00 2015 Account No. Shipping and transportation **Town Delivery Inc** XX 2615 North 11st St. Omaha, NE 68110 2,141.00 2015 Account No. Shipping and transportation Tri-State Expedited Service, Inc. xx 27681 Cummings Road Millbury, OH 43447 13,150.00 2015 Account No. Shipping and transportation U.S. Xpress, Inc. Х 4080 Jenkins Road Chattanooga, TN 37421 6,535.00 2015 Account No. Shipping and transportation Unicorn Transportation, Inc. x x **PO Box 607** Linthicum Heights, MD 21090 14,683.00 Subtotal

Sheet no. <u>11</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

Case No._____

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Best Case Bankruptcy

45,900.00

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Debtor

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME,	С	Hu	sband, Wife, Joint, or Community	c	U			
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Ч Ч Н	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N				AMOUNT OF CLAIM
Account No.			2015	Т	E			
Werner Enterprises, Inc. 14507 Frontier Road Omaha, NE 68138		-	Shipping and transportation	x	: x	T		
								785,183.00
Account No.			2015					
XPO Logistics Five Greenwich Office Park Greenwich, CT 68310		-	Shipping and transportation	x	×	¢		
								10,261.00
Account No.								
Account No.						+	+	
Account No.							T	
Sheet no. <u>12</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		•	(Total of	Sub this)	795,444.00
			(Report on Summary of S		Гot dul			4,937,333.00

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Best Case Bankruptcy

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In re

BX Acquisitions, Inc.

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract State contract number of any government contract. Loan/Leases February 2015 Lease with original amount extended of \$45,179.42 for security **Enterprise Security Solutions Texas** 2126 Hamilton Road Suite 410 Argyle, TX 76226 systems at DFW; debtor believes paid in full Prologis L.P. and Prologis Inc **DFW Facility Lease** PO Box 846336 Dallas, TX 75284 **Shoppas Material Handling DFW Leases Forklift and Batteries** 15217 Grand Rivers Road Fort Worth, TX 76155 Sublease Agreement DFW7, 2450 West Airfield TM Express, Inc. 1220 Texas Trail, Suite 210 Drive, Suite 1000, Dallas, Texas - 37,167 square feet 12/31/2014 (36 months) Graduated Base Rent Grapevine, TX 76051 Increases over term **Toledo-Lucas County Port Authority** Management Agreement for Facility Located at **One Maritime Plaza** One Air Cargo Parkway East, Swanton, Ohio

continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

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0

Toledo, OH 43604-1866

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Donald Harbaugh 2281 Evergreen Road Toledo, OH 43606

Donald Harbaugh 2281 Evergreen Road Toledo, OH

HDD Holdings, LLC 405 Madison Avenue 8th Floor Toledo, OH 43604-1243 NAME AND ADDRESS OF CREDITOR

Alder Fels Group LLC 7644 King's Pointe Road Toledo, OH 43617

Signature Bank 4607 W. Sylvania Ave. Toledo, OH 43623

Alder Fels Group LLC 7644 King's Pointe Road Toledo, OH 43617

continuation sheets attached to Schedule of Codebtors

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United States Bankruptcy Court Northern District of Ohio

BX Acquisitions, Inc. In re

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **25** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date November 2, 2015

Signature /s/ Christopher Marshall **Christopher Marshall Chief Financial Officer**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court Northern District of Ohio

In re	BX	Acq	uisitions	, Inc.
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Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$-7,805,800.00	From 5/29/2013 - 12/31/2013 Gross Receipts \$3,984,437 Net Loss (\$8,757,081)
	2014 - Gross Receipts \$6,555,484 Net Loss (\$10,606,262)
	2015 through October 15, 2015 \$7,854630 Net Loss (\$7,805,800)

2. Income other than from employment or operation of business

SOURCE

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

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5919 Red Leaf Lane Monclova, OH CFO

3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF	AMOUNT PAID	AMOUNT STILL
OF CREDITOR	PAYMENTS		OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225^{*}. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR See Statement Below	DATES OF PAYMENTS/ TRANSFERS Debtor made regular monthly payments to all creditors, though typically all accounts 60 days in arrears	AMOUNT PAID OR VALUE OF TRANSFERS \$0.00	AMOUNT STILL OWING \$0.00	
None c. <i>All debtors:</i> List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)				
NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR Christopher Marshall	DATE OF PAYMENT 11/1/2014 - 8/1/2015	AMOUNT PAID \$45,843.28	AMOUNT STILL OWING \$254,532.00	

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT	NATURE OF	COURT OR AGENCY	STATUS OR
AND CASE NUMBER	PROCEEDING	AND LOCATION	DISPOSITION
John Harp vs. BX Solutions, Inc., et al; Case No. Cl0201503623	Civil	Lucas County Common Pleas	Pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	AND ADDRESS OF ITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION A PROPI		
	6. Assignments and receivership	98			
None	this case. (Married debtors filing u	perty for the benefit of creditors made with under chapter 12 or chapter 13 must incluc pouses are separated and a joint petition is	le any assignment by		
NAME	AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSI	GNMENT OR SETTLEMENT	
None	preceding the commencement of the	which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately mencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not			
	AND ADDRESS CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY	
	7. Gifts				
None	and usual gifts to family members aggregating less than \$100 per rec	tions made within one year immediately p aggregating less than \$200 in value per in ipient. (Married debtors filing under chap not a joint petition is filed, unless the spou	ndividual family mem ter 12 or chapter 13 r	ber and charitable contributions nust include gifts or contributions by	
	E AND ADDRESS OF N OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT	
	8. Losses				
None	since the commencement of this	er casualty or gambling within one year in case. (Married debtors filing under chapte ation is filed, unless the spouses are separa	r 12 or chapter 13 m	ist include losses by either or both	
	IPTION AND VALUE F PROPERTY	DESCRIPTION OF C LOSS WAS COVERE BY INSURANCE		N PART	
	9. Payments related to debt cour	nseling or bankruptcy			
None	List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediate preceding the commencement of this case.				
	AND ADDRESS PAYEE	DATE OF PAYMENT NAME OF PAYER IF OT THAN DEBTOR		AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY	
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B7 (Officia 4	al Form 7) (04/13)				
NAME AND ADDRESS OF PAYEE Diller and Rice, LLC 124 East Main Street Van Wert, OH 45891		DATE OF PAYME NAME OF PAYER IF THAN DEBTO	OTHER	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 5,000.00	
		October 15, 2015	5		
124 E. N	Rice LLC Main St. ert, OH 45891	10/29/2015	\$	\$15,000.00	
	10. Other transfers				
None	a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debto filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless spouses are separated and a joint petition is not filed.)				
NAME A	AND ADDRESS OF TRANSFER	ЕЕ,	DESCRIBE PROPER	TY TRANSFERRED	
	ELATIONSHIP TO DEBTOR	DATE		JE RECEIVED	
Unrelat	ed Third Party	June, 2015	Yard Horse Tractor	; 25,000	
None	b. List all property transferred trust or similar device of which	by the debtor within ten years immediatel the debtor is a beneficiary.	y preceding the commencer	nent of this case to a self-settled	
NAME (DEVICE	DF TRUST OR OTHER	DATE(S) OF TRANSFER(S)		Y OR DESCRIPTION AND TY OR DEBTOR'S INTEREST	
	11. Closed financial accounts	3			
None	otherwise transferred within on financial accounts, certificates cooperatives, associations, brol include information concerning	instruments held in the name of the debtor ne year immediately preceding the commer of deposit, or other instruments; shares and kerage houses and other financial institutio g accounts or instruments held by or for eit d and a joint petition is not filed.)	ncement of this case. Includ d share accounts held in ban ons. (Married debtors filing :	e checking, savings, or other ks, credit unions, pension funds, under chapter 12 or chapter 13 must	
NAME A	AND ADDRESS OF INSTITUTION	TYPE OF ACCOUN DIGITS OF ACCOU ON AND AMOUNT OF F	UNT NUMBER,	AMOUNT AND DATE OF SALE OR CLOSING	
	12. Safe deposit boxes				
None	List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is no filed.)				
	AND ADDRESS OF BANK THER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY	
	13. Setoffs				
None	commencement of this case. (N	editor, including a bank, against a debt or d Married debtors filing under chapter 12 or c petition is filed, unless the spouses are sepa	hapter 13 must include info	rmation concerning either or both	
NAME A	AND ADDRESS OF CREDITOR	DATE OF SETOFF		AMOUNT OF SETOFF	
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B7 (Offici 5	al Form 7) (04/13)			
5	14. Property held for anothe	r person		
None	List all property owned by and	ther person that the debtor holds or controls.		
NAME	AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPER	RTY LOCATI	ON OF PROPERTY
	15. Prior address of debtor			
None		three years immediately preceding the commer d vacated prior to the commencement of this cas		
ADDRE	SS	NAME USED		DATES OF OCCUPANCY
	16. Spouses and Former Spo	uses		
None	Louisiana, Nevada, New Mexi	in a community property state, commonwealth, co, Puerto Rico, Texas, Washington, or Wiscons entify the name of the debtor's spouse and of any	in) within eight ye	ars immediately preceding the
NAME				
	17. Environmental Informati	on.		
	For the purpose of this questio	n, the following definitions apply:		
	or toxic substances, wastes or	ny federal, state, or local statute or regulation reg material into the air, land, soil, surface water, gro ng the cleanup of these substances, wastes, or ma	undwater, or other	
		lity, or property as defined under any Environme ng, but not limited to, disposal sites.	ental Law, whether	or not presently or formerly owned or
		nything defined as a hazardous waste, hazardous milar term under an Environmental Law	substance, toxic su	ubstance, hazardous material,
None		f every site for which the debtor has received not a violation of an Environmental Law. Indicate th		
SITE NA	AME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
None		f every site for which the debtor provided notice antal unit to which the notice was sent and the d		unit of a release of Hazardous
SITE NA	AME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
None		ative proceedings, including settlements or order dicate the name and address of the governmental		
	AND ADDRESS OF NMENTAL UNIT	DOCKET NUMBER		STATUS OR DISPOSITION

6

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
BX Solutions, Inc.	4340	One Air Cargo Parkway Swanton, OH 43558	Sorting and transportation of packages; primary customer Amazon	10/11/2011 - 6/18/2013
None b. Identify any	y business listed in response to	o subdivision a., above, that is "s	ingle asset real estate" as defined	1 in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

ADDRESS

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None \square a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Chris Marshall	DATES SERVICES RENDERED 2001 to present
Matt Rieker, Direct of Finance	Jan. 2015 to Oct. 2015
Tim Halko, BX Controller	2012 to present
Cristy Belkofer, Sr. Accountant	2012 to 2015

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

NAME

ADDRESS

DATES SERVICES RENDERED

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B7 (Official Form 7) (04/13)

7 NAME Weber * Obrien Ltd.

ADDRESS 5580 Monroe St. Sylvania, OH 43560

DATES SERVICES RENDERED External BX Accounting Auditor - 2011 to present

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME Weber *Obrien Itd.

ADDRESS 5580 Monroe St. Sylvania, OH 43560

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS

Toledo Lucas County Port Authority One Maritime Plaza Toledo, OH 43604

AIT Worldwide Logistics 701 N. Rohlwing Road Itasca, IL 60143

DATE ISSUED Jan, April and July, 2015

October, 2015

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

None

INVENTORY SUPERVISOR

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21 . Current Partners, Officers, Directors and Shareholders

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS Robert Moss	TITLE President	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Nicholas Cron	Secretary	
David Rohrbacher	Treasurer	
Donald Harbaugh	Director	
Christopher Marshall	Director	

B7 (Officia 8	al Form 7) (04/13)		
	AND ADDRESS Sohrbacher	TITLE Director	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
	22 . Former partners, officers,	directors and shareholders	
None	a. If the debtor is a partnership, commencement of this case.	list each member who withdrew from the partn	ership within one year immediately preceding the
NAME		ADDRESS	DATE OF WITHDRAWAL
None	b. If the debtor is a corporation, immediately preceding the comr		with the corporation terminated within one year
NAME A	AND ADDRESS	TITLE	DATE OF TERMINATION
	23 . Withdrawals from a partn	ership or distributions by a corporation	
None			s credited or given to an insider, including compensation er perquisite during one year immediately preceding the
OF REC	& ADDRESS IPIENT, ONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
	24. Tax Consolidation Group.		
None			number of the parent corporation of any consolidated nin six years immediately preceding the commencement
NAME (OF PARENT CORPORATION		TAXPAYER IDENTIFICATION NUMBER (EIN)
	25. Pension Funds.		
None			ion number of any pension fund to which the debtor, as an numediately preceding the commencement of the case.
NAME (OF PENSION FUND		TAXPAYER IDENTIFICATION NUMBER (EIN)
		* * * * *	
l	DECLARATION UNDER PE	CNALTY OF PERJURY ON BEHALF (OF CORPORATION OR PARTNERSHIP
		e read the answers contained in the foregoing so of my knowledge, information and belief.	tatement of financial affairs and any attachments thereto
Date _	lovember 2, 2015	Signature /s/ Christophe Christopher M Chief Financia	larshall
[An indiv	idual signing on behalf of a partne	rship or corporation must indicate position or r	relationship to debtor.]
	Penalty for making a false state	ment: Fine of up to \$500,000 or imprisonment for u	p to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States	Bankruptcy Court
Northern	District of Ohio

In r	e BX Acquisitions, Inc.	Case No.		
	Debtor(s)	Chapter	11	
	DISCLOSURE OF COMPENSATION OF ATTORNE	Y FOR DE	BTOR(S)	
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney is compensation paid to me within one year before the filing of the petition in bankruptcy, or ag be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankrupt	reed to be paid	to me, for services rendered or	r to
	For legal services, I have agreed to accept hourly rates and reimbursement of expenses pursuant to retention agreement and as approved by Court.	\$	0.00	
	Prior to the filing of this statement I have received \$20,000.00 retainer.	\$	20,000.00	
	Balance Due (N/A)	\$	0.00	
2.	The source of the compensation paid to me was:			
	Debtor Other (specify):			
3.	The source of compensation to be paid to me is:			
	Debtor Other (specify):			
4.	\checkmark I have not agreed to share the above-disclosed compensation with any other person unless	s they are memb	pers and associates of my law f	firm.
	I have agreed to share the above-disclosed compensation with a person or persons who ar copy of the agreement, together with a list of the names of the people sharing in the comp			A
5.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the	e bankruptcy c	ase, including:	
	a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determineb. Preparation and filing of any petition, schedules, statement of affairs, first day motions; an and plan;			ment
	c. Representation of the debtor at the meeting of creditors and confirmation hearing, and anyd. Representation with any bankruptcy related adversary proceedings	adjourned hear	rings thereof;	
6.	By agreement with the debtor(s), the above-disclosed fee does not include the following servi	ce:		
	CERTIFICATION			

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated:	October 30, 2015	/s/ Steven L. Diller
		Steven L. Diller 0023320
		Diller and Rice, LLC
		124 East Main Street
		Van Wert, OH 45891
		419-238-5025 Fax: 419-238-4705
		steven@drlawllc.com; kim@drlawllc.com

United States Bankruptcy Court Northern District of Ohio

BX Acquisitions, Inc.

Debtor

Case No.			

Chapter_____

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Erik Young 368 Blue Jacket Perrysburg, OH 43551	Class B		0.5%
HDD Holdings, Inc. 405 Madison Ave., 8th Floor Toledo, OH 43604	Class A		Greater than 98%
John Butler 14160 N. 109th St. Scottsdale, AZ 85255	Class B		0.5%
Todd Hines 6660 W. Meadows Lane Maumee, OH 43537	Class B		1.0%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 2, 2015

Signature /s/ Christopher Marshall Christopher Marshall Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

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VERIFICATION OF CREDITOR MATRIX

I, the Chief Financial Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: November 2, 2015

/s/ Christopher Marshall Christopher Marshall/Chief Financial Officer Signer/Title

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Accountemps 12400 Collections Center Dr. Chicago, IL 60693

Air Ground Xpress 55 Matchette Road Aurora, NY 13026

Alder Fels Group LLC 7644 King's Pointe Road Toledo, OH 43617

Anyware LLC, dba Anyware Express PO Box 40877 Charleston, SC 29423

Argix Logistics 100 Middlesex Center Blvd. Jamesburg, NJ

Butch's Boy Trucking 230-19 International Airport Center Jamaica, NY 11434

Cerasis Inc. PO Box 21248 Saint Paul, MN 55121

Christopher Marshall 5919 Red Leaf Lane Monclova, OH 43542

CISP 3035 Moffat Rd. Toledo, OH 43615

CLT Air Freight Carrier, LLC 4325 Beam Road, Suite 214 Roswell, GA 30075

Covenant Transport, Inc. 400 Birmingham Highway Chattanooga, TN 37419 CRST Expedited Inc. 3930 16th Avenue SW Cedar Rapids, IA 52406

Dedicated Logistics Services, Inc. PO Box 307 White Haven, PA 18661

Dell Financial Mail Stop-PS2DF-23 One Dell Way Round Rock, TX 78682

DHL Globalmail 12868 Collections Center Dr. Chicago, IL 60693

DMC Technology Group, Inc. 7657 King's Pointe Rd. Toledo, OH 43617

Donald Harbaugh 2281 Evergreen Road Toledo, OH 43606

Easley Transportation, LLC 4629 Damascus Road Memphis, TN 38118

Enterprise Security Solutions of Texas PO Box 50389 Denton, TX 76205

Enterprise Security Solutions Texas 2126 Hamilton Road Suite 410 Argyle, TX 76226

Erik Young 368 Blue Jacket Perrysburg, OH 43551

Fast Fleet Systems, Inc. 1414 Calcon Hook Road Sharon Hill, PA 19079 Fifth Third Bank PO Box 630781 Cincinnati, OH 45263

GM Freight, Inc. 25299 Brest Road Taylor, MI 48180

HDD Holdings, Inc. 405 Madison Ave., 8th Floor Toledo, OH 43604

HDD Holdings, LLC 405 Madison Avenue 8th Floor Toledo, OH 43604-1243

Horizon Air Service LTL 480 William F. McClellan Highway Boston, MA 02128

Horizon Air Service, Inc. 480 William F. McClellan Highway Boston, MA 02128

Instico Express 1702 Minters Chapel Road Suite 218 Grapevine, TX 76051

J & P Hall 309 Cash Memorial Blvd. Forest Park, GA 30297

John Butler 14160 N. 109th St. Scottsdale, AZ 85255

JV Transport Consultants, Inc. 720 South Front Street Elizabeth, NJ

Kings Express of WNY, Inc. 3813 Broadway St. Buffalo, NY 14227 Land Air Express, Inc. PO Box 2250 Bowling Green, KY 42102

Land Air Express/Hub PO Box 2250 Bowling Green, KY 42101

Lawrence Jones 5836 Sherwood Circle Monclova, OH 43542

Load One Trasportation-Logistics 13221 Inkster Taylor, MI 48180

Lykes Cartage Company, Inc. 8606 Wall St. Suite 1900 Austin, TX 78754

Matrix Integ Psycological Services 2 Easton Oval Suite 450 Columbus, OH 43219

Mid South Express Delivery, Inc. 3644 Winchester Road Suite 108 Memphis, TN 38118

Midwest Express 301 W. Touhy Ave Suite 200 Des Plaines, IL 60018

Mobile Air Transport 12 Runway Avenue Latham, NY 12110

Montgomery Air Freight 4820 Wesport Blvd. Montgomery, AL 36108 National Rental 6929 N. Lakewood Ave. Suite 100 Tulsa, OK 74117

Nolan Transportation 85 Mill Street, Blvd. A Suite 214 Roswell, GA 30075

Office Depot PO Box 630813 Cincinnati, OH 45263

OKX Logistics, Inc. PO Box 272138 Oklahoma City, OK 73137

Omega Fleet Service, inc. PO Box 31 4N281 Rohlwing Road Addison, IL 60101

Prologis L.P. and Prologis Inc PO Box 846336 Dallas, TX 75284

Roanoke Insurance Group 35079 Eagle Way Chicago, IL 60678

Rodale, Inc. PO Box 415173 Boston, MA 02241

Shoppa's Material Handling PO Box 612027 Dallas, TX 75261

Shoppas Material Handling 15217 Grand Rivers Road Fort Worth, TX 76155 Signature Bank 4607 W. Sylvania Ave. Toledo, OH 43623

Special Service Freight Company of Carolin's 600 Pegg Road Suite 111-113 Greensboro, NC 27409

Star Transportation, Inc. 1116 Polk Avenue Nashville, TN 37210

Sterling Transportation 5353 W. Imperial Hwy. Suite 300 Los Angeles, CA 90045

Swift Transportation Services 2200 S. 75th Avneue Phoenix, AZ 85043

Tax Airfreight, Inc. 5975 South Howell Avenue Oak Creek, WI 53154

The Expediting Company, Inc. 1295 S. Brown School Road Vandalia, OH 45377

TM Express, Inc. PO Box 2133 Grapevine, TX 76099

TM Express, Inc. 1220 Texas Trail, Suite 210 Grapevine, TX 76051

Todd Hines 6660 W. Meadows Lane Maumee, OH 43537

Toledo-Lucas County Port Authority One Maritime Plaza Suite 701 Toledo, OH 43604 Toledo-Lucas County Port Authority One Maritime Plaza Toledo, OH 43604-1866

Total Airport Services Complex A Bld. 85-240 Bradley International Airpor Windsor Locks, CT 06096

Town Delivery Inc 2615 North 11st St. Omaha, NE 68110

Toyota Motor Credit Corporation PO Box 3457 Torrance, CA 90510-3457

Tri-State Expedited Service, Inc. 27681 Cummings Road Millbury, OH 43447

U.S. Xpress, Inc. 4080 Jenkins Road Chattanooga, TN 37421

Unicorn Transportation, Inc. PO Box 607 Linthicum Heights, MD 21090

Werner Enterprises, Inc. 14507 Frontier Road Omaha, NE 68138

XPO Logistics Five Greenwich Office Park Greenwich, CT 68310

Yara North America, Inc. 100 North Tampa Street Suite 320 Tampa, FL 33602

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In re **BX Acquisitions, Inc.**

Debtor(s)

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>BX Acquisitions, Inc.</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

HDD Holdings, Inc. 405 Madison Ave., 8th Floor Toledo, OH 43604

□ None [*Check if applicable*]

November 2, 2015

Date

/s/ Steven L. Diller Steven L. Diller 0023320 Signature of Attorney or Litigant Counsel for BX Acquisitions, Inc. Diller and Rice, LLC 124 East Main Street Van Wert, OH 45891 419-238-5025 Fax:419-238-4705 steven@drlawllc.com; kim@drlawllc.com

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