

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF OHIO

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Equipment Leasing of Sidney, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 42-1719915

4. Debtor's address
Principal place of business: 777 W. Russell Rd. Sidney, OH 45366-5000
Number, Street, City, State & ZIP Code
Shelby
County
Mailing address, if different from principal place of business: PO Box 946 Sidney, OH 45365
P.O. Box, Number, Street, City, State & ZIP Code
Location of principal assets, if different from principal place of business: _____
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor <u>Sidney Transportation Services, LLC</u>	Relationship _____	Affiliate _____
District <u>Northern District</u>	When <u>7/18/16</u>	Case number, if known <u>16-32270</u>

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Equipment Leasing of Sidney, LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 24, 2016
MM / DD / YYYY

X /s/ Steven Woodruff
Signature of authorized representative of debtor

Title Manager

Steven Woodruff
Printed name

18. Signature of attorney

X /s/ Eric R. Neuman
Signature of attorney for debtor

Date August 24, 2016
MM / DD / YYYY

Eric R. Neuman
Printed name

Diller and Rice, LLC
Firm name

**124 East Main Street
Van Wert, OH 45891**
Number, Street, City, State & ZIP Code

Contact phone 419-238-5025 Email address Steven@drlawllc.com; Kim@drlawllc.com; Eric@drlawllc.com

0069794
Bar number and State

Fill in this information to identify the case:

Debtor name Equipment Leasing of Sidney, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 24, 2016

X /s/ Steven Woodruff
Signature of individual signing on behalf of debtor

Steven Woodruff
Printed name

Manager
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Equipment Leasing of Sidney, LLC**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OHIO**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Central States, Southeast and South 9377 West Higgins Road Des Plaines, IL 60018		Judgment				\$4,891,700.02
DCFS USA LLC 13650 HERITAGE PARKWAY Fort Worth, TX 76177			Contingent Unliquidated Disputed	Unknown	Unknown	Unknown
Karl and Judith Bemus 234 Overland Dr. Sidney, OH 45365		See Attached List	Unliquidated	\$600,000.00	\$326,000.00	\$274,000.00
Marvin Homan 121 East North Street Suite 101 Sidney, OH 45365		Professional Services				\$1,160.00

Fill in this information to identify the case:

Debtor name Equipment Leasing of Sidney, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>418,070.77</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>418,070.77</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>600,000.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>4,892,860.02</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>5,492,860.02</u>

Fill in this information to identify the case:

Debtor name Equipment Leasing of Sidney, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
---	---

3.	Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1.	<u>PNC Bank</u>	<u>Checking</u>	<u>7024</u> <u>\$563.60</u>

4. **Other cash equivalents** *(Identify all)*

5. **Total of Part 1.** \$563.60

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11.	Accounts receivable		
	11a. 90 days old or less:	<u>183,014.34</u>	- <u>91,507.17</u> = ... <u>\$91,507.17</u>
		face amount	doubtful or uncollectible accounts

Debtor Equipment Leasing of Sidney, LLC
Name

Case number (If known) _____

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$91,507.17

Part 4: Investments

13. **Does the debtor own any investments?**

- No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
 Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
 Yes Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	---	------------------------------------

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

(Where available)

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. See Attached List \$0.00 \$326,000.00

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$326,000.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
 Yes

Debtor Equipment Leasing of Sidney, LLC
Name

Case number (If known) _____

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Debtor Equipment Leasing of Sidney, LLC
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$563.60</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$91,507.17</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$326,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$418,070.77</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$418,070.77</u>

EQUIPMENT LEASING OF SIDNEY
EQUIPMENT LIST - ACTIVE
7/26/2016

Cargo Vans		UNIT	YEAR/MAKE	VIN #	TYPE	LICENSE	LICENSE EXP	WEIGHT	GWV	LIC CODE	SECURED INTEREST	VALUE
		500	1997 Chevy	1GCGG25R9V1021492	VAN	PGX6545	3/31/2016	6000	8600		K. BEMUS	\$1,000.00
Tractors												
UNIT	YEAR/MAKE	VIN #	TYPE	LICENSE	LICENSE EXP	WEIGHT	GWV	LIC CODE	SECURED INTEREST	VALUE		
340	1998 Freightliner	1FUYTEDB2WH890748	TR	PVM1880	3/31/2017	16180	80000	IRP	K. BEMUS	\$9,000.00		
343	2000 Freightliner	1FUYZCXB1YHG09009	TR	PVM1882	3/31/2017	17100	80000	IRP	K. BEMUS	\$9,500.00		
344	2000 Freightliner	1FUYZCXB8YHG09010	TR	PVK6453	9/30/2016	17100	80000	IRP	K. BEMUS	\$9,500.00		
346	1998 Freightliner	1FUYDSEB1WP967822	TR	PVM1884	3/31/2017	15900	80000	IRP	K. BEMUS	\$9,000.00		
347	1999 Freightliner	1FUYSSSEB5XLA73940	TR	PVM1885	3/31/2017	17140	80000	IRP	K. BEMUS	\$9,000.00		
354	2000 Freightliner	1FUYDSEBXYLG35634	TR	PVH7587	9/30/2016	17820	80000	IRP	K. BEMUS	\$9,500.00		
356	2000 Freightliner	1FUYDDYB5YDF18156	TR	PVQ7564	3/31/2017	17500	80000	IRP	K. BEMUS	\$9,500.00		
357	1992 Freightliner	1FUYDRYBXNP524927	TR	PVZ2006	9/30/2016	12500	80000	IRP	K. BEMUS	\$5,000.00		
360	1999 Freightliner	1FUYSSZB9XLA09829	TR	PVY1832	3/31/2017	14500	80000	IRP	K. BEMUS	\$9,000.00		
Straight Trucks												
UNIT	YEAR/MAKE	VIN #	TYPE	LICENSE	LICENSE EXP	WEIGHT	GWV	LIC CODE	SECURED INTEREST	VALUE		
400	2001 Freightliner	1FVXJLBB71DH50685	TK	PVM4875	9/30/2016	18000	46000	IRP	K. BEMUS	\$7,000.00		
410	2003 Kenworth	1NKDHU7X03J389367	TK	PVR5328	3/31/2017	26240	54500	IRP	K. BEMUS	\$10,000.00		
Trailers												
UNIT	YEAR/MAKE	VIN #	TYPE	LICENSE	LICENSE EXP	WEIGHT	GWV	LIC CODE	SECURED INTEREST	VALUE		
4803	1994 Fruehauf	1H2V04820RE034207	48' TRL	TQJ9076	3/31/2017	14800			K. BEMUS	\$4,500.00		
4804	2001 Stoughton	1DW1A48211B488714	48' TRL	TNW1374	3/31/2017	13440			K. BEMUS	\$4,500.00		
4805	2001 Stoughton	1DW1A48241B488724	48' TRL	TNW7375	3/31/2017	13440			K. BEMUS	\$4,500.00		
5036	1994 Fruehauf	1H2V04829RE004431	48' TRL	TQU3252	3/31/2017	12720			K. BEMUS	\$4,500.00		
5037	1994 Fruehauf	1H2V04820RE004432	48' TRL	TPZ8660	3/31/2017	12720			K. BEMUS	\$4,500.00		
5039	1994 Fruehauf	1H2V04824RE004434	48' TRL	TQS8771	3/31/2017	12720			K. BEMUS	\$4,500.00		
5040	1994 Fruehauf	1H2V04862RE004435	48' TRL	TNW7384	3/31/2017	12720			K. BEMUS	\$4,500.00		
5043	1994 Fruehauf	1H2V0482XRE049149	48' TRL	TNW7385	3/31/2017	12720			K. BEMUS	\$4,500.00		
5060	1999 Fruehauf	1JJV482F2XF525487	48' TRL	TQM1867	3/31/2017	12700			K. BEMUS	\$4,500.00		
6005	1997 Fruehauf	1H2V05327VE060701	53' TRL	TQQ4749	3/31/2017	14000			K. BEMUS	\$4,500.00		
6015	1998 Stoughton	1DW1A5322WS203801	53' TRL	TNW9917	3/31/2017	13620			K. BEMUS	\$5,000.00		
6019	1999 Stoughton	1DW1A5323XS258601	53' TRL	TNW9913	3/31/2017	13560			K. BEMUS	\$5,000.00		
6025	1999 Stoughton	1DW1A5325XS299702	53' TRL	TNW9909	3/31/2017	13600			K. BEMUS	\$5,000.00		
6026	1999 Stoughton	1DW1A5327XS299703	53' TRL	TNW9910	3/31/2017	13600			K. BEMUS	\$5,000.00		
6027	2000 Stoughton	1DW1A5324YS331203	53' TRL	TNW9912	3/31/2017	14080			K. BEMUS	\$5,000.00		
6028	2000 Stoughton	1DW1A5326YS331204	53' TRL	TNW9901	3/31/2017	14080			K. BEMUS	\$5,000.00		

6029	2000 Stoughton	1DW1A5328YS331205	53' TRL	TNW9902	3/31/2017	14080	K. BEMUS	\$5,000.00
6030	2000 Stoughton	1DW1A532XYS331206	53' TRL	TNW9903	3/31/2017	14080	K. BEMUS	\$5,000.00
6031	2000 Stoughton	1DW1A5323YS331208	53' TRL	TNW9904	3/31/2017	14080	K. BEMUS	\$5,000.00
6032	2000 Stoughton	1DW1A5321YS331210	53' TRL	TNW9905	3/31/2017	14080	K. BEMUS	\$5,000.00
6034	2000 Stoughton	1DW1A5321YS331207	53' TRL	TNW9900	3/31/2017	14080	K. BEMUS	\$5,000.00
6037	2000 Stoughton	1DW1A532XYS396654	53' TRL	TNX2264	3/31/2017	14080	K. BEMUS	\$5,000.00
6039	2000 Stoughton	1DW1A5327YS396935	53' TRL	TNX2262	3/31/2017	14080	K. BEMUS	\$5,000.00
6040	2001 Stoughton	1DW1A53201B410096	53' TRL	TNX2261	3/31/2017	14080	K. BEMUS	\$5,500.00
6041	2001 Stoughton	1DW1A53221B410097	53' TRL	TNX2260	3/31/2017	14060	K. BEMUS	\$5,500.00
6042	2001 Stoughton	1DW1A53211B473451	53' TRL	TNX2259	3/31/2017	14060	K. BEMUS	\$5,500.00
6043	2002 Stoughton	1DW1A53222S521217	53' TRL	TNX2254	3/31/2017	14000	K. BEMUS	\$5,500.00
6044	2002 Stoughton	1DW1A53242S521218	53' TRL	TNX2255	3/31/2017	14000	K. BEMUS	\$5,500.00
6045	2002 Stoughton	1DW1A53262S521219	53' TRL	TNX2256	3/31/2017	14000	K. BEMUS	\$5,500.00
6046	2002 Stoughton	1DW1A53222S521220	53' TRL	TNX2257	3/31/2017	14000	K. BEMUS	\$5,500.00
6048	2002 Stoughton	1DW1A53232B521422	53' TRL	TNX2253	3/31/2017	14000	K. BEMUS	\$5,500.00
6050	2002 Stoughton	1DW1A53272B521424	53' TRL	TNX2251	3/31/2017	14000	K. BEMUS	\$5,500.00
6051	2002 Stoughton	1DW1A53292B521425	53' TRL	TNX2250	3/31/2017	14000	K. BEMUS	\$5,500.00
6052	2003 Stoughton	1DW1A53233S609016	53' TRL	TNW9924	3/31/2017	14000	K. BEMUS	\$6,000.00
6053	2003 Stoughton	1DW1A53273S609018	53' TRL	TNW9923	3/31/2017	14000	K. BEMUS	\$6,000.00
6054	2003 Stoughton	1DW1A53243S612328	53' TRL	TNW9922	3/31/2017	14000	K. BEMUS	\$6,000.00
6055	2003 Stoughton	1DW1A53263S612329	53' TRL	TNW9921	3/31/2017	14000	K. BEMUS	\$6,000.00
6056	2003 Stoughton	1DW1A53223S612330	53' TRL	TQJ9078	3/31/2017	14000	K. BEMUS	\$6,000.00
6057	2001 Fruehauf	1JV532F11F730158	53' TRL	TNX2267	3/31/2017	13500	K. BEMUS	\$5,500.00
6058	2004 Stoughton	1DW1A53274B679023	53' TRL	TNX2268	3/31/2017	14000	K. BEMUS	\$6,000.00
6059	2004 Stoughton	1DW1A53294B679024	53' TRL	TNX2269	3/31/2017	14000	K. BEMUS	\$6,000.00
6060	2004 Stoughton	1DW1A53204B679025	53' TRL	TNX2270	3/31/2017	14000	K. BEMUS	\$6,000.00
6061	2004 Stoughton	1DW1A53224B696716	53' TRL	TNX2271	3/31/2017	14000	K. BEMUS	\$6,000.00
6065	1995 Strick	1S12E953XSE383947	53' TRL	TNU2625	3/31/2017	13760	K. BEMUS	\$4,500.00

Fill in this information to identify the case:

Debtor name Equipment Leasing of Sidney, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<p>2.1 <u>DCFS USA LLC</u></p> <p><small>Creditor's Name</small> 13650 HERITAGE PARKWAY Fort Worth, TX 76177</p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>_____</p> <p>Describe the lien UCC</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p>Unknown</p>	<p>Unknown</p>
<p>2.2 <u>Karl and Judith Bemus</u></p> <p><small>Creditor's Name</small> 234 Overland Dr. Sidney, OH 45365</p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p>	<p>Describe debtor's property that is subject to a lien</p> <p>_____</p> <p>Blanket Lien UCC</p> <p>Describe the lien Loan to Sidney Transportation for the purchase</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	<p>\$0.00</p>	<p>\$0.00</p>

Debtor Equipment Leasing of Sidney, LLC
Name

Case number (if know) _____

- No
 Yes. Specify each creditor,
including this creditor and its relative
priority.
- Contingent
 Unliquidated
 Disputed

2.3 Karl and Judith Bemus Creditor's Name	Describe debtor's property that is subject to a lien See Attached List	\$600,000.00	\$326,000.00
234 Overland Dr. Sidney, OH 45365 Creditor's mailing address	Describe the lien Blanket Lien UCC		
Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$600,000.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
------------------	---	---

Fill in this information to identify the case:

Debtor name Equipment Leasing of Sidney, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

Check if this is an amended filing

**Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service Insolvency Group 6 1240 East Ninth Street, Room 493 Cleveland, OH 44199	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Notice Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address Ohio Bureau of Workers' Compensation Attn: Law Section Bankruptcy Unit PO Box 15567 Columbus, OH 43215	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Notice Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Equipment Leasing of Sidney, LLC
Name

Case number (if known) _____

2.3	Priority creditor's name and mailing address Ohio Department Job & Family Serv. PO Box 182413 Columbus, OH 43218	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred _____		Basis for the claim: Notice Only		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address State of Ohio Department of Taxation 30 E. Broad St. Columbus, OH 43215	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred _____		Basis for the claim: Notice Only		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
3.1	Nonpriority creditor's name and mailing address Central States, Southeast and South 9377 West Higgins Road Des Plaines, IL 60018	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		\$4,891,700.02
Date(s) debt was incurred _____		Basis for the claim: Judgment		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.2	Nonpriority creditor's name and mailing address Marvin Homan 121 East North Street Suite 101 Sidney, OH 45365	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		\$1,160.00
Date(s) debt was incurred _____		Basis for the claim: Professional Services		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Debtor Equipment Leasing of Sidney, LLC
Name

Case number (if known) _____

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Anthony E. Napoli Central States Funds Law Department 9377 W. Higgins Road, 10th Floor Des Plaines, IL 60018	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Internal Revenue Service 401 West North Street Room 225 Lima, OH 45801-4256	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Ohio Dept. of Job & Family Services c/o Attorney General Attn: Bankruptcy Staff 150 E. Gay St., 21st Floor Columbus, OH 43215	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	State of Ohio 150 E Gay St. 21st Floor Columbus, OH 43215	Line <u>2.4</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	State of Ohio Attn: Bankruptcy Division P.O. Box 530 Columbus, OH 43216	Line <u>2.4</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>0.00</u>
5b. Total claims from Part 2	5b. + \$ <u>4,892,860.02</u>
5c. Total of Parts 1 and 2 <small>Lines 5a + 5b = 5c.</small>	5c. \$ <u>4,892,860.02</u>

Fill in this information to identify the case:

Debtor name Equipment Leasing of Sidney, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* *Property*
(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Debtor leases its equipment to Sidney Transportation Services, LLC who is also a debtor in a Chapter 11 Bankruptcy in the Northern District of Ohio, Case No 16-32270. No formal lease agreement exists between the Parties, and no lease payments have been traditionally made to Sidney Transportation Services, LLC. Instead, it has been the past practice of the Debtor to have Sidney Transportation Services, LLC to pay for all the expenses and obligations it incurs.

State the term remaining

No set term

List the contract number of any government contract _____

**Sidney Transportation Services
777 West Russell Rd.
Sidney, OH 45365**

Fill in this information to identify the case:

Debtor name Equipment Leasing of Sidney, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Katherine Sell	613 MCCLOSKEY SCHOOL ROAD Sidney, OH 45365	Karl and Judith Bemus	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Rhonda Zirkle	919 Turtle Cove Lane Vero Beach, FL 32963	Karl and Judith Bemus	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Sidney Transportation Services, LLC	777 W. Russell Road Sidney, OH 45365 Debtor in Chapter 11 Case filed in the Northern District of Ohio, Case No. 16-32270	Central States, Southeast and South	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
2.4	Steve Woodruff	1272 E HOEWISHER RD Sidney, OH 45365	Karl and Judith Bemus	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **Equipment Leasing of Sidney, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.5 **Timothy Sell**

**613 MCCLOSKEY SCHOOL RD
Sidney, OH 45365**

**Karl and Judith
Bemus**

D 2.3
 E/F _____
 G _____

Fill in this information to identify the case:

Debtor name Equipment Leasing of Sidney, LLC
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2016 to Filing Date

- Operating a business
Sidney Transportation Services, LLC
- Other _____

\$2,500.00

For prior year:
From 1/01/2015 to 12/31/2015

- Operating a business
Sidney Transportation Services, LLC
- Other _____

\$76,500.00

For year before that:
From 1/01/2014 to 12/31/2014

- Operating a business
Sidney Transportation Services, LLC
- Other _____

\$72,000.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
-----------------------------	-------	-----------------------	--

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Central States Southeast and Southwest Areas Pension Fund v. Sidney Truck and Storage, et al. 14C3663	Claim under ERISA and garnishment proceeding	U.S. District Court N.D, Illinois Everett McKinley Dirksen 219 South Dearborn Street Chicago, IL 60604	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
---	---	-------	-----------------------

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 Keith's Truck and Trailers, Inc. 1860 S.R. 47 Russia, OH 45363	Transfer of 9 inoperable trucks to transferee to be used for parts. Consideration received was used to pay down outstanding accounts payable.	12-29-14	\$15,000.00
Relationship to debtor Vendor			

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2	Acuity Insurance 2800 South Taylor Drive P.O. Box 58 Sheboygan, WI 53082	1997 Freightliner Vehicle was involved in an accident and determined to be a total loss. Vehicle transferred to Acuity Insurance as part of insurance claim made by Debtor for the loss. Debtor received \$12,533.00 under its claim of indemnity with Acuity Insurance.	November 25, 2014	Unknown
	Relationship to debtor Insurer			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	---	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
-----------------------	-------------------------------------	---	------------------------

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Marvin Homan Ketner Sellers, LLP 801 Fall Creek Drive Vandalia, OH 45377	2008 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Marvin Homan 121 East North Street Suite 101 Sidney, OH 45365	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

Name and address
26d.1. PNC Bank 2221 WEST MICHIGAN STREET Sidney, OH 45365

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Steve Woodruff	1272 E HOEWISHER RD Sidney, OH 45365	Sole Manager	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 24, 2016**

/s/ Steven Woodruff
Signature of individual signing on behalf of the debtor

Steven Woodruff
Printed name

Position or relationship to debtor **Manager**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

**United States Bankruptcy Court
Northern District of Ohio**

In re Equipment Leasing of Sidney, LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>17,500.00</u>
Prior to the filing of this statement I have received	\$	<u>17,500.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify): **Sidney Transporation Services, LLC**
Figure herein, represents funds paid by Sidney Transporation for the filing, Case No. 16-32270. Procedural Consolidation of cases will be sought. Fee includes filing fee for both cases. Allocation for time spent in both matters set forth in Application to Employ

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

August 24, 2016
Date

/s/ Eric R. Neuman
Eric R. Neuman 0069794
Signature of Attorney
Diller and Rice, LLC
124 East Main Street
Van Wert, OH 45891
419-238-5025 Fax: 419-238-4705
Steven@drlawllc.com; Kim@drlawllc.com;
Eric@drlawllc.com

Name of law firm

**United States Bankruptcy Court
Northern District of Ohio**

In re Equipment Leasing of Sidney, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Katherine Sell 613 MCCLOSKEY SCHOOL RD Sidney, OH 45365		40%	Membership
Rhonda Zirkle fna Rhonda Woodruff 919 Turtle Cove Lane Vero Beach, FL 32963		60%	Membership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 24, 2016

Signature /s/ Steven Woodruff
Steven Woodruff

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Northern District of Ohio**

In re Equipment Leasing of Sidney, LLC

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: August 24, 2016

/s/ Steven Woodruff

Steven Woodruff/Manager

Signer/Title

Anthony E. Napoli
Central States Funds
Law Department
9377 W. Higgins Road, 10th Floor
Des Plaines, IL 60018

Central States, Southeast and South
9377 West Higgins Road
Des Plaines, IL 60018

DCFS USA LLC
13650 HERITAGE PARKWAY
Fort Worth, TX 76177

Internal Revenue Service
Insolvency Group 6
1240 East Ninth Street, Room 493
Cleveland, OH 44199

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
401 West North Street
Room 225
Lima, OH 45801-4256

Karl and Judith Bemus
234 Overland Dr.
Sidney, OH 45365

Katherine Sell
613 MCCLOSKEY SCHOOL ROAD
Sidney, OH 45365

Marvin Homan
121 East North Street
Suite 101
Sidney, OH 45365

Ohio Bureau of Workers' Compensatio
Attn: Law Section Bankruptcy Unit
PO Box 15567
Columbus, OH 43215

Ohio Department Job & Family Serv.
PO Box 182413
Columbus, OH 43218

Ohio Dept. of Job & Family Services
c/o Attorney General
Attn: Bankruptcy Staff
150 E. Gay St., 21st Floor
Columbus, OH 43215

Rhonda Zirkle
919 Turtle Cove Lane
Vero Beach, FL 32963

Sidney Transportation Services
777 West Russell Rd.
Sidney, OH 45365

Sidney Transportation Services, LLC
777 W. Russell Road
Sidney, OH 45365

State of Ohio
Department of Taxation
30 E. Broad St.
Columbus, OH 43215

State of Ohio
150 E Gay St.
21st Floor
Columbus, OH 43215

State of Ohio
Attn: Bankruptcy Division
P.O. Box 530
Columbus, OH 43216

Steve Woodruff
1272 E HOEWISHER RD
Sidney, OH 45365

Timothy Sell
613 MCCLOSKEY SCHOOL RD
Sidney, OH 45365

**United States Bankruptcy Court
Northern District of Ohio**

In re Equipment Leasing of Sidney, LLC

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Equipment Leasing of Sidney, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

August 24, 2016

Date

/s/ Eric R. Neuman

Eric R. Neuman 0069794

Signature of Attorney or Litigant

Counsel for Equipment Leasing of Sidney, LLC

Diller and Rice, LLC

124 East Main Street

Van Wert, OH 45891

419-238-5025 Fax:419-238-4705

Steven@drlawllc.com; Kim@drlawllc.com; Eric@drlawllc.com