

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DIST OF OHIO

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Alexis Sports Management Group, LLC, dba Chubby's American Grill

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 47-1040792

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>535 W Alexis Road</u> <u>Toledo, OH 43612</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>Lucas</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

American Grill

Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7221

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

American Grill

Name

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input checked="" type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Alexis Sports Management Group, LLC, dba Chubby's**

Case number (if known)

American Grill

Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 26, 2016**

MM / DD / YYYY

X /s/ Tracy Miller

Signature of authorized representative of debtor

Tracy Miller

Printed name

Title **Member**

18. Signature of attorney X /s/ Raymond L Beebe

Signature of attorney for debtor

Date **September 26, 2016**

MM / DD / YYYY

Raymond L Beebe

Printed name

Raymond L Beebe Co LPA

Firm name

**1107 Adams St
Toledo, OH 43604**

Number, Street, City, State & ZIP Code

Contact phone **(419) 244-8500**

Email address **Rayblaw@buckeye-express.com**

#0027096

Bar number and State

Fill in this information to identify the case:

Debtor name **Alexis Sports Management Group, LLC, dba Chubby's American Grill**

United States Bankruptcy Court for the: **NORTHERN DIST OF OHIO**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CAN Capital Asset Servicing Inc. 2015 Vaugh Road, Building 500 Kennesaw, GA 30144		Commercial Loan	Unliquidated			\$101,798.82
Carpet Spectrum 1855 S. Reynolds Rd. Toledo, OH 43614		Credit Account	Unliquidated			\$5,500.00
Glass City Signs 3037 Tremainsville Rd Toledo, OH 43613		Business Debt for Signage	Unliquidated			\$2,134.38
Gordon Food Service 1300 Gezon Parkway SW Dept CH 10490 Wyoming, MI 49509		Supplies -Food	Unliquidated			\$9,162.77
Internal Revenue Svc PO Box 7346 Philadelphia, PA 19101-7346		Withholding Tax	Unliquidated			\$195,000.00
Malone Ault Ferrel 7654 W Bancroft Toledo, OH 43617		Legal Fees	Unliquidated			\$6,479.97
Northern Haserot 21500 Alexander Rd. Cleveland, OH 44146		Supplies - Food	Unliquidated			\$18,000.00
Ohio Dept Job and Family Services PO Boox 182404 Columbus, OH 43218-2404		Unemployment Compensation	Unliquidated			\$11,283.25

Debtor **Alexis Sports Management Group, LLC, dba Chubby's American Grill**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ohio Dept of Taxation c/o Bankruptcy Division PO Box 530 Columbus, OH 43266		Sales Tax	Unliquidated			\$40,233.58
Ohio Dept of Taxation c/o Bankruptcy Division PO Box 530 Columbus, OH 43266		Taxes - Withholding	Unliquidated			\$11,283.25
Quick Capital LLC dba Sterling Funding 1111 N. Westshore Blvd., Suite 500 Tampa, FL 33607		90 days or less: Receivables	Unliquidated	\$65,006.87	\$0.00	\$65,006.87
Rewards Network 2 North Riverside Plaza Suite 200 Chicago, IL 60606		Restuarant Equipment and Fixtures	Unliquidated	\$7,400.00	\$0.00	\$7,400.00
Robin L Gremminger 5725 Silverside Drive Apt 54 Toledo, OH 43612		Potential Personal Liability for Ohio Civil Rights Discrimination Action	Disputed			\$0.00
Safeguard PO Box 88043 Chicago, IL 60680		Credit Account	Unliquidated			\$1,326.78
Sysco Food Service of Detroit 41600 Van Born Road Canton, MI 48188		Restuarant Supplies	Unliquidated	\$6,012.52	\$0.00	\$6,012.52
Time Payment Corp 16 N.E. Executive Park #200 Burlington, MA 01803		Restuarant Equipment and Fixtures	Unliquidated	\$2,975.24	\$0.00	\$2,975.24
US Foods 28001 Napier Rd Wixom, MI 48393		Restuarant Supplies	Unliquidated	\$20,507.73	\$0.00	\$20,507.73

ATTORNEY GENERAL UNITED STATES
MAIN JUSTICE BUILDING
10TH CONSTITUTIONAL AVENUE NW
WASHINGTON DC 20530

BRADLEY R WAUGH ATY
7654 WEST BANCROFT ST
TOLEDO OH 43617

CAN CAPITAL ASSET SERVICING INC
2015 VAUGH ROAD BUILDING 500
KENNESAW GA 30144

CARPET SPECTRUM
1855 S REYNOLDS RD
TOLEDO OH 43614

DIRECTIONS CREDIT UNION
5121 WHITEFORD RD
SYLVANIA OH 43560

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THOMAS THOMAS ATTORNEYS AT LAW
2323 PARK AVE
CINCINNATI OH 45206

GLASS CITY SIGNS
3037 TREMAINSVILLE RD
TOLEDO OH 43613

GORDON FOOD SERVICE
1300 GEZON PARKWAY SW
DEPT CH 10490
WYOMING MI 49509

INTERNAL REVENUE SERVICE
INSOLVENCY GROUP 6
1240 EAST NINTH STREET ROOM 493
CLEVELAND OH 44199

INTERNAL REVENUE SVC
PO BOX 7346
PHILADELPHIA PA 19101-7346

INTERNAL REVENUE SVC
FOUR SEAGATE #308
TOLEDO OH 43604

MALONE AULT FERREL
7654 W BANCROFT
TOLEDO OH 43617

NORTHERN HASEROT
21500 ALEXANDER RD
CLEVELAND OH 44146

OHIO DEPARTMENT OF TAXATION
HOP GROUP COMPLIANCE DIVISION
4485 NORTHLAND RIDGE BLVD
COLUMBUS OH 43229-5404

OHIO DEPT JOB AND FAMILY SERVICES
PO BOOX 182404
COLUMBUS OH 43218-2404

OHIO DEPT JOB AND FAMILY SERVICES
C/O COLLECTIONS ENFORCEMENT SECTION
150 E GAY ST 21ST FLOOR
COLUMBUS OH 43215

OHIO DEPT OF TAXATION
C/O BANKRUPTCY DIVISION
PO BOX 530
COLUMBUS OH 43266

QUICK CAPITAL LLC
DBA STERLING FUNDING
1111 N WESTSHORE BLVD SUITE 500
TAMPA FL 33607

REWARDS NETWORK
2 NORTH RIVERSIDE PLAZA SUITE 200
CHICAGO IL 60606

ROBIN L GREMMINGER
5725 SILVERSIDE DRIVE APT 54
TOLEDO OH 43612

SAFEGUARD
PO BOX 88043
CHICAGO IL 60680

STERLING FUNDING
1111 N WESTSHORE BLVD SUITE 500
TAMPA FL 33607

SYSCO FOOD SERVICE OF DETROIT
41600 VAN BORN ROAD
CANTON MI 48188

TIME PAYMENT CORP
16 N E EXECUTIVE PARK #200
BURLINGTON MA 01803

TIME PAYMENT CORP
1600 DISTRICT AVE SUITE 200
BURLINGTON MA 01803

US FOODS
28001 NAPIER RD
WIXOM MI 48393

ZOHAS 603 LLC
1923 1/2 ALEXIS ROAD
TOLEDO OH 43613

**United States Bankruptcy Court
Northern Dist of Ohio**

In re **Alexis Sports Management Group, LLC, dba Chubby's American Grill**
Debtor(s)

Case No. _____
Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Alexis Sports Management Group, LLC, dba Chubby's American Grill** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

September 26, 2016

Date

/s/ Raymond L Beebe

Raymond L Beebe #0027096

Signature of Attorney or Litigant

Counsel for **Alexis Sports Management Group, LLC, dba Chubby's
American Grill**

Raymond L Beebe Co LPA

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Toledo, OH 43604

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