

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF OHIO

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name CHGC, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 34-1611782

4. Debtor's address
Principal place of business: 5740 Center Road, Valley City, OH 44280
Mailing address, if different from principal place of business: _____
Medina County
Location of principal assets, if different from principal place of business: _____

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	<u>Northern Ohio - Akron</u>	When	<u>6/12/14</u>	Case number	<u>14-51525</u>
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **CHGC, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on **September 21, 2016**
MM / DD / YYYY

X /s/ Mark Haddad
Signature of authorized representative of debtor
Title **President**

Mark Haddad
Printed name

18. Signature of attorney

X /s/ Jonathan P. Blakely
Signature of attorney for debtor

Date **September 21, 2016**
MM / DD / YYYY

Jonathan P. Blakely
Printed name

Jonathan P. Blakely, Esq.
Firm name

**P.O. Box 217
Middlefield, OH 44062**
Number, Street, City, State & ZIP Code

Contact phone **(440) 339-1201** Email address **jblakelylaw@windstream.net**

0042550
Bar number and State

Fill in this information to identify the case:

Debtor name CHGC, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 21, 2016

X /s/ Mark Haddad

Signature of individual signing on behalf of debtor

Mark Haddad

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **CHGC, Inc.**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OHIO**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CAN Capital Merchandising fka AdvanceMe, Inc. 2015 Vaugh Road, Bldg. 500 Kennesaw, GA 30144		Judgment Settlement Agreement reached in July, 2016, with monthly payments				\$75,000.00
Charter One 1215 Superior Ave. Cleveland, OH 44114		Line of credit				\$49,836.00
CIT Financial 1 CIT Drive Livingston, NJ 07039		Copier lease	Disputed			\$2,000.00
Fith Third Bank Special Assets Group 18800 Hall Road, Mail Drop #JHRD2B Clinton Township, MI 48038		5740 Center Road Valley City, OH 44280 69.92 acre golf course with restaurant, bankquest facility and other buildings plus 25 acres		\$3,400,000.00	\$1,000,000.00	\$2,400,000.00
Hillcrest Foods 2735 E. 40th Street Cleveland, OH 44115		Past due on food supply vendor Main vendor (\$20,000/month average) Pays currently and adds extra to pay down delinquent balance				\$8,000.00

Debtor **CHGC, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
J. Kurt Denkenwalter, Esq. 110 S. Huntington Street Medina, OH 44256		Legal services (Judgment obtained in 2014)				\$2,500.00
Kercsmar, Jimmy 7725 Neff Road Valley City, OH 44280		Loan from Mark Haddad's friend to remain SBA loan compliant when trying to re-structure Fifth Third loans				\$48,000.00
Modern Music 3148 1st Street Dorset, OH 44032		Music services for restaurant				\$3,000.00
PNC Equipment Finance P.O. Box 931034 Cleveland, OH 44193-0004		Judgment on guarantee of a different corporate debt (golf course in Louisiana)	Disputed			\$185,000.00
US Department of Treasury Debt Management Services P.O. Box 979101 Saint Louis, MO 63197-9000		Undersecured SBA loan (Part of Fifth Third's mortgage)				\$181,414.00

Fill in this information to identify the case:

Debtor name CHGC, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim	Column B Value of collateral that supports this claim	
2.1	Fith Third Bank <small>Creditor's Name</small> Special Assets Group 18800 Hall Road, Mail Drop #JHRD2B Clinton Township, MI 48038 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 2005/2006 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 5740 Center Road Valley City, OH 44280 69.92 acre golf course with restaurant, bankquest facility and other buildings plus 25 acres Describe the lien First Mortgage Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Do not deduct the value of collateral. \$3,400,000.00	\$1,000,000.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$3,400,000.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name CHGC, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address CAN Capital Merchandising fka AdvanceMe, Inc. 2015 Vaugh Road, Bldg. 500 Kennesaw, GA 30144 Date(s) debt was incurred <u>Feb., 2016</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Judgment</u> Settlement Agreement reached in July, 2016, with monthly payments Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$75,000.00
3.2	Nonpriority creditor's name and mailing address Charter One 1215 Superior Ave. Cleveland, OH 44114 Date(s) debt was incurred <u>2008</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Line of credit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$49,836.00
3.3	Nonpriority creditor's name and mailing address CIT Financial 1 CIT Drive Livingston, NJ 07039 Date(s) debt was incurred <u>2011</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Copier lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$2,000.00
3.4	Nonpriority creditor's name and mailing address Fifth Third Bank c/o Mark Ianotta, Esq. 300 East Broad Street, Suite 590 Columbus, OH 43215 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$0.00

Debtor **CHGC, Inc.**
Name

Case number (if known)

3.5	Nonpriority creditor's name and mailing address Hillcrest Foods 2735 E. 40th Street Cleveland, OH 44115 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Past due on food supply vendor</u> Main vendor (\$20,000/month average) Pays currently and adds extra to pay down delinquent balance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,000.00
3.6	Nonpriority creditor's name and mailing address J. Kurt Denkenwaller, Esq. 110 S. Huntington Street Medina, OH 44256 Date(s) debt was incurred <u>2010-2011</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal services</u> (Judgment obtained in 2014) Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,500.00
3.7	Nonpriority creditor's name and mailing address Kercsmar, Jimmy 7725 Neff Road Valley City, OH 44280 Date(s) debt was incurred <u>2010-2011</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan from Mark Haddad's friend to remain SBA loan</u> compliant when trying to re-structure Fifth Third loans Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48,000.00
3.8	Nonpriority creditor's name and mailing address Modern Music 3148 1st Street Dorset, OH 44032 Date(s) debt was incurred <u>2001</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Music services for restaurant</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,000.00
3.9	Nonpriority creditor's name and mailing address PNC Equipment Finance P.O. Box 931034 Cleveland, OH 44193-0004 Date(s) debt was incurred <u>2012</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Judgment on guarantee of a different corporate debt</u> (golf course in Louisiana) Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$185,000.00
3.10	Nonpriority creditor's name and mailing address PNC Equipment Finance c/o William P. Coley, II, Esq. The Federal Reserve Building 150 East Fourth Street, Fourth Floor Cincinnati, OH 45202-4018 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor **CHGC, Inc.**
Name

Case number (if known)

3.11 Nonpriority creditor's name and mailing address
**US Department of Treasury
Debt Management Services
P.O. Box 979101
Saint Louis, MO 63197-9000**
Date(s) debt was incurred 2006
Last 4 digits of account number 013B

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

\$181,414.00

Basis for the claim: **Undersecured SBA loan
(Part of Fifth Third's mortgage)**

Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Weltman Weinberg & Reis 323 Lakeside Ave. West Cleveland, OH 44113	Line <u>3.1</u>	—
	<input type="checkbox"/> Not listed. Explain _____	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$ <u>0.00</u>
5b. Total claims from Part 2	\$ <u>554,750.00</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ <u>554,750.00</u>

Fill in this information to identify the case:

Debtor name CHGC, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

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Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract _____	Lease of golf carts (1 month remaining) \$10,441/month (for only 6 months - May - Oct.)	Baker Vehicles 9035 Freeway Drive Macedonia, OH 44056
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2.2.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract _____	Lease of equipment for golfing that keeps score, determines distance, etc. (4 years remaining) \$7,000.00/month contract, but paying \$5,000/month due to substantial problems with equipment Lease will be rejected and new vendor will be found	GPS Industries 1074 N. Orange Ave. Sarasota, FL 34230
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Fill in this information to identify the case:

Debtor name CHGC, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

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**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1	Marcia Haddad	4054 Sandview Drive Medina, OH 44256	US Department of Treasury	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
2.2	Mark Haddad	1544 Metzger Road Valley City, OH 44280	Fith Third Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

**United States Bankruptcy Court
Northern District of Ohio**

In re CHGC, Inc. Debtor(s) Case No. _____ Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>18,000.00</u>
Prior to the filing of this statement I have received	\$	<u>18,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Fees are not limited to the initial retainer. An hourly rate of \$200.00 will be charged for all time spent on the case. A formal fee application will be presented to the court for approval in accordance with all applicable statutes, rules, orders and other applicable guidelines.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

September 21, 2016
Date

/s/ Jonathan P. Blakely
Jonathan P. Blakely
Signature of Attorney
Jonathan P. Blakely, Esq.
P.O. Box 217
Middlefield, OH 44062
(440) 339-1201 Fax: (440) 632-9091
jblakelylaw@windstream.net
Name of law firm

**United States Bankruptcy Court
Northern District of Ohio**

In re CHGC, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Mark Haddad 1544 Metzger Road Valley City, OH 44280-9787	Common		100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 21, 2016

Signature /s/ Mark Haddad
Mark Haddad

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Northern District of Ohio**

In re CHGC, Inc. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: September 21, 2016

/s/ Mark Haddad
Mark Haddad/President
Signer/Title

Baker Vehicles
9035 Freeway Drive
Macedonia, OH 44056

CAN Capital Merchandising
fka AdvanceMe, Inc.
2015 Vaugh Road, Bldg. 500
Kennesaw, GA 30144

Charter One
1215 Superior Ave.
Cleveland, OH 44114

CIT Financial
1 CIT Drive
Livingston, NJ 07039

Fifth Third Bank
c/o Mark Ianotta, Esq.
300 East Broad Street, Suite 590
Columbus, OH 43215

Fifth Third Bank
Special Assets Group
18800 Hall Road, Mail Drop #JHRD2B
Clinton Township, MI 48038

GPS Industries
1074 N. Orange Ave.
Sarasota, FL 34230

Hillcrest Foods
2735 E. 40th Street
Cleveland, OH 44115

J. Kurt Denkenwalter, Esq.
110 S. Huntington Street
Medina, OH 44256

Kercsmar, Jimmy
7725 Neff Road
Valley City, OH 44280

Marcia Haddad
4054 Sandview Drive
Medina, OH 44256

Mark Haddad
1544 Metzger Road
Valley City, OH 44280

Modern Music
3148 1st Street
Dorset, OH 44032

PNC Equipment Finance
P.O. Box 931034
Cleveland, OH 44193-0004

PNC Equipment Finance
c/o William P. Coley, II, Esq.
The Federal Reserve Building
150 East Fourth Street, Fourth Floor
Cincinnati, OH 45202-4018

US Department of Treasury
Debt Management Services
P.O. Box 979101
Saint Louis, MO 63197-9000

Weltman Weinberg & Reis
323 Lakeside Ave. West
Cleveland, OH 44113

**United States Bankruptcy Court
Northern District of Ohio**

In re CHGC, Inc.

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for CHGC, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

September 21, 2016

Date

/s/ Jonathan P. Blakely

Jonathan P. Blakely

Signature of Attorney or Litigant
Counsel for **CHGC, Inc.**

Jonathan P. Blakely, Esq.

P.O. Box 217

Middlefield, OH 44062

(440) 339-1201 Fax:(440) 632-9091

jblakelylaw@windstream.net