

United States Bankruptcy Court
Northern District of Ohio

In re:
BCC Sandusky Permanent LLC
Debtor

Case No. 17-30905-maw
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0647-3

User: mknei
Form ID: pdf733

Page 1 of 2
Total Noticed: 49

Date Rcvd: Dec 14, 2017

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 16, 2017.

db +BCC Sandusky Permanent LLC, 9380 Montgomery Rd # 202, Cincinnati, OH 45242-7756
op +Business Property Specialist Inc, NAI Daus, 23240 Chagrin Blvd, Suite 250,
Beachwood, OH 44122-5482
brok +Cushman & Wakefield U.S., Inc., 201 E 4th Street, Suite 1800, Cincinnati, OH 45202-4248
op +NAI Daus, 23240 Chagrin Blvd. Suite 250, Cleveland, OH 44122-5482
25037980 +(p) French Nails Spa, LLC, 808 Crossings Road, Sandusky, OH 44870-8904
25037981 (p) GMRI, Inc. dba Olive Garden, PO Box 695012, Orlando, FL 32869-5012
25037982 +(p) Maurices, 425 West Superior Street, Duluth, MN 55802-2095
25037983 +(p)LAD Holdings, LLC, 9380 Montgomery Road, Suite 202, Cincinnati, OH 45242-7756
24791418 +20 Marshall Melhorn LLC, Attn: Benjamin Heywood, Four Seagate 8th Floor,
Toledo OH 43604-2608
24791424 +20 Randal J Goodman and, Goodman Real Estate Services Group, 25333 Cedar Road Suite 305,
Lyndhurst OH 44124-3788
24791428 +20 The Bank of New York Trust Company, 400 S Hope Street, Los Angeles CA 90071-2801
24791402 +ABC Appliance Inc, One Silverdome Industrial Park, Pontiac MI 48342-2994
24791403 +AM Capital Holding LLC, 9380 Montgomery Road Suite 202, Cincinnati OH 45242-7756
24861430 +American Capital Partners Mgmt LLC, 9380 Montgomery Rd Suite 202, Cincinnati, OH 45242-7756
24791404 +American Capital Partners Mngmnt, 9830 Montgomery Road Suite 202, Cincinnati OH 45242-0000
24791405 +C-III Management, 522 1 N O Connor Blvd Suite 600, Irving TX 75039-4414
24791407 Darden, 1000 Darden Center Drive, PO Box 695016, Orlando FL 32869-5016
24791408 Dollar Tree Stores Inc, 500 Wolvo Parkway, Chesapeake VA 23320-0000
24797090 +Eric R. Neuman, 1105-1107 Adams St., Toledo, OH 43604
24861323 Erie County Auditor, 247 Columbus Ave Rm 210, Sandusky, OH 44870-2635
24791410 +Erie County Treasurer, 323 Columbus Ave, Sandusky OH 44870-2602
24791412 +French Nails Spa LLC, 129 Madison Street, Port Clinton OH 43452-1176
24861431 +French Nails Spa LLC, 808 Crossings Rd, Sandusky, OH 44870-8904
24861324 +GMRI Inc, 5900 Lake Ellenor Dr, Orlando, FL 32809-4618
24861325 +George W Fels Court Appointee for, Timothy S Baird, 9050 Plainfield Rd Suite 3,
Cincinnati, OH 45236-1200
24791414 +Jo-Ann Stores LLC, 5555Darrow Road, Hudson OH 44236-4054
24791415 +Joseph C Krella Esq, Fifth Thrid Center, 1 South Main St Suite 1300,
Dayton OH 45402-2058
24791416 +LAD Holdings, 9549 Mongomery Rd 3rd Floor, Cincinnati OH 45242-7238
24861289 +LAD Holdings, 9380 Montgomery Rd Suite 202, Cincinnati, OH 45242-7756
24791417 +Mark Zelnik, 500 Trillium Drive, Galloway OH 43119-8397
24848163 +Marshall & Melhorn, LLC, c/o Benjamin Z. Heywood, Esq., Four Seagate, 8th Floor,
Toledo, OH 43604-2608
24791419 +Maurices Incorporated, 105 W Superior Street, Duluth MN 55802-3021
24861432 +Nichole Chimento Harris, 5097 Shattuc Ave, Cincinnati, OH 45208-4267
24791420 +Nicole Chimento Harris, 2145 Easthill Avenue, Cincinnati OH 45208-2615
24791421 +Panera LLC, Three Charles River Place, 63 Kendrick Street, Needham Heights MA 02494-2708
24791422 +Petco Animal Supplies Stores Inc, 654 Richland Hills Drive, San Antonio TX 78245-2149
24791423 +RAMB CO Sandusky LLC, 2095 Ravenna Street, Hudson OH 44236-3459
24791426 +Sally Beauty Supply LLC, 3001 Colorado Blvd, Denton TX 76210-6802
24791427 +Sandy Bradshaw, 483 Conestoga Drive, Columbus OH 43213-2610
24797093 +Steven L. Diller, 124 East Main Street, Van Wert, OH 45891-1725
24861290 #+Tina Heink Schmidt, 3946 Mariah Dr, Eagle River, AK 99577-9752
24791430 +Tina Schmidt, 3700 Mount Carmel Road, Cincinnati OH 45244-1618
24791431 +Tolfin Corporation, DBA Crane s Mattress Supersotre, 1922 Tiffin Avenue,
Findlay OH 45840-6753
24861291 +William Tipman, 7533 Pinehurst Dr, Cincinnati, OH 45244-3279
24791432 +Zamp Enterprises Inc, 2208 Wellington Circle, Hudson OH 44236-0000

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

tr +E-mail/Text: rnelson@ctks.com Dec 14 2017 22:00:15 Richard D. Nelson,
Cohen Todd Kite & Stanford, LLC, 250 East Fifth Street, Suite 2350,
Cincinnati, OH 45202-5136
24791413 E-mail/PDF: gecsedirecoverycorp.com Dec 14 2017 22:05:14 Home Depot,
2455 Paces Ferry Road NW, Atlanta GA 30339-4024
24976525 +E-mail/Text: Bankruptcy.notices@tax.state.oh.us Dec 14 2017 22:02:12
Ohio Department of Taxation, Bankruptcy Division, P.O. Box 530, Columbus, OH 43216-0530
25062323 +E-mail/Text: mark.vanderlaan@dinsmore.com Dec 14 2017 22:01:50
The Bank of New York Mellon Trust Company N.A., c/o Dinsmore & Shohl LLP,
255 E. 5th St., Ste. 1900, Cincinnati, OH 45202-4720

TOTAL: 4

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

op George Fels
cr Suzanne D Baird
cr The Bank of New York Mellon Trust Company National

District/off: 0647-3

User: mknei
Form ID: pdf733

Page 2 of 2
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24791429 ##+Timothy S Baird, 6301 Augusta Lane, Cincinnati OH 45243-2305

TOTALS: 3, * 0, ## 1

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 16, 2017

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 14, 2017 at the address(es) listed below:

Donald W. Mallory on behalf of Trustee Richard D. Nelson dmallory@ctks.com, ddcass@ctks.com
Eric R. Neuman on behalf of Debtor BCC Sandusky Permanent LLC eric@drlawllc.com,
kim@drlawllc.com;r50765@notify.bestcase.com
John Michael Debbeler on behalf of Creditor Suzanne D Baird mdebbeler@graydon.law
Kim Martin Lewis on behalf of Creditor The Bank of New York Mellon Trust Company National
Association kim.lewis@dinsmore.com, lisa.geeding@dinsmore.com
Paige L. Ellerman on behalf of Other Prof. NAI Daus pellerman@fbtlaw.com,
pellerman@ecf.inforuptcy.com
Patrick D. Burns on behalf of Creditor The Bank of New York Mellon Trust Company National
Association patrick.burns@dinsmore.com, lisa.geeding@dinsmore.com
Raymond L. Beebe on behalf of Debtor BCC Sandusky Permanent LLC RLBC@buckeye-express.com
Richard Boydston on behalf of Other Prof. George Fels rboydston@bgdlegal.com,
rboydston@bgdlegal.com
Richard D. Nelson on behalf of Trustee Richard D. Nelson ricknelson@ctks.com
Ronald E. Gold on behalf of Other Prof. NAI Daus rgold@fbtlaw.com,
pellerman@fbtlaw.com;awebb@fbtlaw.com
Scott R. Belhorn ust35 on behalf of U.S. Trustee Daniel M. McDermott, United States Trustee
for Region 9 Scott.R.Belhorn@usdoj.gov
Steven L. Diller on behalf of Debtor BCC Sandusky Permanent LLC steven@drlawllc.com,
kim@drlawllc.com;eric@drlawllc.com;r50765@notify.bestcase.com

TOTAL: 12

The court incorporates by reference in this paragraph and adopts as the findings and orders of this court the document set forth below. This document has been entered electronically in the record of the United States Bankruptcy Court for the Northern District of Ohio.


Mary Ann Whipple
United States Bankruptcy Judge

Dated: December 14 2017

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF OHIO
WESTERN DIVISION**

IN RE: : Case No. 17-30905
: :
BCC Sandusky Permanent, LLC, : Chapter 11 Proceeding
: :
Debtor. : Judge Mary Ann Whipple

**FOURTH AGREED ORDER GRANTING MOTION PURSUANT TO 11 U.S.C. § 363
OF THE BANKRUPTCY CODE FOR ENTRY OF AN ORDER (I) AUTHORIZING THE
USE OF CASH COLLATERAL, (II) GRANTING ADEQUATE PROTECTION TO
PREPETITION SECURED LENDER PURSUANT TO 11 U.S.C. § 361
AND (III) APPROVING PROPOSED BUDGET**

WHEREAS, Richard D. Nelson, the duly appointed Chapter 11 Trustee (“Trustee”) in the above captioned case, previously filed a motion (the “Motion”) requesting the entry of an order pursuant to 11 U.S.C. § 363 and Fed. R. Bankr. P. 4001, for the entry of a cash collateral order authorizing the use cash collateral as set forth on the proposed budget attached thereto as Exhibit A (the “First Budget”) and to

provide adequate protection to prepetition secured lender as set forth therein (Doc. No. 164); and

WHEREAS, Lender consented to the Cash Collateral Order authorizing the use of the cash collateral as set-forth in the First Budget; and

WHEREAS, on August 18, 2017, this Court approved the Motion and entered the agreed cash collateral order which permitted the use of cash collateral through and including October 31, 2017 (the "Cash Collateral Order") (Doc. No. 170) as outlined in the First Budget; and

WHEREAS, Trustee and Lender agreed to an extension of the Cash Collateral Order (the "Second Cash Collateral Order") subject to the terms and uses outlined in the revised budget attached thereto as Exhibit A and (the "Second Budget") which was approved by this Court and is set to expire on November 26, 2017 (Doc. No. 216); and

WHEREAS, Trustee and Lender agreed to a further extension of the Cash Collateral Order (the "Third Cash Collateral Order") subject to the terms and uses outlined in the revised budget attached thereto as Exhibit A and (the "Third Budget") which was approved by this Court and is set to expire on December 17, 2017 (Doc. No. 227); and

WHEREAS, Trustee and Lender have determined and agreed that a further extension of the Third Cash Collateral Order is warranted under the circumstances to keep the Property in good repair and to keep this case administratively solvent until same is liquidated subject to the terms and uses outlined in the revised budget attached hereto as Exhibit A and incorporated herein by reference though and including January 28, 2018 (the "Fourth Budget"); and

WHEREAS, the Third Cash Collateral Order contemplated an extension to same if it was mutually agreed to by the Lender and the Trustee and in such a case, provided that the parties may upload a further agreed order extending same for the Court's consideration.

NOW THEREFORE, THE PARTIES BEING IN AGREEMENT, IT IS HEREBY FOUND AND DETERMINED THAT:

A. Jurisdiction and Venue: This Court has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

B. Capitalized Terms: Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Motion;

C. Party with Interest in Cash Collateral: Under the Loan Documents and circumstances set forth in the Motion, the Bank of New York Mellon Trust Company National Association, as trustee for Morgan Stanley Capital I Inc., Commercial Mortgage Pass-Through Certificates, Series 2007 IQ14, formerly known as Bank of New York Trust Company, National Association ("Lender"), claims an interest with respect to the Debtor's Property as more fully described in the Motion, including an interest in cash collateral as that term is defined under 11 U.S.C. § 363.¹

D. Necessity of Relief Requested: In the event the Trustee was not permitted to use the Cash Collateral, the Trustee would be unable to operate in the ordinary

¹ Lender has not agreed that the Rents generated from the Property constitute cash collateral. Lender reserves the right to assert such Rents do not constitute property of the estate because they are subject to an absolute assignment of Rents to the Lender.

course of business or to maintain its Property. As such, the continued operation of the Debtor's business would not be possible and would likely result in immediate and irreparable harm to the estate and its creditors, and the possibility for a successful outcome in this Chapter 11 case would be gravely jeopardized. The relief requested in the Motion is, therefore, necessary, essential, and appropriate for the continued operation of the Debtor's business, and to facilitate the management and preservation of the Debtor's Property.

E. Lender Consent and No Objections: Lender has consented to the use of the Cash Collateral as set forth in the First Budget, the Second Budget, the Third Budget and the Fourth Budget and no objections have been filed in opposition to the Motion.

F. Adequate Notice: Proper and adequate notice of the Motion has been given under the Bankruptcy Code, the Bankruptcy Rules and the Local Rules of this Court; and that no other or further notice is necessary.

G. Appropriateness of Budget: The Fourth Budget is reasonable and appropriate under the circumstances.

H. Appropriateness of Requested Relief: The relief requested in the Motion is in the best interest of the Debtors' estate and its creditors.

After due deliberation thereon, good and sufficient cause exists for the granting of the relief as set forth herein, therefore:

IT IS HEREBY ORDERED ADJUDGED AND DECREED THAT:

1. The Motion shall be and hereby remains, GRANTED in all respects.
2. The Fourth Budget is approved in all respects.

3. The Trustee shall be and hereby is, authorized to use Cash Collateral to pay all ordinary and necessary expenses in the ordinary course of its business including but not limited to:

- a. Maintenance and preservation of the Property;
- b. The continued operation of the Debtor's business, including but not limited to, maintenance fees, management fees and insurance costs for the Property;
- c. Payment of real estate taxes on the Property;
- d. Payment of expenses reasonably incurred in the performance of the responsibilities of the Debtor pursuant to rental agreements between the Debtor and the tenants of the Property;
- e. Payments of professional fees approved by the Court and authorized by the Lender; and
- f. Payment of incidental overhead expenses concerning the property.

For purposes herein, such expenses incurred from December 18, 2017 through and including January 28, 2018 shall conform to the Fourth Budget.

4. As and for adequate protection, Lender shall be entitled to the continued following:

- a. Adequate Protection Lien. Notwithstanding the provisions of § 552(a) of the Bankruptcy Code, and in addition to any security interests preserved by § 552(b) of the Bankruptcy Code, as adequate protection of the Lender's asserted interest in the Debtor's Cash Collateral, subject to the Carve-Out (defined below), the Lender will be granted a replacement lien to the same extent, validity and priority as existed on the Petition Date under the Loan Documents, in Cash Collateral owned as of or acquired after the Petition Date. Lender's interest shall be deemed perfected immediately upon entry of the Order approving this Motion (the "Adequate Protection Lien"). However, under no circumstances shall Lender have a lien on any causes of action arising under §§ 542 *et seq.*, 547, 548, 549, 550, 551 of the Bankruptcy Code or any of the Debtor's assets on which it did not have a lien or security interest pre-Petition Date.

- b. Superpriority Post-Petition Administrative Claim. Subject to the Carve-Out (defined below), as adequate protection of the Lender's interest in the Debtor's Cash Collateral, the Lender will be granted a superpriority administrative claim pursuant to § 364(c)(1) (the "Superpriority Claim").
- c. Insurance. The Trustee shall maintain insurance on the Property in an amount that is customarily appropriate to the nature of the Property. Trustee shall make arrangements to have such insurance, or other like insurance, issued in the name of the Debtor, with the Trustee being listed as co-loss payee.
- d. Taxes. The Trustee shall pay and keep current all real estate taxes which accrue post-Petition Date.
- e. Distribution to Lender. On a monthly basis, the net-cash flow remaining after payment of all approved expenses set forth in the Fourth Budget shall paid over to Lender.
- f. Accounting of Funds. Trustee shall continue to account for all funds.
- g. Post-Petition Interest and Fees. Lender will continue to accrue post-petition interest at the default rate set forth in the Loan Agreement and all post-petition default interest and costs, including attorneys' fees, will be added to Lender's Claim as is permissible under applicable law.

5. Lender agrees that the Lender's pre-Petition Date liens and security interests in the Debtor's property under the Loan Documents, the Adequate Protection Lien and the Superpriority Claim are expressly subject to (the "Carve-Out") (i) those professional attorney fees and expenses of Cohen, Todd, Kite & Stanford, LLC and Frost, Brown, Todd, LLC incurred or accrued from the Petition Date through January 28, 2018, provided however, the total amount for such fees and expenses shall not exceed the aggregate limitations for same set forth in the First Budget, the Second Budget, the Third Budget and the Fourth Budget, (ii) the professional fees of property manager NAI Daus from the Petition Date through January 28, 2018, provided however, the total amount for such fees and expenses shall not exceed the aggregate limitations

for same set forth in the First Budget, Second Budget, the Third Budget and the Fourth Budget and (iii) fees required to be paid to the Clerk of the Bankruptcy Court and to the Office of the United States Trustee under Section 1930(a), Title 28, United States Code.

6. The duration of the Trustee's authorization to utilize the Cash Collateral shall expire on January 28, 2017 unless an extension is mutually agreed to by the Lender and the Trustee in such case, the parties may upload a further agreed order extending this Order and the Fourth Budget for the Court's consideration.

7. The authorization of the use of Cash Collateral as outlined in the First Budget, Second Budget and Third Budget remains in full effect and is not altered by this Agreed Order.

8. Nothing in this Order shall be construed as to prejudice or prevent the United States Trustee or Trustee from challenging the secured claim(s) of the Lender under the Loan Documents. Nothing in this Order shall be construed as an admission by the Lender that the Rents constitute cash collateral or that the adequate protection set forth herein is adequate protection for the use of the Lender's collateral.

9. The findings and conclusions set forth herein constitute the Court's findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052, made applicable to this proceeding pursuant to Bankruptcy Rule 9014. To the extent that any of the findings of fact constitute conclusions of law, they are adopted as such. To the extent any of the conclusions of law constitute findings of fact, they are adopted as such.

10. The Court shall retain jurisdiction as to all matters relating to the interpretation and implementation of this Order.

11. This Order is effective immediately upon entry.

SEEN AND AGREED TO BY:

/s/ Donald W. Mallory

Donald W. Mallory (007875)
Richard D. Nelson (003943)
Cohen, Todd, Kite & Stanford, LLC
250 East Fifth Street, Suite 2350
Cincinnati, Ohio 45202
Phone: (513) 333-5255
Facsimile: (513) 241-4490
Email: Dmallory@ctks.com
Ricknelson@ctks.com
Counsel to Chapter 11 Trustee

-and-

/s/ Kim Martin Lewis (per authorization 12/13/2017)

Kim Martin Lewis (OH #0043533)
Dinsmore & Shohl, LLP
255 East Fifth St., Ste. 1900
Cincinnati, OH 45202
Telephone: 513-977-80200
Facsimile: 513-977-8141
E-mail: kim.lewis@dinsmore.com
Counsel to Lender

IT IS SO ORDERED.

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EXHIBIT A

Account	Week Ending	Week Ending	Week Ending	Week Ending	Week Ending	Week Ending
Name	12/24/2017	12/31/2017	1/7/2018	1/14/2018	1/21/2018	1/28/2018
BCC Sandusky Permanent LLC						
Budget						
Beginning Weekly Cash Balance	146,467	141,810	13,998	150,043	167,111	105,825
REVENUE						
RENTAL INCOME						
Rent	0	0	121,054	18,228	0	0
TOTAL RENTAL INCOME	0	0	121,054	18,228	0	0
OTHER INCOME						
CAM Reimbursements	0	0	8,942	609	0	0
TOTAL OTHER INCOME	0	0	8,942	609	0	0
CAM RECEIPTS						
Passthru Insurance	0	0	718	144	0	0
Passthru Property Tax-Bldg	0	0	5,639	2,580	0	0
Passthru Water and Sewer	0	0	884	39	0	0
TOTAL CAM RECEIPTS	0	0	7,241	2,763	0	0
CAM Reserve	0	0	40	0	0	0
TOTAL REVENUE	0	0	137,277	21,600	0	0
Total Cash Available	146,467	141,810	151,275	171,643	167,111	105,825
EXPENSES						
REPAIRS AND MAINTENANCE						
Maintenance Man	25	25	25	25	25	25
Electrical Repairs	167	167	167	167	167	167
Fire Suppression	167	0	0	0	0	167
Sweeping	0	0	0	650	0	0
HVAC Repairs	0	0	0	0	0	0
Landscaping	1,073	0	0	0	0	1,073
Repairs-Asphalt Concrete	0	0	0	0	0	0
Painting	0	0	0	0	0	0
Plumb Repairs	0	0	0	0	0	0
Roof Repair	0	0	0	0	0	0
Snow Removal	1,000	0	0	0	0	2,000
Repair or Maintenance-Unrecoverable	0	0	0	100	0	0
TOTAL REPAIRS AND MAINTENANCE	2,432	192	192	942	192	3,432
REIMBURSABLE EXPENSES						

Repair or Maintenance-Recoverable	85	0	0	0	0	85
TOTAL REIMBURSABLE EXPENSES	2,517	192	192	942	192	3,517
UTILITIES						
Public Electric	0	0	0	1,150	0	0
Vacant Electric	0	0	0	200	0	0
Gas-Vacant	0	0	0	0	54	0
Water and Sewer	0	0	0	1,200	0	0
Dumpster and Trash Removal	1,000	0	0	0	0	1,000
TOTAL UTILITIES	1,000	0	0	2,550	54	1,000
MANAGEMENT FEES						
Management Fees	0	4,760	0	0	0	0
TOTAL MANAGEMENT FEES	0	4,760	0	0	0	0
TAXES AND LICENSES						
Property Tax	0	0	0	0	0	0
Bank Fees	0	10	0	0	0	0
Comm Activity Tax-Ohio	0	0	0	0	0	0
TOTAL TAXES AND LICENSES	0	10	0	0	0	0
INSURANCE						
Insurance	1,175	0	0	0	0	1,175
TOTAL INSURANCE	1,175	0	0	0	0	1,175
TOTAL EXPENSES	4,692	4,962	192	3,492	246	5,692
TOTAL NOI BEFORE OWNERS EXPENSE	-4,692	-4,962	137,085	18,108	-246	-5,692
OWNERS EXPENSES						
Legal and Accounting	0	0	0	0	0	0
Pre-Chapter 11 Trustee Admin/Professional Fees	0	0	0	0	0	0
Chapter 11 Trustee Professional Fees	0	0	0	0	60,000	0
Postage (Weekly FedEx to Bankruptcy Trustee)	40	40	40	40	40	40
Miscellaneous Expense	100	0	0	0	0	100
TOTAL OWNERS EXPENSES	140	40	40	40	60,040	140
TOTAL NET OPERATING INCOME	-4,832	-5,002	137,045	18,068	-60,286	-5,832
TOTAL NOI AFTER DEBT SERVICE	-4,832	-5,002	137,045	18,068	-60,286	-5,832
Legal and Bankruptcy Costs						
US Trustee	1,000	1,000	1,000	1,000	1,000	1,000
TOTAL DEPRECIATION AMORTIZATION DAUS CODES	1,000	1,000	1,000	1,000	1,000	1,000
TOTAL WEEKLY INCOME - NET AFTER BANKRUPTCY COSTS	-5,832	-6,002	136,045	17,068	-61,286	-6,832
DISTRIBUTION TO LENDER PER ORDER		121,810				78,993

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WEEKLY CASH FLOW

141,810 13,998 150,043 167,111 105,825 21,175

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