

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF OHIO

Case number (if known)

Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name DATA COOLING TECHNOLOGIES CANADA LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

FKA Air Enterprises Canada LLC

3. Debtor's federal Employer Identification Number (EIN) 46-3413172

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

1777 Miller Parkway
Streetsboro, OH 44241

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Portage
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) n/a

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

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8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?
☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District		When		Case number	
District		When		Case number	

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
☐ No.
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Data Cooling Technologies LLC	Relationship	Sole Member
District	U.S. Bankruptcy Court for Northern District of Ohio	When	9/08/17
		Case number, if known	17-52170

11. Why is the case filed in this district?*Check all that apply:*

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor DATA COOLING TECHNOLOGIES CANADA LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$600,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/08/2017
MM/DD/YYYY

X [Signature]
Signature of authorized representative of debtor

Data Cooling Technologies Canada LLC
Printed name

Title Gregory Gyllstrom
Chief Executive Officer, Data Cooling Technologies LLC

18. Signature of attorney

X [Signature]
Signature of attorney for debtor

Date 9/08/2017
MM/DD/YYYY

Sean D. Malloy
Printed name

McDonald Hopkins LLC
Firm name

600 Superior Avenue East
Ste 2100
Cleveland, OH 44114
Number, Street, City, State & ZIP Code

Contact phone 216-348-5400 Email address smalloy@mcdonaldhopkins.com

0073157
Bar number and State

Fill in this information to identify the case:

Debtor name **DATA COOLING TECHNOLOGIES CANADA LLC**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OHIO**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CHRIS FULTON 215 PANDORA AVENUE KITCHENER, ON N2H 3E5 CANADA		Sales Commission	Unliquidated			Unknown
ELLISDON HITT JV 1004 MIDDLEGATE ROAD STE 1000 MISSISSAUGA, ON N6A 4M6 CANADA		Trade Debt	Contingent Unliquidated Disputed Subject to Setoff			Unknown
URBACON 80 VIA RENZO DRIVE RICHMOND HILLS, ON L4S 0B4 CANADA		Trade Debt	Contingent Unliquidated Disputed Subject to Setoff			Unknown

United States Bankruptcy Court
Northern District of Ohio

In re Data Cooling Technologies Canada LLC,
Debtor

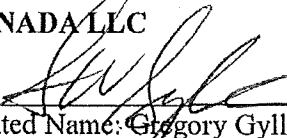
Case
No. _____
Chapter 11

**VERIFICATION OF LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED
CLAIMS**

I, Gregory Gyllstrom, the Chief Executive Officer of Data Cooling Technologies LLC, the sole member of Data Cooling Technologies Canada LLC, the limited liability company named as a Debtor in the above-captioned chapter 11 case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my knowledge.

Date: September 8, 2017

**DATA COOLING TECHNOLOGIES
CANADA LLC**

By: 
Printed Name: Gregory Gyllstrom
Title: Chief Executive Officer, Data Cooling
Technologies LLC

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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

In re:)	
)	Chapter 11
DATA COOLING TECHNOLOGIES)	
CANADA LLC, ¹)	Case No. 17-_____
)	
Debtor.)	Judge Koschik
)	
)	

**LIST OF EQUITY SECURITY HOLDERS AND
CORPORATE OWNERSHIP STATEMENT**

In accordance with Rules 1007 and 7007.1 of the Federal Rules of Bankruptcy Procedure,
Data Cooling Technologies Canada LLC submits the following information:

Name of Member(s)
Data Cooling Technologies LLC

Name and Address of Equity Security Holder	Ownership Interest
Data Cooling Technologies LLC 177 Miller Parkway Streetsboro, Ohio 44241	100%
TOTAL	100%

¹ The last four digits of the Debtor's tax identification number is 3172.

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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

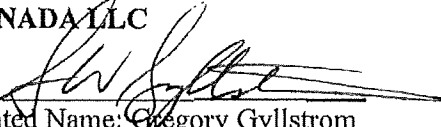
In re:)	
)	Chapter 11
DATA COOLING TECHNOLOGIES)	
CANADA LLC, ¹)	Case No. 17-_____
)	
Debtor.)	Judge Koschik
)	
)	

**DECLARATION REGARDING LIST OF EQUITY SECURITY HOLDERS AND
CORPORATE OWNERSHIP STATEMENT**

I, Gregory Gyllstrom, the Chief Executive Officer of Data Cooling Technologies LLC, the sole member of Data Cooling Technologies Canada LLC, the limited liability company named as Debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: September 8, 2017

**DATA COOLING TECHNOLOGIES
CANADA LLC**

By: 
Printed Name: Gregory Gyllstrom
Title: Chief Executive Officer, Data Cooling Technologies LLC

¹ The last four digits of the Debtor's tax identification number is 3172.

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United States Bankruptcy Court
Northern District of Ohio

In re Data Cooling Technologies Canada LLC, Case
Debtor No. Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, Gregory Gyllstrom, the Chief Executive Officer of Data Cooling Technologies Canada LLC, a limited liability company named as a Debtor in the above-captioned chapter 11 case, declare under penalty of perjury that I have read the Creditor Matrix submitted by the Debtor and that it is true and correct to the best of my knowledge.

Date: September 8, 2017

**DATA COOLING TECHNOLOGIES
CANADA LLC**

By: 

Printed Name: Gregory Gyllstrom

Title: Chief Executive Officer, Data Cooling
Technologies LLC

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