

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF OHIO

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Unique Tool & Manufacturing Co., Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 34-0923352

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>100 Reed Drive</u>	_____
<u>Temperance, MI 48182</u>	P.O. Box, Number, Street, City, State & ZIP Code
Number, Street, City, State & ZIP Code	_____
<u>Monroe</u>	Location of principal assets, if different from principal place of business
County	_____
	Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.uniquetool.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor Unique Tool & Manufacturing Co., Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on July 25, 2019
MM / DD / YYYY

X /s/ Daniel Althaus
Signature of authorized representative of debtor
Title President

Daniel Althaus
Printed name

18. Signature of attorney

X /s/ Steven L. Diller
Signature of attorney for debtor

Date **July 25, 2019**
MM / DD / YYYY

Steven L. Diller 0023320
Printed name

Diller and Rice, LLC
Firm name

**124 East Main Street
Van Wert, OH 45891**
Number, Street, City, State & ZIP Code

Contact phone **419-238-5025** Email address **Steven@drlawllc.com; Kim@drlawllc.com; Eric@drlawllc.com**

0023320 OH
Bar number and State

Fill in this information to identify the case:

Debtor name **Unique Tool & Manufacturing Co., Inc.**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OHIO**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
B & B Box Company 26490 Southpoint Road Perrysburg, OH 43551		trade debt	Unliquidated			\$59,660.53
Cardinal Servcies, inc. Po Box 716-Midtown Station New York, NY 10018		trade debt				\$21,601.17
Clingan Steel 2525 Arthur Ave. Elk Grove Village, IL 60007		trade debt				\$33,688.99
Custom Design & Tool, Inc. 8900 Geiser Road Holland, OH 43528		trade debt				\$33,500.00
Dundee Products 14490 Stowell Road Dundee, MI 48131		Trade Debt				\$44,532.76
Grieser & Son, Inc. 11351 County Road E Wauseon, OH 43567		Trade Debt				\$24,326.55
Koil Metals 3400 E. Lafayette Detroit, MI 48207		Trade Debt				\$20,336.76
Maksteel Executive Parkway - Ste. 177 Farmington, MI 48331		Trade Debt				\$52,963.50
Metalform Services LLC PO Box 250 Sterling Heights, MI 48311		Trade Debt				\$39,019.32

Debtor **Unique Tool & Manufacturing Co., Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Miami Valley Steel Service Inc. 201 Fox Drive Piqua, OH 45356		Trade Debt				\$34,712.00
Midwest II 6194 Section Road Ottawa Lake, MI 49267		Trade Debt				\$14,669.39
PR Weld 18258 Co. Rd. H-50 West Unity, OH 43570		Trade Debt				\$37,576.97
Precise Engineering 683 Lincoln Lake Ave. SE Lowell, MI 49331		Trade Debt				\$58,550.00
Robison, Curphey, & O'Connell LLC Ninth Floor Four Seagate Toledo, OH 43604		Trade Debt				\$22,829.40
Sharp Finishing LLC 4809 N. Detroit Ave Toledo, OH 43612		Trade Debt				\$43,612.00
Stephens Pipe & Steel LLC 3400 Roger B Chaffee Wyoming, MI 49548		Trade Debt				\$19,709.17
Ultra Tech Industries Company 25670 First Street Westlake, OH 44145		Trade Debt				\$70,836.15
United Tube Corporation 960 Lake Road Medina, OH 44256		Trade Debt				\$48,154.08
USA Sports 7251 Ford Hwy. Tecumseh, MI 49286		Trade Debt				\$20,083.60
William Vaughn 145 Chesterfield Lane Maumee, OH 43537		Trade Debt				\$76,743.00

Advanced CMM, Inc.
47585 Avante Drive
Wixom, MI 48393

Alro Steel Corporation
Dept. 771478
Detroit, MI 48277

Althaus Family Investors, LLC
100 Reed Drive
Temperance, MI 48182

American Broadband & Telecom
PO Box 630737
Cincinnati, OH 45263

B & B Box Company
26490 Southpoint Road
Perrysburg, OH 43551

Breckenridge Paper & Packaging
2350 University Drive East
PO Box 429
Sandusky, OH 44871

Brent Industries, Inc.
PO Box 635251
Cincinnati, OH 45263

Brondes Ford
5545 Secor Rd.
Toledo, OH 43623

Brown Property Maintenance
PO Box 506
Temperance, MI 48182

Buckeye Fasteners, Inc.
PO Box 5854
Cleveland, OH 44193

Cardinal Services, inc.
Po Box 716-Midtown Station
New York, NY 10018

Chemical Bank
1315 Washington
PO Box 1527
Midland, MI 48641

Cintas Corporation #306
PO Box 631025
Cincinnati, OH 45263

Clingan Steel
2525 Arthur Ave.
Elk Grove Village, IL 60007

Cross Heating & Cooling, Inc.
2731 Morocco Road
Ida, MI 48140

Crystal Flash-Monroe
PO Box 1804
Grand Rapids, MI 49504

Custom Design & Tool, Inc.
8900 Geiser Road
Holland, OH 43528

Daniel Althaus
6476 Hickory Hill
Temperance, MI 48182

Darkinson Doors
800 Berdan Avenue
Toledo, OH 43612

David Althaus
8104 Bonnieglenn
Lambertville, MI 48144

Dimech Services, Inc.
PO Box 1067
Toledo, OH 43697

Diversified Welding Service
3541 Marine Road
Toledo, OH 43609

Douglas Althaus
1461 West Rauch Rd.
Temperance, MI 48182

Douglas Bertsein, Esq
Plunkett & Cooney
38505 Woodward Ave., Suite 100
Bloomfield Hills, MI 48304

Douglas King, Esq.
Heintschel, Fredrickson & King
405 Madison Ave. Suite 1212
Toledo, OH 43604-1207

Dundee Products
14490 Stowell Road
Dundee, MI 48131

Erie Steel Treating
5540 Jackman Road
Toledo, OH 43613

Fastenal Company
PO Box 978
Winona, MN 55987

Ferguson Facilities Supply
PO Box 775941
Chicago, IL 60677

Fidelity Security Life Ins.
Eye Med/FSL
PO Box 632530
Cincinnati, OH 45263

Fuchs Lubricants Company
135 S. LaSalle Street
Dept. 100
Chicago, IL 60674

Garr Electric
33755 Rivera
Fraser, MI 48026

Gogel Fastener
1819 N. 13th Street
Toledo, OH 43603

Grand Mill
12 West First Street
Monroe, MI 48161

Great Lakes Coils
4650 W. US 223
Adrian, MI 49221

Grieser & Son, Inc.
11351 County Road E
Wauseon, OH 43567

Griffin Supply
5026 Columbia Ave.
Hammond, IN 46327

Horizon Steel
50393 Utica Drive
Utica, MI 48315

HP Products
PO Box 775941
Chicago, IL 60677

Ingersoll-Rand Co., Inc.
15768 Collection Center Dr.
Chicago, IL 60693

J & J Machine Works, Inc.
PO Box 360
Welcome, NC 27374

Koil Metals
3400 E. Lafayette
Detroit, MI 48207

Macmillan, Sobanski & Todd, LLC
One Maritime Plaza, Fifth Floor
720 Water Street
Toledo, OH 43604

Maksteel
Executive Parkway - Ste. 177
Farmington, MI 48331

Marshall & Melhorn
Four Seagate-8th Floor
Toledo, OH 43604

Metalform Services LLC
PO Box 250
Sterling Heights, MI 48311

Miami Valley Steel Service Inc.
201 Fox Drive
Piqua, OH 45356

Michigan Packaging and Distribution
34150 Autry St.
Livonia, MI 48150

Michigan Strategic Fund
300 N. Washington Square
Lansing, MI 48913

Midbrook, LLC
1300 Falahee Road Ste. 51
Jackson, MI 49203

Midtown pallet & recycle, Inc.
PO Box 397
Stony Ridge, OH 43463

Midwest Die Supply Company
6240 American Road
Toledo, OH 43612

Midwest II
6194 Section Road
Ottawa Lake, MI 49267

Midwest Press & Automation, LLC
2904 Snow Road
Lansing, MI 48917

Monroe County Treasurer
51 S. McComb St.
Monroe, MI 48161

Mr. Lightbulb
PO Box 587
Toledo, OH 43697

MSC Industrial Supply Co., Inc.
PO Box 953635
Saint Louis, MO 63195

National Kwikmetal Service
560 Sanata Rosa Drive
Des Plaines, IL 60018

NLMK Pennyslvania LLC
15 Roemer Blvd.
Farrell, PA 16121

Ohio & Michigan Paper Company
PO Box 621
Toledo, OH 43697

Plymouth Brazing, Inc.
6140 North HIX Road
Westland, MI 48185

PR Weld
18258 Co. Rd. H-50
West Unity, OH 43570

Precise Engineering
683 Lincoln Lake Ave. SE
Lowell, MI 49331

Precisions Steel Services
31 East Sylvania Avenue
Toledo, OH 43612

PSC-PHILIP Servcies Corp.
PO Box 3070
Houston, TX 77253

Robison, Curphey, & O'Connell LLC
Ninth Floor
Four Seagate
Toledo, OH 43604

Sharp Finishing LLC
4809 N. Detroit Ave
Toledo, OH 43612

Shear Tech Steel
5601 Enterprise Blvd.
Toledo, OH 43612

Sherwin Williams
395 Osage Street
Maumee, OH 43537

Shinkles Flower Shop
9359 Lewis Avenue
Temperance, MI 48182

Sodick
Attn: Sodick Inc. Lockbox 28572
28572 Network Place
Chicago, IL 60673

Steel Dimensions, Inc.
90 Lavoy Road
Erie, MI 48133

Stephens Pipe & Steel LLC
3400 Roger B Chaffee
Wyoming, MI 49548

Superb Machine Repair, Inc.
PO Box 480579
New Haven, MI 48048

Superior Die Set Corporation
900 W. Drexel Avenue
Oak Creek, WI 53154

Tanner Supply Company
PO Box 118097
Toledo, OH 43611

Tempered & Specialty Metals
6300 19 Mile Road
Sterling Heights, MI 48314

Toledo Metal Finishing, Inc.
7880 Caple Blvd.
Northwood, OH 43619

Toledo Toole & Die Company, Inc
105 W. Alexis Rd.
Toledo, OH 43612

Torch Surface Tech LLC
10781 Plaza Dr.
Whitmore Lake, MI 48189

Touchstone Measurement Service
2529 Commerce Drive Suite F
Kokomo, IN 46902

Triad Technologies, LLC
PO Box 932485
Sterling Heights, MI 48314

Ultra Tech Industries Company
25670 First Street
Westlake, OH 44145

United Tube Corporation
960 Lake Road
Medina, OH 44256

Universal Metals, LLC
805 Chicago Street
Toledo, OH 43611

USA Sports
7251 Ford Hwy.
Tecumseh, MI 49286

V & S Galvanizing
12600 Arnold Street
Redford, MI 48239

W.W. Grainger, Inc.
Dept. 811082502
Palatine, IL 60038

Waterford Bank, N.A.
3900 N. McCord Road
Toledo, OH 43617

William Vaughn
145 Chesterfield Lane
Maumee, OH 43537

Wolverine Plating Corporation
29456 Groesbeck Highway
Roseville, MI 48066

**United States Bankruptcy Court
Northern District of Ohio**

In re Unique Tool & Manufacturing Co., Inc.
Debtor(s)

Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Unique Tool & Manufacturing Co., Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

July 25, 2019

Date

/s/ Steven L. Diller

Steven L. Diller 0023320

Signature of Attorney or Litigant

Counsel for Unique Tool & Manufacturing Co., Inc.

Diller and Rice, LLC

124 East Main Street

Van Wert, OH 45891

419-238-5025 Fax:419-238-4705

Steven@drlawllc.com; Kim@drlawllc.com; Eric@drlawllc.com