

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF OHIO

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Sahbra Farms, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 34-1609956

4. Debtor's address
Principal place of business: 8261 Diagonal Road Streetsboro, OH 44241
Number, Street, City, State & ZIP Code
Portage County
Mailing address, if different from principal place of business: _____
P.O. Box, Number, Street, City, State & ZIP Code
Location of principal assets, if different from principal place of business: _____
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Sahbra Farms, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 16, 2019**
MM / DD / YYYY

X /s/ David Gross
Signature of authorized representative of debtor
Title **President**

David Gross
Printed name

18. Signature of attorney

X /s/ Thomas W. Coffey
Signature of attorney for debtor

Date **May 16, 2019**
MM / DD / YYYY

Thomas W. Coffey 0046877
Printed name

Coffey Law LLC
Firm name

**2430 Tremont Avenue, Front
Cleveland, OH 44113-4635**
Number, Street, City, State & ZIP Code

Contact phone **(216) 870-8866** Email address **tcoffey@tcoffeylaw.com**

0046877 OH
Bar number and State

Fill in this information to identify the case:

Debtor name Sahbra Farms, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 16, 2019

X /s/ David Gross

Signature of individual signing on behalf of debtor

David Gross

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Sahbra Farms, Inc.**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OHIO**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ALLEN DRAIN SERVICE 1008 MOGADORE RD Kent, OH 44240		Plumbing Services				\$620.00
ALLIED CORPORATION P.O. BOX 781202 Detroit, MI 48278-1202		Goods purchased				\$9,034.90
APPLE GROWTH PARTNERS 1540 WEST MARKET ST. Akron, OH 44313		Accounting Services				\$2,340.00
BUCKINGHAM, DOOLITTLE & BURROUGHS, DEPT. 781184 P.O. BOX 78000 Detroit, MI 48278-1184		Legal Services				\$38,780.25
CAPITAL ONE BANK P.O. BOX 6492 Carol Stream, IL 60197-6492		Credit Card				\$9,342.12
CAVITCH, FAMILLO & DURKIN TWENTIETH FLOOR 1300 EAST NINTH STR Cleveland, OH 44114		Legal Services				\$170,919.41

Debtor **Sahbra Farms, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CNH CAPITAL - PRODUCTIVITY PLUS ACC DEPT. 18 - 0039042888 PO BOX 78004 Phoenix, AZ 85062-8004		Line of Credit for Equipment Repairs				\$1,455.92
DAVID A. KRASNOW 75 STONEWOOD DRIVE Moreland Hills, OH 44022		Loan				\$20,000.00
DEARBORN AND MOORE P.O. BOX 93943 Cleveland, OH 44101		Services Rendered				\$1,000.00
Debra Cross 1425 Evergreen Drive Streetsboro, OH 44241		Wages, Salaries, Benefits				\$9,404.16
DONAMARC WATER SYSTEM CO. 569 E. TURKEYFOOT LAKE RD Akron, OH 44319		Plumbing Services				\$1,059.03
FRONTZ DRILLING 2031 MILLERSBURG RD. Wooster, OH 44691		Drilling Service				\$61,317.00
GROSS MANAGEMENT 22455 LAKE ROAD SUITE 105 Rocky River, OH 44116		Loan				\$275,845.25
HOWARD STUDER TRUCKING 751 EGGLESTON ROAD Aurora, OH 44202		Manure Removal Service				\$7,540.00
JOHN DEERE FINANCIAL P.O. BOX 4450 Carol Stream, IL 60197-4450		Line of Credit Equipment Repairs				\$10,000.00

Debtor **Sahbra Farms, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
K.C. HEATING & COOLING, INC. 3110 CYPRESS AVE. Cleveland, OH 44109		HVAC Service				\$1,720.00
LARCOM & MITCHELL CO., INC. 1800 PITTSBURGH DR Delaware, OH 43015		Goods Purchased				\$2,177.78
REPUBLIC SERVICES #870 #870 PO BOX 9001099 Louisville, KY 40290-1099		Rubbish Removal Service				\$391.40
ROBERT J. ZEIGLER 10055 DELORES DR APT B Streetsboro, OH 44241		Loan				\$10,000.00
SHELLY MATERIALS INC. P.O. BOX 781202 Detroit, MI 48278-1202		Goods Purchased				\$8,000.70

Fill in this information to identify the case:

Debtor name Sahbra Farms, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>2,530,300.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>756,176.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>3,286,476.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>2,017,967.45</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>22,095.04</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>644,161.89</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>2,684,224.38</u>

Fill in this information to identify the case:

Debtor name Sahbra Farms, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest
\$63.00

2. **Cash on hand**

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)
Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. Home Savings	Checking	7204	\$4,401.00
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4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$4,464.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1. Ohio Edison			\$1,120.00
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8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

Debtor Sahbra Farms, Inc.
Name

Case number (If known) _____

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$1,120.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 42,234.00 - 0.00 = \$42,234.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$42,234.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes Fill in the information below.

		Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:			
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity:	% of ownership		
15.1. Membership Interests in Sahbra Lakes Development, LLC (valued here at zero because real estate owned by Sahbra Lakes Development LLC is scheduled separately in Line 55).	100 %	N/A	\$0.00

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes Fill in the information below.

Debtor Sahbra Farms, Inc.
Name

Case number (If known) _____

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested			
29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>			
30. Farm machinery and equipment (Other than titled motor vehicles) Farm Equipment (See Attached List)	Unknown	Liquidation	\$67,900.00

31. Farm and fishing supplies, chemicals, and feed
32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6. \$67,900.00
Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?
 No
 Yes. Is any of the debtor's property stored at the cooperative?
 No
 Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?
 No
 Yes. Book value _____ Valuation method _____ Current Value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?
 No
 Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?
 No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?
 No. Go to Part 8.
 Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?
 No. Go to Part 9.
 Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?
 No. Go to Part 10.
 Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other	Nature and extent of debtor's interest	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Debtor Sahbra Farms, Inc.
Name

Case number (If known) _____

description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

in property

55.1.

35-087-00-00-005-000 (APN)

Fee Simple Subject to Mortgage

Unknown

Tax records

\$1,651,400.00

55.2.

35-089-00-00-017-000 (APN)

Fee Simple Subject to Mortgage

Unknown

Tax records

\$135,900.00

55.3.

35-087-00-00-005-004 (APN)

Fee Simple in Debtor's Subsidiary Subject to Mortgage

Unknown

Tax records

\$43,400.00

55.4.

35-087-00-00-005-003 (APN)

Fee Simple in Debtor's Subsidiary Subject to Mortgage

Unknown

Tax records

\$148,900.00

55.5.

35-087-00-00-005-002 (APN)

Fee Simple in Debtor's Subsidiary Subject to Mortgage

Unknown

Tax records

\$138,000.00

55.6.

35-087-00-00-005-001 (APN)

Fee Simple in Debtor's Subsidiary Subject to Mortgage

Unknown

Tax records

\$412,700.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$2,530,300.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

Debtor Sahbra Farms, Inc.
Name

Case number (If known) _____

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

Federal NOL 2017

Tax year 2017

\$640,458.00

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

City of Streetsboro

Unknown

Nature of claim Regulatory Taking Claim

Amount requested \$0.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$640,458.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
 Yes

Debtor Sahbra Farms, Inc.
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$4,464.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$1,120.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$42,234.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$67,900.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$2,530,300.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$640,458.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$756,176.00</u>	+ 91b. <u>\$2,530,300.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$3,286,476.00</u>

Machinery:

International 1066 Tractor	\$	11,000
1990 John Deere 5400 Tractor 4WD	\$	7,000
Ford 2000 Tractor	\$	4,000
2004 New Holland Skidsteer LS185.B	\$	18,000
2012 Scag Turf Tiger 61"	\$	7,000
3 Dump Wagons	\$	2,000
3 Manure Spreaders	\$	3,600
2015 60' Toro Zero Turn	\$	3,000
2007 Kubota 900	\$	7,500

Vehicles:

92 Ford Dump Truck	\$	3,500
91 Chevy Pick-Up	\$	500
66 Cadillac	\$	800

Know all Men by these Presents

That, WE, MARVIN J. GROSS AND DOLORES H. GROSS, HUSBAND AND WIFE

, the Grantors,
who claims title by or through instrument, recorded in Volume 984, Page 257,
County Recorder's Office, for the consideration of _____ Dollars (\$10.00)
received to the full satisfaction of

SAHARA FARMS, INC., an Ohio Corporation

the Grantee,

whose TAX MAILING ADDRESS will be 28849 GATES MILLS BOULEVARD
PEPPER PIKE, OHIO 44124

have Given, Granted, Remised, Released and Forever Quit-Claimed and do by these presents absolutely give, grant, remise, release and forever quit-claim unto the said grantee, its heirs and assigns forever, all such right and title as they, the said grantors, have or ought to have in and to the following described piece or parcel of land, situated in the CITY of STREETSBORO County of PORTAGE and State of Ohio:

And known as being part of Streetsboro Township Lots 88 and 89 and further described as follows: Beginning at a point in the centerline of Diagonal Road and being North 21 deg. 15' East 577.10 feet from a spike at the intersection of said road centerline with the West line of Lot 89; thence North 63 deg. 49' 30" West 310.00 feet to an iron pipe and passing over an iron pipe 30.11 feet from the road center; thence North 21 deg. 15' East 234.37 feet to an iron pipe; thence South 63 deg. 49' 30" East 310.00 feet to the center line of Diagonal Road and passing over an iron pipe 30.11 feet from the road center; thence South 21 deg. 15' West 234.37 feet along the centerline of Diagonal Road to the beginning; Containing a total of 1.662 acres of land of which 0.381 of an acre is in Lot 88 and 1.281 acres are in Lot 89, be the same more or less, but subject to all legal highways, as surveyed No. 4819.

Permanent Parcel No. 35-087-00-00-002-000

TRANSFERRED
SEC. 01824 (P-2) 307
SEC. 318202 -0-

APR 19 1988

Victor Benilla
PORTAGE COUNTY RECORDER

O. K. MAP DEPT.
04-19-88
ST 88 (89) PCL 1.281
0.381 1.281
TOTAL 1.662

NOV 10 1987

U.S. MAPS & SURVEY, 2003
123103

To Have and to Hold the premises aforesaid, with the appurtenances thereunto belonging to the said grantee, its heirs and assigns, so that neither the said grantor, nor their heirs, nor any other persons claiming title through or under them, shall or will hereafter claim or demand any right or title to the premises, or any part thereof; but they and every one of them shall by these presents be excluded and forever barred. And for valuable consideration

release and forever quit-claim unto the said grantee, do hereby remise, all right and expectancy of title in the above described premises.

In Witness Whereof, we have hereunto set our hands, the day of April, 1988, in the year of our Lord one thousand nine hundred and Eighty-Eight.

Signed and acknowledged in presence of
Susan A. Derstark

[Signature]
MARVIN J. GROSS
[Signature]
DOLORES H. GROSS

[Signature]

State of Ohio, ss. Before me, a NOTARY PUBLIC in and for said County and State, personally appeared MARVIN J. GROSS AND DOLORES H. GROSS, HUSBAND AND WIFE

who acknowledged that they did sign the foregoing instrument and that the same is their free act and deed.

In Testimony Whereof, I have hereunto set my hand and official seal, at Beachwood, Ohio this 15th day of April, A. D. 1988

Prepared By:
William T. Boukalik, Esq.
668 Euclid Avenue
725 Atrium Plaza
Cleveland, Ohio 44114
621-0590

SUSAN A. DERSTARK
Notary Public, State of Ohio, Cuy. Co.
My Commission Expires July 1, 1991

1064 FC136



MARVIN J. GROSS AND DOLORES H. GROSS

TO
✓
SHERA FINES, INC.

Transferred _____ 19__

COUNTY AUDITOR

State of Ohio
County of Cuyahoga
Received for Record on the
19 day of April, 1988
at 3:52 o'clock P. M.
and recorded APA and
Book 1064 Page 35
Helen M. Stedwick
Recorder Fee \$ 1.00

This instrument prepared by:
[Signature] #13163
INDEXED

Fill in this information to identify the case:

Debtor name Sahbra Farms, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.1 Home Savings Bank</p> <p><small>Creditor's Name</small> 275 WEST FEDERAL STREET Youngstown, OH 44503</p> <p><small>Creditor's mailing address</small></p> <hr/> <p><small>Creditor's email address, if known</small></p> <hr/> <p>Date debt was incurred</p> <hr/> <p>Last 4 digits of account number</p> <hr/> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><small>Describe debtor's property that is subject to a lien</small> Real Estate Owned by Debtor and Affiliate Sahbra Lakes Deveopment, LLC, Blanket Personal Property</p> <hr/> <p><small>Describe the lien</small> Mortgage Liens and Blanket UCC</p> <p><small>Is the creditor an insider or related party?</small></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><small>Is anyone else liable on this claim?</small></p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p><small>As of the petition filing date, the claim is:</small> Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$1,553,803.42</p>	<p>\$3,286,476.00</p>

<p>2.2 SHELLY MATERIALS INC.</p> <p><small>Creditor's Name</small></p> <p>P.O. BOX 781202 Detroit, MI 48278-1202</p> <p><small>Creditor's mailing address</small></p> <hr/> <p><small>Creditor's email address, if known</small></p> <hr/> <p>Date debt was incurred</p> <hr/> <p>Last 4 digits of account number</p> <hr/> <p>Do multiple creditors have an interest in the same property?</p>	<p><small>Describe debtor's property that is subject to a lien</small></p> <hr/> <p><small>Describe the lien</small> Second Mortgage on Real Estate</p> <p><small>Is the creditor an insider or related party?</small></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><small>Is anyone else liable on this claim?</small></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p><small>As of the petition filing date, the claim is:</small> Check all that apply</p>	<p>\$464,164.03</p>	<p>\$2,530,300.00</p>
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Debtor **Sahbra Farms, Inc.**
Name

Case number (if know) _____

- No
 Yes. Specify each creditor,
including this creditor and its relative
priority.
- Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$2,017,967.4
5

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Brian Green Shapiro Green LLC Signature Square Suite 220 25101 Chagrin Blvd. Beachwood, OH 44122	Line <u>2.1</u>	

Fill in this information to identify the case:

Debtor name Sahbra Farms, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address Debra Cross 1425 Evergreen Drive Streetsboro, OH 44241 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Wages, Salaries, Benefits Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,404.16	\$9,404.16
2.2	Priority creditor's name and mailing address Joseph Weaver 902 Atwood Drive Tallmadge, OH 44278 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Wages, Salary, Benefits Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,603.47	\$6,603.47

2.3	Priority creditor's name and mailing address Rickie Frye 8261 Diagonal Road Streetsboro, OH 44241	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,087.41 \$6,087.41
	Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Wages, Salary, Benefits	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address ALLEN DRAIN SERVICE 1008 MOGADORE RD Kent, OH 44240 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Plumbing Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$620.00

			\$9,034.90
3.2	Nonpriority creditor's name and mailing address ALLIED CORPORATION P.O. BOX 781202 Detroit, MI 48278-1202 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods purchased Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

			\$2,340.00
3.3	Nonpriority creditor's name and mailing address APPLE GROWTH PARTNERS 1540 WEST MARKET ST. Akron, OH 44313 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Accounting Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

			\$38,780.25
3.4	Nonpriority creditor's name and mailing address BUCKINGHAM, DOOLITTLE & BURROUGHS, DEPT. 781184 P.O. BOX 78000 Detroit, MI 48278-1184 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Legal Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

			\$9,342.12
3.5	Nonpriority creditor's name and mailing address CAPITAL ONE BANK P.O. BOX 6492 Carol Stream, IL 60197-6492 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **Sahbra Farms, Inc.**
Name

Case number (if known)

3.6	Nonpriority creditor's name and mailing address CAVITCH, FAMLO & DURKIN TWENTIETH FLOOR 1300 EAST NINTH STR Cleveland, OH 44114 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$170,919.41</u>
3.7	Nonpriority creditor's name and mailing address CNH CAPITAL - PRODUCTIVITY PLUS ACC DEPT. 18 - 0039042888 PO BOX 78004 Phoenix, AZ 85062-8004 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Line of Credit for Equipment Repairs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,455.92</u>
3.8	Nonpriority creditor's name and mailing address DAVID A. KRASNOW 75 STONEWOOD DRIVE Moreland Hills, OH 44022 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$20,000.00</u>
3.9	Nonpriority creditor's name and mailing address DEARBORN AND MOORE P.O. BOX 93943 Cleveland, OH 44101 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,000.00</u>
3.10	Nonpriority creditor's name and mailing address DEBRA CROSS 1425 EVERGREEN DR. Streetsboro, OH 44241 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,351.46</u>
3.11	Nonpriority creditor's name and mailing address DONAMARC WATER SYSTEM CO. 569 E. TURKEYFOOT LAKE RD Akron, OH 44319 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Plumbing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,059.03</u>
3.12	Nonpriority creditor's name and mailing address FRONTZ DRILLING 2031 MILLERSBURG RD. Wooster, OH 44691 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Drilling Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$61,317.00</u>

Debtor **Sahbra Farms, Inc.**
Name

Case number (if known)

3.13	Nonpriority creditor's name and mailing address Great Lakes Auto & Truck Parts 9011 State Rt 14 Streetsboro, OH 44241 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods & Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$138.00</u>
3.14	Nonpriority creditor's name and mailing address GROSS MANAGEMENT 22455 LAKE ROAD SUITE 105 Rocky River, OH 44116 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$275,845.25</u>
3.15	Nonpriority creditor's name and mailing address HOWARD STUDER TRUCKING 751 EGGLESTON ROAD Aurora, OH 44202 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Manure Removal Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,540.00</u>
3.16	Nonpriority creditor's name and mailing address JOHN DEERE FINANCIAL P.O. BOX 4450 Carol Stream, IL 60197-4450 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Line of Credit Equipment Repairs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,000.00</u>
3.17	Nonpriority creditor's name and mailing address K.C. HEATING & COOLING, INC. 3110 CYPRESS AVE. Cleveland, OH 44109 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>HVAC Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,720.00</u>
3.18	Nonpriority creditor's name and mailing address LARCOM & MITCHELL CO., INC. 1800 PITTSBURGH DR Delaware, OH 43015 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods Purchased</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,177.78</u>
3.19	Nonpriority creditor's name and mailing address REPUBLIC SERVICES #870 #870 PO BOX 9001099 Louisville, KY 40290-1099 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rubbish Removal Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$391.40</u>

3.20	Nonpriority creditor's name and mailing address ROBERT J. ZEIGLER 10055 DELORES DR APT B Streetsboro, OH 44241 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00
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3.21	Nonpriority creditor's name and mailing address SHELLY MATERIALS INC. P.O. BOX 781202 Detroit, MI 48278-1202 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods Purchased</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,000.70
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3.22	Nonpriority creditor's name and mailing address TIME WARNER CABLE - Business BOX 223085 Pittsburgh, PA 15251-2085 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Internet Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$128.67
------	--	--	-----------------

3.23	Nonpriority creditor's name and mailing address Wendy Jacobson 30949 Gates Mills Blvd Pepper Pike, OH 44124 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Any Claims Against Sahbra Farms, Inc</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Charles T. Brown, Esq 1000 Lakeside Avenue Suite 140 Cleveland, OH 44114	Line <u>3.23</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <th colspan="2" style="text-align: center;">Total of claim amounts</th> </tr> <tr> <td style="width:5%;">5a.</td> <td style="text-align: right;">\$ <u>22,095.04</u></td> </tr> <tr> <td>5b. +</td> <td style="text-align: right;">\$ <u>644,161.89</u></td> </tr> <tr> <td>5c.</td> <td style="text-align: right;">\$ <u>666,256.93</u></td> </tr> </table>	Total of claim amounts		5a.	\$ <u>22,095.04</u>	5b. +	\$ <u>644,161.89</u>	5c.	\$ <u>666,256.93</u>
Total of claim amounts									
5a.	\$ <u>22,095.04</u>								
5b. +	\$ <u>644,161.89</u>								
5c.	\$ <u>666,256.93</u>								
5a. Total claims from Part 1 5b. Total claims from Part 2 5c. Total of Parts 1 and 2 <small>Lines 5a + 5b = 5c.</small>									

Fill in this information to identify the case:

Debtor name Sahbra Farms, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Tenant**

State the term remaining

List the contract number of any government contract _____

**CHRIS LEMS
9303 SHADY LAKE DR.
APT 107Q
Streetsboro, OH 44241**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Tenant**

State the term remaining

List the contract number of any government contract _____

**DONALD SHERMAN & JESSICA ROEGNER
815 FROST RD
Streetsboro, OH 44241**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Tenant**

State the term remaining

List the contract number of any government contract _____

**JAMES & BONNIE MAREK
MAREK FARM 5376 GOODELL RD
Mantua, OH 44255**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Tenant**

State the term remaining

List the contract number of any government contract _____

**JEFF RIDGE & PHYLISS DANIELS
8261B DIAGONAL ROAD
Streetsboro, OH 44241**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Tenant**
State the term remaining
List the contract number of any government contract _____
**KELLY O'DONNELL
8148 ROLLING BROOK RD.
Sagamore Hills, OH 44067**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Tenant**
State the term remaining
List the contract number of any government contract _____
**LUKE EBERSOLE
PO BOX 108
Chesterville, OH 43317**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Tenant**
State the term remaining
List the contract number of any government contract _____
**MICHAEL HITCHCOCK
HITCHCOCK RACING STABLE 296 BOG RD
Hampden, ME 04444**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Tenant**
State the term remaining
List the contract number of any government contract _____
**PAUL HOLZMAN
815 FROST RD #1401
Streetsboro, OH 44241**

2.9. State what the contract or lease is for and the nature of the debtor's interest **Tenant**
State the term remaining
List the contract number of any government contract _____
**PHIL & CINDY GOLDWATER
8261 DIAGONAL RD. UP
Streetsboro, OH 44241**

2.10. State what the contract or lease is for and the nature of the debtor's interest **Tenant**
State the term remaining
List the contract number of any _____
**RICKIE & JUDY FRYE
8273 DIAGONAL RD
Streetsboro, OH 44241**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.11. State what the contract or lease is for and the nature of the debtor's interest

Tenant

State the term remaining

List the contract number of any government contract

**ROY TROUTMAN
544 RAVENNA ROAD
Streetsboro, OH 44241**

2.12. State what the contract or lease is for and the nature of the debtor's interest

Tenant

State the term remaining

List the contract number of any government contract

**SAM & JODI SCHILLACI
896 ELMWOOD DRIVE
Macedonia, OH 44056**

2.13. State what the contract or lease is for and the nature of the debtor's interest

Tenant

State the term remaining

List the contract number of any government contract

**SAMUEL SERENAS
8261 DIAGONAL ROAD
BLKS APT
Streetsboro, OH 44241**

2.14. State what the contract or lease is for and the nature of the debtor's interest

**Mineral Lease dated
June 25, 2015**

State the term remaining

List the contract number of any government contract

**Shelly Materials, Inc
80 Park Drive
P.O.Box 266
Thornville, OH 43076**

Fill in this information to identify the case:

Debtor name Sahbra Farms, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	David Gross	29299 Oranewood Drive Orange Village, OH 44122	Home Savings Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Sahbra Lakes Development LLC	8261 Diagonal Road Streetsboro, OH 44241	Home Savings Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name Sahbra Farms, Inc.
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2019 to **Filing Date**

Operating a business
 Other _____

\$218,205.00

For prior year:
From 1/01/2018 to 12/31/2018

Operating a business
 Other _____

\$471,045.00

For year before that:
From 1/01/2017 to 12/31/2017

Operating a business
 Other _____

\$549,653.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2019 to **Filing Date**

\$0.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
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4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Sahbra Farms, Inc. v. City of Streetsboro 2017 CV 00204	Regulatory Taking	Common Pleas Portage County 203 West Main Street Ravenna, OH 44266	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Wendy Jacobsen v. Delores Gross 2015 ADV 207281	Unjust Enrichment	Probate Court Cuyahoga County 1 Lakeside Avenue Cleveland, OH 44113	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
--	--	---------------	------------------------

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Coffey Law LLC 2430 Tremont Avenue Cleveland, OH 44113		3/27/2019	\$7,500.00

Email or website address
tcoffey@tcoffeylaw.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Sahbra Lakes Development LLC 8261 Diagonal Road Streetsboro, OH 44241	Ownership of Business Real Estate	Dates business existed EIN: From-To 2/4/2016-Current

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. Debra Cross 1425 Evergreen Dr. Streetsboro, OH 44241	6/23/2003-current
26a.2. Apple Growth Partners 1540 West Market Street Akron, OH 44313	11/15/16-current

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Debra Cross 1425 Evergreen Dr. Streetsboro, OH 44241	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1. Home Savings Bank 275 W. Federal Street Youngstown, OH 44503

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor **Sahbra Farms, Inc.**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
David B. Gross	29299 Oranewood Drive Orange Village, OH 44122	Sole owner of shares	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 16, 2019

/s/ David Gross
Signature of individual signing on behalf of the debtor

David Gross
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

**United States Bankruptcy Court
Northern District of Ohio**

In re Sahbra Farms, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>7,500.00</u>
Prior to the filing of this statement I have received	\$	<u>7,500.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 16, 2019

Date

/s/ Thomas W. Coffey

Thomas W. Coffey 0046877

Signature of Attorney

Coffey Law LLC

2430 Tremont Avenue, Front

Cleveland, OH 44113-4635

(216) 870-8866

tcoffey@tcoffeylaw.com

Name of law firm

**United States Bankruptcy Court
Northern District of Ohio**

In re Sahbra Farms, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
David B. Gross 29299 Oranewood Drive Orange Village, OH 44122	Common Stock	100%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 16, 2019

Signature /s/ David Gross
David Gross

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Northern District of Ohio**

In re **Sahbra Farms, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 16, 2019**

/s/ David Gross

David Gross/President

Signer/Title

ALLEN DRAIN SERVICE
1008 MOGADORE RD
Kent, OH 44240

ALLIED CORPORATION
P.O. BOX 781202
Detroit, MI 48278-1202

APPLE GROWTH PARTNERS
1540 WEST MARKET ST.
Akron, OH 44313

Brian Green
Shapiro Green LLC
Signature Square Suite 220
25101 Chagrin Blvd.
Beachwood, OH 44122

BUCKINGHAM, DOOLITTLE & BURROUGHS,
DEPT. 781184 P.O. BOX 78000
Detroit, MI 48278-1184

CAPITAL ONE BANK
P.O. BOX 6492
Carol Stream, IL 60197-6492

CAVITCH, FAMILO & DURKIN
TWENTIETH FLOOR 1300 EAST NINTH STR
Cleveland, OH 44114

Charles T. Brown, Esq
1000 Lakeside Avenue
Suite 140
Cleveland, OH 44114

CHRIS LEMS
9303 SHADY LAKE DR.
APT 107Q
Streetsboro, OH 44241

CNH CAPITAL - PRODUCTIVITY PLUS ACC
DEPT. 18 - 0039042888 PO BOX 78004
Phoenix, AZ 85062-8004

DAVID A. KRASNOW
75 STONEWOOD DRIVE
Moreland Hills, OH 44022

David Gross
29299 Oranewood Drive
Orange Village, OH 44122

DEARBORN AND MOORE
P.O. BOX 93943
Cleveland, OH 44101

Debra Cross
1425 Evergreen Drive
Streetsboro, OH 44241

DONALD SHERMAN & JESSICA ROEGNER
815 FROST RD
Streetsboro, OH 44241

DONAMARC WATER SYSTEM CO.
569 E. TURKEYFOOT LAKE RD
Akron, OH 44319

FRONTZ DRILLING
2031 MILLERSBURG RD.
Wooster, OH 44691

Great Lakes Auto & Truck Parts
9011 State Rt 14
Streetsboro, OH 44241

GROSS MANAGEMENT
22455 LAKE ROAD
SUITE 105
Rocky River, OH 44116

Home Savings Bank
275 WEST FEDERAL STREET
Youngstown, OH 44503

HOWARD STUDER TRUCKING
751 EGGLESTON ROAD
Aurora, OH 44202

JAMES & BONNIE MAREK
MAREK FARM 5376 GOODELL RD
Mantua, OH 44255

JEFF RIDGE & PHYLISS DANIELS
8261B DIAGONAL ROAD
Streetsboro, OH 44241

JOHN DEERE FINANCIAL
P.O. BOX 4450
Carol Stream, IL 60197-4450

Joseph Weaver
902 Atwood Drive
Tallmadge, OH 44278

K.C. HEATING & COOLING, INC.
3110 CYPRESS AVE.
Cleveland, OH 44109

KELLY O'DONNELL
8148 ROLLING BROOK RD.
Sagamore Hills, OH 44067

LARCOM & MITCHELL CO., INC.
1800 PITTSBURGH DR
Delaware, OH 43015

LUKE EBERSOLE
PO BOX 108
Chesterville, OH 43317

MICHAEL HITCHCOCK
HITCHCOCK RACING STABLE 296 BOG RD
Hampden, ME 04444

PAUL HOLZMAN
815 FROST RD #1401
Streetsboro, OH 44241

PHIL & CINDY GOLDWATER
8261 DIAGONAL RD. UP
Streetsboro, OH 44241

REPUBLIC SERVICES #870
#870 PO BOX 9001099
Louisville, KY 40290-1099

RICKIE & JUDY FRYE
8273 DIAGONAL RD
Streetsboro, OH 44241

Rickie Frye
8261 Diagonal Road
Streetsboro, OH 44241

ROBERT J. ZEIGLER
10055 DELORES DR
APT B
Streetsboro, OH 44241

ROY TROUTMAN
544 RAVENNA ROAD
Streetsboro, OH 44241

Sahbra Lakes Development LLC
8261 Diagonal Road
Streetsboro, OH 44241

SAM & JODI SCHILLACI
896 ELMWOOD DRIVE
Macedonia, OH 44056

SAMUEL SERENAS
8261 DIAGONAL ROAD
BLKS APT
Streetsboro, OH 44241

SHELLY MATERIALS INC.
P.O. BOX 781202
Detroit, MI 48278-1202

Shelly Materials, Inc
80 Park Drive
P.O.Box 266
Thornville, OH 43076

TIME WARNER CABLE - Business
BOX 223085
Pittsburgh, PA 15251-2085

Wendy Jacobson
30949 Gates Mills Blvd
Pepper Pike, OH 44124

**United States Bankruptcy Court
Northern District of Ohio**

In re **Sahbra Farms, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Sahbra Farms, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 16, 2019

Date

/s/ Thomas W. Coffey

Thomas W. Coffey 0046877

Signature of Attorney or Litigant
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