All Other Names used by the Debtor in the last 8 years include married, maiden, and trade names):  All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  DBA The Great Steak & Potato Company  All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  DBA The Great Steak & Potato Company  All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  All Other Tax ID No. (of section of the Joint Tax ID No. (of section of the Joint Tax ID No. (of section of Joint Debtor in the last 8 years (light for debtor in the l	Official Form 1 (4/07)								
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Street Address of Debtor (No. and Street, City, and State):  7690 Voice of America Center Drive  West Chester, OH  ZIP Code  45069  County of Residence or of the Principal Place of Business:  Butler  Mailing Address of Debtor (if different from street address):  Mailing Address of Debtor (if different from street address):  ZIP Code	(include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Address of Debtor (if different from street address):   County of Residence or of the Principal Place of Business:   Chapter 1 Debtor is File (Check one box)   Chapter 1 Debtor is a State of Real Estate as defined in 11 U.S.C. § 10 (S1D.)   Chapter 1 Business of Residual Place of Place of Place of Real Place of Place of Real Place of Place of Real P	•	her Tax ID No. (if m	ore than one, state al	l) Last fo	our digits of	f Soc. Sec./Co	omplete EIN	or other Tax ID No. (if mo	ore than one, state all)
Dounty of Residence or of the Principal Place of Business:    County of Residence or of the Principal Place of Business:	7690 Voice of America Center Drive	· · · · · · · · · · · · · · · · · · ·	am o. I.	Street	Address of	Joint Debtor	(No. and Str	reet, City, and State):	<b>377.0</b> 1.
County of Residence or of the Principal Place of Business:  Butler  Mailing Address of Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Check one box:  Chapter 15 Petition for Recognition for Recognition of a Foreign Main Proceeding Chapter 12 Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 12 Chapter 13 of a Foreign Main Proceeding Chapter 12 Chapter 13 Chapter 12 Ch				┨					ZIP Code
Mailing Address of Debtor (if different from street address):    Mailing Address of Joint Debtor (if different from street address):   ZIP Code		Business:		Count	y of Reside	nce or of the	Principal Pla	ace of Business:	
		. 11		Maili	A JJunga	CI int Dobt	//C 1:ffamor	· C · · · · · · · · · · · · · · · · · ·	
Type of Debtor (Form of Organization) (Check one box)  Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).  Filing Fee (Check one box) Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.  Type of Debtor (Check on Foreign Main Proceeding Single Asset Real Estate as defined in 11 U.S.C. § 101 (51D). Chapter 19 Chapter 19 Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 13 Chapter 11 Chapter 12 Chapter 13 Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Chapter 13 Chapter 11 Chapter 12 Chapter 13 Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Chapter 13 Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."  Filing Fee (Check one box) Full Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b), See Official Form 3B.  Type of Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small bu	Mailing Address of Debtor (if different from stre	et address):		Maiiir	ng Address	of Joint Debi	or (if differen	nt from street address):	
Type of Debtor (Grom of Organization) (Check one box)    Health Care Business   See Exhibit D on page 2 of this form.   Corporation (includes LLC and LLP)   Partnership   Other (If debtor is not one of the above entities, check this box and state type of entity below.)    Full Filing Fee (Check one box)   Full Filing Fee attached   Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.   Chapter 10 Bankruptcy Code Under Which the Petition is Filed (Check one box)   Chapter 15 Petition for Recognition of a Foreign Main Proceeding   Chapter 15 Petition for Recognition of a Foreign Monmain Proceeding   Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding   Chapter 11   Chapter 12   Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding   Chapter 13   Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding   Chapter 13   Chapter 11   Chapter 12   Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding   Chapter 13   Chapter 12   Chapter 15   Chapter 11   Chapter 12   Chapter 16   Chapter 17   Chapter 17   Chapter 18   Chapter 18   Chapter 18   Chapter 19   Chapter 11   Chapter 19   Chapter 19   Chapter 19   Chapter 11   Chapter 19   Chapt		г	ZIP Code					Г	ZIP Code
Type of Debtor (Form of Organization) (Check one box)  Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Filing Fee (Check one box)  Full Filing Fee attached Filing Fee except in installments (applicable to individuals only). Must attach signed application for the court's consideration. See Official Form 3B.  Type of Debtor (Check one box)    Health Care Business (Check one box)   Chapter 15 Petition for Recognition of a Foreign Main Proceeding   Chapter 12	Location of Principal Assets of Business Debtor	7690 Voic	ce of Americ	L ca Cen	ter Drive			L	
(Form of Organization) (Check one box)    Health Care Business   See Exhibit D on page 2 of this form.   Corporation (includes LLC and LLP)   Partnership   Other (If debtor is not one of the above entities, check this box and state type of entity below.)   Filing Fee (Check one box)   Full Filing Fee attached   Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.   Chapter 13   Chapter 15 Petition for Recognition of a Foreign Main Proceeding   Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding   Chapter 12   Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding   Chapter 13   Chapter 13   Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding   Chapter 13   Chapter 14   Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding   Chapter 13   Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding   Chapter 13   Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding   Chapter 13   Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding   Chapter 13   Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding   Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding   Chapter 13   Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding   Chapter 13   Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding   Chapter 13   Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding   Chapter 16   Chapter 17   Chapter 17   Chapter 18 Petition for Accordance with 11 U.S.C. § 101(81B)   Check in 11 U.S.C. § 101(81B)   Check if: Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D)   Check if: Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D)   Check if: Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D)   Check if: Debt	(if different from street address above):	West Che	ster, OH 45	069					
Tax-Exempt Entity (Check box, if applicable)   Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).   Filing Fee (Check one box)   Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.   Tax-Exempt Entity (Check in the court's consideration. See Official Form 3B.   Chapter 11	(Form of Organization) (Check one box)	(Chec ☐ Health Care Bu ☐ Single Asset R	ck one box) Susiness Real Estate as de	efined		the I er 7	Petition is Fi	<b>led</b> (Check one box)	ognition
Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).  Filing Fee (Check one box) Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.  Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	☐ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP)  ☐ Partnership				Chapter 11 of a Foreign Main Proceeding  □ Chapter 12 □ Chapter 15 Petition for Recognition				
Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).  Filing Fee (Check one box)  Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.  Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.  Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Other							
Full Filing Fee attached  □ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  □ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.  □ A plan is being filed with this petition.  □ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		(Check box) Debtor is a tax under Title 26	ox, if applicable) x-exempt organi of the United S	States	defined "incurre	l in 11 U.S.C. § ed by an indivi	onsumer debts, § 101(8) as idual primarily	Debts are business for	
<ul> <li>☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li>☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> <li>☐ A plan is being filed with this petition.</li> <li>☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</li> </ul>	Filing Fee (Check on Full Filing Fee attached	e box)			Debtor is a	a small busin	ess debtor as	defined in 11 U.S.C. § 10	
to insiders or affiliates) are less than \$2,190,000.  ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.  ☐ A plan is being filed with this petition.  ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).					Check if:				
attach signed application for the court's consideration. See Official Form 3B.  A plan is being filed with this petition.  Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).					to insiders	or affiliates)			
Statistical/Administrative Information *** Gracery M Wetherall OH 0067307 *** THIS SPACE IS FOR COURT USE ONLY	attach signed application for the court's cons	ideration. See Officia	d Form 3B.		A plan is b	being filed w	n were solici	ted prepetition from one of	or more
_					307 ***		THIS	SPACE IS FOR COURT US	SE ONLY
<ul> <li>■ Debtor estimates that funds will be available for distribution to unsecured creditors.</li> <li>□ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</li> </ul>	☐ Debtor estimates that, after any exempt property	erty is excluded and	d administrative		es paid,				
	Estimated Number of Creditors	JII to unsecured ere-	unors.				-		
1- 50- 100- 200- 1000- 5001- 10,001- 25,001- 100,001- OVER 49 99 199 999 5,000 10,000 25,000 50,000 100,000 100,000									
	Estimated Assets	П ф100.001 to	— \$1,00C	001 40	_ □ мс				
\$0 to \$100,000 to \$100,001 to \$1,000,001 to More than \$10,000 \$1 million \$100 million	_ · · · _ · · · ·			*					
Estimated Liabilities  □ \$0 to □ \$50,001 to ■ \$100,001 to □ \$1,000,001 to □ More than  \$50,000 \$100,000 \$1 million \$100 million \$100 million			,						

Official Form 1 (4/07) FORM B1, Page 2 Name of Debtor(s): Voluntary Petition S C T Tylersville Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: Ray F. Gammouh 07-10840 3/02/07 District: Relationship: Judge: Southern District of Ohio - Cincinnati Division Officer of Debtor Perlman Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Statement by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period

after the filing of the petition.

Official Form 1 (4/07) FORM B1, Page 3

### **Voluntary Petition**

(This page must be completed and filed in every case)

# Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

### Signature of Attorney

### X /s/ Gregory M. Wetherall OH

Signature of Attorney for Debtor(s)

#### Gregory M. Wetherall OH 0067307

Printed Name of Attorney for Debtor(s)

#### The Law Office of Greg Wetherall LPA

Firm Name

4030 Mt. Carmel Tobasco Road Suite 122 Cincinnati, OH 45255

Address

Email: gw@gw-law.net

(513) 528-0200 Fax: (513) 528-1762

Telephone Number

May 19, 2007

Date

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

#### X /s/ Ray F. Gammouh

Signature of Authorized Individual

#### Ray F. Gammouh

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

#### May 19, 2007

Date

Name of Debtor(s):

S C T Tylersville Inc.

### Signatures

### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Form 4 (10/05)

### **United States Bankruptcy Court** Southern District of Ohio

In re	S C T Tylersville Inc.	ersville Inc.		
		Debtor(s)	Chapter	11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Capital One P.O. Box 650010 Dallas, TX 75265-0010	Capital One P.O. Box 650010 Dallas, TX 75265-0010	Business Supplies		1,962.72
Discover Po Box 15735 Wilmington, DE 19886	Discover Po Box 15735 Wilmington, DE 19886	Business Supplies		2,540.01
Fifth Third Bank 38 Fountain Square P.O. Box Cincinnati, OH 45263	Fifth Third Bank 38 Fountain Square P.O. Box Cincinnati, OH 45263	Loan is cross- collateralized between Equipment and Stock of S.C.T. Tylersville, Inc. and the Single Family Dwelling located at 7030 Ashview Lane own		189,980.11 (10,350.00 secured)
Internal Revenue Service Insolvencies PO Box 1579 Cincinnati, OH 45201	Internal Revenue Service Insolvencies PO Box 1579 Cincinnati, OH 45201	Form 941 Withholding Taxes		3,500.00
Kahala Corp. 7730 East Greenway Road, Suite 104 Scottsdale, AZ 85260	Kahala Corp. 7730 East Greenway Road, Suite 104 Scottsdale, AZ 85260	Franchise Royalties		3,500.00

		Debtor(s)						
LIST	OF CREDITORS HOLDIN (Cont	IG 20 LA inuation S		URED CLAIMS	) )			
(1)	(2)	1	(3)	(4)	(5)			
Name of creditor and complete mailing address including zip code	Name, telephone number and comp mailing address, including zip cod employee, agent, or department of familiar with claim who may be co	le, of Ccreditor	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]			
	DECLARATION UND ON BEHALF OF A COR							
	nt of the corporation named as the and that it is true and correct to the	debtor in th	is case, declare under	penalty of perjury th	nat I have			
Date <b>May 19, 2007</b>	Signature	/s/ Ray F.	/s/ Ray F. Gammouh					
		Ray F. Ga President						
Penalty for making a fa	lse statement or concealing proper 18 U.S.C	ty: Fine of C. §§ 152 ar		prisonment for up to	5 years or both.			

Case No.

In re SCT Tylersville Inc.

## United States Bankruptcy Court Southern District of Ohio

In re	S C T Tylersville Inc.		Case N	0.	
		Debtor(s)	Chapte	r <u>11</u>	
	DISCLOSURE OF COMPENSAT	ION OF ATTO	RNEY FOR	DEBTOR(S)	
	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016 compensation paid to me within one year before the filing of the be rendered on behalf of the debtor(s) in contemplation of or in	e petition in bankrupto	cy, or agreed to be	paid to me, for services re-	or and that
	For legal services, I have agreed to accept		\$	8,000.00	
	Prior to the filing of this statement I have received		\$	8,000.00	
	Balance Due		\$	0.00	
2.	The source of the compensation paid to me was:  Debtor Other (specify):				
3.	The source of compensation to be paid to me is:  Debtor Other (specify):				
4.	☐ I have not agreed to share the above-disclosed compensation	n with any other person	n unless they are m	embers and associates of n	ny law firm.
	I have agreed to share the above-disclosed compensation wi copy of the agreement, together with a list of the names of the	th a person or persons	who are not memb	ers or associates of my law	
1	In return for the above-disclosed fee, I have agreed to render leg a. Analysis of the debtor's financial situation, and rendering adv b. Preparation and filing of any petition, schedules, statement o c. Representation of the debtor at the meeting of creditors and c d. [Other provisions as needed]  Negotiations with secured creditors to reduce reaffirmation agreements and applications as a 522(f)(2)(A) for avoidance of liens on househole	vice to the debtor in de f affairs and plan whic confirmation hearing, a to market value; ex needed; preparatio	termining whether h may be required and any adjourned temption planni	to file a petition in bankru hearings thereof; ng; preparation and fili	ing of
5.	By agreement with the debtor(s), the above-disclosed fee does not compensation disclosed herein is the retainer the terms of the Application to Employ Counse	paid to the Debtor	's Attorney. Co	unsel shall be paid pur	suant to
	CER	TIFICATION			
	I certify that the foregoing is a complete statement of any agreen ankruptcy proceeding.	nent or arrangement fo	r payment to me fo	r representation of the deb	tor(s) in
Date	d: May 19, 2007	/s/ Gregory M. W	etherall OH		
		Gregory M. Weth The Law Office of 4030 Mt. Carmel Suite 122 Cincinnati, OH 4 (513) 528-0200 gw@gw-law.net	nerall OH 006730 of Greg Wethera Tobasco Road 5255 Fax: (513) 528-1	II LPA	_
Date	May 19, 2007 Signatur	re /s/ Ray F. Gamro			

Capital One P.O. Box 650010 Dallas, TX 75265-0010

Discover Po Box 15735 Wilmington, DE 19886

Fifth Third Bank 38 Fountain Square P.O. Box Cincinnati, OH 45263

Fifth Third Bank 38 Fountain Square Plaza Cincinnati, OH 45202

Internal Revenue Service Insolvencies PO Box 1579 Cincinnati, OH 45201

Kahala Corp. 7730 East Greenway Road, Suite 104 Scottsdale, AZ 85260

Midland Atlantic c/o Voice of America Properties 8044 Montgomery Road, Suite 710 Cincinnati, OH 45236

Ray F. Gammouh 7030 Ashview Lane Hamilton, OH 45011

Tanya C. Gammouh 7030 Ashview Lane Hamilton, OH 45011

US Small Business Administration 409 Third Street, S.W. Washington, DC 20416

US Small Business Administration 525 Vine Street, Suite 870 Cincinnati, OH 45202