B 1 (Official Form 1) (1/0	/				_			
	United States Southern J Dayto	Bankruptcy ( District of Ohi n Division	Court io			Volur	ntary P	Petition
Name of Debtor (if individual, e Cafe Boulevard, Ltd.	enter Last, First, Middle):		Na	me of Joint De	ebtor (Spouse) (Last	t, First, Middle):		
All Other Names used by the De (include married, maiden, and th			All (in	l Other Names clude married	s used by the Joint D , maiden, and trade	Debtor in the last 8 yes names):	ears	
Last four digits of Soc. Sec. or In more than one, state all): <b>31-14</b>		ГІN) No./Complete EIN		ast four digits c an one, state al		idual-Taxpayer I.D. (	(ITIN) No./0	Complete EIN(if more
Street Address of Debtor (No. & 329 E. Fifth Street Dayton, OH	c Street, City, and State):		Str	reet Address of	f Joint Debtor (No.	& Street, City, and S	State):	
Dayton, OII	ZI	IP CODE <b>4540</b> 2	2				ZIP COD	DE
County of Residence or of the F Montgomery	Principal Place of Busines	ss:	Co	unty of Reside	ence or of the Princi	ipal Place of Busines	35:	
Mailing Address of Debtor (if d	ifferent from street addres	ss):	Ma	ailing Address	of Joint Debtor (if	different from street	address):	
		IP CODE					ZIP COD	DE
Location of Principal Assets of B	usiness Debtor (if differen	nt from street address ab	bove):				ZIP COD	
Type of D	ebtor	Natur	e of Busines	ŝS	Chap	oter of Bankruptcy		
<ul> <li>(Form of Orga (Check one)</li> <li>Individual (includes Joint See Exhibit D on page 2</li> <li>✓ Corporation (includes LL Partnership</li> <li>Other (If debtor is not one)</li> </ul>	nization) e box.) t Debtors) of this form. .C and LLP) e of the above entities,	<ul> <li>(Check one box)</li> <li>Health Care Bu</li> <li>Single Asset Ruus.C. § 101(5)</li> <li>Railroad</li> <li>Stockbroker</li> <li>Commodity Bru</li> <li>Clearing Bank</li> </ul>	teal Estate as ( 51B) roker	defined in 11	-	the Petition is Filed	d (Check on Chapter 15 Recognitio Main Proc Chapter 15	ne box) 5 Petition for on of a Foreign ceeding 5 Petition for on of a Foreign
check this box and state type of entity below.)       □       Clearing Bank         ✓       Other         ✓       Tax-Exempt End         (Check box, if appl)       □         □       Debtor is a tax-exempt of under Title 26 of the Under Title 26 of th				ble) mization d States	debts, define § 101(8) as individual p		ne box) 2 D bu	Debts are primarily usiness debts.
F	iling Fee (Check one box	ς)		Check one	box:	Chapter 11 Debto	ors	
signed application for the counable to pay fee except in Filing Fee waiver requested attach signed application for						C. § 101(51D). ing debts owed to		
<ul> <li>Statistical/Administrative In</li> <li>□ Debtor estimates that funds</li> <li>☑ Debtor estimates that, after expenses paid, there will be</li> </ul>	s will be available for distr r any exempt property is ex e no funds available for di	excluded and administrat	tive					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors								
1- 50- 100- 49 99 199	200- 999 5,000	5,001- 10,001- 10,000 25,000		50,001- 100,000	Over 100,000			
Estimated Assets \$0 to \$50,001 to \$100,000 \$50,000 \$100,000 \$500,000 Estimated Liabilities		000,001 \$10,000,001 10 to \$50	\$50,000,001 to \$100 million	\$100,000,00 to \$500 million	D1 \$500,000,001 to \$1 billion	More than \$1 billion		
\$0 to \$50,001 to \$100,000 \$50,000 \$100,000 \$500,000	¢1 4- ¢1	00,001 \$10,000,001 \$ 10 to \$50	\$50,000,001 to \$100 million	\$100,000,00 to \$500 million	1 \$500,000,001 to \$1 billion	More than \$1 billion		

### B 1 (Official Form 1) (1/08)

Voluntary Peti						
(This page must	t be completed and filed in every case)	Cafe Boulevard, Ltd.				
	All Prior Bankruptcy Cases Filed Within La	ast 8 Years (If more than two, attach additional sheet.)				
Location Where Filed:	NONE	Case Number:	Date Filed:			
Location Where Filed:		Case Number:	Date Filed:			
	Pending Bankruptcy Case Filed by any Spouse, Partner o	r Affiliate of this Debtor (If more than one, attach ad	ditional sheet)			
Name of Debtor: NONE		Case Number:	Date Filed:			
District:		Relationship:	Judge:			
10Q) with the Secur of the Securities Ex	<b>Exhibit A</b> <sup>2</sup> debtor is required to file periodic reports (e.g., forms 10K and rities and Exchange Commission pursuant to Section 13 or 15(d) change Act of 1934 and is requesting relief under chapter 11.)	Exhibit B (To be completed if debtor is a whose debts are primarily con I, the attorney for the petitioner named in the foregoi have informed the petitioner that [he or she] may pro 12, or 13 of title 11, United States Code, and have e available under each such chapter. I further certify the debtor the notice required by 11 U.S.C. § 342(b). X Not Applicable Signature of Attorney for Debtor(s)	sumer debts) ng petition, declare that I ceed under chapter 7, 11, xplained the relief			
	n or have possession of any property that poses or is alleged to pose a bit C is attached and made a part of this petition.	hibit C threat of imminent and identifiable harm to public heal	h or safety?			
	Exi	nibit D				
	y every individual debtor. If a joint petition is filed, each spouse mus					
Exhibit D If this is a joint petit	completed and signed by the debtor is attached and made a part of t tion:	nis petition.				
Exhibit D	also completed and signed by the joint debtor is attached and made	a part of this petition.				
		ding the Debtor - Venue				
V	(Check any Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180		iys immediately			
	There is a bankruptcy case concerning debtor's affiliate. general pa	artner, or partnership pending in this District.				
	Debtor is a debtor in a foreign proceeding and has its principal pla has no principal place of business or assets in the United States bu this District, or the interests of the parties will be served in regard	t is a defendant in an action or proceeding [in a federal				
		des as a Tenant of Residential Property pplicable boxes.)				
Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).						
	(Name of landlord that obtained judgment)					
	Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possession		ed to cure the			
	Debtor has included in this petition the deposit with the court of a filing of the petition.	ny rent that would become due during the 30-day period	after the			
	Debtor certifies that he/she has served the Landlord with this certi	fication. (11 U.S.C. § 362(1)).				

### B 1 (Official Form 1) (1/08)

	FORM	<b>B1</b> .	Page	3
--	------	-------------	------	---

Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case)	Cafe Boulevard, Ltd.
Sigr	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.
chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such	(Check only <b>one</b> box.)
chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Not Applicable	X Not Applicable
Signature of Debtor	(Signature of Foreign Representative)
X Not Applicable	
Signature of Joint Debtor	(Printed Name of Foreign Representative)
Signature of Joint Debtor	
Telephone Number (If not represented by attorney)	
<u></u>	Date
Date Signature of Attorney	
Signature of Attorney X /s/ Donald F. Harker, III	Signature of Non-Attorney Petition Preparer
Signature of Attorney for Debtor(s)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the
Donald F. Harker, III Bar No. 0018048	debtor with a copy of this document and the notices and information required under 11
Printed Name of Attorney for Debtor(s) / Bar No.	U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable
	by bankruptcy petition preparers, I have given the debtor notice of the maximum amount
Harker Baggott & Hall	before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Firm Name 2103 First National Plaza 130 West Second St	
Address	Not Applicable
Dayton OH 45402	Printed Name and title, if any, of Bankruptcy Petition Preparer
937/461-8800 937/461-8818	Social-Security number (If the bankruptcy petition preparer is not an individual, state
Telephone Number	the Social-Security number of the officer, principal, responsible person or partner of
4/7/2009	the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the	Address
information in the schedules is incorrect.	
Signature of Debtor (Corporation/Partnership)	X Not Applicable
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the	Date
debtor. The debtor requests the relief in accordance with the chapter of title 11, United States	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.
Code, specified in this petition.	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an
X /s/ Eva Christian	individual.
Signature of Authorized Individual	If more than one person prepared this document, attach to the appropriate official form for each person
Eva Christian	for each person.
Printed Name of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or
President Title of Authorized Individual	both. 11 U.S.C. § 110; 18 U.S.C. § 156.
4/7/2009	
4/1/2009 Date	

### UNITED STATES BANKRUPTCY COURT Southern District of Ohio Dayton Division

In re:	Cafe Boulevard, Ltd.				Case No		
		Debtor			Chapter	<u>11</u>	
	DISCLO	SURE O		MPENSATION R DEBTOR	OF ATTORNE	ΞY	
anc paid	Irsuant to 11 U.S.C. § 329(a) and Bank d that compensation paid to me within o id to me, for services rendered or to be nnection with the bankruptcy case is as	one year befor rendered on b	e the filing	of the petition in bankrupto	cy, or agreed to be	btor(s)	
	For legal services, I have agreed to a	ccept				\$	10,000.00
	Prior to the filing of this statement I ha	ave received				\$	10,000.00
	Balance Due					\$	0.00
2. The	e source of compensation paid to me w	vas:					
	Debtor		Other (sp	ecify)			
3. The	e source of compensation to be paid to	me is:					
	Debtor		Other (sp	ecify)			
4. ₽	I have not agreed to share the abo of my law firm.	we-disclosed o	compensati	on with any other person ι	inless they are members	and asso	ciates
5. ln r	<ul> <li>I have agreed to share the above-or my law firm. A copy of the agreem attached.</li> <li>return for the above-disclosed fee, I have nocluding:</li> </ul>	ent, together	with a list of	f the names of the people s	sharing in the compensat		of
a)	Analysis of the debtor's financial si a petition in bankruptcy;	ituation, and re	endering ac	dvice to the debtor in deter	mining whether to file		
b)	Preparation and filing of any petition	on, schedules,	statement	of affairs, and plan which i	may be required;		
c)	Representation of the debtor at the	e meeting of cr	editors and	confirmation hearing, and	l any adjourned hearings	thereof;	
d)	[Other provisions as needed] None						
6. By	y agreement with the debtor(s) the abov	ve disclosed fe	e does not	include the following servi	ces:		
	Adversary Proceedings & C	ontested M	atters				
			CE	RTIFICATION			
	certify that the foregoing is a complete sentation of the debtor(s) in this bank			ent or arrangement for pay	ment to me for		
Date	ed: <u>4/7/2009</u>						
				<u>/ Donald F. Harker, III</u> onald F. Harker, III, Ba			

Harker Baggott & Hall Attorney for Debtor(s)

# FORM 6. SCHEDULES

Summary of Schedules Statistical Summary of Certain Liabilities

Schedule A	-	Real Property
Schedule B	-	Personal Property
Schedule C	-	Property Claimed as Exempt
Schedule D	-	Creditors Holding Secured Claims
Schedule E	-	Creditors Holding Unsecured Priority Claims
Schedule F	-	Creditors Holding Unsecured Nonpriority Claims
Schedule G	-	Executory Contracts and Unexpired Leases
Schedule H	-	Codebtors
Schedule I	-	Current Income of Individual Debtor(s)
Schedule J	-	Current Expenditures of Individual Debtor(s)

Unsworn Declaration under Penalty of Perjury

GENERAL INSTRUCTIONS: The first page of the debtor's schedules and the first page of any amendments thereto must contain a caption as in Form 16B. Subsequent pages should be identified with the debtor's name and case number. If the schedules are filed with the petition, the case number should be left blank.

Schedules D, E, and F have been designed for the listing of each claim only once. Even when a claim is secured only in part or entitled to priority only in part, it still should be listed only once. A claim which is secured in whole or in part should be listed on Schedule D only, and a claim which is entitled to priority in whole or in part should be listed on Schedule E only. Do not list the same claim twice. If a creditor has more than one claim, such as claims arising from separate transactions, each claim should be scheduled separately.

Review the specific instructions for each schedule before completing the schedule.

# United States Bankruptcy Court Southern District of Ohio Dayton Division

In re Cafe Boulevard, Ltd.

Debtor

Case No.

Chapter

11

# SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	0	\$ 0.00		
B - Personal Property	YES	3	\$ 56,000.00		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	4		\$ 138,020.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	8		\$ 223,868.00	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
тот	AL	18	\$ 56,000.00	\$ 361,888.00	

### United States Bankruptcy Court Southern District of Ohio Dayton Division

In re	Cafe Boulevard, Ltd.		Case No.	
		, Debtor	Chapter	11

# STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 348.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 137,672.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 138,020.00

### State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20 )	\$ 0.00

# United States Bankruptcy Court Southern District of Ohio Dayton Division

In re Cafe Boulevard, Ltd.

Debtor

Case No. Chapter

r **11** 

## State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 138,020.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$0.00
4. Total from Schedule F		\$223,868.00
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$223,868.00

Debtor

Case No.

(If known)

# **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

# Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
	Total		0.00	

(Report also on Summary of Schedules.)

Debtor

Case No.

(If known)

# **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

# Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	х			
<ol> <li>Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.</li> </ol>		National City Business Checking		1,000.00
<ol> <li>Security deposits with public utilities, telephone companies, landlords, and others.</li> </ol>	x			
<ol> <li>Household goods and furnishings, including audio, video, and computer equipment.</li> </ol>	x			
<ol> <li>Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.</li> </ol>	x			
6. Wearing apparel.	х			
7. Furs and jewelry.	х			
<ol> <li>Firearms and sports, photographic, and other hobby equipment.</li> </ol>	Х			
<ol> <li>Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.</li> </ol>	x			
10. Annuities. Itemize and name each issuer.	x			
<ol> <li>Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)</li> </ol>	x			

Case No.

(If known)

### In re Cafe Boulevard, Ltd.

Debtor

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
<ol> <li>Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.</li> </ol>	X			
<ol> <li>Stock and interests in incorporated and unincorporated businesses. Itemize.</li> </ol>	Х			
14. Interests in partnerships or joint ventures. Itemize.	X			
<ul> <li>15. Government and corporate bonds and other negotiable and nonnegotiable instruments.</li> </ul>	X			
16. Accounts receivable.	Х			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
<ol> <li>Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.</li> </ol>	Х			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	Х			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Liquor License		10,000.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	Х			
26. Boats, motors, and accessories.	Х			
27. Aircraft and accessories.	Х			
<ol> <li>Office equipment, furnishings, and supplies.</li> </ol>	X			
29. Machinery, fixtures, equipment and supplies used in business.		Located at 329 & 333 E. Fifth Street used in restaurant operations		40,000.00
30. Inventory.		Liquor and Food Inventory		5,000.00

Debtor

Case No.

(If known)

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
31. Animals.	х			
32. Crops - growing or harvested. Give particulars.	x			
33. Farming equipment and implements.	х			
34. Farm supplies, chemicals, and feed.	х			
35. Other personal property of any kind not already listed. Itemize.	х			
		2 continuation sheets attached Tot	al >	\$ 56,000.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

Debtor

Case No.

(If known)

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

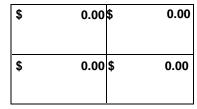
Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			VALUE					

0 continuation sheets attached

Subtotal → (Total of this page)



Total → (Use only on last page)

> (Report also on Summary of (If applicable, report Schedules) also on Statistical Summary of Certain Liabilities and Related Data.)

Debtor

Case No.

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

#### Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Case No.

(If known)

#### **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Debtor

### Deposits by individuals

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### ☑ Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### □ Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

#### 3 continuation sheets attached

Debtor

Case No.

(If known)

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

### Type of Priority: Domestic Support Obligations

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Ohio Child Support Payment Central PO Box 182394 Columbus, OH 43218-2394							348.00	348.00	\$0.00

Sheet no.  $\underline{1}$  of  $\underline{3}$  continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals≯ (Totals of this page)

Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data. )

6	348.00	\$	348.00	\$ 0.00
5				
		\$		\$
		Э		\$

Debtor

Case No.

(If known)

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. City of Dayton Depart of Finance & Div of Revenue PO Box 1830 101 W. Third Street Dayton, OH 45401			2008 Withholding				4,879.00	4,879.00	\$0.00
ACCOUNT NO. City of Dayton Depart of Finance & Div of Revenue 101 W. Third Street PO Box 1830 Dayton, OH 45401			2007 Withholding				3,897.00	3,897.00	\$0.00
ACCOUNT NO. Internal Revenue Service PO Box 804522 Cincinnati, OH 45280			941 2008				36,559.00	36,559.00	\$0.00
ACCOUNT NO. Internal Revenue Service PO Box 804522 Cincinnati, OH 45280			941 2007				41,327.00	41,327.00	\$0.00
ACCOUNT NO. Internal Revenue Service PO Box 804522 Cincinnati, OH 45280			940 FUTA 2007				527.00	527.00	\$0.00
ACCOUNT NO. Ohio Department of Taxation PO Box 2678 Columbus, OH 43216-2678			Withholding				6,766.00	6,766.00	\$0.00

Subtotals > \$ 93,955.00 \$ 93,955.00\$ 0.00 Sheet no. 2 of 3 continuation sheets attached to Schedule of (Totals of this page) Creditors Holding Priority Claims Total > (Use only on last page of the completed Schedule E. Report also on the Summary of \$ Schedules.) Total > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) \$ \$

Debtor

Case No.

(If known)

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Ohio Department of Taxation PO Box 1090 Columbus, OH 43216-1090			Sales Tax				43,717.00	43,717.00	\$0.00

Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals≯ (Totals of this page)

Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data. )

43,717.00	\$	43,717.00	\$ 0.00
138,020.00			
	\$	138,020.00	\$ 0.00
	138,020.00		

Case No.

(If known)

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Debtor

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							485.00
Alcor Supply & Fixture c/o CJR PO Box 291 Germantown, OH 45327							
ACCOUNT NO.	X						28,496.00
American Express PO Box 650448 Dallas, TX 75265-0448							

Subtotal	>	\$ 28,981.00
Total	*	\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)		

7 Continuation sheets attached

Case No.

(If known)

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

			(Continuation Sheet)		r		
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							854.00
ASCAP 21678 Network Place Chicago, IL 60673-1216							
ACCOUNT NO.							1,704.00
Bagat Brothers dba Midwest Cutlery Service 3000 Wayne Ave. Dayton, OH 45420							
ACCOUNT NO.							23,471.00
Bank of America U.S. Airways Dividend Miles Visa Business Card PO Box 15710 Wilmington, DE 19886-5710							
ACCOUNT NO.							622.00
BMI General Licensing PO Box 406741 Atlanta, GA 30384-6741							
ACCOUNT NO.							117.00
Brown Publishing Co. 3085 Woodman Drive, Ste. 170 Dayton, OH 45420							

Sheet no. <u>1</u> of <u>7</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	Subtotal >	\$ 26,768.00
	Total >	\$
	(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)	

Case No.

(If known)

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 4791 2470 9410 4793	Х						43,721.00
Capital One PO Box 6492 Carol Stream, IL 60197-6492							
ACCOUNT NO. <b>4802 1321 2553 5271</b>	X						8,693.00
Capital One PO Box 5294 Carol Stream, IL 60197-5294							
ACCOUNT NO.	X						6,020.00
CitiBusiness Card PO Box 183065 Columbus, OH 43218-3065							
ACCOUNT NO.							0.00
City of Dayton c/o United Collection Bureau 5620 Southwyck Blvd. Ste. 206 Toledo, OH 43614			Notice Only				
ACCOUNT NO.							200.00
City of Dayton Dept. of Finance Division of Revenue & Taxation 101 W. Third Street Dayton, OH 45402							

Sheet no. <u>2</u> of <u>7</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	Subtotal >	\$ 58,634.00
	Total ≻	\$ 
(R	(Use only on last page of the completed Schedule F.) eport also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)	

Case No.

(If known)

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

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			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							50.00
City of Dayton Police Department Dept. of Finance Division of Revenue & Taxation 101 W. Third Street Dayton, OH 45402							
ACCOUNT NO.							4,153.00
Clear Channel 3879 Collections Center Drive Chicago, IL 60693							
ACCOUNT NO.							734.00
Dayton Sewer & Drain PO Box 20206 Dayton, OH 45420							
ACCOUNT NO.							356.00
Ecolab, Inc. PO Box 905327 Charlotte, NC 28290-5327							
ACCOUNT NO. 5473 7870 2500 1222	Х						11,845.00
Fifth Third Bank PO Box 740789 Cincinnati, OH 45274-0789							

Sheet no. <u>3</u> of $\underline{7}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	Subtotal >		\$ 17,138.00
	Total >		\$
	(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)	l	

Case No.

(lf known)

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

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			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 5473 7870 2600 4381	Х						24,569.00
Fifth Third Bank PO Box 740789 Cincinnati, OH 45274-0789							
ACCOUNT NO.							0.00
Glimcher Realty 150 E. Gay Street, 24th Floor Columbus, OH 43215			Lease for restaurant property (Cena). Guaranteed by Cafe Boulevard.				
ACCOUNT NO.			·		-		452.00
Howerton Plumbing Company 2367 S. Dixie Drive Kettering, OH 45409							
ACCOUNT NO.			-				1,112.00
Kaven Co Inc c/o Lyon Collection Services Inc 330 Seventh Ave. New York, NY 10001-5010							
ACCOUNT NO.	X						36,417.00
Key Bank Bus Bkg Express Lending Ctr Pat PO Box 94831 Cleveland, OH 44101-4831							

Sheet no. <u>4</u> of <u>7</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	Subtotal >	\$ 62,550.00
	Total ≻	\$ 
(Report also	(Use only on last page of the completed Schedule F.) on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)	

Case No.

(If known)

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							0.00
LeMond Investments 329 E. Fifth Street Dayton, OH 45402			Property Lease				
ACCOUNT NO.							2,160.00
Lloyd, Darner, Guenther & Ellis 3055 Kettering Blvd., Suite 311 Dayton, OH 45439							
ACCOUNT NO.	x						9,000.00
Marlin Leasing 203 North La Salle Street, Ste 2310 Chicago, IL 60601							
ACCOUNT NO.							350.00
Megacity AAA Fire Protection 8210 Expansion Way Dayton, OH 45424							
ACCOUNT NO.			·				278.00
Morgan Linen Service 817 Webster Street Dayton, OH 45404							

Sheet no. <u>5</u> of <u>7</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	Subtotal	>	\$ 11,788.00
	Total	*	\$ 
(Use only on last page of the (Report also on Summary of Schedules and, if appl Summary of Certain Liabi	licable on the Statistical		

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

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	1		(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. XXXX1844							0.00
National City Bank PO Box 856153 Louisville, KY 40285			Guranteed by Cafe Boulevard				
ACCOUNT NO. XXXX9220							0.00
National City Bank PO Box 1030 Oshtemo, MI 49077-1030			Guaranteed by Cafe Boulevard				
ACCOUNT NO. XXXX9212							0.00
National City Bank PO Box 1030 Oshtemo, MI 49077-1030			Guaranteed by Cafe Boulevard				
ACCOUNT NO. XXXX4830							0.00
National City Bank Visa PO Box 856153 Louisville, KY 40285			Guaranteed by Cafe Boulevard				
ACCOUNT NO.							3,000.00
Oceanwide Seafood PO Box 78 Springboro, OH 45066							

Sheet no. <u>6</u> of <u>7</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	Subtotal >	\$ 3,000.00
	Total >	\$
(Report also on Summary of Sche	n last page of the completed Schedule F.) edules and, if applicable on the Statistical ry of Certain Liabilities and Related Data.)	

Case No.

(If known)

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

	-		(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							931.00
Pic's Produce 4756 Paddock Road Cincinnati, OH 45229							
ACCOUNT NO.							2,145.00
Regional Adjustment Bureau 7000 Goodlett Farms Parkway, Ste 40 Memphis, TN 38016							
ACCOUNT NO.							943.00
SESAC PO Box 900013 Raleigh, NC 27675-9013							
ACCOUNT NO.	x						10,398.00
Sysco PO Box 631065 Cincinnati, OH 45263							
ACCOUNT NO.							592.00
TC Repair PO Box 324 Vandalia, OH 45377							

Sheet no. $\underline{7}$ of $\underline{7}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	Subtotal >	47	§ 15,009.00
	Total >		§ 223,868.00
(Report also o	(Use only on last page of the completed Schedule F.) I Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)	L	

In re:	Cafe Boulevard, Ltd.	
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Case No.

(If known)

# **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Debtor

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
LeMond, LLC 329 E. Fifth Street Dayton, OH 45402	Lease of real property at 329 & 333 E. Fifth Street, Dayton, Ohio.
Marlin Leasing 203 North La Salle Street, Ste 2310 Chicago, IL 60601	Lease of computer system.

Case No.

\_\_\_\_\_

(If known)

# **SCHEDULE H - CODEBTORS**

Debtor

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Eva Christian	American Express
6855 Saint Laurent Circle	PO Box 650448
Dayton, OH 45459	Dallas, TX 75265-0448
Eva Christian	Capital One
6855 Saint Laurent Circle	PO Box 5294
Dayton, OH 45459	Carol Stream, IL 60197-5294
Eva Christian	Capital One
6855 Saint Laurent Circle	PO Box 6492
Dayton, OH 45459	Carol Stream, IL 60197-6492
Eva Christian	CitiBusiness Card
6855 Saint Laurent Circle	PO Box 183065
Dayton, OH 45459	Columbus, OH 43218-3065
Eva Christian	Fifth Third Bank
6855 Saint Laurent Circle	PO Box 740789
Dayton, OH 45459	Cincinnati, OH 45274-0789
Eva Christian 6855 Saint Laurent Circle Dayton, OH 45459	
Eva Christian 6855 Saint Laurent Circle Dayton, OH 45459	Key Bank Bus Bkg Express Lending Ctr Pat PO Box 94831 Cleveland, OH 44101-4831
Eva Christian	Marlin Leasing
6855 Saint Laurent Circle	203 North La Salle Street, Ste 2310
Dayton, OH 45459	Chicago, IL 60601
Eva Christian	Sysco
6855 Saint Laurent Circle	PO Box 631065
Dayton, OH 45459	Cincinnati, OH 45263

Debtor

Case No.

(If known)

# **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I Eva Christian, the President of the Corporation named as debtor in this case, declare under penalty of

perjury that I have read the foregoing summary and schedules, consisting of and that they are true and correct to the best of my knowledge, information, and belief.

Date 4/7/2009

Signature: /s/ Eva Christian

Eva Christian President

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

### UNITED STATES BANKRUPTCY COURT Southern District of Ohio **Dayton Division**

In re: Cafe Boulevard, Ltd.

Case No.

Debtor

(If known)

# STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable guestion is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity. other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
530,387	Gross Sales	2007
464,639	Gross Sales	2008
72,722	Gross Sales	2009 to date

### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE	FISCAL YEAR PERIOD
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#### 3. Payments to creditors

#### Complete a. or b., as appropriate, and c.

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF	DATES OF	AMOUNT	AMOUNT
CREDITOR	PAYMENTS	PAID	STILL OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90** days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Internal Revenue Service PO Box 804522 Cincinnati, OH 45280	1/7/09, 1/21/09, 2/2/09, 2/4/09, 2/18/09, 3/4/09, 3/18/09	61,627	Unknown
LeMond Investments 329 E. Fifth Street Dayton, OH 45402	1/25/09, 2/28/09	7,000	
Sysco 10510 Evendale Drive Cincinnati, OH 45241	1/5/09, 1/9/09, 1/16/09, 1/22/09, 1/23/09, 1/30/09, 2/2/09, 2/6/09, 2/11/09, 2/12/09, 2/14/09, 2/24/09, 3/6/09, 3/8/09, 3/9/09	13,231	10,398

None c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF	AMOUNT	AMOUNT
AND RELATIONSHIP TO DEBTOR	PAYMENT	PAID	STILL OWING

### 4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATIO	STATUS OR DISPOSITION
Baja Enterprises v. Cafe Blvd.	Suit on Account	Dayton Municipal	Judgment for Plaintiff
Oceanside Seafood v. Cafe Blvo 08CV101068	I. Suit on Account	Warren County Court	Judgment for Plaintiff

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Fifth Third Bank	2/4/08	\$2,877.52

### 5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	DATE OF REPOSSESSION,	DESCRIPTION
NAME AND ADDRESS	FORECLOSURE SALE,	AND VALUE OF
OF CREDITOR OR SELLER	TRANSFER OR RETURN	PROPERTY

#### 6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

		TERMS OF	
NAME AND ADDRESS	DATE OF	ASSIGNMENT	
OF ASSIGNEE	ASSIGNMENT	OR SETTLEMENT	

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	NAME AND ADDRESS		DESCRIPTION
NAME AND ADDRESS	OF COURT	DATE OF	AND VALUE OF
OF CUSTODIAN	CASE TITLE & NUMBER	ORDER	PROPERTY

### 7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Various	None	Various	Gift certificates given from time to time over past year but none in excess of \$200.

# 8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must  $\mathbf{V}$ include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION	DESCRIPTION OF CIRCUMSTANCES AND, IF	
AND VALUE OF	LOSS WAS COVERED IN WHOLE OR IN PART	DATE OF
PROPERTY	BY INSURANCE, GIVE PARTICULARS	LOSS

### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Harker, Baggot & Hall Donald F. Harker, III 130 W. Second Street, Suite 2103 Dayton, OH 45402

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 1/12/09 3/9/09

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 2,000 8,000

### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. V (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE. **RELATIONSHIP TO DEBTOR** 

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.  $\mathbf{\nabla}$ 

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR INTEREST IN PROPERTY

### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Fifth Third Bank	Business Checking Approx. \$100	March 2009
OF INSTITUTION	AND AMOUNT OF FINAL BALANCE	OR CLOSING
NAME AND ADDRESS	DIGITS OF ACCOUNT NUMBER,	DATE OF SALE
	TYPE OF ACCOUNT, LAST FOUR	AMOUNT AND

### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 V must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	NAMES AND ADDRESSES	DESCRIPTION	DATE OF TRANSFER
OF BANK OR	OF THOSE WITH ACCESS	OF	OR SURRENDER,
OTHER DEPOSITORY	TO BOX OR DEPOSITOR	CONTENTS	IF ANY

### 13. Setoffs

None 

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
Fifth Third Bank	2/20/09	528
Fifth Third Bank	2/4/08	2,877

### 14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

M	NAME AND ADDRESS	DESCRIPTION AND VALUE	
	OF OWNER	OF PROPERTY	L

LOCATION OF PROPERTY

#### 15. Prior address of debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
ADDRESS		DATES OF OCCUPANC

### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### NAME

### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND	NAME AND ADDRESS	DATE OF	ENVIRONMENTAL
ADDRESS	OF GOVERNMENTAL UNIT	NOTICE	LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND	NAME AND ADDRESS	DATE OF	ENVIRONMENTAL
ADDRESS	OF GOVERNMENTAL UNIT	NOTICE	LAW

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with
 respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS	
OF GOVERNMENTAL UNIT	

DOCKET NUMBER

STATUS OR DISPOSITION

### 18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership,* list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME LAST FOUR DIGITS OF SOCIAL SECURITY ADDRESS NATURE OF OR OTHER INDIVIDUAL BUSINESS TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner or more than 5 percent of the voting or equity securities of a corporation; a partner, other than limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

### 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

Lloyd, Darner, Guenther & Ellis Last 11 Years 3055 Kettering Blvd., Ste. 311 Dayton, OH 45439	NAME AND ADDRESS	DATES SERVICES RENDERED
	3055 Kettering Blvd., Ste. 311	Last 11 Years

None b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS

Lloyed, Darner, Guenther & Ellis 3055 Kettering Blvd., Ste. 311 Dayton, OH 45439 DATES SERVICES RENDERED

Last 11 Years

NAME	ADDR	ESS		
Lloyd, Darner, Guenther & Ellis		3055 Kettering Blvd., Ste. 311 Dayton, OH 45439		
	ons, creditors and other parties, including i sued by the debtor within <b>two years</b> imme			
NAME AND ADDRESS	DATE	ISSUED		
20. Inventories				
	two inventories taken of your property, the nd the dollar amount and basis of each in		n who supervised the	
DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)		
February 2009	Rae Rosbough & Tom Denny	11,451	Cost (Food & Liquor	
January 2009	Rae Rosbough & Tom Denny	12,294	Cost (Food & Liquor	
Jan./Feb. 2009	Debto			
21. Current Partners	, Officers, Directors and Shareh	olders	ach mamber of the	
21. Current Partners		olders	ach member of the	
<b>21. Current Partners</b> a. If the debtor is a partner	, Officers, Directors and Shareh	<b>olders</b> tnership interest of e		
<ul> <li>21. Current Partners</li> <li>a. If the debtor is a partner partnership.</li> <li>NAME AND ADDRESS</li> <li>b. If the debtor is a corporation of the debtor is a corporation.</li> </ul>	s, Officers, Directors and Shareho ship, list the nature and percentage of par	<b>olders</b> tnership interest of e <u>NTEREST</u> prporation, and each	PERCENTAGE OF INTERES stockholder who directly or	
<ul> <li>21. Current Partners</li> <li>a. If the debtor is a partner partnership.</li> <li>NAME AND ADDRESS</li> <li>b. If the debtor is a corporation of the debtor is a corporation.</li> </ul>	s, Officers, Directors and Shareho ship, list the nature and percentage of par NATURE OF IN ation, list all officers and directors of the co	<b>olders</b> tnership interest of e <u>NTEREST</u> prporation, and each	PERCENTAGE OF INTERES stockholder who directly or	
<ul> <li>21. Current Partners</li> <li>a. If the debtor is a partner partnership.</li> <li><u>NAME AND ADDRESS</u></li> <li>b. If the debtor is a corpora indirectly owns, controls, o</li> </ul>	ship, list the nature and percentage of par <u>NATURE OF IN</u> ation, list all officers and directors of the co r holds 5 percent or more of the voting or TITLE Managing Mer	olders tnership interest of e <u>NTEREST</u> orporation, and each equity securities of t	PERCENTAGE OF INTERES stockholder who directly or he corporation. NATURE AND PERCENTAG	
<ul> <li>21. Current Partners</li> <li>a. If the debtor is a partner partnership.</li> <li><u>NAME AND ADDRESS</u></li> <li>b. If the debtor is a corpora indirectly owns, controls, o</li> <li>NAME AND ADDRESS</li> <li>Eva Christian</li> <li>6855 Saint Laurent Circle Dayton, OH 45459</li> <li>22. Former partners,</li> </ul>	ship, list the nature and percentage of par <u>NATURE OF IN</u> Ation, list all officers and directors of the co r holds 5 percent or more of the voting or TITLE Managing Mer ship, list each member who withdrew from	olders tnership interest of e <u>NTEREST</u> prporation, and each equity securities of t nber ders	PERCENTAGE OF INTERES stockholder who directly or he corporation. NATURE AND PERCENTAG OF STOCK OWNERSHIP 100%	

None b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

#### 23. Withdrawals from a partnership or distributions by a corporation

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If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including None compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, **RELATIONSHIP TO DEBTOR** 

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

### 24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately Ø preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the  $\checkmark$ commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

\* \* \* \* \* \*

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 4/7/2009 Signature /s/ Eva Christian

Eva Christian, President

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

continuation sheets attached