

United States Bankruptcy Court

Southern District of Ohio

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Twin Valley Mettalcraft ASM LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-1507641	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 4739 Enterprise Road West Alexandria, OH ZIP Code 45381	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Preble	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box)	Nature of Business (Check one box)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)
☐ Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> ☒ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	☐ Health Care Business ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank ☒ Other	☐ Chapter 7 ☐ Chapter 9 ☒ Chapter 11 ☐ Chapter 12 ☐ Chapter 13 ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Tax-Exempt Entity (Check box, if applicable) ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Nature of Debts (Check one box) ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." ☒ Debts are primarily business debts.

Filing Fee (Check one box) ☒ Full Filing Fee attached ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: ☒ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). ☐ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: ☐ A plan is being filed with this petition. ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information ☐ Debtor estimates that funds will be available for distribution to unsecured creditors. ☒ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors ☒ 1-49 ☐ 50-99 ☐ 100-199 ☐ 200-999 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000 ☐ 25,001-50,000 ☐ 50,001-100,000 ☐ OVER 100,000	
Estimated Assets ☐ \$0 to \$50,000 ☐ \$50,001 to \$100,000 ☒ \$100,001 to \$500,000 ☐ \$500,001 to \$1 million ☐ \$1,000,001 to \$10 million ☐ \$10,000,001 to \$50 million ☐ \$50,000,001 to \$100 million ☐ \$100,000,001 to \$500 million ☐ \$500,000,001 to \$1 billion ☐ More than \$1 billion	
Estimated Liabilities ☐ \$0 to \$50,000 ☐ \$50,001 to \$100,000 ☒ \$100,001 to \$500,000 ☐ \$500,001 to \$1 million ☐ \$1,000,001 to \$10 million ☐ \$10,000,001 to \$50 million ☐ \$50,000,001 to \$100 million ☐ \$100,000,001 to \$500 million ☐ \$500,000,001 to \$1 billion ☐ More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Twin Valley Mettalcraft ASM LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: David R. Purdy, Debra L. Purdy	Case Number: 09-bk-37628	Date Filed: 12/08/09	
District: Southern District of Ohio, Dayton	Relationship: LLC owners	Judge: Walter	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? ☐ Yes, and Exhibit C is attached and made a part of this petition. ☒ No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord)			
☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Twin Valley Mettalcrafft ASM LLC**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of Attorney*

X /s/ E. James Wampler
 Signature of Attorney for Debtor(s)

E. James Wampler 0007120
 Printed Name of Attorney for Debtor(s)

Wampler Law Offices
 Firm Name

1515 Liberty Tower
120 W. Second Street
Dayton, OH 45402

 Address

937/224-8100
 Telephone Number

April 20, 2010
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Debra L Purdy
 Signature of Authorized Individual

Debra L Purdy
 Printed Name of Authorized Individual

President
 Title of Authorized Individual

April 20, 2010
 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 Address

X _____
 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court
Southern District of Ohio

In re **Twin Valley Mettalcrafft ASM LLC**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
-Thyssen-Krupp Material NA Copper ad Brass Sales, Div. 6700 Poe Avenue Dayton, OH 45414-2590	-Thyssen-Krupp Material NA Copper ad Brass Sales, Div. 6700 Poe Avenue Dayton, OH 45414-2590	Trade debt		3,486.24
5th/3rd Bank P O Box 630337 Cincinnati, OH 45263-0337	5th/3rd Bank P O Box 630337 Cincinnati, OH 45263-0337		Disputed	23,923.11
5th/3rd Bank P O Box 630337 Cincinnati, OH 45263-0337	5th/3rd Bank P O Box 630337 Cincinnati, OH 45263-0337			83,538.43 (Unknown secured)
5th/3rd Bank P O Box 630337 Cincinnati, OH 45263-0337	5th/3rd Bank P O Box 630337 Cincinnati, OH 45263-0337			68,655.95 (Unknown secured)
5th/3rd Bank P O Box 630337 Cincinnati, OH 45263-0337	5th/3rd Bank P O Box 630337 Cincinnati, OH 45263-0337			143,356.24 (Unknown secured)
5th/3rd Bank P O Box 630337 Cincinnati, OH 45263-0337	5th/3rd Bank P O Box 630337 Cincinnati, OH 45263-0337	See Attachment Two		Unknown (1,060.00 secured)
American Express P O Box 650448 Dallas, TX 75265-0448	American Express P O Box 650448 Dallas, TX 75265-0448	Credit card purchases		1,262.46
B-N Plating 613 Daniel Street Dayton, OH 45404-1637	B-N Plating 613 Daniel Street Dayton, OH 45404-1637			98.00
Farm Plan P O Box 4450 Carol Stream, IL 60197-4450	Farm Plan P O Box 4450 Carol Stream, IL 60197-4450	Trade debt		1,390.84
Hawley, Cobb & Co. Inc., CPAs 216 North Barron Street Eaton, OH 45320	Hawley, Cobb & Co. Inc., CPAs 216 North Barron Street Eaton, OH 45320	Trade debt		1,016.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Hohman Plating 814 Hillrose Avenue Dayton, OH 45404-1132	Hohman Plating 814 Hillrose Avenue Dayton, OH 45404-1132	Trade debt		688.95
Magnetic Inspection Laboratory 1401 Greenleaf Elk Grove Village, IL 60007	Magnetic Inspection Laboratory 1401 Greenleaf Elk Grove Village, IL 60007	Trade debt		230.00
MSC Metalworking Attn: Wes, Legal Department 75 Maxess Road Melville, NY 11747-3151	MSC Metalworking Attn: Wes, Legal Department 75 Maxess Road Melville, NY 11747-3151	Trade debt		467.03
Ohio Department of Taxation P O Box 182101 Columbus, OH 43218-2101	Ohio Department of Taxation P O Box 182101 Columbus, OH 43218-2101	Employee withholding		522.59
Plastics International 7600 Arlington Drive Eden Prairie, MN 55344	Plastics International 7600 Arlington Drive Eden Prairie, MN 55344	Trade debt		226.53
PNC Bank (National City) Attn: Michael Naso, Locator 01-7521 23000 Millcreek Boulevard Beachwood, OH 44122	PNC Bank (National City) Attn: Michael Naso, Locator 01-7521 23000 Millcreek Boulevard Beachwood, OH 44122	Credit card purchases		10,665.59
Thomas Net TPCO LLC Dept CH 14193 Palatine, IL 60055-4193	Thomas Net TPCO LLC Dept CH 14193 Palatine, IL 60055-4193	Trade debt		3,221.41
United States Treasury Internal Revenue Service Cincinnati, OH 45999-0039	United States Treasury Internal Revenue Service Cincinnati, OH 45999-0039	Employee withholding taxes		5,609.28
Verizon North P O Box 9688 Mission Hills, CA 91346-9688	Verizon North P O Box 9688 Mission Hills, CA 91346-9688			164.08

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **April 20, 2010**

Signature **/s/ Debra L Purdy**
Debra L Purdy
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Southern District of Ohio

In re **Twin Valley Mettalcraft ASM LLC**,
 Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	16	176,033.32		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		295,550.62	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		6,131.87	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		46,840.24	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		26			
Total Assets			176,033.32		
Total Liabilities				348,522.73	

United States Bankruptcy Court
Southern District of Ohio

In re **Twin Valley Mettalcraft ASM LLC**

Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Twin Valley Mettalcraft ASM LLC

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

In re Twin Valley Mettalcraft ASM LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **0.00**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re Twin Valley Mettalcraft ASM LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		See attached accounts receiveable as of April 2010	-	26,187.03
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **26,187.03**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

In re Twin Valley Mettalcraft ASM LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	See Attachment Two		-	1,060.00
29. Machinery, fixtures, equipment, and supplies used in business.	See attached Machinery Asset list.		-	104,820.00
30. Inventory.	See Attached Parts list, Stock list.		-	3,090.92
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	See attached listing of confirmed orders		-	40,875.37

Sub-Total > **149,846.29**
(Total of this page)

Total > **176,033.32**

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached
to the Schedule of Personal Property

Twin Valley Metalcraft, LLC
Office Equipment Listing

April 3, 2010
(Attachment #2)

Item	Purchase Date	Purchase Description	Account	EstValue
Telephone	09/18/2004	AT&T Business Phones	Office Equipment	100.00
19" TV	12/28/2008	19" Emerson LCD TV	Office Equipment	100.00
96 Bin Storage	11/16/2006	96 Bin Storage System	Office Equipment	125.00
Dell Laser 1815N	10/13/2006	Dell MFP Laser Printer 1815dn	Office Equipment	125.00
Mailbox	06/20/2005	Mailbox Steel Plate	Office Equipment	35.00
Chairs	03/02/2005	2 Leather Office Computer Task Chair	Office Equipment	80.00
ChairMat	03/05/2005	Chair Mat, Pile 45X53	Office Equipment	25.00
Filing Cabinets (4)	09/18/2004	2 lateral/2 vertical Filing Cabinets	Office Equipment	220.00
Metal Credeza	09/18/2004	Metal Credeza	Office Equipment	250.00
Total Office Equipment				\$ 1,060.00

Twin Valley Metalcraft, LLC Machinery Listing

April 3, 2010
(Attachment #3)

Item	Purchase Date	Purchase Description	Account	EstValue
1-64 2A Go Ring Ga	11/14/2007	1-64 2A Go Thread Ring Gage	Machinery & Equipment	20.00
1-64 2A No Go Ring Ga	11/14/2007	1-64 2A No Go Thread Ring Gage	Machinery & Equipment	20.00
1-64 Plug Ga	11/14/2007	1-64 2B Go/No Go Taperlock Thr Plug	Machinery & Equipment	10.00
1-64 Plug Tap	01/14/2008	1-64 H2 2FL Hertel HSS SP PT Plug Tap	Machinery & Equipment	2.00
1" Hex 16C	11/27/2009	1" Hex 16C Hardinge Collet	Machinery & Equipment	15.00
2396T96	05/18/2005	Steel Drum Stand	Machinery & Equipment	25.00
26/A35 Empire	10/01/2004	26/A35 Empire Turret Lathe	Machinery & Equipment	800.00
35/A40 Empire	10/01/2004	35/A40 Empire	Machinery & Equipment	900.00
4UK83	01/10/2007	Rack, Stock Storage set of 8	Machinery & Equipment	50.00
599-579-125	12/15/2006	B&S 0-12" Black Face Dial Caliper	Machinery & Equipment	30.00
5C 7/16" Collet	08/25/2005	Hardinge 5C Collet 7/16"	Machinery & Equipment	10.00
5C Hex 7/16" Collet	11/21/2005	5c Hex 7/16" Collet	Machinery & Equipment	5.00
64 - 16C Hardinge Collets	03/06/2008	64 pcs. - Hardinge 16C Collets - Various sizes	Machinery & Equipment	1,300.00
78030000645000	04/30/2007	A2-5 5C Spindle Adapter	Machinery & Equipment	250.00
9/32" 5C Hex	03/19/2009	9/32" 5C Hex Collet	Machinery & Equipment	20.00
9014T11	05/18/2005	Self-Closing Drum Faucet	Machinery & Equipment	20.00
Air Compressor	10/08/2004	15 HP 3-Phase 23V 120 Gal. Vertical Green	Machinery & Equipment	800.00
Belt Sander	10/01/2004	Belt Sander	Machinery & Equipment	25.00
Belt/Disc Sander	10/01/2004	Belt/Disc Sander	Machinery & Equipment	300.00
Benches	10/01/2004	Benches - 1 short, 2 long, & misc	Machinery & Equipment	100.00
Bridgeport Mill	10/01/2004	Bridgeport Mill	Machinery & Equipment	800.00
BS20B-TH	06/21/2007	Releasing Tap Holder (OG) 3/4" shank	Machinery & Equipment	10.00
Buffer Dual 8"	04/24/2006	Buffer, 5/8 in., 3450 RPM	Machinery & Equipment	25.00
Bushings R-421	11/30/2006	1/8 thru 43/64 OD Bushings	Machinery & Equipment	50.00
Bushings R-422	11/30/2006	A thru Z bushings	Machinery & Equipment	40.00
Bushings R-423	11/30/2006	#1 thru # 30 Bushings	Machinery & Equipment	40.00
Bushings R-424	11/30/2006	R-424 11/16 thru 31/32 Bushings	Machinery & Equipment	40.00
Bushings RT-400	07/16/2008	RT-400 1/2" OD Tap Bushings	Machinery & Equipment	20.00
Cadillac Lathe	10/01/2004	17-33 Cadillac Lathe	Machinery & Equipment	1,500.00
Centerfinder	03/18/2005	Electronic Centerfinder	Machinery & Equipment	2.00
Chicago Drill Press	10/01/2004	Chicago Drill Press	Machinery & Equipment	100.00
Collets	10/01/2004	Various Collets	Machinery & Equipment	1,500.00
Counting Scale	08/21/2005	AE CBC65a Counting Scale	Machinery & Equipment	50.00
Crates/Pans	06/05/2004	Army Crates/Part Pans	Machinery & Equipment	20.00
Delta Drill Press	10/01/2004	Delta Drill Press	Machinery & Equipment	50.00
DKT-10751B	07/19/2007	Self Centering Knurlin Motor	Machinery & Equipment	50.00
Drill Cabinets	10/01/2004	Drill Cabinets	Machinery & Equipment	200.00
Drill Doctor	03/18/2005	3/32 - 3/4 Drill Doctor Drill Bit Sharpener	Machinery & Equipment	25.00
Dynabrade-Air Scribe	10/20/2006	Dynabrade 18150 Air Scribe Engraver	Machinery & Equipment	40.00
FHP54336	10/26/2004	Dispenser Hardwound Roll Towel	Machinery & Equipment	2.00
Fire Extinguisher	02/04/2005	Fire Extinguisher	Machinery & Equipment	5.00
GPL5V	10/26/2004	Disp Cormatic High Capacity	Machinery & Equipment	0.00
Granite Surface	11/15/2005	Starrett Granite Surface Plate	Machinery & Equipment	10.00
Grinder	05/14/2004	Reid Surface Grinder	Machinery & Equipment	250.00
Hand Tools	08/11/2004	Rachet Soft Grip Set	Machinery & Equipment	2.00
Handi Kleen	10/01/2004	Handi Kleen Parts Washer	Machinery & Equipment	250.00
Hardinge Talent SV-150	03/28/2007	Hardinge Talent SV-150	Machinery & Equipment	40,000.00

Twin Valley Metalcraft, LLC Machinery Listing

April 3, 2010
(Attachment #3)

Item	Purchase Date	Purchase Description	Account	EstValue
Hardinge Talent SV8/52	08/17/2006	Hardinge Talent SV 8/52	Machinery & Equipment	40,000.00
Hardinge Turret Lathe	10/01/2004	Hardinge Turret Lathe	Machinery & Equipment	2,500.00
Height Gage	07/18/2005	Height Master Gage Cadillac	Machinery & Equipment	40.00
Holder, Boring Bar	08/23/2007	Holder, Boring Bar BL001194484A	Machinery & Equipment	40.00
Kent Owens Hand Mill	10/01/2004	Kent Owens Hand Mill	Machinery & Equipment	150.00
Kent Owens Hand Mill 2	10/01/2004	Kent Owens Hand Mill 2	Machinery & Equipment	150.00
KMK-62924-E	07/26/2005	Kennametal Indx Face Mill Kit	Machinery & Equipment	75.00
Kurt Mill Vise	11/15/2005	Kurt 6" Mill Vise	Machinery & Equipment	25.00
LEX100	11/07/2006	XY Table	Machinery & Equipment	50.00
LEX150	11/07/2006	Countersink	Machinery & Equipment	0.00
LEX250	11/07/2006	Step Drill	Machinery & Equipment	75.00
LEX300	11/07/2006	90 Degree	Machinery & Equipment	75.00
LNS Hydrobar Bar Feeder	04/09/2007	LNS Hydrobar Bar Feeder	Machinery & Equipment	2,500.00
LRA-00085-L	07/26/2005	Mill Holder Lyndex	Machinery & Equipment	25.00
Manex Turret Lathe	10/01/2004	Manex Turret Lathe	Machinery & Equipment	300.00
Master Drill Cabinet	10/01/2004	Master Drill Cabinet	Machinery & Equipment	50.00
Mill	05/19/2004	Bridgeport Mill	Machinery & Equipment	900.00
Okamoto Surface Grinder	10/01/2004	Okamoto Surface Grinder	Machinery & Equipment	1,500.00
Powermatic Drill Press	10/01/2004	Powermatic Drill Press	Machinery & Equipment	100.00
PPT-02650E	09/27/2005	3 Sunex Air Cut-Off Tool PT2710	Machinery & Equipment	2.00
Punch Set	01/26/2009	28 pcs. Transfer punch set	Machinery & Equipment	10.00
Rockwell Drill Press	10/01/2004	Rockwell Drill Press	Machinery & Equipment	75.00
Rockwell Drill Press 2	10/01/2004	Rockwell Drill Press 2	Machinery & Equipment	75.00
Rockwell Drill Press 3	10/01/2004	Rockwell Drill Press 3	Machinery & Equipment	75.00
Rockwell Drill Press Floor	10/01/2004	Rockwell Drill PPress Floor model	Machinery & Equipment	125.00
Roll-In-Saw	10/01/2004	Roll-In-Saw	Machinery & Equipment	800.00
Roller Cabinet	10/01/2004	Roller Cabinet	Machinery & Equipment	25.00
S0812LSER2	11/23/2009	Kendex Boring Bar	Machinery & Equipment	15.00
SEB-30101J	12/21/2004	SBS-30 1 Gal Dispenser Cleanser	Machinery & Equipment	0.00
Set Plug Gage 3/8-24 UNF-2A	03/08/2007	3/8-24 UNF-2A Set Plug Gage	Machinery & Equipment	15.00
Sibley Machine	10/01/2004	Sibley Machine	Machinery & Equipment	15.00
Soft Jaws	02/04/2010	Soft Jaws	Machinery & Equipment	25.00
Spindle Liner 7/8"	11/15/2006	Spindle Liner 7/8"	Machinery & Equipment	100.00
Spindle Liner 7/8" #2	06/21/2007	Spindle Liner 7/8" #2	Machinery & Equipment	80.00
Stock Rack	10/01/2004	Stock Rack	Machinery & Equipment	20.00
Super Max Mill	10/01/2004	Super Max Mill	Machinery & Equipment	1,100.00
TGC-40084-D	11/04/2005	6032 2B UNC Double End Thrd Plug Gage	Machinery & Equipment	10.00
Thread Gage - 1 7/8-12 UN-2B	03/19/2007	1 7/8-12 UN-2B Thread Gage	Machinery & Equipment	30.00
Thread Gages	10/01/2004	Thread Gages	Machinery & Equipment	2,000.00
Tool Stand	04/24/2006	Grinder Tool Stand	Machinery & Equipment	20.00
Tri-Onics (Digital Readout)	10/01/2004	Tri-Onics (Digital Readout)	Machinery & Equipment	50.00
Vibrodyne	10/01/2004	Vibrodyne	Machinery & Equipment	600.00
XRP Drill Kit	06/06/2006	1/2" 14.4 XRP Drill Kit	Machinery & Equipment	15.00
XT3000	11/07/2006	Darex Drill Sharpener	Machinery & Equipment	1,200.00
Total Machinery				\$ 104,820.00

Twin Valley Metalcraft, LLC
Stock Listing as of 4/3/10
(Attachment #4)

<u>MatType</u>	<u>MatGrade</u>	<u>OD</u>	<u>ID</u>	<u>Wall</u>	<u>Width</u>	<u>Height</u>	<u>Scrap Price Per Pound 04/01/10</u>	<u>Total Ft</u>	<u>Total Value</u>
Alloy	4140 Rod	1.125					\$0.05	12	\$2.03
Alloy	4150 Alloy Rod	0.625					\$0.05	2	\$0.10
Alloy	41L40/42 Rod	0.625					\$0.05	9	\$0.47
Alloy	41L40/42 Rod	1.25					\$0.05	34	\$7.10
Alloy	4340 Rod	0.937					\$0.05	2	\$0.23
Alloy	8620 SAE Rod	0.812					\$0.05	72	\$7.34
Aluminum	2011 Aluminum Rod	0.312					\$0.44	2	\$0.08
Aluminum	2011 Aluminum Rod	0.375					\$0.44	276	\$16.39
Aluminum	2011 Aluminum Rod	1.375					\$0.44	12	\$9.60
Aluminum	2024 Aluminum Sq/Rec Plate				0.875	0.875	\$0.44	5	\$2.06
Aluminum	2024-T351 Aluminum Rod	1.75					\$0.44	5	\$6.47
Aluminum	2024-T4 Aluminum Rod	1					\$0.44	9	\$3.81
Aluminum	2024-T4 Aluminum Rod	1.25					\$0.44	20	\$13.22
Aluminum	2024-T4 Aluminum Rod	1.375					\$0.44	24	\$19.20
Aluminum	6061-T6 Aluminum Rod	0.156					\$0.56	32	\$0.41
Aluminum	6061-T6 Aluminum Rod	0.187					\$0.56	40	\$0.74
Aluminum	6061-T6 Aluminum Rod	0.5					\$0.56	51	\$6.60
Aluminum	6061-T6 Aluminum Rod	0.625					\$0.56	72	\$14.56
Aluminum	6061-T6 Aluminum Rod	0.75					\$0.56	40	\$11.63
Aluminum	6061-T6 Aluminum Rod	0.875					\$0.56	16	\$6.33
Aluminum	6061-T6 Aluminum Rod	1.312					\$0.56	6	\$5.34
Aluminum	6061-T6 Aluminum Rod	1.437					\$0.56	48	\$51.29
Aluminum	6061-T6 Sq/Rec Plate				0.75	0.5	\$0.56	10	\$2.47
Aluminum	6061-T6 Sq/Rec Plate				1.5	0.75	\$0.56	8	\$5.93
Aluminum	6061-T6 Sq/Rec Plate				3	0.875	\$0.56	5	\$8.64
Brass	C330 Brass Tubing	0.25	0.187	0.092			\$1.75	10	\$2.92
Brass	C330 Brass Tubing	1.5	1.436	0.032			\$1.75	12	\$11.42
Brass	C360 Hex HH Brass	0.312					\$1.75	12	\$6.52
Brass	C360 Hex HH Brass	0.562					\$1.75	5	\$8.82
Brass	C360 Rod HH Brass	0.156					\$1.75	29	\$3.60
Brass	C360 Rod HH Brass	0.437					\$1.75	1.5	\$1.45
Brass	C360 Rod HH Brass	0.625					\$1.75	6	\$11.87
Brass	C360 Rod HH Brass	0.687					\$1.75	1.5	\$3.59
Brass	C360 Rod HH Brass	0.875					\$1.75	24	\$93.03
Brass	C360 Rod HH Brass	1.625					\$1.75	6	\$80.21
Carbon	1009-1026 Steel Tubing	0.312	0.249	0.032			\$0.05	9	\$0.04
Carbon	1009-1026 Steel Tubing	0.375	0.305	0.035			\$0.05	4	\$0.03
Carbon	1009-1026 Steel Tubing	0.5	0.25	0.125			\$0.05	6	\$0.15
Carbon	1009-1026 Steel Tubing	0.562	0.372	0.095			\$0.05	8	\$0.19
Carbon	1009-1026 Steel Tubing	0.625	0.435	0.095			\$0.05	60	\$1.61
Carbon	1009-1026 Steel Tubing	0.625	0.509	0.058			\$0.05	13	\$0.23
Carbon	1009-1026 Steel Tubing	0.812	0.685	0.095			\$0.05	76	\$3.01
Carbon	1009-1026 Steel Tubing	1	0.76	0.12			\$0.05	12	\$0.68
Carbon	1009-1026 Steel Tubing	1.125	0.75	0.188			\$0.05	37	\$3.48
Carbon	1009-1026 Steel Tubing	1.25	0.812	0.219			\$0.05	20	\$2.44
Carbon	1009-1026 Steel Tubing	1.25	1	0.125			\$0.05	19	\$1.43

Twin Valley Metalcraft, LLC
Stock Listing as of 4/3/10
(Attachment #4)

<u>MatType</u>	<u>MatGrade</u>	<u>OD</u>	<u>ID</u>	<u>Wall</u>	<u>Width</u>	<u>Height</u>	<u>Scrap Price</u> <u>Per Pound</u> <u>04/01/10</u>	<u>Total Ft</u>	<u>Total Value</u>
Carbon	1009-1026 Steel Tubing	1.375	1.135	0.12			\$0.05	14	\$1.13
Carbon	1009-1026 Steel Tubing	1.5	1.25	0.125			\$0.05	18	\$1.65
Carbon	1018 Rod	0.625					\$0.05	12	\$0.62
Carbon	1018 Rod	1.437					\$0.05	12	\$3.31
Carbon	1018 Sq/Rec Plate				0.312	0.312	\$0.05	22	\$0.36
Carbon	1045 Rod	0.5					\$0.05	30	\$1.01
Carbon	1045 Rod	2					\$0.05	6	\$3.20
Carbon	1117 AISI Rod	0.625					\$0.05	12	\$0.62
Carbon	1117 AISI Rod	1.625					\$0.05	12	\$4.23
Carbon	1141 Rod	0.625					\$0.05	17	\$0.88
Carbon	1215 Rod	0.25					\$0.05	15	\$0.13
Carbon	1215 Rod	0.437					\$0.05	20	\$0.51
Carbon	1215 Rod	0.75					\$0.05	8	\$0.60
Carbon	12L14CD Hex	0.75					\$0.05	9.5	\$0.79
Carbon	12L14CD Hex	1.375					\$0.05	9	\$2.51
Carbon	12L14CD Hex	1.875					\$0.05	8	\$4.14
Carbon	12L14CD Rod	0.375					\$0.05	22	\$0.42
Carbon	12L14CD Rod	0.406					\$0.05	12	\$0.26
Carbon	12L14CD Rod	0.531					\$0.05	24	\$0.90
Carbon	12L14CD Rod	0.562					\$0.05	12	\$0.51
Carbon	12L14CD Sq/Rec Plate				0.125	0.125	\$0.05	9	\$0.02
Carbon	12L14CD Sq/Rec Plate				0.187	0.187	\$0.05	36	\$0.22
Carbon	12L14CD Sq/Rec Plate				0.375	0.375	\$0.05	43	\$1.01
Carbon	12L14CD Sq/Rec Plate				0.875	0.875	\$0.05	10	\$1.30
Carbon	12L14CD Sq/Rec Plate				1.25	1.25	\$0.05	7	\$1.86
Carbon	12L14CD Sq/Rec Plate				0.75	0.75	\$0.05	10	\$0.96
Carbon	Carbon Hex - Not Marked	0.312					\$0.05	24	\$0.35
Carbon	Carbon Hex - Not Marked	0.375					\$0.05	55	\$1.13
Carbon	Carbon Hex - Not Marked	0.625					\$0.05	7	\$0.40
Carbon	Carbon Hex - Not Marked	0.687					\$0.05	21	\$1.46
Carbon	Carbon Hex - Not Marked	1.25					\$0.05	12	\$2.76
Carbon	Carbon Rod - Not Marked	0.5					\$0.05	0	\$0.00
Carbon	Carbon Rod - Not Marked	1.187					\$0.05	11	\$2.07
Carbon	Carbon Rod - Not Marked	1.5					\$0.05	10	\$3.01
Carbon	Carbon Sq/Rec - Not Marked				0.5	1.5	\$0.05	11	\$0.47
Carbon	Carbon Sq/Rec - Not Marked				0.812	0.812	\$0.05	10	\$1.30
Carbon	Carbon Sq/Rec - Not Marked				1.5	0.75	\$0.05	9	\$3.44
Copper	C110 Copper Rod	0.25					\$2.25	6	\$2.57
Copper	C110 Copper Rod	0.5					\$2.25	10	\$17.12
Copper	C110 Copper Sq/Rec Plate				1	0.312	\$2.25	5	\$13.65
Copper	CDA145 Tellurium Copper HH	0.375					\$2.25	9.5	\$9.15
Drill Rod	A-2 Drill Rod	0.187					\$0.05	24	\$0.11
Drill Rod	Pipe Steel SCHD-40	1.043	0.825				\$0.05	10	\$0.96
Stainless	17-4 PH SS Rod	1.25					\$0.05	2	\$0.34
Stainless	303 SS Hex	0.375					\$0.86	51	\$17.98
Stainless	303 SS Hex	0.5					\$0.86	48	\$30.55

Twin Valley Metalcraft, LLC
Stock Listing as of 4/3/10
(Attachment #4)

<u>MatType</u>	<u>MatGrade</u>	<u>OD</u>	<u>ID</u>	<u>Wall</u>	<u>Width</u>	<u>Height</u>	<u>Scrap Price</u> <u>Per Pound</u> <u>04/01/10</u>	<u>Total Ft</u>	<u>Total Value</u>
Stainless	303 SS Rod	0.187					\$0.86	7	\$0.57
Stainless	303 SS Rod	0.25					\$0.86	12	\$1.72
Stainless	303 SS Rod	0.312					\$0.86	24	\$5.39
Stainless	303 SS Rod	0.593					\$0.86	60	\$49.05
Stainless	303 SS Rod	0.718					\$0.86	48	\$57.53
Stainless	303 SS Rod	0.875					\$0.86	10	\$17.58
Stainless	303 SS Rod	1					\$0.86	16	\$36.74
Stainless	303 SS Rod	1.25					\$0.86	19	\$68.19
Stainless	303 SS Rod	1.437					\$0.86	6	\$28.47
Stainless	304 SS Hex	0.687					\$0.86	7	\$8.37
Stainless	304 SS Rod	0.05					\$0.86	10	\$0.09
Stainless	304 SS Rod	0.06					\$0.86	77	\$0.66
Stainless	304 SS Rod	0.375					\$0.86	14	\$4.53
Stainless	304 SS Rod	0.5					\$0.86	5	\$2.87
Stainless	304 SS Rod	0.625					\$0.86	8	\$7.18
Stainless	304 SS Rod	0.75					\$0.86	12	\$15.50
Stainless	304 SS Sq/Rec Plate				0.5	0.5	\$0.86	5	\$3.70
Stainless	304 SS Tubing	0.75	0.55				\$0.86	7	\$4.23
Stainless	316 SS Rod	0.625					\$0.86	3	\$2.69
Stainless	316 SS Rod	1.125					\$0.86	7	\$20.34
Stainless	316 SS Rod	1.375					\$0.86	10	\$43.42
Stainless	321 SS Rod	0.5					\$0.86	18	\$10.34
Stainless	321 SS Rod	0.75					\$0.86	34	\$43.92
Stainless	321 SS Tubing	1	0.75				\$0.86	12	\$12.13
Stainless	410 SS Rod	0.5					\$0.05	24	\$0.80
Stainless	410 SS Rod	1.25					\$0.05	8	\$1.67
Stainless	416 SS Hex	0.312					\$0.05	16	\$0.23
Stainless	416 SS Rod	0.375					\$0.05	12	\$0.23
Stainless	416 SS Rod	0.5					\$0.05	12	\$0.40
Stainless	416 SS Rod	0.625					\$0.05	2	\$0.10
Stainless	416 SS Rod	0.687					\$0.05	10	\$0.63
Stainless	416 SS Rod	0.75					\$0.05	28	\$2.10
Stainless	416 SS Rod	1					\$0.05	16	\$2.14
Stainless	416 SS Rod	1.062					\$0.05	10	\$1.51
Stainless	416 SS Rod	1.125					\$0.05	40	\$6.76
Stainless	416 SS Rod	1.5					\$0.05	3	\$0.90
Stainless	416 SS Rod	2					\$0.05	2	\$1.07
Stainless	416 SS Sq/Rec Plate				0.25	0.25	\$0.05	108	\$1.13
Stainless	420 SS Rod Bar	1.25					\$0.05	5	\$1.04
Stainless	420 SS Rod Bar	1.375					\$0.05	7	\$1.77
Stainless	440 SS Rod	0.312					\$0.05	46	\$0.22
Stainless	440 SS Rod	0.75					\$0.05	7	\$0.53
Stainless	440 SS Rod	1					\$0.05	10	\$1.34
Stainless	SS Hex - Not Marked	0.187					\$0.05	2	\$0.01
Stainless	SS Rod- Not Marked	0.312					\$0.05	24	\$0.11
Stainless	SS Rod- Not Marked	0.316					\$0.05	4	\$0.02

Twin Valley Metalcraft, LLC
Stock Listing as of 4/3/10
(Attachment #4)

<u>MatType</u>	<u>MatGrade</u>	<u>OD</u>	<u>ID</u>	<u>Wall</u>	<u>Width</u>	<u>Height</u>	<u>Scrap Price</u> <u>Per Pound</u> <u>04/01/10</u>	<u>Total Ft</u>	<u>Total Value</u>
Stainless	SS Rod- Not Marked	0.468					\$0.05	48	\$1.42
Stainless	SS Rod- Not Marked	0.5					\$0.05	8	\$0.27
Stainless	SS Rod- Not Marked	0.687					\$0.05	12	\$0.76
Stainless	SS Rod- Not Marked	1					\$0.05	7	\$0.93
Stainless	SS Tubing - Not Marked	0.312	0.125				\$0.05	2	\$0.02
	Total Value								\$1,054.02

Twin Valley Metalcraft, LLC
Part Listing As of 4/3/10
(Attachment #5)

<u>PartNo</u>	<u>Qty</u>	<u>ScrapPrice</u>
507-266-05	4	2.07
507-266-06	5	2.59
508-051-03	6	4.67
508-257-13	67	15.91
508-360-04	2	2.38
53B22042	500	61.25
U88-1000-3	120	4.20
883	2000	83.00
106A0136	4	1.11
106A0137	3	1.13
106A0138	7	4.90
106A0139	3	0.56
106A0140	5	0.95
106A0269	26	11.09
106A0271	17	8.71
870385	82	30.96
3/8 X 1.437 Shaft	32	3.66
152-0031	40	4.28
152-0031-C9	37	3.57
9-93091	211	12.66
123HM10116-511	25	53.88
W2F23705	131	224.34
W2F23706	20	42.00
W2F23742	171	212.90
W2F23744	3	7.44
W2F23745	31	69.83
W2F23747	8	42.38
W2F23855	83	832.08
W2F24061	21	68.04
W2F24839	9	3.65
30181523-02	5	1.00
30215826	16	0.97
30218598	176	19.80
30282651	16	0.82
30292866	28	3.71
30699177	7	0.74
32064891	17	2.81
32247058	37	7.49
32247066	22	4.00
32254393	67	3.75
32254450B	7	0.45
32264186	3	0.28
37117991	80	5.36
37163938	11	1.06
72080393	6	0.44
104A000015	71	4.40

Twin Valley Metalcraft, LLC
Part Listing As of 4/3/10
(Attachment #5)

PartNo	Qty	ScrapPrice
104A000017	7	9.36
104A000018	728	40.77
104A000019	19	25.41
104A000024	103	7.62
104A000025	30	2.63
104A000026	71	7.42
12463601-84	49	6.03
12463607-1	1	0.13
12463607-2	1	0.21
12463609-2	2	1.28
12463611	26	11.40
12463619	2	1.39
12463623-2	16	6.56
12463627-3	7	1.86
12496359	1	0.43
200A0258	10	1.84
200A0259	10	1.26
200A0260	119	22.13
200A0262	122	10.68
200A0263	22	5.28
Total Value		\$ 2,036.90

Twin Valley Metalcraft ASM, LLC
A/R Aging Detail
As of April 9, 2010

Type	Date	Num	P. O. #	Terms	Due Date	Aging	Open Balance
Current							
Invoice	2/23/2010	1307	2177-1765	Net 45	4/9/2010		188.70
Invoice	2/23/2010	1308	2155-1765	Net 45	4/9/2010		372.50
Invoice	2/23/2010	1309	2156-1765	Net 45	4/9/2010		673.20
Invoice	3/10/2010	1321	78303	Net 30	4/9/2010		630.14
Invoice	2/26/2010	1313	2115	Net 45	4/12/2010		5,703.10
Invoice	3/15/2010	1324	78207	Net 30	4/14/2010		318.49
Invoice	3/2/2010	1316	2191-1765-A	Net 45	4/16/2010		303.00
Invoice	3/18/2010	1326	KDB1058	Net 30	4/17/2010		387.00
Invoice	3/22/2010	1327	1036	Net 30	4/21/2010		360.00
Invoice	3/30/2010	1331	212497-00	Net 30	4/29/2010		297.50
Invoice	3/30/2010	1332	KDB1111	Net 30	4/29/2010		132.80
Invoice	3/31/2010	1334	10549 Rev C	Net 30	4/30/2010		3,023.81
Invoice	3/31/2010	1335	61430-00	Net 30	4/30/2010		745.93
Invoice	3/31/2010	1336	WO#10254270	Net 30	4/30/2010		3,355.32
Invoice	4/5/2010	1337	78570	Net 30	5/5/2010		856.40
Invoice	4/6/2010	1338	KDB1058	Net 30	5/6/2010		516.00
Invoice	4/8/2010	1339	133987	Net 30	5/8/2010		796.50
Invoice	4/8/2010	1341	11303	Net 30	5/8/2010		830.40
Invoice	3/25/2010	1329	P460161	Net 45	5/9/2010		900.00
Total Current							20,390.79
1 - 30							
Invoice	2/16/2010	1304	6002263	Net 30	3/18/2010	22	1,160.21
Invoice	2/25/2010	1272	135486	Net 30	3/27/2010	13	560.55
Invoice	2/26/2010	1311	6002295	Net 30	3/28/2010	12	407.89
Invoice	3/2/2010	1314	133987	Net 30	4/1/2010	8	177.00
Invoice	3/3/2010	1315	11422-02A	Net 30	4/2/2010	7	258.75
Invoice	3/4/2010	1317	507874-458	Net 30	4/3/2010	6	444.60
Invoice	3/4/2010	1318	6002379	Net 30	4/3/2010	6	453.24
Invoice	3/5/2010	1319	9468	Net 30	4/4/2010	5	2,334.00
Total 1 - 30							5,796.24
31 - 60							
Total 31 - 60							
61 - 90							
Total 61 - 90							
> 90							
Total > 90							
TOTAL							26,187.03

Twin Valley Metalcraft
Confirmed Purchase Orders In-House
Scheduled To Ship By Year-End
[Attachment #6]

Customer	Order Date	Requested Date	Purchase Order No.	Part Description	Qty On Order	Unit Price	Total
	4/12/2010	4/30/2010	78654	Stud, 1/4-28 X 3.75"	55	\$5.76	\$316.80
	4/12/2010	4/30/2010	78654	Stud, 1/4-28 X 1.19	55	\$4.64	\$255.20
	4/12/2010	4/30/2010	78654	Stud	55	\$3.75	\$206.25
Customer Total							\$778.25
	12/15/2009	6/1/2010	212497-00	Screw-Adjusting, less finish	250	\$1.19	\$297.50
	12/15/2009	8/2/2010	212497-00	Screw-Adjusting, less finish	250	\$1.19	\$297.50
Customer Total							\$595.00
	3/26/2010	4/19/2010	Tom032610	Stainless Steel Post 8 Angled Holes	15	\$25.00	\$375.00
Customer Total							\$375.00
	10/21/2009	10/31/2009	1980416-000 O	1/2" Acrylic Cube	100	\$0.29	\$29.00
Customer Total							\$29.00
	4/2/2009	4/19/2010	Brad 4/2/09	Push Rod	2298	\$0.84	\$1,930.32
Customer Total							\$1,930.32

Customer	Order Date	Requested Date	Purchase Order No.	Part Description	Qty On Order	Unit Price	Total
	3/2/2010	4/23/2010	10549 Rev "C"	Plunger	150	\$6.85	\$1,027.50
	3/2/2010	4/23/2010	10549 Rev "C"	Body	150	\$13.16	\$1,974.00
	3/2/2010	4/23/2010	10549 Rev "C"	Exhaust Tunnel Damper Shaft	50	\$8.68	\$434.00
	3/2/2010	4/23/2010	10549 Rev "C"	Spigot	150	\$3.30	\$495.00
	3/2/2010	4/23/2010	10549 Rev "C"	Button	150	\$5.50	\$825.00
	3/2/2010	4/23/2010	10549 Rev "C"	Insert	150	\$3.35	\$502.50
	3/2/2010	4/23/2010	10549 Rev "C"	Battery Hold Down Rod	150	\$3.65	\$547.50
	3/2/2010	4/23/2010	10549 Rev "C"	Plenum Damper Shaft	100	\$7.68	\$768.00
	4/8/2010	4/23/2010	10671	Insert	24	\$3.76	\$90.24
	4/8/2010	4/23/2010	10671	Spigot	24	\$3.62	\$86.88
	4/8/2010	4/23/2010	10671	Plunger	24	\$7.46	\$179.04
	4/8/2010	4/23/2010	10671	Button	24	\$5.53	\$132.72
	4/8/2010	7/1/2010	G.McNamara	Insert	249	\$3.33	\$829.17
	4/8/2010	7/1/2010	G.McNamara	Exhaust Tunnel Damper Shaft	83	\$8.68	\$720.44
	4/8/2010	7/1/2010	G.McNamara	Battery Hold Down Rod	249	\$3.62	\$901.38
	4/8/2010	7/1/2010	G.McNamara	Button	249	\$5.47	\$1,362.03
	4/8/2010	7/1/2010	G.McNamara	Spigot	249	\$3.24	\$806.76
	4/8/2010	7/1/2010	G.McNamara	Body	249	\$13.16	\$3,276.84
	4/8/2010	7/1/2010	G.McNamara	Plunger	249	\$6.85	\$1,705.65
	4/8/2010	7/1/2010	G.McNamara	Plenum Damper Shaft	166	\$7.66	\$1,271.56
Customer Total							\$17,936.21
	2/11/2010	4/19/2010	34520	Contact-Insert	1500	\$3.35	\$5,025.00
Customer Total							\$5,025.00

Customer	Order Date	Requested Due Date	Purchase Order No.	Part Description	Qty On Order	Unit Price	Total
	2/18/2010	4/14/2010	KDB1215	Spacer, Bearing (.382)	400	\$0.83	\$332.00
	3/22/2010	4/15/2010	KDB1229	Spacer, Bearing	100	\$0.87	\$87.00
	10/27/2008	5/20/2010	KDB1058	Spacer, Bearing (2.152)	400	\$1.29	\$516.00
	6/26/2008	12/31/2010	KDB0948	Spacer, Bearing (.889)	200	\$1.20	\$240.00
	10/27/2008	12/31/2010	KDB1058	Spacer, Bearing (2.152)	75	\$1.29	\$96.75
	2/18/2010	12/31/2010	KDB1215	Spacer, Bearing (.382)	2600	\$0.83	\$2,158.00
	3/22/2010	12/31/2010	KDB1229	Spacer, Bearing	1500	\$0.87	\$1,305.00
	Customer Total						\$4,734.75
	2/23/2010	4/12/2010	61430-00	Threaded Core 522 Series All-Attitude	1500	\$0.97	\$1,455.00
	2/15/2010	4/20/2010	61378-00	M6-1.0 Bushing Per DWG #00071-M6	600	\$1.83	\$1,098.00
	4/12/2010	5/11/2010	61706-00	Bushing	600	\$1.16	\$696.00
	Customer Total						\$3,249.00
	4/1/2010	7/20/2010	140060	Connector	1	\$314.50	\$314.50
	Customer Total						\$314.50
	3/31/2010	4/30/2010	9573	Spacer, Blank	1350	\$1.29	\$1,741.50
	Customer Total						\$1,741.50
	12/23/2009	4/7/2010	2115	Stem-Tilt Knob	644	\$2.11	\$1,358.84
	4/6/2010	4/23/2010	2265	Nut, AFES Bulkhead	240	\$11.70	\$2,808.00
	Customer Total						\$4,166.84
Total Orders In House							\$40,875.37

In re **Twin Valley Mettalcraft ASM LLC**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No. xxx-xxxxxx40-09			September 20, 2004					
5th/3rd Bank P O Box 630337 Cincinnati, OH 45263-0337		-	Non-Purchase Money Security					
			Value \$ Unknown				83,538.43	Unknown
Account No. xxxxxx xxx 4009			November 15, 2004					
5th/3rd Bank P O Box 630337 Cincinnati, OH 45263-0337	X	-	Non-Purchase Money Security					
			Value \$ Unknown				68,655.95	Unknown
Account No. xxxxxxxxx50-04			May 31, 2007					
5th/3rd Bank P O Box 630337 Cincinnati, OH 45263-0337		-	Non-Purchase Money Security					
			Value \$ Unknown				143,356.24	Unknown
Account No. All accounts			See Attachment Two					
5th/3rd Bank P O Box 630337 Cincinnati, OH 45263-0337		-						
			Value \$ 1,060.00				Unknown	Unknown
Subtotal (Total of this page)							295,550.62	0.00

1 continuation sheets attached

In re **Twin Valley Mettalcraft ASM LLC**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	D E B T O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. All personal property			See attached Machinery Asset list.					
5th/3rd Bank P O Box 630337 Cincinnati, OH 45263-0337		-		Value \$ 104,820.00				
Account No. All personal property			See Attached Parts list, Stock list.					
5th/3rd Bank P O Box 630337 Cincinnati, OH 45263-0337		-		Value \$ 3,090.92				
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal
(Total of this page)

0.00**0.00**

Total
(Report on Summary of Schedules)

295,550.62**0.00**

In re Twin Valley Mettalcraft ASM LLC

Case No. _____

Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Twin Valley Mettalcrafft ASM LLC,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No. xxxx5282				Current as of April 4, 2010					
Ohio Department of Taxation P O Box 182101 Columbus, OH 43218-2101		-		Employee withholding					0.00
								522.59	522.59
Account No. xx-xxx7641				Current, as of April 4, 2010					
United States Treasury Internal Revenue Service Cincinnati, OH 45999-0039		-		Employee withholding taxes					0.00
								5,609.28	5,609.28
Account No.									
Account No.									
Account No.									
Subtotal									0.00
(Total of this page)								6,131.87	6,131.87
Total									0.00
(Report on Summary of Schedules)								6,131.87	6,131.87

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Twin Valley Mettalcraft ASM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxx4448		Trade debt				3,486.24
-Thyssen-Krupp Material NA Copper ad Brass Sales, Div. 6700 Poe Avenue Dayton, OH 45414-2590	-					
Account No. xxx xxx-xxx-4009		November 15, 2004			X	23,923.11
5th/3rd Bank P O Box 630337 Cincinnati, OH 45263-0337	-					
Account No. xxxx-xxxxxx-x2003		Credit card purchases				1,262.46
American Express P O Box 650448 Dallas, TX 75265-0448	-					
Account No. Twin Valley Metalcra						98.00
B-N Plating 613 Daniel Street Dayton, OH 45404-1637	-					
Subtotal (Total of this page)						28,769.81

2 continuation sheets attached

In re **Twin Valley Mettalcraft ASM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. xxxxx-x7425		Trade debt						1,390.84
Farm Plan P O Box 4450 Carol Stream, IL 60197-4450	-							
Account No. xx1421		Trade debt						1,016.00
Hawley, Cobb & Co. Inc., CPAs 216 North Barron Street Eaton, OH 45320	-							
Account No. xx1016		Trade debt						688.95
Hohman Plating 814 Hillrose Avenue Dayton, OH 45404-1132	-							
Account No. TWIVA		Trade debt						230.00
Magnetic Inspection Laboratory 1401 Greenleaf Elk Grove Village, IL 60007	-							
Account No. xxxx8323		Trade debt						467.03
MSC Metalworking Attn: Wes, Legal Department 75 Maxess Road Melville, NY 11747-3151	-							
Sheet no. <u>1</u> of <u>2</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page) 3,792.82

In re **Twin Valley Mettalcraft ASM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. xxx1744		Trade debt						226.53
Plastics International 7600 Arlington Drive Eden Prairie, MN 55344	-							
Account No. xxxx-xxxx-xxxx-8856		Credit card purchases						10,665.59
PNC Bank (National City) Attn: Michael Naso, Locator 01-7521 23000 Millcreek Boulevard Beachwood, OH 44122	-							
Account No. x3801		Trade debt						3,221.41
Thomas Net TPCO LLC Dept CH 14193 Palatine, IL 60055-4193	-							
Account No. xxxxxxxxxxxxxxxx2005								164.08
Verizon North P O Box 9688 Mission Hills, CA 91346-9688	-							
Account No.								
Sheet no. 2 of 2 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page) 14,277.61
Total (Report on Summary of Schedules)								46,840.24

In re Twin Valley Mettalcrafft ASM LLC

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
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In re **Twin Valley Mettalcraft ASM LLC**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
David R. Purdy 4739 Enterprise Road West Alexandria, OH 45381 Fuarantor on all four 5th/3rd loans	5th/3rd Bank P O Box 630337 Cincinnati, OH 45263-0337
Debra L. Purdy 4739 Enterprise Road West Alexandria, OH 45381 Guarantor on all 5th/3rd loans	5th/3rd Bank P O Box 630337 Cincinnati, OH 45263-0337

**United States Bankruptcy Court
Southern District of Ohio**

In re **Twin Valley Mettalcraft ASM LLC**

Debtor(s)

Case No.
Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **28** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **April 20, 2010**

Signature **/s/ Debra L Purdy**

**Debra L Purdy
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Southern District of Ohio

In re **Twin Valley Mettalcrafft ASM LLC**

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
\$-19,648.00

SOURCE
2008 Taxable Income for debtor. 2009 completion pending

2. Income other than from employment or operation of business

None

☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Other payments to employees as earned.		\$0.00	\$0.00

None ☒ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
5th/3rd Bank vs Twin Valley Matalcraft ASM LLC et al, 09-CV-027919	Collection of loans	Preble county, Ohio, Common Pleas	Pending, attempting to padlock premises

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5. Repossessions, foreclosures and returns

- None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☐ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None

- ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Twin Valley Metalcraft, ASM LLC	EIN xx-1507641	4739 Enterprise Road West Alexandria, OH 45381	Metal fabricating.	August 6, 2004-present

None

- ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- ☒ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

None

- ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None

- ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

None

- ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21 . Current Partners, Officers, Directors and Shareholders

- None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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22 . Former partners, officers, directors and shareholders

- None ☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

- None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

- None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **April 20, 2010**

Signature **/s/ Debra L Purdy**
Debra L Purdy
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Southern District of Ohio**

In re Twin Valley Mettalcraft ASM LLC

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>0.00</u>
Prior to the filing of this statement I have received	\$	<u>0.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: April 20, 2010

/s/ E. James Wampler
E. James Wampler 0007120
Wampler Law Offices
1515 Liberty Tower
120 W. Second Street
Dayton, OH 45402
937/224-8100

**United States Bankruptcy Court
Southern District of Ohio**

In re Twin Valley Mettalcraft ASM LLC,
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
David R. Purdy 4739 Enterprise Road West Alexandria, OH 45381			LLC 49% owner
Debra L Purdy 4739 Enterprise Road Starbuck, MN 56381			LLC partner, 51% interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 20, 2010

Signature /s/ Debra L Purdy
Debra L Purdy
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

-Thyssen-Krupp Material NA
Copper and Brass Sales, Div.
6700 Poe Avenue
Dayton, OH 45414-2590

5th/3rd Bank
P O Box 630337
Cincinnati, OH 45263-0337

American Express
P O Box 650448
Dallas, TX 75265-0448

B-N Plating
613 Daniel Street
Dayton, OH 45404-1637

David R. Purdy
4739 Enterprise Road
West Alexandria, OH 45381

Debra L. Purdy
4739 Enterprise Road
West Alexandria, OH 45381

Farm Plan
P O Box 4450
Carol Stream, IL 60197-4450

Hawley, Cobb & Co. Inc., CPAs
216 North Barron Street
Eaton, OH 45320

Hohman Plating
814 Hillrose Avenue
Dayton, OH 45404-1132

Magnetic Inspection Laboratory
1401 Greenleaf
Elk Grove Village, IL 60007

MSC Metalworking
Attn: Wes, Legal Department
75 Maxess Road
Melville, NY 11747-3151

Nationwide Credit, Inc.
2015 Vaughn Road, Bldg. 400
Kennesaw, GA 30144

Ohio Department of Taxation
P O Box 182101
Columbus, OH 43218-2101

Patricia L. Hill
Attorney at Law
One South Main Street #900
Dayton, OH 45402

Plastics International
7600 Arlington Drive
Eden Prairie, MN 55344

PNC Bank (National City)
Attn: Michael Naso, Locator 01-7521
23000 Millcreek Boulevard
Beachwood, OH 44122

Thomas Net TPCO LLC
Dept CH 14193
Palatine, IL 60055-4193

United States Treasury
Internal Revenue Service
Cincinnati, OH 45999-0039

Verizon North
P O Box 9688
Mission Hills, CA 91346-9688

**United States Bankruptcy Court
Southern District of Ohio**

In re **Twin Valley Mettalcraft ASM LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Twin Valley Mettalcraft ASM LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

April 20, 2010

Date

/s/ E. James Wampler

E. James Wampler 0007120

Signature of Attorney or Litigant

Counsel for **Twin Valley Mettalcraft ASM LLC**

Wampler Law Offices

**1515 Liberty Tower
120 W. Second Street
Dayton, OH 45402
937/224-8100**