B1 (Official Form 1)(4/10)								
	l States Bank Southern Distric		Court				Voluntar	y Petition
Name of Debtor (if individual, enter Last, Fin Cornerstone Christian Preschool		nc.	Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):	
All Other Names used by the Debtor in the la (include married, maiden, and trade names):	st 8 years		All Of	her Names de married,	used by the J maiden, and	Joint Debtor trade names	in the last 8 years):	
Last four digits of Soc. Sec. or Individual-Ta: (if more than one, state all) 31-1444558	xpayer I.D. (ITIN) No.	/Complete EIN		our digits of than one, state		r Individual-'	Taxpayer I.D. (ITIN)	No./Complete EIN
Street Address of Debtor (No. and Street, City 3270 N. Bend Road Cincinnati, OH	, and State):		Street	Address of	Joint Debtor	(No. and St	reet, City, and State):	
	г	ZIP Code	4					ZIP Code
County of Residence or of the Principal Place	of Business:	45239	Count	y of Reside	nce or of the	Principal Pl	ace of Business:	
Hamilton						-		
Mailing Address of Debtor (if different from	street address):		Mailir	g Address	of Joint Debt	tor (if differe	nt from street address	s):
	Γ	ZIP Code	4					ZIP Code
Location of Principal Assets of Business Deb (if different from street address above):	tor		•					
Type of Debtor		of Business			Chapter	of Bankruj	ptcy Code Under W	hich
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership	☐ Health Care B ☐ Single Asset F ☐ in 11 U.S.C. § ☐ Railroad ☐ Stockbroker ☐ Commodity B ☐ Clearing Bank	Real Estate as d 101 (51B) roker	the Petition is Filed (Check one box) Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 12 Chapter 13 Chapter 13 Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding		Recognition ceeding			
Other (If debtor is not one of the above entitie check this box and state type of entity below.)	Other Tax-Ex	empt Entity ox, if applicable) x-exempt organ of the United	nization States	defined "incurr	are primarily co I in 11 U.S.C. § ed by an indivi nal, family, or	(Checonsumer debts, \$101(8) as idual primarily	bus for	bts are primarily siness debts.
Filing Fee (Check one b	oox)	Check or	ie box:	<u> </u>	Chap	ter 11 Debt	ors	
■ Full Filing Fee attached □ Filing Fee to be paid in installments (applicable attach signed application for the court's conside debtor is unable to pay fee except in installmen	ration certifying that the	st Check if:	btor is not btor's agg	a small busin	ntingent liquida	defined in 11 tages	U.S.C. § 101(51D).	
Form 3A. Filing Fee waiver requested (applicable to chap attach signed application for the court's consider		Iust 3B. Check all	l applicable plan is bein ceptances	e boxes: ng filed with of the plan w	this petition.	repetition fron	t on 4/01/13 and every to n one or more classes of	· · · · · · · · · · · · · · · · · · ·
Statistical/Administrative Information ■ Debtor estimates that funds will be availa □ Debtor estimates that, after any exempt process there will be no funds available for distributions.	operty is excluded and	Insecured cred	itors.				S SPACE IS FOR COUR	RT USE ONLY
Estimated Number of Creditors	1,000- 5,001- 5,000 10,000	10,001-	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Assets SO to \$50,001 to \$100,001 to \$500,001 to \$100,000 to \$100,00	\$1,000,001 \$10,000,000 to \$10 to \$50 million million	1 \$50,000,001 \$ to \$100 t] 6100,000,001 o \$500 nillion	\$500,000,001 to \$1 billion	More than \$1 billion			
Estimated Liabilities	\$1,000,001 \$10,000,000 to \$10 to \$50 million million	1 \$50,000,001 \$ to \$100 t	3100,000,001 o \$500 nillion	\$500,000,001 to \$1 billion				

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition Cornerstone Christian Preschool and Childcare, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Date Filed: Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure

the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

after the filing of the petition.

B1 (Official Form 1)(4/10) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Howard S. Levy

Signature of Attorney for Debtor(s)

Howard S. Levy 0042641

Printed Name of Attorney for Debtor(s)

Voorhees & Levy LLC

Firm Name

11159 Kenwood Road Cincinnati, OH 45242

Address

Email: howard@voorheeslevy.com

513-489-2555 Fax: 513-489-2556

Telephone Number

July 8, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

▼ /s/ Beverly Graves

Signature of Authorized Individual

Beverly Graves

Printed Name of Authorized Individual

President

Title of Authorized Individual

July 8, 2011

Date

Signature of a Foreign Representative

Cornerstone Christian Preschool and Childcare, Inc.

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court Southern District of Ohio

In re	Cornerstone Christian Preschool and Childcare, Inc	ne Christian Preschool and Childcare, Inc.		
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor	Nature of claim (trade debt, bank loan, government contract,	Indicate if claim is contingent, unliquidated,	Amount of claim [if secured, also state value of security]
Code	familiar with claim who may be contacted	etc.)	disputed, or subject to setoff	value of security
Advanta	Advanta	Credit card -		14,708.00
PO Box 5657	PO Box 5657	supplies		
Hicksville, NY 11802	Hicksville, NY 11802			
American Express	American Express	Credit card -		967.00
P.O. Box 360001	P.O. Box 360001	supplies		
Ft. Lauderdale, FL 33336-0001				
Chase	Chase	Credit card -		5,353.00
PO Box 15298	PO Box 15298	supplies		
Wilmington, DE 19850	Wilmington, DE 19850			
City of Cincinnati	City of Cincinnati	Withholding/incom		5,396.00
Income Tax Division	Income Tax Division	e taxes		
805 Central Avenue Suite 600	805 Central Avenue Suite 600			
Cincinnati, OH 45202	Cincinnati, OH 45202	2000 5		4 = 2 = 2 2
Ford Credit	Ford Credit	2006 Ford		4,765.00
PO Box 79003	PO Box 79003	Econoline		(0.00
Saint Louis, MO 63179	Saint Louis, MO 63179			(0.00 secured)
Internal Revenue Service	Internal Revenue Service	Form 941		119,992.00
Centralized Insolvency Unit	Centralized Insolvency Unit	employment taxes		
PO Box 21126	PO Box 21126			
Philadelphia, PA 19114	Philadelphia, PA 19114	Maria I I I I I I I I I I I I I I I I I I I		40.404.00
Ohio Dept of Taxation	Ohio Dept of Taxation	Withholding taxes		12,421.00
Attn: Bankrputcy Division PO Box 530	Attn: Bankrputcy Division PO Box 530			
Columbus, OH 43266	Columbus, OH 43266	Credit card -		1,007.00
Staples PO Box 689020	Staples PO Box 689020	supplies		1,007.00
Des Moines, IA 50368	Des Moines, IA 50368	supplies		
V & G Rack Co.	V & G Rack Co.	Lease - business		3,500.00
3284 N. Bend Road	3284 N. Bend Road	Lease - Dusilless		3,500.00
Cincinnati, OH 45239	Cincinnati, OH 45239			
Omenmati, Ori 40200	Ontoninati, Off 40203			

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Cornerstone Christian Preschool and Childcare, Inc.	Case No.	
	Debtor(s)	-	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	July 8, 2011	Signature	/s/ Beverly Graves
			Beverly Graves
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Southern District of Ohio

	Southern District of Office	•	
e Cornerstone Christian Preschool	and Childcare, Inc.	Case No	
	Debtor	,	
		Chapter	11
LIST	OF EQUITY SECURIT	Y HOLDERS	
ollowing is the list of the Debtor's equity secur	ity holders which is prepared in acco	ordance with Rule 1007(a)(3	s) for filing in this chapter 11 (
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
i place of business of holder	Class	of Securities	merest
None			
None			
ECLARATION UNDER PENALT	Y OF PERJURY ON BEHA	LF OF CORPORATI	ON OR PARTNERSHI
I, the President of the corporation foregoing List of Equity Security Hole	n named as the debtor in this case	, declare under penalty of	perjury that I have read the
I, the President of the corporation	n named as the debtor in this case	, declare under penalty of	perjury that I have read the
I, the President of the corporation foregoing List of Equity Security Hole	n named as the debtor in this case ders and that it is true and correct	, declare under penalty of to the best of my informa	perjury that I have read the
foregoing List of Equity Security Hole	n named as the debtor in this case ders and that it is true and correct Signature	, declare under penalty of	perjury that I have read the

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

Advanta PO Box 5657 Hicksville, NY 11802

American Express P.O. Box 360001 Ft. Lauderdale, FL 33336-0001

Chase PO Box 15298 Wilmington, DE 19850

City of Cincinnati Income Tax Division 805 Central Avenue Suite 600 Cincinnati, OH 45202

Ford Credit PO Box 79003 Saint Louis, MO 63179

Internal Revenue Service Centralized Insolvency Unit PO Box 21126 Philadelphia, PA 19114

Ohio Attorney General Attn: Bankruptcy Division 150 E. Gay Street 21st Floor Columbus, OH 43215

Ohio Dept of Taxation Attn: Bankrputcy Division PO Box 530 Columbus, OH 43266

Staples PO Box 689020 Des Moines, IA 50368

V & G Rack Co. 3284 N. Bend Road Cincinnati, OH 45239

United States Bankruptcy Court Southern District of Ohio

In re	Cornerstone Christian Preschool a	and Childcare, Inc.	Case No.	
		Debtor(s)	Chapter	11
	CORPORAT	TE OWNERSHIP STATEMENT (RULE 7007.1)	
or recu action, ndirec	usal, the undersigned counsel for <u>c</u> , certifies that the following is a (are	Procedure 7007.1 and to enable the Ju Cornerstone Christian Preschool and (e) corporation(s), other than the debte ss of the corporation's(s') equity inter	Childcare, Inc. or or a governm	in the above captioned nental unit, that directly or
■ Non	ne [Check if applicable]			
July 8	3, 2011	/s/ Howard S. Levy		
Date	_	Howard S. Levy 0042641		
		Signature of Attorney or Litiga		
		Counsel for Cornerstone Chri Voorhees & Levy LLC	stian Preschool	and Childcare, Inc.
		11159 Kenwood Road		
		Cincinnati, OH 45242		
		513-489-2555 Fax:513-489-2556		
		howard@voorheeslevy.com		