

**United States Bankruptcy Court  
Southern District of Ohio**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>ACG, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>31-1105451</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>7007 Corporate Way Dayton, OH</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>45459</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Montgomery</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

<p align="center"><b>Type of Debtor</b> (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p align="center"><b>Nature of Business</b> (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p align="center"><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p align="center"><b>Tax-Exempt Entity</b> (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<p align="center"><b>Nature of Debts</b> (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p align="center"><b>Filing Fee</b> (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p align="center"><b>Chapter 11 Debtors</b></p> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<p><b>Statistical/Administrative Information</b></p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY																				
<p><b>Estimated Number of Creditors</b></p> <table style="width:100%; text-align: center;"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> </table>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000	
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<p><b>Estimated Assets</b></p> <table style="width:100%; text-align: center;"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
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<p><b>Estimated Liabilities</b></p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
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<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>ACG, Inc.</b></p>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**ACG, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Denis E. Blasius  
Signature of Attorney for Debtor(s)

Denis E. Blasius 0082617  
Printed Name of Attorney for Debtor(s)

Law Offices of Ira H. Thomsen  
Firm Name

140 North Main Street  
Suite A  
Springboro, OH 45066  
Address

**Email: cornell76@aol.com**

937-748-5001 Fax: 937-748-5003  
Telephone Number

May 18, 2011  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Allyn Conway  
Signature of Authorized Individual

Allyn Conway  
Printed Name of Authorized Individual

Managing Member  
Title of Authorized Individual

May 18, 2011  
Date

**United States Bankruptcy Court**  
**Southern District of Ohio**

In re ACG, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Covad Communications PO Box 39000 San Francisco, CA 94139</b>	<b>Covad Communications PO Box 39000 San Francisco, CA 94139</b>	<b>Services</b>	<b>Contingent Unliquidated Disputed</b>	<b>1,409.21</b>
<b>Craig T. Matthews &amp; Assoc., LPA 320 Regency Ridge Drive Dayton, OH 45459</b>	<b>Craig T. Matthews &amp; Assoc., LPA 320 Regency Ridge Drive Dayton, OH 45459</b>	<b>Services</b>		<b>8,843.07</b>
<b>Denise Miceli 9482 Sugar Bend Trail Dayton, OH 45458</b>	<b>Denise Miceli 9482 Sugar Bend Trail Dayton, OH 45458</b>	<b>Wages</b>		<b>11,400.00</b>
<b>Employee Based Systems 11852 Shaffer Drive Building D300 Littleton, CO 80127</b>	<b>Employee Based Systems 11852 Shaffer Drive Building D300 Littleton, CO 80127</b>	<b>Services</b>		<b>3,000.00</b>
<b>Global Software, Inc. 3201 Beechleaf Court Suite 170 Raleigh, NC 27604</b>	<b>Global Software, Inc. 3201 Beechleaf Court Suite 170 Raleigh, NC 27604</b>	<b>Services</b>		<b>1,000.00</b>
<b>Goldshot, Lamb &amp; Hobbs, Inc. 3066 Kettering Blvd Dayton, OH 45439</b>	<b>Goldshot, Lamb &amp; Hobbs, Inc. 3066 Kettering Blvd Dayton, OH 45439</b>	<b>Services</b>		<b>1,950.00</b>
<b>Infisoft Software 4526 Old Cave Spring Road Roanoke, VA 24018</b>	<b>Infisoft Software 4526 Old Cave Spring Road Roanoke, VA 24018</b>	<b>Services</b>		<b>2,199.00</b>
<b>Miami Valley Venture Fund 900 Kettering Tower Dayton, OH 45423</b>	<b>Miami Valley Venture Fund 900 Kettering Tower Dayton, OH 45423</b>	<b>Business Loan</b>		<b>44,829.59</b>
<b>Ohio Bureau of Workers Compensation 30 West Spring Street Columbus, OH 43215</b>	<b>Ohio Bureau of Workers Compensation 30 West Spring Street Columbus, OH 43215</b>	<b>Ohio Worker's Compensation Premiums</b>		<b>950.00</b>
<b>Ohio Department of Taxation C/O Attorney General - Collections 150 E. Gay Street, 21st Floor Columbus, OH 43215</b>	<b>Ohio Department of Taxation C/O Attorney General - Collections 150 E. Gay Street, 21st Floor Columbus, OH 43215</b>	<b>Ohio Sales Taxes</b>		<b>41,873.00</b>

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Ohio Dept. of Job and Family Services 30 East Broad Street 32nd Floor Columbus, OH 43215	Ohio Dept. of Job and Family Services 30 East Broad Street 32nd Floor Columbus, OH 43215	Ohio Unemployment Taxes		4,270.00
Ohio Dept. of Taxation Attn: Bankruptcy Division P.O. Box 530 Columbus, OH 43266-0030	Ohio Dept. of Taxation Attn: Bankruptcy Division P.O. Box 530 Columbus, OH 43266-0030	Ohio Withholding Taxes		22,917.00
Patricia Elliot 8533 Timber Park Drive Dayton, OH 45458	Patricia Elliot 8533 Timber Park Drive Dayton, OH 45458	Wages		12,249.96
Patricia Elliot 8533 Timber Park Drive Dayton, OH 45458	Patricia Elliot 8533 Timber Park Drive Dayton, OH 45458	Reimbursement owed for Business Expenses		8,692.04
Privatizer Systems, Inc. 4694 Wadsworth Road Dayton, OH 45414	Privatizer Systems, Inc. 4694 Wadsworth Road Dayton, OH 45414	Services		4,197.00
Sage Leadership Academy 1581 Bradford Trace Drive Allen, TX 75002	Sage Leadership Academy 1581 Bradford Trace Drive Allen, TX 75002	Tuition		1,700.00
Susan Taylor 2925 Dwight Avenue Dayton, OH 45420	Susan Taylor 2925 Dwight Avenue Dayton, OH 45420	Wages		12,498.00
Susan Taylor 2925 Dwight Avenue Dayton, OH 45420	Susan Taylor 2925 Dwight Avenue Dayton, OH 45420	Reimbursement owed for Business Expenses		16,889.97
Timecentre, Inc. 7094 Peachtree Industrial Blvd Suite 270 Norcross, GA 30071	Timecentre, Inc. 7094 Peachtree Industrial Blvd Suite 270 Norcross, GA 30071	Services		20,939.87
Unitime Services, Inc. 4900 Pearl East Circle Suite 110 Boulder, CO 80301	Unitime Services, Inc. 4900 Pearl East Circle Suite 110 Boulder, CO 80301	Services		11,429.00

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **May 18, 2011**

Signature **/s/ Allyn Conway**

**Allyn Conway**

**Managing Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of Ohio**

In re ACG, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Allyn Conway 10251 Cherry Tree Terrace Dayton, OH 45458</b>	<b>Member</b>	<b>100%</b>	<b>Membership</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 18, 2011

Signature /s/ Allyn Conway  
**Allyn Conway  
Managing Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

Covad Communications  
PO Box 39000  
San Francisco, CA 94139

Craig T. Matthews & Assoc., LPA  
320 Regency Ridge Drive  
Dayton, OH 45459

Crystal Water Company  
827 South Patterson Blvd  
Dayton, OH 45402

Dayton Area Chamber of Commerce  
One Chamber Plaza  
Dayton, OH 45402

Denise Miceli  
9482 Sugar Bend Trail  
Dayton, OH 45458

Donet, Inc.  
33 W First Street  
Suite 320  
Dayton, OH 45402

Donnellon McCarthy  
PO Box 932332  
Cleveland, OH 44193

Employee Based Systems  
11852 Shaffer Drive  
Building D300  
Littleton, CO 80127

Far Hills Office Condo Assoc.  
7017 Corporate Way  
Attn: Ruth Jewell  
Dayton, OH 45459

Federal Express  
PO Box 371461□□  
Pittsburgh, PA 15250

Global Software, Inc.  
3201 Beechleaf Court  
Suite 170  
Raleigh, NC 27604

Goldshot, Lamb & Hobbs, Inc.  
3066 Kettering Blvd  
Dayton, OH 45439

Grange Life Insurance Co.  
PO Box 182929  
Columbus, OH 43218



Infisoft Software  
4526 Old Cave Spring Road  
Roanoke, VA 24018

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

KeyBank  
4910 Tiedeman Road  
Cleveland, OH 44144

Megacity Fire Protection  
8210 Expansion Way  
Dayton, OH 45424

Miami Valley Venture Fund  
900 Kettering Tower  
Dayton, OH 45423

Nova Network Consulting  
5494 Mallard Drive  
Cincinnati, OH 45247

Ohio Attorney General  
30 E. Broad Street, 17th Floor  
Columbus, OH 43215

Ohio Bureau of Workers Compensation  
30 West Spring Street  
Columbus, OH 43215

Ohio Department of Taxation  
C/O Attorney General - Collections  
150 E. Gay Street, 21st Floor  
Columbus, OH 43215

Ohio Dept. of Job and Family Services  
30 East Broad Street  
32nd Floor  
Columbus, OH 43215

Ohio Dept. of Taxation  
Attn: Bankruptcy Division  
P.O. Box 530  
Columbus, OH 43266-0030

Opus Marketing  
17853 Santiabgo Blvd  
#107-291  
Villa Park, CA 92861

Patricia Elliot  
8533 Timber Park Drive  
Dayton, OH 45458

Privatizer Systems, Inc.  
4694 Wadsworth Road  
Dayton, OH 45414

Ron Duckson Security Systems  
1932 E Whipp Rd  
Dayton, OH 45440

Sage Leadership Academy  
1581 Bradford Trace Drive  
Allen, TX 75002

Susan Taylor  
2925 Dwight Avenue  
Dayton, OH 45420

Timecentre, Inc.  
7094 Peachtree Industrial Blvd  
Suite 270  
Norcross, GA 30071

Trustwave Holdings, Inc.  
Department CH 19213  
Palatine, IL 60055

U.S. Attorney -- Dayton  
602 Federal Building  
200 West Second Street  
Dayton, OH 45402

U.S. Attorney General  
Main Justice Building Rm 5111  
10th & Constitution Ave. N.W.  
Washington, DC 20530

Unitime Services, Inc.  
4900 Pearl East Circle  
Suite 110  
Boulder, CO 80301

**United States Bankruptcy Court  
Southern District of Ohio**

In re ACG, Inc.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for ACG, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**May 18, 2011**  
Date

**/s/ Denis E. Blasius**

**Denis E. Blasius 0082617**

Signature of Attorney or Litigant

Counsel for ACG, Inc.

**Law Offices of Ira H. Thomsen**

**140 North Main Street**

**Suite A**

**Springboro, OH 45066**

**937-748-5001 Fax:937-748-5003**

**cornell76@aol.com**

**United States Bankruptcy Court  
Southern District of Ohio**

In re ACG, Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Allyn Conway**, declare under penalty of perjury that I am the **Managing Member** of **ACG, Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 18th day of May, 2011.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Allyn Conway, Managing Member** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Allyn Conway, Managing Member** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Allyn Conway, Managing Member** of this Corporation is authorized and directed to employ the law firm of **Ira H. Thomsen/Denis E. Blasius 0082617**, attorney to represent the corporation in such bankruptcy case."

Date May 18, 2011

Signed /s/ Allyn Conway  
**Allyn Conway**

Resolution of Board of Directors  
of  
**ACG, Inc.**

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Allyn Conway, Managing Member** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Allyn Conway, Managing Member** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Allyn Conway, Managing Member** of this Corporation is authorized and directed to employ the law firm of **Ira H. Thomsen/Denis E. Blasius 0082617**, attorney to represent the corporation in such bankruptcy case.

Date **May 18, 2011** \_\_\_\_\_

Signed **/s/ Allyn Conway** \_\_\_\_\_