

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court
Southern District of Ohio**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): MILLER BROS WALLPAPER COMPANY	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA MILLER BROS PAINT; DBA MILLER BROS PAINT & DECORATING; DBA MILLER BROS PAINT & WALLPAPER	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 31-1020917	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 4343 MONTGOMERY ROAD Cincinnati, OH <div style="text-align: right; font-size: small;">ZIP Code 45212</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Hamilton	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P.O. BOX 12210 Cincinnati, OH <div style="text-align: right; font-size: small;">ZIP Code 45212</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>

Location of Principal Assets of Business Debtor
(if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information *** Philomena S. Ashdown 0034433 *** <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$5 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): MILLER BROS WALLPAPER COMPANY
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
MILLER BROS WALLPAPER COMPANY

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)
 I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
 Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Debtor

X _____
Signature of Foreign Representative

X _____
Signature of Joint Debtor

Printed Name of Foreign Representative

Telephone Number (If not represented by attorney)

Date

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Philomena S. Ashdown
Signature of Attorney for Debtor(s)

Philomena S. Ashdown 0034433
Printed Name of Attorney for Debtor(s)

STRAUSS & TROY
Firm Name

Suite 400
150 EAST FOURTH STREET
CINCINNATI, OH 45202

Address

513-621-2120 Fax: 513-241-8259
Telephone Number

October 23, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ VICTOR WELLS
Signature of Authorized Individual

VICTOR WELLS
Printed Name of Authorized Individual

PRESIDENT, SOLE SHAREHOLDER
Title of Authorized Individual

October 23, 2012
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Southern District of Ohio**

In re MILLER BROS WALLPAPER COMPANY

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
AKZO NOBEL/GLIDDEN 15885 SPRAGUE ROAD Strongsville, OH 44136	AKZO NOBEL/GLIDDEN 15885 SPRAGUE ROAD Strongsville, OH 44136		Contingent Unliquidated Disputed	946,000.00
ALL PRO BILLING ACCOUNT 1215 MILLENNIUM PARKWAY Brandon, FL 33511	ALL PRO BILLING ACCOUNT 1215 MILLENNIUM PARKWAY Brandon, FL 33511	STOCK IN ALL PRO		17,750.00 (12,000.00 secured)
ALL PRO BILLING ACCOUNT 1215 MILLENNIUM PARKWAY Brandon, FL 33511	ALL PRO BILLING ACCOUNT 1215 MILLENNIUM PARKWAY Brandon, FL 33511	STOCK IN ALL PRO		17,000.00 (12,000.00 secured)
ANTHEN BCBS OH GROUP 1351 WM HOWARD TAFT Cincinnati, OH 45206	ANTHEN BCBS OH GROUP 1351 WM HOWARD TAFT Cincinnati, OH 45206			4,575.47
CALIFORNIA PAINT COMPANY 150 DASCUMB RD. Andover, MA 01810	CALIFORNIA PAINT COMPANY 150 DASCUMB RD. Andover, MA 01810			318,421.42
CALIFORNIA PRODUCTS 150 DASCUMB RD. Andover, MA 01810	CALIFORNIA PRODUCTS 150 DASCUMB RD. Andover, MA 01810			220,000.00
CINCINNATI BELL 221 E 4TH STREET Cincinnati, OH 45202	CINCINNATI BELL 221 E 4TH STREET Cincinnati, OH 45202			5,136.34
DELL COMPUTER PO BOX 81577 Austin, TX 78708	DELL COMPUTER PO BOX 81577 Austin, TX 78708			4,390.87
DISCOVER BUSINESS PO BOX 960016 Orlando, FL 32896	DISCOVER BUSINESS PO BOX 960016 Orlando, FL 32896			20,080.60
FIFTH THIRD MASTER CARD PO BOX 740789 Cincinnati, OH 45274	FIFTH THIRD MASTER CARD PO BOX 740789 Cincinnati, OH 45274			4,396.95

B4 (Official Form 4) (12/07) - Cont.

In re MILLER BROS WALLPAPER COMPANY

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
FIVE MILE CENTER 5710 WOOSTER PIKE STE 122 Cincinnati, OH 45227	FIVE MILE CENTER 5710 WOOSTER PIKE STE 122 Cincinnati, OH 45227			7,974.00
GACO WESTERN PO BOX 9827 Seattle, WA 98109	GACO WESTERN PO BOX 9827 Seattle, WA 98109			11,469.31
GRAMMAS DEVELOPMENT 891 COUNTRY CLUB DR. Cincinnati, OH 45245	GRAMMAS DEVELOPMENT 891 COUNTRY CLUB DR. Cincinnati, OH 45245			20,200.00
LANCASTER SUPPLY 1310 UNION ST. Spartanburg, SC 29302	LANCASTER SUPPLY 1310 UNION ST. Spartanburg, SC 29302			7,425.62
MIDWEST CENTERS 3307 CLIFTON - 2ND FLOOR Cincinnati, OH 45220	MIDWEST CENTERS 3307 CLIFTON - 2ND FLOOR Cincinnati, OH 45220			7,104.72
MILA INVESTMENTS, LTD PO BOX 340370 BEAVERCREEK, OH 45434	MILA INVESTMENTS, LTD PO BOX 340370 BEAVERCREEK, OH 45434			16,666.64
SPRUNG FAMILY INVESTMENTS LLC 1106 MILLCREEK DR Buffalo Grove, IL 60089	SPRUNG FAMILY INVESTMENTS LLC 1106 MILLCREEK DR Buffalo Grove, IL 60089	All assets of debtor, including see attached listing of accounts receivable		375,000.00 (36,000.00 secured)
THIBAUT WALLPAPER 480 FRELINGHUYSEN AVE. Newark, NJ 07114	THIBAUT WALLPAPER 480 FRELINGHUYSEN AVE. Newark, NJ 07114			4,508.71
US BANK EQUIPMENT FINANCE 1310 MADRID ST. Marshall, MN 56258	US BANK EQUIPMENT FINANCE 1310 MADRID ST. Marshall, MN 56258			14,000.00 (0.00 secured)
WELLS HOLDING 716 WAYNOKA DRIVE Sardinia, OH 45171	WELLS HOLDING 716 WAYNOKA DRIVE Sardinia, OH 45171	back rent		45,000.00

B4 (Official Form 4) (12/07) - Cont.

In re MILLER BROS WALLPAPER COMPANY
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the PRESIDENT, SOLE SHAREHOLDER of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 23, 2012

Signature /s/ VICTOR WELLS
VICTOR WELLS
PRESIDENT, SOLE SHAREHOLDER

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

4WALLS.COM. LTD
4700 LAKESIDE AVENUE
CLEVELAND OH 44114

AB LOCK
4344 MONTGOMERY RD.
CINCINNATI OH 45212

AKZO NOBEL/GLIDDEN
Acct No 340612
15885 SPRAGUE ROAD
STRONGSVILLE OH 44136

ALL PRO
BILLING ACCOUNT
1215 MILLENNIUM PARKWAY
BRANDON FL 33511

AMERICAN EXPRESS
Acct No 51004; 82008
P.O. BOX 650448
DALLAS TX 75265

ANTHEN BCBS OH GROUP
1351 WM HOWARD TAFT
CINCINNATI OH 45206

AQUA FALLS WATER
Acct No 44405
PO BOX 98
ENON OH 45323

BIG EYE PRODUCTIONS
PO BOX 27038
TUSCANY RPO
CALGARY, ALBERTA

BLUE MOUNTAIN WALLCOVERING
1 TRANS-BORDER DR., STE 15405
CHAMPLAIN NY 12919

BREWSTER WALLCOVERING
67 PACELLA PK DR.
RANDOLPH MA 02368

CALIFORNIA PAINT COMPANY
150 DASCUMB RD.
ANDOVER MA 01810

CALIFORNIA PRODUCTS
150 DASCUMB RD.
ANDOVER MA 01810

CHASE MASTERCARD
Acct No 8017
PO BOX 15153
WILMINGTON DE 19886

CINCINNATI BELL
Acct No 0090;0530;3800;9029;0209
221 E 4TH STREET
CINCINNATI OH 45202

CINCINNATI BELL
Acct No 365690
PO BOX 1199
CINCINNATI OH 45201

CINTAS
Acct No 00929
PO BOX 630803
CINCINNATI OH 45263

DAYTON POWER & LIGHT
Acct No 0712
PO BOX 1247
DAYTON OH 45401

DELL COMPUTER
Acct No 245
PO BOX 81577
AUSTIN TX 78708

DISCOVER BUSINESS
Acct No 9318
PO BOX 960016
ORLANDO FL 32896

DUKE ENERGY
Acct No 209;203;216;242;202;105;205
PO BOX 1326
CHARLOTTE NC 28201

EPICOR
Acct No 283145
804 LASCIMAS PKWY, STE 200
AUSTIN TX 78746

FED EX
Acct No 8398-3
PO BOX 371461
PITTSBURGH PA 15250-7461

FIFTH THIRD MASTER CARD
Acct No 0145
PO BOX 740789
CINCINNATI OH 45274

FIVE MILE CENTER
5710 WOOSTER PIKE STE 122
CINCINNATI OH 45227

FIVE MILE CENTER LLC
5710 WOOSTERPIKE
STE 122
CINCINNATI OH 45227

GACO WESTERN
Acct No 211773
PO BOX 9827
SEATTLE WA 98109

GACO WESTERN
Acct No 211773
200 W. MECER ST. #202
SEATTLE WA 98119

GRAMMAS DEVELOPMENT
891 COUNTRY CLUB DR.
CINCINNATI OH 45245

LANCASTER SUPPLY
1310 UNION ST.
SPARTANBURG SC 29302

LAWRENCE BURICK
Acct No 340612
THOMPSON HINE
10 WEST 2D STREET, STE 2000
DAYTON OH 45402

MCSWAIN PROPERTIES
2945 STANWIN PLACE
CINCINNATI OH 45241

MICOR CENTER
Acct No 7151181
PO BOX 848
HILLIARD OH 43026

MIDWEST CENTER LTD
3307 CLIFTON AVENUE
CINCINNATI OH 45220

MIDWEST CENTERS
3307 CLIFTON - 2ND FLOOR
CINCINNATI OH 45220

MILA INVESTMENTS, LTD
PO BOX 340370
BEAVERCREEK OH 45434

OHIO DEPT TAXATION
Acct No 95084327
PO BOX 16678
COLUMBUS OH 43216

PATTON WALLCOVERING
515 S. CENTRAL AVE.
COLUMBUS OH 43223

PCC INTERNEET GROUP
PO BOX 42546
MIDDLETOWN OH 45042

PITNEY BOWES
Acct No 8808199; 7510
1 ELMCROFT RD.
STAMFORD CT 06926

PRESCIENT PHONE CARRIER
Acct No 13207
1 BARNES PARK SOUTH
WALLINGFORD CT 06492

RALPH MCSWAIN
2921 GLENDALE MILFORD RD.
CINCINNATI OH 45241

RICHARDS PAINT CO.
200 PAINT ST.
ROCKLEDGE FL 32955

RUMPKE
Acct No 17952;43214;12077
3700 STRUBLE RD.
CINCINNATI OH 45251

SCHIFF KREDLER-SHELL
1 W 4TH ST.
CINCINNATI OH 45202

SPEEDWAY FUEL CARD
PO BOX 1590
SPRINGFIELD OH 45501

SPRING FINANCIAL
3175 COMMERCIAL AVE. STE. 107
NORTHBROOK IL 60062

SPRINT CELLULAR
Acct No 9607
PO BOX 8077
LONDON KY 40742

SPRINT CELLULAR
Acct No 9607
6391 SPRINT PRKY
OVERLAND PARK KS 66251

SPRUNG FAMILY INVESTMENTS LLC
1106 MILLCREEK DR
BUFFALO GROVE IL 60089

STRAUSS & TROY
150 EAST FOURTH STREET
CINCINNATI OH 45202-4018

THIBAUT WALLPAPER
Acct No 132772
480 FRELINGHUYSEN AVE.
NEWARK NJ 07114

TIME WARNER
Acct No 6001
3268 HIGHLAND AVE.
CINCINNATI OH 45213

U LINE SUPPLY
Acct No 583099
2200 S. LAKESIDE DR.
WAUKEGAN IL 60085

US BANK EQUIPMENT FINANCE
Acct No 1105545
1310 MADRID ST.
MARSHALL MN 56258

VECTREN ENERGY
Acct No 2273447
414 S. MAIN ST.
ANN ARBOR MI 48104

VICTOR WELLS
3336 RAVINE PLACE
MAINEVILLE OH 45039

WELLS HOLDING
716 WAYNOKA DRIVE
SARDINIA OH 45171

**United States Bankruptcy Court
Southern District of Ohio**

In re MILLER BROS WALLPAPER COMPANY

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for MILLER BROS WALLPAPER COMPANY in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 23, 2012

Date

/s/ Philomena S. Ashdown

Philomena S. Ashdown 0034433

Signature of Attorney or Litigant

Counsel for MILLER BROS WALLPAPER COMPANY

STRAUSS & TROY

Suite 400

150 EAST FOURTH STREET

CINCINNATI, OH 45202

513-621-2120 Fax:513-241-8259