

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
COLUMBUS DIVISION**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): KBT Freight, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 34-1271655	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 8270 Orion Place Suite 250 Columbus, OH	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE 43240	ZIP CODE
County of Residence or of the Principal Place of Business: Delaware	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 8270 Orion Place Suite 250 Columbus, OH	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE 43240	ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above): Company maintains multiple locates to store leased trucks and trailers	
ZIP CODE	

Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check one box: Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition

Document

Name of Debtor(s) **K&T Freight, Inc.**

(This page must be completed and filed in every case.)

Page 2 of 17

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

Location Where Filed: None	Case Number:	Date Filed:
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Location Where Filed:	Case Number:	Date Filed:
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Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)

Name of Debtor: None	Case Number:	Date Filed:
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District:	Relationship:	Judge:
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Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X _____
Date

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

Document

Name of Debtor(s) **KBT Freight, Inc.**

Page 3 of 17

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____

X _____

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney*

X /s/ Jeffrey K. Lucas

Jeffrey K. Lucas Bar No. **0074504**

Law Office of Jeffrey K. Lucas, Inc.
1717 Bethel Road
Columbus, Ohio 43220

Phone No. **(614) 326-0818** Fax No. **(614) 245-0790**

2/29/2012

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

KBT Freight, Inc.

X /s/ Jim Pack

Signature of Authorized Individual

Jim Pack

Printed Name of Authorized Individual

President

Title of Authorized Individual

2/29/2012

Date

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

IN RE: KBT Freight, Inc.

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

1. Debtor's employer identification number is 34-1271655.

2. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____.

3. The following financial data is the latest available information and refers to the debtor's condition on _____.

- a. Total Assets
- b. Total Liabilities

Secured debt	Amounts	Approximate number of holders
Fixed, liquidated secured debt		
Contingent secured debt		
Disputed secured debt		
Unliquidated secured debt		
Unsecured debt	Amounts	Approximate number of holders
Fixed, liquidated unsecured debt		
Contingent unsecured debt		
Disputed unsecured debt		
Unliquidated unsecured debt		
Stock	Amounts	Approximate number of holders
Number of shares of preferred stock	0	0
Number of shares of common stock	100	1

Comments, if any

See separately filed statement regarding corporate ownership. Corporation does not file any quarterly reports with SEC or any other agency.

4. Brief description of debtor's business:

Business engages in the business as a motor carrier transporting goods through out the Great Lake's area

IN RE: KBT Freight, Inc.

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

5. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor:

See separately filed statement listing owners of Nexus Asset Holding, Inc.

6. List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor:

Nexus Asset Holding, Inc.

I, Jim Pack, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: 2/29/2012

Signature: /s/ Jim Pack
Jim Pack
President

(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **President** of the **Corporation**
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
 1 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date **2/29/2012**

Signature **/s/ Jim Pack**
Jim Pack
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

IN RE: KBT Freight, Inc.

CASE NO

CHAPTER 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	<u>\$5,000.00</u>
Prior to the filing of this statement I have received:	<u>\$5,000.00</u>
Balance Due:	<u>\$0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Additional representation after the filing of the petition and development of the plan and related notices.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

2/29/2012

Date

/s/ Jeffrey K. Lucas

Jeffrey K. Lucas
Law Office of Jeffrey K. Lucas, Inc.
1717 Bethel Road
Columbus, Ohio 43220
Phone: (614) 326-0818 / Fax: (614) 245-0790

Bar No. 0074504

/s/ Jim Pack

Jim Pack
President

IN RE: **KBT Freight, Inc.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address, including	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar	(3) Nature of claim (trade debt, bank loan,	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to	(5) Amount of claim [if secured also state value of security]
Kirk National Lease Inc. 3885 W. Michagan Drive Sidney, Oh. 45365		Purchase Money		\$800,000.00
Anthem BCBS of Ohio P.O. 105673 Atlanta, Georgia 30348-5673		Purchase Money		\$91,491.04
Ryder Transportation Services 6000 Winward Parkway Alpharitta, GA. 30005		Purchase Money		\$55,000.00
Pilot Travel Centers LLC 5508 Lonas Drive Knoxville, TN. 37909		Purchase Money		\$50,049.22
High Grade Oil 435 South Vandermark Road Sidney, OH. 45365		Purchase Money		\$47,360.78
Ryder Aon Insurance 11690 NW 105th Street 4th Floor Miami, FL. 33178		Purchase Money		\$39,923.00

IN RE: **KBT Freight, Inc.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1) Name of creditor and complete mailing address, including	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar	(3) Nature of claim (trade debt, bank loan,	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to	(5) Amount of claim [if secured also state value of security]
Tim May C/O Lloyd Schrorer 5641 State Route 274 New Bremen 45869		Purchase Money		\$37,500.00
Great West Casualty Company P.O. Box 277 Sioux City, NE 68776		Purchase Money		\$23,068.80
American Express Travel P.O. Box 0001 Los Angeles, Ca. 90096		Purchase Money		\$18,952.69
Dawson Transportation Service Inc. 1105 Schrock Road STE 500 Columbus, OH. 43229		Purchase Money		\$15,364.31
Miller Profile, LLC Doug Bruan P.O. Box 20783 Columbus, OH. 43220		Purchase Money		\$12,212.20
Monnier & Co. 1055 Fairington Dr. P.O. Box 459 Sidnet, OH. 45365		Purchase Money		\$10,560.00
Lloyd Schrorer 5641 State Route 274 New Bremen, OH. 45869		Purchase Money		\$9,000.00

IN RE: **KBT Freight, Inc.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

(1) Name of creditor and complete mailing address, including	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar	(3) Nature of claim (trade debt, bank loan,	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to	(5) Amount of claim [if secured also state value of security]
TMW Systems 21111 Chagrin Boulevard Cleveland, OH. 44122		Purchase Money		\$6,000.00
OneIT P.O. Box 734 Galion, Oh. 44833		Purchase Money		\$4,742.38
ATT P.O. Box 5093 Carol Stream, IL.60197		Purchase Money		\$4,500.00
Staffmark Personal Services 435 Elm St. STE 300 Cincinnati, OH.45202		Purchase Money		\$3,800.00
Ford Motor Credit LLC One American Rd. Dearborn MI. 48126		Purchase Money		\$3,586.00
WSA Studio 350 East First Ave. Columbus, OH. 43201		Purchase Money		\$3,100.00
Jeff Philipot 3086 Kaiser FT. Loramie, OH. 45845		Purchase Money		\$3,000.00

IN RE: **KBT Freight, Inc.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the **President** of the **Corporation**
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the
best of my information and belief.

Date: **2/29/2012**

Signature: **/s/ Jim Pack**
Jim Pack
President

IN RE: KBT Freight, Inc.

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 2/29/2012

Signature /s/ Jim Pack
Jim Pack
President

Date _____

Signature _____

Account Temps
12400 Collection Center Drive
Chicago, Il. 60693

American Express Travel
P.O. Box 0001
Los Angeles, Ca. 90096

Anthem BCBS of Ohio
P.O. 105673
Atlanta, Georgia 30348-5673

ATT
P.O. Box 5093
Carol Stream, IL.60197

BP
P.O. Box 70887
Charlotte, N.C. 28272-0887

Dawson Transportation Service Inc.
1105 Schrock Road
STE 500
Columbus, OH. 43229

Faulkner, Garmhausen, Keister and Shenk
100 South Ave.
Sidney, OH. 45365

Ford Motor Credit LLC
One American Rd.
Dearborn MI. 48126

Great West Casualty Company
P.O. Box 277
Sioux City, NE 68776

High Grade Oil
435 South Vandermark Road
Sidney, OH. 45365

Ice Mountian Water
6661 Dixie Highway
STE 4
Louisville, KY. 40258

Ikon Office Solutions
3920 Arkwright Dr.
STE 400
Macon, GA. 31210

J.J. Keller
3003 Brezewood Lane
Neenah, WI. 54957

Jeff Phlipot
3086 Kaiser
FT. Loramie, OH. 45845

Kirk National Lease Inc.
3885 W. Michagan Drive
Sidney, Oh. 45365

Lloyd Schrorer
5641 State Route 274
New Bremen, OH. 45869

Miller Profile, LLC
Doug Bruan
P.O. Box 20783
Columbus, OH. 43220

Monnier & Co.
1055 Fairington Dr.
P.O. Box 459
Sidnet, OH. 45365

OneIT
P.O. Box 734
Galion, Oh. 44833

Perry Corporation
545 W. Market
Lima, OH. 45802

Petus Transport
4975 Emmitt Rd.
Lyndhurst, OH. 44124

Pilot Travel Centers LLC
5508 Lonas Drive
Knoxville, TN. 37909

Ryder Aon Insurance
11690 NW 105th Street
4th Floor
Miami, FL. 33178

Ryder Transportation Services
6000 Winward Parkway
Alpharitta, GA. 30005

Staffmark Personal Services
435 Elm St.
STE 300
Cincinnati, OH.45202

Tim May
C/O Lloyd Schrorer
5641 State Route 274
New Breman 45869

TMW Systems
21111 Chagrin Boulevard
Cleveland, OH. 44122

United States Department of Treasury

Verizon Wireless
2401 Mall Drive
North Charleston, S.C. 29406

WSA Studio
350 East First Ave.
Columbus, OH. 43201

Xtra Lease
1625 Frank Rd.
Columbus, Oh. 43223

**STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LOCAL RULE 1015-2
UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF OHIO**

Please check the appropriate box with respect to each of the following items:

1. If any previous bankruptcy of any kind was filed in any court within the last 8 years by this debtor or any entity related to the debtor as described below, or if the debtor or any entity related to the debtor as described below has a pending bankruptcy case in any bankruptcy court regardless of when such case was filed, then set forth the name of the debtor, case number, date filed, chapter filed under, district and division where the case is or was pending, current status of the case, any real estate in the case and judge assigned to the case. If no such petitions were filed, so indicate:

- This debtor (identical individual, including DBAs, FDBAs)
- This debtor (identical entity)
- Spouse of this debtor
- Corporation, if this debtor is or was a major shareholder of the corporation
- Major shareholder of this debtor (if this debtor is a corporation)
- Affiliate(s) of this debtor (see § 101(2) of the Code)
- Partnership, if this debtor is or was a general partner in the partnership
- General partner of this debtor (if this debtor is a partnership)
- General partner of this debtor (if this debtor is or was another general partner therewith)
- Entity with which this debtor has substantial identity of financial interests or assets

2. NONE OF THE ABOVE APPLY

I DECLARE, UNDER PENALTY OF PERJURY, THAT THE FOREGOING IS TRUE AND CORRECT.

Executed at: _____, Ohio

Dated: February 29, 2012

KBT Freight, Inc.
DEBTOR

JOINT DEBTOR

**DESIGNATION AS CONSUMER OR BUSINESS CASE
INFORMATION REQUIRED BY LOCAL RULE 1002-1(e)**

Please check the appropriate box:

- Consumer case; debtor is an individual who is not engaged in business and owes consumer debt only
- Business case; debtor is a corporation
- Business case; debtor is a partnership
- Business case; debtor is an individual currently engaged in business
- Business case; debtor is an individual formerly engaged in business who owes more for business debts than for consumer debts
- Business case; case was commenced under chapter 12

Jeffrey K. Lucas
CASE ATTORNEY