

B1 (Official Form 1)(12/11)

United States Bankruptcy Court Southern District of Ohio		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): UH Columbus Investment Limited Partnership		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 13-4077021		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): c/o Real Estate Capital Partners 114 West 47th Street, 23rd Floor New York, NY <div style="text-align: right;">ZIP Code 10036</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Delaware		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): 9200 Worthington Road Westerville, OH 43082		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input type="checkbox"/> Corporation (includes LLC and LLP) <input checked="" type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): UH Columbus Investment Limited Partnership</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

UH Columbus Investment Limited Partnership

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Thomas R. Allen
Signature of Attorney for Debtor(s)

Thomas R. Allen 0017513
Printed Name of Attorney for Debtor(s)

Allen Kuehnle Stovall & Neuman LLP
Firm Name

17 South High Street
Suite 1220
Columbus, OH 43215

Address

(614) 221-8500 Fax: (614) 221-5988
Telephone Number

May 25, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Robert J. McGee
Signature of Authorized Individual

Robert J. McGee
Printed Name of Authorized Individual

Secretary, RECI XXV, Inc., General Partner
Title of Authorized Individual

May 25, 2012
Date

**WRITTEN AUTHORIZATION OF THE SOLE GENERAL PARTNER OF
UH COLUMBUS INVESTMENT LIMITED PARTNERSHIP**

THE UNDERSIGNED, constituting the sole General Partner of UH Columbus Investment Limited Partnership (the "Partnership"), a Delaware limited partnership, hereby adopts the following resolutions in accordance with the Partnership's Amended and Restated Agreement of Limited Partnership, as further amended, and pursuant to Sections 17-302 and 17-405 of the Delaware Revised Uniform Limited Partnership Act:

NOW THEREFORE BE IT RESOLVED, that the sole General Partner, having obtained the written consent of all Partners, deems it advisable and in the best interests of the Partnership, its Partners and all parties in interest to seek protection for the Partnership under Chapter 11 of Title 11 of the United States Code, and to employ competent professional assistance to guide the Partnership through its reorganization process; and,

NOW THEREFORE BE IT FURTHER RESOLVED, that the Partnership be, and hereby is, authorized to file a petition for relief under Chapter 11 of Title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Ohio, Eastern Division (the "Chapter 11 Proceeding"); and

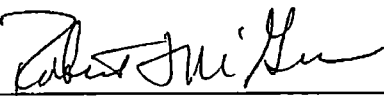
NOW THEREFORE BE IT FURTHER RESOLVED, that the sole General Partner, by and through any officer thereof, be, and hereby is, authorized to execute and file on behalf of the Partnership any and all petitions for relief, papers, and other documents which are proper and necessary to initiate the Chapter 11 Proceeding, together with any and all other papers and documents incidental thereto; and,

NOW THEREFORE BE IT FURTHER RESOLVED, that the Partnership be, and hereby is, authorized to retain the firm of Allen Kuehnle Stovall & Neuman LLP as legal counsel to represent it in connection with the Chapter 11 Proceeding.

IN WITNESS WHEREOF, the undersigned sole General Partner has executed this unanimous written consent as of May 24, 2012.

GENERAL PARTNER:

RECI XXV, INC., a Delaware corporation

By: 

Name: Robert J. McGee

Title: Secretary and Treasurer

Date: May 24, 2012

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Southern District of Ohio**

In re UH Columbus Investment Limited Partnership
Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Acorn Distributors Inc 5820 Fortune Circle West Dr. Indianapolis, IN 46241	Acorn Distributors Inc 5820 Fortune Circle West Dr. Indianapolis, IN 46241	Trade debt		1,104.06
Adena Commercial, LLC dba Colliers International 8800 Lyra Drive, Suite 150 Columbus, OH 43240	Adena Commercial, LLC dba Colliers International 8800 Lyra Drive, Suite 150 Columbus, OH 43240	Trade debt		6,792.00
American Electric Power PO Box 24418 Canton, OH 44701-4418	American Electric Power 1 Riverside Plaza, 29th Floor Columbus, OH 43215	Utility		29,000.00
Aqua Doc 3455 Centerpoint Drive, Unit G Grove City, OH 43123	Aqua Doc 3455 Centerpoint Drive, Unit G Grove City, OH 43123	Trade debt		679.83
Bank of America, N.A. c/o Northstar Realty Finance Corp 433 E. Lascolinas Blvd, Suite 100 Irving, TX 75039	Bank of America, N.A. c/o Northstar Realty Finance Corp 433 E. Lascolinas Blvd, Suite 100 Irving, TX 75039	9200 Worthington Road, Westerville, Ohio 43082		10,245,312.59 (9,000,000.00 secured) (183,031.99 senior lien)
City of Columbus Water and Sewer Services PO Box 182882 Columbus, OH 43216-2882	City of Columbus Water and Sewer Services 910 Dublin Road Columbus, OH 43215	Utility		2,137.18
Colliers International 8800 Lyra Drive, Suite 150 Columbus, OH 43240	Colliers International 8800 Lyra Drive, Suite 150 Columbus, OH 43240	Trade debt		4,085.00
Dominion Enterprises (AVV) Attn: Ed Braunbeck 150 Granby Street Norfolk, VA 23510	Dominion Enterprises (AVV) Attn: Ed Braunbeck 150 Granby Street Norfolk, VA 23510	Security deposit	Contingent	19,063.71
Gammill Group Attn: Janice and Bob Gammill 9200 Worthington Road, Ste 101 Westerville, OH 43082	Gammill Group Attn: Janice and Bob Gammill 9200 Worthington Road, Ste 101 Westerville, OH 43082	Security deposit	Contingent	6,976.05

B4 (Official Form 4) (12/07) - Cont.

In re **UH Columbus Investment Limited Partnership**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Kone Inc. 735 Cross Pointe Road, Suite G Columbus, OH 43230	Kone Inc. 735 Cross Pointe Road, Suite G Columbus, OH 43230	Trade debt		533.45
PrincetonOne Attn: Amy Ruffing 23 Orchard Road Skillman, NJ 08558	PrincetonOne Attn: Amy Ruffing 23 Orchard Road Skillman, NJ 08558	Security deposit	Contingent	2,671.49
Republic Services 933 Frank Road Columbus, OH 43223	Republic Services 933 Frank Road Columbus, OH 43223	Utility		1,024.34
Scioto Services, LLC 405 South Oak Street Marysville, OH 43040	Scioto Services, LLC 405 South Oak Street Marysville, OH 43040	Trade debt		9,985.49
SKCG Group Inc. 123 Main Street, 14th Floor White Plains, NY 10601	SKCG Group Inc. 123 Main Street, 14th Floor White Plains, NY 10601	Trade debt		16,294.00
State Industrial Products 3100 Hamilton Avenue Cleveland, OH 44114	State Industrial Products 3100 Hamilton Avenue Cleveland, OH 44114	Trade debt		295.64
Wayne E Petkovic 840 Britney Drive Delaware, OH 43015	Wayne E Petkovic 840 Britney Drive Delaware, OH 43015	Trade debt		500.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Secretary, RECI XXV, Inc., General Partner of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 25, 2012

Signature /s/ Robert J. McGee
Robert J. McGee
Secretary, RECI XXV, Inc., General Partner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Ohio**

In re UH Columbus Investment Limited Partnership,
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	9,000,000.00		
B - Personal Property	Yes	4	805,540.77		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		10,428,344.58	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		111,208.35	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		15			
		Total Assets	9,805,540.77		
			Total Liabilities	10,539,552.93	

**United States Bankruptcy Court
Southern District of Ohio**

In re UH Columbus Investment Limited Partnership,
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re UH Columbus Investment Limited Partnership, Debtor Case No. _____

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
9200 Worthington Road, Westerville, Ohio 43082 (Value based upon March 2012 Broker's Opinion of Value)	Fee simple	-	9,000,000.00	10,428,344.58

Sub-Total > **9,000,000.00** (Total of this page)
 Total > **9,000,000.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re UH Columbus Investment Limited Partnership

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Citibank checking account (#2757)	-	9,442.84
		Citibank "lockbox" account (#7092)	-	552,244.71
		Citibank operating account (#9901)	-	27,397.37
		Citibank savings account (#5212)	-	103,810.72
		Citibank security deposit account (#7105)	-	28,717.13
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposit with American Electric Power	-	28,447.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
Sub-Total >				750,059.77
(Total of this page)				

3 continuation sheets attached to the Schedule of Personal Property

In re UH Columbus Investment Limited Partnership

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re UH Columbus Investment Limited Partnership, Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Exercise Room Equipment: television, chest press, leg curl, leg press, multi hip, bicep/tricep machine, lat row, leg extension, back machine, vertical butterfly, shoulder press, treadmills (2), stationary bike (2), stair steppers (2)	-	14,000.00
		Outside: wood benches (8), black iron benches (2), trash cans (5), picnic tables (9), planters (4)	-	1,024.00
		Conference Rooms: conference tables (4), leather chairs (10), coffee tables (4), art pieces (4)	-	7,900.00
		First Floor Lobby/Corridor: leather chairs (4), leather love seat (2), coffee table (2), end tables (4), tall planters (2), small planters (4), LCD TV (2), photograhypaintings (17), lobby directory, trash cans (2)	-	3,900.00
		Second Floor Lobby/Corridor: leather chairs (2), coffee table, small planters (2), photography/paintings (22), lobby directory, trash cans (2)	-	3,160.00
		Storage: desk chairs (9), miscellaneous chairs (10)	-	1,435.00
			Sub-Total >	31,419.00
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re UH Columbus Investment Limited Partnership,

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Third Floor Lobby/Corridor: leather chairs (2), coffee table, small planters (2), photography/painting (7), lobby directory, trash cans	-	1,815.00
		Fourth Floor Lobby: trash cans (2)	-	33.00
29. Machinery, fixtures, equipment, and supplies used in business.		Maintenance equipment: snow blower, leaf blower, pressure washer, EMS computer, key card system computer, Dewalt drill and vacuum batter pack, tamper, 10' step ladder (3), 6' step ladder (2), 4' step ladder, 8' step ladder (2), post driver, drain auger, metal shelves (2)	-	2,714.00
		Storage Room: filing cabinets (8), cubicles (10), door frames (3), wood doors (24), furniture cart, spare wall covering, 12ct VAV filter boxes (10), hydant pump cart, shop vac, 7 flourescent light fixtures, miscellaneous Daltile	-	19,500.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **24,062.00**
(Total of this page)
Total > **805,540.77**

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re UH Columbus Investment Limited Partnership

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Bank of America, N.A. c/o Northstar Realty Finance Corp 433 E. Lascolinas Blvd, Suite 100 Irving, TX 75039		-	First Mortgage 9200 Worthington Road, Westerville, Ohio 43082 (Value based upon March 2012 Broker's Opinion of Value) Bank of America N.A. v. UH Columbus Investment LP, 12 CVE 030317				10,245,312.59	1,428,344.58
Account No. Daniel E. Izenon, Esq. Keating Muething & Klekamp PLL One East Fourth Street, Suite 1400 Cincinnati, OH 45202			Representing: Bank of America, N.A.				Notice Only	
Account No. Kalman Steinberg, Esq. Keating Muething & Klekamp PLL One East Fourth Street, Suite 1400 Cincinnati, OH 45202			Representing: Bank of America, N.A.				Notice Only	
Account No. Thomas M. Tepe, Jr., Esq. Keating Muething & Klekamp PLL One East Fourth Street, Suite 1400 Cincinnati, OH 45202			Representing: Bank of America, N.A.				Notice Only	
Subtotal (Total of this page)							10,245,312.59	1,428,344.58

1 continuation sheets attached

In re UH Columbus Investment Limited Partnership,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
Delaware County Treasurer 140 N. Sandusky Street Delaware, OH 43015		-						
			Real estate taxes, 2nd half 2011					
			9200 Worthington Road, Westerville, Ohio 43082 (Value based upon March 2012 Broker's Opinion of Value)					
			Value \$ 9,000,000.00				183,031.99	0.00
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							183,031.99	0.00
Total (Report on Summary of Schedules)							10,428,344.58	1,428,344.58

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re UH Columbus Investment Limited Partnership

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re UH Columbus Investment Limited Partnership, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Acorn Distributors Inc 5820 Fortune Circle West Dr. Indianapolis, IN 46241							1,104.06
Account No. Adena Commercial, LLC dba Colliers International 8800 Lyra Drive, Suite 150 Columbus, OH 43240							6,792.00
Account No. American Electric Power PO Box 24418 Canton, OH 44701-4418							29,000.00
Account No. Aqua Doc 3455 Centerpoint Drive, Unit G Grove City, OH 43123							679.83
Subtotal (Total of this page)							37,575.89

3 continuation sheets attached

In re UH Columbus Investment Limited Partnership, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. AT&T PO Box 5080 Carol Stream, IL 60197	-	Utility Notice purposes only				0.00
Account No. City of Columbus Water and Sewer Services PO Box 182882 Columbus, OH 43216-2882	-	Utility				2,137.18
Account No. Colliers International 8800 Lyra Drive, Suite 150 Columbus, OH 43240	-	Trade debt				4,085.00
Account No. Columbia Gas of Ohio PO Box 742510 Cincinnati, OH 45274	-	Utility Notice purposes only				0.00
Account No. Dominion Enterprises (AVV) Attn: Ed Braunbeck 150 Granby Street Norfolk, VA 23510	-	Security deposit	X			19,063.71
Sheet no. <u>1</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	25,285.89

In re UH Columbus Investment Limited Partnership, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Gammill Group Attn: Janice and Bob Gammill 9200 Worthington Road, Ste 101 Westerville, OH 43082		-	Security deposit	X			6,976.05	
Account No. Kone Inc. 735 Cross Pointe Road, Suite G Columbus, OH 43230		-	Trade debt				533.45	
Account No. PrincetonOne Attn: Amy Ruffing 23 Orchard Road Skillman, NJ 08558		-	Security deposit	X			2,671.49	
Account No. Real Estate Capital Partners 114 W. 47th Street, 23rd Floor New York, NY 10036		-	Loan				10,066.11	
Account No. Republic Services 933 Frank Road Columbus, OH 43223		-	Utility				1,024.34	
Sheet no. <u>2</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	21,271.44

In re UH Columbus Investment Limited Partnership, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Scioto Services, LLC 405 South Oak Street Marysville, OH 43040		-	Trade debt			9,985.49	
Account No. SKCG Group Inc. 123 Main Street, 14th Floor White Plains, NY 10601		-	Trade debt			16,294.00	
Account No. State Industrial Products 3100 Hamilton Avenue Cleveland, OH 44114		-	Trade debt			295.64	
Account No. Time Warner Cable PO Box 0916 Carol Stream, IL 60132		-	Utility Notice purposes only			0.00	
Account No. Wayne E Petkovic 840 Britney Drive Delaware, OH 43015		-	Trade debt			500.00	
Sheet no. <u>3</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	27,075.13
						Total (Report on Summary of Schedules)	111,208.35

In re UH Columbus Investment Limited Partnership, Debtor Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
American United Attn: Jeanie Adair 9200 Worthington Road, Ste 160 Westerville, OH 43082	Tenant lease
Colliers International 8800 Lyra Drive, Suite 150 Columbus, OH 43240	Leasing agreement
Colliers International 8800 Lyra Drive, Suite 150 Columbus, OH 43240	Property management agreement
Colliers International 8800 Lyra Drive, Suite 150 Columbus, OH 43240	Service agreement
Dominion Enterprises (AVV) Attn: Ed Braunbeck 150 Granby Street Norfolk, VA 23510	Tenant lease
EMC Corporation Attn: Lisa Hall 228 South Street Hopkinton, MA 01748	Tenant lease
Environmental Management Services 8220 Industrial Parkway Plain City, OH 43064	Landscape maintenance service agreement
Environmental Management Services 8220 Industrial Parkway Plain City, OH 43064	Snow removal agreement
FiberCare 1068 Goodale Blvd. Columbus, OH 43212	Carpet cleaning service agreement
Gammill Group Attn: Janice and Bob Gammill 9200 Worthington Road, Ste 101 Westerville, OH 43082	Tenant lease
Kone Inc. 735 Cross Pointe Rd., Suite G Gahanna, OH 43230	Elevator service agreement

In re UH Columbus Investment Limited Partnership,

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Martin Facility Services, LLC 795 South Wall Street Columbus, OH 43206	Rental agreement
PrincetonOne Attn: Amy Ruffing 23 Orchard Road Skillman, NJ 08558	Tenant lease
Republic Services 933 Frank Road Columbus, OH 43223	Trash removal service agreement
Scioto Services, LLC 405 South Oak Street Marysville, OH 43040	Janitorial service agreement
Speer Mechanical Attn: Brent A. Skatzes, Sr. 600 Oakland Park Avenue Columbus, OH 43214	Preventative maintenance agreement
United Healthcare Services Inc. c/o Jones Lang LaSalle 9200 Worthington Road Westerville, OH 43082	Tenant lease

B6H (Official Form 6H) (12/07)

In re UH Columbus Investment Limited Partnership,
Debtor

Case No. _____

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
------------------------------	------------------------------

0 continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
Southern District of Ohio**

In re **UH Columbus Investment Limited Partnership**

Debtor(s)

Case No. _____

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Secretary, RECI XXV, Inc., General Partner of the partnership named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 17 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **May 25, 2012**

Signature **/s/ Robert J. McGee**

Robert J. McGee

Secretary, RECI XXV, Inc., General Partner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court
Southern District of Ohio**

In re **UH Columbus Investment Limited Partnership** Debtor(s) Case No. _____
Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$623,745.04	2012 YTD: Debtor Operation of Rental Real Estate (through 4/30/12)
\$2,415,106.00	2011: Debtor Operation of Rental Real Estate
\$2,139,517.00	2010: Debtor Operation of Rental Real Estate

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
American Electric Power Legal Dept. 1 Riverside Plaza Columbus, OH 43215	2/28/2012; 4/9/2012; 5/11/2012	\$93,921.94	\$0.00
Environmental Management Services 8220 Industrial Parkway Plain City, OH 43064	2/28/2012; 3/23/2012; 4/9/2012; 5/11/2012	\$12,239.92	\$0.00
Colliers International 8800 Lyra Drive, Suite 150 Columbus, OH 43240	2/28/2012; 2/29/2012; 4/9/2012; 5/11/2012; 5/17/2012	\$32,117.88	\$0.00
Scioto Services, LLC 405 South Oak Street Marysville, OH 43040	2/28/2012; 3/23/2012; 4/9/2012; 5/11/2012	\$39,941.96	\$0.00
Graf Repetti & Co., LLP 1114 Avenue of the Americas New York, NY 10036	4/20/2012	\$24,000.00	\$0.00
Hansa-Atlantic Steuerberatungsgesellschaft Mbh Habichthost 34-36 D-22459 Hamburg GERMANY	4/23/2012	\$9,266.36	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Real Estate Capital Partners 114 W. 47th Street, 23rd Floor New York, NY 10036 Limited partner	5/31/2011; 6/7/2011; 7/29/2011; 8/23/2011; 11/14/2011; 12/14/2011; 1/16/2012; 3/23/2012; 5/11/2012	\$142.39	\$0.00
Amount paid reflects aggregate payments by Debtor to insider for postage costs			

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Bank of America National Association v. UH Columbus Investment Limited Partnership, et al., Case No 12 CVE 030317	Foreclosure	Delaware County, Ohio Court of Common Pleas	Pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Allen Kuehnle Stovall & Neuman LLP 17 South High Street Suite 1220 Columbus, OH 43215	April 20, 2012, \$100,985.00 (deposited into trust account); April 24, 2012, \$1,000.00 (transferred from trust); May 3, 2012, \$9,916.15 (transferred from trust); May 16, 2012, \$19,985.00 (deposited into trust account); May 21, 2012 \$14,453.71 (transferred from trust); May 24, 2012, \$5,181.70 (transferred from trust)	
Ashby & Geddes 500 Delaware Avenue PO Box 1150 Wilmington, DE 19899	May 15, 2012	\$2,721.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Graf Repetti & Co., LLP 1114 Avenue of the Americas New York, NY 10036	2000 to present

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Graf Repetti & Co., LLP	1114 Avenue of the Americas New York, NY 10036	2000 to present

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
RECI XXV Inc.	114 West 47th Street, 23rd Floor New York, NY 10036

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Bank of America, N.A. c/o Northstar Realty Finance Corp 433 E. Lascolinas Blvd, Suite 100 Irving, TX 75039	February 2012
RECI XXV Inc. 114 West 47th Street, 23rd Floor New York, NY 10036	April/May 2010 April/May 2011 April/May 2012
ASS GmbH & Co. KG Schierholtzstr. 94 32584 Löhne GERMANY	April/May 2010 April/May 2011 April/May 2012
Jürgen Basler Yorckster. 32 63739 Aschaffenburg GERMANY	April/May 2010 April/May 2011 April/May 2012
Eva-Louise Büchter Brookweg 58 21465 Wentorf GERMANY	April/May 2010 April/May 2011 April/May 2012
Richard Büchter Heubachstr. 7 32839 Steinheim GERMANY	April/May 2010 April/May 2011 April/May 2012

NAME AND ADDRESS	DATE ISSUED
Casa GmbH & Co. KG Klosterstr. 2 31655 Stadthagen GERMANY	April/May 2010 April/May 2011 April/May 2012
Covesta GmbH & Co. KG Nicolaistr. 8 65193 Wiesbaden GERMANY	April/May 2010 April/May 2011 April/May 2012
Christian and Carl Peter Dinkelacker Friedrichstr. 41 70174 Stuttgart GERMANY	April/May 2010 April/May 2011 April/May 2012
Manfred Heims Leibnizstr. 5 40670 Meerbusch GERMANY	April/May 2010 April/May 2011 April/May 2012
Hermann Hofmann Kaiser-Wilhelm-Str. 11 65193 Wiesbaden GERMANY	April/May 2010 April/May 2011 April/May 2012
Thomas Jandt Steinheimer Str. 48 63179 Obertshausen GERMANY	April/May 2010 April/May 2011 April/May 2012
Helga Kocheim Begas Weg 1a 65195 Wiesbaden GERMANY	April/May 2010 April/May 2011 April/May 2012
Ruth Kreitz Humperdinckstr. 3a 60598 Frankfurt GERMANY	April/May 2010 April/May 2011 April/May 2012
Clemens Rump Bockenheimer Landstr. 10 60323 Frankfurt GERMANY	April/May 2010 April/May 2011 April/May 2012
Kim Sachtler Bismarckstraße 19 80803 München GERMANY	April/May 2010 April/May 2011 April/May 2012
Renate Schoof Kaiser-Wilhelm-Str. 20 65193 Wiesbaden GERMANY	April/May 2010 April/May 2011 April/May 2012
Ingrid Schoof Bremer Str. 83 27798 Hude GERMANY	April/May 2010 April/May 2011 April/May 2012
Wolfgang Schupp Allmersbacher Str. 40 70374 Stuttgart GERMANY	April/May 2010 April/May 2011 April/May 2012
Estate of Grace Steuber, c/o Wörther See Südufer Straße 250 09082 Maria Woerth GERMANY	April/May 2010 April/May 2011 April/May 2012

NAME AND ADDRESS

DATE ISSUED

Sabine Unzeitig
Pienzenauerstr. 31
81679 München
GERMANY

April/May 2010
April/May 2011
April/May 2012

Real Estate Capital Partners
114 W. 47th Street, 23rd Floor
New York, NY 10036

April/May 2010
April/May 2011
April/May 2012

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
RECI XXV Inc. 114 West 47th Street, 23rd Floor New York, NY 10036	General partner	0.01%
ASS GmbH & Co. KG Schierholtzstr. 94 32584 Löhne GERMANY	Limited partner	9.66%
Jürgen Basler Yorckster. 32 63739 Aschaffenburg GERMANY	Limited partner	2.90%
Eva-Louise Büchter Brookweg 58 21465 Wentorf GERMANY	Limited partner	2.42%
Richard Büchter Heubachstr. 7 32839 Steinheim GERMANY	Limited partner	2.42%
Casa GmbH & Co. KG Klosterstr. 2 31655 Stadthagen GERMANY	Limited partner	9.66%
Covesta GmbH & Co. KG Nicolaistr. 8 65193 Wiesbaden GERMANY	Limited partner	9.66%

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
Christian and Carl Peter Dinkelacker Friedrichstr. 41 70174 Stuttgart GERMANY	Limited partner	0.97%
Manfred Heims Leibnizstr. 5 40670 Meerbusch GERMANY	Limited partner	1.93%
Hermann Hofmann Kaiser-Wilhelm-Str. 11 65193 Wiesbaden GERMANY	Limited partner	1.93%
Thomas Jandt Steinheimer Str. 48 63179 Obertshausen GERMANY	Limited partner	0.97%
Helga Kocheim Begas Weg 1a 65195 Wiesbaden GERMANY	Limited partner	0.97%
Ruth Kreitz Humperdinckstr. 3a 60598 Frankfurt GERMANY	Limited partner	1.45%
Clemens Rump Bockenheimer Landstr. 10 60323 Frankfurt GERMANY	Limited partner	1.93%
Kim Sachtler Bismarckstraße 19 80803 München GERMANY	Limited partner	2.42%
Renate Schoof Kaiser-Wilhelm-Str. 20 65193 Wiesbaden GERMANY	Limited partner	5.31%
Ingrid Schoof Bremer Str. 83 27798 Hude GERMANY	Limited partner	4.83%
Wolfgang Schupp Allmersbacher Str. 40 70374 Stuttgart GERMANY	Limited partner	0.97%
Estate of Grace Steuber, c/o Wörther See Südufer Straße 250 09082 Maria Woerth GERMANY	Limited partner	38.64%
RECI XXV Inc. 114 West 47th Street, 23rd Floor New York, NY 10036	Limited partner	0.97%
Real Estate Capital Partners 114 W. 47th Street, 23rd Floor New York, NY 10036	Limited partner	0.00%

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME Sabine Unzeitig	ADDRESS Pienzenauerstr. 31 81679 München GERMANY	DATE OF WITHDRAWAL May 23, 2012
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR RECI XXV Inc. 114 West 47th Street, 23rd Floor New York, NY 10036 General partner	DATE AND PURPOSE OF WITHDRAWAL Asset management fees- 5/26/2011; 6/27/2011; 7/26/2011; 8/26/2011; 9/26/2011; 10/26/2011; 11/28/2011; 12/27/2011; 1/26/2012; 1/27/2012; 4/5/2012; 5/2/2012; 5/15/2012	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY Monthly payments total \$102,666.74
RECI XXV Inc. 114 West 47th Street, 23rd Floor New York, NY 10036 General partner	May 15, 2011; advance for anticipated expenses incurred in chapter 11 administration	\$22,000

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date May 25, 2012

Signature /s/ Robert J. McGee
Robert J. McGee
Secretary, RECI XXV, Inc., General Partner

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Southern District of Ohio**

In re UH Columbus Investment Limited Partnership,
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ASS GmbH & Co. KG Schierholtzstr. 94 32584 Löhne GERMANY			Limited partner
Casa GmbH & Co. KG Klosterstr. 2 31655 Stadthagen GERMANY			Limited partner
Christian and Carl Peter Dinkelacker Friedrichstr. 41 70174 Stuttgart GERMANY			Limited partner
Clemens Rump Bockenheimer Landstr. 10 60323 Frankfurt GERMANY			Limited partner
Covesta GmbH & Co. KG Nicolaistr. 8 65193 Wiesbaden GERMANY			Limited partner
Estate of Grace Steuber, c/o Wörther See Südufer Straße 250 09082 Maria Woerth GERMANY			Limited partner
Eva-Louise Büchter Brookweg 58 21465 Wentorf GERMANY			Limited partner
Helga Kocheim Begas Weg 1a 65195 Wiesbaden GERMANY			Limited partner
Hermann Hofmann Kaiser-Wilhelm-Str. 11 65193 Wiesbaden GERMANY			Limited partner

In re UH Columbus Investment Limited Partnership

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ingrid Schoof Bremer Str. 83 27798 Hude GERMANY			Limited partner
Jürgen Basler Yorckster. 32 63739 Aschaffenburg GERMANY			Limited partner
Kim Sachtler Bismarckstraße 19 80803 München GERMANY			Limited partner
Manfred Heims Leibnizstr. 5 40670 Meerbusch GERMANY			Limited partner
Real Estate Capital Partners 114 W. 47th Street, 23rd Floor New York, NY 10036			Limited partner
RECI XXV Inc. 114 West 47th Street, 23rd Floor New York, NY 10036			Limited partner
Renate Schoof Kaiser-Wilhelm-Str. 20 65193 Wiesbaden GERMANY			Limited partner
Richard Büchter Heubachstr. 7 32839 Steinheim GERMANY			Limited partner
Ruth Kreitz Humperdinckstr. 3a 60598 Frankfurt GERMANY			Limited partner
Thomas Jandt Steinheimer Str. 48 63179 Obertshausen GERMANY			Limited partner
Wolfgang Schupp Allmersbacher Str. 40 70374 Stuttgart GERMANY			Limited partner

In re UH Columbus Investment Limited Partnership, Case No. _____
Debtor

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Secretary, RECI XXV, Inc., General Partner of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 25, 2012

Signature /s/ Robert J. McGee
Robert J. McGee
Secretary, RECI XXV, Inc., General Partner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

Acorn Distributors Inc
5820 Fortune Circle West Dr.
Indianapolis, IN 46241

Adena Commercial, LLC
dba Colliers International
8800 Lyra Drive, Suite 150
Columbus, OH 43240

American Electric Power
PO Box 24418
Canton, OH 44701-4418

American United
Attn: Jeanie Adair
9200 Worthington Road, Ste 160
Westerville, OH 43082

Aqua Doc
3455 Centerpoint Drive, Unit G
Grove City, OH 43123

AT&T
PO Box 5080
Carol Stream, IL 60197

Bank of America, N.A.
c/o Northstar Realty Finance Corp
433 E. Lascolinas Blvd, Suite 100
Irving, TX 75039

City of Columbus
Water and Sewer Services
PO Box 182882
Columbus, OH 43216-2882

Colliers International
8800 Lyra Drive, Suite 150
Columbus, OH 43240

Columbia Gas of Ohio
PO Box 742510
Cincinnati, OH 45274

Daniel E. Izenson, Esq.
Keating Muething & Klekamp PLL
One East Fourth Street, Suite 1400
Cincinnati, OH 45202

Delaware County Treasurer
140 N. Sandusky Street
Delaware, OH 43015

Dominion Enterprises (AVV)
Attn: Ed Braunbeck
150 Granby Street
Norfolk, VA 23510

EMC Corporation
Attn: Lisa Hall
228 South Street
Hopkinton, MA 01748

Environmental Management Services
8220 Industrial Parkway
Plain City, OH 43064

FiberCare
1068 Goodale Blvd.
Columbus, OH 43212

Gammill Group
Attn: Janice and Bob Gammill
9200 Worthington Road, Ste 101
Westerville, OH 43082

Kalman Steinberg, Esq.
Keating Muething & Klekamp PLL
One East Fourth Street, Suite 1400
Cincinnati, OH 45202

Kone Inc.
735 Cross Pointe Road, Suite G
Columbus, OH 43230

Kone Inc.
735 Cross Pointe Rd., Suite G
Gahanna, OH 43230

Martin Facility Services, LLC
795 South Wall Street
Columbus, OH 43206

PrincetonOne
Attn: Amy Ruffing
23 Orchard Road
Skillman, NJ 08558

Real Estate Capital Partners
114 W. 47th Street, 23rd Floor
New York, NY 10036

Republic Services
933 Frank Road
Columbus, OH 43223

Scioto Services, LLC
405 South Oak Street
Marysville, OH 43040

SKCG Group Inc.
123 Main Street, 14th Floor
White Plains, NY 10601

Speer Mechanical
Attn: Brent A. Skatzes, Sr.
600 Oakland Park Avenue
Columbus, OH 43214

State Industrial Products
3100 Hamilton Avenue
Cleveland, OH 44114

Thomas M. Tepe, Jr., Esq.
Keating Muething & Klekamp PLL
One East Fourth Street, Suite 1400
Cincinnati, OH 45202

Time Warner Cable
PO Box 0916
Carol Stream, IL 60132

United Healthcare Services Inc.
c/o Jones Lang LaSalle
9200 Worthington Road
Westerville, OH 43082

Wayne E Petkovic
840 Britney Drive
Delaware, OH 43015