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United States Bankruptcy C Southern District of Ohio							ourt Vol			Voluntary Petition	Voluntary Petition	
Name of De BCAS, L		ividual, ente	er Last, First	, Middle):			Name	of Joint De	ebtor (Spouse	) (Last, First	i, Middle):	
(include mar	All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  DBA Tilton's Automotive Service							used by the J maiden, and		in the last 8 years ):		
Last four dig (if more than one,	, state all)	Sec. or Indi	vidual-Taxp	ayer I.D. (	ITIN) No./0	Complete E	Last for (if more	our digits o	f Soc. Sec. or	Individual-	Taxpayer I.D. (ITIN) No./Complete	EIN
Street Address of Debtor (No. and Street, City, and State): 6568 High Street Worthington, OH  ZIP Code					Address of	Joint Debtor	(No. and St	reet, City, and State):  ZIP Cod	le			
						43085						
County of Re Franklin		of the Princ	cipal Place o	f Business	s:		Count	y of Reside	ence or of the	Principal Pl	ace of Business:	
Mailing Add P.O. Box	ress of Deb ( 1142	·	rent from str	eet addres	ss):		Mailir	ng Address	of Joint Debt	or (if differe	ent from street address):	
Worthing	gton, OH				_	ZIP Code	<b>;</b>				ZIP Cod	le
Location of I	Principal A	esets of Rus	iness Debtor			<u>43085</u>						
(if different f	rom street	address abo	ve):									
(Form (	• •	f Debtor	one boy)			of Business one box)	5		-		ptcy Code Under Which iled (Check one box)	
(Form of Organization) (Check one box)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP)  ☐ Partnership  ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)			LLP)	<ul> <li>☐ Health Care Business</li> <li>☐ Single Asset Real Estate as defin 11 U.S.C. § 101 (51B)</li> <li>☐ Railroad</li> <li>☐ Stockbroker</li> <li>☐ Commodity Broker</li> <li>☐ Clearing Bank</li> </ul>			s defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	□ C of □ C	hapter 15 Petition for Recognition f a Foreign Main Proceeding hapter 15 Petition for Recognition f a Foreign Nonmain Proceeding	
	Chapter 1	15 Debtors		Oth		4 E444-	_	Nature of Debts (Check one box)				
Country of de Each country by, regarding,	in which a fo	oreign procee	ding	Tax-Exempt Entity (Check box, if applicable) □ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).			le) zation tates	s "incurred by an individual primarily for				
	Fi	ling Fee (Cl	heck one box	κ)		1	one box:		-	ter 11 Debt		
■ Full Filing □ Filing Fee	to be paid in	n installments	(applicable to				Debtor is not				C. § 101(51D). U.S.C. § 101(51D).	
			installments.					\$2,343,300 (			cluding debts owed to insiders or affiliate t on 4/01/13 and every three years thereas	
Filing Fee attach sign			able to chapter art's considerat		•	BB.	A plan is bein Acceptances	ng filed with of the plan w		repetition fron	n one or more classes of creditors,	
Statistical/A				C 1:-4-:	L4' 4		. 4:4			THIS	S SPACE IS FOR COURT USE ONLY	
Debtor es	stimates tha	it, after any		erty is ex	cluded and	administrat		es paid,				
Estimated Nu							_			-		
1- 49	50- 99	100- 199	□ 200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated As	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Lis	abilities  \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

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**B1** (Official Form 1)(12/11) Page 2 Name of Debtor(s): **Voluntary Petition** BCAS, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(12/11)

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### **Voluntary Petition**

(This page must be completed and filed in every case)

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 $\mathbf{X}_{-}$ 

Signature of Debtor

 $\mathbf{X}$  .

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

### Signature of Attorney\*

### X /s/ Richard K. Stovall

Signature of Attorney for Debtor(s)

#### Richard K. Stovall 0029978

Printed Name of Attorney for Debtor(s)

### Allen Kuehnle Stovall & Neuman LLP

Firm Name

17 South High Street Suite 1220 Columbus, OH 43215

Address

#### (614) 221-8500 Fax: (614) 221-5988

Telephone Number

### September 3, 2012

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

### x /s/ Andrew S. Tilton

Signature of Authorized Individual

#### Andrew S. Tilton

Printed Name of Authorized Individual

### Manager

Title of Authorized Individual

#### September 3, 2012

Date

Name of Debtor(s):
BCAS, LLC

#### Signatures

### Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

٦	6	7	_	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

### RESOLUTIONS OF ALL OF THE ORIGINAL MEMBERS OF BCAS, LLC

DATED: September 3, 2012

The undersigned, being all of the Original Members of BCAS, LLC dba Tilton's Automotive Services, an Ohio limited liability company (the "Company"), and constituting all of the authorized voting members of the Company, hereby adopt the following Resolutions:

### **AUTHORIZATION OF FILING CHAPTER 11 BANKRUPTCY**

WHEREAS, the Company, through its Original and authorized voting members, deems it advisable and in the best interests of the Company, its creditors, and all parties in interest to seek protection under Chapter 11 of the Title 11 of the United States Code, and to employ competent professional assistance to guide the Company through the bankruptcy process;

RESOLVED, that the Company be, and hereby is, authorized to file a petition for relief under Chapter 11 of Title 11 of the United States Code ("Bankruptcy Code") with United States Bankruptcy Court for the Southern District of Ohio, Eastern Division (the "Bankruptcy Proceeding");

RESOLVED FURTHER, that Andrew S. Tilton is hereby authorized to execute and file on behalf of the Company any and all petitions for relief, papers, and other documents which are proper and necessary to initiate the Bankruptcy Proceeding, together with any and all other papers and documents incidental thereto. The execution of any document by Andrew S. Tilton as "Authorized Member", or "Member" of the Company shall legally bind the Company;

RESOLVED FURTHER, that the Company be, and hereby is, authorized to retain the law firm of Allen Kuehnle Stovall & Neuman LLP as legal counsel (and any other legal counsel or consultants) to represent the Company in connection with the Bankruptcy Proceeding;

RESOLVED FURTHER, that all actions previously taken or that will be taken by Andrew S. Tilton on behalf of the Company in connection with or related to the matters set forth in or reasonably contemplated by the foregoing Resolutions be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company.

IN WITNESS WHEREOF, the Original Members of the Company have executed this document in multiple counterparts, each of which shall constitute an original to be effective as of September 3, 2012.

ORIGINAL MEMBERS:

Andrew S. Tilton

Bernice A. Tilton

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

In re : Case No.

BCAS, LLC : Chapter 11

dba Tilton's Automotive, :

Debtor.

Judge

### **AFFIDAVIT OF ANDREW S. TILTON**

I, Andrew S. Tilton, after being duly sworn, hereby states, as follows:

- 1. I am over the age of eighteen, mentally competent, and have personal knowledge of the facts stated herein.
  - 2. I am a resident of the State of Ohio.
  - 3. I am a member of BCAS, LLC.
- 4. BCAS, LLC is an Ohio limited liability company with its principal office in the City of Columbus, Franklin County, Ohio.
- 5. BCAS, LLC does not maintain a separate balance sheet, and affiant further states that a true and complete statement of BCAS, LLC's assets and liabilities will be reflected on its bankruptcy schedules to be filed herein.

Further, Affiant Sayeth Naught.

Andrew S. Wilton

Signed and sworn before me, a notary public, this 30 day of September, 2012.

lotary Public

Michele L. Doan Notary Public, State of Ohio My Commission Expires 06-24-17 9:05 AM 08/31/12 Accrual Basis

# BCAS, LLC DBA Tilton's Automotive Service Profit & Loss

**January through August 2012** 

	Jan - Aug 12
Ordinary Income/Expense	
Income	
Sales Uncategorized Income	1,064,078.82 0.61
Total Income	1,064,079.43
Cost of Goods Sold	
Parts	331,619.61
Shop Supplies Sublet	20,969.85
Total COGS	2,034.00
Total COGS	354,623.46
Gross Profit	709,455.97
Expense	40.40=00
Advertising Contributions/Donations	43,165.60 25.00
Credit Card Fees	21,810.75
Dues and Subscriptions	8,744.87
Equipment Purchase	20,791.86
Insurance Officers	
Aflac	0.00
Combined (LTD, STD, LIFE)	283.21
Dental	1,114.88
Health LIFE	5,742.15 4,841.44
LTD, STD	0.00
Vision	0.00
Total Officers	11,981.68
Property & Liability Staff	20,626.00
AFLAC	0.00
Combined (STD, LTD, Life) Dental	454.14 404.76
Health	491.76 12,338.72
Life	79.70
LTD, STD	228.37
Vision	-172.20
Total Staff	13,420.49
Workers' Compensation	0.00
Total Insurance	46,028.17
Interest	7.92
Licenses and Permits Payroll Expenses	1,797.24
FUTA	336.00
Medicare	6,854.31
OH - SUI	14,393.06
Social Security Wages	29,308.11
Admin.	0.00
Clerical	0.00
Service Technicians	74,508.11
Technicians	212,562.73
Total Wages	287,070.84
Total Payroll Expenses	337,962.32

9:05 AM 08/31/12 Accrual Basis

# BCAS, LLC DBA Tilton's Automotive Service Profit & Loss

**January through August 2012** 

	Jan - Aug 12
Professional Fees	
Accounting	1,500.00
Legal Boyroll	360.00
Payroll	1,035.07
Total Professional Fees	2,895.07
Reconciliation Discrepancies Rent	96.28
Automobile Lease	1,412.50
Building	2,950.00
Equipment	1,144.44
Total Rent	5,506.94
Repairs & Maintenance	
Automobile	1,291.24
Building	7,245.83
Equipment	925.32
Fuel - Auto Repairs & Maintenance - Other	5,276.41 155.06
Total Repairs & Maintenance	14,893.86
Security System	191.83
Service Charges/Late Fees	7,936.56
Subcontract Labor	2,130.00
Supplies	
Office	1,672.06
Postage & Delivery Shop	49.27
First Aid	270,47
Shop - Other	2,327.02
Total Shop	2,597.49
Uniforms/Janitorial	3,589.52
Total Supplies	7,908.34
Taxes	
Federal	48,770.80
Local	
RITA income Tax	8,403.16
RITA payroll Tax	505.59
Total Local	8,908.75
Other	5,119.00
Property State	12,856.06
Taxes - Other	7,212.80 4,300.99
Total Taxes	
	87,168.40
Telephone Cellular	600.00
Local/Long Distance	936.80
Total Telephone	1,536.80
Uncategorized Expenses	35,091.96
Utilities & Waste Removal	55,00 1100
Electric	2,258.98
Gas Masta Removal	56.44
Waste Removal Water	172.00 252.21
Utilities & Waste Removal - Other	252.21 648.10
Total Utilities & Waste Removal	3,387.73
· · · · · · · · · · · · · · · · · · ·	
Total Expense	649,077.50
Net Ordinary Income	60,378.47

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9:05 AM

# BCAS, LLC DBA Tilton's Automotive Service Profit & Loss

08/31/12 Accrual Basis

January through August 2012

	Jan - Aug 12
Other Income/Expense Other Income Sales Tax Discounts	5.10
Total Other Income	5.10
Net Other Income	5.10
Net Income	60,383.57

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	. 1	1065		U.S	. Return of Pa	rtnersh	nip l	ncome			0	MB No. 1545-0099
	artmen	at of the Treasury evenue Service	Fo	r calendar year 2010, o	r tax year beginning ▶ See separate			, ending		··· •		2010
A	Princip	pal business activity		Name of partnership					D	Employe	r identific	cation number
_				BCAS LLC			-			<b>-4</b> 0	1061	20
_		VICE	Print	•	AUTOMOTIVE S						1861	
		pal product or service	or type.		m or suite no. If a P.O. bo	x, see the in	structio	ns.	E		iness start 1/200	
_		O REPAIR		PO Box 114					<del>-    </del>	Total asse	ets (see th	
С		ess code number L110		City or town, state, and WORTHINGTO		он 43	เกลร			instruction	18)	776,629
	011			WORTHINGTO	IN .	On 43	.005	<u>'</u>		\$		110,029
H	Chec Numb		. Attach or	Cash ne for each person who	Final return (3) n - also check (1) or (2) (2) Accrual o was a partner at any t	time during	(3) the ta	Other (	(specify)			
Cau	ıtion.	Include only trade of	or business	s income and expenses	on lines 1a through 22	2 below. Se	ee the	instructions	for more info	rmation.		
	1a	Gross receipts or s	ales				1a	1,	446,47	7		
	b	Less returns and a								1c	<u> </u>	1,446,477
	2	Cost of goods sold	(Schedule	A, line 8)			. <i></i>			. 2		428,517
ne	3	Gross profit. Subtra	ct line 2 fr	om line 1c						3		1,017,960
Income	4	Ordinary income (loss)	) from other	partnerships, estates, and	I trusts (attach statement)					4		
Ĕ	5	Net farm profit (loss	) (attach Schedule F (Form 1040))									
	6	Net gain (loss) from	n (loss) from Form 4797, Part II, line 17 (attach Form 4797)									
	7	Other income (loss) (attach statement)  See Statement 1						7		67		
	8	Total income (loss	s). Combin	e lines 3 through 7						8		1,018,027
<u>(S</u>	9	Salaries and wages	other that	an to partners) (less er	nployment credits)					9		426,557
limitations)	10	Guaranteed payme	nts to part	ners						10		
	11	Repairs and mainte	enance							11		6,038
ģ	12	Bad debts	<i></i> .							12		
instructions	13	Dent								13		38,923
夏	14	Taxes and licenses								14		118,352
	15	Interest				Se	e S	tateme	ent 2	15		19,265
‡	16a						16a		13,44	4		
88	b	Less depreciation re	eported on	Schedule A and elsev	vhere on return		16b			16c		13,444
	17	Depletion (Do not	deduct oil	and gas depletion.)						17		
tions	18	Retirement plans, e	etc.							18		
ಕ	19	Employee benefit p	rograms							19		
Deduct	20	Other deductions (a	attach state				e S	tateme	ent 3	20		189,323
<u> </u>	21	Total deductions.	Add the a	mounts shown in the fa	r right column for lines	9 through :	20 ,			21		811,902
	22	Ordinary business	income	(loss). Subtract line 21	from line 8					22		206,125
ei,	<b>1</b> 10	knowledge and belie	f, it is true,		this return, including accon claration of preparer (other vledge.					member r	nanager)	
Siç He	JII											uss this return shown below (see
ПС	IE						- k			instructi	· · ·	X Yes No
		Signature of ge	neral partne	r or limited liability compar	ny member manager		- ▶	Date			,	
	-	<del>                                     </del>	<b>'</b>	minoa nabinty compan	<del></del>				Ī.,	T		DTIM
D		Print/Type preparer's			Preparer's signature				Date	Check		PTIN
Paid		WILLIAM T ROGE		~~ C C ~ C	Nia To-				06/07/11		nployed	P00295054
-	oarer			rs & Co, CP N High St	A's, Inc.				Firm	s EIN 🕨	<u> </u>	L588977
use	Only	Firm's address		N High St hington, OH		43085·	-2E.	17	_,		611-0	888-8736
Eo-	Derri	nuode Badustian *				42003.	-20.	<u>. ,                                     </u>	I_Pnor	ne no.		
ror	гаре	iwoik Reduction A	ot NOTICE,	see separate instruc	นบทธ.							Form <b>1065</b> (2010)

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Form	1065 (2010) TILTON'S AUTOMO	OTIVE SERV	ICE	54-218	6102		F	age 2
Sc	hedule A Cost of Goods Sold	(see the instruct	ions)					
1	Inventory at beginning of year				1		13,	
2	Purchases less cost of items withdrawn for p	ersonal use			2	3	396,	184
3	Cost of labor							
4	Additional section 263A costs (attach statement	ent)			4			
5	Other costs (attach statement)			See State	ement 4 5		26,	
6	Total. Add lines 1 through 5				6	4	35,	
7	Inventory at end of year				<u> </u>			<u> 397</u>
8	Cost of goods sold. Subtract line 7 from line	e 6. Enter here and or	n page 1, line 2			4	28,	<u>517</u>
9a	Check all methods used for valuing closing in	rventory:						
	(i) X Cost as described in Regulations s							
	(ii) Lower of cost or market as describ	ed in Regulations se	ction 1.471-4					
	(iii) Unother (specify method used and a						٠	
b	Check this box if there was a writedown of "s						Н	
C	Check this box if the LIFO inventory method was ad						닞	
d	Do the rules of section 263A (for property pro	•		e partnership?			$\vdash$	No
е	Was there any change in determining quantit	ies, cost, or valuation	is between opening	and closing inven	ory?	. Yes	Ш	No
	If "Yes," attach explanation.							
1	hedule B Other Information  What type of entity is filing this return? Check	the applicable boy				<u> </u>	Yes	No
ı a	Domestic general partnership	· —	limited partnership				163	- NO
	X Domestic limited liability company	<b>—</b>	limited liability part	nershin				
e	Foreign partnership	f Other ▶	• •	•				
2	At any time during the tax year, was any part							P
_	an entity treated as a partnership), a trust, an	•	-	• • • • • • •	-			
			•		•		x	
3	At the end of the tax year:			- 45	335			
а	Did any foreign or domestic corporation, partr	nership (including any	entity treated as a	partnership), trust,	or tax-		253	
	exempt organization own, directly or indirectly		-					
	partnership? For rules of constructive owners	hip, see instructions.	If "Yes," attach Sci	nedule B-1, Informa	ition on			
	Partners Owning 50% or More of the Partners							X
b	Did any individual or estate own, directly or in							
	the partnership? For rules of constructive own	nership, see instructio	ons. If "Yes," attach	Schedule B-1, Infe	ormation			
	on Partners Owning 50% or More of the Partners	nership					X	
4	At the end of the tax year, did the partnership	:					18 an	
а	Own directly 20% or more, or own, directly or	indirectly, 50% or mo	ore of the total votin	g power of all clas	ses of			
	stock entitled to vote of any foreign or domes	tic corporation? For r	ules of constructive	ownership, see				E.
	instructions. If "Yes," complete (i) through (iv)						L .	<u>_x</u>
	(i) Name of Corporation		yer Identification ber (if any)		iii) Country of Incorporation		Percenta ed in Vo	
				-			Stock	
				•				
				<del></del>				
						_		
b	Own directly an interest of 20% or more, or over	wn, directly or indirec	tly, an interest of 50	% or more in the i	profit, loss,		Place.	
	or capital in any foreign or domestic partnersh	•	•	•				
	interest of a trust? For rules of constructive or		•	• • •				X
	(i) Name of Entity	(ii) Employer	(iii) Type of		(iv) Country of		Maximu	
		Identification Number (if any)	Entity		Organization	Percenta Profit, Le	age Owi oss, or (	nea in Capital
						. [		

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Form	1065 (2010) <b>TI</b>	LTON'S	AUTOMOTIVE	SERVICE	54-218610	)2	Р	age 3	
							Yes	No	
5	Did the partnership	file Form 889	3, Election of Partnersh	nip Level Tax Trea	tment, or an election statement und	er			
	section 6231(a)(1)	B)(ii) for partn	ership-level tax treatme	nt, that is in effect	for this tax year? See Form 8893 for	or			
	more details								
6			our of the following cor					273	
а	•	•	or the tax year were les						
b		•	the end of the tax year		million.				
С	•				before the due date (including				
	extensions) for the			•	, ,				
d		•	s not required to file Sc	hedule M-3				Х	
		_			M-2; Item F on page 1 of Form 106				
	or Item L on Scheo								
7			ed partnership as define	ed in section 469(k	(2)?				
8					was forgiven, or had the terms				
9					sor Disclosure Statement, to provide				
	information on any								
10				ip have an interes	t in or a signature or other authority	over		100	
					account, or other financial account				
		_	• •		90-22.1, Report of Foreign Bank and				
		,	r the name of the foreig					X	
11					om, or was it the grantor of, or	-	31.1	2575	
			•		n 3520, Annual Return To Report				
		-	and Receipt of Certain	-	•		200 0000 2		
12a	Is the partnership r	naking, or had	l it previously made (and	d not revoked), a s	section 754 election?				
			ding a section 754 elect				1. N . ag		
b		_	-		der section 743(b) or 734(b)? If "Yes	s."			
			•	•		·	1	X	
С		-	e basis of partnership asse		• • • • • • • • • • • • • • • • • • • •				
		•	·		n (as defined under section				
		•			asis adjustment. See instructions			Х	
13	1.11				puted any property received in a		33.3		
		=	•		n entities wholly-owned by the				
	partnership through		• • •	• •		▶ □		3.5	
14					r a tenancy-in-common or other				
	undivided interest i			· ·					
15				on Return of U.S.	Persons With Respect To Foreign		1355	F-1.1	
	, ,	•	umber of Forms 8858 a						
16					r of Forms 8805, Foreign Partner's				
		•	1446 Withholding Tax,					X	
17					Certain Foreign Partnerships, attack	hed			
	to this return.			·				滑车	
Docid	nation of Tax Mat	ioro Bartnor (	eco instructions)						
_		•	•	nartner (TMP) for i	the tax year of this return:				
LING	below the general p	artifier designi	aled as the tax matters	partite (TWII ) TOT I	the tax year or this return.				
Nam	e of								
desi	gnated 7 3 3 7	DREW S	TILTON		Identifying number of TM	iP			
TMF	TMP is an						_		
entit	y, name				Phone numbe of TMP	r P			
	MP representative sess of \$58	0 HARTE	ORD STREET		OI 1MI				
	analad ———	BUHTNOT		OH 43085	-4120				

Form 10	65 (2	010) TILTON'S AUTOMOTIVE SERVICE 54-2186102		Page 4
Sche	dule	K Partners' Distributive Share Items		Total amount
	1	Ordinary business income (loss) (page 1, line 22)	1	206,125
	2	Net rental real estate income (loss) (attach Form 8825)	2	
	ı			
		Other gross rental income (loss)  Expenses from other rental activities (attach statement)  3b		
	٦	Other net rental income (loss). Subtract line 3b from line 3a	3 <sub>C</sub>	
~	1 .	Currenteed neumonts	4	
Income (Loss)	4	Guaranteed payments	<u> </u>	<del></del>
رز	5	Interest income	_	·
ø	6	Dividends: a Ordinary dividends	0a	
Ĕ	١_	b Qualified dividends	⊢ _	
ည	7	Royalties		<del></del>
=	8	Net short-term capital gain (loss) (attach Schedule D (Form 1065))		
	9a	Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a	
	b	Collectibles (28%) gain (loss)		
	C	Unrecaptured section 1250 gain (attach statement)	<b>-</b>	
	10	Net section 1231 gain (loss) (attach Form 4797)	10	
	11	Other income (loss) (see instructions) Type	11	
"	12	Section 179 deduction (attach Form 4562)	12	
Ĕ	ļ	Contributions See Statement 5	13a	240
ij	b	Investment interest expense	13b	
ğ		Section 59(e)(2) expenditures:		
Deductions		(1) Type ▶ (2) Amount ▶	13c(2)	
		Other deductions (see instructions) Type	13d	
Self- Employ- ment	14a	Net earnings (loss) from self-employment	14a	
en po	b	Gross farming or fishing income	14b	
<u>ж ш ў</u>	С	Gross nonfarm income	14c	
Ø	15a	Low-income housing credit (section 42(j)(5))	15a	
	b	Low-income housing credit (other)	15b	
Credits	С	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c	
Ë	d	Other rental real estate credits (see instructions)  Type ▶	15d	
U	е	Other rental credits (see instructions)  Type ▶	15e	<del></del>
	f	Other credits (see instructions) Type ▶	15f	
	16a	Name of country or U.S. possession ▶	11 () 13 (8)	
	b	Gross income from all sources	16b	
Transactions	C	Gross income sourced at partner level	16c	
¥		Foreign gross income sourced at partnership level		
sa(	d	Passive category ▶ e General category ▶ f Other ▶	16f	
ä		Deductions allocated and apportioned at partner level		
Ë	g	Interest expense ▶ h Other ▶	16h	
드		Deductions allocated and apportioned at partnership level to foreign source income		
<u>e</u> i	i	Passive category ▶ j General category ▶ k Other ▶	16k	
Foreign	1	Total foreign taxes (check one): ▶ Paid	161	
<u></u>	m	Reduction in taxes available for credit (attach statement)	16m	
	n	Other foreign tax information (attach statement)		
×	17a	Post-1986 depreciation adjustment	17a	-583
a Ta	b	Adjusted gain or loss	17b	
Alternative Minimum Tax (AMT) Items	С	Depletion (other than oil and gas)	17c	
E E [	d	Oil, gas, and geothermal properties – gross income	17d	
Z i te	е	Oil, gas, and geothermal properties – deductions	17e	
<b>₹59</b>	f	Other AMT items (attach statement)	17f	<del></del>
	18a	Tax-exempt interest income	18a	
tio	b	Other tax-exempt income	18b	
Information	С	Other tax-exempt income Nondeductible expenses See Statement 6	18c	69,000
E	19a	Distributions of cash and marketable securities	19a	233,086
	b	Distributions of other property	19b	
	20a	Investment income	20a	
Other	b	Investment expenses	20b	
0		Other items and amounts (attach statement)	1 (1)	Marchael Table

	Case 2:12-bK-57642 D	oc 1 Filed 09 Docume			tered 09/03  4 of 51	3/12 16:37:25	Desc Main
Form	1065 (2010) TILTON'S AUTOM	OTIVE SERVI	CE		54-2186	5102	Page 9
	llysis of Net Income (Loss)		·				
1	Net income (loss). Combine Schedule K, line	es 1 through 11. From t	he resu	ılt, subtract th	e sum of		
	Schedule K, lines 12 through 13d, and 16l			<u></u>		<u>1_</u>	205,885
2	Analysis by (i) Corporate	(ii) Individual		ndividual	(iv) Partnershi	(v) Exempt	(vi)
	partner type:	(active)	(pa	assive)	(**, * ***********	organization	Nominee/Other
	General partners			OF OOF			
	Limited partners	n l Po		05,885	I	End of	toy year
50	chedule L Balance Sheets per Book		gmmng	of tax year	(b)		tax year (d)
	Assets	(a)	estrati.		(b) -44,255	(c)	28,945
1 2a	Cash Trade notes and accounts receivable	. 32	, 684		33,233	2,000	
za b	Less allowance for bad debts		, 004		32,684	2,000	2,000
3					13,460		7,397
4	Inventories U.S. government obligations						.,,
5	Tax-exempt securities		· · · · · · · · · · · · · · · · · · ·				<del>_</del>
6	Other current assets						
7	(attach statement)				ė.		
8	Other investments (attach statement)						
9a	Buildings and other depreciable assets	879	,550			879,550	
b	Less accumulated depreciation		,593		430,957	465,827	413,723
l0a	Depletable assets						
b	Less accumulated depletion						
11	Land (net of any amortization)	. Minister	441				
2a	Intangible assets (amortizable only)	5	<u>, 554</u>			5,554	
b	Less accumulated amortization	. 5	,554		0	5,554	
3	Other assets (attach statement). See Stmt 7				272,374		324,564
4	Total assets				705,220	물문불량 말고 그렇게	776,629
	Liabilities and Capital		1				
5	Accounts payable		1.3	ļ	129,191		186,243
6 7	Mortgages, notes, bonds payable in less than 1 year				104 001		207 246
	Other current liabilities See Stmt 8 (attach statement)			ļ	194,361		307,346
8	All nonrecourse loans			<u> </u>	003 F46		283,546
9	Mortgages, notes, bonds payable in 1 year or more Other liabilities				283,546		233,414
	Other liabilities (attach statement). See Stmt 9				233,414 135,292		-233,414
11	Partners' capital accounts				705,220		776,629
2	Total liabilities and capital	Incomo (Loce) no	r Bo			nor Poturn	110,023
J	Note. Schedule M-3 ma					per itetuiri	•
1	Not income (loss) not books	134,45		•		is year not included	
2	Income included on Schedule K, lines 1, 2, 3c,		<u> </u>		le K, lines 1 throug	-	
_	5, 6a, 7, 8, 9a, 10, and 11, not recorded on		la				
	books this year (itemize):						
	(nemize).						
3	Guaranteed payments (other than		7		included on Sche		
J	health insurance)			1 through 1	3d, and 16l, not c	harged	
4	Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16l (Itemize):			against boo	k income this yea	r (itemize):	
	13d, and 16l (itemize):		a	Depreciation	n \$		
а	Depreciation \$ 2,427						
b	Travel and entertainment \$ 791						
	See Statement 10		_ 8	Add lines 6	and 7		
	68,209	71,42		Income (los	ss) (Analysis of Ne	t Income	
5	Add lines 1 through 4	205,88		(Loss), line	1). Subtract line 8	from line 5	205,885
Sc	hedule M-2 Analysis of Partn						000 000
1	Balance at beginning of year	-135,29	6	Distributions	s: a Cash		233,086
2	Capital contributed: a Cash		<b>⅃</b> ⅃		b Property		<u></u>

S	chedule M-2 Analysis of Partr	ners' Capital Accounts		
1	Balance at beginning of year	-135,292 6	Distributions: a Cash	233,086
2	Capital contributed: a Cash		b Property	
	b Property		Other decreases (itemize):	
3	Net income (loss) per books	134,458	(tetinze).	
7	(itemize):	8	Add lines 6 and 7	233,086

-834<sub>9</sub>

Add lines 1 through 4

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SCHEDULE B-1 (Form 1065) (December 2009)

Department of the Treasury

# Information on Partners Owning 50% or More of the Partnership

▶ Attach to Form 1065. See instructions on back.

OMB No. 1545-0099

Internal Revenue Service

Name of partnership

Part I

TILTON'S AUTOMOTIVE SERVICE

Employer identification number (EIN)

54-2186102

Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

Entíties Owning 50% or More of the Partnership (Form 1065, Schedule B, Question 3a)

(i) Name of Entity	(ii) Employer Identification Number (if any)	(lii) Type of Entily	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital
			·	
	··· -			
		-		

Part II Individuals or Estates Owning 50% or More of the Partnership (Form 1065, Schedule B, Question 3b)

Complete columns (i) through (iv) below for any individual or estate that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Maximum Percentage Owned in Profit, Loss, or Capital
ANDREW S TILTON			
	295-68-4076	United States	100.000000
Andrew Tilton			
	295-68-4076	United States	,L,
		-	

For Paperwork Reduction Act Notice, see the Instructions for Form 1065.

Schedule B-1 (Form 1065) (12-2009)

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	Partner# 1		П	Final K-1	Amended h	<b>(-1</b>	ロード・コート ロート・コート ロート・コート ロート・コート ロート ロート ロート ロート ロート ロート ロート ロート ロート ロ
	hedule K-1	2010	Pa	art III	Partner's Share of	Curr	
(F	orm 1065)				Deductions, Credi		
	partment of the Treasury mal Revenue Service	For calendar year 2010, or tax year beginning	1	Ordinar	y business income (loss) 206,125	15	Credits
_	<del></del>	ending	2	Net ren	tal real estate income (loss)		
	edits, etc.	e of Income, Deductions,  ▶ See back of form and separate instructions.	3	Other n	net rental income (loss)	16	Foreign transactions
A	Part I Inform	nation About the Partnership	4	Guaran	teed payments		
_	54-2186102		5	Interest	income		
В	BCAS LLC	dress, city, state, and ZIP code  AUTOMOTIVE SERVICE	6a	Ordinar	y dividends		
	PO Box 114 WORTHINGTO		6b	Qualifie	d dividends		
L			7	Royaltie	S S		
c	IRS Center where partr	•	8	Net sho	ort-term capital gain (loss)		
D	Check if this is a	publicly traded partnership (PTP)	9a	Net Ion	g-term capital gain (loss)	17	Alternative minimum tax (AMT) items
		nation About the Partner				A	-583
E	Partner's identifying nu	mber _	9b	Collectil	oles (28%) gain (loss)		
F	Partner's name, addres	s, city, state, and ZIP code	9c	Unreca	otured section 1250 gain		
	ANDREW S	FILTON	10	Net sec	tion 1231 gain (loss)	18	Tax-exempt income and nondeductible expenses
	580 HARTFO		11	Other in	ncome (loss)	C*	STMT
G	General partner of member-manager	<del>-</del>					
н	X Domestic partner	Foreign partner				19	Distributions
ı	What type of entity is th	nis partner? Individual	12	Section	179 deduction	A	233,086
J	· ·	, loss, and capital (see instructions): Inning Ending	13	Other d	leductions		
	Profit 100	100.00000 % 100.000000 %	A		240	20	Other information
		1.000000 % 100.000000 % 65.000000 %					
_ س	Partner's share of liabili						
``		\$	14	Self-em	ployment eamings (loss)		
	Qualified nonrecourse (	financing \$					
	Recourse	\$ 1,010,549					
L	Partner's capital accour		*S	ee atta	ched statement for	additi	onal information.
	Beginning capital accou						
	Current year increase (	g the year \$					
		ons \$ ( 233,086)	   <u>~</u>			が似	
	Ending capital account	\$ -709,820	For IRS Use Only				777 W 75
	X Tax basis	GAAP Section 704(b) book	S US			REFIVE.	BAT BAT FACE FACE CORRESSION
	Other (explain)	Georgia 104(u) book	톴				
М	Did the partner contribut	te property with a built-in gain or loss?	🖁				
	Yes X	No					ļ
	it "Yes", attach st	alement (see instructions)	ı				

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Partner# 2		П	Final K-1	Amended k	<b>K-1</b>	ե5 և և և և OMB No. 1545-0099
Schedule K-1	<b>2010</b> i	┯-				ent Year Income,
(Form 1065)				eductions, Credi		
Department of the Treasury For calendary Internal Revenue Service year begin	ar year 2010, or tax ning	1	Ordinary bu	isiness income (loss)	15	Credits
Partner's Share of Income, Ded	· :	2	Net rental re	eal estate income (loss)		
Credits, etc. ▶ See back of form and	, , , , , , , , , , , , , , , , , , ,	3	Other net re	ental income (loss)	16	Foreign transactions
Part I Information About the Pa	ırtnership	4	Guaranteed	payments		
54-2186102		5	Interest inco	ome		
B Partnership's name, address, city, state, and ZIP code BCAS LLC TILTON'S AUTOMOTIVE SE.	RVICE	6a	Ordinary di	vidends		
PO Box 1142 WORTHINGTON OF	H 43085	6b	Qualified di	vidends		
C IRS Center where partnership filed return		7	Royalties			
Cincinnati, OH 45999-	0011	8	Net short-te	rm capital gain (loss)		·
D Check if this is a publicly traded partnership (PTI  Part II Information About the Pa		9a	Net long-ten	m capital gain (loss)	17	Alternative minimum tax (AMT) items
E Partner's identifying number		9b	Collectibles	(28%) gain (loss)		
F Partner's name, address, city, state, and ZIP code		9с	Unrecapture	ed section 1250 gain		
DOCKERY LIMITED PARTN		10	Net section	1231 gain (loss)	18	Tax-exempt income and nondeductible expenses
7031 PORTMARNACK PLACE BRADENTON FI	L 34202	11	Other incom	ne (loss)	_	
•	nited partner or other LLC					
	reign partner				19	Distributions
I What type of entity is this partner? Partners	ship	12	Section 179	deduction	"	Distributions
J Partner's share of profit, loss, and capital (see instruction Beginning	Ending	13	Other deduc	ctions		
Profit 0.000000 %  Loss 0.000000 %	0.000000 <u>%</u> 0.000000 <u>%</u>				20	Other information
Capital 21.000000 %	21.000000 %					
K Partner's share of liabilities at year end:  Nonrecourse \$_	-	14	Self-employr	ment earnings (loss)		
Qualified nonrecourse financing \$_ Recourse \$_						
L. Partner's capital account analysis:		*\$6	o ottoch	ed statement for	odditi	onal information
Beginning capital account \$_		36	ee allacrie	su statement lor	auuill	onar iniomation.
Current year increase (decrease)						
Withdrawals & distributions \$_( Ending capital account \$_	300,000	For IRS Use Only				
X Tax basis GAAP Section 70 Other (explain)	04(b) book	For IRS				ļ
M Did the partner contribute property with a built-in gain of Yes X No  If "Yes" allach statement (see instructions)	or loss?	<u></u>				

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1	Partner# 3	П	Final K-1	Amended I	K-1	651110 OMB No. 1545-0099
Sc	hedule K-1 <b>2010</b> prm 1065)	Pa	art III Pa	rtner's Share of	f Curr	ent Year Income, Id Other Items
Dep	artment of the Treasury For calendar year 2010, or tax nal Revenue Service year beginning	1	Ordinary busin	ness income (loss)	15	Credits
Pa	rtner's Share of Income, Deductions,	2	Net rental rea	l estate income (loss)		
	edits, etc. > See back of form and separate instructions.	3	Other net rent	al income (loss)	16	Foreign transactions
_	Part I Information About the Partnership Partnership's employer identification number	4	Guaranteed p	ayments		
В	54-2186102 Partnership's name, address, city, state, and ZIP code	5	Interest Incom	le		
	BCAS LLC TILTON'S AUTOMOTIVE SERVICE	6a	Ordinary divid	ends		
	PO Box 1142 WORTHINGTON OH 43085	6b	Qualified divid	lends		
C	IRS Center where partnership filed return	7	Royalties			
ļ 	Cincinnati, OH 45999-0011	8	Net short-term	capital gain (loss)		
₽	Check if this is a publicly traded partnership (PTP)  Part II Information About the Partner	9a	Net long-term	capital gain (loss)	17	Alternative minimum tax (AMT) items
_	Partner's Identifying number	9b	Collectibles (2	8%) gain (loss)		
F	Partner's name, address, city, state, and ZIP code	9с	Unrecaptured	section 1250 galn		
	TABER CHADWICK	10	Net section 12	31 gain (loss)	18	Tax-exempt income and nondeductible expenses
	7031 PORTMARNACK PLACE BRANDENTON FL 34202	11	Other Income	(loss)	$\vdash$	
G	General partner or LLC member-manager  K Limited partner or other LLC member					
н	X Domestic partner Foreign partner				19	Distributions
	What type of entity is this partner? Individual	12	Section 179 d	eduction		5.61.5410.10
	Partner's share of profit, loss, and capital (see instructions):  Beginning  Ending	13	Other deduction	ons	20	Other information
	Profit         0.000000 %         0.000000 %           Loss         0.000000 %         0.000000 %           Capital         14.000000 %         14.000000 %					Cite information
ĸ	Capital 14.00000 % 14.00000 %  Partner's share of liabilities at year end:					_
	Nonrecourse \$Qualified nonrecourse financing \$	14	Self-employme	nt earnings (loss)		
	Recourse \$		-			
	Partner's capital account analysis:  Beginning capital account \$ 175,900	*S	ee attached	statement for	additio	onal information.
	Capital contributed during the year \$  Current year increase (decrease) \$  Withdrawals & distributions \$ ( )  Ending capital account \$ 175,900  X Tax basis GAAP Section 704(b) book Other (explain)  Did the partner contribute property with a built-in gain or loss?	For IRS Use Only				
	Yes X No If "Yes", attach statement (see instructions)					

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**Depreciation and Amortization** 

(Including Information on Listed Property)

OMB No. 1545-0172

67

Department of the Treasury Internal Revenue Service

► See separate instructions.

Attach to your tax return.

	e(s) shown on return  ILTON'S AUTOMOTIV	VE SERVICE			-	Identifying 54-21	
	ess or activity to which this form relates						
	egular Depreciat art		erty Under Section	470			
F	-	•	ty, complete Part V		complete Pa	ort I	
1	Maximum amount (see instruction						500,000
2	Total cost of section 179 proper		inetructione)			<del> </del>	300,000
3	Threshold cost of section 179 pr	ronady hafara raduction	in limitation (see instruction		• • • • • • • • • • • • • • • • • • • •	3	2,000,000
4	Reduction in limitation. Subtract l	line 3 from line 2. If zero	or less enter -0-	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	• • • • • • • • • • • • • • • • • • • •		
5	Dollar limitation for tax year. Subtract	line 4 from line 1. If zero o	r less enter -0- If married filir		e instructions	5	-
6	-	tion of property		st (business use		Elected cost	ality at 1 Aliteration
<u> </u>	(1.9 = 1.1.1)	<b>FFy</b>	(-7		(-)		
7	Listed property. Enter the amoun	nt from line 29			7		
8	Total elected cost of section 179		in column (c) lines 6 and			8	
9	Tentative deduction. Enter the s						
10	Carryover of disallowed deduction						
11	Business income limitation. Enter						<u> </u>
12	Section 179 expense deduction.						-
13	Carryover of disallowed deduction				13		
	: Do not use Part II or Part III belo				13		
		<del></del>	nd Other Depreciat	ion (Do no	t include liste	ed property	(See instructions)
14	Special depreciation allowance for					ia proporty.	/ COO mondadono/
•	during the tax year (see instruction					14	
15	Property subject to section 168(f						
16	Other depreciation (including AC						404
			ide listed property.)				
	me in marco Boproon	<u> </u>	Section A	1000 1110110	101.01.10.7		
17	MACRS deductions for assets pl	aced in service in tax ve	ears beginning before 201	0		17	13,150
18	If you are electing to group any assets	•	• •			· · · · · · · · · · · · · · · · · · ·	
<u></u>			rvice During 2010 Tax Y				l
	(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only-see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a	3-year property						
b	5-year property						
С	7-year property						
d	10-year property						
е	15-year property			·			
f	20-year property						
g	25-year property			25 yrs.		S/L	
h	Residential rental			27.5 yrs.	ММ	S/L	
	property			27.5 yrs.	ММ	S/L	
i	Nonresidential real			39 yrs.	ММ	S/L	
	property		,		ММ	S/L	
	Section C—	-Assets Placed in Serv	ice During 2010 Tax Yea	ar Using the A	Alternative Depr	eciation Syste	m
20a	Class life					S/L	
b	12-year			12 yrs.	-	S/L	
_ с	40-year			40 yrs.	ММ	S/L	
_	rt IV Summary (See i	nstructions.)					
21	Listed property. Enter amount fro	•				21	173
22	Total. Add amounts from line 12,	• • • • • • • • • • • • • • • • • • • •	es 19 and 20 in column (g	), and line 21.	Enter here		
	and on the appropriate lines of y	<del>-</del>		-		22	13,444
23	For assets shown above and place	·	•				***************************************
	portion of the basis attributable to	<del>-</del>			23		* %

=om	1 4562 (2010	))														Page 2
P	art V	Listed Prope	erty (Include	automobil	es, cer	tain o	ther ve	ehicles,	certair	com	puters	, and	proper	ty used	for	
		entertainmen														
		Note: For any ve 24b, columns (a)	enicle for which y through (c) of S	ou are using ection A, all	i the stan of Sectior	dard mi n B, and	ileage ra d Section	te or ded IC if app	lucting lea ilicable.	ise exp	ense, co	ompiete	only 24a	1		
			—Depreciation							for limi	ls for pa	ssenge	r automo	biles.)		
24a	Do you ha	ave evidence to suppo	ort the business/inv	estment use cl	aimed?	X	Yes	No	24b i	f "Yes,"	is the e	evidence	written?		Yes	X No
	(a)	(b)	(c)	(d				•	(f)	1	(g)		(h)		(	i)
	e of property	Date placed	Business/ investment use	Cost or oti			is for dep		Recovery		/lethod/		Deprecia		Elected s	ection 179
(list	vehicles first)	in service	percentage			(bus	siness/inve use onl		period	Co	nvention		deducti	on	ľ	ost
25	Special of	depreciation allowa	nce for qualified	listed proper	tv placed	in serv	rice durin	ng		•						
		ear and used more	-					-			2	5				
26	Property	used more than 50	0% in a qualified	business us	e:											
T	ruck															
		06/30/98	100.00%	1	9,161	L	19	,161	5.0	20	ODBE	IY				
A	uto											-				
		04/03/06	100.00%		1,500	)	_ 1	,500	5.0	20	ODBH	IY		173		
27	Property	used 50% or less	in a qualified bus	siness use:												
			%							S/l	<u>-</u>					
			%							S/L						
28	Add amo	ounts in column (h),	lines 25 through	27. Enter he	ere and o	n line 2	1, page	1			2	.8		173		
9	Add amo	ounts in column (i),	line 26. Enter he	re and on lin	e 7, page	1								. 29		
				Sec	tion B—l	nforma	ition on	Use of \	Vehicles							
Com	plete this s	section for vehicles	used by a sole	proprietor, pa	intner or	other "r	nore tha	n 5% ow	ner," or re	elated p	erson. I	f you pr	ovided ve	ehicles		
о ус	our employe	ees, first answer th	e questions in S	ection C to s	ee if you	meet a	n except	ion to co	mpleting	this sec	tion for	those v	ehicles.			
					(a Vehic	•		b) icle 2	(c Vehic			(d) nicle 4		(e) nicle 5		f) cle 6
80	Total bus	siness/investment r	niles driven duri	ng	Venic	ae i	Ven	icie z	Venic	le 3	Vei	IIGE 4	Vei	iicie 5	Veni	de o
	the year	(do not include co	mmuting miles)													
1	Total cor	nmuting miles drive	en during the yea	ar		_	ļ									
2	Total oth	er personal (nonco	ommuting) miles													
	driven															
3		es driven during the														
	30 throug	gh 32		<i></i>												
4		vehicle available fo			Yes	No	Yes_	No	Yes	No	Yes	No	Yes	No	Yes	No
	during of	f-duty hours?					<u> </u>									
5	Was the	vehicle used prima	rily by a more													
	than 5%	owner or related p	erson?													
6		er vehicle available												<u> </u>		
			Section C-Qu	estions for	Employe	rs Who	Provide	e Vehicle	s for Us	e by Ti	neir Em	ployees	3			
Insv	ver these o	uestions to determ	ine if you meet a	an exception	to compl	eting Se	ection B	for vehicl	les used l	oy emp	loyees v	vho are	not			
nore	than 5%	owners or related p	persons (see ins	tructions).												
7	Do you n	naintain a written p	olicy statement t	hat prohibits	ali perso	nal use	of vehic	les, inclu	ding com	muting,	by				Yes	No_
	your em	oloyees?										. <b></b>				
8	-	naintain a written p	•	-	•			-								
	employee	es? See the instruc	ctions for vehicles	s used by co	rporate o	fficers,	directors	, or 1% c	or more o	wners						
9	Do you to	reat all use of vehic	cles by employee	s as persona	al use?											
0	Do you p	provide more than f	ive vehicles to ye	our employee	es, obtain	informa	ation fror	n your er	nployees	about 1	he					
		e vehicles, and reta														
1		meet the requireme														Ļ
		your answer to 37,	38, 39, 40, or 41	is "Yes," do	not com	plete Se	ection B	for the co	overed ve	hicles.					213	
Pa	art VI	<u>Amortization</u>											. т			
		(-)		(b)	ı			(c)		(d	)	(e Amortiz			(f)	
		(a) Description of costs		Date amo begir	rtization	1	Amortiza	ible amou	nt	Code s	ection	perio	d or	Amortizat	ion for th	s year
		-										percer	nage			
2	Amortizat	tion of costs that be	egins during you	r 2010 tax ye	ear (see i	nstruction	ons):				г	<del></del>				
	-												<del></del> +			
3		tion of costs that be								· · · · · ·			43			
4	iotal. Ac	dd amounts in colui	mn (t). See the ii	nstructions fo	<u>r where t</u>	o repor	τ					<u> </u>	44			

54-2186102

## **Federal Statements**

### Statement 1 - Form 1065, Page 1, Line 7 - Other Income (Loss)

Description	An	nount
Sales Tax Discounts Miscelaneous Income	\$	67
Total	\$	67

### Statement 2 - Form 1065, Page 1, Line 15 - Interest

Description	 Amount
Interest	\$ 567
Finance Charge	363
Tabor Loan	 18,335
Total	\$ 19,265

### Statement 3 - Form 1065, Page 1, Line 20 - Other Deductions

Description	 Amount
Advertising	\$ 17,624
Auto Expense	
Automobile Lease	1,313
Credit Card Fees	7,515
Dues & Subscriptions	8,374
Equipment Rent	
Gift	
Insurance	36,086
Office Supplies	2,239
Postage & Delivery	215
Professional Development	720
Professional Fees	10,837
Security System	988
Service Charges/Lated Fees	17,994
Shop Supplies	162
Small Equipment Purchases	
Telephone	7,696
Travel	319
Uniforms/Janitorial	1,601
Utilities	10,792
Miscellaneous	64,056
Entertainment Expense * 50%	 792
Total	\$ 189,323

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Federal Statements 54-2186102

## Statement 4 - Form 1065. Schedule A. Line 5 - Other Costs

Description	 Amount		
Shop Supplies	\$ 6,542		
Sublet	5,167		
Tools	 14,561		
Total	\$ 26,270		

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54-2186102 Federal Statemen	ts
Form 1065, Schedule K, Line 18b - Other 1	Cay-Evemnt Income
Form 1005, Schedule K, Line 160 - Other 1	rax-Exempt micome
Description	Amount
Accrual to Cash conversion	 \$
Total	\$ 0
Statement 6 - Form 1065, Schedule K, Line 18c -	Nondeductible Expenses  Amount
Description	
Nondeductible Meals and Entertainment	\$ 791 6,038
Officers Insurance Accrual to Cash Adjustment	62,171
-	
Total	\$69,000

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## **Federal Statements**

### Statement 7 - Form 1065, Schedule L. Line 13 - Other Assets

Description	 Beginning of Year	 End of Year
Loan to A Tilton Loan to TAS GH	\$ 160,472 111,902	\$ 160,472 164,092
Total	\$ 272,374	\$ 324,564

### Statement 8 - Form 1065, Schedule L, Line 17 - Other Current Liabilities

Description	 Beginning of Year	 End of Year
Sales Tax Payable Prior Payroll Taxes Payable Payroll Taxes Payable	\$ 34,493 114,230 45,638	\$ 114,230 193,116
Total	\$ 194,361	\$ 307,346

## Statement 9 - Form 1065, Schedule L, Line 20 - Other Liabilities

Description	 Beginning of Year	 End of Year		
Loan Payable - Taber	\$ 233,414	\$ 233,414		
Total	\$ 233,414	\$ 233,414		

### Statement 10 - Form 1065, Schedule M-1, Line 4 - Expenses Recorded on Books, Not on Sch K

Description	 Amount
Officers Insurance Accrual to Cash Adjustment	\$ 6,038 62,171
Total	\$ 68,209

### Form 1065, Schedule M-1, Line 6 - Income Recorded on Books, Not on Sch K

	Description	 Amount
Accrual to Cash	conversion	\$
Total		\$ 0

54-2186102

# Federal Statements ANDREW S TILTON

# Schedule K-1, Line 18 - Tax-Exempt Income and Nondeductible Expenses

Code	Description	 Amount
C	Officers Insurance	\$ 6,038
C	Accrual to Cash Adjustment	62,171
С	Nondeductible Meals and Entertainment	791

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Partner# 1	
Analysis of Partner's K-1, Current Year Increase (Decrea	ise) Worksheet 2010
For calendar year 2010, or tax year beginning , and ending	
artnership Name TILTON'S AUTOMOTIVE SERVICE	Employer Identification Number 54-2186102
artner's Name ANDREW S TILTON	Taxpaver Identification Number
tems Included in Current Year Increase (Decrease): Schedule K Additions: Ordinary Income/Loss	206,125
Subtotal	206,125
Schedule K Subtractions: Charitable Contributions	240
Subtotal	240
Schedule M-1 Subtractions:  Book-Tax Depreciation Difference Meals and Entertainment Book Expenses Not Deducted On Tax Return: Officers Insurance	2,427 791 6,038
Accrual to Cash Adjustment	62,171
Subtotal	71,427
Total per Schedule K-1, Current Year Increase (Decrease	a) 134,458

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Partner# 1 Partner's Basis Worksheet, Page 1 2010 Schedule For calendar year 2010, or tax year beginning and ending Employer Identification Number Partnership Name TILTON'S 54-2186102 AUTOMOTIVE SERVICE Partner's Name Taxpaver Identification Number ANDREW S TILTON 716,977 Beginning of year ..... Increases: Capital contributions: Cash Property (adjusted basis) "Excess" depletion ..... 206,125 Ordinary income Net income from rental real estate activities \_\_\_\_\_\_ Net income from other rental activities ...... Dividends Royalties Net short-term capital gain Net long-term capital gain ..... Other portfolio income ..... Net gain under section 1231 206,125 Tax-exempt interest and other income Other increases: Transfer of capital Gain (loss) on disposition of section 179 assets 233,086 233,086 Distributions: Property (adjusted basis) Cash Increase (decrease) in share of partnership liabilities P/Y 840,512 170,037 C/Y 860,053 Subtotal Distribution in excess of partner basis Decreases: 69,000 Noncap items: Nondeductible expenses ..... 240 Charitable contributions ..... 69,240 Foreign taxes .,,.,,.,... Loss items: Ordinary loss Net loss from rental real estate activities Net loss from other rental activities ...... Net short-term capital loss Net long-term capital loss Other portfolio loss Net loss under section 1231 Other losses Section 179 expense Deductions related to portfolio income Other deductions Interest expense on investment debts Section 59(e) expenses Depletion Other decreases:

.....

End of year

790,813

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Partner# 2 Partner's Basis Worksheet, Page 1 2010 Schedule For calendar year 2010, or tax year beginning Employer Identification Number Partnership Name TILTON'S AUTOMOTIVE SERVICE 54-2186102 Partner's Name Taxpayer Identification Number DOCKERY LIMITED PARTN 300,000 Beginning of year ...... Increases: Capital contributions: Cash Property (adjusted basis) "Excess" depletion ..... Income items: Ordinary income Net income from rental real estate activities Net income from other rental activities ...... ...... Dividends Royalties Net short-term capital gain Net long-term capital gain \_\_\_\_\_\_ Other portfolio income Net gain under section 1231 Other income ..... Tax-exempt interest and other income Other increases: Transfer of capital Gain (loss) on disposition of section 179 assets Cash Property (adjusted basis) Increase (decrease) in share of partnership liabilities PY CY 300,000 Subtotal Distribution in excess of partner basis Decreases: Noncap items: Nondeductible expenses Charitable contributions Foreign taxes Loss items: Ordinary loss Net loss from rental real estate activities ...... Net loss from other rental activities \_\_\_\_\_\_ Net short-term capital loss Net long-term capital loss Other portfolio loss ... ..... Net loss under section 1231 Other losses Section 179 expense Deductions related to portfolio income ..... Other deductions Interest expense on investment debts Depletion ......

.....

300,000

Other decreases:

End of year

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Partner# 3 Partner's Basis Worksheet, Page 1 2010 Schedule For calendar year 2010, or tax year beginning Employer Identification Number Partnership Name 54-2186102 TILTON'S AUTOMOTIVE SERVICE Partner's Name Taxnaver Identification Number TABER CHADWICK 175,900 Beginning of year ..... Increases: Capital contributions: Cash Property (adjusted basis) ..... Income items: Ordinary income Net income from rental real estate activities Net income from other rental activities ...... Dividends Royalties Net short-term capital gain Net long-term capital gain Other portfolio income Net gain under section 1231 Other income Tax-exempt interest and other income Other increases: Transfer of capital Gain (loss) on disposition of section 179 assets \_\_\_\_\_\_ Property (adjusted basis) Cash Increase (decrease) in share of partnership liabilities P/Y C/Y 175,900 Subtotal Distribution in excess of partner basis Decreases: Noncap items: Nondeductible expenses ...... Charitable contributions Foreign taxes Loss items: Ordinary loss Net loss from rental real estate activities Net loss from other rental activities ............ Net short-term capital loss Net long-term capital loss Other portfolio loss Net loss under section 1231 Other losses Section 179 expense Deductions related to portfolio income ..... Other deductions Interest expense on investment debts Section 59(e) expenses Depletion Other decreases:

End of year

175,900

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Form 1065	Sch	edule K-1 Sui	mmary Workshee	t	2010
Form 1000	F		4-4		2010
Partnership Name	For calendar year 2010, or tax	year beginning	, and e	ending	Employer Identification Number
Tartioromp Hamo					
TILTON'S A	UTOMOTIVE SERVICE				54-2186102
	Par	tner Name		SSN/EIN	
Column A	ANDREW S TILTON			_	•
Column B	DOCKERY LIMITED	PARTN			
Column C	TABER CHADWICK				
Column D					
Schedule K	Column A	Column B	Column C	Column	D Sch K Total
1 Ordinary income	206,125				206,125
2 Net income-rent					
3c Net inc-oth rent		··-			
4 Guaranteed pmts					
5 Interest income					
6a Ordinary dividends	S				
6b Qual dividends		<del> </del>		·	
7 Royalties					• •
8 Net ST capital gain					
9a Net LT capital gair	1				
9b Collectibles 28% of					
9c Unrecap Sec 1250	<del> </del>				
10 Net Sec 1231 gain	<u> </u>				
11 Other income					
12 Sec 179 deduction			<del></del>		040
13a Contributions	240				240
13b Invest interest exp					
13c Sec 59(e)(2) exp					
13d Other deductions	·				
14a Net SE earnings					
14b Gross farming inc			<del></del>		
14c Gross nonfarm inc				<del>-</del>	
15a Low-inc house 42j		<u> </u>			<del>-</del>
15b Low-inc house oth	er				
15c Qualif rehab exp					· · · · · · · · · · · · · · · · · · ·
15d Rental RE credits	•		·		
15e Other rental credits	s			_	
15f Other credits 16b Gross inc all src		· <del>-</del>			
16c-f Tot foreign income	· · · · · · · · · · · · · · · · · · ·		-		
16g-kTot foreign deds	<u> </u>	-			
16I-mTotal foreign taxes		_			
17a Depr adjustment	-583		*******		-583
17b Adj gain or loss					
17c Depletion					
17d Inc-oil/gas/geoth					
17e Ded-oil/gas/geoth					
17f Other AMT items					
18a Tax-exempt int					
18b Other tax-exempt					
18c Nonded expense	69,000				69,000
19a Cash distributions	233,086				233,086
19b Property distribution	ons				
20a Invest income					
20b Invest expense					
				Pa	ge 1 of 1

Page 1 of

54-2186102

# Federal Statements

## Form 1065, Page 1, Line 14 - Taxes

Description	 Amount
Payroll Taxes	\$ 48,440
Workers Compensation	
Licenses/Permits	70
Property Tax	7,886
Other	1,801
City Income Tax	
Sales Tax	 60,155
Total	\$ 118,352

Case 2:12-bk-57642 Doc 1 Document Page 34 of 51 **Federal Statements** 54-2186102 Form 1065, Schedule L, Line 1 - Cash Beginning End Description of Year of Year -44,25528,945 -44,255 28,945 Total \$ Form 1065, Schedule L, Line 2a - Trade Notes and Accounts Receivable Beginning End of Year Description of Year 2,000 32,684 2,000 Total 32,684 Form 1065, Schedule L, Line 3 - Inventories End Beginning Description of Year of Year 13,460 7,397 \$ \$ \$ 13,460 7,397 Total Form 1065, Schedule L, Line 15 - Accounts Pavable

Description	 Beginning of Year	End of Year		
	\$ 129,191	\$	186,243	
Total	\$ 129,191	\$	186,243	

### Form 1065, Schedule L, Line 19 - Mortgage, Notes, Bonds Payable in 1 Yr or More

Description	 Beginning of Year	End of Year		
Fifth Third -Ableside Bldg	\$ 283,546	\$	283,546	
Total	\$ 283,546	\$	283,546	

54-2186102

# Federal Asset Report Form 1065, Page 1

-						<del></del>	
		Date		Bus Sec	Basis		
Asset	Description	In Service	Cost	% 179Bonus		v Meth Prior	Current
<b>.</b> .	3.64.ODG						
Prior 2	MACRS: Fully Depr Assets	1/01/96	142,857		142,857 3 HY	200DB 142,857	0
6	Sign	6/30/98	4,726			200DB 142,837 200DB 4,726	ŏ
ž	Leasehold Improvements	7/01/00	53,149		53,149 39 MN		1,363
10	Asphalt	8/21/01	18,873		18,873 39 MN	4,053 4,053	484
13	Truck	2/20/03	37,386	X X		200DB 37,386	0
14	Car	9/01/03	4,400	X X		200DB 4,400	0
15	Heaters - 2	9/01/03	11,000	X X X X		7 200DB 11,000 7 200DB 4,800	0 0
16 17	Trailer - Closed Trailer-Car	9/01/03 9/01/03	4,800 3,800	XX		7 200DB 4,800 7 200DB 3,800	0
18	Car	9/01/03	2,000	$\hat{X}$ $\hat{X}$		200DB 3,800 2,000	ŏ
19	Vehicle	2/05/04	2,000	X X		200DB 2,000	Ŏ
20	Lifts - 2	7/14/04	10,000	X X	0 7 HY	200DB 10,000	0
22	Computer	7/15/04	9,600	$\mathbf{X} \cdot \mathbf{X}$		200DB 9,600	0
23	Computer	7/15/04	700	ХХ		200DB 700	0
25	Tire Balancer	7/15/04	3,500	X X		200DB 3,500	0 0
26 27	Tire Machine Madres	7/15/04 7/15/04	4,200 8,000	$egin{array}{ccc} X & X \ X & X \end{array}$		7 200DB 4,200 7 200DB 8,000	ŏ
28	Furnace	7/15/04 7/15/04	7,000	л л	7,000 39 MN		179
29	Tools	7/15/04	3,000	х х		200DB 3,000	0
30	Computer	7/15/04	6,900	X X	0 5 HY	200DB 6,900	0
32	Dodge Durango	7/15/04	9,800	X X		200DB 9,800	0
33	Vehicle	9/20/04	2,340	X X		200DB 2,340	. 0
35 36	Cool Tech 700	4/26/05 9/29/05	3,000 3,000			(200DB 2,368 (200DB 2,303	266 265
37	Brake Lathe Used Equipment	12/28/05	5,575		5,575 7 MC	(200DB 2,303 (200DB 4,176	486
38	Ambleside Building	1/01/06	383,095		383,095 39 MN		9,822
39	Hydrolic Press	1/12/06	1,974	X	0 7 HY	200DB 1,974	0
40	Used balancer, tire machine	1/24/06	2,200		2,200 7 HY	200DB 1,513	196
	Delphi DW 800 Wireless System	3/31/06	1,612	X		200DB 1,612	0
44	AC Recharge Station	8/08/06	1,000	37		200DB 688	89
45	John Bean EHP System IV(Tire Changer)	11/28/06 2/28/07	2,999	X X		200DB 2,999 200DB 3,000	0
46 47	Equipment Equipment	5/31/07	3,000 5,000	X		200DB 5,000 200DB 5,000	ő
	Equipment	7/31/07	4,942	X		200DB 3,000 200DB 4,942	ŏ
49	Equipment	8/31/07	5,500	X		200DB 5,500	ŏ
	1. 1	-	772,928		624,475	363,890	13,150
		=	112,720		024,473		
<u>Other</u>	Depreciation:						
3	5-Year Property	3/31/96	39,769			)200DB 39,769	0
4	7-Year Property	6/30/96	4,662	37		0200DB 4,662	0
8 9	Vehicle	7/15/00	9,539 2,219	X		0200DB 9,539 0200DB 2,219	0
11	Sign O Rama Alarm	7/30/01 10/01/01	1,750	X X		0200DB 2,219 0200DB 1,750	ő
12	Sign a Rama	10/22/01	1,822	X		)200DB 1,822	ŏ
	Leasehold Prep	7/14/04	3,200	••	3,200 40 MC	)200DB 786	121
	Tracs	1/31/06	3,000		3,000 3 MC	Amort 3,000	0
	Total Other Depreciation	_	65,961		50,631	63,547	121
	Total Other Depresation	_	00,701	,			
			,		70 CO1		101
	Total ACRS and Other Depre	ciation _	65,961	:	50,631	63,547	121
		_				_	-
Lietad	Property:						l
	Truck	6/30/98	19,161		19,161 5 HY	200DB 19,161	0
43	Auto	4/03/06	1,500		1,500 5 HY	200DB 1,241	173
		_	20,661	•	20,661	20,402	173
		_	20,001	:	20,001	20,402	
<u>Amort</u>	ization:						
1	Loan Acq Cost	1/01/96	1,876			Amort 1,876	0
	Software	7/15/04	13,000			Amort 13,000	0
	Software	7/15/04	7,000			Amort 7,000	0
34	Loan Acquisition Costs	11/05/04	3,678		3,678 5 MO	Amort 3,678	١

54-2186102	Federal Asset Report
	Form 1065, Page 1

Asset	Description In Se		Bus         Sec         Basis           %         179 Bonus         for Depr         Per Conv Meth           25,554	Prior         Current           25,554         0
	Grand Totals Less: Dispositions and Transfers Less: Start-up/Org Expense Net Grand Totals	885,104 0 0 885,104	721,321 0 0 721,321	473,393 13,444 0 0 0 0 473,393 13,444

54-2186102	Bonus De	epreciation	Report			
Asset Property Description	Date In Service	Tax Bus Cost Pct	Tax Sec 179 Exp	Current Bonus	Prior Bonus	Tax - Basis for Depr
Activity: Form 1065, Page 1						
13 Truck 14 Car 15 Heaters - 2 16 Trailer - Closed 17 Trailer-Car 18 Car 19 Vehicle 20 Lifts - 2 22 Computer 23 Computer 25 Tire Balancer 26 Tire Machine 27 Madres 29 Tools 30 Computer 32 Dodge Durango 33 Vehicle	2/20/03 9/01/03 9/01/03 9/01/03 9/01/03 9/09/03 2/05/04 7/15/04 7/15/04 7/15/04 7/15/04 7/15/04 7/15/04 7/15/04 7/15/04	37,386 4,400 11,000 4,800 3,800 2,000 2,000 10,000 9,600 700 3,500 4,200 8,000 3,000 6,900 9,800 2,340	37,386 4,400 11,000 4,800 3,800 2,000 10,000 9,600 700 3,500 4,200 8,000 3,000 6,900 9,800 2,340	0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0
	Form 1065, Page 1	123,426		0		0
	Grand Total	123,426	0	0	0	0

54-2186102

# AMT Asset Report Form 1065, Page 1

Asset	Description	Date In Service	Cost	Bus %	Sec 179 Re	onus	Basis for Depr	Per	Conv Meth	Prior	Current
<u> </u>	Description	III GEIVICE	0031		. 173 0	<u>0114</u> 5 .	тог Берг	101	OOHY WCH		<u> </u>
Prior 2 6 7 10 13 14 15 16 17 18 19 20 22 23 25 26 27 28 29 30 32 33 35 36 37	MACRS: Fully Depr Assets Sign Leasehold Improvements Asphalt Truck Car Heaters - 2 Trailer - Closed Trailer-Car Car Vehicle Lifts - 2 Computer Computer Tire Balancer Tire Machine Madres Furnace Tools Computer Dodge Durango Vehicle Cool Tech 700 Brake Lathe Used Equipment	1/01/96 6/30/98 7/01/00 8/21/01 2/20/03 9/01/03 9/01/03 9/01/03 9/01/03 9/09/03 2/05/04 7/14/04 7/15/04 7/15/04 7/15/04 7/15/04 7/15/04 7/15/04 7/15/04 7/15/04 7/15/04 7/15/04 7/15/04 7/15/04 7/15/04 7/15/04 7/15/04 7/15/04 7/15/04	142,857 4,726 53,149 18,873 37,386 4,400 11,000 4,800 2,000 2,000 2,000 10,000 9,600 700 3,500 4,200 8,000 7,000 3,000 6,900 9,800 2,340 3,000 5,575	_70	X X X X X X X X X X X X X X X X X X X	X X X X X X X X X X X X X X X X X X X	142,857 4,726 53,149 18,873 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	3 5 39 39 5 5 7 5 5 5 7 7 7 7 39 7 5 5 5 7 7 7 7 7 7	HY 150DB HY 150DB MM S/L MM S/L HY 200DB	142,857 4,726 12,890 4,053 37,386 4,400 11,000 4,800 2,000 2,000 10,000 9,600 700 3,500 4,200 8,000 9,800 2,340 2,129 2,033 3,622	0 0 1,363 484 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
39 40	Ambleside Building Hydrolic Press Used balancer, tire machine Delphi DW 800 Wireless System	1/01/06 1/12/06 1/24/06 3/31/06	383,095 1,974 2,200 1,612		x x		383,095 0 2,200 0	7 7	MM S/L HY 150DB HY 150DB HY 150DB	38,883 1,974 1,257 1,612	9,822 0 269 0
44 45 46 47 48 49	AC Recharge Station John Bean EHP System IV(Tire Changer) Equipment Equipment Equipment Equipment Equipment	8/08/06 11/28/06 2/28/07 5/31/07 7/31/07 8/31/07	1,000 2,999 3,000 5,000 4,942 5,500 772,928		X X X X X	-	1,000 0 0 0 0 0 0 624,475	7 7 7 7 7	HY 150DB HY 150DB HY 150DB HY 150DB HY 150DB HY 150DB	571 2,999 3,000 5,000 4,942 5,500 362,454	123 0 0 0 0 0 0 0 13,656
3 4	Depreciation: 5-Year Property 7-Year Property Vehicle	3/31/96 6/30/96 7/15/00	0 0 0				0 0 0	0	HY HY HY	0 0 0	0 0 0
9 11 12	Sign O Rama Alarm Sign a Rama	7/30/01 10/01/01 10/22/01	0 0 0 0				0 0 0 3,200	0 0 0	HY HY HY MO S/L	0 0 0 3,240	0 0 0 0
21	Leasehold Prep  Total Other Depreciation	7/14/04	3,200 3,200			-	3,200	40	MO 9/L	3,240	0
	Total ACRS and Other Depres	ciation	3,200			-	3,200			3,240	0
5	Property: Truck Auto	6/30/98 4/03/06	19,161 1,500 20,661			-	19,161 1,500 20,661		HY 150DB HY 150DB	19,161 1,125 20,286	0 250 250
	Grand Totals Less: Dispositions and Transfe Net Grand Totals	rs _	796,789 0 796,789			-	648,336 0 648,336			385,980 0 385,980	13,906 0 13,906

54-2186102

## Depreciation Adjustment Report **All Business Activities**

<u>Form</u>	<u>Unit</u>	<u>Asset</u>	Description	Tax	AMT	ACE	AMT Adjustments/ Preferences
MACR	S Adj	ustments:					
Page 1		2 5 6 7 10 13 14 15 16 17 18 19 20 22 23 25 26 27 28 29 30 32 33 35 36 37 38 39 40 42 43 44 45 46 47 48 49	Fully Depr Assets Truck Sign Leasehold Improvements Asphalt Truck Car Heaters - 2 Trailer - Closed Trailer-Car Car Vehicle Lifts - 2 Computer Computer Tire Balancer Tire Machine Madres Furnace Tools Computer Dodge Durango Vehicle Cool Tech 700 Brake Lathe Used Equipment Ambleside Building Hydrolic Press Used balancer, tire machine Delphi DW 800 Wireless System Auto AC Recharge Station John Bean EHP System IV(Tire Changer) Equipment Equipment Equipment Equipment	0 0 1,363 484 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 1,363 484 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 s 0 s 0 s 0 s 0 s 0 s 1,363 s 484 s 0 s 0 s 0 s 0 s 0 s 0 s 0 s 0 s 0 s 0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Acceler Page 1	ated R	teal Prefe	rences: Leasehold Prep	121 121	0	0 s 0 s	121 121
<u>Additio</u>	nal AC	E Inform	ation for Other Assets:				
Page 1 Page 1 Page 1 Page 1 Page 1 Page 1	1 1 1 1 1	3 4 8 9 11 12	5-Year Property 7-Year Property Vehicle Sign O Rama Alarm Sign a Rama	0 0 0 0 0 0	0 * 0 * 0 * 0 * 0 * 0 * 0 * 0 * 0 * 0 *	0 s 0 s 0 s 0 s 0 s	

<sup>\* -</sup> This asset has no values in AMT column, assume AMT = Tax Value s - Substituted applicable AMT or Tax data when ACE column is blank.

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54-2186102 Depreciation Adjustment Report
All Business Activities

Form Unit Asset Description Tax AMT ACE Depreciation Adjustment:
AMT Depreciation Addback 13,906
ACE Depreciation Expense 13,906 s

54-2186102	Future Depreciation Report F	YE: 12/31/11
	Form 1065, Page 1	

	<del> </del>						
Asset	Description	Date In Service	Cost	Tax	AMT	ACE	
Prior I	MACRS:						
	Fully Depr Assets	1/01/96	142,857	0	0	٥	
2 6	Sign	6/30/98	4,726	0	0	0	
7 10	Leasehold Improvements	7/01/00	53,149	1,363	1,363	0	
13	Asphalt Truck	8/21/01 2/20/03	18,873 37,386	484 0	484 0	0	
14	Car	9/01/03	4,400	0	0	0	
15 16	Heaters - 2 Trailer - Closed	9/01/03 9/01/03	11,000 4,800	0 0	0	0 0	
17	Trailer-Car	9/01/03	3,800	Ö	ő	ő	
18	Car	9/09/03	2,000	0	0	0	
19 20	Vehicle Lifts - 2	2/05/04 7/14/04	2,000 10,000	0	0	0 0	
22	Computer	7/15/04	9,600	0	0	0	
23 25	Computer Tire Balancer	7/15/04 7/15/04	700 3,500	0 0	0	0 0	
26	Tire Machine	7/15/04 7/15/04	4,200	0	0	0	
27	Madres	7/15/04	8,000	0	0	0	
28 29	Furnace Tools	7/15/04 7/15/04	7,000 3,000	180 0	180 0	0 0	
30	Computer	7/15/04	6,900	ő	ŏ	ŏ	
32	Dodge Durango	7/15/04	9,800	0	0	0	
33 35	Vehicle Cool Tech 700	9/20/04 4/26/05	2,340 3,000	0 266	0 367	0 0	
36	Brake Lathe	9/29/05	3,000	266	368	0	
37 38	Used Equipment Ambleside Building	12/28/05	5,575	487	679	0 0	
39	Hydrolic Press	1/01/06 1/12/06	383,095 1,974	9,823 0	9,823 0	0	
40	Used balancer, tire machine	1/24/06	2,200	196	270	0	
42 44	Delphi DW 800 Wireless System AC Recharge Station	3/31/06 8/08/06	1,612 1,000	0 89	0 122	0 0	
45	John Bean EHP System IV(Tire Changer)	11/28/06	2,999	ő	0	ő	
46	Equipment	2/28/07	3,000	0	0	0	
47 48	Equipment Equipment	5/31/07 7/31/07	5,000 4,942	0	0 0	0	
49	Equipment	8/31/07	5,500	<u> </u>	<u> </u>	<u> </u>	
			772,928	13,154	13,656	0	
<u>Other</u>	Depreciation:						
3	5-Year Property	3/31/96	39,769	0	0	0	
4	7-Year Property	6/30/96	4,662	0	0	0	
8 9	Vehicle Sign O Rama	7/15/00 7/30/01	9,539 2,219	0	0	0	
11	Alarm	10/01/01	1,750	0 .	Ô	0	
12 21	Sign a Rama Leasehold Prep	10/22/01 7/14/04	1,822 3,200	0 114	0	0 0	
41	Tracs	1/31/06	3,000	0	ő	ő	
	Total Other Depreciation		65,961	114	0	0	
	Total ACRS and Other Depreciation		65,961	114	0	0	
Listed	Property:						
5	Truck	6/30/98	19,161	0	0	0	
43	Auto	6/30/98 4/03/06	1,500	86	125	0	
			20,661	86	125	0	
Amortiz	ration:						
		1/01/07	1.086	^	•	•	
1 24	Loan Acq Cost Software	1/01/96 7/15/04	1,876 13,000	0	0	0	
31	Software	7/15/04	7,000	ő	0	Ö	

54-2186102 Future Depreciation Report FYE: 12/31/11 Form 1065, Page 1

<u>Asset</u>	Description	Date In Service	Cost	Tax	AMT	ACE
34	Loan Acquisition Costs	11/05/04	3,678	0	0	0
	•		25,554	0	0	0
	Grand Totals		885,104	13,354	13,781	0

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Form 10	7065 Two Year Compa	arison Worksheet, Page	1	2009 & 2010
Name			Employer	Identification Number
TILTON	'S AUTOMOTIVE SERVICE		54-2	2186102
		2009	2010	Differences
	Gross receipts less returns and allowances	1,634,957	1,446,477	-188,480
	Cost of goods sold		428,517	-92,005
	Gross profit	1,114,435	1,017,960	-96,475
Income	Ordinary income (loss) from other partnerships, etc.			
	Net farm profit (loss)			
	Net gain or (loss) from Form 4797			
	Other income (loss)	277	67	-210
	Total income (loss)	1,114,712	1,018,027	-96,685
	Salaries and wages less employment credits	520,257	426,557	-93,700
	Guaranteed payments to partners			
	Repairs and maintenance	19,974	6,038	-13,936
	Bad debts			
	Rents	63,050	38,923	-24,127
	Taxes and licenses	145,472	118,352	-27,120
Deductions	Interest		19,265	18,591
	Depreciation	13,655	13,444	-211
	Depletion			
	Retirement plans			
	Employee benefit programs			
	Other deductions	239,917	189,323	-50,594
	Total deductions	1,002,999	811,902	-191,097
	Ordinary business income (loss)	111,713	206,125	94,412

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1065 2009 & 2010 Form Two Year Comparison Worksheet, Page 2 Name Employer Identification Number TILTON'S AUTOMOTIVE SERVICE 54-2186102 Differences 2009 2010 111,713 206,125 94,412 Ordinary business income (loss) Net rental real estate income (loss) Net other rental income (loss) Guaranteed payments ..... Interest income Income Ordinary dividends ..... (Loss) Qualified dividends ..... Royalties Net short-term capital gain (loss) Net long-term capital gain (loss) Net section 1231 gain (loss) ..... Other income (loss) Section 179 deduction ..... 3,900 240 -3,660 Contributions Investment interest expense Deductions Section 59(e)(2) expenditures ..... Other deductions Self-Net earnings (loss) from self-employment ..... Gross farm or fishing income **Employment** 1,114,712 -1,114,712 Gross nonfarm income Low-income housing credit (section 42(j)(5)) Low-income housing credit (other) Qualified rehab expenditures (rental real estate) ...... Credits Other rental real estate credits ..... Other rental credits ..... Other credits Total foreign gross income ..... Total foreign deductions ..... Foreign Total foreign taxes paid and accrued Transactions Reduction in taxes available for credit ..... Post-1986 depreciation adjustment ..... -377 -206 -583Alternative Adjusted gain or loss ..... Minimum Depletion (other than oil and gas) Tax (AMT) Oil, gas, and geothermal properties - gross income items Oil, gas, and geothermal properties - deductions Other AMT items Tax-exempt interest income ..... Other tax-exempt income ..... 10,224 69,000 58,776 Nondeductible expenses ..... Other 103,895 233,086 129,191 Distributions of cash and marketable securities ..... Information Distributions of property other than money ..... Investment income ..... Investment expenses 107,813 205,885 98,072 Income (loss)

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**B4** (Official Form 4) (12/07)

#### United States Bankruptcy Court Southern District of Ohio

In re	BCAS, LLC		Case No.	
		Debtor(s)	Chapter	11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
American Electric Power Legal Dept. 1 Riverside Plaza Columbus, OH 43215	American Electric Power Legal Dept. 1 Riverside Plaza Columbus, OH 43215			1,226.23
American General Life Ins Co PO Box 0807 Carol Stream, IL 60132	American General Life Ins Co PO Box 0807 Carol Stream, IL 60132	Business debt		1,752.00
Anthem BCBS OH Grp PO Box 105673 Atlanta, GA 30348-6317	Anthem BCBS OH Grp PO Box 105673 Atlanta, GA 30348-6317	Business debt		2,911.31
City of Columbus Division of Income Tax 50 W. Gay St., 4th Floor Columbus, OH 43215	City of Columbus Division of Income Tax 50 W. Gay St., 4th Floor Columbus, OH 43215	6188 Ambleside Drive, Columbus, Ohio		2,456.36 (215,000.00 secured) (731,320.58 senior lien)
Clark & Lowe, LLC 1500 W. Third Ave., #310 Columbus, OH 43212	Clark & Lowe, LLC 1500 W. Third Ave., #310 Columbus, OH 43212	Business debt		7,800.00
Dockery Limited Partnership 7031 Portmarnock Place Bradenton, FL 34202	Dockery Limited Partnership 7031 Portmarnock Place Bradenton, FL 34202	Business loan		177,850.00
Dockery Limited Partnership 7031 Portmarnock Place Bradenton, FL 34202	Dockery Limited Partnership 7031 Portmarnock Place Bradenton, FL 34202	Business Ioan		88,475.00
Internal Revenue Service 2970 Market Street Mail Stop 5-130133 Philadelphia, PA 19104-5016	Internal Revenue Service 2970 Market Street Mail Stop 5-130133 Philadelphia, PA 19104-5016	6188 Ambleside Drive, Columbus, Ohio Claim amount estimated	Disputed	450,000.00 (215,000.00 secured) (10,091.73 senior lien)
Lincoln Financial Group Attn: The Pension Design Group LLC 5800 Venture Drive, Suite B Dublin, OH 43017	Lincoln Financial Group Attn: The Pension Design Group LLC 5800 Venture Drive, Suite B Dublin, OH 43017	Business debt		3,495.11

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B4 (Offic	cial Form 4) (12/07) - Cont.			
In re	BCAS, LLC		Case No.	
		Debtor(s)		

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
NAPA Auto Parts - Columbus 5959 5959 Collections Center Drive Chicago, IL 60693	NAPA Auto Parts - Columbus 5959 5959 Collections Center Drive Chicago, IL 60693	Business debt		23,314.21
Ohio Bureau of Workers' Compensation Attn. Law Section Bankruptcy Unit P.O. Box 15667 Columbus, OH 43215	Ohio Bureau of Workers' Compensation Attn. Law Section Bankruptcy Unit P.O. Box 15667 Columbus, OH 43215			31,781.87
Ohio Department of Job and Family Servic Office of Legal Services 30 E. Broad STreet, 31st Floor Columbus, OH 43215	Ohio Department of Job and Family Servic Office of Legal Services 30 E. Broad STreet, 31st Floor Columbus, OH 43215			22,569.21
Ohio Department of Taxation Attn: Bankruptcy Division PO Box 530 Columbus, OH 43216-0530	Ohio Department of Taxation Attn: Bankruptcy Division PO Box 530 Columbus, OH 43216-0530	CAT Taxes		3,743.10
Ohio Department of Taxation Attn: Bankruptcy Division PO Box 530 Columbus, OH 43216-0530	Ohio Department of Taxation Attn: Bankruptcy Division PO Box 530 Columbus, OH 43216-0530	State withholding tax	Disputed	52,766.37
Ohio Department of Taxation Attn: Bankruptcy Division PO Box 530 Columbus, OH 43216-0530	Ohio Department of Taxation Attn: Bankruptcy Division PO Box 530 Columbus, OH 43216-0530	Sales tax	Disputed	36,748.00
Ohio Department of Taxation Attn: Bankruptcy Division PO Box 530 Columbus, OH 43216-0530	Ohio Department of Taxation Attn: Bankruptcy Division PO Box 530 Columbus, OH 43216-0530	6188 Ambleside Drive, Columbus, Ohio	Disputed	243,856.76 (215,000.00 secured) (460,091.73 senior lien)
Ohio Dept. of Job and Family Services Revenue Recovery - Litigation PO Box 182404 Columbus, OH 43218-2404	Ohio Dept. of Job and Family Services Revenue Recovery - Litigation PO Box 182404 Columbus, OH 43218-2404	6188 Ambleside Drive, Columbus, Ohio	Disputed	27,372.09 (215,000.00 secured) (703,948.49 senior lien)
State Auto Insurance Co. 518 E. Broad St Columbus, OH 43215	State Auto Insurance Co. 518 E. Broad St Columbus, OH 43215	Business debt		2,285.00
Tabor Chadwick and Celeste Dockery 7031 Portmarnock Place Bradenton, FL 34202	Tabor Chadwick and Celeste Dockery 7031 Portmarnock Place Bradenton, FL 34202	Business loan		182,540.00

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B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	BCAS, LLC	Case No.	
	Debtor(s)		

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
UniFirst Corp. 211 Reyn-New Albany Rd Blacklick, OH 43004	UniFirst Corp. 211 Reyn-New Albany Rd Blacklick, OH 43004	Business debt		1,846.00

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	September 3, 2012	Signature	/s/ Andrew S. Tilton	
		Andrew S. Tilton		
			Manager	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

6600 North High Street LLC Attn: Randall E. Worth 522 N. State Street Westerville, OH 43082

American Electric Power Legal Dept. 1 Riverside Plaza Columbus, OH 43215

American General Life Ins Co PO Box 0807 Carol Stream, IL 60132

Anthem BCBS OH Grp PO Box 105673 Atlanta, GA 30348-6317

C & M Leasing Company P.O. Box 307303 Columbus, OH 43230

City of Columbus Income Tax Division 50 West Gay Street, 4th Floor Columbus, OH 43215

City of Columbus Division of Income Tax 50 W. Gay St., 4th Floor Columbus, OH 43215

City of Columbus, Div. of Income Tax c/o Paul Khory, City Attorney 50 W. Gay Street, 4th Floor Columbus, OH 43215

Clark & Lowe, LLC 1500 W. Third Ave., #310 Columbus, OH 43212

Colonial Life Colonial Life Processing Center PO Box 1365 Columbia, SC 29202-1365

Columbia Gas PO Box 117 200 Civic Center Drive Columbus, OH 43216-0117

Dockery Limited Partnership 7031 Portmarnock Place Bradenton, FL 34202

Earthlink Business POBox 415721 Boston, MA 02241-5721

Franklin County Treasurer c/o Ed Leonard 373 South High Street Columbus, OH 43215

Guide Book Publishing PO Box 240430 Ballwin, MO 63024

Internal Revenue Service 2970 Market Street Mail Stop 5-130133 Philadelphia, PA 19104-5016

Leanin Tree Inc. PO Box 9500 Boulder, CO 80301

Lincoln Financial Group Attn: The Pension Design Group LLC 5800 Venture Drive, Suite B Dublin, OH 43017

Mohannad Alhiassah 2183 Wagontrail Drive Reynoldsburg, OH 43068

Multimedia Sales & Marketing PO Box 5065 Buffalo Grove, IL 60089

NAPA Auto Parts - Columbus 5959 5959 Collections Center Drive Chicago, IL 60693

Ohio Atty General, Collec. Enforcement Attn: Bankruptcy Unit 150 East Gay Street, 21st Floor Columbus, OH 43215

Ohio Bureau of Workers' Compensation Attn. Law Section Bankruptcy Unit P.O. Box 15667 Columbus, OH 43215

Ohio Department of Job and Family Servic Office of Legal Services 30 E. Broad STreet, 31st Floor Columbus, OH 43215 Ohio Department of Taxation Attn: Bankruptcy Division PO Box 530 Columbus, OH 43216-0530

Ohio Dept. of Job and Family Services Revenue Recovery - Litigation PO Box 182404 Columbus, OH 43218-2404

Quill Corporation PO Box 94080 Palatine, IL 60094

Raymond & Nancy Waggoner 979 Notchbrook Dr. Delaware, OH 43015

Raymond W. Waggoner, Jr. c/o David B. Hornbeck, Esq. 7650 Rivers Edge Drive, Suite 100 Columbus, OH 43235-1300

Spirit Zone Group 250 N. Mill St., Suite 3 Lewisville, TX 75057

State Auto Insurance Co. 518 E. Broad St Columbus, OH 43215

State Auto Insurance Co. PO Box 182738 Columbus, OH 43213

Tabor Chadwick and Celeste Dockery 7031 Portmarnock Place Bradenton, FL 34202

UniFirst Corp. 211 Reyn-New Albany Rd Blacklick, OH 43004

Vision Service Plan Attn Revenue Admin R00250 PO Box 60000 San Francisco, CA 94105

Wendy J. Esposito City Hall, Rm 101 90 W. Broad Street Columbus, OH 43215 Case 2:12-bk-57642 Doc 1 Filed 09/03/12 Entered 09/03/12 16:37:25 Desc Main Document Page 51 of 51

### **United States Bankruptcy Court** Southern District of Ohio

In re BCAS, LLC		Case No.	Case No.				
	Debtor(s)	Chapter	11				
COI	RPORATE OWNERSHIP STATEMENT (	(RULE 7007.1)					
or recusal, the undersigned couns corporation(s), other than the deb	scruptcy Procedure 7007.1 and to enable the Justin Sel for BCAS, LLC in the above captioned a potor or a governmental unit, that directly or interests, or states that there are no entities to rejusting the state of the state o	action, certifies directly own(s)	that the following is a (are) 10% or more of any class				
■ None [ <i>Check if applicable</i> ]							
September 3, 2012	/s/ Richard K. Stovall						
Date	Richard K. Stovall 0029978						
		Signature of Attorney or Litigant					
	Counsel for BCAS, LLC Allen Kuehnle Stovall & Neuman LLP						
		17 South High Street					
	Suite 1220						
	Columbus, OH 43215						
	(614) 221-8500 Fax:(614) 221-59	88					