

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
Southern District of Ohio**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Global Scrap Management, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Altimet; DBA GSM	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 65-1211565	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 4340 Batavia Road Batavia, OH <div style="text-align: right; margin-top: 5px;">ZIP Code 45103</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Clermont	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): <div style="text-align: center;">OH</div>	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input checked="" type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Global Scrap Management, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Global Scrap Management, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Eric W. Goering
Signature of Attorney for Debtor(s)

Eric W. Goering 0061146
Printed Name of Attorney for Debtor(s)

Goering & Goering
Firm Name

220 West Third Street
Cincinnati, OH 45202

Address

(513) 621-0912
Telephone Number

November 25, 2013
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Christopher Hamm
Signature of Authorized Individual

Christopher Hamm
Printed Name of Authorized Individual

President
Title of Authorized Individual

November 25, 2013
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Southern District of Ohio**

In re Global Scrap Management, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Anchor Harvey 600 West Lamm Road Freeport, IL 61032	Anchor Harvey 600 West Lamm Road Freeport, IL 61032	Services		128,351.95
Baker Iron & Metal 740 Rockcastle Ave Lexington, KY 40505	Baker Iron & Metal 740 Rockcastle Ave Lexington, KY 40505	Services		78,568.55
Basic Resources 116 Hayfield Road Knoxville, TN 37922	Basic Resources 116 Hayfield Road Knoxville, TN 37922	Services		101,785.55
Byer Steel 200 W North Bend Road Cincinnati, OH 45216	Byer Steel 200 W North Bend Road Cincinnati, OH 45216	Services		94,825.34
Certified Flux Solutions, LLC P O Box 372 Morgantown, KY 42261	Certified Flux Solutions, LLC P O Box 372 Morgantown, KY 42261	Services		40,155.10
Cohen Brothers 1723 Woodlawn Ave Middletown, OH 45044	Cohen Brothers 1723 Woodlawn Ave Middletown, OH 45044	Services		72,961.88
Combined Metal 505 Garyray Drive Toronto, ON M9L1P9	Combined Metal 505 Garyray Drive Toronto, ON M9L1P9	Services		127,592.42
DeTracy LLC 750 US Hwy 50 Milford, OH 45150	DeTracy LLC 750 US Hwy 50 Milford, OH 45150	Services		32,073.05
IRG Batavia I LLC c/o Ohio Realty Advisors, LLC 3623 Brecksville Road #A Richfield, OH 44286-9397	IRG Batavia I LLC c/o Ohio Realty Advisors, LLC 3623 Brecksville Road #A Richfield, OH 44286-9397	back utilities		74,354.99
M & M Metals International Inc 1426 Solutions Center Chicago, IL 60677	M & M Metals International Inc 1426 Solutions Center Chicago, IL 60677	Services		168,460.75
Metaldyne Bluffton 131 West Harvest Road Bluffton, IN 46714	Metaldyne Bluffton 131 West Harvest Road Bluffton, IN 46714	Services		245,619.36

B4 (Official Form 4) (12/07) - Cont.

In re Global Scrap Management, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Metaldyne Fremont P O Box 615 Fremont, IN 46737	Metaldyne Fremont P O Box 615 Fremont, IN 46737	Services		78,466.30
Midwest Iron & Metal Co Coface Collections North America Inc P O Box 1389 Kenner, LA 70063	Midwest Iron & Metal Co Coface Collections North America Inc P O Box 1389 Kenner, LA 70063	Services		89,161.92
Moskowitz Brothers 5300 Vine Street Cincinnati, OH 45217	Moskowitz Brothers 5300 Vine Street Cincinnati, OH 45217	Services		106,365.56
Pierceton Trucking 895 E 200 North Ave Warsaw, IN 46582	Pierceton Trucking 895 E 200 North Ave Warsaw, IN 46582	Service		66,830.91
Redbank Transport Inc 910 US Rt 50 Milford, OH 45150	Redbank Transport Inc 910 US Rt 50 Milford, OH 45150	Services		70,305.75
Reliable Transporation Solutions 801 Mt Orab Pike Georgetown, OH 45121	Reliable Transporation Solutions 801 Mt Orab Pike Georgetown, OH 45121	Services		46,240.00
Shapiro Metals P O Box 790051 Saint Louis, MO 63179	Shapiro Metals P O Box 790051 Saint Louis, MO 63179	Services		149,846.49
Wilmington Iron & Metal Company Inc 2149 US St Rt 68 Wilmington, OH 45177	Wilmington Iron & Metal Company Inc 2149 US St Rt 68 Wilmington, OH 45177	Services		339,838.21
Wimco Metals Inc P O Box 644466 Pittsburgh, PA 15264	Wimco Metals Inc P O Box 644466 Pittsburgh, PA 15264	Services		88,397.23

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 25, 2013

Signature /s/ Christopher Hamm
Christopher Hamm
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Ohio**

In re Global Scrap Management, Inc.
Debtor

Case No. _____
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	5	1,964,948.91		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		1,987,036.39	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		7,477.33	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	12		2,351,991.13	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		24			
		Total Assets	1,964,948.91		
			Total Liabilities	4,346,504.85	

**United States Bankruptcy Court
Southern District of Ohio**

In re Global Scrap Management, Inc.,
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Global Scrap Management, Inc. Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Global Scrap Management, Inc., Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash	-	220.24
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		National Bank and Trust checking	-	9,196.40
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security deposit with IRG Batavia, LLC (landlord)	-	14,158.75
		Forum Leasing On shredder lease	-	85,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	108,575.39
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Global Scrap Management, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable Owed 463,755 (90% collectable)	-	417,379.50
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
			Sub-Total >	417,379.50
			(Total of this page)	

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re Global Scrap Management, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2004 Sterling LT9 Semi	-	32,000.00
		2001 International 470 Semi	-	5,000.00
		2002 Cheverlot	-	10,000.00
		2003 Sterling Tractor	-	15,000.00
		2005 Freightliner TK	-	16,000.00
		1994 Ford Pickup	-	1,000.00
		2000 Ford F250	-	9,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Misc. office equipment	-	13,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		See Exhibit A	-	1,272,500.00
30. Inventory.		Inventory	-	45,494.02
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			

Sub-Total > **1,418,994.02**
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Global Scrap Management, Inc., Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		ADP is holding approx. \$20,000 of funds designated for prepetition taxes.	-	20,000.00

Sub-Total >	20,000.00
(Total of this page)	
Total >	1,964,948.91

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

Global Scrap Management, Inc.

Exhibit A

Description	Value
Kobelco Wheel Loader	19,000
Air Compressor	1,200
Compressed Air Tank (400g)	400
Air Dryer	1,500
Platform Scale	1,000
Drive-on Platform Scale	4,500
Platform Scale	1,500
Bridgeport Vertical Mill	1,000
Bruker Spectrometer	40,000
Reverb, pumps, burners, molds, etc	690,000
Baghouse System	350,000
Golfcarts (3)	4,500
Receiving Trailer	5,000
Computers, Server, TV	20,000
Security System	5,000
Miller Arc Welder	1,500
Skidsteer Attachments	8,500
Lot of Misc. Floor items	45,000
Hyster 12000 Forklift	14,000
Clark 3000 Forklift	500
Bobcat Skidsteer	13,000
Hammel Shredder	150,000
Precision Mini Lathe	400
Intersource Chip System 30"	30,000
Intersource Chip System 40"	60,000
Rolloff Boxes	30,000
Rolloff Trailer	10,000
Total Machinery & Equipment	1,507,500

B6D (Official Form 6D) (12/07)

In re Global Scrap Management, Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.		NOTICE ONLY						
Mike Debbeler attorney for National Bank 1900 Fifth Third Center 511 Walnut Cincinnati, OH 45202	-	Value \$ 0.00					0.00	0.00
Account No.		NOTICE ONLY						
Hamilton County Development Co Inc 1776 Mentor Avenue assignor to SBA Cincinnati, OH 45212	-	Value \$ 0.00					0.00	0.00
Account No.		7/15/11 loan All assets						
National Bank & Trust 48 N South Street Box 711 Wilmington, OH 45177	X -	Value \$ 847,970.42					445,046.47	0.00
Account No.		7/15/11 2nd lien on all business assets all assets						
National Bank & Trust 48 N South Street Box 711 Wilmington, OH 45177	-	Value \$ 847,970.42					400,000.00	0.00
Subtotal							845,046.47	0.00
(Total of this page)								

1 continuation sheets attached

In re Global Scrap Management, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			9/2/11					
National Bank & Trust 48 N South Street Box 711 Wilmington, OH 45177		-	1st lien on furnace furnace, bag system, conveyor, misc.					
			Value \$ 1,144,600.00				670,292.97	0.00
Account No.			3/23/12					
SBA Cincinnati Branch office 550 Main Street, Suite 2522 Cincinnati, OH 45202		X	loan all assets					
			Value \$ 1,144,600.00				471,696.95	0.00
Account No.			NOTICE ONLY					
Small Business Admin- United States US Attorney General's Office Main Justice Building 10th & Constitution Avenue Washington, DC 20530		-						
			Value \$ 0.00				0.00	0.00
Account No.			NOTICE ONLY					
US Attorney 221 East Fourth Street Suite 400 Cincinnati, OH 45202		-						
			Value \$ 0.00				0.00	0.00
Account No.								
			Value \$					
Subtotal (Total of this page)							1,141,989.92	0.00
Total (Report on Summary of Schedules)							1,987,036.39	0.00

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Global Scrap Management, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re Global Scrap Management, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. 1321366								
State of Ohio Department of Taxation Attn: Bankruptcy Division P O Box 1799 Columbus, OH 43216-1799								0.00
							7,477.33	7,477.33
Account No.								
Account No.								
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page) **7,477.33** **0.00**
7,477.33

Total
(Report on Summary of Schedules) **7,477.33** **0.00**
7,477.33

B6F (Official Form 6F) (12/07)

In re Global Scrap Management, Inc., Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Aluminum Alloy Sales LLC 3533 Epley Lane Cincinnati, OH 45247							10,000.00
Account No. Anchor Harvey 600 West Lamm Road Freeport, IL 61032							128,351.95
Account No. Athens-Hocking Reclamation Landfill PO Box 946 Logan, OH 43138							472.36
Account No. Auxier 2698 Old State Route 32 Batavia, OH 45103							556.41
Subtotal (Total of this page)							139,380.72

11 continuation sheets attached

In re Global Scrap Management, Inc., Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Bahr Bros Mfg P O Box 411 Marion, IN 46952		-	2013 Services				7,208.80	
Account No. Baker Iron & Metal 740 Rockcastle Ave Lexington, KY 40505		-	2013 Services				78,568.55	
Account No. Basic Resources 116 Hayfield Road Knoxville, TN 37922		-	2013 Services				101,785.55	
Account No. Bob Sumeral Tire P O Box 633096 Cincinnati, OH 45263		-	2013 Services				5,735.68	
Account No. Byer Steel 200 W North Bend Road Cincinnati, OH 45216		-	2013 Services				94,825.34	
Sheet no. <u>1</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	288,123.92

In re Global Scrap Management, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R E D F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. C7092231 C H Robinson Company Inc P O Box 9121 Minneapolis, MN 55480		-	2013 Services				10,992.00	
Account No. Certified Flux Solutions, LLC P O Box 372 Morgantown, KY 42261		-	2013 Services				40,155.10	
Account No. 513-576-6600-334 Cincinnati Bell Collection Dept P O Box 2301 Cincinnati, OH 45201		-	2013 Service				659.33	
Account No. Cincinnati Bell Collection Dept P O Box 2301 Cincinnati, OH 45201		-	2013 Service				29.66	
Account No. Cincinnati Bell Collection Dept P O Box 2301 Cincinnati, OH 45201		-	2013 Services				592.32	
Sheet no. <u>2</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	52,428.41

In re Global Scrap Management, Inc., Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. 009-08155 Cintas P O Box 630803 Cincinnati, OH 45263		-	2013 Services				476.04	
Account No. Clean Water Limited 2480 Jackson Pike Columbus, OH 43223		-	2013 Services				4,373.63	
Account No. Cohen Brothers 1723 Woodlawn Ave Middletown, OH 45044		-	2013 Services				72,961.88	
Account No. Combined Metal 505 Garyray Drive Toronto, ON M9L1P9		-	2013 Services				127,592.42	
Account No. Compressed Air Technologies 120 Lawton Ave Monroe, OH 45050		-	2013 goods				634.10	
Sheet no. <u>3</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	206,038.07

In re Global Scrap Management, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Confidential Credit collection for Integrys Energy PO Box 141 Naperville, IL 60566		-	NOTICE ONLY			0.00
Account No. Brian Dershaw attorney for Reliable Transpoortation 425 Walnut Street #1800 Cincinnati, OH 45202		-	NOTICE ONLY			0.00
Account No. DeTracy LLC 750 US Hwy 50 Milford, OH 45150		-	2013 Services			32,073.05
Account No. 16630504 Express Services, Inc PO Box 535434 Atlanta, GA 30353-5434		-	2013 services			1,073.58
Account No. Graymont Capital, Inc PO Box 200679 Pittsburgh, PA 15251-0679		-	2013 goods			4,394.50
Subtotal (Total of this page)						37,541.13

Sheet no. 4 of 11 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

In re Global Scrap Management, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Great American Leasing Corp P O Box 660831 Dallas, TX 75266		-	2013 Service			113.27	
Account No. Christopher Hamm 5072 Palermo Drive Cincinnati, OH 45244		-	2012 loan to company			17,919.79	
Account No. 123231951 Integrys Energy 1716 Lawrence Drive De Pere, WI 54115		-	2013 service			1,837.50	
Account No. IRG Batavia I LLC c/o Ohio Realty Advisors, LLC 3623 Brecksville Road #A Richfield, OH 44286-9397		-	2011 back utilities			74,354.99	
Account No. JA Trautmann Realtors 901 Ohio Pike #200 Cincinnati, OH 45245		-	2013 Services			6,667.00	
Sheet no. <u>5</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	100,892.55

In re Global Scrap Management, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.			NOTICE ONLY					
Javitch Block & Rathbone Attorney for Midwest Iron 1100 Superior Ave 19th Floor Cleveland, OH 44114-2518	-						0.00	
Account No.			2013 Services					
Loudon County Trucking Inc P O Box 529 Loudon, TN 37774	-						10,246.50	
Account No.			NOTICE ONLY					
Robert Lurie attorney for Midwest Iron 1100 Superior Ave 19th Floor Cleveland, OH 44114	-						0.00	
Account No.			2013 goods					
Lykins Oil Company PO Box 643875 Cincinnati, OH 45264-3875	-						1,089.70	
Account No.			2013 Services					
M & M Metals International Inc 1426 Solutions Center Chicago, IL 60677	-						168,460.75	
Sheet no. <u>6</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	179,796.95

In re Global Scrap Management, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Metaldyne Bluffton 131 West Harvest Road Bluffton, IN 46714		-	2013 Services			245,619.36
Account No. Metaldyne Fremont P O Box 615 Fremont, IN 46737		-	2013 Services			78,466.30
Account No. Midwest Iron & Metal Co Coface Collections North America Inc P O Box 1389 Kenner, LA 70063		-	2013 Services			89,161.92
Account No. Molten Metal Equipment 15510 Old State Road Middlefield, OH 44062		-	2013 Service			8,226.00
Account No. Moskowitz Brothers 5300 Vine Street Cincinnati, OH 45217		-	2013 Services			106,365.56
Sheet no. <u>7</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	527,839.14

In re Global Scrap Management, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Pierceton Trucking 895 E 200 North Ave Warsaw, IN 46582		-	2013 Service			66,830.91
Account No. Pridestaff 7535 N Palm Ave #101 Fresno, CA 93711		-	2013 Services			1,782.81
Account No. R & M Welding Products 105 Williams Way Wilder, KY 41076		-	2013 Services			1,433.90
Account No. Redbank Transport Inc 910 US Rt 50 Milford, OH 45150		-	2013 Services			70,305.75
Account No. 2013CVH01040 Reliable Transportation Solutions 801 Mt Orab Pike Georgetown, OH 45121		-	2013 Services			46,240.00
Subtotal (Total of this page)						186,593.37

Sheet no. 8 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Global Scrap Management, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Matt Rich attorney for Cohen Brothers 255 East Fifth Street #2400 Cincinnati, OH 45202			NOTICE ONLY				0.00	
Account No. S&A Alloys 1539 Franklin Avenue, Suite 101 Mineola, NY 11501			2013 Services				23,004.44	
Account No. Shapiro Metals P O Box 790051 Saint Louis, MO 63179			2013 Services				149,846.49	
Account No. Target Trading LLC 75 14th Street #4130 Atlanta, GA 30309			2013 Services				22,838.66	
Account No. 71512 Tennessee Aluminum Processors Inc P O Box 102059 Atlanta, GA 30368			2013 Services				3,582.10	
Sheet no. <u>9</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	199,271.69

In re Global Scrap Management, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Thomas & Thomas Atty for Euhles Hermies 2323 Park Avenue Cincinnati, OH 45206	-		NOTICE ONLY			0.00
Account No. 19023						
TMH Leasing P O Box 301590 Dallas, TX 75303	-		2013 Services			406.70
Account No.						
US Bulk Transport Inc 205 Pennbriar Dr E Erie, PA 16509	-		2013 Service			650.00
Account No.						
Valicor Enviromental Services 11807 Reading Road Cincinnati, OH 45241	-		2013 Services			4,793.04
Account No.						
Wilmington Iron & Metal Company Inc 2149 US St Rt 68 Wilmington, OH 45177	-		2013 Services			339,838.21
Subtotal (Total of this page)						345,687.95

Sheet no. 10 of 11 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

In re Global Scrap Management, Inc., Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Wimco Metals Inc P O Box 644466 Pittsburgh, PA 15264						88,397.23
Account No.						
Account No.						
Account No.						
Account No.						
Sheet no. <u>11</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	88,397.23
					Total (Report on Summary of Schedules)	2,351,991.13

In re Global Scrap Management, Inc.

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p>David Joseph Company 300 Pike Street attn: Mary Jo Colebrook Cincinnati, OH 45202</p>	<p>Debtor has an executory tolling agreement dated 1/1/13 with the David Joseph Company. This executory contract is hereby accepted.</p>
<p>DeTracy LLC 750 US Hwy 50 Milford, OH 45150</p>	<p>Debtor has a lease with DeTracy LLC for their former business location. This executory contract is hereby rejected.</p>
<p>Forum Financial Services 275 West Campbell Rd # 320 Richardson, TX 75080</p>	<p>Lease for Hammel Shredder. Lease is accepted.</p>
<p>GE Capital PO Box 642555 Pittsburgh, PA 15264-2555</p>	<p>Lease for 2 Bobcat- Skid Steers. Lease for both is accepted.</p>
<p>Great American Leasing Corp. PO Box 660831 Dallas, TX 75266-0831</p>	<p>Lease on 3 Sharp copiers. Lease is accepted on all 3 copiers.</p>
<p>IRG Batavia I, LLC c/o Ohio Realty Advisors 4020 Kinross Lakes Pkwy #200 Richfield, OH 44286</p>	<p>Debtor has a lease for their business location. This executory contract is hereby accepted.</p>
<p>Laurand Associates, Inc 11 Grace Ave #405 Great Neck, NY 11021</p>	<p>Debtor has four open contracts to convert certain scrap metal that is owned by Laurand Associates into finished product. These executory contracts are hereby accepted.</p>
<p>Marlin Leasing PO Box 13604 Philadelphia, PA 19101</p>	<p>Lease for phone equipment. Lease is accepted.</p>
<p>Star Leasing PO Box 76100 Cleveland, OH 44101</p>	<p>Debtor has approx. 29 leases for van trailers. These executory contracts are accepted.</p>
<p>TMH Leasing PO Box 301590 Dallas, TX 75303-1590</p>	<p>Lease of 2 Forklifts (5,000 lb & 8,000lb). Lease is accepted on both forklifts.</p>
<p>Wells Fargo Equipment Lease PO Box 7777 San Francisco, CA 94120</p>	<p>Lease on a 2 - 5,000lb forklifts. Lease is accepted on both forklifts.</p>

B6H (Official Form 6H) (12/07)

In re Global Scrap Management, Inc. Case No. _____
 Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Chris Hamm 5072 Palermo Road Cincinnati, OH 45244	SBA Cincinnati Branch office 550 Main Street, Suite 2522 Cincinnati, OH 45202
Chris Hamm 5072 Palermo Road Cincinnati, OH 45244	National Bank & Trust 48 N South Street Box 711 Wilmington, OH 45177
GSM Recycling	National Bank & Trust

0 continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Southern District of Ohio**

In re **Global Scrap Management, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 26 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **November 25, 2013**

Signature **/s/ Christopher Hamm**

Christopher Hamm

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court
Southern District of Ohio**

In re Global Scrap Management, Inc. Debtor(s) Case No. _____ Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$0.00	Gross
	13-\$ 6,679,000
	12-\$24,600,000
	11-\$12,800,000

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

B7 (Official Form 7) (04/13)

2

3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
American Express	past 90 days	\$86,993.61	\$0.00
Applied Foundry Solutions	Past 90 days	\$17,657.68	\$0.00
Bank of America	past 90 days	\$32,986.39	\$0.00
C H Robinson Company Inc	past 90 days	\$53,076.00	\$10,992.00
Certified Flux Solutions LLC	past 90 days	\$83,631.83	\$40,155.10
Clean Water Limited	past 90 days	\$14,285.28	\$4,373.63
Eric Goering	11/13	\$60,000.00	\$0.00
Forum Financial Services	past 90 days	\$40,710.00	\$0.00
Graymont Capital Inc	past 90 days	\$8,789.00	\$4,394.50
Humana Health Plan	past 90 days	\$43,725.48	\$0.00
IRG Batavia II LLC	past 90 days for rent and utilities	\$246,272.18	\$0.00
L Haberny Co	past 90 days	\$29,020.39	\$0.00
Loudon County Trucking	pat 90 days	\$47,595.08	\$10,246.50
Lykins Oil	past 90 days	\$14,830.72	\$1,089.70

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

3

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Molten Metal Equipment	past 90 days	\$19,812.36	\$8,226.00
National Bank & Trust	past 90 days	\$75,512.43	\$0.00
Ohio Dept of Taxatation	8/31/13	\$21,055.68	\$0.00
Prolift Industrial Equipment	past 90 days	\$6,783.04	\$0.00
Ryder Transporation Services	past 90 days	\$13,824.59	\$0.00
Smelter Service Corp	11/7/13	\$11,028.60	\$0.00
Tennessee Aluminum Processors Inc	past 90 days	\$11,696.30	\$3,582.00
Wells Fargo Corporate Trust Service	past 90 days	\$16,681.86	\$0.00
Auxier 2698 Old State Route 32 Batavia, OH 45103	past 90 days	\$12,904.83	\$556.41

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Midwest Iron & Metal v. Debtor Case # 2013 CVH 01408	Suit for Money	Clermont County Court of Common Pleas, Ohio	pending
Reliable Transportation v. Debtor 2013cvh01040	Suit for money	Clermont Cty Common Pleas	pending
Cohen Brothers v. Debtor 2013CVH01691	suit for money	Clermont Cty Common Pleas	pending
Pierceton v. Debtor	Suit for money	Indiana	pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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B7 (Official Form 7) (04/13)

4

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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B7 (Official Form 7) (04/13)

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
A and R Property Holdings LLC none	10/2/12	Debtor sold the real estate at 18 Main Street Milford OH 45150 for the FMV of approx. \$550,000. Funds were used to payoff the secured lenders with balance of funds used for operations.

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Park National	The business checking was closed in Nov. 2013	Approx. \$4,126.49. Funds were deposited in NB&T.

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

B7 (Official Form 7) (04/13)

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
David Joseph Company 300 Pike Street attn: Mary Jo Colebrook Cincinnati, OH 45202	Debtor is holding approximately \$1,238,254.50 worth of scrap metal for processing and finished material which is owned by the David Joseph Company. This inventory is held separately and is identifiable.	4340 Batavia Road
Laurand Associates, Inc. 11 Grace Ave #405 Great Neck, NY 11021	Debtor is holding scrap metal and finished material that is owned by Laurand Associates. This inventory is held separately and is identifiable. The estimated value is approximately \$299,851.75.	4340 Batavia Road
Wilmington Iron & Metal Company Inc 2149 US St Rt 68 Wilmington, OH 45177	Debtor is holding scrap metal and finished material that is owned by Wilmington Iron & Metal Company. This inventory is held separately and is identifiable. The estimated value is \$636,059.80.	4340 Batavia Road.
American Eagle Wheel Corp. 7780 Park Place Road York, SC 29745	Debtor is holding scrap metal and finished material that is owned by American Eagle Wheel Corp. This inventory is held separately and is identifiable. The estimated value is \$145,489.65.	4340 Batavia Road
Intrametco 14297 Berger Blvd #200 Noblesville, IN 46060	Finished material with a value of \$33,648.08	4340 Batavia Road

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
715 US Hwy 50 Milford, OH 45150	same	7/08 to 7/12

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

B7 (Official Form 7) (04/13)

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

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NAME AND ADDRESS
Donohoo Cupp & Assoc
726 Lila Ave
Milford, OH 45150

DATES SERVICES RENDERED
7/03 to current

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME
Donohoo Cupp & Assoc

ADDRESS
726 Lila Ave
Milford, OH 45150

DATES SERVICES RENDERED
7/03 to current

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME
Donohoo Cupp & Assoc
none
Kathy Luccasen
None

ADDRESS
726 Lila Ave
Milford, OH 45150
4205 N Gensen Loop
Cincinnati, OH 45245

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS
National Bank & Trust
48 N South Street Box 711
Wilmington, OH 45177

DATE ISSUED
11/29/11, 5/8/12, 5/11/12, 7/30/12, 11/19/12,
3/28/13

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
12/31/12	Robert McClain	\$776,298.41 is cost
12/31/11	Ryan Hamm	\$1,028,831.68 cost

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
12/31/12	Kathy Luccasen 4025 N. Gensen Loop Cincinnati, OH 45245
12/31/11	Kathy Luccasen 4205 N Gensen Loop Cincinnati, OH 45245

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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B7 (Official Form 7) (04/13)

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Christopher Hamm 5072 Palermo Drive Cincinnati, OH 45244	President	100% Owner
Kathy Luccasen 4205 N Gensen Loop Cincinnati, OH 45245	CFO and HR Manager	none
Robert McClain 4460 Timber Glen Drive #7 Batavia, OH 45103	VP of Operations	none
Christopher Schaefer 1952 Lady Ellen Drive Cincinnati, OH 45230	VP of Conversion	none

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Dale Chodos 10402 Abrams Fork Brighton, MI 48114	VP	8/9/13

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Chris Hamm 5072 Palermo Road Cincinnati, OH 45244 owner	past year	Debtor has taken his yearly salary only and reimbursement of expenses.

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **November 25, 2013** _____

Signature **/s/ Christopher Hamm** _____
Christopher Hamm
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court Southern District of Ohio

In re Global Scrap Management, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description of compensation and Amount. Rows include: For legal services, I have agreed to accept; Prior to the filing of this statement I have received; Balance Due. All amounts are \$0.00.

2. \$ 0.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor [checked] Other (specify): [unchecked]

4. The source of compensation to be paid to me is:

Debtor [checked] Other (specify): [unchecked]

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Any adversary proceeding, redemption litigation, real estate work, or other non-bankruptcy services.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: November 25, 2013

/s/ Eric W. Goering
Eric W. Goering
Goering & Goering
220 West Third Street
Cincinnati, OH 45202
(513) 621-0912

**United States Bankruptcy Court
Southern District of Ohio**

In re Global Scrap Management, Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Chris Hamm 5072 Palermo Road Cincinnati, OH 45244		100	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 25, 2013

Signature /s/ Christopher Hamm
Christopher Hamm
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

Aluminum Alloy Sales LLC
3533 Epley Lane
Cincinnati OH 45247

Anchor Harvey
600 West Lamm Road
Freeport IL 61032

Athens-Hocking Reclamation Landfill
PO Box 946
Logan OH 43138

Auxier
2698 Old State Route 32
Batavia OH 45103

Bahr Bros Mfg
P O Box 411
Marion IN 46952

Baker Iron & Metal
740 Rockcastle Ave
Lexington KY 40505

Basic Resources
116 Hayfield Road
Knoxville TN 37922

Bob Sumeral Tire
P O Box 633096
Cincinnati OH 45263

Byer Steel
200 W North Bend Road
Cincinnati OH 45216

C H Robinson Company Inc
P O Box 9121
Minneapolis MN 55480

Certified Flux Solutions, LLC
P O Box 372
Morgantown KY 42261

Chris Hamm
5072 Palermo Road
Cincinnati OH 45244

Cincinnati Bell
Collection Dept
P O Box 2301
Cincinnati OH 45201

Cintas
P O Box 630803
Cincinnati OH 45263

Clean Water Limited
2480 Jackson Pike
Columbus OH 43223

Cohen Brothers
1723 Woodlawn Ave
Middletown OH 45044

Combined Metal
505 Garyray Drive
Toronto, ON M9L1P9

Compressed Air Technologies
120 Lawton Ave
Monroe OH 45050

Confidential Credit
collection for Integrys Energy
PO Box 141
Naperville IL 60566

David Joseph Company
300 Pike Street
attn: Mary Jo Colebrook
Cincinnati OH 45202

Mike Debbeler
attorney for National Bank
1900 Fifth Third Center
511 Walnut
Cincinnati OH 45202

Brian Dershaw
attorney for Reliable Transportation
425 Walnut Street #1800
Cincinnati OH 45202

DeTracy LLC
750 US Hwy 50
Milford OH 45150

Express Services, Inc
PO Box 535434
Atlanta GA 30353-5434

Forum Financial Services
275 West Campbell Rd # 320
Richardson TX 75080

GE Capital
PO Box 642555
Pittsburgh PA 15264-2555

Graymont Capital, Inc
PO Box 200679
Pittsburgh PA 15251-0679

Great American Leasing Corp
P O Box 660831
Dallas TX 75266

Great American Leasing Corp.
PO Box 660831
Dallas TX 75266-0831

GSM Recycling

Hamilton County Development Co Inc
1776 Mentor Avenue
assignor to SBA
Cincinnati OH 45212

Christopher Hamm
5072 Palermo Drive
Cincinnati OH 45244

Integrays Energy
1716 Lawrence Drive
De Pere WI 54115

IRG Batavia I LLC
c/o Ohio Realty Advisors, LLC
3623 Brecksville Road #A
Richfield OH 44286-9397

IRG Batavia I, LLC
c/o Ohio Realty Advisors
4020 Kinross Lakes Pkwy #200
Richfield OH 44286

JA Trautmann Realtors
901 Ohio Pike #200
Cincinnati OH 45245

Javitch Block & Rathbone
Attorney for Midwest Iron
1100 Superior Ave
19th Floor
Cleveland OH 44114-2518

Laurand Associates, Inc
11 Grace Ave #405
Great Neck NY 11021

Loudon County Trucking Inc
P O Box 529
Loudon TN 37774

Robert Lurie
attorney for Midwest Iron
1100 Superior Ave 19th Floor
Cleveland OH 44114

Lykins Oil Company
PO Box 643875
Cincinnati OH 45264-3875

M & M Metals International Inc
1426 Solutions Center
Chicago IL 60677

Marlin Leasing
PO Box 13604
Philadelphia PA 19101

Metaldyne Bluffton
131 West Harvest Road
Bluffton IN 46714

Metaldyne Fremont
P O Box 615
Fremont IN 46737

Midwest Iron & Metal Co
Coface Collections North America Inc
P O Box 1389
Kenner LA 70063

Molten Metal Equipment
15510 Old State Road
Middlefield OH 44062

Moskowitz Brothers
5300 Vine Street
Cincinnati OH 45217

National Bank & Trust
48 N South Street Box 711
Wilmington OH 45177

Pierceton Trucking
895 E 200 North Ave
Warsaw IN 46582

Pridestaff
7535 N Palm Ave #101
Fresno CA 93711

R & M Welding Products
105 Williams Way
Wilder KY 41076

Redbank Transport Inc
910 US Rt 50
Milford OH 45150

Reliable Transportation Solutions
801 Mt Orab Pike
Georgetown OH 45121

Matt Rich
attorney for Cohen Brothers
255 East Fifth Street #2400
Cincinnati OH 45202

S&A Alloys
1539 Franklin Avenue, Suite 101
Mineola NY 11501

SBA
Cincinnati Branch office
550 Main Street, Suite 2522
Cincinnati OH 45202

Shapiro Metals
P O Box 790051
Saint Louis MO 63179

Small Business Admin- United States
US Attorney General's Office
Main Justice Building
10th & Constitution Avenue
Washington DC 20530

Star Leasing
PO Box 76100
Cleveland OH 44101

State of Ohio
Department of Taxation
Attn: Bankruptcy Division
P O Box 1799
Columbus OH 43216-1799

Target Trading LLC
75 14th Street #4130
Atlanta GA 30309

Tennessee Aluminum Processors Inc
P O Box 102059
Atlanta GA 30368

Thomas & Thomas
Atty for Euhles Hermies
2323 Park Avenue
Cincinnati OH 45206

TMH Leasing
P O Box 301590
Dallas TX 75303

TMH Leasing
PO Box 301590
Dallas TX 75303-1590

US Attorney
221 East Fourth Street
Suite 400
Cincinnati OH 45202

US Bulk Transport Inc
205 Pennbriar Dr E
Erie PA 16509

Valicor Enviromental Services
11807 Reading Road
Cincinnati OH 45241

Wells Fargo Equipment Lease
PO Box 7777
San Francisco CA 94120

Wilmington Iron & Metal Company Inc
2149 US St Rt 68
Wilmington OH 45177

Wimco Metals Inc
P O Box 644466
Pittsburgh PA 15264

**United States Bankruptcy Court
Southern District of Ohio**

In re Global Scrap Management, Inc.

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Global Scrap Management, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

November 25, 2013

Date

/s/ Eric W. Goering

Eric W. Goering

Signature of Attorney or Litigant

Counsel for Global Scrap Management, Inc.

Goering & Goering

220 West Third Street

Cincinnati, OH 45202

(513) 621-0912