B1 (Official Form 1) (04/13): 13-DK-52695 D	oc 1 Filed 04/05/13		a 04/05/13	3 19:04:1	9 Des	c Main
United States Bankruptc Southern District of (y Court	age 1 of		OLUNTARY I	PETITION	
Name of Debtor (if individual, enter Last, First, Middle): Forever Now LLC		Name of Joint I	Debtor (Spouse)(La	ast, First, Middle)	:	
			es used by the Joint d, maiden, and trad		st 8 years	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN). (if more than one, state all): 27-1860673	(Complete EIN)	Last four digits (if more than on	of Soc. Sec. or Indue state all):	lividual-Taxpayeı	I.D. (ITIN)/Co	omplete EIN
Street Address of Debtor (No. and Street, City and State): 3071 Willow Springs Ct. Lewis Center, OH 43035-9377		Street Address of	of Joint Debtor (No	o. and Street, City	and State):	
County of Residence or of the Principal Place of Business: Delaware County		County of Residence or of the Principal Place of Business:				
Mailing Address of Debtor (if different from street address): c/o Imperial Integrative Health Research & Development Ll 140 West 57th Street New York, NY 10019	LC	Mailing Address of Joint Debtor (if different from street address):				
Location of Principal Assets of Business Debtor (if different fro	m street address above):					
Type of Debtor Form of Organization	Nature of Business (Check one box.)			apter of Bankr the Petition is		
(Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below)		defined	☐ Chapt☐	ter 9 ter 11 ter 12	f F □ C f F	Chapter 15 Petition or Recognition of a Foreign Main Proceeding Chapter 15 Petition or Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors				(Che	ure of Debts ck one box.)	
Country of debtor's main interest: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable Debtor is a tax-exempt orgunder Title 26 of the United Code (the Internal Revenue	ole) anization d States	consumer 11 U.S.C "incurred primarily	e primarily r debts, defined . §101(8) as l by an individu r for a personal, r household	in bus al	ots are primarily iness debts.
Filing Fee (Check one box	K.)			Chapter 11 De	btors	
 ☐ Full Filing Fee Attached. ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. 			Debtor is not a small business debtor as defined in 11 U.S.C. §101(51D). leck if:			
Filing Fee waiver requested (applicable to chapter a signed application for the court's consideration. See	marviduais omy). Must attach	insiders or af	filiate) are less t every three years	than \$2,490,925	(amount sub	ject to adjustment on
Check all applicable boxes: ☐ A plan is being filed with this petition. ☐ Acceptances of the plan were solicited prepetic creditors, in accordance with 11 U.S.C. §1126				ne or more classes of		
Statistical/Administrative Information			aid, there will be	e no funds avai	lable for	THIS SPACE FOR COURT USE ONLY
Estimated Number of Creditors ☑ □ □ □ 1-49 50-99 100-199 200-299	1,000- 5,001- 5,000 10,000	10,001-	25,001- 5] over 00,000	
Estimated Assets	to \$10 to \$50	\$50,000,001 to \$100	\$100,000,001 5	00,000,001 N] Iore than 1 billion	
Estimated Liabilities						
\$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million	to \$10 to \$50	\$50,000,001 to \$100	\$100,000,001 5	00,000,001 N	 Iore than I billion	

Case 2:13-bk-52695 Doc 1 Filed 04/05/13 Entered 04/05/13 19:04:19 Desc Main Page 2				
VOLUNTARY PETITION (This page must be completed and filed in every case.) Document Fage 2 of 13 Name of Debtor(s): Forever Now LLC				
All Prior Bankruptcy Cases Filed Within Last 8 Yo	ears (If more than two, attach additional sheet)			
Location Where Filed:	Case Number:	Date Filed:		
Location Where Filed:	Case Number:	Date Filed:		
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affil	iate of this Debtor (If more than one, attach add	itional sheet)		
Name of Debtor: Imperial Integrative Health Research & Development LLC	Case Number: 13-52689 Date Filed: 04/05/2013			
District: Southern District of Ohio	Relationship: Parent	Judge:		
Exhibit A	Exhi	bit B		
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commissionpursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commissionpursuant to Section 13 or 15(d) of the Securities Exchange Act			
Exhibit A is attached and made a part of this petition.	Signature of Attorney for Debtor(s)	(Date)		
Exhibit	c			
Does the debtor own or have posession of any property that poses or is alleged to pose a threat of immir	nent and identifiable harm to public health or safe	ety?		
		•		
Yes, and Exhibit C is attached and made part of this petition.				
⊠ _{No.}				
Exhibit	D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and	attach a separate Exhibit D.)			
Exhibit D completed and signed by the debtor is attached and made a part of this petition.				
If this is a joint petition:				
Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition	1.			
Information Regarding the Debtor - Venue (Check any applicable box.)				
Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District				
There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.				
Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this district, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be servied in regard to the relief sought in this District.				
Certification by a Debtor Who Resides as a Tenant of Residential Property				
(Check all applicable boxes.)				
Landlord has a judgement against the debtor for possession of debtor's residence. (If box checked, complete the following.)				
(Name of landlord that obtained judgement)				
(Address of landlord)				
Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgement for possession, after the judgment for possession was entered, and				
Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.				
Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C § 362(1)).				

4247927

Case 2:13-bk-52695 Doc 1 Filed 04/05/13	Page 1
VOLUNTARY PETITION (This page must be completed and filed in every case.)	Page 3 of 13 Name of Debtor(s): Forever Now LLC
Signati	
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Respresentative
I declare under penalty of perjury that the information provided in the petition is true and correct.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)
Signature of Debtor	☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C § 1511 are attached.
Signature of Joint Debtor	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
Telephone Number	(Signature of Foreign Representative)
Date	(Printed Name of Foreign Representative)
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
/s/ Shawn M. Riley (OH0037235)	
Signature of Attorney for Debtor(s) Shawn M. Riley (OH0037235)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b), and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C § 110(h) setting a
Printed Name of Attorney for Debtor(s)	maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notices of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section Official Form 19 is attached.
McDonald Hopkins LLC Firm Name	
600 Superior Avenue East Suite 2100	Printed Name and title, if any, of Bankruptcy Petition Preparer
Cleveland, OH 44114	Social-Security number (If the bankruptcy petition preparer is not an
Address	individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C.§ 110.)
216-348-5400	
Telephone Number	Address
04/05/2013	Signature of Preparer
Date	Signature of Freputer
* In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Date
	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petiton preparer is not an individual.
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person, individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C.§ 110.)
/S/ Kevin R. Foster	

 $Signature\ of\ Authorized\ Individual$

Kevin R. Foster

Printed Name of Authorized Individual

Manager and CFO of Imperial Integrative Health Research and Development LLC, the Sole Member of Forever Now LLC

Title of Authorized Individual

04/05/2013

Date

Generated using CasefilePRO $^{\text{TM}}$

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 100; 18 U.S.C. § 156.

Case 2:13-bk-52695 Doc 1 Filed 04/05/13 Entered 04/05/13 19:04:19 Desc Main Document Page 4 of 13

SOLE MEMBER'S CERTIFICATE

The undersigned, Imperial Integrative Health Research & Development LLC, the sole member of Forever Now LLC, an Ohio limited liability company (the "Company"), does hereby certify on behalf of the Company that the following resolutions were duly adopted by the sole member of the Company by written consent and such resolutions have not been modified or rescinded and are in full force and effect as of the date hereof.

Dated: April 5, 2013

IMPERIAL INTEGRATIVE HEALTH RESEARCH & DEVELOPMENT LLC,

in its capacity as Sole Member of

Forever Now LLC,

Name: Kevin R. Føster

Title: Manager and CFO of Imperial Integrative

Health Research & Development LLC

WRITTEN CONSENT OF THE SOLE MEMBER OF FOREVER NOW LLC

The undersigned, Imperial Integrative Health Research & Development LLC, ("IIHRD"), being the sole member of Forever Now LLC, an Ohio limited liability company (the "Company"), does hereby consent to the adoption of the following resolutions:

Bankruptcy Authorization

RESOLVED, that it is in the best interests of the Company, its creditors, employees, and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"); and

RESOLVED, that a manager of IIHRD is hereby authorized, empowered and directed, in the name and on behalf of the Company, to execute and verify a petition for relief under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Southern District of Ohio, at such time as said officer executing the same shall determine; and

RESOLVED, that the law firm of McDonald Hopkins LLC, 600 Superior Avenue East, Suite 2100, Cleveland, Ohio 44114 is hereby employed as attorneys for the Company in the Company's chapter 11 case, subject to bankruptcy court approval; and

RESOLVED, that a manager of IIHRD is hereby authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals, and to take and perform any and all further acts and deeds which they deem necessary, proper, or desirable in connection with the Company's chapter 11 case, with a view to the successful prosecution of such chapter 11 case; and

RESOLVED, that a manager of IIHRD is hereby authorized, empowered and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, and to take such other action, as in the judgment of such officer shall be or become necessary, proper and desirable to prosecute to a successful completion the Company's chapter 11 case, to effectuate the restructuring of the debt, other obligations, organizational form and structure and ownership of the Company consistent with the foregoing resolutions and to carry out and put into effect the purposes of the foregoing resolutions and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions; and

Ancillary Agreements; General

RESOLVED, that any of the appropriate officers be, and each hereby are, authorized and empowered to take all such further actions including, without limitation, to arrange for and enter into supplemental agreements, instruments, certificates or documents relating to the transactions contemplated by the foregoing resolutions as such appropriate officers deem to be necessary, proper or advisable in their sole judgment and to execute and deliver all such supplemental agreements, instruments, certificates or documents in the name and on behalf of the Company, which shall in their sole judgment be necessary, proper or advisable in order to perform the Company's obligations under or in connection with or pursuant to the foregoing resolutions, and to carry out fully the intent of the foregoing resolutions.

RESOLVED, that all of the acts of the officers, employees or agents of the Company for and on behalf of the Company in connection with the transactions described or referred to in these resolutions, whether heretofore or hereafter done or performed, which are in conformity with the intent and purposes of these resolutions and the agreements and instruments referred to herein are hereby ratified, confirmed and approved in all respects.

This Action may be executed in multiple counterparts, each of which shall be deemed an original and all of which constitute one action, and the signature of any of the undersigned to any counterpart shall be deemed to be a signature to, and may be appended to, any other counterpart. Delivery of this Action may be made by facsimile, and facsimile signatures shall be treated as original signatures for all applicable purposes.

IN WITNESS WHEREOF, the undersigned have consented to the above resolutions as of the 5^{th} day of April, 2013.

IMPERIAL INTEGRATIVE HEALTH RESEARCH & DEVELOPMENT LLC, in its capacity as Sole Member of Forever Now LLC

Name: Kevin R. Foster

Title: Manager and CFO of Imperial Integrative

Health Research & Development LLC

Case 2:13-bk-52695 Doc 1 Filed 04/05/13 Entered 04/05/13 19:04:19 Desc Main Document Page 7 of 13

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Ohio Eastern Division

In re	Forever Now LLC	Case No.		
	Debtor.	Chapter [—]	11	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holdings the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by Joe Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address, including zip code	(2) Name, Telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured, also state value of security)
None				
			_	

Case 2:13-bk-52695 Doc 1 Filed 04/05/13 Entered 04/05/13 19:04:19 Desc Main Document Page 8 of 13

United States Bankruptcy Court Southern District of Ohio Eastern Division

In re Forever Now LLC	Case No.
Debtor.	Chapter 11

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager of the company named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date: April 5, 2013 Signature /s/ Kevin R. Foster

Printed Name: Kevin R. Foster

Title: Manager and CFO of Imperial Integrative Health

Research and Development LLC, the Sole Member of

Forever Now LLC

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

In re:)
) Case No
FOREVER NOW LLC,)
an Ohio limited liability corporation,) Chapter 11
)
Debtor.) Judge
)
(Federal Tax I.D. No. 27-1860673))
)
)
)

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Imperial Integrative Health Research and Development LLC 200 West 57 th Street, ST 1300 New York, NY 10019	Class A Voting	10,000	Member Units

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

In re:)
) Case No
FOREVER NOW LLC,)
an Ohio limited liability corporation,) Chapter 11
)
Debtor.) Judge
)
(Federal Tax I.D. No. 27-1860673))
)
)
	_)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, Kevin R. Foster, Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: April 5, 2013 Signature: /s/ Kevin R. Foster

Printed Name: Kevin R. Foster Title: Manager and CFO of Imperial Integrative Health Research & Development LLC, the Sole Member of Forever Now LLC

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

AARON STUMPF 3909 ROME CORNERS ROAD GALENA, OH 43021

BUREAU OF WORKERS COMPENSATION 30 WEST SPRING STREET COLUMBUS, OH 43215

DAVID ANDERSEN C/O COOKE, DEMERS & GLEASON LLC THREE NORTH HIGH STREET P.O. BOX 714 NEW ALBANY, OH 43054

FREDERICK C. BRENNER III 2590 PARK CENTER DRIVE, STE 200 STATE COLLEGE, PA 16801

JOE INGLES C/O COOKE, DEMERS & GLEASON LLC THREE NORTH HIGH STREET P.O. BOX 714 NEW ALBANY, OH 43054

JOSEPH CRISPIN 112 QUINCY AVENUE STATE COLLEGE, PA 16801

KEVIN FOSTER 200 WEST 57TH STREET STE 1300 NEW YORK, NY 10019

KSISTOF LAVRINOVIC VILNIUS, TAIKOS ST 29-17 LITHUANIA

MARVIS THORNTON III 9519 STARHAWK DRIVE TALLAHASSEE, FL 32309

NIKLAOS ZISI CHRISOSTOMOV SMIRNIS 56 KALARMARIA THESSALONIKI GREECE 55132

OFFICE OF TREASURER DELAWARE COUNTY, OHIO 140 NORTH SANDUSKY STREET DELAWARE, OH 43015

RADOSLAV RANCIK MILETICOVA 48 BRATISLAVA, SLOVAKIA 82109

Case 2:13-bk-52695 Doc 1 Filed 04/05/13 Entered 04/05/13 19:04:19 Desc Main Document Page 12 of 13

RIMANTUS, KAUKENAS ERIK SANDBERGSGATA 5, 2TR SOLNA 16934 STOCKHOLM, SWEDEN

SHAUN STONEROOK 5407 MEDALLION DRIVE EAST WESTERVILLE, OH 43082

TERELLE MCINTYRE 7300 BALINTOY LANE MATTHEWS, NC 28104

WILLIAM KENDRICK GREGORY 3689 ECHO PLACE POWELL, OH 43065

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF OHIO **EASTERN DIVISION**

In re:	
EODEWED NOW LLC	Case No
FOREVER NOW LLC,) . Cl. / 11
an Ohio limited liability corporation,	Chapter 11
)
Debtor.	Judge
(Federal Tax I.D. No. 27-1860673)	

CORPORATE OWNERSHIP STATEMENT

Forever Now LLC ("Forever Now"), pursuant to Federal Rules of Bankruptcy Procedure 1007 and 7007.1 and Local Rule 1007-3, files this Corporate Ownership Statement, respectfully showing the Court as follows:

- Forever Now is an Ohio limited liability company. 1.
- 2 The following entity owns all of the interest in Forever Now:

Name	Percentage of Interest	Location
Imperial Integrative Health Research & Development LLC	100%	200 West 57 th Street, Ste 1300 New York, NY 10019

Forever Now LLC does not own more than 10 percent of the equity interests in any 3. entity whose securities are publicly traded.

DECLARATION UNDER PENALTY OF PERJURY

I, the undersigned authorized Manager of the company named as debtor in this case, declare under penalty of perjury that I have reviewed the Corporate Ownership Statement and that it is true and correct to the best of my information and belief.

Dated: April 5, 2013

/s/ Kevin R. Foster

By: Kevin R. Foster

Title: Manager and CFO of Imperial Integrative Health Research & Development LLC, the Sole Member of Forever Now LLC