

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court  
Southern District of Ohio**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>AMT Machine Systems, Ltd.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>31-1468414</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>868 Freeway Drive North Columbus, OH</b> <div style="text-align: right; margin-top: 5px;">                     ZIP Code  <b>43229</b> </div>	Street Address of Joint Debtor (No. and Street, City, and State):  <div style="text-align: right; margin-top: 5px;">                     ZIP Code                 </div>
County of Residence or of the Principal Place of Business: <b>Franklin</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):  <div style="text-align: right; margin-top: 5px;">                     ZIP Code                 </div>	Mailing Address of Joint Debtor (if different from street address):  <div style="text-align: right; margin-top: 5px;">                     ZIP Code                 </div>

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> *** <b>Myron N. Terlecky 0018628</b> *** <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>AMT Machine Systems, Ltd.</b></p>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):  
**AMT Machine Systems, Ltd.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Myron N. Terlecky  
Signature of Attorney for Debtor(s)

Myron N. Terlecky 0018628  
Printed Name of Attorney for Debtor(s)

Strip Hoppers Leithart McGrath & Terlecky Co., LPA  
Firm Name

575 S. Third St  
Columbus, OH 43215

\_\_\_\_\_  
Address

614-228-6345 Fax: 614-228-6369  
Telephone Number

April 25, 2014  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Dennis R. Pugh  
Signature of Authorized Individual

Dennis R. Pugh  
Printed Name of Authorized Individual

Chief Executive Officer  
Title of Authorized Individual

April 25, 2014  
Date

United States Bankruptcy Court  
Southern District of Ohio

In re AMT Machine Systems, Ltd.

Debtor(s)

Case No.

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>20,345.75</u>
Prior to the filing of this statement I have received .....	\$	<u>20,345.75</u>
Balance Due .....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor       Other (specify):

3. The source of compensation to be paid to me is:

Debtor       Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**See Application to Employ Counsel.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: April 25, 2014

/s/ Myron N. Terlecky

**Myron N. Terlecky 0018628**  
**Strip Hoppers Leithart McGrath & Terlecky Co., LPA**  
**575 S. Third St**  
**Columbus, OH 43215**  
**614-228-6345 Fax: 614-228-6369**

A. LEONARD NUSBAUM  
7804 BLUE HERON DRIVE WEST  
VILLA #2  
WILMINGTON, NC 28411

ADL TECHNOLOGY INC.  
2727 SCIOTO PARKWAY  
COLUMBUS, OH 43221

ADVANCE CNC MACHINING  
AKA ADVANCE APEX, INC.  
2375 HARRISBURG PIKE  
GROVE CITY, OH 43123

ADVANCED MOTION CONTROLS  
3805 CALLE TECATE  
CAMARILLO, CA 93012

ALLIED ELECTRONICS INC.  
659 LAKEVIEW PLAZA BLVD.  
SUITE A  
WORTHINGTON, OH 43085

AMERICAN CREDIT SYSTEMS, INC.  
400 WEST LAKE STREET, STE. 111  
PO BOX 72849  
ROSELLE, IL 60172

AMERICAN ELECTRIC POWER  
P.O. BOX 24418  
CANTON, OH 44701-4418

ANTHEM BLUE CROSS BLUE SHIELD  
PO BOX 105673  
ATLANTA, GA 30348-5673

ANTHONY BONINA  
674 COLONY DRIVE  
WESTERVILLE, OH 43081

ANTHONY O.MANCUSO, ESQ.  
135 N. HAMILTON RD.  
GAHANNA, OH 43230

APPLIED MACHINE & MOTION CONTROL  
1491 DIXIE HIGHWAY  
PARK HILLS, KY 41011

ATLAS BUTLER HEATING & COOLING  
4849 EVANSWOOD DRIVE  
COLUMBUS, OH 43229

AUTOMATIC PRODUCTION EQUIPMENT INC.  
815 TOUHY AVE.  
ELK GROVE VILLAGE, IL 60007

BANK OF AMERICA (PLATINUM PLUS)  
PO BOX 15463  
WILMINGTON, DE 19850-5463

BDI  
1171 WEST GOODALE BLVD.  
COLUMBUS, OH 43212

BRANDON CURRY  
215 WAGNER AVENUE  
BALTIMORE, OH 43105

BRANNIGAN FAMILY LIVING TRUST  
2204 HONEYTREE COURT  
FINDLAY, OH 45840-0744

BRIAN RIBBLE  
6154 ALBANY WAY DRIVE  
WESTERVILLE, OH 43081

BUCCI INDUSTRIES USA, INC.  
9332 FORSYTH PARK DRIVE  
CHARLOTTE, NC 28273

CISCO, INC.  
1702 TOWNHURST DRIVE  
HOUSTON, TX 77043

COLUMBIA GAS OF OHIO  
PO BOX 742510  
CINCINNATI, OH 45274-2510

COLUMBUS CITY TREASURER  
INCOME TAX DIVISION  
77 N. FRONT STREET 2ND FLOOR  
COLUMBUS, OH 43215

COLUMBUS FASTENERS CORPORATION INC.  
1150 CHESAPEAKE AVENUE  
COLUMBUS, OH 43212

CONSORSIUM  
C/O WALTER DOYLE  
1970 JEWETT ROAD  
POWELL, OH 43065

CREDIT MEDIATORS, INC.  
PO BOX 456  
UPPER DARBY, PA 19082

CUSTOM METAL PRODUCTS  
5037 BABBITT RD.  
NEW ALBANY, OH 43054

DAVID W. FERGUSON  
3115 REYNOLDSBURG- NEW ALBANY RD  
NEW ALBANY, OH 43054

DAYTON MACHINE TOOL  
1314 WEBSTER STREET  
DAYTON, OH 45404

DENISE A. COURTER  
5828 HOUCARD ROAD  
DUBLIN, OH 43016

DENNIS D. CECH  
32706 LAKE ROAD  
AVON LAKE, OH 44012

DENNIS R. PUGH  
1769 RENEE COURT  
GALENA, OH 43021

DIAL MACHINE SERVICE  
38 S. BECKEL STREET  
DAYTON, OH 45403

DIGI-KEY CORPORATION  
701 BROOKS AVENUE SOUTH  
PO BOX 677  
THIEF RIVER FALLS, MN 56701-0677

DUSTIN G. JOHNSON  
791 BRUCK STREET  
COLUMBUS, OH 43206

EDGE TECHNOLOGIES  
11600 ADIE RD.  
ST. LOUIS, MO 63043

ELIZABETH B. SHOOK  
TRUSTEE OF E.B. SHOOK REV LIVING TRUST  
5118 POSTLEWAITE ROAD  
COLUMBUS, OH 43235

ELLEDGE GASKET  
DIVISION OF RUBBERTEC INC.  
7850 COMMERCE COURT  
LEWIS CENTER, OH 43035

ERIC A. RIBBLE  
13235 BASIL ROAD NW  
BALTIMORE, OH 43105

ERIC ROY  
ROY FINANCIAL SERVICES LLC  
5626 LOCH MORE COURT  
DUBLIN, OH 43017

ESSENTRA COMPONENTS  
2265 BLACK CREEK ROAD  
MUSKEGON, MI 49444

FIA CARD SERVICES  
PO BOX 15710  
WILMINGTON, DE 19886-5710

FOREST CAPITAL LLC  
8234 GLENCULLEN COURT  
DUBLIN, OH 43017

FRANK W. MAGALSKI  
769 CURLEYS COURT  
COLUMBUS, OH 43235

GARDNER PUBLICATIONS  
6915 VALLEY AVENUE  
CINCINNATI, OH 45244

GENOVESE MFG COMPANY INC.  
P.O. BOX 2112  
100 FRANKLIN STREET  
BRISTOL, CT 06010

GEORGE MORRIS  
1810 STEMWOOD DRIVE  
COLUMBUS, OH 43228

GLOBALSPEC INC.  
PO BOX 673995  
DETROIT, MI 48267-3995

GREAT WEST RETIREMENT SERVICES  
8515 E. ORCHARD ROAD  
4T2  
GREENWOOD VILLAGE, CO 80111

GREGORY J. KNIGHT  
12990 SNYDER CHURCH ROAD  
BALTIMORE, OH 43105

HARDBOX CORPORATION  
11449 LEBANON ROAD  
REAR BUILDING B  
CINCINNATI, OH 45241

HHH CPA GROUP, LLC  
1250 HENDERSON RD.  
COLUMBUS, OH 43220

HOWARD UBERT  
6425 MEADOWBROOK DRIVE  
WORTHINGTON, OH 43085



HUNTINGTON BANK  
SHELL HARMON- CORPORATE TRUST  
7 EASTON OVAL- EA4E63  
COLUMBUS, OH 43219

INTERNAL REVENUE SERVICE  
CENTRALIZED INSOLVENCY OPERATIONS  
P O BOX 7346  
PHILADELPHIA, PA 19101-7346

JAMES NIVENS  
7329 PINECREST DRIVE  
BLACKLICK, OH 43004

JAMES WAGONER  
8012 PELHAM DRIVE  
CLEVELAND, OH 44129

JOEL GREGORY  
24416 249TH AVENUE S.E.  
MAPLE VALLEY, WA 98038

JOHN C. BEELER  
414 N. DREXEL AVENUE  
COLUMBUS, OH 43209

JOSEPH A. JEZERINAC  
2152 N. COMMONWEALTH AVENUE  
APARTMENT 1  
LOS ANGELES, CA 90027

JOSEPH BIOTY  
519 DEER RUN COURT  
WESTERVILLE, OH 43081

KEMP, SCHAEFFER, & ROWE CO., L.P.A.  
ATTN: RICHARD G. MURRAY, II  
88 WEST MOUND STREET  
COLUMBUS, OH 43215

KENNETH B. WALDRON  
101 ALMA STREET  
APT. 903  
PALO ALTO, CA 94301-1009

KEYBANK  
P.O. BOX 6040  
CLEVELAND, OH 44185

LESTER DETTERBECK ENTERPRISES LTD.  
3390 US #2 EAST  
IRON RIVER, MI 49935

LICO MACHINERY CO. LTD  
1666 CHUNGSHAN ROAD  
SHENKAN DISTRICT, TAICHUNG, 42955  
TAIWAN

LIPOCO ENTERPRISES, INC.  
235 E. GARDENA BLVD.  
GARDENA, CA 90248

LOCKREY MANUFACTURING  
203 MATZINGER ROAD  
TOLEDO, OH 43612

MACHINE TOOL NETWORK  
3650 JAMES STREET  
ROOM 07  
SYRACUSE, NY 13206

MARK F. TAGGART CO. AMO  
942 A FREEWAY DRIVE NORTH  
COLUMBUS, OH 43229

MARK MAKULINSKI  
203 MATZINGER ROAD  
TOLEDO, OH 43612

MCMASTER-CARR SUPPLY COMPANY  
PO BOX 94930  
CLEVELAND, OH 44101-4930

MCNAUGHTON-MCKAY  
2255 CITY GATE DRIVE  
COLUMBUS, OH 43219

MIRJANA R. GEARHART  
769 CURLEYS COURT  
COLUMBUS, OH 43235

MOTION INDUSTRIES INC.  
1666 INTEGRITY DRIVE  
COLUMBUS, OH 43209

MOTION TECHNOLOGIES CO.  
1205 CHESAPEAKE AVE.  
COLUMBUS, OH 43212

MSC INDUSTRIAL SUPPLY COMPANY INC.  
PO BOX 9101  
PLAINVIEW, NY 11803-9001

NEWARK ELECTRONICS INC.  
PO BOX 94152  
PALATINE, IL 60094-4151

OHIO ATTORNEY GENERAL  
COLLECTIONS ENFORCEMENT SECTION  
150 E. GAY STREET, 21ST FLOOR  
COLUMBUS, OH 43215-3191

OHIO DEPARTMENT OF DEVELOPMENT  
ATTN: LOAN SERVICING  
77 SOUTH HIGH STREET 28TH FLOOR  
COLUMBUS, OH 43215

OHIO DEPARTMENT OF DEVELOPMENT  
ATTN: LOAN SERVICING  
P.O. BOX 1001  
COLUMBUS, OH 43216-1001

OHIO DEPARTMENT OF TAXATION  
PO BOX 347  
COLUMBUS, OH 43216

OHIO DEPARTMENT OF TAXATION  
ATTN: BANKRUPTCY DIVISION  
P. O. BOX 530  
COLUMBUS, OH 43266-0030

OHIO TRANSPORT CORPORATION INC.  
5593 HAMILTON- MIDDLETOWN ROAD  
MIDDLETOWN, OH 45044

PORTER WRIGHT MORRIS & ARTHUR  
41 SOUTH HIGH STREET  
COLUMBUS, OH 43215

R&H PRODUCTS OF PR  
CEIBA INDUSTRIAL PARK  
CARR #978 KM 0.8  
CEIBA, PR 00735-3030

RAKA CORPORATION  
203 MATZINGER ROAD  
TOLEDO, OH 43612

RILCO, INC.  
5012 CALVERT STREET  
CINCINNATI, OH 45209

ROCKFORD BALL SCREW CO.  
940 SOUTHRock DRIVE  
ROCKFORD, IL 61102

RONALD W. VENTOLA  
16270 YANKEETOWN PIKE  
MOUNT STERLING, OH 43143

SAM SCHULHOF  
672 HARBOR CREEK PLACE  
CHARLESTON, SC 29412

SCHOOL DISTRICT INCOME TAX DIVISION  
TREASURER OF STATE OF OHIO  
SCHOOL DISTRICT INCOME TAX DIVISION  
COLUMBUS, OH 43215

SPECIALTY NAMEPLATE CORPORATION  
ER EXTENDED RESOURCES LLC  
4670 GROVES ROAD  
COLUMBUS, OH 43232

STANDLEY LAW GROUP  
6300 RIVERSIDE DRIVE  
DUBLIN, OH 43017

TARATEC CORPORATION  
4605 MORSE ROAD  
GAHANNA, OH 43203

THAL-MOR ASSOCIATES  
3232 ENCRETE LANE  
DAYTON, OH 45439

THOMAS BIHARI  
6966 EASTVIEW DRIVE  
WORTHINGTON, OH 43085

THOMAS F. PUGH  
3547 LAKESHORE DRIVE  
KINGSPORT, TN 37663

THOMAS M. WALLISER  
1356 DONWALTER LANE  
WORTHINGTON, OH 43235

TIMOTHY M. SULLIVAN, ESQ.  
25651 DETROIT ROAD  
SUITE 203  
WESTLAKE, OH 44145

U. S. ATTORNEY  
303 MARCONI BLVD. STE 200  
COLUMBUS, OH 43215-2326

U. S. ATTORNEY GENERAL  
MAIN JUSTICE BUILDING, RM. 5111  
10TH & CONSTITUTION AVE., N.W.  
WASHINGTON, DC 20530-0001

ULINE  
2200 S. LAKESIDE DRIVE  
WAUKEGAN, IL 60085

VERIZON WIRELESS  
OPERATIONS SUPPORT  
PO BOX 9058  
DUBLIN, OH 43017

VINCENT VOHNOUT  
3448 TRABUE ROAD  
COLUMBUS, OH 43204

WALTER J. DOYLE  
1970 JEWETT RD.  
POWELL, OH 43065

WILLIAM TULLOS  
3297 NORTH COUNTY ROAD 605  
SUNBURY, OH 43074

WILLIAMS CONTROLS INC.  
14100 SW 72ND AVENUE  
PORTLAND, OR 97224

WIN SYSTEMS INC.  
715 STADIUM DRIVE  
JEFF CHILDS  
ARLINGTON, TX 76011

YDT SINCLAIR ROAD, LLC  
942 A FREEWAY DRIVE NORTH  
COLUMBUS, OH 43229

**United States Bankruptcy Court  
Southern District of Ohio**

In re AMT Machine Systems, Ltd.

Debtor(s)

Case No. \_\_\_\_\_  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for AMT Machine Systems, Ltd. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

April 25, 2014

Date

/s/ Myron N. Terlecky

**Myron N. Terlecky 0018628**

Signature of Attorney or Litigant

Counsel for AMT Machine Systems, Ltd.

**Strip Hoppers Leithart McGrath & Terlecky Co., LPA**

**575 S. Third St**

**Columbus, OH 43215**

**614-228-6345 Fax:614-228-6369**

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Southern District of Ohio**

In re AMT Machine Systems, Ltd.

Debtor(s)

Case No.

Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Ohio Department of Development ATTN: Loan Servicing 77 South High Street 28th Floor Columbus, OH 43215</b>	<b>Ohio Department of Development 77 South High Street 28th Floor Columbus, OH 43215 614-466-2480</b>	<b>Business Development Loan</b>	<b>Unliquidated</b>	<b>1,053,601.25</b>
<b>Joseph Bioty 519 Deer Run Court Westerville, OH 43081</b>	<b>Joseph Bioty 519 Deer Run Court Westerville, OH 43081</b>	<b>Accrued Salary</b>		<b>281,846.12</b>
<b>Thomas M. Walliser 1356 Donwalter Lane Columbus, OH 43235</b>	<b>Thomas M. Walliser 1356 Donwalter Lane Columbus, OH 43235</b>	<b>Accrued Salary and benefit</b>		<b>222,704.53</b>
<b>William Tullos 3297 North County Road 605 Sunbury, OH 43074</b>	<b>William Tullos William Tullos 3297 North County Road 605 Sunbury, OH 43074 740-965-0860</b>	<b>Accrued Salary</b>		<b>81,077.42</b>
<b>Edge Technologies 11600 Adie Rd. St. Louis, MO 63043</b>	<b>Edge Technologies 11600 Adie Rd. St. Louis, MO 63043 314-810-3904</b>	<b>Trade Vendor</b>		<b>77,021.25</b>
<b>Bucci Industries USA, Inc. 9332 Forsyth Park Drive Charlotte, NC 28273</b>	<b>Bucci Industries USA, Inc. 9332 Forsyth Park Drive Charlotte, NC 28273 704-583-8341</b>	<b>Trade Vendor</b>		<b>70,827.50</b>
<b>Joseph A. Jezerinac 2152 N. Commonwealth Avenue Apartment 1 Los Angeles, CA 90027</b>	<b>Joseph A. Jezerinac 2152 N. Commonwealth Avenue Apartment 1 Los Angeles, CA 90027</b>	<b>Promissory Note</b>		<b>68,262.98</b>
<b>Advance CNC Machining aka Advance Apex, Inc. 2375 Harrisburg Pike Grove City, OH 43123</b>	<b>Advance CNC Machining 2375 Harrisburg Pike Grove City, OH 43123 (614) 539-3001</b>	<b>Trade Vendor</b>		<b>61,337.77</b>
<b>Thomas Bihari 6966 Eastview Drive Worthington, OH 43085</b>	<b>Thomas Bihari 6966 Eastview Drive Worthington, OH 43085</b>	<b>Accrued Salary</b>		<b>36,004.70</b>

B4 (Official Form 4) (12/07) - Cont.

In re **AMT Machine Systems, Ltd.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Anthony Bonina 674 Colony Drive Westerville, OH 43081</b>	<b>Anthony Bonina 674 Colony Drive Westerville, OH 43081</b>	<b>Accrued Salary</b>		<b>35,673.33</b>
<b>Motion Technologies Co. 1205 Chesapeake Ave. Columbus, OH 43212</b>	<b>Motion Technologies Co. 1205 Chesapeake Ave. Columbus, OH 43212 (614) 487-8606</b>	<b>Trade Vendor</b>		<b>33,573.00</b>
<b>Machine Tool Network 3650 James Street Room 07 Syracuse, NY 13206</b>	<b>Machine Tool Network 3650 James Street Room 07 Syracuse, NY 13206</b>	<b>Sales Representative</b>		<b>25,200.00</b>
<b>Keybank P.O. Box 6040 Cleveland, OH 44185</b>	<b>Keybank P.O. Box 6040 Cleveland, OH 44185</b>	<b>Credit Card</b>		<b>19,393.85</b>
<b>R&amp;H Products of PR Ceiba Industrial Park CARR #978 KM 0.8 Ceiba, PR 00735-3030</b>	<b>R&amp;H Products of PR CARR #978 KM 0.8 Ceiba, PR 00735-3030 (787) 885-6640</b>	<b>Trade Vendor</b>		<b>18,500.00</b>
<b>Bank of America (Platinum Plus) PO Box 15463 Wilmington, DE 19850-5463</b>	<b>Bank of America (Platinum Plus) PO Box 15463 Wilmington, DE 19850-5463</b>	<b>Credit Card</b>		<b>15,211.31</b>
<b>Anthem Blue Cross Blue Shield PO Box 105673 Atlanta, GA 30348-5673</b>	<b>Anthem Blue Cross Blue Shield PO Box 105673 Atlanta, GA 30348-5673</b>	<b>Insurance (health)</b>		<b>13,774.47</b>
<b>ADL Technology Inc. 2727 Scioto Parkway Columbus, OH 43221</b>	<b>ADL Technology Inc. 2727 Scioto Parkway Columbus, OH 43221 (614) 345-9041</b>	<b>Trade Vendor</b>		<b>13,541.14</b>
<b>George Morris 1810 Stemwood Drive Columbus, OH 43228</b>	<b>George Morris 1810 Stemwood Drive Columbus, OH 43228</b>	<b>Accrued Salary</b>		<b>11,129.83</b>
<b>Lockrey Manufacturing 203 Matzinger Road Toledo, OH 43612</b>	<b>Lockrey Manufacturing 203 Matzinger Road Toledo, OH 43612 (419) 476-1324</b>	<b>Trade Vendor</b>		<b>10,271.52</b>
<b>Dayton Machine Tool 1314 Webster Street Dayton, OH 45404</b>	<b>Dayton Machine Tool 1314 Webster Street Dayton, OH 45404 (937) 222-6444</b>	<b>Trade Vendor</b>		<b>10,000.00</b>



B4 (Official Form 4) (12/07) - Cont.

In re **AMT Machine Systems, Ltd.**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **April 25, 2014**

Signature **/s/ Dennis R. Pugh**

**Dennis R. Pugh  
Chief Executive Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of Ohio**

In re AMT Machine Systems, Ltd.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>A. Leonard Nusbaum</b> 7804 Blue Heron Drive West Villa #2 Wilmington, NC 28411		<b>1.100549%</b>	<b>Membership Interest</b>
<b>Brannigan Family Living Trust</b> 2204 Honeytree Court Findlay, OH 45840-0744		<b>3.741421%</b>	<b>Membership Interest</b>
<b>David W. Ferguson</b> 3115 Reynoldsburg- New Albany Rd New Albany, OH 43054		<b>0.350932%</b>	<b>Membership Interest</b>
<b>Denise A. Courter</b> 5828 Houchard Road Dublin, OH 43016		<b>0.891766%</b>	<b>Membership Interest</b>
<b>Dennis D. Cech</b> 32706 Lake Road Avon Lake, OH 44012		<b>1.020589%</b>	<b>Membership Interest</b>
<b>Dennis R. Pugh</b> 1769 Renee Court Galena, OH 43021		<b>15.372143%</b>	<b>Membership Interest</b>
<b>Dustin G. Johnson</b> 791 Bruck Street Columbus, OH 43206		<b>1.311552%</b>	<b>Membership Interest</b>
<b>Elizabeth B. Shook</b> Trustee of E.B. Shook Rev Living Trust 5118 Postlewaite Road Columbus, OH 43235		<b>5.220665%</b>	<b>Membership Interest</b>
<b>Eric A. Ribble</b> 13235 Basil Road NW Baltimore, OH 43105		<b>14.377096%</b>	<b>Membership Interest</b>
<b>Eric Roy</b> Roy Financial Services LLC 5626 Loch More Court Dublin, OH 43017		<b>0.368700%</b>	<b>Membership Interest</b>

In re AMT Machine Systems, Ltd.

Case No. \_\_\_\_\_

Debtor

**LIST OF EQUITY SECURITY HOLDERS**  
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Forest Capital LLC</b> 8234 Glencullen Court Dublin, OH 43017		<b>3.570397%</b>	<b>Membership Interest</b>
<b>Frank W. Magalski</b> 769 Curleys Court Columbus, OH 43235		<b>1.218266%</b>	<b>Membership Interest</b>
<b>Gregory J. Knight</b> 12990 Snyder Church Road Baltimore, OH 43105		<b>3.240566%</b>	<b>Membership Interest</b>
<b>Howard Ubert</b> 6425 Meadowbrook Drive Worthington, OH 43085		<b>1.411501%</b>	<b>Membership Interest</b>
<b>Joel Gregory</b> 24416 249th Avenue S.E. Maple Valley, WA 98038		<b>6.693246%</b>	<b>Membership Interest</b>
<b>John C. Beeler</b> 414 N. Drexel Avenue Columbus, OH 43209		<b>1.840171%</b>	<b>Membership Interest</b>
<b>Kenneth B. Waldron</b> 101 Alma Street Apt. 903 Palo Alto, CA 94301-1009		<b>0.267640%</b>	<b>Membership Interest</b>
<b>Mark Makulinski</b> 203 Matzinger Road Toledo, OH 43612		<b>1.983431%</b>	<b>Membership Interest</b>
<b>Mirjana R. Gearhart</b> 769 Curleys Court Columbus, OH 43235		<b>1.775759%</b>	<b>Membership Interest</b>
<b>Raka Corporation</b> 203 Matzinger Road Toledo, OH 43612		<b>1.784643%</b>	<b>Membership Interest</b>
<b>Ronald W. Ventola</b> 16270 Yankeetown Pike Mount Sterling, OH 43143		<b>0.374253%</b>	<b>Membership Interest</b>
<b>Sam Schulhof</b> 672 Harbor Creek Place Charleston, SC 29412		<b>1.219377%</b>	<b>Membership Interest</b>

In re AMT Machine Systems, Ltd.

Case No. \_\_\_\_\_

Debtor

**LIST OF EQUITY SECURITY HOLDERS**  
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Taratec Corporation</b> 4605 Morse Road Gahanna, OH 43203		1.256025%	Membership Interest
<b>Thomas F. Pugh</b> 3547 Lakeshore Drive Kingsport, TN 37663		12.896742%	Membership Interest
<b>Thomas M. Walliser</b> 1356 Donwalter Lane Worthington, OH 43235		8.902117%	Membership Interest
<b>Vincent Vohnout</b> 3448 Trabue Road Columbus, OH 43204		4.214513%	Membership Interest
<b>Walter J. Doyle</b> 1970 Jewett Rd. Powell, OH 43065		3.595940%	Membership Interest

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 25, 2014

Signature /s/ Dennis R. Pugh

**Dennis R. Pugh**  
**Chief Executive Officer**

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.*