Case 2:14-bk-53576 Doc 1 Filed 05/19/14 Entered 05/19/14 11:40:33 Desc Main Document Page 1 of 10

	United So			ruptcy t of Ohi					Voluntary Petition
Name of Debtor (if individu AT Xpress, LLC	ual, enter Last, First	, Middle):			Name	of Joint De	ebtor (Spouse)) (Last, First	, Middle):
All Other Names used by the (include married, maiden, ar		8 years			All Ot (include	her Names de married,	used by the J maiden, and	oint Debtor trade names	in the last 8 years):
Last four digits of Soc. Sec. (if more than one, state all) 33-1075997	or Individual-Taxp	ayer I.D. (ITIN)/Com	plete EIN	Last fo	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)			
Street Address of Debtor (N 1033 Brentnell Aven Columbus, OH		and State)	:	ZIP Code		Address of	Joint Debtor	(No. and St	reet, City, and State): ZIP Code
				43219					
County of Residence or of the Franklin	he Principal Place o	f Business	:		Count	y of Reside	ence or of the	Principal Pla	ace of Business:
Mailing Address of Debtor (if different from str	eet addres	s):		Mailin	g Address	of Joint Debto	or (if differe	nt from street address):
				ZIP Code	:				ZIP Code
Location of Principal Assets (if different from street addr	of Business Debtoress above):	•							
Type of Del				of Business	3				otcy Code Under Which
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ☐ Commodity Broker ☐ Commodity Broker ☐ Clearing Bank			s defined	the Petition is Filed (Check one box) Chapter 7 Chapter 9 Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 12 Chapter 13 Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding					
Chapter 15 D	ebtors	Othe							e of Debts k one box)
Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organization under Title 26 of the United State Code (the Internal Revenue Code)			e) zation tates	"incurred by an individual primarily for a personal, family, or household purpose."					
Filing	Fee (Check one box	κ)			one box:	•	-	ter 11 Debt	
☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Pule 1006(b). See Official				Debtor is not if: Debtor's aggrare less than	a small busing regate nonco \$2,490,925 (ntingent liquida	efined in 11 U	C. § 101(51D). U.S.C. § 101(51D). Cluding debts owed to insiders or affiliates) t on 4/01/16 and every three years thereafter).	
Filing Fee waiver requested attach signed application for				BB.		ng filed with of the plan w		epetition from	n one or more classes of creditors,
Statistical/Administrative of Debtor estimates that fur ■ Debtor estimates that, af	nds will be available					ac paid		THIS	S SPACE IS FOR COURT USE ONLY
there will be no funds av					ive expense	es paid,			
Estimated Number of Credit 1- 50- 10 49 99 19	0- 200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	□ 25,001- 50,000	50,001- 100,000	OVER 100,000		
\$50,000 \$100,000 \$50	00,001 to \$500,001 00,000 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion			
	00,001 to \$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion			

Case 2:14-bk-53576 Doc 1 Filed 05/19/14 Entered 05/19/14 11:40:33 Desc Main Document Page 2 of 10

B1 (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition AT Xpress, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Case 2:14-bk-53576 Doc 1 Filed 05/19/14 Entered 05/19/14 11:40:33 Desc Main Document Page 3 of 10

B1 (Official Form 1)(04/13) Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}_{-}

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Steven E. Miller

Signature of Attorney for Debtor(s)

Steven E. Miller 0066489

Printed Name of Attorney for Debtor(s)

Crabbe, Brown & James

Firm Name

500 S. Front Street Suite 1200 Columbus, OH 43215

Address

614-228-5511 Fax: 614-229-4559

Telephone Number

May 19, 2014

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

x /s/ Todd Smith

Signature of Authorized Individual

Todd Smith

Printed Name of Authorized Individual

President

Title of Authorized Individual

May 19, 2014

Date

Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

AT Xpress, LLC

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 \mathbf{X}

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

RESOLUTION **OF** ATXPRESS, LLC

An Ohio limited liability company

The undersigned, being the sole Shareholder of ATXpress,LLC, an Ohio limited liability company (the "Company"), does hereby authorize and take the following action in writing without meeting pursuant to Section 1705 of the Ohio Revised Code, effective this 18th day of May, 2014.

WHEREAS, the Members of the Company deem it to be in the best interest of the Company to immediately file a voluntary petition for bankruptcy protection in the United States Bankruptcy Court, Southern District of Ohio in order to obtain the protections available to the Company under Title 11 of the United States Code;

WHEREAS, the Members desire to authorize Todd Smith, Managing Member of the Company, to execute and deliver all necessary documents for the filing of said bankruptcy.

NOW, THEREFORE, be it resolved, that the Members of the Company hereby authorizes Todd Smith, Managing Member of the Company, to execute, acknowledge and deliver all documents and instruments necessary to effectuate the foregoing resolution and to file bankruptcy on behalf of the Company and thereafter to make all decisions and to take all action that he deems to be in the best interest of the Company and to execute, acknowledge and deliver all documents necessary for the administration of a bankruptcy proceeding.

These minutes constitute a complete record of the above actions taken in writing without a meeting by all of the Members of the Company as of the date set forth above.

ATXPRESS, LLC

An Ohio limited liability company

Todd W. Smith, Managing Member

Frances W. Smith, Memb

Case 2:14-bk-53576 Doc 1 Filed 05/19/14 Entered 05/19/14 11:40:33 Desc Main Document Page 5 of 10

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Ohio

In re	AT Xpress, LLC			
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
3B Heating & Cooling 705 N. James Road Columbus, OH 43219	3B Heating & Cooling 705 N. James Road Columbus, OH 43219	Trade debt		3,500.00
American Electric Power P.O. Box 24418 Canton, OH 44701	American Electric Power P.O. Box 24418 Canton, OH 44701	Trade debt		25,000.00
Center City International 4200 Currency Drive Columbus, OH 43228	Center City International 4200 Currency Drive Columbus, OH 43228	Trade debt		5,678.00
Compass Group c/o Dana & Pariser 150 E. Mound Street Columbus, OH 43215	Compass Group c/o Dana & Pariser 150 E. Mound Street Columbus, OH 43215	Trade debt		37,376.00
Country Pure Foods P.O. Box 710193 Cincinnati, OH 45271-0193	Country Pure Foods P.O. Box 710193 Cincinnati, OH 45271-0193	Trade debt		65,578.00
Crown Equipment Corp. P.O. Box 641173 Cincinnati, OH 45264-1173	Crown Equipment Corp. P.O. Box 641173 Cincinnati, OH 45264-1173	deficiency balance on leased equipment		8,791.73
Driving Ambition, Inc. 1311 N. Shadeland Ave. Indianapolis, IN 46219	Driving Ambition, Inc. 1311 N. Shadeland Ave. Indianapolis, IN 46219	Trade debt		3,511.11
Englefield Oil Company 447 James Parkway Heath, OH 43056	Englefield Oil Company 447 James Parkway Heath, OH 43056	Trade debt		21,585.16
Hoffman & Kuhn, Inc. P.O. Box 26055 Columbus, OH 43226-0055	Hoffman & Kuhn, Inc. P.O. Box 26055 Columbus, OH 43226-0055	Trade debt		31,535.80
Interstate Cold Storage, Inc. 4410 New Haven Avenue Fort Wayne, IN 46803	Interstate Cold Storage, Inc. 4410 New Haven Avenue Fort Wayne, IN 46803	prior lease of cold storage space		51,000.00
Nardone Law Group 300 East Broad St., Suite 330 Columbus, OH 43215	Nardone Law Group 300 East Broad St., Suite 330 Columbus, OH 43215	legal services		6,150.00
Nextel Communications P.O. Box 4191 Carol Stream, IL 60197	Nextel Communications P.O. Box 4191 Carol Stream, IL 60197	Trade debt		3,300.00

Case 2:14-bk-53576 Doc 1 Filed 05/19/14 Entered 05/19/14 11:40:33 Desc Main Document Page 6 of 10

B4 (Office	cial Form 4) (12/07) - Cont.		
In re	AT Xpress, LLC	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
NMP Consulting 4002 N. Hampton Drive Powell, OH 43065	NMP Consulting 4002 N. Hampton Drive Powell, OH 43065	Trade debt		6,300.00
Premium Loan Service, Inc. P.O. Box 16707 Rocky River, OH 44116	Premium Loan Service, Inc. P.O. Box 16707 Rocky River, OH 44116	insurance financing		46,348.20
Refrigeration Systems Company L3372 Columbus, OH 43260	Refrigeration Systems Company L3372 Columbus, OH 43260	Trade debt		8,638.81
Rusty's Towing Services 4845 Obetz-Reese Road Columbus, OH 43207	Rusty's Towing Services 4845 Obetz-Reese Road Columbus, OH 43207	Trade debt		8,240.29
Ryder Transportation Services P.O. Box 96723 Chicago, IL 60693-9262	Ryder Transportation Services P.O. Box 96723 Chicago, IL 60693-9262	Trade debt		58,042.90
The JM Smucker Co. 135 S. LaSalle Dept. 4601 Chicago, IL 60674-4601	The JM Smucker Co. 135 S. LaSalle Dept. 4601 Chicago, IL 60674-4601	Trade debt		15,793.14
Treasurer, State of Ohio P.O. Box 2678 Columbus, OH 43216-2678	Treasurer, State of Ohio P.O. Box 2678 Columbus, OH 43216-2678	withholding taxes		32,000.00
Wesbanco Bank, Inc. One Bank Plaza Wheeling, WV 26003	Wesbanco Bank, Inc. One Bank Plaza Wheeling, WV 26003	all business assets		336,000.00 (25,000.00 secured)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	May 19, 2014	Signature	/s/ Todd Smith
			Todd Smith
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

1033 Brentnell, LLC 5600 N. River Road, Suite 150 Des Plaines, IL 60018

3B Heating & Cooling 705 N. James Road Columbus, OH 43219

ALK Technologies, Inc. 1000 Herrontown Road Princeton, NJ 08540

American Electric Power P.O. Box 24418 Canton, OH 44701

ASI Food Safety consultants P.O. Box 840041 Kansas City, MO 64184-0041

Bricker & Eckler, LLP 100 S. Third St. Columbus, OH 43215

Center City International 4200 Currency Drive Columbus, OH 43228

City of Columbus 90 W. Broad St. Columbus, OH 43215

Compass Group c/o Dana & Pariser 150 E. Mound Street Columbus, OH 43215

Country Pure Foods P.O. Box 710193 Cincinnati, OH 45271-0193

Crown Equipment Corp. P.O. Box 641173 Cincinnati, OH 45264-1173

Dayton Leasing, Ltd. 3960 Groveport Road Columbus, OH 43207

Driving Ambition, Inc. 1311 N. Shadeland Ave. Indianapolis, IN 46219

Englefield Oil Company 447 James Parkway Heath, OH 43056

Francis W. Smith 4151 Sudbrook Sq. E. New Albany, OH 43054

Hoffman & Kuhn, Inc. P.O. Box 26055 Columbus, OH 43226-0055

Internal Revenue Service P.O. Box 970024 Saint Louis, MO 63197-0024

Interstate Cold Storage, Inc.
4410 New Haven Avenue
Fort Wayne, IN 46803

Nardone Law Group 300 East Broad St., Suite 330 Columbus, OH 43215

Nextel Communications P.O. Box 4191 Carol Stream, IL 60197

NMP Consulting 4002 N. Hampton Drive Powell, OH 43065

Ohio Bureau of Workers Compensation BWC State Insurance FU Corporate Process Columbus, OH 43271-0977

Penske Truck Leasing 1525 Blatt Blvd Columbus, OH 43230

Premium Loan Service, Inc. P.O. Box 16707 Rocky River, OH 44116

ProGuard Commercial Pest Control 5220 Westerville Road Columbus, OH 43229

Refrigeration Systems Company L3372 Columbus, OH 43260

Rusty's Towing Services 4845 Obetz-Reese Road Columbus, OH 43207

Ryder Transportation Services P.O. Box 96723 Chicago, IL 60693-9262

The JM Smucker Co. 135 S. LaSalle Dept. 4601 Chicago, IL 60674-4601

Todd A. Smith

Treasurer, State of Ohio P.O. Box 2678 Columbus, OH 43216-2678

Valtech Communications P.O. Box 831 Reynoldsburg, OH 43068

Waste Management of Ohio, Inc. 48764 Alpha Drive, Suite 150 Wixom, MI 48393

Wesbanco Bank, Inc. One Bank Plaza Wheeling, WV 26003 Case 2:14-bk-53576 Doc 1 Filed 05/19/14 Entered 05/19/14 11:40:33 Desc Main Document Page 10 of 10

United States Bankruptcy Court Southern District of Ohio

In re AT Xpress, LLC		Case No.	
-	Debtor(s)	Chapter 11	
COF	RPORATE OWNERSHIP STATEMEN	T (RULE 7007.1)	
or recusal, the undersigned couns (are) corporation(s), other than the	cruptcy Procedure 7007.1 and to enable the sel for <u>AT Xpress, LLC</u> in the above cap the debtor or a governmental unit, that directly interests, or states that there are no entire	tioned action, certifies that the ctly or indirectly own(s) 10%	e following is a or more of any
■ None [<i>Check if applicable</i>]			
May 19, 2014	/s/ Steven E. Miller		
Date	Steven E. Miller		
	Signature of Attorney or Li		
	Counsel for AT Xpress, LI Crabbe, Brown & James	<u>.C</u>	
	500 S. Front Street		
	Suite 1200		
	Columbus, OH 43215		

614-228-5511 Fax:614-229-4559