

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Southern District of Ohio		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Midwest Quality Bedding, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Mattress Mart		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 45-2622094		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 8400 Industrial Parkway Plain City, OH <div style="text-align: right;">ZIP Code 43064</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Union		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input checked="" type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Midwest Quality Bedding, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Midwest Quality Bedding, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Matthew J. Thompson
Signature of Attorney for Debtor(s)

Matthew J. Thompson 0040759
Printed Name of Attorney for Debtor(s)

Nobile & Thompson Co., LPA
Firm Name

4876 Cemetery Rd.
Hilliard, OH 43026

Address

Email: lahennessy@ntlegal.com

614-529-8600 Fax: 614-529-8656
Telephone Number

October 28, 2015
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Jerry S. Fogt
Signature of Authorized Individual

Jerry S. Fogt
Printed Name of Authorized Individual

President
Title of Authorized Individual

October 28, 2015
Date

WRITTEN CONSENT OF DIRECTORS
IN LIEU OF
SPECIAL MEETING OF DIRECTORS
OF
MIDWEST QUALITY BEDDING, INC.

The undersigned, being all of the Directors of Midwest Quality Bedding, Inc., consent in writing, pursuant to the authority granted by Section 1701.54 of the Ohio Revised Code, to the adoption without a meeting of the following resolutions:

WHEREAS, the Corporation is insolvent and unable to pay its debts when due, and

WHEREAS, the Corporation and its creditors would best be served by reorganization of the Corporation under Chapter 11 of the Bankruptcy Code, be it:

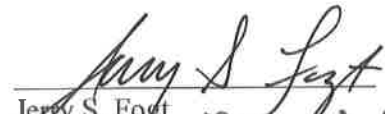
RESOLVED, that in the judgment of the Board it is desirable and in the best interests of the Corporation, its creditors, shareholders and other interested parties that a petition be filed by the Corporation seeking relief under the provisions of Chapter 11 of Title 11, United States Code, (the "Bankruptcy Code") in which the authority to operate as a debtor-in-possession will be sought, and the filing of such petition is authorized hereby, and the Corporation shall initiate a bankruptcy case and proceedings; and be it further


RESOLVED, that Jerry S. Fogt, as President of the Corporation, be and hereby is, authorized and directed, for and on behalf of the Corporation, to retain Nobile & Thompson Co., L.P.A. to prepare for execution and verification a petition in the name of the Corporation under chapter 11 of the Bankruptcy Code and cause the same to be filed in the United States Bankruptcy Court for the Southern District of Ohio; and be it further

RESOLVED, that Jerry S. Fogt of the Corporation, be and hereby is, authorized to execute, verify and/or file or cause to be filed (or direct others to do so on his behalf), all documents, including, without limitation, petitions, schedules, lists, affidavits, motions, pleadings and other papers and to take any and all action which he may deem necessary or proper in connection with such proceedings under Chapter 11 of the Bankruptcy Code.

Signed at Dublin, Ohio, as of this 28th day of October 2015.

DIRECTORS



Jerry S. Fogt


Kenneth C. Hoffman

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Southern District of Ohio**

In re Midwest Quality Bedding, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Direct Energy P.O. Box 70220 Philadelphia, PA 19176-0220	Direct Energy P.O. Box 70220 Philadelphia, PA 19176-0220	Utility		20,000.00
Dublin Station LLC P.O. Box 645303 Pittsburgh, PA 15264-5303	Dublin Station LLC P.O. Box 645303 Pittsburgh, PA 15264-5303	Deficiency balance	Disputed	199,356.03
Fedex Express PO Box 371461 Pittsburgh, PA 15250	Fedex Express PO Box 371461 Pittsburgh, PA 15250	Trade debt		25,384.86
Flexible Foam Products, Inc. P.O. Box 126 Spencerville, OH 45887	Flexible Foam Products, Inc. P.O. Box 126 Spencerville, OH 45887	Trade debt		27,072.84
Future Foam, Inc P.O. Box 1017 Omaha, NE 68101-1017	Future Foam, Inc P.O. Box 1017 Omaha, NE 68101-1017	Trade debt		13,661.83
Glimcher River Valley Mall LLC Dept. 001RVM 75 Remittance Dr Suite 6449 Chicago, IL 60675-6449	Glimcher River Valley Mall LLC Dept. 001RVM 75 Remittance Dr Suite 6449 Chicago, IL 60675-6449	Deficiency balance	Disputed	385,000.00
Heritage Sleep Products P.O. Box 459 Orwell, OH 44076	Heritage Sleep Products P.O. Box 459 Orwell, OH 44076	Trade debt		32,164.50
Huntington National Bank PO Box 89424 Cleveland, OH 44101-6424	Huntington National Bank PO Box 89424 Cleveland, OH 44101-6424	Business assets non PMSI		101,370.85 (50,000.00 secured)
Ken Hoffman 1384 Glenview Drive Waterford, MI 48327	Ken Hoffman 1384 Glenview Drive Waterford, MI 48327	loan		34,206.63
Ken Hoffman 1384 Vlenview Drive Waterford, MI 48327	Ken Hoffman 1384 Glenview Drive Waterford, MI 48327	Business Assets non PMSI		144,808.11 (50,000.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re **Midwest Quality Bedding, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Market at Liberty Crossing LLC 25900 West Eleven Mile Road Suite 250 Southfield, MI 48034	Market at Liberty Crossing LLC 25900 West Eleven Mile Road Suite 250 Southfield, MI 48034	Deficiency balance	Disputed	142,000.00
Pine Pallet and Framing 3872 T.R. 369 Millersburg, OH 44654	Pine Pallet and Framing 3872 T.R. 369 Millersburg, OH 44654	Trade debt		39,962.69
Pure Latex Bliss P.O. Box 935027 Atlanta, GA 31193-5027	Pure Latex Bliss P.O. Box 935027 Atlanta, GA 31193-5027	Trade debt		14,880.00
Restonic Sleep Products, Inc 901 Park Place P.O. Box 968 New Albany, IN 47151	Restonic Sleep Products, Inc 901 Park Place P.O. Box 968 New Albany, IN 47151	Trade debt		72,155.00
REV Sleep Corporation 53 Bakersfield Street Toronto, Ontario M3J 1Z4 Canada	REV Sleep Corporation 53 Bakersfield Street Toronto, Ontario M3J 1Z4 Canada	Trade debt		19,902.00
Simmons MFG CO LLC P.O. Box 945655 Atlanta, GA 30394	Simmons MFG CO LLC P.O. Box 945655 Atlanta, GA 30394	Trade debt		84,287.00
Solstice Sleep Products 2652 Fisher Road Columbus, OH 43204	Solstice Sleep Products 2652 Fisher Road Columbus, OH 43204	Trade debt		97,826.50
Spears c/o Mason Schilling & Mason P.O. Box 498367 Cincinnati, OH 45249	Spears c/o Mason Schilling & Mason P.O. Box 498367 Cincinnati, OH 45249	Trade debt		64,339.50
Time Warner Cable 1015 Olentangy River Rd. Columbus, OH 43212-3148	Time Warner Cable 1015 Olentangy River Rd. Columbus, OH 43212-3148	Utility		80,511.96
White Dove Mattress LTD 3201 Harvard Ave Columbus, OH 43216	White Dove Mattress LTD 3201 Harvard Ave Columbus, OH 43216	Trade debt		63,365.43

B4 (Official Form 4) (12/07) - Cont.

In re **Midwest Quality Bedding, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **October 28, 2015**

Signature **/s/ Jerry S. Fogt**

**Jerry S. Fogt
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Ohio**

In re Midwest Quality Bedding, Inc.
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	61,000.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		246,178.96	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		7,742.28	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	10		1,480,404.79	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		21			
Total Assets			61,000.00		
Total Liabilities				1,734,326.03	

**United States Bankruptcy Court
Southern District of Ohio**

In re Midwest Quality Bedding, Inc.
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Midwest Quality Bedding, Inc. Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Midwest Quality Bedding, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account Huntington National Bank	-	10,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **10,000.00**
 (Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re Midwest Quality Bedding, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Rights to Escrow Fund	-	Unknown

Sub-Total > **0.00**
 (Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

In re Midwest Quality Bedding, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.		Trade Name Mattress Mart	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office equipment/computers desks chairs	-	1,000.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		Mattresses, box springs, frames	-	50,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	51,000.00
(Total of this page)	
Total >	61,000.00

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **Midwest Quality Bedding, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.		1/14						
Huntington National Bank PO Box 89424 Cleveland, OH 44101-6424	-	UCC-1 on business assets mattresses, receivables					101,370.85	51,370.85
		Value \$ 50,000.00						
Account No.		8/11						
Ken Hoffman 1384 Vlenview Drive Waterford, MI 48327	-	UCC-1 on Business Assets Mattresses, Receivables					144,808.11	94,808.11
		Value \$ 50,000.00						
Account No.								
		Value \$						
Account No.								
		Value \$						
Subtotal (Total of this page)							246,178.96	146,178.96
Total (Report on Summary of Schedules)							246,178.96	146,178.96

0 continuation sheets attached

In re Midwest Quality Bedding, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re Midwest Quality Bedding, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Anthony Tiburzio 2691 Clime Road Columbus, OH 43223							600.00	0.00
								600.00
Account No. Boban Petreski 859 Elgin Circle Pickerington, OH 43147							550.00	0.00
								550.00
Account No. Gary Reames P.O. Box 387 Pickerington, OH 43147							500.00	0.00
								500.00
Account No. Jacob M. McKinley 321 W. Water Street Apt 41 New Lexington, OH 43764							400.00	0.00
								400.00
Account No. Jerry Fogt 9036 Picardy Court Dublin, OH 43017							1,346.15	0.00
								1,346.15
Subtotal								0.00
(Total of this page)							3,396.15	3,396.15

Sheet 1 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re Midwest Quality Bedding, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Joseph Boffo 4017 Medowwick Drive Columbus, OH 43230		-					1,346.15	0.00
								1,346.15
Account No. Karen Messer 1548 Greenville Road Columbus, OH 43223		-					673.07	0.00
								673.07
Account No. Kenneth C. Hoffman 1384 Glenview Drive Waterford, MI 48327		-					100.00	0.00
								100.00
Account No. Michael Myser 449 Lakeview Drive Johnstown, OH 43031		-					400.00	0.00
								400.00
Account No. Paul Coleman 6750 Kellog Drive Powell, OH 43065		-					1,153.84	0.00
								1,153.84
Subtotal								0.00
(Total of this page)							3,673.06	3,673.06

Sheet 2 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Midwest Quality Bedding, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Vaughn Organ 13977 Pleasant Ridge Drive Marysville, OH 43040		-					673.07	0.00
Account No.								
Account No.								
Account No.								
Account No.								

Sheet **3** of **3** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page) **673.07** **0.00** **673.07**

Total
(Report on Summary of Schedules) **7,742.28** **0.00** **7,742.28**

B6F (Official Form 6F) (12/07)

In re Midwest Quality Bedding, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. A Lava & Son 4800 S. Kilborn Chicago, IL 60632			Trade debt				3,335.71
Account No. ALNI LTD. P.O. Box 1823 Westerville, OH 43086-1823			Trade debt				4,574.65
Account No. Alvin & Gilmore 3201 Harvard Ave Columbus, OH 43216			Notice only				0.00
Account No. Anatomic Global P.O. Box 84251 Los Angeles, CA 90084-5261			Business Debt			X	100.00
Subtotal (Total of this page)							8,010.36

9 continuation sheets attached

In re Midwest Quality Bedding, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Ascion, LLC P.O. Box 158 8800 South Main Street Eden, NY 14057		-	Business Debt		X	100.00
Account No. BedTimes 501 Wythe Street Alexandria, VA 22314-1917		-	Trade debt			1,444.60
Account No. BO-Buck Mills Inc. P.O. Box 692 Chesterfield, SC 29709		-	Trade debt			886.76
Account No. Brice Mall Innovative Investments, LLC 5891 Scarborough Blvd Columbus, OH 43232		-	Business Debt		X	100.00
Account No. Buckeye Boxes, Inc. 601 N. Hague Avenue Columbus, OH 43204		-	Trade debt			1,341.18
Subtotal (Total of this page)						3,872.54

Sheet no. 1 of 9 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

In re Midwest Quality Bedding, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Capital Business Credit, LLC P.O. Box 100895 Atlanta, GA 30384-4174		-	Trade debt				3,410.00	
Account No. Clearco Products Co. Inc. 15 York Road Willow Grove, PA 19090		-	Trade debt				368.00	
Account No. Columbus Dispatch 34 S. Third St. Columbus, OH 43215		-	Trade debt				11,576.55	
Account No. Creative Ticking P.O. Box 3736 Gastonia, NC 28054-0020		-	Trade debt				1,424.15	
Account No. CT Nassau Ticking LLC P.O. Box 160 Alamance, NC 27201-0160		-	Trade debt				1,536.34	
Sheet no. <u>2</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	18,315.04

In re Midwest Quality Bedding, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Deslee Textiles, USA Inc 1880 Campton Road Inman, SC 29349		-	Trade debt			1,446.92
Account No. Direct Energy P.O. Box 70220 Philadelphia, PA 19176-0220		-	Utility			20,000.00
Account No. Dublin Station LLC P.O. Box 645303 Pittsburgh, PA 15264-5303		-	Deficiency balance		X	199,356.03
Account No. Euler Hermes ACI 800 Red Brook Blvd Owings Mills, MD 21117		-	Notice Only			0.00
Account No. Fedex Express PO Box 371461 Pittsburgh, PA 15250		-	Trade debt			25,384.86
Sheet no. <u>3</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	246,187.81

In re Midwest Quality Bedding, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Flexible Foam Products, Inc. P.O. Box 126 Spencerville, OH 45887	-	Trade debt				27,072.84
Account No. Foamcraft, Inc 9230 Harrison Park Court Indianapolis, IN 46216	-	Trade debt				2,831.20
Account No. Future Foam, Inc P.O. Box 1017 Omaha, NE 68101-1017	-	Trade debt				13,661.83
Account No. FXI Inc. P.O. Box 952311 Dallas, TX 75395-2311	-	Notice only				0.00
Account No. Glimcher River Valley Mall LLC Dept. 001RVM 75 Remittance Dr Suite 6449 Chicago, IL 60675-6449	-	Deficiency balance			X	385,000.00
Sheet no. <u>4</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	428,565.87

In re Midwest Quality Bedding, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Heritage Sleep Products P.O. Box 459 Orwell, OH 44076		-	Trade debt			32,164.50
Account No. Ken Hoffman 1384 Glenview Drive Waterford, MI 48327		-	loan			34,206.63
Account No. Keystone Foam Corp P.O. Box 355 Loyalhanna, PA 15661		-	trade debt			3,314.00
Account No. Mantua Mfg. Co. 7900 Northfield Road Bedford, OH 44146		-	Trade debt			5,872.01
Account No. Market at Liberty Crossing LLC 25900 West Eleven Mile Road Suite 250 Southfield, MI 48034		-	Deficiency balance		X	142,000.00
Sheet no. <u>5</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	217,557.14

In re Midwest Quality Bedding, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Maxime Inc. 828 Deslauriers St.Laurent Quebec H4N 1X1 Canada		-	Trade debt				8,902.07
Account No. Metro Media Marketing, INC Dept. L-1156 Columbus, OH 43260		-	Trade debt				790.00
Account No. Middleburg Yarn P.O. Box 639 Hawthorne, NJ 07507-0639		-	Trade debt				1,868.22
Account No. Pine Pallet and Framing 3872 T.R. 369 Millersburg, OH 44654		-	Trade debt				39,962.69
Account No. Pratrivero USA Inc. P.O. Box 26777 Greenville, SC 29616		-	Trade debt				4,318.86
Subtotal (Total of this page)							55,841.84

Sheet no. 6 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Midwest Quality Bedding, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Pure Latex Bliss P.O. Box 935027 Atlanta, GA 31193-5027		-	Trade debt			14,880.00	
Account No. Restonic Sleep Products, Inc 901 Park Place P.O. Box 968 New Albany, IN 47151		-	Trade debt			72,155.00	
Account No. REV Sleep Corporation 53 Bakersfield Street Toronto, Ontario M3J 1Z4 Canada		-	Trade debt			19,902.00	
Account No. Sanborn, Brandon, Revall & Bobbit 2515 W. Granville Rd. Columbus, OH 43235		-	Legal fees			2,980.00	
Account No. She-Brees LLC Attn Mike McBrayer P.O. Box 1431 Dublin, OH 43017		-	Trade debt			Unknown	
Sheet no. <u>7</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	109,917.00

In re Midwest Quality Bedding, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Simmons MFG CO LLC P.O. Box 945655 Atlanta, GA 30394		-	Trade debt				84,287.00	
Account No. Solstice Sleep Products 2652 Fisher Road Columbus, OH 43204		-	Trade debt				97,826.50	
Account No. Spears c/o Mason Schilling & Mason P.O. Box 498367 Cincinnati, OH 45249		-	Trade debt				64,339.50	
Account No. Time Warner Cable 1015 Olentangy River Rd. Columbus, OH 43212-3148		-	Utility				80,511.96	
Account No. U-Line Shipping Supplies P.O. Box 88741 Chicago, IL 60680-1741		-	Trade debt				1,336.01	
Sheet no. <u>8</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	328,300.97

In re Midwest Quality Bedding, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. White Dove Mattress LTD 3201 Harvard Ave Columbus, OH 43216		-	Trade debt			63,365.43
Account No. Wright of Thomasville P.O. Box 1069 Thomasville, NC 27361-1069		-	Trade debt			470.79
Account No.						
Account No.						
Account No.						
Sheet no. <u>9</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 63,836.22
						Total (Report on Summary of Schedules) 1,480,404.79

In re Midwest Quality Bedding, Inc. Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
CRI Easton Square LLC Attn: Legal Department/Leasing 191 West Nationwide Plaza Suite 200 Columbus, OH 43215	Lease for Mattress Mart store in Easton Shopping Center Lease term September 19 2012 - June 30, 2017
First Data Corporation PO Box 173845 Denver, CO 80217	Credit Card machines
Taylor Square OH Retail III TT, LLC c/o Casto Attn: Legal Dept./Leasing 191 West Nationwide Bld, Suite 200 Columbus, OH 43215	Lease for Taylor Square Mattress Mart Lease Term 1/12-1/17
Tuttle Crossing OH Retail TT c/o Casto Attn: Legal Dept/Leasing 191 West Nationwide Blvd, Suite 200 Columbus, OH 43215	Taylor Sqaure lease for Mattress Mart Lease Term 12/11-12-16
Westpointe Place L.P. c/o Castro Attn: Legal Dept/Leasing 191 West Nationwide Blvd Suite 200 Columbus, OH 43215	Hilliard Store Lease Term 9/12-9/16

In re Midwest Quality Bedding, Inc. Case No. _____
 Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Jerry Fogt 9036 Picardy Court Dublin, OH 43017	Taylor Square OH Retail TT LLC c/o Castro Attn: Legal Dept/Leasing 191 West Nationwide Blvd Columbus, OH 43215
Jerry Fogt 9036 Picardy Court Dublin, OH 43017	Tuttle Crossing OH Retail TT c/o Casto Attn: Legal Dept/Leasing 191 West Nationwide Blvd, Suite 200 Columbus, OH 43215
Jerry Fogt 9036 Picardy Court Dublin, OH 43017	Huntington National Bank PO Box 89424 Cleveland, OH 44101-6424
Ken Hoffman 1384 Vlenview Drive Waterford, MI 48327	Taylor Sqaure OH Retail TT LLC c/o Casto Attn: Legal Dept/Leasing 191 West Nationwide Blvd, Suite 200 Columbus, OH 43215
Ken Hoffman 1384 Vlenview Drive Waterford, MI 48327	Tuttle Crossing OH Retail TT c/o Casto Attn: Legal Dept/Leasing 191 West Nationwide Blvd, Suite 200 Columbus, OH 43215
Ken Hoffman 1384 Glenview Drive Waterford, MI 48327	Huntington National Bank PO Box 89424 Cleveland, OH 44101-6424

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Southern District of Ohio**

In re Midwest Quality Bedding, Inc.

Debtor(s)

Case No.

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 23 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date October 28, 2015

Signature /s/ Jerry S. Fogt

Jerry S. Fogt

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court
Southern District of Ohio**

In re Midwest Quality Bedding, Inc.

Debtor(s)

Case No.

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$1,995,725.50	2015 YTD: Business income (gross) through September 2015
\$1,844,072.00	2014: Business income (gross)
\$2,227,966.00	2013: Business income (gross)

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
White Dove Mattress Co. LTD v. Midwest Quality Bedding, Inc Case No. 2015-CV-433	Collection	Union County Common Pleas Court	Judgment

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Nobile & Thompson Co LPA 4876 Cemetery Rd. Hilliard, OH 43026	10/14/15	\$12,000.00

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10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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ADDRESS
**4600 Industrial Parkway
 Plain City, Ohio 43064**

NAME USED
Midwest Quality Bedding

DATES OF OCCUPANCY
8/11-4/13 (Corp Office)

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

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	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.			BEGINNING AND ENDING DATES
NAME	(ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Marcia Friesner 4010 Main Street Hilliard, OH 43026	Accounting

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Jerry Fogt 9036 Picardy Court Dublin, OH 43017	President	51% ownership
Ken Hoffman 1384 Glenview Drive Waterford, MI 48327	Secretary	49% ownership

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Kevin Rosen	Vice-President	5/15
Valerie Hoffman 1384 Glenview Drive Waterford, MI 48327		5/15

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)

B7 (Official Form 7) (04/13)

8

* * * * *

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 28, 2015

Signature /s/ Jerry S. Fogt
Jerry S. Fogt
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Midwest Quality Bedding, Inc.

Balance Sheet

As of October 31, 2015

8 AM

16/15

Annual Basis

	<u>Oct 31, 15</u>
ASSETS	
Current Assets	
Checking/Savings	
1000 · Checking Account	-76.86
Total Checking/Savings	-76.86
Accounts Receivable	
11000 · Accounts Receivable	240.55
Total Accounts Receivable	240.55
Other Current Assets	
1101 · Inventory -Retail	98,500.94
Total Other Current Assets	98,500.94
Total Current Assets	98,664.63
Fixed Assets	
1209 · Computers	939.51
1210 · Accum Depr - Furniture & Fixt	-488.54
Total Fixed Assets	450.97
Other Assets	
1500 · Deposits	5,727.58
1600 · Start up Costs	11,333.42
1700 · Organizational Costs	21,257.74
1701 · Accumulated Amortization	-5,250.79
Total Other Assets	33,067.95
TOTAL ASSETS	<u>132,183.55</u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
20000 · Accounts Payable	1,936,038.89
Total Accounts Payable	1,936,038.89
Other Current Liabilities	
2400 · Payroll Liabilities	397.05
2500 · Sales tax liability	62.14
25500 · Sales Tax Payable	35,213.19
2610 · Layaway Deposits	10,894.01
2620 · BWC Payable	1,790.83
Total Other Current Liabilities	48,357.22
Total Current Liabilities	1,984,396.11
Long Term Liabilities	
2900 · Notes Payable - Ken Hoffman	144,808.11
2901 · Note Payable-Huntington Bank	101,370.85
Total Long Term Liabilities	246,178.96
Total Liabilities	2,230,575.07
Equity	
3010 · Capital Stock	14,741.29
3200 · Retained Earnings	-389,794.48
Net Income	-1,723,338.33
Total Equity	-2,098,391.52
TOTAL LIABILITIES & EQUITY	<u>132,183.55</u>

Form **1120S**

U.S. Income Tax Return for an S Corporation

Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.

Information about Form 1120S and its separate instructions is at www.irs.gov/form1120s.

OMB No. 1545-0123

2014

Department of the Treasury
Internal Revenue Service

For calendar year 2014 or tax year beginning _____, ending _____

A S election effective date 06/24/11	TYPE OR PRINT	Name MIDWEST QUALITY BEDDING, INC.	D Employer identification number 45-0000000
B Business activity code number (see instructions) 452900		Number, street, and room or suite no. If a P.O. box, see instructions. 8400 INDUSTRIAL PARKWAY	E Date incorporated 06/24/2011
C Check if Sch. M-3 attached <input type="checkbox"/>		City or town, state or province, country, and ZIP or foreign postal code PLAIN CITY OH 43064	F Total assets (see instructions) \$ 325,761

G Is the corporation electing to be an S corporation beginning with this tax year? Yes No If "Yes," attach Form 2553 if not already filed

H Check if: (1) Final return (2) Name change (3) Address change (4) Amended return (5) S election termination or revocation

I Enter the number of shareholders who were shareholders during any part of the tax year **4**

Caution. Include only trade or business income and expenses on lines 1a through 21. See the instructions for more information.

Income	1a Gross receipts or sales	1a	3,512,961	
	b Returns and allowances	1b		
	c Balance. Subtract line 1b from line 1a			1c 3,512,961
	2 Cost of goods sold (attach Form 1125-A)			2 1,701,452
	3 Gross profit. Subtract line 2 from line 1c			3 1,811,509
	4 Net gain (loss) from Form 4797, line 17 (attach Form 4797)			4
Deductions (see instructions for limitations)	5 Other income (loss) (see instructions—attach statement)		SEE STMT 1	5 32,563
	6 Total income (loss). Add lines 3 through 5			6 1,844,072
	7 Compensation of officers (see instructions—attach Form 1125-E)			7 115,375
	8 Salaries and wages (less employment credits)			8 585,262
	9 Repairs and maintenance			9 31,581
	10 Bad debts			10
	11 Rents			11 781,123
	12 Taxes and licenses			12 91,228
	13 Interest			13 5,295
	14 Depreciation not claimed on Form 1125-A or elsewhere on return (attach Form 4562)			14 180
	15 Depletion (Do not deduct oil and gas depletion.)			15
	16 Advertising			16 61,881
	17 Pension, profit-sharing, etc., plans			17
	18 Employee benefit programs			18
	19 Other deductions (attach statement)		SEE STMT 2	19 256,404
20 Total deductions. Add lines 7 through 19			20 1,928,329	
21 Ordinary business income (loss). Subtract line 20 from line 6			21 -84,257	
Tax and Payments	22a Excess net passive income or LIFO recapture tax (see instructions)	22a		
	b Tax from Schedule D (Form 1120S)	22b		
	c Add lines 22a and 22b (see instructions for additional taxes)			22c
	23a 2014 estimated tax payments and 2013 overpayment credited to 2014	23a		
	b Tax deposited with Form 7004	23b		
	c Credit for federal tax paid on fuels (attach Form 4136)	23c		
	d Add lines 23a through 23c			23d
	24 Estimated tax penalty (see instructions). Check if Form 2220 is attached			24
	25 Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed			25
	26 Overpayment. If line 23d is larger than the total of lines 22c and 24, enter amount overpaid			26
27 Enter amount from line 26 Credited to 2015 estimated tax			27 Refunded	

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Signature of officer JERRY FOGT	Date	Title TREASURER
Print/Type preparer's name KEITH A LEWIS, CPA	Preparer's signature	Date 01/29/15
Firm's name JC & COMPANY	Firm's EIN 31-1423687	Check <input type="checkbox"/> if self-employed PTIN P00236326
Firm's address 125 W MULBERRY ST LANCASTER, OH 43130-3014	Phone no. 740-653-9581	

For Paperwork Reduction Act Notice, see separate instructions.

Form **1120S** (2014)

Schedule B Other Information (see instructions)

1 Check accounting method: a Cash b Accrual
 c Other (specify) ▶

2 See the instructions and enter the:
 a Business activity ▶ **SALES** b Product or service ▶ **MATTRESSES**

3 At any time during the tax year, was any shareholder of the corporation a disregarded entity, a trust, an estate, or a nominee or similar person? If "Yes," attach Schedule B-1, Information on Certain Shareholders of an S Corporation

4 At the end of the tax year, did the corporation:
 a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total stock issued and outstanding of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below

	Yes	No
		X
		X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage of Stock Owned	(v) If Percentage in (iv) Is 100%, Enter the Date (if any) a Qualified Subchapter S Subsidiary Election Was Made

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below

	Yes	No
		X

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital

5a At the end of the tax year, did the corporation have any outstanding shares of restricted stock? If "Yes," complete lines (i) and (ii) below.

	Yes	No
(i) Total shares of restricted stock		X
(ii) Total shares of non-restricted stock		

b At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments? If "Yes," complete lines (i) and (ii) below.

	Yes	No
(i) Total shares of stock outstanding at the end of the tax year		X
(ii) Total shares of stock outstanding if all instruments were executed		

6 Has this corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction?

	Yes	No
		X

7 Check this box if the corporation issued publicly offered debt instruments with original issue discount. If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.

	Yes	No

8 If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see instructions) ▶ \$

9 Enter the accumulated earnings and profits of the corporation at the end of the tax year. \$

10 Does the corporation satisfy both of the following conditions?
 a The corporation's total receipts (see instructions) for the tax year were less than \$250,000
 b The corporation's total assets at the end of the tax year were less than \$250,000
 If "Yes," the corporation is not required to complete Schedules L and M-1.

	Yes	No
		X

11 During the tax year, did the corporation have any non-shareholder debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt? If "Yes," enter the amount of principal reduction \$

	Yes	No
		X

12 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions

	Yes	No
	X	

13a Did the corporation make any payments in 2014 that would require it to file Form(s) 1099?
 b If "Yes," did the corporation file or will it file required Forms 1099?

	Yes	No
	X	
	X	

Schedule K Shareholders' Pro Rata Share Items		Total amount	
Income (Loss)	1 Ordinary business income (loss) (page 1, line 21)	1	-84,257
	2 Net rental real estate income (loss) (attach Form 8825)	2	
	3a Other gross rental income (loss)	3a	
	b Expenses from other rental activities (attach statement)	3b	
	c Other net rental income (loss). Subtract line 3b from line 3a	3c	
	4 Interest income	4	
	5 Dividends: a Ordinary dividends	5a	
	b Qualified dividends	5b	
	6 Royalties	6	
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7	
Deductions	8a Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8a	
	b Collectibles (28%) gain (loss)	8b	
	c Unrecaptured section 1250 gain (attach statement)	8c	
	9 Net section 1231 gain (loss) (attach Form 4797)	9	
	10 Other income (loss) (see instructions) Type ▶	10	
	11 Section 179 deduction (attach Form 4562)	11	
Credits	12a Charitable contributions	12a	
	b Investment interest expense	12b	
	c Section 59(e)(2) expenditures (1) Type ▶ (2) Amount ▶	12c(2)	
	d Other deductions (see instructions) Type ▶	12d	
	13a Low-income housing credit (section 42(j)(5))	13a	
	b Low-income housing credit (other)	13b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	13c	
Foreign Transactions	d Other rental real estate credits (see instructions) Type ▶	13d	
	e Other rental credits (see instructions) Type ▶	13e	
	f Biofuel producer credit (attach Form 6478)	13f	
	g Other credits (see instructions) Type ▶	13g	
	14a Name of country or U.S. possession ▶ OTHER COUNTRY		
	b Gross income from all sources	14b	3,545,524
	c Gross income sourced at shareholder level	14c	
	Foreign gross income sourced at corporate level		
	d Passive category	14d	
	e General category	14e	
	f Other (attach statement)	14f	
	Deductions allocated and apportioned at shareholder level		
	g Interest expense	14g	
h Other	14h		
Deductions allocated and apportioned at corporate level to foreign source income			
i Passive category	14i		
j General category	14j		
k Other (attach statement)	14k		
Other information			
l Total foreign taxes (check one): <input type="checkbox"/> Paid <input type="checkbox"/> Accrued	14l		
m Reduction in taxes available for credit (attach statement)	14m		
n Other foreign tax information (attach statement)			
Alternative Minimum Tax (AMT) Items	15a Post-1986 depreciation adjustment	15a	13
	b Adjusted gain or loss	15b	
	c Depletion (other than oil and gas)	15c	
	d Oil, gas, and geothermal properties – gross income	15d	
	e Oil, gas, and geothermal properties – deductions	15e	
	f Other AMT items (attach statement)	15f	
Items Affecting Shareholder Basis	16a Tax-exempt interest income	16a	
	b Other tax-exempt income	16b	
	c Nondeductible expenses	16c	1,693
	d Distributions (attach statement if required) (see instructions)	16d	
	e Repayment of loans from shareholders	16e	

Form 1120S (2014) **MIDWEST QUALITY BEDDING, INC.**

45-~~2012034~~

Page 4

Schedule K Shareholders' Pro Rata Share Items (continued)		Total amount	
Other Information	17a Investment income	17a	
	b Investment expenses	17b	
	c Dividend distributions paid from accumulated earnings and profits	17c	
	d Other items and amounts (attach statement)		
Reconciliation	18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14!	18	-84,257

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash		-11,555		-8,423
2a	Trade notes and accounts receivable	5,879		241	
b	Less allowance for bad debts	(5,879	(241
3	Inventories		251,234		302,776
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach statement) STMT 3		5,728		5,728
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (attach statement)				
10a	Buildings and other depreciable assets	940		940	
b	Less accumulated depreciation	(489	451	(669	271
11a	Depletable assets				
b	Less accumulated depletion	((
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)	32,591		32,591	
b	Less accumulated amortization	(5,251	27,340	(7,423	25,168
14	Other assets (attach statement)				
15	Total assets		279,077		325,761
Liabilities and Shareholders' Equity					
16	Accounts payable		363,077		366,589
17	Mortgages, notes, bonds payable in less than 1 year				85,000
18	Other current liabilities (attach statement) STMT 4		36,763		113,885
19	Loans from shareholders		180,000		147,000
20	Mortgages, notes, bonds payable in 1 year or more				
21	Other liabilities (attach statement)				
22	Capital stock		14,741		14,741
23	Additional paid-in capital				
24	Retained earnings		-315,504		-401,454
25	Adjustments to shareholders' equity (attach statement)				
26	Less cost of treasury stock	((
27	Total liabilities and shareholders' equity		279,077		325,761

Form 1120S (2014)

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return

Note. The corporation may be required to file Schedule M-3 (see instructions)

<p>1 Net income (loss) per books -85,950</p> <p>2 Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize)</p> <p>3 Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize):</p> <p style="margin-left: 20px;">a Depreciation \$</p> <p style="margin-left: 20px;">b Travel and entertainment \$ 1,693</p> <p>4 Add lines 1 through 3 -84,257</p>	<p>5</p> <p>6</p> <p>7</p> <p>8</p>	<p>Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):</p> <p style="margin-left: 20px;">a Tax-exempt interest \$</p> <p>Deductions included on Schedule K, lines 1 through 12 and 14l, not charged against book income this year (itemize):</p> <p style="margin-left: 20px;">a Depreciation \$</p> <p>Add lines 5 and 6</p> <p>Income (loss) (Schedule K, line 18). Line 4 less line 7 -84,257</p>
--	-------------------------------------	--

Schedule M-2 Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed (see instructions)

	(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
1 Balance at beginning of tax year	-315,504		
2 Ordinary income from page 1, line 21			
3 Other additions			
4 Loss from page 1, line 21	84,257		
5 Other reductions STMT 5	1,693		
6 Combine lines 1 through 5	-401,454		
7 Distributions other than dividend distributions			
8 Balance at end of tax year. Subtract line 7 from line 6	-401,454		

Form **1125-A**

(Rev. December 2012)
 Department of the Treasury
 Internal Revenue Service

Document Page 46 of 64
Cost of Goods Sold

▶ Attach to Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B.
 ▶ Information about Form 1125-A and its instructions is at www.irs.gov/form1125a.

OMB No. 1545-2225

Name MIDWEST QUALITY BEDDING, INC.	Employer identification number 45-2000094
--	---

1 Inventory at beginning of year	1	251,234
2 Purchases	2	1,752,993
3 Cost of labor	3	
4 Additional section 263A costs (attach schedule)	4	
5 Other costs (attach schedule)	5	
6 Total. Add lines 1 through 5	6	2,004,227
7 Inventory at end of year	7	302,775
8 Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	8	1,701,452

- 9a Check all methods used for valuing closing inventory:
- (i) Cost
 - (ii) Lower of cost or market
 - (iii) Other (Specify method used and attach explanation.) ▶
- b Check if there was a writedown of subnormal goods ▶
- c Check if the LIFO inventory method was adopted this tax year for any goods (If checked, attach Form 970) ▶
- d If the LIFO inventory method was used for this tax year, enter the amount of closing inventory computed under LIFO 9d
- e If property is produced or acquired for resale, do the rules of section 263A apply to the entity (see instructions)? Yes No
- f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation Yes No

For Paperwork Reduction Act Notice, see instructions.

Form **1125-A** (Rev. 12-2012)

**Schedule K-1
(Form 1120S)**

Department of the Treasury
Internal Revenue Service

2014

For calendar year 2014, or tax
year beginning _____
ending _____

Final K-1 Amended K-1

Shareholder's Share of Income, Deductions, Credits, etc.

See back of form and separate instructions.

Part I Information About the Corporation

A Corporation's employer identification number
45-2222222

B Corporation's name, address, city, state, and ZIP code
MIDWEST QUALITY BEDDING, INC.
8400 INDUSTRIAL PARKWAY
PLAIN CITY OH 43064

C IRS Center where corporation filed return
E-FILE

Part II Information About the Shareholder

D Shareholder's identifying number
222-22-2704

E Shareholder's name, address, city, state, and ZIP code
KENNETH HOFFMAN
1384 GLENVIEW DRIVE
WATERFORD MI 48327

F Shareholder's percentage of stock ownership for tax year **19.000000** %

For IRS Use Only

Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items

1	Ordinary business income (loss) -16,009	13	Credits
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14 A*	Foreign transactions STMT
6	Royalties	B	673,650
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15 A	Alternative minimum tax (AMT) items 2
11	Section 179 deduction	16 C*	Items affecting shareholder basis 322
12	Other deductions		
		17	Other information

* See attached statement for additional information.

**Schedule K-1
(Form 1120S)**

Department of the Treasury
Internal Revenue Service

2014

For calendar year 2014, or tax
year beginning _____
ending _____

Final K-1 Amended K-1

Shareholder's Share of Income, Deductions, Credits, etc.

▶ See back of form and separate instructions.

Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items

1	Ordinary business income (loss) -42,128	13	Credits
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14 A*	Foreign transactions STMT
6	Royalties	B	1,772,762
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15 A	Alternative minimum tax (AMT) items 7
11	Section 179 deduction	16 C*	Items affecting shareholder basis 846
12	Other deductions		
		17	Other information

* See attached statement for additional information.

Part I Information About the Corporation

A Corporation's employer identification number
45-2222032

B Corporation's name, address, city, state, and ZIP code
MIDWEST QUALITY BEDDING, INC.
8400 INDUSTRIAL PARKWAY
PLAIN CITY OH 43064

C IRS Center where corporation filed return
E-FILE

Part II Information About the Shareholder

D Shareholder's identifying number
283-42-0170

E Shareholder's name, address, city, state, and ZIP code
JERRY FOGT
9036 PICARDY CT
DUBLIN OH 43017

F Shareholder's percentage of stock ownership for tax year **50.000000 %**

For IRS Use Only

671114

OMB No. 1545-0123

**Schedule K-1
(Form 1120S)**

Department of the Treasury
Internal Revenue Service

2014

For calendar year 2014, or tax

year beginning _____

ending _____

Final K-1

Amended K-1

Shareholder's Share of Income, Deductions, Credits, etc.

▶ See back of form and separate instructions.

Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items

1	Ordinary business income (loss) -10,111	13	Credits
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14 A*	Foreign transactions STMT
6	Royalties	B	425,463
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15 A	Alternative minimum tax (AMT) items 2
11	Section 179 deduction	16 C*	Items affecting shareholder basis 203
12	Other deductions		
		17	Other information

* See attached statement for additional information.

Part I Information About the Corporation

A Corporation's employer identification number
45-2622094

B Corporation's name, address, city, state, and ZIP code
MIDWEST QUALITY BEDDING, INC.
8400 INDUSTRIAL PARKWAY
PLAIN CITY OH 43064

C IRS Center where corporation filed return
E-FILE

Part II Information About the Shareholder

D Shareholder's identifying number
262-60-8001

E Shareholder's name, address, city, state, and ZIP code
VALERIE HOFFMAN
1384 GLENVIEW DRIVE
WATERFORD MI 48327

F Shareholder's percentage of stock ownership for tax year
12.000000 %

For IRS Use Only

**Schedule K-1
(Form 1120S)**

Department of the Treasury
Internal Revenue Service

2014

For calendar year 2014, or tax
year beginning _____
ending _____

Final K-1 Amended K-1

Shareholder's Share of Income, Deductions, Credits, etc.

▶ See back of form and separate instructions.

Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items			
1	Ordinary business income (loss) -16,009	13	Credits
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14 A*	Foreign transactions STMT
6	Royalties	B	673,649
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15 A	Alternative minimum tax (AMT) items 2
11	Section 179 deduction	16 C*	Items affecting shareholder basis 322
12	Other deductions		
		17	Other information

* See attached statement for additional information.

Part I Information About the Corporation

A Corporation's employer identification number
45-2022054

B Corporation's name, address, city, state, and ZIP code
MIDWEST QUALITY BEDDING, INC.
8400 INDUSTRIAL PARKWAY
PLAIN CITY OH 43064

C IRS Center where corporation filed return
E-FILE

Part II Information About the Shareholder

D Shareholder's identifying number
202-56-1394

E Shareholder's name, address, city, state, and ZIP code
KEVIN ROSEN
5601 PINEHURST DRIVE
APARTMENT A
HILLIARD OH 43026

F Shareholder's percentage of stock ownership for tax year **19.000000 %**

For IRS Use Only

Form **1125-E**

Document Page 51 of 64
Compensation of Officers

(Rev. December 2013)
Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-REIT, 1120-RIC, or 1120S.

OMB No. 1545-2225

▶ Information about Form 1125-E and its separate instructions is at www.irs.gov/form1125e.

Name
MIDWEST QUALITY BEDDING, INC.

Employer identification number
45-2622094

Note. Complete Form 1125-E only if total receipts are \$500,000 or more. See instructions for definition of total receipts.

(a) Name of officer	(b) Social security number (see instructions)	(c) Percent of time devoted to business	Percent of stock owned		(f) Amount of compensation
			(d) Common	(e) Preferred	
¹ KENNETH HOFFMAN	298-44-3704	100.000%	19.000%	%	100,962
JERRY FOGT	293-42-6178	100.000%	50.000%	%	14,413
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
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		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	

2	Total compensation of officers	2	115,375
3	Compensation of officers claimed on Form 1125-A or elsewhere on return	3	
4	Subtract line 3 from line 2. Enter the result here and on Form 1120, page 1, line 12 or the appropriate line of your tax return	4	115,375

For Paperwork Reduction Act Notice, see separate instructions.

Form 1125-E (Rev. 12-2013)

Statement 1 - Form 1120S, Page 1, Line 5 - Other Income (Loss)

Description	Amount
MISCELLANEOUS INCOME	\$ 634
BWC REFUNDS	31,929
TOTAL	\$ 32,563

Statement 2 - Form 1120S, Page 1, Line 19 - Other Deductions

Description	Amount
DUES & SUBSCRIPTIONS	\$ 2,794
GASOLINE	5,679
TRAVEL	2,428
INSURANCE - BUSINESS	12,698
LEGAL SERVICES	6,580
MERCHANT FEES	97,518
OFFICE SUPPLIES	12,408
UTILITIES	61,396
TELEPHONE EXPENSE	24,084
SUPPLIES	6,822
PAYROLL SERVICES	6,423
ACCOUNTING SERVICES	3,775
CONTRACT LABOR	3,204
MISCELLANEOUS EXPENSE	944
NSF CHECKS	2,590
INSURANCE - EMPLOYEE	3,194
AMORTIZATION	2,173
50% OF MEALS & ENTERTAINMENT	1,694
TOTAL	\$ 256,404

Statement 3 - Form 1120S, Page 4, Schedule L, Line 6 - Other Current Assets

Description	Beginning of Year	End of Year
DEPOSIT	\$ 5,728	\$ 5,728
TOTAL	\$ 5,728	\$ 5,728

Statement 4 - Form 1120S, Page 4, Schedule L, Line 18 - Other Current Liabilities

Description	Beginning of Year	End of Year
LAYAWAY DEPOSITS	\$ 13,208	\$ 11,514
BWC PAYABLE	4,207	3,608
SALES TAX PAYABLE	19,348	19,365
VISA		397
MATTRESS MART LIABILITY		79,001
TOTAL	\$ 36,763	\$ 113,885

01837 MIDWEST QUALITY BEDDING INC
45-2622094

Federal Statements

1/29/2015 9:59 AM

FYE: 12/31/2014

Statement 5 - Form 1120S, Page 5, Schedule M-2, Line 5(a) - Other Reductions

<u>Description</u>	<u>Amount</u>
MEALS & ENTERTAINMENT	\$ 1,693
TOTAL	\$ 1,693

45-2622094

Federal Statements

FYE: 12/31/2014

KENNETH HOFFMAN

298-44-3704

Schedule K-1, Box 14, Code A - Name of Country or U.S. Possession

OTHER COUNTRY

Schedule K-1, Box 16, Code C - Nondeductible Expenses

<u>Description</u>	<u>Shareholder Amount</u>
PAGE 1 MEALS/ENTERTAINMENT	\$ 322
TOTAL	<u>\$ 322</u>

45-2622094

Federal Statements

FYE: 12/31/2014

JERRY FOGT

293-42-6178

Schedule K-1, Box 14, Code A - Name of Country or U.S. Possession

OTHER COUNTRY

Schedule K-1, Box 16, Code C - Nondeductible Expenses

Description	Shareholder Amount
PAGE 1 MEALS/ENTERTAINMENT	\$ 846
TOTAL	\$ 846

45-2622094

Federal Statements

FYE: 12/31/2014

VALERIE HOFFMAN

~~305-80-8631~~

Schedule K-1, Box 14, Code A - Name of Country or U.S. Possession

OTHER COUNTRY

Schedule K-1, Box 16, Code C - Nondeductible Expenses

Description	Shareholder Amount
PAGE 1 MEALS/ENTERTAINMENT	\$ 203
TOTAL	\$ 203

45-2622094

Federal Statements

FYE: 12/31/2014

KEVIN ROSEN

~~202-56-1394~~

Schedule K-1, Box 14, Code A - Name of Country or U.S. Possession

OTHER COUNTRY

Schedule K-1, Box 16, Code C - Nondeductible Expenses

<u>Description</u>	<u>Shareholder Amount</u>
PAGE 1 MEALS/ENTERTAINMENT	\$ 322
TOTAL	\$ 322

Year Ending: December 31, 2014

45-2622094

MIDWEST QUALITY BEDDING, INC.
8400 INDUSTRIAL PARKWAY
PLAIN CITY, OH 43064

Section 1.263(a)-1(f) De Minimis Safe Harbor Election

Under Regulation 1.263(a)-1(f), the taxpayer hereby elects to apply the de minimis safe harbor election to all qualifying property placed in service during the tax year.

United States Bankruptcy Court Southern District of Ohio

In re Midwest Quality Bedding, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description and Amount. Rows include: For legal services, I have agreed to accept (\$ 20,283.00), Prior to the filing of this statement I have received (\$ 10,283.00), Balance Due (\$ 10,000.00).

2. \$ 1,717.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor [checked] Other (specify): [unchecked]

4. The source of compensation to be paid to me is:

Debtor [checked] Other (specify): [unchecked]

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. [Other provisions as needed]

Preparation of Disclosure Statement and Plan, Review of Proofs of Claim, Negotiation with secured and unsecured creditors

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: October 28, 2015

/s/ Matthew J. Thompson
Matthew J. Thompson 0040759
Nobile & Thompson Co., LPA
4876 Cemetery Rd.
Hilliard, OH 43026
614-529-8600 Fax: 614-529-8656
lahennessy@ntlegal.com

**United States Bankruptcy Court
Southern District of Ohio**

In re Midwest Quality Bedding, Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jerry Fogt 9036 Picardy Court Dublin, OH 43017	Common	50	Voting
Ken Hoffman 1384 Glenview Drive Waterford, MI 48327	Common	49	Voting

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 28, 2015

Signature /s/ Jerry S. Fogt
Jerry S. Fogt
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

ALNI LTD.
P.O. Box 1823
Westerville, OH 43086-1823
Capital Business Credit, LLC
P.O. Box 100895
Atlanta, GA 30384-4174
Fedex Express
PO Box 371461
Pittsburgh, PA 15250

Alvin & Gilmore
3201 Harvard Ave
Columbus, OH 43216
Clearco Products Co. Inc.
15 York Road
Willow Grove, PA 19090
First Data Corporation
PO Box 173845
Denver, CO 80217

Anatomic Global
P.O. Box 84251
Los Angeles, CA 90084-5261
Columbus Dispatch
34 S. Third St.
Columbus, OH 43215
Flexible Foam Products, I
P.O. Box 126
Spencerville, OH 45887

Anthony Tiburzio
2691 Clime Road
Columbus, OH 43223
Creative Ticking
P.O. Box 3736
Gastonia, NC 28054-0020
Foamcraft, Inc
9230 Harrison Park Court
Indianapolis, IN 46216

Ascion, LLC
P.O. Box 158
8800 South Main Street
Eden, NY 14057
CRI Easton Square LLC
Attn: Legal Department/Leasing
191 West Nationwide Plaza Suite 600
Columbus, OH 43215
Future Foam, Inc
P.O. Box 1017
Omaha, NE 68101-1017

BedTimes
501 Wythe Street
Alexandria, VA 22314-1917
CT Nassau Ticking LLC
P.O. Box 160
Alamance, NC 27201-0160
FXI Inc.
P.O. Box 952311
Dallas, TX 75395-2311

BO-Buck Mills Inc.
P.O. Box 692
Chesterfield, SC 29709
Deslee Textiles, USA Inc
1880 Campton Road
Inman, SC 29349
Gary Reames
P.O. Box 387
Pickerington, OH 43147

Boban Petreski
859 Elgin Circle
Pickerington, OH 43147
Direct Energy
P.O. Box 70220
Philadelphia, PA 19176-0220
Glimcher River Valley MaL
Dept. 001RVM
75 Remittance Dr Suite 64
Chicago, IL 60675-6449

Brice Mall Innovative Investments, LLC
5891 Scarboraough Blvd
Columbus, OH 43232
Dublin Location LLC
P.O. Box 645303
Pittsburgh, PA 15264-5303
Heritage Sleep Products
P.O. Box 459
Orwell, OH 44076

Jacob M. McKinley
321 W. Water Street
Apt 41
New Lexington, OH 43764

Maxime Inc.
828 Deslauriers
St.Laurent Quebec H4N 1X1 Canada

Sanborn, Brandon, Revall
2515 W. Granville Rd.
Columbus, OH 43235

Jerry Fogt
9036 Picardy Court
Dublin, OH 43017

Metro Media Marketing, INC
Dept. L-1156
Columbus, OH 43260

She-Brees LLC
Attn Mike McBrayer
P.O. Box 1431
Dublin, OH 43017

Joseph Boffo
4017 Medowwick Drive
Columbus, OH 43230

Michael Myser
449 Lakeview Drive
Johnstown, OH 43031

Simmons MFG CO LLC
P.O. Box 945655
Atlanta, GA 30394

Karen Messer
1548 Greenville Road
Columbus, OH 43223

Middleburg Yarn
P.O. Box 639
Hawthorne, NJ 07507-0639

Solstice Sleep Products
2652 Fisher Road
Columbus, OH 43204

Ken Hoffman
1384 Vlenview Drive
Waterford, MI 48327

Paul Coleman
6750 Kellog Drive
Powell, OH 43065

Spears
c/o Mason Schilling & Mas
P.O. Box 498367
Cincinnati, OH 45249

Ken Hoffman
1384 Glenview Drive
Waterford, MI 48327

Pine Pallet and Framing
3872 T.R. 369
Millersburg, OH 44654

Taylor Square OH Retail
c/o Casto Attnn: Legal De
191 West Nationwide Bld, 2
Columbus, OH 43215

Kenneth C. Hoffman
1384 Glenview Drive
Waterford, MI 48327

Pratrivero USA Inc.
P.O. Box 26777
Greenville, SC 29616

Time Warner Cable
1015 Olentangy River Rd.
Columbus, OH 43212-3148

Keystone Foam Corp
P.O. Box 355
Loyalhanna, PA 15661

Pure Latex Bliss
P.O. Box 935027
Atlanta, GA 31193-5027

Tuttle Crossing OH Retail
c/o Casto Attn: Legal Dep
191 West Nationwide Blvd, 2
Columbus, OH 43215

Mantua Mfg. Co.
7900 Northfield Road
Bedford, OH 44146

Restonic Sleep Products, Inc
901 Park Place
P.O. Box 968
New Albany, IN 47151

U-Line Shipping Supplies
P.O. Box 88741
Chicago, IL 60680-1741

Westpointe Place L.P.
c/o Castro Attn: Legal Dept/Leasing
191 West Nationwide Blvd Suite 200
Columbus, OH 43215

White Dove Mattress LTD
3201 Harvard Ave
Columbus, OH 43216

Wright of Thomasville
P.O. Box 1069
Thomasville, NC 27361-1069

**United States Bankruptcy Court
Southern District of Ohio**

In re Midwest Quality Bedding, Inc.

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Midwest Quality Bedding, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 28, 2015

Date

/s/ Matthew J. Thompson

Matthew J. Thompson 0040759

Signature of Attorney or Litigant

Counsel for Midwest Quality Bedding, Inc.

Nobile & Thompson Co., LPA

4876 Cemetery Rd.

Hilliard, OH 43026

614-529-8600 Fax:614-529-8656

lahennessy@ntlegal.com