

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF OKLAHOMA**

In re:

Case No. _____

Nelson's Cafe #1 Inc.

Debtor

**DECLARATION RE: ELECTRONIC FILING OF
PETITION, SCHEDULES & STATEMENTS**

PART I - DECLARATION OF PETITIONER

I **Gary N. Epperson**

the undersigned debtor(s), *hereby declare under penalty of perjury* that the information I have given my attorney and the information provided in the electronically filed petition, statements, and schedules is true and correct. I consent to my attorney sending my petition, this declaration, statements and schedules to the United States Bankruptcy Court. I understand that this DECLARATION RE: ELECTRONIC FILING is to be filed with the Clerk once all schedules have been filed electronically but, in no event, no later than 15 days following the date the petition was electronically filed. I understand that failure to file the signed original of this DECLARATION will cause my case to be dismissed without further notice.

- [If petitioner is an individual whose debts are primarily consumer debts] I am aware that I may proceed under chapter 7, 11, 12 (when available) or 13 of Title 11 United States Code and understand the relief available under each such chapter. I request relief in accordance with the chapter specified in this petition. I declare under penalty of perjury that I have read and signed a completed Form B21 Statement of Social Security Number, and that the information on the form is true and correct.
- [If petitioner is a corporation or partnership] I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter specified in this petition.
- [If petitioner files an application to pay filing fees in installments] I certify that I completed an application to pay the filing fee in installments. I am aware that if the fee is not paid within 120 days of the filing date of filing the petition, the bankruptcy case may be dismissed and, if dismissed, I may not receive a discharge of my debts.

Dated: **8/4/2010**

Signed: **s/ Gary N. Epperson**

Gary N. Epperson

Applicant

PART II - DECLARATION OF ATTORNEY

I declare under penalty of perjury that I have reviewed the above debtor's petition and that the information is complete and correct to the best of my knowledge. The debtor(s) will have signed this form before I submit the petition, schedules, and statements. I will give the debtor(s) a copy of all forms and information to be filed with the United States Bankruptcy Court. I further declare that I have examined the above debtor's petition, schedules, and statements and, to the best of my knowledge and belief, they are true, correct, and complete. If an individual, I further declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 (when available) or 13 of Title 11, United States Code and have explained the relief available under each such chapter. If an individual, I further declare that the debtor(s) have read and signed a completed Form B21 Statement of Social Security Number, and that I shall retain the form for a period of one (1) year following the closing of the case. This declaration is based on all information of which I have knowledge.

Dated: **8/4/2010**

Signed: **s/ James Stamper**

James W. Stamper

Attorney for Debtor(s)

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF OKLAHOMA

IN RE:

Nelson's Cafe #1 Inc.

Debtor(s).

Case No. _____

Chapter 11

PAYMENT ADVICES CERTIFICATION

(NOTE: A separate form must be filed by **each** debtor in a joint case)

Pursuant to 11 U.S.C. § 521(a)(1)(B)(iv), a debtor shall file copies of all payment advices or other evidence of payment (such as paycheck stubs, direct deposit statements, employer's statement of hours and earnings) received from the debtor's employer *within 60 days* before the date the debtor filed his/her bankruptcy case (the "petition date").*

I, Nelson's Cafe #1 Inc. hereby state as follows
(debtor's name)

(select one)

I have attached hereto, or previously filed with the Court, copies of all payment advices or other evidence of payment received from my employer(s) within 60 days before the petition date.

Number of Employers: _____ Number of Payment Advices received: _____

Number of Payment Advices attached: _____

Period Covered: _____
(If period covered is less than 60 days, attach an explanation.)

If the attached payment advices do not cover the entire 60-day period, describe any "other evidence of payment" that you intend to rely upon.

I received payment advices from an employer(s) during the 60 days before the petition date but have not yet located or obtained copies of all of the payment advices. I understand that if I do not file all payment advices or other evidence of payment **within 45 days** from the petition date, my bankruptcy case may be **dismissed**.

Number of Employers: _____ Number of Payment Advices attached: _____

Period Covered: _____

Number of missing Payment Advices: _____ Dates of missing Payment Advices: _____

I did not receive any payment advices or other evidence of payment from any employer at any point during the 60 days before the petition date. (If you were employed, attach an explanation of why you did not receive any payment advices from your employer.)

* In order to protect the debtor's privacy, all but the last four digits of the Debtor's social security number and financial account number should be redacted from any payment advice. References to dates of birth should contain only the year and names of any minors should be redacted or include only initials.

I declare under penalty of perjury that the foregoing statement is true and correct to the best of my knowledge, information and belief.

Date: 8/4/2010

s/ Gary N. Epperson
(Signature of Debtor)

Print name: Gary N. Epperson

ADT Security Systems
P.O. Box 371490
Pittsburgh, PA 15250

Bank of Commerce
P.O. Box 248
Weleetka, OK 74880

Internal Revenue Service
55 N Robinson
Stop # 5024
Oklahoma City, OK 73103

MOB Music Publishing
c.o Pierce, Couch, et. al.
P.O. Box 26350
Oklahoma City, OK 73126

Oklahoma Tax Commission
440 S. Houston, 501-B
Tulsa, OK 74127

Sony/ATV Cross Keys
c/o Pierce, Couch, et.al.
P.O. Box 26350
Oklahoma City, OK 73126

Superior Linens
3300 S. 24th Street West
Muskogee, OK 74401

Tight List Music
c/o Pierce, Couch, et.al.
Oklahoma City, OK 26350

WBMusic Corp, et. al.
c/o Pierce, Couch, et.al.
P.O. Box 26350
Oklahoma City, OK 73126

Wileman Oil
P.O. Box 430
Henryetta, OK 74437

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF OKLAHOMA**

IN RE:

Nelson's Cafe #1 Inc.

Debtor(s)

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)
)
)
)
)

CASE NO.

CHAPTER 11

VERIFICATION TO CREDITOR MATRIX

The above-named Debtor (s) hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: 8/4/2010

s/ Gary N. Epperson
Signature of Debtor

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF OKLAHOMA

IN RE:

CASE NO. _____

Nelson's Cafe #1 Inc.

CHAPTER 11

DEBTOR(S).

**VERIFICATION BY DEBTORS OF CREDITOR MATRIX AND
CERTIFICATION OF MATRIX ON DISK BY ATTORNEY**

The above-named Debtor(s) hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge and the below-named attorney hereby certifies that the disk submitted with the Petition of the above-named debtors contains all of the creditors for this case.

s/ James Stamper

Attorney Signature

s/ Gary N. Epperson

Debtor Signature

406 South Boulder

Suite 604

Tulsa, OK 74103

Bar No. OBA #13053

Attorney Street Address & Bar No.

Attorney City, State and Zip

8/4/2010

Date

8/4/2010

Date

Wileman Oil
P.O. Box 430
Henryetta, OK 74437

Superior Linens
3300 S. 24th Street West
Muskogee, OK 74401

ADT Security Systems
P.O. Box 371490
Pittsburgh, PA 15250

WBMusic Corp, et. al.
c/o Pierce, Couch, et.al.
P.O. Box 26350
Oklahoma City, OK 73126

MOB Music Publishing
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Sony/ATV Cross Keys
c/o Pierce, Couch, et.al.
P.O. Box 26350
Oklahoma City, OK 73126

Tight List Music
c/o Pierce, Couch, et.al.
Oklahoma City, OK 26350

Oklahoma Tax Commission
440 S. Houston, 501-B
Tulsa, OK 74127

Internal Revenue Service
55 N Robinson
Stop # 5024
Oklahoma City, OK 73103

**United States Bankruptcy Court
Eastern District of Oklahoma**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Nelson's Cafe #1 Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 73-1506077	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 713 W. Douglas Rd Okmulgee, OK	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 74447	ZIP CODE
County of Residence or of the Principal Place of Business: Okmulgee	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):
29180 S. 186th Road ZIP CODE **ahoma**
Henryetta, Okl

<p>Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____</p>	<p>Nature of Business (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other _____</p> <p>Tax-Exempt Entity (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)</p>	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <p>Nature of Debts (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p>Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p>Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).</p> <p>Check all applicable boxes</p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p>Statistical/Administrative Information</p> <p><input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>	<p>THIS SPACE IS FOR COURT USE ONLY</p>
<p>Estimated Number of Creditors</p> <p><input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000</p>	
<p>Estimated Assets</p> <p><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion</p>	
<p>Estimated Liabilities</p> <p><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion</p>	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Nelson's Cafe #1 Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

Location Where Filed: NONE	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: NONE	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X Not Applicable

Signature of Attorney for Debtor(s)	Date
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue
(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Nelson's Cafe #1 Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **Not Applicable**

Signature of Debtor

X **Not Applicable**

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X **Not Applicable**

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney

X **s/ James Stamper**

Signature of Attorney for Debtor(s)

James W. Stamper Bar No. OBA #13053

Printed Name of Attorney for Debtor(s) / Bar No.

James W. Stamper, Atty at Law, PC

Firm Name

406 South Boulder Suite 604

Address

Tulsa, OK 74103

918-587-3700

918-585-1556

Telephone Number

8/4/2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X **Not Applicable**

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **s/ Gary N. Epperson**

Signature of Authorized Individual

Gary N. Epperson

Printed Name of Authorized Individual

President

Title of Authorized Individual

8/4/2010

Date

**UNITED STATES BANKRUPTCY COURT
Eastern District of Oklahoma**

In re: Nelson's Cafe #1 Inc.
Debtor

Case No.
Chapter **11**

Exhibit "A" to Voluntary Petition

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is .

2. The following financial data is the latest available information and refers to debtor's condition on .

a.	Total assets	\$	<u>526,520.00</u>
b.	Total debts (including debts listed in 2.c., below)	\$	<u>410,319.15</u>

Approximate
number of
holders

c. Debt securities held by more than 500 holders.

	secured	unsecured	subordinated		
d.	Number of shares of preferred stock			<u> </u>	<u> </u>
e.	Number of shares of common stock			<u>1,000</u>	<u>2</u>

Comments, if any:

3. Brief description of debtor's business:

Other

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

United States Bankruptcy Court

Eastern District of Oklahoma

In re:

Case No. _____

Chapter **11**

Nelson's Cafe #1 Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Gary N. Epperson**, declare under penalty of perjury that I am the **President** of **Nelson's Cafe #1 Inc.**, a **Oklahoma** Corporation and that on **06/14/2010** the following resolution was duly adopted by the **Gary N. Epperson and Luann Harper** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Gary N. Epperson, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Gary N. Epperson, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Gary N. Epperson, President** of this Corporation, is authorized and directed to employ **James W. Stamper**, attorney and the law firm of **James W. Stamper, Atty at Law, PC** to represent the Corporation in such bankruptcy case."

Executed on: **8/4/2010** _____

Signed: **s/ Gary N. Epperson** _____
Gary N. Epperson

**United States Bankruptcy Court
Eastern District of Oklahoma**

In re Nelson's Cafe #1 Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Internal Revenue Service 55 N Robinson Stop # 5024 Oklahoma City, OK 73103				\$15,300.00
Oklahoma Tax Commission 440 S. Houston, 501-B Tulsa, OK 74127				\$9,465.15
Tight List Music c/o Pierce, Couch, et.al. Oklahoma City, OK 26350			UNLIQUIDATED DISPUTED	\$4,000.00
Sony/ATV Cross Keys c/o Pierce, Couch, et.al. P.O. Box 26350 Oklahoma City, OK 73126			UNLIQUIDATED DISPUTED	\$4,000.00
MOB Music Publishing c.o Pierce, Couch, et. al. P.O. Box 26350 Oklahoma City, OK 73126				\$4,000.00
WBMusic Corp, et. al. c/o Pierce, Couch, et.al. P.O. Box 26350 Oklahoma City, OK 73126			UNLIQUIDATED DISPUTED	\$4,000.00

In re Nelson's Cafe #1 Inc., Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
ADT Security Systems P.O. Box 371490 Pittsburgh, PA 15250			DISPUTED	\$1,600.00
Superior Linens 3300 S. 24th Street West Muskogee, OK 74401			DISPUTED	\$1,200.00
Wileman Oil P.O. Box 430 Henryetta, OK 74437			UNLIQUIDATED DISPUTED	\$434.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Gary N. Epperson, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 8/4/2010

Signature: s/ Gary N. Epperson

Gary N. Epperson ,President

 (Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

In re: Nelson's Cafe #1 Inc.
 Debtor

Case No. _____
 (If known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
<p>A Tract beginning at the SE Corner of the North Half of the Southwest Quarter of the Southeast Quarter and running thence East 396 feet; thence North 550 feet; thence West 396 feet; thence South 550 feet to the point of beginning in Section 14, Township 11N, Range 11 E of the Inidan Base and Meridian</p>	Fee Owner		\$ 50,000.00	\$ 50,000.00
<p>A tract of land located in part of Lot 2 and Lot 3 of Dripping Springs Acres, a subdivision of the NW/4 of the NE/4 of Section 16, Township 11 North, Range 12 East, described as follows: Beginning at the NW Corner of Lot 3 of said Dripping Springs Acres; thence South 330 feet to the SW Corner of said Lot 3, thence East a distance of 65 feet to the North right-of-way line of Interstate Highway 40; thence East Northeast along said North right-of-way a distance of 215 feet; thence Northwesterly along a pipe fence line a distance of 498 feet; thence West 170 feet to the West line of said Lot 2; thence South along the said West line of Lot 2 a distance of 202 feet to the point of beginning. Less A parcel of land located in Tract 2 Dripping Springs Acres, described as follows: Beginning at a fence corner 4.95' North and 16.82' East of the SW Corner of said Tract 2; thence N 85° 22' 52" E a distance of 191.66' along a fence, thence N 08° 44' 34" W along said fence a distance of 210.20; thence continuing along a fence N 88° 54' 08" W a distance of 170.00'; thence continuing along a fence S 03° 11' 13" E a distance of 226.83' to the point of beginning, Okmulgee County, Oklahoma, approximately 2 acres</p>	Fee Owner		\$ 350,000.00	\$ 225,000.00

In re: Nelson's Cafe #1 Inc.
 Debtor

Case No. _____
 (if known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
A tract of land lying within the North Half of the Northeast Quarter, Section 16, Township 11N Range 12 E of the Indian Base and Meridian, Okmulgee County, approximatley 7.8 acres	Fee Owner		\$ 50,000.00	\$ 50,000.00
Total >			\$ 450,000.00	

(Report also on Summary of Schedules.)

In re Nelson's Cafe #1 Inc.

Case No. _____

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account Citizens's Bank & Trust		200.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			

In re Nelson's Cafe #1 Inc.

Case No. _____

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1975 Star Mobile Home Model 3F&R Vin # KSM005750095, w/ attachments, additions, substitutions, accessions and replacements		2,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.		Office Desk, Chairs, File Cabinets,		200.00
Machinery, fixtures, equipment and supplies used in business.		1 10' Vent Hood Ansul Fire Safety System		2,000.00
Machinery, fixtures, equipment and supplies used in business.		1 12 HP International Cub Cadet Lawn Tractor		300.00
Machinery, fixtures, equipment and supplies used in business.		1 2 ft. Gas Char Grill		1,500.00
Machinery, fixtures, equipment and supplies used in business.		1 9' Vent Hood Ansul Fire Safety System		1,500.00
Machinery, fixtures, equipment and supplies used in business.		1 Beer Box 2 keg		500.00
Machinery, fixtures, equipment and supplies used in business.		1 Beer Box 8' Sliding Top Door		300.00
Machinery, fixtures, equipment and supplies used in business.		1 Big Screen TV		50.00
Machinery, fixtures, equipment and supplies used in business.		1 Breeding Table, S.S. w/ Sifter		750.00

In re Nelson's Cafe #1 Inc.

Case No. _____

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
29. Machinery, fixtures, equipment and supplies used in business.		1 Bus Card, Metal		75.00
Machinery, fixtures, equipment and supplies used in business.		1 Char Broiler - Gas (Wolf)		1,800.00
Machinery, fixtures, equipment and supplies used in business.		1 Complete Set of Servingware (Syracuse) for 100+ Guests		250.00
Machinery, fixtures, equipment and supplies used in business.		1 Computer System w/ Monitor, Printer, etc.		50.00
Machinery, fixtures, equipment and supplies used in business.		1 Cooker/Warmer/Holding Unit w/ Casters (Cresco)		150.00
Machinery, fixtures, equipment and supplies used in business.		1 Counter Shelf Back Bar - Wood (Built in place by CNE)		300.00
Machinery, fixtures, equipment and supplies used in business.		1 Crock Pots (electric)		20.00
Machinery, fixtures, equipment and supplies used in business.		1 D.J. System Complete - Mixer Boards, Speakers, Karaoke (2) Machines, Stage Lights, Mirror Ball, Smoke/Fog Machine, Microphones, Space Lights		4,500.00
Machinery, fixtures, equipment and supplies used in business.		1 Flat Grill - Electric (Hot Point)		400.00
Machinery, fixtures, equipment and supplies used in business.		1 Floor Cart, Wire on Casters		25.00
Machinery, fixtures, equipment and supplies used in business.		1 Floor Dolly - D.D. 8' (Custom)		15.00
Machinery, fixtures, equipment and supplies used in business.		1 Grooved Grill 3' (Wolf)		1,800.00
Machinery, fixtures, equipment and supplies used in business.		1 Ice Machine 530# (Cornelius) w/ Bin Air Cooled		1,200.00
Machinery, fixtures, equipment and supplies used in business.		1 Knife Rack		50.00
Machinery, fixtures, equipment and supplies used in business.		1 Lot Bar Equipment- Misc. (Blenders, Mixers, Glassware, etc.		250.00
Machinery, fixtures, equipment and supplies used in business.		1 Meat Grinder 2 HP		250.00
Machinery, fixtures, equipment and supplies used in business.		1 Meat Slicer (Hobart)		1,100.00
Machinery, fixtures, equipment and supplies used in business.		1 Meat Tenderizer (Hobart)		1,200.00
Machinery, fixtures, equipment and supplies used in business.		1 Pettco Deep Fryer, Gas, Floor Model		700.00
Machinery, fixtures, equipment and supplies used in business.		1 Popcorn Machine		200.00
Machinery, fixtures, equipment and supplies used in business.		1 Rack - 4 Shelves		25.00
Machinery, fixtures, equipment and supplies used in business.		1 Rack 3' SS Shelf		25.00

In re Nelson's Cafe #1 Inc.

Case No. _____

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
29. Machinery, fixtures, equipment and supplies used in business.		1 Rack 4' (Floor)		25.00
Machinery, fixtures, equipment and supplies used in business.		1 Refrigerator Salad Bar Unit; 30" Wide, 3 lower service doors		100.00
Machinery, fixtures, equipment and supplies used in business.		1 Refrigerator/Freezer; 1/2 Door Top Freezer, 1/2 Door Bottom Refrigerator		800.00
Machinery, fixtures, equipment and supplies used in business.		1 S.S. Shelf Wall Mount 10'		150.00
Machinery, fixtures, equipment and supplies used in business.		1 S.S. Pot Bar Sink w/ Drain Board		250.00
Machinery, fixtures, equipment and supplies used in business.		1 Steam Table		150.00
Machinery, fixtures, equipment and supplies used in business.		1 Table - S.S. w/ Sink		150.00
Machinery, fixtures, equipment and supplies used in business.		1 toaster Oven		20.00
Machinery, fixtures, equipment and supplies used in business.		1 touch Screen Monitoring System complete w/ 2 monitors, 3 printers, Cash Box, Surge Protectors		10,000.00
Machinery, fixtures, equipment and supplies used in business.		1 Wrought Iron Chandelier 15 Bulb (Custom Built by CNE)		1,500.00
Machinery, fixtures, equipment and supplies used in business.		1 Wrought Iron Chandelier 25 Bulb (Custom Built by CNE)		1,500.00
Machinery, fixtures, equipment and supplies used in business.		100 Club Chairs		1,500.00
Machinery, fixtures, equipment and supplies used in business.		12 Bar Stools Free Standing w/ High Backs		350.00
Machinery, fixtures, equipment and supplies used in business.		12 Club Booth Tables		300.00
Machinery, fixtures, equipment and supplies used in business.		15 Restaurant Tables (Customer Tops) on Steel Base		4,500.00
Machinery, fixtures, equipment and supplies used in business.		2 Air Conditioners/Heat Units 2 ton		400.00
Machinery, fixtures, equipment and supplies used in business.		2 Dollys 2 Wheels		50.00
Machinery, fixtures, equipment and supplies used in business.		2 Exhaust Fans - Attic Mounted		1,800.00
Machinery, fixtures, equipment and supplies used in business.		2 Floor Fans on Stands oscillating		20.00
Machinery, fixtures, equipment and supplies used in business.		2 Racks 4' S.S. 2 Shelf		25.00
Machinery, fixtures, equipment and supplies used in business.		2 S.S. Ice Bins w/ Bottle Holder		100.00
Machinery, fixtures, equipment and supplies used in business.		3 Cash Register (Club)		600.00

In re Nelson's Cafe #1 Inc.

Case No. _____

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
29. Machinery, fixtures, equipment and supplies used in business.		3 Fans Floor Oscillating		75.00
Machinery, fixtures, equipment and supplies used in business.		3 Heat Lamps (electric)		100.00
Machinery, fixtures, equipment and supplies used in business.		3 hot Water Tanks Gas/Propane		1,000.00
Machinery, fixtures, equipment and supplies used in business.		3 microwaves		150.00
Machinery, fixtures, equipment and supplies used in business.		3 Space heaters		3,600.00
Machinery, fixtures, equipment and supplies used in business.		3 Tables - 4' S.S		200.00
Machinery, fixtures, equipment and supplies used in business.		3 televisions (Club)		150.00
Machinery, fixtures, equipment and supplies used in business.		3 Work Tables (wood)		30.00
Machinery, fixtures, equipment and supplies used in business.		4 Air Conditioners/Heat Units 5 Ton		15,000.00
Machinery, fixtures, equipment and supplies used in business.		4 Wall Mirrors 6' High Beveled Edges Custom Built & Installed		1,500.00
Machinery, fixtures, equipment and supplies used in business.		5 Ice Chests (insulated - Catering)		150.00
Machinery, fixtures, equipment and supplies used in business.		6 Ceiling Fans		180.00
Machinery, fixtures, equipment and supplies used in business.		6 Restaurant Tables Customer Built/6 Seating		1,200.00
Machinery, fixtures, equipment and supplies used in business.		6 Trash containers (40 gallon)		60.00
Machinery, fixtures, equipment and supplies used in business.		60 Restaurant Chairs		900.00
Machinery, fixtures, equipment and supplies used in business.		Convection Oven		2,200.00
Machinery, fixtures, equipment and supplies used in business.		Fax Machine, Telephones, Calculators		100.00
Machinery, fixtures, equipment and supplies used in business.		Gas Steam Table, 5 Well units w/ Cutting Board Strip		500.00
Machinery, fixtures, equipment and supplies used in business.		Kitchen Utensils		200.00
Machinery, fixtures, equipment and supplies used in business.		One Central Heat/Air units		100.00
Machinery, fixtures, equipment and supplies used in business.		Restaurant Booths 4 End/4 Double		400.00
Machinery, fixtures, equipment and supplies used in business.		Signs		500.00
Machinery, fixtures, equipment and supplies used in business.		Soft Drink Machine		250.00
30. Inventory.	X			

In re Nelson's Cafe #1 Inc.
 Debtor

Case No. _____
 (If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
<u>5</u> continuation sheets attached				Total > \$ 76,520.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re Nelson's Cafe #1 Inc.
Debtor

Case No. _____
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
<p>ACCOUNT NO. Unavaialble</p> <p>Bank of Commerce P.O. Box 248 Weleetka, OK 74880</p>			<p>Mortgage A tract of land lying within the North Half of the Northeast Quarter, Section 16, Township 11N Range 12 E of the Indian Base and Meridian AND</p> <p>A tract of land located in part of Lot 2 and Lot 3 of Dripping Springs Acres, a subdivision of the NW/4 of the NE/4 of Section 16, Township 11 North, Range 12 East, described as follows: Beginning at the NW Corner of Lot 3 of said Dripping Springs Acres; thence South 330 feet to the SW Corner of said Lot 3, thence East a distance of 65 feet to the North right-of-way line of Interstate Highway 40; thence East Northeast along said North right-of-way a distance of 215 feet; thence Northwesterly along a pipe fence line a distance of 498 feet; thence West 170 feet to the West line of said Lot 2; thence South along the said West line of Lot 2 a distance of 202 feet to the point of beginning. Less A parcel of land located in Tract 2 Dripping Springs Acres,</p>				165,000.00	0.00

6 continuation sheets attached

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 165,000.00	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Nelson's Cafe #1 Inc.
Debtor

Case No. _____
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			<p>described as follows: Beginning at a fence corner 4.95' North and 16.82' East of the SW Corner of said Tract 2; thence N 85° 22' 52" E a distance of 191.66' along a fence, thence N 08° 44' 34" W along said fence a distance of 210.20; thence continuing along a fence N 88° 54' 08" W a distance of 170.00'; thence continuing along a fence S 03° 11' 13" E a distance of 226.83' to the point of beginning, Okmulgee County, Oklahoma. AND</p> <p>A Tract beginning at the SE Corner of the North Half of the Southwest Quarter of the Southeast Quarter and running thence East 396 feet; thence North 550 feet; thence West 396 feet; thence South 550 feet to the point of beginning in Section 14, Township 11N, Range 11 E of the Inidan Base and Meridian, Okfuskee County, OK</p> <p>_____</p> <p>VALUE \$325,000.00</p>					
							\$ 165,000.00	\$ 0.00
							\$	\$

Sheet no. 1 of 6 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Nelson's Cafe #1 Inc.
Debtor

Case No. _____
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY		
ACCOUNT NO. Bank of Commerce P.O. Box 248 Weleetka, OK 74880			Mortgage Office Desk, Chairs, File Cabinets, 1 10' Vent Hood Ansul Fire Safety System 1 12 HP International Cub Cadet Lawn Tractor 1 2 ft. Gas Char Grill 1 9' Vent Hood Ansul Fire Safety System 1 Beer Box 2 keg 1 Beer Box 8' Sliding Top Door 1 Big Screen TV 1 Breading Table, S.S. w/ Sifter 1 Bus Card, Metal 1 Char Broiler - Gas (Wolf) 1 Complete Set of Servingware (Syracuse) for 100+ Guests 1 Computer System w/ Monitor, Printer, etc. 1 Cooker/Warmer/Holding Unit w/ Casters (Cresco) 1 Counter Shelf Back Bar - Wood (Built in place by CNE) 1 D.J. System Complete - Mixer Boards, Speakers, Karaoke (2) Machines, Stage Lights, Mirror Ball, Smoke/Fog Machine, Microphones, Space Lights 1 Crock Pots (electric) 1 Flat Grill - Electric (Hot Point) 1 Floor Cart, Wire on Casters 1 Grooved Grill 3 ' (Wolf) 1 Ice Machine 530# (Cornelius)						201,320.00	0.00
Subtotal > (Total of this page)							\$ 366,320.00	\$ 0.00		
Total > (Use only on last page)							\$ 366,320.00	\$ 0.00		

Sheet no. 2 of 6 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Nelson's Cafe #1 Inc.
Debtor

Case No. _____
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OF COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			w/ Bin Air Cooled 1 Floor Dolly - D.D. 8' (Custom) 1 Lot Bar Equipment- Misc. (Blenders, Mixers, Glassware, etc. 1 Knife Rack 1 Meat Grinder 2 HP 1 Meat Slicer (Hobart) 1 Pettco Deep Fryer, Gas, Floor Model 1 Popcorn Machine 1 Meat Tenderizer (Hobart) 1 Rack - 4 Shelves 1 Rack 3' SS Shelf 1 Rack 4' (Floor) 1 Refrigerator/Freezer; 1/2 Door Top Freezer, 1/2 Door Bottom Refrigerator 1 S.S. Shelf Wall Mount 10' 1 Refrigerator Salad Bar Unit; 30" Wide, 3 lower service doors 1 S.S> Pot Bar Sink w/ Drain Board 1 Steam Table 1 Table - S.S. w/ Sink 1 toaster Oven 1 touch Screen Monitoring System complete w/ 2 monitors, 3 printers, Cash Box, Surge Protectors 1 Wrought Iron Chandelier 15 Bulb (Custom Built by CNE) 1 Wrought Iron Chandelier 25 Bulb (Custom Built by CNE) 100 Club Chairs 12 Bar Stools Free Standing w/ High Backs					
			Subtotal > (Total of this page)				\$ 366,320.00	\$ 0.00
			Total > (Use only on last page)				\$ 366,320.00	\$ 0.00

Sheet no. 3 of 6 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Nelson's Cafe #1 Inc.
Debtor

Case No. _____
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			12 Club Booth Tables 15 Restaurant Tables (Customer Tops) on Steel Base 1975 Star Mobile Home Model 3F&R Vin # KSM005750095, w/ attachments, additions, substitutions, accessions and replacements 2 Air Conditioners/Heat Units 2 ton 2 Dollys 2 Wheels 2 Exhaust Fans - Attic Mounted 2 Floor Fans on Stands oscillating 2 Racks 4' S.S. 2 Shelf 2 S.S. Ice Bins w/ Bottle Holder 3 Cash Register (Club) 3 Fans Floor Oscillating 3 Heat Lamps (electric) 3 hot Water Tanks Gas/Propane 3 microwaves 3 Space heaters 3 Tables - 4' S.S 3 televisions (Club) 3 Work Tables (wood) 4 Air Conditioners/Heat Units 5 Ton 4 Wall Mirrors 6' High Beveled Edges Custom Built & Installed 5 Ice Chests (insulated - Catering) 6 Ceiling Fans 6 Restaurant Tables Customer Built/6 Seating 6 Trash containers (40 gallon) 60 Restaurant Chairs A tract of land located in part of					
			Subtotal > (Total of this page)				\$ 366,320.00	\$ 0.00
			Total > (Use only on last page)				\$ 366,320.00	\$ 0.00

Sheet no. 4 of 6 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Nelson's Cafe #1 Inc.
 Debtor

Case No. _____
 (If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OF COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			<p>Lot 2 and Lot 3 of Dripping Springs Acres, a subdivision of the NW/4 of the NE/4 of Section 16, Township 11 North, Range 12 East, described as follows: Beginning at the NW Corner of Lot 3 of said Dripping Springs Acres; thence South 330 feet to the SW Corner of said Lot 3, thence East a distance of 65 feet to the North right-of-way line of Interstate Highway 40; thence East Northeast along said North right-of-way a distance of 215 feet; thence Northwesterly along a pipe fence line a distance of 498 feet; thence West 170 feet to the West line of said Lot 2; thence South along the said West line of Lot 2 a distance of 202 feet to the point of beginning.</p> <p>Less A parcel of land located in Tract 2 Dripping Springs Acres, described as follows: Beginning at a fence corner 4.95' North and 16.82' East of the SW Corner of said Tract 2; thence N 85° 22' 52" E a distance of 191.66' along a fence, thence N 08° 44' 34" W along said fence a distance of 210.20; thence continuing along a fence N 88° 54' 08" W a distance of 170.00'; thence continuing along a fence S 03° 11' 13" E a distance of</p>					
							\$ 366,320.00	\$ 0.00
							\$ 366,320.00	\$ 0.00

Sheet no. 5 of 6 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Nelson's Cafe #1 Inc.
Debtor

Case No. _____
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OF COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			226.83' to the point of beginning, Okmulgee County, Oklahoma. Convection Oven Fax Machine, Telephones, Calculators Gas Steam Table, 5 Well units w/ Cutting Board Strip Kitchen Utensils One Central Heat/Air units Restaurant Booths 4 End/4 Double Signs Soft Drink Machine <hr style="width: 50%; margin-left: 0;"/> VALUE \$201,320.00					

Sheet no. 6 of 6 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 201,320.00	\$ 0.00
\$ 366,320.00	\$ 0.00

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Nelson's Cafe #1 Inc.
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Nelson's Cafe #1 Inc.
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Unavailable Internal Revenue Service 55 N Robinson Stop # 5024 Oklahoma City, OK 73103			941 taxes for prior years				15,300.00	15,300.00	\$0.00
ACCOUNT NO. Unavailable Oklahoma Tax Commission 440 S. Houston, 501-B Tulsa, OK 74127			Sales and Mixed Bevarage Taxes				9,465.15	9,465.15	\$0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

\$	24,765.15	\$	24,765.15	\$	0.00
\$	24,765.15				
		\$	24,765.15	\$	0.00

Total >
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Nelson's Cafe #1 Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Unavailable ADT Security Systems P.O. Box 371490 Pittsburgh, PA 15250		Debt incurred prior to 2008			X	1,600.00
ACCOUNT NO. Unavailable MOB Music Publishing c.o Pierce, Couch, et. al. P.O. Box 26350 Oklahoma City, OK 73126		Debt incurred prior to 2008				4,000.00
ACCOUNT NO. Unavailable Sony/ATV Cross Keys c/o Pierce, Couch, et.al. P.O. Box 26350 Oklahoma City, OK 73126		Debt incurred prior to 2008		X	X	4,000.00
ACCOUNT NO. Unavailable Superior Linens 3300 S. 24th Street West Muskogee, OK 74401		Linen Service in 2008			X	1,200.00
ACCOUNT NO. Unavailable Tight List Music c/o Pierce, Couch, et.al. Oklahoma City, OK 26350		Debt incurred prior to 2008		X	X	4,000.00

1 Continuation sheets attached

Subtotal >	\$ 14,800.00
Total >	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Nelson's Cafe #1 Inc.
 Debtor

Case No. _____
 (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Unavailable WBMusic Corp, et. al. c/o Pierce, Couch, et.al. P.O. Box 26350 Oklahoma City, OK 73126		Debt incurred prior to 2008		X	X	4,000.00
ACCOUNT NO. Unavailable Wileman Oil P.O. Box 430 Henryetta, OK 74437		Propane for the Restaurant		X	X	434.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors
 Holding Unsecured
 Nonpriority Claims

Subtotal >	\$ 4,434.00
Total >	\$ 19,234.00

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

In re: Nelson's Cafe #1 Inc.
Debtor

Case No. _____
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

In re: **Nelson's Cafe #1 Inc.**
_____ Debtor

Case No. _____
(If known)

SCHEDULE H - CODEBTORS

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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**UNITED STATES BANKRUPTCY COURT
Eastern District of Oklahoma**

In re: **Nelson's Cafe #1 Inc.**

Case No. _____

Chapter **11**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ _____

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income: \$ 20,000.00

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor)	\$ <u>3,680.00</u>
4. Payroll Taxes	<u>400.00</u>
5. Unemployment Taxes	<u>10.00</u>
6. Worker's Compensation	<u>0.00</u>
7. Other Taxes	<u>0.00</u>
8. Inventory Purchases (Including raw materials)	<u>6,000.00</u>
9. Purchase of Feed/Fertilizer/Seed/Spray	<u>0.00</u>
10. Rent (Other than debtor's principal residence)	<u>0.00</u>
11. Utilities	<u>1,500.00</u>
12. Office Expenses and Supplies	<u>75.00</u>
13. Repairs and Maintenance	<u>150.00</u>
14. Vehicle Expenses	<u>0.00</u>
15. Travel and Entertainment	<u>0.00</u>
16. Equipment Rental and Leases	<u>190.00</u>
17. Legal/Accounting/Other Professional Fees	<u>200.00</u>
18. Insurance	<u>1,500.00</u>
19. Employee Benefits (e.g., pension, medical, etc.)	<u>0.00</u>
20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):	
Estimated Bank of Commerce	<u>800.00</u>
21. Other (Specify):	
None	_____

22. Total Monthly Expenses (Add items 3 - 21) \$ 14,505.00

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2) \$ 5,495.00

**United States Bankruptcy Court
Eastern District of Oklahoma**

In re Nelson's Cafe #1 Inc.,
Debtor

Case No. _____
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	2	\$ 450,000.00		
B - Personal Property	YES	6	\$ 76,520.00		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	7		\$ 366,320.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 24,765.15	
F - Creditors Holding Unsecured Nonpriority Claims	YES	2		\$ 19,234.00	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
TOTAL		21	\$ 526,520.00	\$ 410,319.15	

**United States Bankruptcy Court
Eastern District of Oklahoma**

In re Nelson's Cafe #1 Inc.
Debtor

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 24,765.15
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 24,765.15

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ 0.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 24,765.15	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 19,234.00
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 19,234.00

In re Nelson's Cafe #1 Inc.
Debtor

Case No. _____
(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Gary N. Epperson**, the President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 23 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 8/4/2010

Signature: s/ Gary N. Epperson

Gary N. Epperson President

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**United States Bankruptcy Court
Eastern District of Oklahoma**

In re: **Nelson's Cafe #1 Inc.**

Case No.

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
Gary N. Epperson 709 West Douglas Rd. Okmulgee, OK 74447	Common	500	Equity
Luann Harper 713 W. Douglas Rd. Okmulgee, OK 74447	Common	500	Equity

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, **Gary N. Epperson, President** of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 8/4/2010

s/ Gary N. Epperson
Gary N. Epperson, President, Nelson's Cafe #1 Inc.
Debtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
Eastern District of Oklahoma**

In re: Nelson's Cafe #1 Inc.
Debtor

Case No. _____
(If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
-21,535.00	Net Income from Operation of Business	2008
-25000.00 Est	Net Income from Operation of Business	2009
-10,000.00 Est.	Net Income from Operation of Business	2010 year to date

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
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3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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- None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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**Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

- None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

- None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATIO	STATUS OR DISPOSITION
Bank of Commerce	Foreclosure Case	Okmulgee Count, Oklahoma	Judgment

vs.
Nelson's Cafe, Inc.
HCJ 09-25

- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND ADDRESS OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
James W. Stamper 406 S. Boulder, #640 Tulsa, OK 74103	February through May of 2010	\$ 5,461

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITOR	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Nelson's Cafe	73-1506007	29180 S. 186th Road Henryetta, OK	Restaurant and Bar	06/01/2000

- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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19. Books, records and financial statements

- None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Reginald Palmer 523 West Main Street Henryetta, OK 74437	Last 10 years

- None b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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Luann Harper	713 West Douglas Rd. Okmulgee, OK 74447
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- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21. Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Gary N. Epperson 709 West Douglas Rd. Okmulgee, OK 74447	President	50 owner of Common Stock
Luann Harper 713 West Douglas Rd. Okmulgee, OK 74447	Treasurer	50% Owner of Common Stock

22. Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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* * * * *

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 8/4/2010

Signature s/ Gary N. Epperson

Gary N. Epperson, President

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

UNITED STATES BANKRUPTCY COURT
Eastern District of Oklahoma

In re: Nelson's Cafe #1 Inc.
Debtor

Case No. _____
Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>10,000.00</u>
Prior to the filing of this statement I have received	\$	<u>5,461.00</u>
Balance Due	\$	<u>4,539.00</u>

2. The source of compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

- 4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
 - c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d) Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e) [Other provisions as needed]
- \$175 per hour; The \$10,000 is an estimate**

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

Adversary Proceeding

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 8/4/2010

s/ James Stamper
James W. Stamper, Bar No. OBA #13053
James W. Stamper, Atty at Law, PC
 Attorney for Debtor(s)

**United States Bankruptcy Court
Eastern District of Oklahoma**

In re **Nelson's Cafe #1 Inc.**

Case No.

Debtor.

Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

Comes now **Nelson's Cafe #1 Inc.** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

 X All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner	% of Shares Owned
Gary N. Epperson 709 West Douglas Rd. Okmulgee, OK 74447	50
Luann Harper 713 W. Douglas Rd. Okmulgee, OK 74447	50

OR,

_____ There are no entities to report.

By **s/ James Stamper**

James W. Stamper
Signature of Attorney

Counsel for **Nelson's Cafe #1 Inc.**

Bar no.: **OBA #13053**

Address.: **James W. Stamper, Atty at Law, PC**
406 South Boulder
Suite 604
Tulsa, OK 74103

Telephone No.: **918-587-3700**

Fax No.: **918-585-1556**

E-mail address: