

**United States Bankruptcy Court
Eastern District of Oklahoma**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): American Natural Resources, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 41-2146913	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 4121 S. Sheridan Ave. Tulsa, OK	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 74145	ZIP Code
County of Residence or of the Principal Place of Business: Tulsa	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<p align="center">Type of Debtor (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p align="center">Nature of Business (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p align="center">Chapter 15 Debtors</p> Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<p align="center">Tax-Exempt Entity (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p align="center">Nature of Debts (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p align="center">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p align="center">Chapter 11 Debtors</p> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): American Natural Resources, LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
American Natural Resources, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Chad J. Kutmas
Signature of Attorney for Debtor(s)

Chad J. Kutmas OBA No. 19505
Printed Name of Attorney for Debtor(s)

McDonald | McCann | Metcalf | Carwile
Firm Name

15 East 5th Street, Suite 1400
Tulsa, OK 74103

Address

918.430.3700 Fax: 918.430.3770
Telephone Number

April 13, 2015
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Mickey Overall
Signature of Authorized Individual

Mickey Overall
Printed Name of Authorized Individual

Managing Member
Title of Authorized Individual

April 13, 2015
Date

MEMORANDUM OF ACTION AND CERTIFICATE OF CONSENT
TAKEN BY AMERICAN NATURAL RESOURCES, L.L.C.
April 13, 2015

AMERICAN NATURAL RESOURCES, L.L.C., an Oklahoma limited liability company (the “Company”), DOES HEREBY ADOPT AND AUTHORIZE the following actions by unanimous written consent evidenced herein by Mickey Overall, the sole member of the Company, which memorandum and action shall constitute the actions of the Company, pursuant to the provisions of applicable law, for the purposes set out therein:

“RESOLVED, that it is in the best interests of the Company, its creditors, members and other interested parties and to preserve value of the Company and of its assets that a petition be filed by the Company seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”) in any bankruptcy court where venue may be proper (the “Bankruptcy Court”);

FURTHER RESOLVED, that Mickey Overall be and is hereby retained by the Company as the designated representative for the bankruptcy proceeding and to manage other activities of the Company (“Authorized Officer”) and will be paid a monthly salary for such services;

FURTHER RESOLVED, that the Authorized Officer be and is hereby authorized, empowered and directed, in the name and on behalf of the Company to execute and file in the Bankruptcy Court on behalf of the Company all petitions, schedules, lists and other papers or documents necessary to obtain relief under the Bankruptcy Code;

FURTHER RESOLVED, that the law firm of *McDonald, McCann, Metcalf & Carwile, LLP*, First Place Tower, 15 East 5th Street, Suite 1400, Tulsa, Oklahoma 74103, is hereby retained as bankruptcy counsel for the Company to render legal services to, and to represent, the Company in connection with the prosecution of the Company’s case under the Bankruptcy Code and any other related matters in connection therewith in the Bankruptcy Court, and payment of a retainer of \$55,000 is authorized;

FURTHER RESOLVED, that the law firm of *Bosche McDermott LLP*, 110 West Seventh Street, Suite 900, Tulsa, Oklahoma 74119, is hereby retained as special counsel for the Company to render legal services to, and to represent the Company in connection with the prosecution and any potential appeal of the matter of *American Natural Resources, LLC, v. Eagle Rock Energy Partners, L.P., et al.*, Case No. CJ-2014-89, pending in the District Court in and for Grady County, State of Oklahoma, and the arbitration enforcement action and potential appeal related to the matter of *Loda Okla, LLC and Victoria Time Corp. v. Mickey J. Overall, Ginette Lee Overall, and Easton Enterprises, Inc. and American Natural Resources, LLC*, Case No. 12-CV-191-GHF-FHM, pending in the United States District Court for the Northern District of Oklahoma, and a retainer of \$20,000 is authorized;

FURTHER RESOLVED that *Opveon*, 907 South Detroit Avenue, Suite 1040, Tulsa, Oklahoma 74120, is hereby retained to provide litigation and bankruptcy support to the

Company and to the Company's retained bankruptcy counsel, and a retainer of \$2,000 is hereby authorized;

FURTHER RESOLVED, that Mickey Overall as the Authorized Officer be and is hereby authorized, empowered and directed, in the name and on behalf of the Company to establish a bank account at American Bank and Trust Company and to maintain that account with funds specifically earmarked for payment of professional fees, expenses, and distributions associated with the bankruptcy case;

FURTHER RESOLVED, that the Authorized Officer be and is hereby authorized, empowered and directed in the name and on behalf of the Company to take and perform any and all further acts and deeds which it deems necessary, proper or desirable in connection with the Chapter 11 case, with a view to the successful reorganization of the Company;

FURTHER RESOLVED, that the Authorized Officer be and is hereby authorized, empowered and directed in the name and on behalf of the Company to employ and retain other legal counsel, financial advisors, accountants and other professionals to advise the Company, as is deemed necessary in connection with the prosecution of the Company's case under the Bankruptcy Code;

FURTHER RESOLVED, that the Authorized Officer be and is hereby authorized, empowered and directed in the name and on behalf of the Company as debtor and debtor in possession, to obtain the use of cash collateral, if necessary, on such terms as may be approved by the Company, as approved by the Court as necessary;

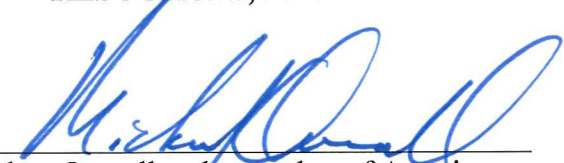
FURTHER RESOLVED, that the Authorized Officer be and is hereby authorized, empowered and directed to execute, acknowledge and deliver any and all other agreements, certificates, instruments and other documents on behalf of the Company, and to do and perform any and all acts and things as may be necessary or advisable from time to time in connection with the Chapter 11 case;

FURTHER RESOLVED, that all actions previously taken by the Authorized Officer in the name and on behalf of the Company in furtherance of any or all of the proceeding resolutions be, and the same hereby are, ratified, confirmed and approved as acts of the Company."

DATED this 13th day of April, 2015.

**AMERICAN NATURAL
RESOURCES, LLC**

By:


Mickey Overall, sole member of American
Natural Resources, LLC

**United States Bankruptcy Court
Eastern District of Oklahoma**

In re American Natural Resources, LLC

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Addison Group 7076 Solutions Center Chicago, IL 60677-7000	Attn: President/CEO Addison Group 7076 Solutions Center Chicago, IL 60677-7000 312-424-0300	Trade Debt		4,154.20
Borets Weatherford P.O. Box 203739 Houston, TX 77216-3739	Attn: President/CEO Borets Weatherford P.O. Box 203739 Houston, TX 77216-3739 918-439-7000	Trade Debt		95,573.00
Canadian Valley Electric Coop P.O. Box 269080 Oklahoma City, OK 73126-9080	Attn: President/CEO Canadian Valley Electric Coop P.O. Box 269080 Oklahoma City, OK 73126-9080 405-382-3680	Utilities		1,546.00
Elynx Technologies, LLC Dept. 243 P.O. Box 21228 Tulsa, OK 74121-1228	Attn: President/CEO Elynx Technologies, LLC Dept. 243 P.O. Box 21228 Tulsa, OK 74121-1228 918-496-8500	Trade Debt		1,784.70
IHS Global, Inc. P.O. Box 847193 Dallas, TX 75284-7193	Attn: President/CEO IHS Global, Inc. P.O. Box 847193 Dallas, TX 75284-7193 800-477-2213	Trade Debt		14,794.00
LODA OKLA, LLC/Victoria Time Corp 363 N. Sam Houston Pkwy E., Suite 1100 Houston, TX 77060	ATTN: Dean Luthie/Gable & Gotwals LODA OKLA, LLC 363 N. Sam Houston Pkwy E., Suite 1100 Houston, TX 77060 918-595-4800		Disputed	6,348,440.14
Madron Welding Services P.O. Box 1253 Wewoka, OK 74884	Attn: President/CEO Madron Welding Services P.O. Box 1253 Wewoka, OK 74884 405-257-6161	Trade Debt		1,025.00

In re **American Natural Resources, LLC**
 Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Magnum-Loda 2806 Broce Drive Norman, OK 73072	Attn: President/CEO Magnum-Loda 2806 Broce Drive Norman, OK 73072 405-360-2784	Trade Debt		81,785.00
Mahaffey & Gore 300 N.E. First Street Oklahoma City, OK 73104	Dick Gore Mahaffey & Gore 300 N.E. First Street Oklahoma City, OK 73104 405-236-0478	Attorney's Fees		34,959.00
OG&E PO Box 321 Oklahoma City, OK 73101	OG&E PO Box 321 Oklahoma City, OK 73101	Utilities		27.92
Power Ready 4121 S. Sheridan Tulsa, OK 74145	Attn: President/CEO Power Ready 4121 S. Sheridan Tulsa, OK 74145	Trade Debt		229.39
Wellkeeper P.O. Box 670367 Dallas, TX 75267	Attn: President/CEO Wellkeeper P.O. Box 670367 Dallas, TX 75267 888-935-5533	Trade Debt		580.00

In re **American Natural Resources, LLC**
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **April 13, 2015**

Signature **/s/ Mickey Overall**
Mickey Overall
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Oklahoma**

In re **American Natural Resources, LLC**

Debtor(s)

Case No. _____

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>N/A</u>
Prior to the filing of this statement I have received	\$	<u>40,000.00</u>
Balance Due	\$	<u>To Be Determined</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **April 13, 2015**

/s/ Chad J. Kutmas

**Chad J. Kutmas
McDonald | McCann | Metcalf | Carwile
15 East 5th Street, Suite 1400
Tulsa, OK 74103
918.430.3700 Fax: 918.430.3770**

**United States Bankruptcy Court
Eastern District of Oklahoma**

In re **American Natural Resources, LLC**
Debtor(s)

Case No. _____
Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>N/A</u>
Prior to the filing of this statement I have received	\$	<u>40,000.00</u>
Balance Due	\$	<u>To Be Determined</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **April 13, 2015**

/s/ Chad J. Kutmas
Chad J. Kutmas
McDonald | McCann | Metcalf | Carwile
15 East 5th Street, Suite 1400
Tulsa, OK 74103
918.430.3700 Fax: 918.430.3770

**United States Bankruptcy Court
Eastern District of Oklahoma**

In re American Natural Resources, LLC
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Mickey Overall 1714 E. 35th Street Tulsa, OK 74105	Common Stock	100% - Sole Shareholder of LLC	LLC

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 13, 2015

Signature /s/ Mickey Overall
Mickey Overall
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Oklahoma**

In re **American Natural Resources, LLC**

Debtor(s)

Case No. _____

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 13, 2015**

/s/ Mickey Overall

Mickey Overall/Managing Member

Signer/Title

Addison Group
7076 Solutions Center
Chicago, IL 60677-7000

Borets Weatherford
P.O. Box 203739
Houston, TX 77216-3739

Canadian Valley Electric Coop
P.O. Box 269080
Oklahoma City, OK 73126-9080

Elynx Technologies, LLC
Dept. 243
P.O. Box 21228
Tulsa, OK 74121-1228

Ginette Overall
1714 E. 35th Street
Tulsa, OK 74105

Graydon D. Luthey, Jr.
Gable & Gotwals
1100 ONEOK Plaza
100 West Fifth Street
Tulsa, OK 74103-4217

IHS Global, Inc.
P.O. Box 847193
Dallas, TX 75284-7193

Internal Revenue Service
55 N. Robison Ave.
Oklahoma City, OK 73102

LODA OKLA, LLC/Victoria Time Corp
363 N. Sam Houston Pkwy E., Suite 1100
Houston, TX 77060

Madron Welding Services
P.O. Box 1253
Wewoka, OK 74884

Magnum-Loda
2806 Broce Drive
Norman, OK 73072

Mahaffey & Gore
300 N.E. First Street
Oklahoma City, OK 73104

OG&E
PO Box 321
Oklahoma City, OK 73101

Oklahoma Tax Commission
440 S. Houston Ave.
Tulsa, OK 74127

Power Ready
4121 S. Sheridan
Tulsa, OK 74145

Wellkeeper
P.O. Box 670367
Dallas, TX 75267

**United States Bankruptcy Court
Eastern District of Oklahoma**

In re American Natural Resources, LLC

Debtor(s)

Case No. _____

Chapter 11

**DECLARATION RE: ELECTRONIC FILING OF
PETITION, SCHEDULES & STATEMENTS**

PART I - DECLARATION OF PETITIONER

I [We] Mickey Overall and _____ the undersigned debtor(s), *hereby declare under penalty of perjury* that the information I have given my attorney and the information provided in the electronically filed petition, statements, and schedules is true and correct. I consent to my attorney sending my petition, this declaration, statements and schedules to the United States Bankruptcy Court. I understand that this DECLARATION RE: ELECTRONIC FILING is to be filed with the Clerk once all schedules have been filed electronically but, in no event, no later than 15 days following the date the petition was electronically filed. I understand that failure to file the signed original of this DECLARATION will cause my case to be dismissed without further notice.

[If petitioner is an individual whose debts are primarily consumer debts] I am aware that I may proceed under chapter 7, 11, 12 (when available) or 13 of Title 11 United States Code and understand the relief available under each such chapter. I request relief in accordance with the chapter specified in this petition. I declare under penalty of perjury that I have read and signed a completed Form B21 Statement of Social Security Number, and that the information on the form is true and correct.

[If petitioner is a corporation or partnership] I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter specified in this petition.

[If petitioner files an application to pay filing fees in installments] I certify that I completed an application to pay the filing fee in installments. I am aware that if the fee is not paid within 120 days of the filing date of filing the petition, the bankruptcy case may be dismissed and, if dismissed, I may not receive a discharge of my debts.

Dated: April 13, 2015

Signed: _____

Mickey Overall

Applicant

Joint Applicant

PART II - DECLARATION OF ATTORNEY:

I *declare under penalty of perjury* that I have reviewed the above debtor's petition and that the information is complete and correct to the best of my knowledge. The debtor(s) will have signed this form before I submit the petition, schedules, and statements. I will give the debtor(s) a copy of all forms and information to be filed with the United States Bankruptcy Court. I further declare that I have examined the above debtor's petition, schedules, and statements and, to the best of my knowledge and belief, they are true, correct, and complete. If an individual, I further declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 (when available) or 13 of Title 11, United States Code, and have explained the relief available under each such chapter. If an individual, I further declare that the debtor(s) have read and signed a completed Form B21 Statement of Social Security Number, and that I shall retain the form for a period of one (1) year following the closing of the case. This declaration is based on all information of which I have knowledge.

Dated: April 13, 2015

Signed: _____

Chad J. Kutmas

Attorney for Debtor(s)