B1 (Official Form 1)(1/08)								
United Nort	States Bank hern District (ruptcy of Oklaho	Court ma				Voluntary	Petition
Name of Debtor (if individual, enter Last, First, <i>TRC Nutritional Labs, Inc.</i>	Middle):		Name	of Joint De	ebtor (Spouse	e) (Last, First,	, Middle):	
All Other Names used by the Debtor in the last (include married, maiden, and trade names):	8 years				used by the a		in the last 8 years):	
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 20-0148574	nyer I.D. (ITIN) No./	/Complete EI	N Last f	our digits o	f Soc. Sec. or tate all)	r Individual-7	Taxpayer I.D. (ITIN) No	o./Complete EIN
Street Address of Debtor (No. and Street, City, a 12320 E. Skelly Drive Tulsa, OK	and State):	ZIP Code	Street	Address of	Joint Debtor	(No. and Str	reet, City, and State):	ZIP Code
County of Residence or of the Principal Place of Tulsa	f Business:	74128	Count	y of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Address of Debtor (if different from stre	eet address):	ZID C. I	Mailii	ng Address	of Joint Debt	tor (if differen	nt from street address):	71D C. 1
Location of Principal Assets of Business Debtor (if different from street address above):		ZIP Code	1					ZIP Code
Type of Debtor (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	(Chec ☐ Health Care Book ☐ Single Asset R in 11 U.S.C. § ☐ Railroad ☐ Stockbroker ☐ Commodity Book ☐ Clearing Bank ☐ Other ☐ Tax-Exce	roker empt Entity x, if applicable -exempt orga of the United) nization	defined	the 1 er 7 er 9 er 11 er 12	Petition is Fi	busine	ecognition eding ecognition
Filing Fee (Check or Full Filing Fee attached Filing Fee to be paid in installments (applica attach signed application for the court's cons is unable to pay fee except in installments. For attach signed application for the court's consultation for the court's consultation for the court's consultation for estimates that funds will be available better estimates that, after any exempt property.	able to individuals or ideration certifying cule 1006(b). See Offinapter 7 individuals ideration. See Official for distribution to userty is excluded and	that the debto icial Form 3A. only). Must il Form 3B.	Check	Debtor is a if: Debtor's a to insiders all applica A plan is Acceptancelasses of	a small busin not a small b aggregate not s or affiliates) ble boxes: being filed w ces of the pla	ncontingent li are less than the this petition were solicinaccordance v	defined in 11 U.S.C. § or as defined in 11 U.S. iquidated debts (exclud a \$2,190,000.	C. § 101(51D). ing debts owed e or more o).
1- 50- 100- 200- 49 99 199 999	□ □ □ 1,000- 5,001- 5,000 10,000		25,001- 50,000	50,001- 100,000	OVER 100,000	-		
\$50,000 \$100,000 \$500,000 to \$1 million	\$1,000,001 \$10,000,001 to \$10 to \$50 million		\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
	\$1,000,001 \$10,000,001 to \$10 to \$50		\$100,000,001 to \$500	\$500,000,001 to \$1 billion				

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition TRC Nutritional Labs, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.Ĉ. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(1/08)

Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7 I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Mark A. Craige OBA

Signature of Attorney for Debtor(s)

Mark A. Craige OBA #1992

Printed Name of Attorney for Debtor(s)

MorrelSaffaCraige

Firm Name

3501 S. Yale Avenue Tulsa, OK 74135

Address

mark@law-office.com; aashley@law-office.com 918-664-0800 Fax: 918-663-1383

Telephone Number

December 31, 2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Elmer G. Heinrich

Signature of Authorized Individual

Elmer G. Heinrich

Printed Name of Authorized Individual

President

Title of Authorized Individual

December 31, 2009

Date

Signature of a Foreign Representative

12/31/09 2:17PM

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

TRC Nutritional Labs, Inc.

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

v
A

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

v		

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court Northern District of Oklahoma

	the manufaction of Chimmonia	•	
In re TRC Nutritional Labs, Inc.	,	Case No.	
	Debtor(s)	Chapter	11
STATEMENT REGARDING	AUTHORITY TO SI	GN AND FI	LE PETITION
·			·
I, <i>Elmer G. Heinrich</i> , declare under place, and that the following is a true and corresaid corporation at a special meeting duly cal	ect copy of the resolutions	adopted by the	Board of Directors of
"Whereas, it is in the best interest of t Bankruptcy Court pursuant to Chapter 11 of	•	• •	n in the United States
Be It Therefore Resolved, that <i>Elmer</i> directed to execute and deliver all documents bankruptcy case on behalf of the corporation	s necessary to perfect the fi	-	-
Be It Further Resolved, that <i>Elmer G</i> to appear in all bankruptcy proceedings on be and deeds and to execute and deliver all necessuch bankruptcy case, and	ehalf of the corporation, an	nd to otherwise	do and perform all acts
Be It Further Resolved, that <i>Elmer G</i> to employ attorneys Patrick J. Malloy, III, Offirm of MorrelSaffaCraige to represent the co	BA #5467 and Mark A. Cr	aige OBA #199	Į.

Date December 30, 2009

Signed /s/ Elmer G. Heinrich

Elmer G. Heinrich

Resolution of Board of Directors of TRC Nutritional Labs, Inc.

Whereas, by unanimous consent of all of the members of the Board of Directors of TRC Nutritional Labs, Inc., the Board resolves as follows:

Be It Therefore Resolved, that the Officers of this Corporation shall be:

Elmer G. Heinrich Pr

President

Rocky D. Heinrich

Vice-President

Vera D. Walker

Secretary

Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that *Elmer G. Heinrich*, *President* of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that *Elmer G. Heinrich*, *President* of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that *Elmer G. Heinrich*, *President* of this Corporation is authorized and directed to employ attorneys Patrick J. Malloy, III, OBA #5467 and Mark A. Craige OBA #1992 attorney and the law firm of MorrelSaffaCraige to represent the corporation in such bankruptcy case.

Date December 30, 2009

Signed Elmer G. Heinrich, Chairman.

Signed Rocky D. Heinrich

Signed Rocky D. Heinrich

Signed Rocky D. Heinrich

12/31/09 2:17PM

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of Oklahoma

In re	TRC Nutritional Labs, Inc.		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
ADECCO EMPLOYMENT SERVICES REMIT TO: DEPT CH 14091 PALATINE, IL 60055-4091	ADECCO EMPLOYMENT SERVICES Dept CH 14091 PALATINE, IL 60055-4091 918.628.0300	Trade Debt		17,016.45
ARNET PHARMACEUTICAL CORP. 2525 DAVIE ROAD DAVIE, FL 33317	ARNET PHARMACEUTICAL CORP. 2525 DAVIE ROAD DAVIE, FL 33317 954.236.9053	Trade Debt		16,676.76
B. WILLIS, CPA., INC. 1369 SOUTH GARNETT TULSA, OK 74128	B. WILLIS, CPA., INC. 1369 SOUTH GARNETT TULSA, OK 74128 918.234.5111	Trade Debt		42,759.85
BLUE PACIFIC FLAVORS 1354 SOUTH MARION COURT CITY OF INDUSTRY, CA 91745-2418	BLUE PACIFIC FLAVORS 1354 SOUTH MARION COURT CITY OF INDUSTRY, CA 91745-2418 626.934.0099	Trade Debt		19,739.34
CAPTIVE PLASTICS C/O BRAD BAKER 8030 N. CINCINNATI DRIVE SPERRY, OK 74073	CAPTIVE PLASTICS C/O BRAD BAKER 8030 N CINCINNATI DRIVE SPERRY, OK 74073 918.288.2603	Trade Debt		21,555.26
COGNIS CORPORATION P. O. BOX 827384 PHILADELPHIA, PA 19182-7384	COGNIS CORPORATION P. O. BOX 827384 PHILADELPHIA, PA 19182-7384 800.673.3702	Trade Debt		55,650.00
DSM NUTRITIONAL PRODUCTS, INC. 3927 PAYSPHERE CIRCLE CHICAGO, IL 60674	DSM NUTRITIONAL PRODUCTS, INC. 3927 PAYSPHERE CIRCLE CHICAGO, IL 60674 800.526.0189	Trade Debt		40,680.32
FEDEX PO BOX 660481 DALLAS, TX 75266-0481	FEDEX PO BOX 660481 DALLAS, TX 75266-0481 800.622.1147	Trade Debt		25,081.50
FEDEX FREIGHT EAST 4103 COLLECTION CENTER DRIVE CHICAGO, IL 60693	FEDEX FREIGHT EAST 4103 COLLECTION CENTER DRIVE CHICAGO, IL 60693 866.393.4585	Trade Debt		19,461.10

12/31/09 2:17PM

Case No.

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
FEDEX NATIONAL LTL P. O. BOX 95001 LAKELAND, FL 33804-5001	FEDEX NATIONAL LTL P. O. BOX 95001 LAKELAND, FL 33804-5001 800.284.4544	Trade Debt		25,875.62
FELLERS, SNIDER, BLANKENSHIP BANK ONE TOWER OKLAHOMA CITY, OK 73102-8820	FELLERS, SNIDER, BLANKENSHIP BANK ONE TOWER OKLAHOMA CITY, OK 73102-8820 405.232.0621	Trade Debt		42,101.91
MIDLAND ELECTRICAL LLC 9522-B E. 47TH PLACE TULSA, OK 74145	MIDLAND ELECTRICAL LLC 9522-B E. 47TH PLACE TULSA, OK 74145 918.295.8880	Trade Debt		11,620.66
NOW FOODS/PRIVATE LABEL 12734 COLLECTION CENTER DRIVE CHICAGO, IL 60693	NOW FOODS/PRIVATE LABEL 12734 COLLECTION CENTER DRIVE CHICAGO, IL 60693 800.283.3500 or 888.669.3663	Trade Debt		12,850.19
PRATT INDUSTRIES (USA) PRATT CORRUGATED HOLDINGS ATLANTA, GA 31193-3949	PRATT INDUSTRIES (USA) PRATT CORRUGATED HOLDINGS ATLANTA, GA 31193-3949	Trade Debt		14,549.33
SONIC PLASTICS 420 NORTH GENEVA ROAD LINDON, UT 84042	SONIC PLASTICS 420 NORTH GENEVA ROAD LINDON, UT 84042 801.796.6100	Trade Debt		74,588.09
STRYKA BOTANICS CO., INC. 239 HOMESTEAD ROAD HILLSBORO, NJ 08844	STRYKA BOTANICS CO., INC. 239 HOMESTEAD ROAD HILLSBORO, NJ 08844 800.978.7952	Trade Debt		41,776.77
THE HARTFORD P O BOX 2907 HARTFORD, CT 06014-2907	THE HARTFORD P O BOX 2907 HARTFORD, CT 06014-2907 866.467.8730, Option 2	Trade Debt		24,758.00
UNITED PARCEL SERVICE LOCKBOX 577 CAROL STREAM, IL 60132-0577	UNITED PARCEL SERVICE LOCKBOX 577 CAROL STREAM, IL 60132-0577 972.383.3636	Trade Debt		14,043.91
WARREN L. MEEKS 8629 S. DARLINGTON AVE TULSA, OK 74137	WARREN L. MEEKS 8629 S. DARLINGTON AVE TULSA, OK 74137	Loan.	Disputed	1,400,000.00
YELLOW TRANSPORTATION, INC. P. O. BOX 730333 DALLAS, TX 75373-0333	YELLOW TRANSPORTATION, INC. P. O. BOX 730333 DALLAS, TX 75373-0333 800.610.6500	Trade Debt		18,869.45

12/31/09 2:17PM

B4 (Offic	ial Form 4) (12/07) - Cont.		
In re	TRC Nutritional Labs, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	December 31, 2009	Signature	/s/ Elmer G. Heinrich	
			Elmer G. Heinrich	
			President	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Northern District of Oklahoma

In re	TRC Nutritional Labs, Inc.		Case No.	
-	· · · · · · · · · · · · · · · · · · ·	Debtor		
			Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	6,000,000.00		
B - Personal Property	Yes	4	3,769,139.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		3,631,744.72	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		22,585.33	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	21		2,133,210.65	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
- Current Income of Individual Debtor(s)	No	0			N/A
- Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	32			
	To	otal Assets	9,769,139.00		
			Total Liabilities	5,787,540.70	

101(8)), filing

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court Northern District of Oklahoma

TRC Nutritional Labs, Inc.		Case No.	
D	ebtor	Chapter	11
		- 1	
STATISTICAL SUMMARY OF CERTAIN LIA	BILITIES AN	D RELATED DAT	TA (28 U.S.C. §
If you are an individual debtor whose debts are primarily consumer delacase under chapter 7, 11 or 13, you must report all information reque	bts, as defined in § 1 sted below.	01(8) of the Bankruptcy C	ode (11 U.S.C.§ 101(
☐ Check this box if you are an individual debtor whose debts are report any information here.	NOT primarily cons	umer debts. You are not rec	quired to
This information is for statistical purposes only under 28 U.S.C. § Summarize the following types of liabilities, as reported in the Scho		em.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 16)			
Average Expenses (from Schedule J, Line 18)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

Case 09-14113-R Document 1 Filed in USBC ND/OK on 12/31/09 Page 11 of 51 12/31/09 2:17PM

B6A (Official Form 6A) (12/07)

In re	TRC Nutritional Labs, Inc.	Case No
-		, Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Lot One (1), Block One (1), THE ROCKLAND CENTER, a RESUB of Lot 22 & Part of Lots 18 - 21 Plainview Heights, an addition to the City of Tulsa.	Fee simple	-	6,000,000.00	3,462,369.95
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

CENTER, a RESUB of Lot 22 & Part of Lots 18 - 21 Plainview Heights, an addition to the City of Tulsa, County of Tulsa, State of Oklahoma, according to the recorded plat thereof.

Value based on going concern. Liquidation value is less.

Sub-Total > **6,000,000.00** (Total of this page)

Total > **6,000,000.00**

B6D (Official Form 6D) (12/07)

In re	TRC Nutritional Labs, Inc.		Case No.	
_		Debtor	,	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE B T O R	A H	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	U N I S F Q U T D A	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxx3547 BANK OF OKLAHOMA, N.A. BROOKSIDE BUSINESS CTR 3237 S. PEORIA TULSA, OK 74105-2026		_	Jan-06 AUTO LOAN 2006 FORD F150 TRUCK Value \$ 12,000.00	Ť	A T E D	12,924.86	924.86
Account No. xxx2309 BANK OF OKLAHOMA, N.A. BROOKSIDE BUSINESS CTR 3237 S. PEORIA TULSA, OK 74105-2026	x	_	Jan-08 SECOND MORTGAGE Real Property - The Rockland Center, primary facility. Value \$ 6,000,000.00	-		2,112,624.34	0.00
Account No. TRC Enterprise Funding Group, LLC 4308 Three Mile Road NW Grand Rapids, MI 49534		-	11/26/2008 Lease Purchase/Security Interest 1 FILZ-ALL MODEL FA-P PRESSURE FILLER W/12 NOZZLES, MANIFOLD AND ACCESSORIES. Value \$ Unknown			0.00	Unknown
Account No. TRC JUDGEMENT MOMAX, LLC C/O RICHARD WARD 6860 N. DALLAS PARKWAY SUITE 200 PLANO, TX 75024	x	-	Aug-08 Judgment Lien and Security Interest. Real Property and Equipment. Value \$ 8,129,000.00			1,050,000.00	0.00
continuation sheets attached		1			otal page)	3,175,549.20	924.86

In re	TRC Nutritional Labs, Inc.	Case No	
_		Debtor ,	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	A H	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	COZH-ZGHZ	וטו	SPUTE	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxx-xxx-3005		T	Feb-97	Ϊ	A T E			
SBCC BANK OF AMERICA CTR SUITE 1214 15 WEST 6TH ST TULSA, OK 74119-5406		-	First MORTGAGE Real Property - The Rockland Center, primary facility.		ED		2027/5	
	╀	+	Value \$ 6,000,000.00			\dashv	299,745.61	0.00
Account No. xxx-xxxx-xxxxxxx-9001 UMB BANK, N.A. PO BOX 412918 KANSAS CITY, MO 64141-2918		-	Jun-09 Security Interest in inventory & a/r. Working capital loan.					
			Value \$ Unknown				156,449.91	Unknown
Account No.		_	Value \$	-				
	╄	ot	Value \$					
Account No.			Value \$					
Sheet 1 of 1 continuation sheets atta		ed to)	Subt			456,195.52	0.00
Schedule of Creditors Holding Secured Claim	S		(Total of the			- t	,	
			(Report on Summary of Sc		ota ule		3,631,744.72	924.86

B6E (Official Form 6E) (12/07)

•				
In re	TRC Nutritional Labs, Inc.		Case No.	
		Debtor ,		

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled

Fotal" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts sted on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts is so on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer tal also on the Statistical Summary of Certain Liabilities and Related Data.	entitled to priorit report this total unts not entitled to
Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.	
YPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)	
Domestic support obligations	
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).	responsible relativ
Extensions of credit in an involuntary case	
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the astee or the order for relief. 11 U.S.C. § 507(a)(3).	appointment of
Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying presentatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of busing curred first, to the extent provided in 11 U.S.C. § 507(a)(4).	
Contributions to employee benefit plans	
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cehichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).	ssation of busines
Certain farmers and fishermen	
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).	
Deposits by individuals	
Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, elivered or provided. 11 U.S.C. § 507(a)(7).	that were not
Taxes and certain other debts owed to governmental units	
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).	
Commitments to maintain the capital of an insured depository institution	
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Government System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).	ors of the Federa
Claims for death or personal injury while debtor was intoxicated	
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcoholother substance. 11 U.S.C. § 507(a)(10).	l, a drug, or

^{*} Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

 $B6E\ (Official\ Form\ 6E)\ (12/07)$ - Cont.

In re	TRC Nutritional Labs, Inc.	RC Nutritional Labs, Inc.		lo		
-	· · · · · · · · · · · · · · · · · · ·	Debtor	-,			

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDA	DISPUTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.			2008	□ Τ	A T E D			
Tulsa County Treasurer 500 So Denver 3rd Floor County Administration Bldg Tulsa, OK 74103		_	Ad valorem Property Taxes				22,585.33	0.00 22,585.33
Account No.							22,000.00	
Account No.								
Account No.								
Account No.								
Sheet _1 of _1 continuation sheets att	ache	d to		Sub				0.00
Schedule of Creditors Holding Unsecured Pri							22,585.33	22,585.33
			45 45		ota			0.00
			(Report on Summary of S	Sched	hule	(2)	<i>22 585 33</i>	22 585 33

B6F (Official Form 6F) (12/07)

In re	TRC Nutritional Labs, Inc.		Case No.	
		Debtor	- ,	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	C	Н	usband, Wife, Joint, or Community	CO	UN	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J M	CONSIDERATION FOR CLAIM. IF CLAIM		L-QU-DAF	S	AMOUNT OF CLAIM
Account No. TRC			09/2009	N	Ţ		
			Trade Debt		E D		
10K LLC 6902 S KNOXVILLE AVE TULSA, OK 74136		-					
							450.00
Account No. TRC			07/2007 - 01/2008				
ADECCO EMPLOYMENT SERVICES REMIT TO: DEPT CH 14091 PALATINE, IL 60055-4091		-	Trade Debt				
							17,016.45
Account No. TRC			09/2009				
ADMIRAL EXPRESS, INC. DEPT. 1600 TULSA, OK 74121-2155		-	Trade Debt				
							331.77
Account No. TRC ADVANCE ALARMS, INC. P. O. BOX 2257 BROKEN ARROW, OK 74013-2257		-	09/2009 Trade Debt				
							80.00
				1	Ļ		
_20 _ continuation sheets attached			(Total of t	Subt his j			17,878.22

In re	TRC Nutritional Labs, Inc.	C	Case No
•		Debtor,	

	С	Hus	sband, Wife, Joint, or Community	Тс	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H & J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	LIQUID	I S P U T F	AMOUNT OF CLAIM
Account No. TRC			09/2008	٦	A T E D		
ALOECORP, INC. 2660 Willamette Drive NE Lacey, WA 98516		-	Trade Debt		D		500.00
Account No. TRC	-		09/2008 - 02/2009	+	\vdash	╀	300.00
AMAX NUTRASOURCE, INC. 14291 EAST DON JULIAN ROAD CITY OF INDUSTRY, CA 91746		-	Trade Debt				
							3,390.05
Account No. TRC AMERICAN INGREDIENTS, INC. PO BOX 52201 NEWARK, NJ 07101-0220			04/2009 - 09/2009 Trade Debt				3,432.00
Account No. TRC			09/2009	+			
AMERICAN WASTE CONTROL, INC. 1420 W. 35TH ST. TULSA, OK 74107-3814		-	Trade Debt				805.04
Account No. TRC	╁		05/2009	+	_		
AMERIFLEX HOSE & ACCESSORIES 12940 E ADMIRAL PLACE TULSA, OK 74116		-	Trade Debt				365.65
Sheet no1 of _20_ sheets attached to Schedule of	_			Sub	tota	ıl	8,492.74
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	0,492.74

In re	TRC Nutritional Labs, Inc.		Case No.	
_	·	Debtor		

	1	ш	sband, Wife, Joint, or Community	1	111	Р	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J H M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	LIQUI	DISPUTED	AMOUNT OF CLAIM
Account No. TRC			07/2008	Т	D A T E D		
AMITCO INTERNATIONAL BOTANICAL & NUTRITIONAL DIVISION PATTERSON, NJ 07503		-	Trade Debt		D		601.65
Account No. TRC	\top		03/2009	+	\vdash		
AMSAN EVE SUPPLY P. O. BOX 848392 DALLAS, TX 75284-8392		-	Trade Debt				58.50
Account No. TRC	╁		05/2009 - 07/2009	+			
ARNET PHARMACEUTICAL CORP. 2525 DAVIE ROAD DAVIE, FL 33317		-	Trade Debt				16,676.76
Account No. TRC	╁	\vdash	08/2007	+			
ASCEND MEDIA PO BOX 414674 KANSAS CITY, MO 64714-4674		-	Trade Debt				600.00
Account No. TRC	+		08/2006 - 11/2008	+			000.00
B. WILLIS, CPA., INC. 1369 SOUTH GARNETT TULSA, OK 74128		-	Trade Debt				42,759.85
Sheet no. 2 of 20 sheets attached to Schedule o	f		1	Sub	tota	1	60,696.76
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	e)	00,090.76

In re	TRC Nutritional Labs, Inc.	Case No	
-		Debtor ,	

CDEDITODIC NAME	С	Hu	sband, Wife, Joint, or Community	C	U	D		
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		LIQUID	U T E	AMOUN	T OF CLAIM
Account No. TRC			12/2007	٦٠	A T E D			
BCN RESEARCH LABORATORIES, INC. 2491 STOCK CREEK BLVD ROCKFORD, TN 37853		-	Trade Debt		D			316.00
Account No. TRC			05/2009	T				
BLOWTWIN CONTAINERS PO BOX 774 SPRINGVILLE, UT 84663		-	Trade Debt					7.000
	┖			┸				7,648.00
Account No. TRC BLUE PACIFIC FLAVORS 1354 SOUTH MARION COURT CITY OF INDUSTRY, CA 91745-2418		-	07/2008 - 09/2008 Trade Debt					19,739.34
Account No. TRC			06/2008					
BNSF LOGISTICS 75 REMITTANCE DR, SUITE 1767 CHICAGO, IL 60675-1767		-	Trade Debt					825.00
Account No. TRC	T	T	08/2007	T	T	T		
CANON COMMUNICATIONS LLC P.O. BOX 511322 LOS ANGELES, CA 90051-7877		-	Trade Debt					1,500.00
Sheet no. _3 of _20 sheets attached to Schedule of				Sub				30,028.34
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)		30,020.07

In re	TRC Nutritional Labs, Inc.	Case No.	
-	-	Debtor	

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	U	S P U T E	AMOUNT OF CLAIM
Account No. TRC			11/2007 Trade Debt		DATED		
CAPTIVE PLASTICS C/O BRAD BAKER 8030 N. CINCINNATI DRIVE SPERRY, OK 74073		-	Trade Dept				21,555.26
Account No. TRC			09/2009				
CEDAR RIDGE COUNTRY CLUB 10302 S. GARNETT BROKEN ARROW, OK 74011		-	Trade Debt				316.98
Account No. TRC	╀		05/2009 - 08/2009	-			370.30
CHARLES BOWMAN & CO 3328 JOHN F. DONNELLY DRIVE HOLLAND, MI 49424		-	Trade Debt				2,400.00
Account No. TRC	H		08/2009				
CHEMPOINT 13727 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693		-	Trade Debt				2,915.89
Account No. TRC			09/2008				
COGNIS CORPORATION P. O. BOX 827384 PHILADELPHIA, PA 19182-7384		-	Trade Debt				55,650.00
Sheet no4 of _20_ sheets attached to Schedule of				Sub	tota	1	82,838.13
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	re)	02,030.73

In re	TRC Nutritional Labs, Inc.		Case No.	
_	·	Debtor		

	I c	Ни	sband, Wife, Joint, or Community	I c	U	Ь	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CORFLEGEE	LIQUID	I S P U T F	AMOUNT OF CLAIM
Account No. TRC			07/2009	Т	A T E D		
COLBURN ELECTRIC LLC 829 W ELGIN STREET BROKEN ARROW, OK 74012		-	Trade Debt		D		515.88
Account No. TRC	┢		05/2009	+	\vdash	\vdash	
COMPLETE PACKAGING 926 N 1430 WEST OREM, UT 84057		-	Trade Debt				
							4,345.53
Account No. TRC CONTAINER SUPPLY, INC. OKLAHOMA CITY, OK 73118		-	06/2009 Trade Debt				1,238.10
Account No. TRC			10/2008				
CONTINENTAL AGENCY INC 535 BREA CANYON ROAD WALNUT, CA 91789		-	Trade Debt				50.00
Account No. TRC	┢		07/2009	+	\vdash	\vdash	00.00
CORN PRODUCTS INTL, INC 5 WESTBROOK CORPORATE CENTER WESTCHESTER, IL 60154	-	-	Trade Debt				2,848.76
Sheet no5 of _20_ sheets attached to Schedule of	_			Sub			8,998.27
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	0,990.27

In re	TRC Nutritional Labs, Inc.	C	ase No.
-	`	Debtor	

OBEDITODIO MANGE	С	Hu	sband, Wife, Joint, or Community	C	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	ONTINGEN	LIQUID	ISPUTED	AMOUNT OF CLAIM
Account No. TRC			08/2009	Т	A T E D		
CREATIVE FLAVOR CONCEPTS, INC 16 GOODYEAR UNIT 105 IRVINE, CA 92618		-	Trade Debt		D		900 00
TRO	_		077000 007000	+	-	_	860.00
Account No. TRC	-		07/2009 - 09/2009 Trade Debt				
CULLIGAN OF TULSA P.O. BOX 9697 TULSA, OK 74157-0697		-					
							236.30
Account No. TRC	t		08/2009	+			
DESICCARE, INC. ACCOUNTS RECEIVABLE POMONA, CA 91768		-	Trade Debt				24.00
Account No. TRC	-		12/2007	+			64.00
DESIGN AIR SYSTEMS 9504 RIDGEVIEW STREET TULSA, OK 74131		-	Trade Debt				
Account No. TRC	╀		007000 047000	\bot		_	1,724.75
Account No. TRC DSM NUTRITIONAL PRODUCTS, INC. 3927 PAYSPHERE CIRCLE CHICAGO, IL 60674		-	09/2008 - 01/2009 Trade Debt				40,680.32
Sheet no. 6 of 20 sheets attached to Schedule of		_		Sub	tota	al	40 505 07
Creditors Holding Unsecured Nonpriority Claims			(Total o	this	pag	ge)	43,565.37

In re	TRC Nutritional Labs, Inc.	Case No.	
_		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community UNLLQULDATED CODEBTOR CONTINGENT CREDITOR'S NAME, **MAILING ADDRESS** DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, w CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER C AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. (See instructions above.) Account No. TRC 08/2009 **Trade Debt** ECOLAB, INC. P. O. BOX 70343 CHICAGO, IL 60673-0343 1.232.00 06/2009 - 09/2009 Account No. TRC **Trade Debt EDGAR A WEBER & COMPANY 549 PALWAUKEE DRIVE** WHEELING, IL 60090 2,043.48 Account No. TRC 06/2009 - 09/2009 Trade Debt ELEMENTS, LLC. **27 AUTUMN COURT** WEST MILFORD, NJ 07480 10,518.16 Account No. TRC 08/2009 - 09/2009 Trade Debt **FEDEX** PO BOX 660481 DALLAS, TX 75266-0481 25,081.50 Account No. TRC 07/2009 - 09/2009 **Trade Debt** FEDEX FREIGHT EAST 4103 COLLECTION CENTER DRIVE CHICAGO, IL 60693 19,461.10 Sheet no. 7 of 20 sheets attached to Schedule of Subtotal 58,336.24

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

In re	TRC Nutritional Labs, Inc.	Case No	
_		Debtor	

				-	1	1 -	
CREDITOR'S NAME,	СОДШВТ	Hus	sband, Wife, Joint, or Community		U N	D	
MAILING ADDRESS	Ď	Н	DATE OF AIM WAS INCUIDED AND	N	L	SPUTED	
INCLUDING ZIP CODE,	B	W	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM	I	ľ	Ϊ́	
AND ACCOUNT NUMBER	Ţ	J	IS SUBJECT TO SETOFF, SO STATE.	N	Ü	Ţ	AMOUNT OF CLAIM
(See instructions above.)	O R	С	is subject to setore, so state.	N G E	D	D	
Account No. TRC			07/2009 - 09/2009	⊢ ₽	QUIDATED		
The same is a sa	l		Trade Debt		b		
FEDEX NATIONAL LTL							
P. O. BOX 95001		_					
LAKELAND, FL 33804-5001							
							25,875.62
Account No. TRC	H		08/2008	\top			
			Trade Debt				
FELLERS, SNIDER, BLANKENSHIP					1	l	
BANK ONE TOWER		-					
OKLAHOMA CITY, OK 73102-8820							
							42,101.91
Account No. TRC			06/2009	\top	T		
	1		Trade Debt				
FISCHER HONEY COMPANY							
		_					
2001 N. POPLAR STREET		-					
NORTH LITTLE ROCK, AR 72114							
							875.00
Account No. TRC			11/2007	T			
	1		Trade Debt				
GAIA HERBS, INC.							
3018 SOLUTIONS CENTER		_					
CHICAGO, IL 60677-3000							
CHICAGO, IL 60677-3000							
							0.000.01
				\perp			6,393.81
Account No. TRC			09/2009				
	1		Trade Debt		1	l	
GLOBAL LOGISTICS CONSULTING						l	
INC		_			1	l	
					1	l	
17 WALT WHITMAN ROAD, SUITE R					1	l	
HUNTINGTON STATION, NY 11746					1	l	
							3,180.00
Sheet no. 8 of 20 sheets attached to Schedule of				Sub	tota	1	
			/T-4-1 - F				78,426.34
Creditors Holding Unsecured Nonpriority Claims			(Total of	uns	pag	ge)	

In re	TRC Nutritional Labs, Inc.	C	ase No.
-	`	Debtor	

	С	Ни	sband, Wife, Joint, or Community	Ic	: 111	Гр	1
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	ODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		L	DISPUTED	AMOUNT OF CLAIM
Account No. TRC			03/2009	T	E D		
HAMRICK MANUFACTURING SERVICE, INC 1436 MARTIN RD MOGADORE, OH 44260		-	Trade Debt				2,300.86
Account No. TRC	t		04/2009 - 06/2009	+	t	\dagger	
INNOMARK INC 982 E. FACTORY DRIVE ST. GEORGE, UT 84790		-	Trade Debt				2,732.01
Account No. TRC	╁		10/2007		-	t	
INNOVATIVE LABS 1530 N MOUNTAIN SPRINGS PARKWAY SPRINGVILLE, UT 84663		-	Trade Debt				3,483.71
Account No. TRC	-		04/2009 - 09/2009	+	+	+	3,72377
JM SWANK COMPANY 395 HERKY STREET N. LIBERTY, IA 52317		-	Trade Debt				7,865.00
Account No. TRC	╁		07/2009	+	+	+	7,803.00
JOST CHEMICAL CO. 8150 LACKLAND ST. LOUIS, MO 63114	1	-	Trade Debt				470455
							4,704.20
Sheet no. $\underline{9}$ of $\underline{20}$ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub this			21,085.78

In re	TRC Nutritional Labs, Inc.		Case No.	
_	·	Debtor		

CREDITOR'S NAME,	Ç	Ηu	usband, Wife, Joint, or Community	CO	U N	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M		ONTINGEN	LLQUL	S P U T F	AMOUNT OF CLAIM
Account No. TRC			11/2008	Ť	DATED		
KAPS-ALL PACKAGING SYSTEMS 200 MILL ROAD RIVERHEAD, NY 11901-3125		_	Trade Debt		D		529.10
Account No. TRC	T		03/2008	T		T	
KARNAVATI AMERICA 10569 NW 53RD ST SUNRISE, FL 33351		_	Trade Debt				475.00
Account No. TRC	T	T	08/2009	t		T	
KELATRON CORPORATION 1675 W. 2750 STREET SOUTH ODGEN, UT 84401		_	Trade Debt				225.00
Account No. TRC	┢		04/2009	T		T	
LOCKE SUPPLY COMPANY 6308 E. ADMIRAL PL. TULSA, OK 74115		_	Trade Debt				137.79
Account No. TRC	T	T	10/2008		T	T	
LONE STAR OVERNIGHT P.O. BOX 149225 AUSTIN, TX 78714-9225		_	Trade Debt				12.03
Sheet no. <u>10</u> of <u>20</u> sheets attached to Schedule of				Sub	tota	ıl	1,378.92
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	1,070.32

In re	TRC Nutritional Labs, Inc.	Case No	
_		Debtor	

	С	Hus	sband, Wife, Joint, or Community	Tc	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H & J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONFINGEN	LIQUID	I S P U T F	AMOUNT OF CLAIM
Account No. TRC			09/2009	ŢΪ	A T E D		
MAC FIRE SYSTEMS, INC. P. O. BOX 27422 TULSA, OK 74149			Trade Debt		D		2,057.00
Account No. TRC			03/2009 - 05/2009	+	\vdash		2,007.00
MAGIC REFRIGERATION 5423 S. 99TH E. AVE. TULSA, OK 74146		,	Trade Debt				
							3,659.24
Account No. TRC MCKERNAN PACKAGING 800 S. ROCK BLVD RENO, NV 89502		1	10/2009 Trade Debt				22.48
Account No. TRC			09/2009	+		H	
MEI LABELS 19014 E. ADMIRAL PL. CATOOSA, OK 74015		•	Trade Debt				347.40
Account No. TRC			03/2008	+	\vdash		340
MICHAEL A. CUMMISKY 8619 E. 48TH ST TULSA, OK 74129			Trade Debt				2,650.00
Sheet no11 of20 sheets attached to Schedule of				Sub			8,736.12
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	0,730.72

In re	TRC Nutritional Labs, Inc.	(Case No.
-		Debtor ,	

	С	Hus	sband, Wife, Joint, or Community	Tc	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H & J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	LIQUID	I S P U T F	AMOUNT OF CLAIM
Account No. TRC			03/2009 - 05/2009	٦	A T E D		
MIDLAND ELECTRICAL LLC 9522-B E. 47TH PLACE TULSA, OK 74145		-	Trade Debt		D		11,620.66
Account No. TRC	-		06/2009	+	\vdash	╁	11,020.00
MIDLAND PACKAGING CORP 4641 NORTH 56TH ST LINCOLN, NE 68504	-	-	Trade Debt				
							218.07
Account No. TRC MISSION FLAVORS & FRAGRANCES 25882 WRIGHT CIRCLE FOOTHILL RANCH, CA 92610-3503		,	09/2009 Trade Debt				4,452.72
Account No. TRC			05/2008	\dagger		t	
NATURE WAY #2 719 E. KANSAS PLAZA GARDEN CITY, KS 67846		-	Trade Debt				3,875.00
Account No. TRC	╁		08/2009	+	_	_	3,070.00
NORTHPORT PRINTING 100A CABOT STREET WEST BABYLON, NY 11704	-	-	Trade Debt				1,589.65
Sheet no. <u>12</u> of <u>20</u> sheets attached to Schedule of				Sub			21,756.10
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	21,700.10

In re	TRC Nutritional Labs, Inc.	Case No	
-		Debtor ,	

	_	_		_	_	_	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	Q	S P U T E	AMOUNT OF CLAIM
Account No. TRC			08/2009 Trade Debt	'	E		
NORTHWEST NATURALS 11805 N. CREEK PARKWAY STE A-104 BOTHELL, WA 98011		-	Trade Dept				10,130.47
Account No. TRC			02/2009 - 04/2009	T	T		
NOW FOODS/PRIVATE LABEL 12734 COLLECTION CENTER DRIVE CHICAGO, IL 60693		-	Trade Debt				12,850.19
Account No. TRC	╀	├	07/2009	+	+	-	,
NSF INTERNATIONAL 6195 RELIABLE PARKWAY CHICAGO, IL 60686-0061		-	Trade Debt				7,075.40
Account No. TRC			07/2008		T		
OFFICE TEAM P.O. BOX 60000 SAN FRANCISCO, CA 94160-3484		-	Trade Debt				7,983.48
Account No. TRC		T	06/2009		T	T	
OKLAHOMA MAILING EQUIP CORP - 2 P.O. BOX 471587 TULSA, OK 74147		_	Trade Debt				916.35
Sheet no. <u>13</u> of <u>20</u> sheets attached to Schedule of					tota		38,955.89
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	

In re	TRC Nutritional Labs, Inc.	Case No	
-		Debtor ,	

						_	
CREDITOR'S NAME,	CO	Hu	usband, Wife, Joint, or Community	C	U N	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	O D E B T O R	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	LIQUIDATED	SPUTED	AMOUNT OF CLAIM
Account No. TRC			09/2008		E		
OLD DOMINION FREIGHT LINE, INC. P. O. BOX 60908 CHARLOTTE, NC 28260-0908		-	Trade Debt				137.16
Account No. TRC			07/2009				
OVERNIGHT LABELS 151-15 W. INDUSTRY CT. DEER PARK, NY 11729		-	Trade Debt				40.500.44
							10,562.44
Account No. TRC PAT VITAMINS 17181 GALE AVE. SUITE C CITY OF INDUSTRY, CA 91745		-	05/2009 - 06/2009 Trade Debt				3,527.85
Account No. TRC PHARMLINE, INC. P. O. BOX 291 FLORIDA, NY 10921		-	09/2009 Trade Debt				11,108.00
Account No. TRC PLASTIREY CONTAINER 14110 BUSINESS AVE LAREDO, TX 78045		-	08/2009 Trade Debt				2,880.00
Sheet no. <u>14</u> of <u>20</u> sheets attached to Schedule of				Sub			28,215.45
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ze)	l,

In re	TRC Nutritional Labs, Inc.	Case No.	
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		Debtor	

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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONFINGENT	LIQUI	S P	AMOUNT OF CLAIM
Account No. TRC			09/2009	7	D A T E D		
PRATT INDUSTRIES (USA) PRATT CORRUGATED HOLDINGS ATLANTA, GA 31193-3949	x	-	Trade Debt		D		14,549.33
Account No. TRC	_		08/2009	+			14,543.33
PREFERRED BUSINESS SYSTEMS, L.L.C. 5334 E. 46TH STREET TULSA, OK 74135		-	Trade Debt				050.70
	_			4			358.78
Account No. TRC PREFERRED TAPE 6708 E 13TH STREET TULSA, OK 74112-5612		-	07/2009 Trade Debt				444.57
Account No. TRC			09/2009	+			
PREMIUM INGREDIENTS INTERNATIONAL 285 E. 410 AVENUE CAROL STREAM, IL 60188		-	Trade Debt				132.36
Account No. TRC	\dashv		01/2008	+			702.00
QUADREL LABELING SYSTEMS 7670 JENTHER DRIVE MENTOR, OH 44060		-	Trade Debt				768.12
Sheet no. <u>15</u> of <u>20</u> sheets attached to Schedule	e of	_		Sub	tota	<u>. </u>	40.050.43
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	16,253.16

In re	TRC Nutritional Labs, Inc.		Case No.	
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CREDITOR'S NAME,	Ç	Hu	sband, Wife, Joint, or Community	Ç	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J C H W	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	Q	S P U T E	AMOUNT OF CLAIM
Account No. TRC			05/2009 - 09/2009	٦т	Ţ		
RIGGS, ABNEY, NEAL, TURPEN, ORBISON & LEWIS TULSA, OK 74119-1010		-	Trade Debt		E D		6,619.90
Account No. TRC			02/2009				
SENSIENT COLORS, INC. P.O. BOX 934709 ATLANTA, GA 31193-4709		-	Trade Debt				3,458.15
Account No. TRC	T	T	11/2007	1	T	T	
SHUSTER LABORATORIES, INC. 85 JOHN ROAD CANTON, MA 02021		-	Trade Debt				9,640.38
Account No. TRC			07/2009		T		
SKIDMORE SALES & DISTRIBUTING CO 9889 CINCINNATI-DAYTON ROAD WEST CHESTER, OH 45069-3826		-	Trade Debt				291.88
Account No. TRC			07/2009 - 09/2009		Г		
SONIC PLASTICS 420 NORTH GENEVA ROAD LINDON, UT 84042		_	Trade Debt				74,588.09
Sheet no. <u>16</u> of <u>20</u> sheets attached to Schedule of					tota		94,598.40
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	54,555.46

In re	TRC Nutritional Labs, Inc.		Case No
		Debtor	

	1.0	1	about Mile leist or Community	1^	111	<u> </u>	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	LLQUL	S	AMOUNT OF CLAIM
Account No. TRC			08/2009	Т	D A T E D		
SOONER PALLET SERVICES, INC. PO BOX 518 CLAREMORE, OK 74018-0518		-	Trade Debt		ט		980.00
Account No. TRC	╁		04/2009	+			
SPECTRUM LABORATORY PRODUCTS 14422 S. SAN PEDRO STREET GARDENA, CA 90248		-	Trade Debt				22.50
Account No. TRC	1		05/2009				
STAKICH, INC 1155 VAUGHAN ROAD BLOOMFIELD HILLS, MI 48304		-	Trade Debt				700.00
Account No. TRC	+		08/2009				
STAUBER PERFORMANCE INGREDIENTS 4120 N. PALM STREET FULLERTON, CA 92835		-	Trade Debt				471.75
Account No. TRC	+		10/2008				
STERLING PHARMACEUTICAL SERICES LLC 2302 S CENTER STREET MARYVILLE, IL 62062		-	Trade Debt				6,221.90
Sheet no. <u>17</u> of <u>20</u> sheets attached to Schedule of	f	_	ı	Sub	tota	1	9 206 45
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	8,396.15

In re	TRC Nutritional Labs, Inc.		Case No.	
_	·	Debtor		

	10	Lie.	shand Wife Joint or Community	10	111	Ь	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	N L I Q	U T F	AMOUNT OF CLAIM
Account No. TRC			07/2009 - 09/2009	7	T E D		
STRYKA BOTANICS CO., INC. 239 HOMESTEAD ROAD HILLSBORO, NJ 08844		-	Trade Debt		D		41,776.77
Account No. TRC	+		07/2009	+	\vdash		41,770.77
THE FLAVOR FACTORY 2058 SECOND STREET NORCO, CA 92860		-	Trade Debt				
							309.85
Account No. TRC THE HARTFORD P O BOX 2907 HARTFORD, CT 06014-2907		-	07/2009 Trade Debt				24,758.00
Account No. TRC			01/2008				
THERMA-STORE 4201 LIEN RD MADDISON, WI 53704		-	Trade Debt				71.00
Account No. TRC	+		04/2008	+			
TRADIMEX EQUIPMENT & SUPPLY, INC. PO BOX 1338 OREM, UT 84058-1338		-	Trade Debt				607.10
Sheet no. 18 of 20 sheets attached to Schedule o	f	_		Sub	tota	1	
Creditors Holding Unsecured Nonpriority Claims			(Total o				67,522.72

In re	TRC Nutritional Labs, Inc.		Case No.	
_	,	, Debtor		

	I c	ш	sband, Wife, Joint, or Community	10	U	Г	1
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	LIQUID	I SPUTED	AMOUNT OF CLAIM
Account No. TRC			09/2009	Т	A T E D		
TULSA EMERGENCY MEDICAL CENTER PO BOX 22063 TULSA, OK 74121-2063		-	Trade Debt		D		152.49
Account No. TRC	t		09/2009	+		H	
TULSA WORLD STA DEPARTMENT TULSA, OK 74102-1770		-	Trade Debt				346.60
Account No. TRC	╀		07/2009	+	_	-	340.00
ULINE SHIPPING SUPPLY SPECIALISTS ATTN: ACCOUNTS RECEIVABLE WAUKEGAN, IL 60085		-	Trade Debt				91.96
Account No. TRC	T		09/2009				
UNITED COLD STORAGE, INC. P.O. BOX 581114 TULSA, OK 74158-1114		-	Trade Debt				55.00
Account No. TRC	+		01/2009 - 05/2009	+			
UNITED PARCEL SERVICE LOCKBOX 577 CAROL STREAM, IL 60132-0577		_	Trade Debt				14,043.91
Sheet no19_ of20_ sheets attached to Schedule of	-			Sub			14,689.96
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	14,009.90

In re	TRC Nutritional Labs, Inc.	Case No	
-		Debtor,	

CREDITORIC NAME	С	Hu	sband, Wife, Joint, or Community	C	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	ONTINGEN	LLQULD	I SPUTED	AMOUNT OF CLAIM
Account No. TRC			06/2009 - 09/2009	٦	A T E D		
UNIVAR USA, INC. P. O. BOX 849027 DALLAS, TX 75284-9027		-	Trade Debt				2,982.09
Account No. TRC	╁		08/2009	+			2,002.00
UTILITY REBATE CONSULTANTS 2526 EAST 71ST ST, SUITE E TULSA, OK 74136-5531		-	Trade Debt				
							407.65
Account No. WARREN L. MEEKS 8629 S. DARLINGTON AVE TULSA, OK 74137	x		Sep-08 Loan.			x	
							1,400,000.00
Account No. TRC			07/2009	+			
WEST COAST CONTAINER, INC./ALCOA 1525 WILLAMETTE FALLS DR. WEST LINN, OR 98068		-	Trade Debt				102.40
Account No. TRC	\dagger		01/2009 - 04/2009	+			
YELLOW TRANSPORTATION, INC. P. O. BOX 730333 DALLAS, TX 75373-0333		-	Trade Debt				18,869.45
Sheet no. 20 of 20 sheets attached to Schedule of				Sub	tota	1	
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	1,422,361.59
			(Report on Summary of S		ota Iule		2,133,210.65

Case 09-14113-R Document 1 Filed in USBC ND/OK on 12/31/09 Page 37 of 51 12/31/09 2:17PM

B6G (Official Form 6G) (12/07)

•		
In re	TRC Nutritional Labs, Inc.	Case No
-		Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Benchmark Financial Groups 65 Enterprise Aliso Viejo, CA 92656

48 Month term Equipment Lease on (1) Filz-All Model FA-P Pressure Filler w/12 Nozzles & Manifold Inc. All options for 2 oz to 4 oz bottle; (1) Kaps-All Model A-6 Auto Capping Machine w/conveyor, clutches & all parts for 24mm flat caps for 2 oz to 4 oz bottles; monthly lease payments \$2,578.46, 37 mos remaining on lease.

Case 09-14113-R Document 1 Filed in USBC ND/OK on 12/31/09 Page 38 of 51 12/31/09 2:17PM

B6H (Official Form 6H) (12/07)

In re	TRC Nutritional Labs, Inc.		Case No.	
-	<u>-</u>	Debtor	•	

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Elmer G. Heinrich 119 Spinnaker Lane Jupiter, FL 33477 List all debts he has personally guaranteed.

Elmer G. Heinrich 119 Spinnaker Lane Jupiter, FL 33477

Elmer G. Heinrich 119 Spinnaker Lane Jupiter, FL 33477

Elmer G. Heinrich 119 Spinnaker Lane Jupiter, FL 33477

NAME AND ADDRESS OF CREDITOR

MOMAX, LLC C/O RICHARD WARD 6860 N. DALLAS PARKWAY SUITE 200 PLANO, TX 75024

BANK OF OKLAHOMA, N.A. **BROOKSIDE BUSINESS CTR** 3237 S. PEORIA TULSA, OK 74105-2026

PRATT INDUSTRIES (USA) PRATT CORRUGATED HÓLDINGS ATLANTA, GA 31193-3949

WARREN L. MEEKS 8629 S. DARLINGTON AVE TULSA, OK 74137

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B6 Declaration (Official Form 6 - Declaration). (12/07)

12/31/09 2:17PM

United States Bankruptcy Court Northern District of Oklahoma

re	IRC Nutritional Labs, Inc.			Case No.		
			Debtor(s)	Chapter	11	
	DECLARATION CONCERNING DEBTOR'S SCHEDULES					
	DECLARATION UNDER PENAI	LTY OF PERJURY	ON BEHALF OF	CORPORATION (OR PARTNERSHIP	
	I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of sheets, and that they are true and correct to the best of my knowledge, information, and belief.					
	December 31, 2009	Signature	/s/ Elmer G. Hei	nrich		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

	Northern District of Oklahoma			
n re	TRC Nutritional Labs, Inc.		Case No.	
-		Debtor	, Chapter	11
Follo	LIST O	OF EQUITY SECURITY I		o(3) for filing in this chapter 11 ca
	ne and last known address blace of business of holder	Security Class	Number of Securities	Kind of Interest
Elm	er G. Heinrich	Common Stock	100%	Stock
DE	CLARATION UNDER PENALTY I, the President of the corporation the foregoing List of Equity Security Ho	named as the debtor in this case, dec	clare under penalty	of perjury that I have read
Date_	December 31, 2009	Signature /s/ Elmer G. Heinrich Elmer G. Heinrich President		
	Penalty for making a false statement or con	cealing property: Fine of up to \$500 18 U.S.C §§ 152 and 3571.	•	ent for up to 5 years or both.

12/31/09 2:17PM

United States Bankruptcy Court Northern District of Oklahoma

		Noi dici ii	district of Oktanonia		
In re	TRC Nutritional Labs, Inc.		D.L. ()	_ Case No.	
			Debtor(s)	Chapter	
	VERIFICA'	TION AS TO	OFFICIAL MAILIN	IG MATRIX	
		■	Original Amendment		
diskette knowle	I hereby certify under penalty of pere, CD ROM or uploaded to the Electedge.				
	I further acknowledge that (1) the a sibility of the debtor and the debtor's e various schedules and statements re	attorney, (2) t	he court will rely on th	e creditor listin	g for all mailings, and (3)
	Official Mailing Matrix submitted	via:			
	(a) computer diskette/CD RO	M listing a tota	al of creditors; or		
	(b) <u>X</u> uploaded to Electronic C	ase Filing Syst	em listing a total of	creditors.	
Date:	December 31, 2009	-	er G. Heinrich		
		Elmer (Signer/1	G. Heinrich/President Γitle		
Date:	December 31, 2009	/s/ Mark	k A. Craige OBA		
		Signatur Mark A. MorrelS 3501 S. Tulsa, O	re of Attorney . Craige OBA #1992 SaffaCraige Yale Avenue OK 74135 1-0800 Fax: 918-663-13	383	
[Check	if applicable] Creditor(s) with	n foreign addres	sses included		

10K LLC 6902 S KNOXVILLE AVE TULSA OK 74136

ADECCO EMPLOYMENT SERVICES REMIT TO: DEPT CH 14091 PALATINE IL 60055-4091

ADMIRAL EXPRESS, INC. DEPT. 1600 TULSA OK 74121-2155

ADVANCE ALARMS, INC. P. O. BOX 2257 BROKEN ARROW OK 74013-2257

ALOECORP, INC. 2660 Willamette Drive NE Lacey WA 98516

AMAX NUTRASOURCE, INC. 14291 EAST DON JULIAN ROAD CITY OF INDUSTRY CA 91746

AMERICAN INGREDIENTS, INC. PO BOX 52201 NEWARK NJ 07101-0220

AMERICAN WASTE CONTROL, INC. 1420 W. 35TH ST. TULSA OK 74107-3814

AMERIFLEX HOSE & ACCESSORIES 12940 E ADMIRAL PLACE TULSA OK 74116

AMITCO INTERNATIONAL BOTANICAL & NUTRITIONAL DIVISION PATTERSON NJ 07503

AMSAN EVE SUPPLY P. O. BOX 848392 DALLAS TX 75284-8392

ARNET PHARMACEUTICAL CORP. 2525 DAVIE ROAD DAVIE FL 33317

ASCEND MEDIA PO BOX 414674 KANSAS CITY MO 64714-4674

B. WILLIS, CPA., INC. 1369 SOUTH GARNETT TULSA OK 74128 BANK OF OKLAHOMA, N.A. BROOKSIDE BUSINESS CTR 3237 S. PEORIA TULSA OK 74105-2026

BCN RESEARCH LABORATORIES, INC. 2491 STOCK CREEK BLVD ROCKFORD TN 37853

Benchmark Financial Groups 65 Enterprise Aliso Viejo CA 92656

BLOWTWIN CONTAINERS PO BOX 774 SPRINGVILLE UT 84663

BLUE PACIFIC FLAVORS 1354 SOUTH MARION COURT CITY OF INDUSTRY CA 91745-2418

BNSF LOGISTICS 75 REMITTANCE DR, SUITE 1767 CHICAGO IL 60675-1767

CANON COMMUNICATIONS LLC P.O. BOX 511322 LOS ANGELES CA 90051-7877

CAPTIVE PLASTICS C/O BRAD BAKER 8030 N. CINCINNATI DRIVE SPERRY OK 74073

CEDAR RIDGE COUNTRY CLUB 10302 S. GARNETT BROKEN ARROW OK 74011

CHARLES BOWMAN & CO 3328 JOHN F. DONNELLY DRIVE HOLLAND MI 49424

CHEMPOINT 13727 COLLECTIONS CENTER DRIVE CHICAGO IL 60693

COGNIS CORPORATION P. O. BOX 827384 PHILADELPHIA PA 19182-7384

COLBURN ELECTRIC LLC 829 W ELGIN STREET BROKEN ARROW OK 74012 COMPLETE PACKAGING 926 N 1430 WEST OREM UT 84057

CONTAINER SUPPLY, INC. OKLAHOMA CITY OK 73118

CONTINENTAL AGENCY INC 535 BREA CANYON ROAD WALNUT CA 91789

CORN PRODUCTS INTL, INC 5 WESTBROOK CORPORATE CENTER WESTCHESTER IL 60154

CREATIVE FLAVOR CONCEPTS, INC 16 GOODYEAR UNIT 105 IRVINE CA 92618

CULLIGAN OF TULSA P.O. BOX 9697 TULSA OK 74157-0697

DESICCARE, INC. ACCOUNTS RECEIVABLE POMONA CA 91768

DESIGN AIR SYSTEMS 9504 RIDGEVIEW STREET TULSA OK 74131

DSM NUTRITIONAL PRODUCTS, INC. 3927 PAYSPHERE CIRCLE CHICAGO IL 60674

ECOLAB, INC. P. O. BOX 70343 CHICAGO IL 60673-0343

EDGAR A WEBER & COMPANY 549 PALWAUKEE DRIVE WHEELING IL 60090

ELEMENTS, LLC. 27 AUTUMN COURT WEST MILFORD NJ 07480

Elmer G. Heinrich 119 Spinnaker Lane Jupiter FL 33477

Enterprise Funding Group, LLC 4308 Three Mile Road NW Grand Rapids MI 49534

FEDEX PO BOX 660481 DALLAS TX 75266-0481

FEDEX FREIGHT EAST 4103 COLLECTION CENTER DRIVE CHICAGO IL 60693

FEDEX NATIONAL LTL P. O. BOX 95001 LAKELAND FL 33804-5001

FELLERS, SNIDER, BLANKENSHIP BANK ONE TOWER OKLAHOMA CITY OK 73102-8820

FISCHER HONEY COMPANY 2001 N. POPLAR STREET NORTH LITTLE ROCK AR 72114

GAIA HERBS, INC. 3018 SOLUTIONS CENTER CHICAGO IL 60677-3000

GLOBAL LOGISTICS CONSULTING INC 17 WALT WHITMAN ROAD, SUITE R HUNTINGTON STATION NY 11746

HAMRICK MANUFACTURING SERVICE, INC 1436 MARTIN RD MOGADORE OH 44260

INNOMARK INC 982 E. FACTORY DRIVE ST. GEORGE UT 84790

INNOVATIVE LABS 1530 N MOUNTAIN SPRINGS PARKWAY SPRINGVILLE UT 84663

JM SWANK COMPANY 395 HERKY STREET N. LIBERTY IA 52317

JOST CHEMICAL CO. 8150 LACKLAND ST. LOUIS MO 63114

KAPS-ALL PACKAGING SYSTEMS 200 MILL ROAD RIVERHEAD NY 11901-3125

KARNAVATI AMERICA 10569 NW 53RD ST SUNRISE FL 33351 KELATRON CORPORATION 1675 W. 2750 STREET SOUTH ODGEN UT 84401

LOCKE SUPPLY COMPANY 6308 E. ADMIRAL PL. TULSA OK 74115

LONE STAR OVERNIGHT P.O. BOX 149225 AUSTIN TX 78714-9225

MAC FIRE SYSTEMS, INC. P. O. BOX 27422 TULSA OK 74149

MAGIC REFRIGERATION 5423 S. 99TH E. AVE. TULSA OK 74146

MCKERNAN PACKAGING 800 S. ROCK BLVD RENO NV 89502

MEI LABELS 19014 E. ADMIRAL PL. CATOOSA OK 74015

MICHAEL A. CUMMISKY 8619 E. 48TH ST TULSA OK 74129

MIDLAND ELECTRICAL LLC 9522-B E. 47TH PLACE TULSA OK 74145

MIDLAND PACKAGING CORP 4641 NORTH 56TH ST LINCOLN NE 68504

MISSION FLAVORS & FRAGRANCES 25882 WRIGHT CIRCLE FOOTHILL RANCH CA 92610-3503

MOMAX, LLC C/O RICHARD WARD 6860 N. DALLAS PARKWAY SUITE 200 PLANO TX 75024

NATURE WAY #2 719 E. KANSAS PLAZA GARDEN CITY KS 67846 NORTHPORT PRINTING 100A CABOT STREET WEST BABYLON NY 11704

NORTHWEST NATURALS 11805 N. CREEK PARKWAY STE A-104 BOTHELL WA 98011

NOW FOODS/PRIVATE LABEL 12734 COLLECTION CENTER DRIVE CHICAGO IL 60693

NSF INTERNATIONAL 6195 RELIABLE PARKWAY CHICAGO IL 60686-0061

OFFICE TEAM P.O. BOX 60000 SAN FRANCISCO CA 94160-3484

OKLAHOMA MAILING EQUIP CORP - 2 P.O. BOX 471587 TULSA OK 74147

OLD DOMINION FREIGHT LINE, INC. P. O. BOX 60908 CHARLOTTE NC 28260-0908

OVERNIGHT LABELS 151-15 W. INDUSTRY CT. DEER PARK NY 11729

PAT VITAMINS 17181 GALE AVE. SUITE C CITY OF INDUSTRY CA 91745

PHARMLINE, INC. P. O. BOX 291 FLORIDA NY 10921

PLASTIREY CONTAINER 14110 BUSINESS AVE LAREDO TX 78045

PRATT INDUSTRIES (USA) PRATT CORRUGATED HOLDINGS ATLANTA GA 31193-3949

PREFERRED BUSINESS SYSTEMS, L.L.C. 5334 E. 46TH STREET TULSA OK 74135

PREFERRED TAPE 6708 E 13TH STREET TULSA OK 74112-5612 PREMIUM INGREDIENTS INTERNATIONAL 285 E. 410 AVENUE CAROL STREAM IL 60188

QUADREL LABELING SYSTEMS 7670 JENTHER DRIVE MENTOR OH 44060

RIGGS, ABNEY, NEAL, TURPEN, ORBISON & LEWIS TULSA OK 74119-1010

SBCC BANK OF AMERICA CTR SUITE 1214 15 WEST 6TH ST TULSA OK 74119-5406

SENSIENT COLORS, INC. P.O. BOX 934709 ATLANTA GA 31193-4709

SHUSTER LABORATORIES, INC. 85 JOHN ROAD CANTON MA 02021

SKIDMORE SALES & DISTRIBUTING CO 9889 CINCINNATI-DAYTON ROAD WEST CHESTER OH 45069-3826

SONIC PLASTICS 420 NORTH GENEVA ROAD LINDON UT 84042

SOONER PALLET SERVICES, INC. PO BOX 518 CLAREMORE OK 74018-0518

SPECTRUM LABORATORY PRODUCTS 14422 S. SAN PEDRO STREET GARDENA CA 90248

STAKICH, INC 1155 VAUGHAN ROAD BLOOMFIELD HILLS MI 48304

STAUBER PERFORMANCE INGREDIENTS 4120 N. PALM STREET FULLERTON CA 92835

STERLING PHARMACEUTICAL SERICES LLC 2302 S CENTER STREET MARYVILLE IL 62062

STRYKA BOTANICS CO., INC. 239 HOMESTEAD ROAD HILLSBORO NJ 08844

THE FLAVOR FACTORY 2058 SECOND STREET NORCO CA 92860

THE HARTFORD P O BOX 2907 HARTFORD CT 06014-2907

THERMA-STORE 4201 LIEN RD MADDISON WI 53704

TRADIMEX EQUIPMENT & SUPPLY, INC. PO BOX 1338
OREM UT 84058-1338

Tulsa County Treasurer 500 So Denver 3rd Floor County Administration Bldg Tulsa OK 74103

TULSA EMERGENCY MEDICAL CENTER PO BOX 22063 TULSA OK 74121-2063

TULSA WORLD STA DEPARTMENT TULSA OK 74102-1770

ULINE SHIPPING SUPPLY SPECIALISTS ATTN: ACCOUNTS RECEIVABLE WAUKEGAN IL 60085

UMB BANK, N.A. PO BOX 412918 KANSAS CITY MO 64141-2918

UNITED COLD STORAGE, INC. P.O. BOX 581114 TULSA OK 74158-1114

UNITED PARCEL SERVICE LOCKBOX 577 CAROL STREAM IL 60132-0577

UNIVAR USA, INC. P. O. BOX 849027 DALLAS TX 75284-9027 UTILITY REBATE CONSULTANTS 2526 EAST 71ST ST, SUITE E TULSA OK 74136-5531

WARREN L. MEEKS 8629 S. DARLINGTON AVE TULSA OK 74137

WEST COAST CONTAINER, INC./ALCOA 1525 WILLAMETTE FALLS DR. WEST LINN OR 98068

YELLOW TRANSPORTATION, INC. P. O. BOX 730333 DALLAS TX 75373-0333

12/31/09 2:17PM

United States Bankruptcy Court Northern District of Oklahoma

In re TRC Nutritional Labs, Inc.		Case No.
	Debtor(s)	Chapter 11
CORI	PORATE OWNERSHIP STATEMEN	TT (RULE 7007.1)
recusal, the undersigned counsel for is a (are) corporation(s), other than	r TRC Nutritional Labs, Inc. in the above	Judges to evaluate possible disqualification or ve captioned action, certifies that the following irectly or indirectly own(s) 10% or more of any es to report under FRBP 7007.1:
■ None [<i>Check if applicable</i>]		
December 31, 2009	/s/ Mark A. Craige OBA	
Date	Mark A. Craige OBA #1992	
	Signature of Attorney or Lit Counsel for TRC Nutrition	
	Counsel for TRC Nutrition MorrelSaffaCraige	iai Laus, IIIC.
	3501 S. Yale Avenue	
	Tulsa, OK 74135	202
	918-664-0800 Fax:918-663-1 mark@law-office.com; aash	