	ed State							Voluntary	Petition
Name of Debtor (if individual, enter Last, a Galaxy Charters, LLC					of Joint Do	ebtor (Spouse)	) (Last, First,	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					used by the Jamaiden, and		in the last 8 years :		
Last four digits of Soc. Sec. or Individual-T (if more than one, state all) 73-1543486	Caxpayer I.D.	(ITIN) No./0	Complete EI	N Last for	our digits o	f Soc. Sec. or	Individual-7	Γaxpayer I.D. (ITIN) N	o./Complete EIN
Street Address of Debtor (No. and Street, C 5540 S. 94th E. Ave. Tulsa, OK	ity, and State	e):	ZIP Code	Street	Address of	f Joint Debtor	(No. and Str	reet, City, and State):	ZIP Code
County of Residence or of the Principal Pla	ce of Busine		74145	Count	y of Reside	ence or of the	Principal Pla	ace of Business:	Zii Code
Mailing Address of Debtor (if different from	n street addre	ess):		Mailir	ng Address	of Joint Debto	or (if differen	nt from street address):	
		Г	ZIP Code						ZIP Code
Location of Principal Assets of Business Do (if different from street address above):	ebtor			<b>I</b>					
Type of Debtor (Form of Organization) (Check one box)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above enticheck this box and state type of entity below	Sir in  Ra  Sto  Co  Cle  Otl  De	(Check alth Care Bu agle Asset Re 11 U.S.C. § ilroad ockbroker ommodity Bre earing Bank her Tax-Exe	eal Estate as 101 (51B)  oker  empt Entity  c, if applicable exempt orga of the United	) nization States	defined "incurr	the Potent 7 ter 9 ter 11 ter 12	Ctition is Fi	busin	decognition eding decognition
Filing Fee (Check one  Full Filing Fee attached  Filing Fee to be paid in installments (applical attach signed application for the court's consi debtor is unable to pay fee except in installm Form 3A.  Filing Fee waiver requested (applicable to chattach signed application for the court's consi	ole to individua deration certify ents. Rule 1006 apter 7 individ	ying that the 6(b). See Office duals only). Mu	t Check in D Check in Check and Chec	ebtor is a si ebtor is not f: ebtor's agg e less than Il applicable plan is bein cceptances	a small busi regate nonco \$2,343,300 ( e boxes: ng filed with of the plan w	s debtor as defin ness debtor as d ontingent liquida amount subject this petition.	defined in 11 United debts (exc to adjustment		ee years thereafter).
Statistical/Administrative Information  ■ Debtor estimates that funds will be avai  □ Debtor estimates that, after any exempt there will be no funds available for dist	property is e	xcluded and	administrativ		es paid,		THIS	SPACE IS FOR COURT	USE ONLY
Estimated Number of Creditors	1,000- 5,000	5,001- 10,000		25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Assets	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Liabilities	\$1,000,001 to \$10	\$10,000,001 to \$50	\$50,000,001	\$100,000,001 to \$500	\$500,000,001 to \$1 billion	More than			

## Case 10-12744-R Document 1 Filed in USBC ND/OK on 08/11/10 Page 2 of 9

BI (Official Forf	11 1)(4/10)		rage 2			
Voluntary		Name of Debtor(s): Galaxy Charters, LLC				
(This page mus	at be completed and filed in every case)	0 17 / 16	122 1 1 3			
Location	All Prior Bankruptcy Cases Filed Within Last	8 Years (If more than two, attach ad Case Number:	ditional sheet)  Date Filed:			
Where Filed:	- None -					
Location Where Filed:		Case Number:	Date Filed:			
	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than	n one, attach additional sheet)			
Name of Debto Galaxy Limo	or: osine & Executive Charter, Inc.	Case Number: unknown	Date Filed: <b>8/11/10</b>			
District: Northern Di	strict of Oklahoma	Relationship: related companies	Judge: unknown			
	Exhibit A		hibit B			
forms 10K ar pursuant to S and is reques	deted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.)  A is attached and made a part of this petition.	(To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).				
L'Amort	The actualities and made a part of this pention.	X Signature of Attorney for Debtor(s)	(Date)			
	т. 1	ibit C				
	e own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.		e harm to public health or safety?			
	Exh	ibit D				
☐ Exhibit I  If this is a join	_	a part of this petition.	a separate Exhibit D.)			
☐ Exhibit I	O also completed and signed by the joint debtor is attached a	and made a part of this petition.				
	Information Regardin	_				
•	(Check any ap Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for	al place of business, or principal asset	ts in this District for 180 n any other District.			
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnership pending	in this District.			
	Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.					
	Certification by a Debtor Who Reside (Check all app		rty			
	Landlord has a judgment against the debtor for possession	of debtor's residence. (If box checked,	complete the following.)			
	(Name of landlord that obtained judgment)					
	(Address of landlord)					
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment f					
	Debtor has included in this petition the deposit with the co after the filing of the petition.	urt of any rent that would become due	e during the 30-day period			
	Debtor certifies that he/she has served the Landlord with the	nis certification. (11 U.S.C. § 362(l)).				

B1 (Official Form 1)(4/10) Page 3

### **Voluntary Petition**

(This page must be completed and filed in every case)

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 $\mathbf{X}$ 

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

#### X /s/ Scott P. Kirtley

Signature of Attorney for Debtor(s)

#### Scott P. Kirtley 11388

Printed Name of Attorney for Debtor(s)

#### Riggs Abney Neal Turpen Orbison & Lewis

Firm Name

502 West Sixth Street Tulsa, OK 74119

Address

#### 918-587-3161

Telephone Number

#### August 11, 2010

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

#### X /s/ James Nicolotti

Signature of Authorized Individual

#### **James Nicolotti**

Printed Name of Authorized Individual

#### Managing Member

Title of Authorized Individual

#### August 11, 2010

Date

Name of Debtor(s):

Galaxy Charters, LLC

#### Signatures

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

T	,
Λ	

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

₹	~	

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

**B4** (Official Form 4) (12/07)

### United States Bankruptcy Court Northern District of Oklahoma

In re	Galaxy Charters, LLC	Case No.		
		Debtor(s)	Chapter	11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
American Express PO Box 650448 Dallas, TX 75265-0448	American Express PO Box 650448 Dallas, TX 75265-0448	business debt		5,640.00
ATT Advertising & Publishing P.O. Box 630052 Dallas, TX 75263	ATT Advertising & Publishing P.O. Box 630052 Dallas, TX 75263	advertising		5,745.28
Bank of America PO Box 15710 Wilmington, DE 19886-5710	Bank of America PO Box 15710 Wilmington, DE 19886-5710	business expenses		8,198.68
Bank of America PO Box 15710 Wilmington, DE 19886-5710	Bank of America PO Box 15710 Wilmington, DE 19886-5710	business expenses		3,064.40
Berry Company PO Box 710298 Cincinnati, OH 45201	Berry Company PO Box 710298 Cincinnati, OH 45201	advertising		83.66
Discover POB 6103 Carol Stream, IL 60197-6103	Discover POB 6103 Carol Stream, IL 60197-6103	business expenses		3,995.00
Knox Laboratories 5640 S. Memorial Dr. Tulsa, OK 74145	Knox Laboratories 5640 S. Memorial Dr. Tulsa, OK 74145	drug testing		164.50
Logistec P.O. Box 13259 Florence, SC 29504	Logistec P.O. Box 13259 Florence, SC 29504	permits		258.50
ONB 8908 S. Yale Avenue, Suite 100 Tulsa, OK 74137-3501	ONB 8908 S. Yale Avenue, Suite 100 Tulsa, OK 74137-3501	limousines		470,000.00 (282,000.00 secured)
OTA Pikepass Center P.O. Box 268803 Oklahoma City, OK 73126	OTA Pikepass Center P.O. Box 268803 Oklahoma City, OK 73126	tolls		297.04
Premium Financing Specialists 24722 Network Place Chicago, IL 60673	Premium Financing Specialists 24722 Network Place Chicago, IL 60673	insurance premium loan		4,872.02

## Case 10-12744-R Document 1 Filed in USBC ND/OK on 08/11/10 Page 5 of 9

B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	Galaxy Charters, LLC	Case No.	
	Debtor(s)		

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Robertson Tire Company, Inc. P.O. Box 472287 Tulsa, OK 74147-2287	Robertson Tire Company, Inc. P.O. Box 472287 Tulsa, OK 74147-2287	tires/repairs		705.00
Trinity Publications P.O. Box 140285 Austin, TX 78714	Trinity Publications P.O. Box 140285 Austin, TX 78714	advertising		359.55
User Friendly Phone Book P.O. Box 131929 Spring, TX 77393	User Friendly Phone Book P.O. Box 131929 Spring, TX 77393	advertising		3,525.00
YellowBook P.O. Box 660052 Dallas, TX 75266	YellowBook P.O. Box 660052 Dallas, TX 75266	advertising		1,398.72

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	August 11, 2010	Signature	/s/ James Nicolotti	
			James Nicolotti	
			Managing Member	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

## Case 10-12744-R Document 1 Filed in USBC ND/OK on 08/11/10 Page 6 of 9

## United States Bankruptcy Court Northern District of Oklahoma

In re	Galaxy Charters, LLC		Case No.	
	•	Debtor(s)	Chapter	11
	DISCLOSURE OF COMPE	ENSATION OF ATTOR	NEY FOR DE	EBTOR(S)
c	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy R ompensation paid to me within one year before the file rendered on behalf of the debtor(s) in contemplation	ling of the petition in bankruptcy,	or agreed to be pai	d to me, for services rendered or to
	For legal services, I have agreed to accept		\$	Unknown
	Prior to the filing of this statement I have received	i	\$	4,661.00
	Balance Due		\$	Unknown
Fees to	be approved by Court.			
2. T	The source of the compensation paid to me was:			
	Debtor Other (specify):			
3. T	The source of compensation to be paid to me is:			
	Debtor Other (specify):			
4.	I have not agreed to share the above-disclosed com	npensation with any other person u	nless they are mem	bers and associates of my law firm.
	I have agreed to share the above-disclosed compen copy of the agreement, together with a list of the na			
5. I	n return for the above-disclosed fee, I have agreed to	render legal service for all aspects	of the bankruptcy c	rase, including:
	. Analysis of the debtor's financial situation, and rend . [Other provisions as needed]	dering advice to the debtor in deter	rmining whether to	file a petition in bankruptcy;
6. B	By agreement with the debtor(s), the above-disclosed f	ee does not include the following s	service:	
		CERTIFICATION		
	certify that the foregoing is a complete statement of a ankruptcy proceeding.	ny agreement or arrangement for p	ayment to me for re	epresentation of the debtor(s) in
Dated:	: 8/11/2010	/s/Scott P. Kirtley		
		Scott P. Kirtley 113 Riggs Abney Neal 502 West Sixth Str Tulsa, OK 74119 918-587-3161	<b>Turpen Orbison</b>	& Lewis

## United States Bankruptcy Court Northern District of Oklahoma

In re	Galaxy Charters, LLC			Case No.	
			Debtor(s)	Chapter	
	VERIFICATION	N AS TO	OFFICIAL MAILIN	G MATRIX	
		□	Original Amendment		
	I hereby certify under penalty of perjury te, CD ROM or uploaded to the Electronic owledge.				
	I further acknowledge that (1) the accurate is ibility of the debtor and the debtor's attore various schedules and statements require	rney, (2)	the court will rely on the	ne creditor lis	ting for all mailings, and (3)
	Official Mailing Matrix submitted via:				
	(a) computer diskette/CD ROM list	ting a tota	al of creditors; or		
	(b) <u>X</u> uploaded to Electronic Case F	Filing Syst	tem listing a total of1	creditors.	
Date:	August 11, 2010	/s/ Jame	es Nicolotti		
		James N Signer/T	Nicolotti/Managing Mem Title	ber	
Date:	August 11, 2010		t P. Kirtley		
		Signatur Scott P. Riggs A 502 Wes	e of Attorney Kirtley 11388 bney Neal Turpen Orbis st Sixth Street DK 74119	on & Lewis	
[Checi	k if applicable] Creditor(s) with fore	ign addre	sses included		

American Express PO Box 650448 Dallas, TX 75265-0448

ATT Advertising & Publishing P.O. Box 630052 Dallas, TX 75263

Bank of America PO Box 15710 Wilmington, DE 19886-5710

Berry Company PO Box 710298 Cincinnati, OH 45201

Discover POB 6103 Carol Stream, IL 60197-6103

Knox Laboratories 5640 S. Memorial Dr. Tulsa, OK 74145

Logistec P.O. Box 13259 Florence, SC 29504

Nicolotti, James 5735 E. 79th St. Tulsa, OK 74136

ONB 8908 S. Yale Avenue, Suite 100 Tulsa, OK 74137-3501

OTA Pikepass Center P.O. Box 268803 Oklahoma City, OK 73126

Premium Financing Specialists 24722 Network Place Chicago, IL 60673

Roberts, Tricia 7621 S. 94th E. Ave. Tulsa, OK 74133

Robertson Tire Company, Inc. P.O. Box 472287 Tulsa, OK 74147-2287

Trinity Publications P.O. Box 140285 Austin, TX 78714

## Case 10-12744-R Document 1 Filed in USBC ND/OK on 08/11/10 Page 9 of 9

User Friendly Phone Book P.O. Box 131929 Spring, TX 77393

YellowBook P.O. Box 660052 Dallas, TX 75266