

B1 (Official Form 1)(4/10)

**United States Bankruptcy Court
Northern District of Oklahoma**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Nick Reynolds Corporation	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) ■■■■■ 2266	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 4161 E. Admiral Place Tulsa, OK	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 74115	ZIP Code
County of Residence or of the Principal Place of Business: Tulsa	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	Nature of Business (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other 	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Tax-Exempt Entity (Check box, if applicable) <ul style="list-style-type: none"> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). 		Nature of Debts (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 	Chapter 11 Debtors Check one box: <ul style="list-style-type: none"> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <ul style="list-style-type: none"> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <ul style="list-style-type: none"> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>		<p>Name of Debtor(s): Nick Reynolds Corporation</p>	
<p>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)</p>			
<p>Location Where Filed: - None -</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>Location Where Filed:</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)</p>			
<p>Name of Debtor: Reynolds Funeral Service, L.L.C.</p>		<p>Case Number: 11-13062</p>	<p>Date Filed: 10/24/11</p>
<p>District: Northern District of Oklahoma</p>		<p>Relationship: Debtor is 100% Shareholder</p>	<p>Judge:</p>
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>	
<p>Exhibit C</p>			
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<p>Exhibit D</p>			
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>			
<p>Information Regarding the Debtor - Venue</p> <p>(Check any applicable box)</p>			
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p>Certification by a Debtor Who Resides as a Tenant of Residential Property</p> <p>(Check all applicable boxes)</p>			
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Address of landlord)</p>			
<p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Nick Reynolds Corporation</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Chad J. Kutmas</u> Signature of Attorney for Debtor(s)</p> <p><u>Chad J. Kutmas</u> Printed Name of Attorney for Debtor(s)</p> <p><u>McDonald McCann & Metcalf, L.L.P.</u> Firm Name</p> <p><u>15 E. Fifth Street, Suite 1800</u> <u>Tulsa, OK 74103</u></p> <p>_____ Address</p> <p><u>918.430.3700 Fax: 918.430.3770</u> Telephone Number</p> <p><u>October 24, 2011</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Nick Reynolds</u> Signature of Authorized Individual</p> <p><u>Nick Reynolds</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>October 24, 2011</u> Date</p>	

**MEMORANDUM OF ACTION AND CERTIFICATE OF CONSENT
TAKEN BY NICK REYNOLDS CORPORATION**

NICK REYNOLDS CORPORATION, an Oklahoma corporation (the “Company”), DOES HEREBY ADOPT AND AUTHORIZE the following actions by unanimous written consent evidenced herein by Nick Reynolds, the sole shareholder of the Company, which memorandum and action shall constitute the actions of the Company, pursuant to the provisions of applicable law, for the purposes set out therein:

“**RESOLVED**, that it is in the best interests of the Company, its creditors, shareholder, and other interested parties and preserve value of the company that a petition be filed by the Company seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Northern District of Oklahoma (the “Bankruptcy Court”);

FURTHER RESOLVED, that Nick A. Reynolds, as President of NICK REYNOLDS CORPORATION, an Oklahoma corporation (“Authorized Officer”) be and is hereby authorized, empowered and directed, in the name and on behalf of the Company to execute and file in the Bankruptcy Court on behalf of the Company all petitions, schedules, lists and other papers or documents necessary to obtain relief under the Bankruptcy Code;

FURTHER RESOLVED, that the law firm of *McDonald, McCann & Metcalf, LLP*, First Place Tower, 15 East 5th Street, Suite 1800, Tulsa, Oklahoma 74103 is hereby retained as bankruptcy counsel for the Company to render legal services to, and to represent, the Company in connection with the prosecution of the Company’s case under the Bankruptcy Code and any other related matters in connection therewith in the Bankruptcy Court;

FURTHER RESOLVED, that the Authorized Officer, be and is hereby authorized, empowered and directed in the name and on behalf of the Company to take and perform any and all further acts and deeds which it deems necessary, proper or desirable in connection with the Chapter 11 case, with a view to the successful reorganization of the Company;

FURTHER RESOLVED, that the Authorized Officer, be and is hereby authorized, empowered and directed in the name and on behalf of the Company to employ and retain other legal counsel, financial advisors, accountants and other professionals to advise the Company, as is deemed necessary, in connection with the prosecution of the Company’s case under the Bankruptcy Code;

FURTHER RESOLVED, that the Authorized Officer, be and is hereby authorized, empowered and directed in the name and on behalf of the Company as debtor and debtor in possession, to negotiate for an obtain additional financing, including

debtor-in-possession financing, in such amounts and on such terms as may be approved by the Company, and to sell, transfer, lease, assign, grant security interests in, mortgage or pledge any of the property and assets of the Company, real, personal, tangible or intangible, as security or otherwise in connections therewith, as approved by the Company;

FURTHER RESOLVED, that the Authorized Officer, be and is hereby authorized, empowered and directed in the name and on behalf of the Company as debtor and debtor in possession, to obtain the use of cash collateral on such terms as may be approved by the Company, as approved by the Court as necessary ;

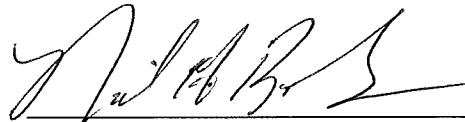
FURTHER RESOLVED, that the Authorized Officer, be and is hereby authorized, empowered and directed to execute, acknowledge and deliver any and all other agreements, certificates, instruments and other documents on behalf of the Company, and to do and perform any and all acts and things as may be necessary or advisable, from time to time, in connection with the Chapter 11 case;

FURTHER RESOLVED, that all actions previously taken by the Authorized Officer in the name and on behalf of the Company in furtherance of any or all of the proceeding resolutions be, and the same hereby are, ratified, confirmed and approved as acts of the Company.”

DATED this 23 day of October, 2011.

NICK REYNOLDS CORPORATION

By:



Nick Reynolds, sole shareholder and president

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Northern District of Oklahoma

In re Nick Reynolds Corporation

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
All Saw Service Inc 4602 E 11th St Tulsa, OK 74112	All Saw Service Inc 4602 E 11th St Tulsa, OK 74112 918.592.2237	Trade Debt	Contingent	1,329.37
AMA Containers PO Box 5953 Kingwood, TX 77325-5953	AMA Containers PO Box 5953 Kingwood, TX 77325-5953 800.624.3630	Trade Debt	Contingent	1,140.73
Batesville Casket Company One Batesville Blvd. □ Batesville, IN 47006	Batesville Casket Company One Batesville Blvd. □ Batesville, IN 47006 812.934.7500	Trade Debt	Contingent Disputed	150,000.00
Century Granite Co. Inc PO Box 370 203 Williams St Elberton, GA 30635	Century Granite Co. Inc PO Box 370 203 Williams St Elberton, GA 30635 706.283.3654	Trade Debt	Contingent	3,728.23
Everlasting Granite Memorial Co. Inc PO Box 448 Elberton, GA 30635	Everlasting Granite Memorial Co. Inc PO Box 448 Elberton, GA 30635 706.283.0637	Trade Debt	Contingent	2,017.01
Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114-0326	Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114-0326	Taxes	Contingent	6,188.70
James Feigal 4200 E. Skelly Dr., Ste. 900 Tulsa, OK 74135	James Feigal 4200 E. Skelly Dr., Ste. 900 Tulsa, OK 74135 918.492.0092	Professional Fees	Contingent Disputed	34,000.00
Kelly Kirby, CPA, PC 4815 S Harvard Ave Ste 424 Tulsa, OK 74135-3069	Kelly Kirby, CPA, PC 4815 S Harvard Ave Ste 424 Tulsa, OK 74135-3069 918.747.5466	Professional Services	Contingent	8,487.50
Matthews International Two NorthShore Center Pittsburgh, PA 15212-5851	Matthews International Two NorthShore Center Pittsburgh, PA 15212-5851 800.888.8867	Trade Debt	Contingent	22,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **Nick Reynolds Corporation**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Office Depot PO Box 689020 Des Moines, IA 50368-9020	Office Depot PO Box 689020 Des Moines, IA 50368-9020 561.438.4800	Trade Debt/Office Supplies	Contingent	4,470.98
Oklahoma Employment Security Commission PO Box 52003 Oklahoma City, OK 73152-2003	Oklahoma Employment Security Commission PO Box 52003 Oklahoma City, OK 73152-2003 405.557.7100	Unemployment Taxes Unemployment Insurance	Contingent	12,670.33
Oklahoma Mortuary Service LLC 2424 N Oklahoma Ave Okla City, OK 73105	Oklahoma Mortuary Service LLC 2424 N Oklahoma Ave Okla City, OK 73105 405.606.6160	Trade Debt	Contingent	1,259.00
Ray Fransisco's Embalming Service, Inc. 900 North Wheeling Ave Tulsa, OK 74110-4927	Ray Fransisco's Embalming Service, Inc. 900 North Wheeling Ave Tulsa, OK 74110-4927 918.582.6777	Trade Debt	Contingent	16,611.80
Ray Fransisco's Funeral Dir Cremation 900 North Wheeling Ave Tulsa, OK 74110-4927	Ray Fransisco's Funeral Dir Cremation 900 North Wheeling Ave Tulsa, OK 74110-4927 918.582.6777	Trade Debt	Contingent	55,545.00
Ray Fransisco's Limousine Service, Inc. 900 North Wheeling Avenue Tulsa, OK 74110-4927	Ray Fransisco's Limousine Service, Inc. 900 North Wheeling Avenue Tulsa, OK 74110-4927 918.582.6777	Trade Debt	Contingent	17,190.00
The National Directory of Morticians P.O. Box 73 Chagrin Falls, OH 44022	The National Directory of Morticians P.O. Box 73 Chagrin Falls, OH 44022 440.247.3561	Trade Debt	Contingent	2,145.00
Tom Laws Caskets 2403 Driftwood Claremore, OK 74017	Tom Laws Caskets 2403 Driftwood Claremore, OK 74017	Trade Debt	Contingent	5,945.00
Tulsa County Treasurer Tulsa County Treasurer 500 S Denver Ave Tulsa, OK 74103-3840	Dennis Semler Tulsa County Treasurer Tulsa County Treasurer 500 S Denver Ave #323 Tulsa, OK 74103-3840 (918) 596-5071	Business Property Taxes	Contingent	16,226.93
User Friendly Phone Book PO Box 131929 The Woodlands, TX 77393-1929	User Friendly Phone Book PO Box 131929 The Woodlands, TX 77393-1929 281.465.5400	Trade Debt	Contingent	1,982.61

B4 (Official Form 4) (12/07) - Cont.

In re **Nick Reynolds Corporation**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Yellow Book West PO Box 95000 Philadelphia, PA 19195-0437	Yellow Book West PO Box 95000 Philadelphia, PA 19195-0437	Trade Debt	Contingent	3,492.62

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **October 24, 2011**Signature **/s/ Nick Reynolds**

**Nick Reynolds
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Oklahoma**

In re **Nick Reynolds Corporation**,
Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Nick Reynolds 2242 E. 36th Street Tulsa, OK 74105	Common Stock	Sole Shareholder	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **October 24, 2011**

Signature **/s/ Nick Reynolds**
Nick Reynolds
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Oklahoma**

In re Nick Reynolds Corporation

Debtor(s)

Case No.

Chapter

11

VERIFICATION AS TO OFFICIAL MAILING MATRIX

- Original
- Amendment

I hereby certify under penalty of perjury that the master mailing list of creditors submitted either on computer diskette, CD ROM or uploaded to the Electronic Case Filing System is a true, correct and complete listing to the best of my knowledge.

I further acknowledge that (1) the accuracy and completeness in preparing the creditor listing are the shared responsibility of the debtor and the debtor's attorney, (2) the court will rely on the creditor listing for all mailings, and (3) that the various schedules and statements required by the Bankruptcy Rules are not used for mailing purposes.

Official Mailing Matrix submitted via:

- (a) ___ computer diskette/CD ROM listing a total of ___ creditors; or
- (b) X uploaded to Electronic Case Filing System listing a total of 105 creditors.

Date: October 24, 2011

/s/ Nick Reynolds
Nick Reynolds/President
Signer/Title

Date: October 24, 2011

/s/ Chad J. Kutmas
Signature of Attorney
Chad J. Kutmas
McDonald McCann & Metcalf, L.L.P.
15 E. Fifth Street, Suite 1800
Tulsa, OK 74103
918.430.3700 Fax: 918.430.3770

[Check if applicable] ___ Creditor(s) with foreign addresses included

Aaron Beasley Embalming Service
PO Box 462
Van Buren, AR 72957

Aaron's Flowers & Gifts Inc.
2022 E. 11th Street
Tulsa, OK 74104

Aberdeen Enterprizes, Inc
4143 E 31st St
Tulsa, OK 74135-1514

ADT Security Services
P.O. Box 371956
Pittsburgh, PA 15250-7956

ADT Security Services
PO Box 371956
Pittsburgh, PA 15250-7956

All Saw Service Inc
4602 E 11th St
Tulsa, OK 74112

Alpha Medical Distributor, Inc.
60-B Commerce Place
Hicksville, NY 11801

AMA Containers
PO Box 5953
Kingwood, TX 77325-5953

American Electric Power
PO Box 24421
Canton, OH 44701-4421

American Waste Control Inc
1420 W 35th St
Tulsa, OK 74107-3814

Armstrong Bank
Attn: Gary Winters
P.O. Box 188
Muskogee, OK 74402

Arrow-Magnolia International Inc
PO Box 590989
Dallas, TX 75229

AT&T
PO Box 6463
Carol Stream, IL 60197-6463

AT&T
PO box 105414
Atlanta, GA 30348-5414

AT&T Mobility
PO Box 6469
Carol Stream, IL 60197-6463

AT&T Mobility
P.O. Box 650553
Dallas, TX 75265-0553

Aviva Flowers
3333 E 31st ST
Tulsa, OK 74135

Batesville Casket Company
One Batesville Blvd.□□
Batesville, IN 47006

Cassandra Lawrence
1520 S. Cincinnatti Ave # A
Tulsa, OK 74119

Catherine Jones
13307 N. 77th E. Ave
Collinsville, OK 74021

Century Granite Co. Inc
PO Box 370
203 Williams St
Elberton, GA 30635

City of Tulsa
City of Tulsa Utilities
Tulsa, OK 74187-0002

City of Tulsa
Finance Dept
175 E 2nd St
Tulsa, OK 74187-0002

Connie Reynolds
4931 E. 2nd Street
Tulsa, OK 74112

Connie Reynolds
4930 E. 2nd Street
Tulsa, OK 74112

Coolrays, LLC
36405 S 4200 Rd
Inola, OK 74036

Cox Communications Inc
PO Box 248876
Oklahoma City, OK 73124-8876

Cox Communications, Inc.
PO Box 248876
Oklahoma City, OK 73124-8876

Credit Card Operations
PO Box 23116
Tulsa, OK 74121-2116

Crematory Manufacturing & Service
PO Box 371
Tulsa, OK 74101

Crown Neon Signs Ins
5676 A South 107th E Ave
Tulsa, OK 74146

David Heard
1412 N. 27th
Broken Arrow, OK 74014

Dell Commercial Credit
P.O. Box 9020
Des Moines, IA 50368-9020

Dorothy Pinney
1323 E. 59TH Street North
Tulsa, OK 74126

Everlasting Granite Memorial Co. Inc
PO Box 448
Elberton, GA 30635

Exchange Bank
Attn: Dan Torbett
P.O. Box 448
300 West Rogers Blvd
Skiatook, OK 74070

Expressions Floral Designs By Mistye
1914 S. Nogales Ave.
Tulsa, OK 74107

Expressway Tire & Auto
5045 E Admiral Pl
Tulsa, OK 74115

Finishing Touch
3701-A S Harvard #329
Tulsa, OK 74135-2282

Gary R. Bible Engraving Service
13677 State Highway 56
Sasakwa, OK 74867

Gawith Computer Services
PO Box 1143
Broken Arrow, OK 74013-1143

GE Capital
PO Box 802585
Chicago, IL 60680-2585

Granit Bronz
17482 Granite West Road
Cold Spring, MN 56320-4578

Guaranty Exterminating Co.
PO Box 470725
Tulsa, OK 74147

Heather Reynolds
2242 E. 36th Street
Tulsa, OK 74105

Heather Reynolds
2242 E. 36th Street
Tulsa, OK 74112

Internal Revenue Service
P.O. Box 21126
Philadelphia, PA 19114-0326

International Office Machines Inc
1551 S 78th E Ave
Tulsa, OK 74112

James Feigal
4200 E. Skelly Dr., Ste. 900
Tulsa, OK 74135

Java Dave's
PO Box 581238
Tulsa, OK 74158-1238

Jeremy Singer
5940 E. 3rd Street
Tulsa, OK 74112

Jesse Graves
HC 67, Box 406
Canadian, OK 74425

Jet Trucking LLC
PO Box 345
Owasso, OK 74055

Jill Hingey
9222 S. 91st E. Ave
Tulsa, OK 74133

JLG Enterprises
11207 S Cedar Street
Jenks, OK 74037

John Deere Credit
PO Box 650215
Dallas, TX 75265

Karl Stouch
111 West 4th Street
Owasso, OK 74055

Kelly Kirby, CPA, PC
4815 S Harvard Ave Ste 424
Tulsa, OK 74135-3069

Kirby-Smith Machinery Inc
12321 E Pine
Tulsa, OK 74116

Leon Kubien
1408 N. Dogwood
Owasso, OK 74055

Lisa Tomlinson
3307 S. 149th E. Ave
Tulsa, OK 74112

Lowe's
PO Box 530970
Atlanta, GA 30353-0970

Mary Murray's Flowers
3333 E 31st St
Tulsa, OK 74135-1502

Matt Reynolds
6148 E. 4th Terrace
Tulsa, OK 74112

Matthews International
Two NorthShore Center
Pittsburgh, PA 15212-5851

Maxwell Sanders
17807 E. 106th Street N.
Owasso, OK 74055

Medical Examiner
901 N Stonewall
Oklahoma City, OK 73117

Mercury Insurance Group
Billing Department
PO Box 725210
Oklahoma City, OK 73172-5210

Michael Hopkins
34861 W 91st Street
Manford, OK 74044

Nick Reynolds
2242 E. 36th Street
Tulsa, OK 74105

Nomis Publications, Inc
P.O. Box 5122
Youngstown, OH 44514-9987

Office Depot
PO Box 689020
Des Moines, IA 50368-9020

Oklahoma Employment Security Commission
PO Box 52003
Oklahoma City, OK 73152-2003

Oklahoma Mortuary Service LLC
2424 N Oklahoma Ave
Okla City, OK 73105

Oklahoma Natural Gas
Dept 1234
Tulsa, OK 74186-0002

Oklahoma Natural Gas
Dept 1234
Tulsa, OK 74186-0001

Oklahoma Tax Commission
P.O. Box 26860
Oklahoma City, OK 73126-0860

Pamela Bates
2223 N. Darlington Pl
Tulsa, OK 74115

Pitney Bowes Global Financial
PO Box 856460
Louisville, KY 40285-6460

PNC Equipment Finance
995 Dalton Ave
Cincinnati, OH 45203

Purchase Power
PO Box 856042
Louisville, KY 40285-6042

Quik Print
6914 E. Admiral
Tulsa, OK 74115

Ramiro Lawn Care
118 W Monterey
Sapulpa, OK 74066

Ray Fransisco
900 North Wheeling Ave
Tulsa, OK 74110-4927

Ray Fransisco's Embalming Service, Inc.
900 North Wheeling Ave
Tulsa, OK 74110-4927

Ray Fransisco's Funeral Dir Cremation
900 North Wheeling Ave
Tulsa, OK 74110-4927

Ray Fransisco's Limousine Service, Inc.
900 North Wheeling Avenue
Tulsa, OK 74110-4927

Renfro Electric
PO Box 470100
Tulsa, OK 74147

Riggs Abney Neal Turpen Orbison & Lewis
502 W 6th ST
Tulsa, OK 74119

Robert Harp

Scott Holtz
1223 W. Los Angeles Circle
Broken Arrow, OK 74011

Scotts Lawn Service Tulsa
2804 S 294 East Ave
Broken Arrow, OK 74014

Sport Advertising Ltd.
PO Box 54282
Tulsa, OK 74155

Stericycle
PO Box 9001588
Louisville, KY 40290-1588

The National Directory of Morticians
P.O. Box 73
Chagrin Falls, OH 44022

Tom Laws Caskets
2403 Driftwood
Claremore, OK 74017

Trinity Publications
PO Box 140285
Austin, TX 78714-0285

Tulsa County Treasurer
Tulsa County Treasurer
500 S Denver Ave
Tulsa, OK 74103-3840

Tulsa Motorcycle Escort
4916 East Admiral Place
Tulsa, OK 74115

Tulsa Toner Technology
2122 S 67th East Ave
Tulsa, OK 74129

User Friendly Phone Book
PO Box 131929
The Woodlands, TX 77393-1929

Viola Cartwright
1609 w. Main St.
Collinsville, OK 74021

Waste Management
P.O. Box 78471
Phoenix, AZ 85062-8471

World Publishing Co.
P.O. Box 1770
Tulsa, OK 74102-1770

Yellow Book West
PO Box 95000
Philadelphia, PA 19195-0437

**United States Bankruptcy Court
Northern District of Oklahoma**

In re **Nick Reynolds Corporation**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Nick Reynolds Corporation** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 24, 2011

Date

/s/ Chad J. Kutmas

Chad J. Kutmas

Signature of Attorney or Litigant
Counsel for **Nick Reynolds Corporation**

McDonald McCann & Metcalf, L.L.P.

15 E. Fifth Street, Suite 1800

Tulsa, OK 74103

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