

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF OKLAHOMA

Case number *(if known)* \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Bodley Investments, LLC

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 45-5369064

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>2065 West 154th Place North</u> <u>Skiatook, OK 74070</u> Number, Street, City, State & ZIP Code	_____
	<u>Osage</u> County	<b>Location of principal assets, if different from principal place of business</b> _____
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor **Bodley Investments, LLC**  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5313

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Bodley Investments, LLC**  
Name

Case number *(if known)* \_\_\_\_\_

**11. Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

**15. Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

**16. Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Bodley Investments, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 28, 2017**  
MM / DD / YYYY

**X /s/ Scott Bodley**  
Signature of authorized representative of debtor  
  
Title **Member/Manager**

**Scott Bodley**  
Printed name

**18. Signature of attorney**

**X /s/ Karen Carden Walsh**  
Signature of attorney for debtor

Date **August 28, 2017**  
MM / DD / YYYY

**Karen Carden Walsh**  
Printed name

**Riggs, Abney, Neal, Turpen, Orbison & Lewis**  
Firm name

**502 W. 6th Street  
Tulsa, OK 74119-1016**  
Number, Street, City, State & ZIP Code

Contact phone **(918) 587-3161** Email address

**14690**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name **Bodley Investments, LLC**  
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OKLAHOMA**  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Bank of Oklahoma P.O. Box 1060 Collinsville, OK 74021-3308		Lot Twenty-Four (24), Block Eleven (11), Original Town of Skiatook, an Addition to the City of Skiatook, Tulsa County, State of Oklahoma, according to		\$759,555.28	\$500,000.00	\$259,555.28
Bank of Commerce 6655 South Lewis Avenue Suite 150 Tulsa, OK 74136		Guaranteed Loan				\$21,707.19
Tulsa County Treasurer 500 S. Denver Avenue 3rd Floor Tulsa, OK 74103-3840		Lot Twenty-Four (24), Block Eleven (11), Original Town of Skiatook, an Addition to the City of Skiatook, Tulsa County, State of Oklahoma, according to		\$3,394.00	\$500,000.00	\$3,394.00

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court  
Northern District of Oklahoma**

In re **Bodley Investments, LLC** Debtor(s) Case No. \_\_\_\_\_ Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u><b>17,000.00</b></u>
Prior to the filing of this statement I have received .....	\$	<u><b>17,000.00</b></u>
Balance Due .....	\$	<u><b>0.00</b></u>

2. The source of the compensation paid to me was:  
 Debtor       Other (specify):
3. The source of compensation to be paid to me is:  
 Debtor       Other (specify):
4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  
 a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;  
 b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;  
 c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  
 d. [Other provisions as needed]
- The amount reflected above is the amount paid as a retainer for representation in this case and the filing fee. Hourly rate and eventual compensation to be paid must be approved by the bankruptcy court.**
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**August 28, 2017**  
Date

**/s/ Karen Carden Walsh**  
**Karen Carden Walsh 14690**  
*Signature of Attorney*  
**Riggs, Abney, Neal, Turpen, Orbison & Lewis**  
**502 W. 6th Street**  
**Tulsa, OK 74119-1016**  
**(918) 587-3161 Fax: (918) 587-9708**  
Name of law firm

**United States Bankruptcy Court  
Northern District of Oklahoma**

In re **Bodley Investments, LLC**

Debtor(s)

Case No.

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Angela Bodley 2065 W. 154th Place North Skiatook, OK 74070</b>		<b>50%</b>	<b>Member</b>
<b>Scott Bodley 2065 W. 154th Place North Skiatook, OK 74070</b>		<b>50%</b>	<b>Member</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Member/Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **August 28, 2017**Signature **/s/ Scott Bodley  
Scott Bodley**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

Revised 02/2012

**United States Bankruptcy Court  
Northern District of Oklahoma**

In re **Bodley Investments, LLC**

Debtor(s)

Case No.

Chapter **11**

**VERIFICATION AS TO OFFICIAL CREDITOR LIST**

- Original
- Amendment
- Add       Delete

I hereby certify under penalty of perjury that the master mailing list of creditors submitted either on the Creditor List Submission application, or uploaded to the Electronic Case Filing System is a true, correct and complete listing to the best of my knowledge.

I further acknowledge that (1) the accuracy and completeness in preparing the creditor listing are the shared responsibility of the debtor and the debtor's attorney, (2) the court will rely on the creditor listing for all mailings, and (3) that the various schedules and statements required by the Bankruptcy Rules are not used for mailing purposes.

**If this filing is an amendment to the creditor list, indicate only the number of creditors being added or to be deleted at this time. (For verification purposes, attach a list of the creditors being submitted, uploaded, or to be deleted.)**

10 # of Creditors (or if amended, # of creditors added)

Method of submission:

- a)  uploaded to Electronic Case Filing System; or
- b)  Creditor List Submission application (to be used by Pro Se filers, found on the Court's website at [www.oknb.uscourts.gov](http://www.oknb.uscourts.gov), or available in the Clerk's Office)

         # of Creditors (on attached list) to be deleted

**/s/ Scott Bodley**

Debtor Signature  
Address:(if not represented by an attorney)

Phone:(if not represented by an attorney)

Joint Debtor Signature  
Address:(if not represented by an attorney)

Phone:(if not represented by an attorney)

**/s/ Karen Carden Walsh**

Attorney Signature  
**Karen Carden Walsh 14690  
Riggs, Abney, Neal, Turpen, Orbison & Lewis  
502 W. 6th Street  
Tulsa, OK 74119-1016  
(918) 587-3161  
(918) 587-9708**

Date: **August 28, 2017**

*[Check if applicable]*  
         Creditors with foreign addresses included



American Bank of Oklahoma  
P.O. Box 1060  
Collinsville, OK 74021-3308

American Bank of Oklahoma  
c/o J. Patrick Mensching, Esquire  
Doerner, Saunders, Daniel & Anderson  
Two West 2nd Street, Suite 700  
Tulsa, OK 74103-3117

Bank of Commerce  
6655 South Lewis Ave  
Tulsa, OK 74136

Bank of Commerce  
6655 South Lewis Avenue  
Suite 150  
Tulsa, OK 74136

Bank of Commerce  
c/o George H. Ramey, Esquire  
Ramey & Tharp  
Three South Fifth Street  
Yukon, OK 73099

BOD Investments, LLC  
2065 West 154th Place North  
Skiatook, OK 74070

Bodley Insurance Services, LLC  
2065 West 154th Place North  
Skiatook, OK 74070

Emerald Properties, L.L.C.  
c/o Sheryl Sparks  
2749 East 186th Street, North  
Skiatook, OK 74070

Scott D. and Angela Bodley  
225 East Rogers Boulevard  
Skiatook, OK 74070

Tulsa County Treasurer  
500 S. Denver Avenue  
3rd Floor  
Tulsa, OK 74103-3840

**United States Bankruptcy Court  
Northern District of Oklahoma**

In re **Bodley Investments, LLC**

Debtor(s)

Case No.

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Bodley Investments, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**August 28, 2017**

Date

**/s/ Karen Carden Walsh**

**Karen Carden Walsh 14690**

Signature of Attorney or Litigant

Counsel for **Bodley Investments, LLC**

**Riggs, Abney, Neal, Turpen, Orbison & Lewis**

**502 W. 6th Street**

**Tulsa, OK 74119-1016**

**(918) 587-3161 Fax:(918) 587-9708**

FORM 7007.1-1 (10/07)

**United States Bankruptcy Court  
Northern District of Oklahoma**

In re **Bodley Investments, LLC**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Bankruptcy Rules 1007(a) and Bankruptcy Rule 7007.1, and Local Rules 1007-1, 2003-2, 7007.1-1 and 9014-1(B),

**Bodley Investments, LLC**, a  
[Name of Corporate Party]

(check one):

- Corporate Debtor
- Party to an adversary proceeding
- Party to a contested matter
- Member of committee of creditors

makes the following disclosure(s):

**All** corporations, other than a governmental unit, that directly **or indirectly** own ten percent (10%) or more of any class of the corporation's equity interests are listed below:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**OR**

There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Dated **August 28, 2017**

s/ **Karen Carden Walsh**  
**Karen Carden Walsh 14690**  
**Riggs, Abney, Neal, Turpen, Orbison & Lewis**  
**502 W. 6th Street**  
**Tulsa, OK 74119-1016**  
**(918) 587-3161**  
**(918) 587-9708**

Attorney for **Bodley Investments, LLC**

**United States Bankruptcy Court  
Northern District of Oklahoma**

In re **Bodley Investments, LLC**

Debtor(s)

Case No.

Chapter **11**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Scott Bodley**, declare under penalty of perjury that I am the **Member/Manager** of **Bodley Investments, LLC**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 27th day of August, 2017.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Scott Bodley, Member/Manager** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Scott Bodley, Member/Manager** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Scott Bodley, Member/Manager** of this Corporation is authorized and directed to employ **Karen Carden Walsh 14690**, attorney and the law firm of **Riggs, Abney, Neal, Turpen, Orbison & Lewis** to represent the corporation in such bankruptcy case."

Date **August 28, 2017**

Signed s/ **Scott Bodley**  
**Scott Bodley**

Resolution of Board of Directors  
of  
**Bodley Investments, LLC**

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Scott Bodley, Member/Manager** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Scott Bodley, Member/Manager** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Scott Bodley, Member/Manager** of this Corporation is authorized and directed to employ **Karen Carden Walsh 14690**, attorney and the law firm of **Riggs, Abney, Neal, Turpen, Orbison & Lewis** to represent the corporation in such bankruptcy case.

Date \_\_\_\_\_

Signed \_\_\_\_\_

Date \_\_\_\_\_

Signed \_\_\_\_\_