

B1 (Official Form 1) (1/08)

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF OKLAHOMA OKLAHOMA CITY DIVISION		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Kimberley Manufacturing Company		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 73-1161092		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 7510 Melrose Lane Oklahoma City, OK		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE 73127		ZIP CODE
County of Residence or of the Principal Place of Business: Oklahoma		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):		ZIP CODE
<p>Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p>Nature of Business (Check one box.)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p>Tax-Exempt Entity (Check box, if applicable.)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed(Check one box.)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p>Nature of Debts (Check one box.)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
<p>Filing Fee(Check one box.)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached.</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>		<p>Check one box: Chapter 11 Debtors</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.</p> <hr/> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
<p>Statistical/Administrative Information</p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>		THIS SPACE IS FOR COURT USE ONLY
<p>Estimated Number of Creditors</p> <p><input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000</p>		
<p>Estimated Assets</p> <p><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion</p>		
<p>Estimated Liabilities</p> <p><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion</p>		

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Kimberley Manufacturing Company	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: None	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: None	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;">Exhibit A</p> <p><small>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</small></p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p><small>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</small></p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="font-size: 2em; font-weight: bold; margin-left: 10px;">X</p> <p style="text-align: right; margin-right: 10px;">_____</p> <p style="text-align: right;">Date</p>		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Kimberley Manufacturing Company</p>
Signatures	
<p>Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____</p> <p>X _____</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p>Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p>Signature of Attorney*</p> <p>X <u>/s/ O. Clifton Gooding</u> O. Clifton Gooding Bar No. 10315</p> <p>The Gooding Law Firm, P.C. 204 N. Robinson Avenue Suite 1200 Oklahoma City, Oklahoma 73102</p> <p>Phone No. (405) 948-1978 Fax (405) 948-0864</p> <p><u>04/09/2010</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p>Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p>
<p>Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>Kimberley Manufacturing Company</p> <p>X <u>/s/ Julie Matthews</u> Signature of Authorized Individual</p> <p>Julie Matthews Printed Name of Authorized Individual</p> <p>President Title of Authorized Individual</p> <p><u>04/09/2010</u> Date</p>	<p>Address</p> <p>X _____</p> <p>Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>

B6 Summary (Official Form 6 - Summary) (12/07)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

In re **Kimberley Manufacturing Company**

Case No.

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$1,300,000.00		
B - Personal Property	Yes	19	\$1,269,159.08		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1		\$2,321,175.47	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$195,955.74	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	10		\$945,072.29	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
	TOTAL	35	\$2,569,159.08	\$3,462,203.50	

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

IN RE: Kimberley Manufacturing Company

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

1. Debtor's employer identification number is <u>73-1161092</u> .		
2. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____.		
3. The following financial data is the latest available information and refers to the debtor's condition on _____.		
a. Total Assets	\$2,517,634.06	
b. Total Liabilities	\$3,484,568.81	
Secured debt	Amounts	Approximate number of holders
Fixed, liquidated secured debt	\$2,321,175.47	3
Contingent secured debt	\$0.00	0
Disputed secured debt	\$0.00	0
Unliquidated secured debt	\$0.00	0
Unsecured debt	Amounts	Approximate number of holders
Fixed, liquidated unsecured debt	\$1,163,393.34	67
Contingent unsecured debt	\$0.00	0
Disputed unsecured debt	\$0.00	0
Unliquidated unsecured debt	\$0.00	0
Stock	Amounts	Approximate number of holders
Number of shares of preferred stock		
Number of shares of common stock		
Comments, if any		
4. Brief description of debtor's business: <i>Manufacturing of plastic containers</i>		

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

IN RE: **Kimberley Manufacturing Company**

CASE NO

CHAPTER **11**

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

5. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor:

6. List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor:

I, **Julie Matthews**, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: **04/09/2010**

Signature: **/s/ Julie Matthews**
Julie Matthews
President

B6A (Official Form 6A) (12/07)

In re **Kimberley Manufacturing Company**

Case No. _____
(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
<p>Real Estate and Building This property is not owned by the Debtor but is leased to the Debtor by two of its principles. The Debtor has guaranteed the debt on the same.</p>	<p>Real Property</p>	<p>\$1,300,000.00</p>	<p>\$2,321,175.47</p>

Total: \$1,300,000.00

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re **Kimberley Manufacturing Company**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home- stead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account with Midfirst Bank Account number xxxxx5842	\$0.00
		Checking Account with Spirit Bank Account number xxxxx9731	\$0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Kimberley Manufacturing Company**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		See attached account receivables list the actual value is \$397,634.06, allowing for bad debt collections it is valued at \$369,159.08.	\$369,159.08
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Kimberley Manufacturing Company**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Kimberley Manufacturing Company**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipment, and supplies used in business.		See attached equipment list	\$900,000.00
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		
_____ 3 _____ continuation sheets attached (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)			Total > \$1,269,159.08

KMC
Aged Receivables
As of Apr 6, 2010

Customer	Invoice/CM #	0-30	31-60	61-90	Over 90 days	Amount Due	Date Due
Advanced Water Gardens	16993	75.22				75.22	4/1/10
Advanced Water Gardens	17021	2,133.56				2,133.56	4/10/10
Advanced Water Gardens		2,208.78				2,208.78	
Austin Powder Company	17009	7,612.00				7,612.00	4/7/10
Austin Powder Company		7,612.00				7,612.00	
B. Schoenberg & Co.	15241			1,014.00		1,014.00	11/6/08
B. Schoenberg & Co.				1,014.00		1,014.00	
BST Manufacturing	17098	8,144.80				8,144.80	4/28/10
BST Manufacturing		8,144.80				8,144.80	
Berlin Packaging, L. L. C.	14665			515.82		515.82	7/5/08
Berlin Packaging, L. L. C.				515.82		515.82	
Bio-Botanica, Inc.	17099	7,858.50				7,858.50	4/28/10
Bio-Botanica, Inc.	0227	-195.90				-195.90	4/28/10
Bio-Botanica, Inc.		7,662.60				7,662.60	
Central Aquatics	16953	22.46				22.46	3/25/10
Central Aquatics	16999	5,129.58				5,129.58	4/3/10
Central Aquatics		5,152.04				5,152.04	
Clements Foods Company	16774			-7.22		-7.22	1/28/10
Clements Foods Company				-7.22		-7.22	
Cosmetic Specialty Labs, Inc.	17041	611.22				611.22	4/15/10
Cosmetic Specialty Labs, Inc.	17106	2,255.99				2,255.99	4/29/10

KMC
Aged Receivables
As of Apr 6, 2010

Cosmetic Specialty Labs, Inc.		2,867.21	2,867.21
16952	Culligan Store Solutions	1,817.13	1,817.13 3/25/10
16955	Culligan Store Solutions	2,004.94	2,004.94 3/27/10
16972	Culligan Store Solutions	1,955.17	1,955.17 3/27/10
16983	Culligan Store Solutions	2,225.66	2,225.66 3/31/10
16991	Culligan Store Solutions	2,168.06	2,168.06 4/1/10
16996	Culligan Store Solutions	2,225.66	2,225.66 4/2/10
17002	Culligan Store Solutions	2,148.86	2,148.86 4/3/10
17005	Culligan Store Solutions	2,225.66	2,225.66 4/4/10
17014	Culligan Store Solutions	2,225.66	2,225.66 4/4/10
17030	Culligan Store Solutions	2,225.66	2,225.66 4/8/10
17033	Culligan Store Solutions	463.68	2,225.66 4/14/10
17039	Culligan Store Solutions	2,225.66	463.68 4/14/10
17053	Culligan Store Solutions	1,416.57	2,225.66 4/15/10
17062	Culligan Store Solutions	2,225.66	1,416.57 4/16/10
17071	Culligan Store Solutions	2,225.66	2,225.66 4/18/10
17088	Culligan Store Solutions	2,225.66	2,225.66 4/22/10
17095	Culligan Store Solutions	2,225.66	2,225.66 4/23/10
17107	Culligan Store Solutions	2,225.66	2,225.66 4/25/10
17112	Culligan Store Solutions	2,211.84	2,225.66 4/29/10
17115	Culligan Store Solutions	2,318.40	2,211.84 5/2/10
		40,986.91	40,986.91
Culligan Store Solutions			
16994	Dymatize	9,872.72	9,872.72 4/2/10
17018	Dymatize	9,872.72	9,872.72 4/10/10
17043	Dymatize	9,872.72	9,872.72 4/16/10
17086	Dymatize	9,872.72	9,872.72 4/22/10
17108	Dymatize	9,872.72	9,872.72 4/30/10
		49,363.60	49,363.60
Eagle Labs Inc.			
17097	Eagle Labs Inc.	1,762.37	1,762.37 4/25/10
17110	Eagle Labs Inc.	2,024.81	2,024.81 4/30/10
		3,787.18	3,787.18
Eagle Labs Inc.			
9760	Fake Bake/Toma	4,850.00	4,850.00 1/31/08
9965	Fake Bake/Toma	1,763.45	1,763.45 1/31/08
10156	Fake Bake/Toma	942.86	942.86 1/31/08

KMC
Aged Receivables
As of Apr 6, 2010

Fake Baker/Toma	10165		1,043.81	1/31/08
Fake Baker/Toma	10313		2,251.62	1/31/08
Fake Baker/Toma	10357		336.90	1/31/08
Fake Baker/Toma	11073		348.58	1/31/08
Fake Baker/Toma	11206		3,000.00	1/31/08
Fake Baker/Toma	12912		644.86	1/31/08
Fake Baker/Toma	14610		1,266.50	6/21/08
Fake Baker/Toma	14554		1,055.50	6/7/09
Fake Baker/Toma		17,504.08	17,504.08	
Glacier Water	16259		5.71	9/9/09
Glacier Water	16580		57.16	12/2/09
Glacier Water	16978		28.58	3/31/10
Glacier Water	16979		28.58	3/31/10
Glacier Water	16980		28.58	3/31/10
Glacier Water	16981		28.58	3/31/10
Glacier Water	16982		28.58	3/31/10
Glacier Water	16988		57.16	4/1/10
Glacier Water	16989		57.16	4/1/10
Glacier Water	16990		57.16	4/1/10
Glacier Water	17004		28.58	4/4/10
Glacier Water	17045		28.58	4/16/10
Glacier Water	17046		28.58	4/16/10
Glacier Water	17047		28.58	4/16/10
Glacier Water	17048		28.58	4/16/10
Glacier Water	17049		28.58	4/16/10
Glacier Water	17050		28.58	4/16/10
Glacier Water	17051		28.58	4/16/10
Glacier Water	17052		28.58	4/16/10
Glacier Water	17054		28.58	4/16/10
Glacier Water	17055		28.58	4/16/10
Glacier Water	17056		28.58	4/17/10
Glacier Water	17057		28.58	4/17/10
Glacier Water	17075		28.58	4/22/10
Glacier Water	17076		28.58	4/22/10
Glacier Water	17077		28.58	4/22/10
Glacier Water	17078		28.58	4/22/10
Glacier Water	17090		28.58	4/24/10
Glacier Water	17091		28.58	4/24/10
Glacier Water	17092		28.58	4/24/10

KMC
Aged Receivables
As of Apr 6, 2010

	885.98	62.87	948.85
Glacier Water			
Golston Product Solutions 16971	4,253.79		3/27/10
Golston Product Solutions 17001	692.10		4/3/10
Golston Product Solutions 17006	411.96		4/4/10
Golston Product Solutions 17016	892.58		4/9/10
Golston Product Solutions 17034	1,653.32		4/14/10
Golston Product Solutions 17084	1,035.40		4/22/10
Golston Product Solutions 17114	829.42		5/5/10
Golston Product Solutions	9,768.57		9,768.57
Henry Pak Inc. 16959	3,454.44		3/26/10
Henry Pak Inc.	3,454.44		3,454.44
Williams Lea Inc. as Purchasing 16397B		970.75	10/18/09
Williams Lea Inc. as Purchasing 16397C		477.20	10/18/09
Williams Lea Inc. as Purchasing 17028A	1,477.98		4/14/10
Williams Lea Inc. as Purchasing 17028B	3,962.00		4/14/10
Williams Lea Inc. as Purchasing 17028C	3,078.00		4/14/10
Williams Lea Inc. as Purchasing 17042	8,002.80		4/15/10
Williams Lea Inc. as Purchasing 17060	6,771.60		4/18/10
Williams Lea Inc. as Purchasing 17100	923.40		4/28/10
Williams Lea Inc. as Purchasing 17100A	6,509.00		4/28/10
Williams Lea Inc. as Purchasing 17105	3,679.00		4/29/10
Williams Lea Inc. as Purchasing 17113	6,955.20		5/2/10
Williams Lea Inc. as Purchasing	41,358.98	1,447.95	42,806.93
JTL Services 16950	1,648.64		3/24/10
JTL Services 16985	1,820.03		3/31/10
JTL Services 17008	2,266.33		4/7/10
JTL Services 17029	2,115.18		4/14/10
JTL Services 17068	1,978.59		4/21/10
JTL Services 17104	805.95		4/28/10
JTL Services 17116	1,727.04		5/5/10
JTL Services	12,361.76		12,361.76

KMC
Aged Receivables
As of Apr 6, 2010

Jack Myers Enterprises	7548		347.73	347.73	1/31/08
Jack Myers Enterprises	8655		1,031.00	1,031.00	1/31/08
Jack Myers Enterprises	10424		3,326.40	3,326.40	1/31/08
Jack Myers Enterprises			4,705.13	4,705.13	
K & D Equestrian Products Inc.	16922		-118.67	-118.67	3/13/10
K & D Equestrian Products Inc.	16995		1,877.88	1,877.88	4/2/10
K & D Equestrian Products Inc.	17007		3,626.34	3,626.34	4/4/10
K & D Equestrian Products Inc			5,385.55	5,385.55	
King Import Warehouse	15479		132.00	132.00	1/17/09
King Import Warehouse	15517		132.00	132.00	2/4/09
King Import Warehouse			264.00	264.00	
Kleen Products	17013		3,108.23	3,108.23	4/8/10
Kleen Products	17015		1,142.21	1,142.21	4/9/10
Kleen Products	17019		571.10	571.10	4/10/10
Kleen Products	17025		2,419.44	2,419.44	4/11/10
Kleen Products	17044		2,371.30	2,371.30	4/16/10
Kleen Products	17058		2,942.40	2,942.40	4/17/10
Kleen Products	17061		2,942.40	2,942.40	4/18/10
Kleen Products	17072		3,511.47	3,511.47	4/22/10
Kleen Products	17109		571.10	571.10	4/30/10
Kleen Products			19,579.65	19,579.65	
Land O' Pines	16997		5,187.45	5,187.45	4/2/10
Land O' Pines	17010		2,743.37	2,743.37	4/7/10
Land O' Pines	17017		1,828.92	1,828.92	4/9/10
Land O' Pines	CM 0219		-2,449.44	-2,449.44	4/21/10
Land O' Pines			7,310.30	7,310.30	
Medline Industries, Inc.	16802	107.40		107.40	2/10/10
Medline Industries, Inc.	16823	268.50		268.50	2/13/10
Medline Industries, Inc.	16961	53.70		53.70	3/27/10
Medline Industries, Inc.	16963	859.20		859.20	3/27/10

KIMC
Aged Receivables
As of Apr 6, 2010

Medline Industries, Inc.	17020	842.02		842.02	4/10/10
Medline Industries, Inc.	17026	859.20		859.20	4/11/10
Medline Industries, Inc.	17038	867.84		867.84	4/14/10
Medline Industries, Inc.	17059	342.36		342.36	4/17/10
Medline Industries, Inc.	17064	867.84		867.84	4/21/10
Medline Industries, Inc.	17065	1,735.68		1,735.68	4/21/10
Medline Industries, Inc.	17066	867.84		867.84	4/21/10
Medline Industries, Inc.	17074	867.84		867.84	4/22/10
Medline Industries, Inc.	17079	867.84		867.84	4/22/10
Medline Industries, Inc.	17080	867.84		867.84	4/22/10
Medline Industries, Inc.	17081	867.84		867.84	4/22/10
Medline Industries, Inc.	17082	1,735.68		1,735.68	4/22/10
Medline Industries, Inc.	17083	867.84		867.84	4/22/10
Medline Industries, Inc.	17096	867.84		867.84	4/25/10
Medline Industries, Inc.	17101	867.84		867.84	4/28/10
Medline Industries, Inc.	17102	1,735.68		1,735.68	4/28/10
Medline Industries, Inc.	17117	867.84		867.84	5/5/10
Medline Industries, Inc.		17,709.76	375.90	18,085.66	
Pennco Container, Inc.	16764		3,291.00	3,291.00	1/22/10
Pennco Container, Inc.	17027	12,060.85		12,060.85	4/11/10
Pennco Container, Inc.	17087	4,221.30		4,221.30	4/23/10
Pennco Container, Inc.	17103	203.04		203.04	4/28/10
Pennco Container, Inc.		16,485.19	3,291.00	19,776.19	
Pharm-Aloe	13427		16.50	16.50	1/31/08
Pharm-Aloe	14176		6.00	6.00	3/7/08
Pharm-Aloe	Payment CK 6838		-181.44	-181.44	8/27/08
Pharm-Aloe	14961		181.44	181.44	8/28/08
Pharm-Aloe		22.50		22.50	
Remy Manufacturing de Mexico	16560		-23.70	-23.70	11/27/09
Remy Manufacturing de Mexico	Wire Dep/3-29-10	-450.00		-450.00	3/29/10
Remy Manufacturing de Mexic		-450.00	-23.70	-473.70	
STM-BOLANICA, Inc.	15637		1,350.75	1,350.75	3/15/09
STM-BOLANICA, Inc.	16974	8,373.32		8,373.32	3/28/10

KMC
Aged Receivables
As of Apr 6, 2010

STM-Botanica, Inc.	17024	13,152.08		13,152.08	4/10/10
STM-Botanica, Inc.	17069	1,023.66		1,023.66	4/21/10
STM-Botanica, Inc.		22,549.06	1,350.75	23,899.81	
Stink Free, Inc.	CM 018				
Stink Free, Inc.	17089	1,653.49	-9.69	1,653.49	5/6/09 4/24/10
Stink Free, Inc.		1,653.49	-9.69	1,643.80	
Trece, Inc	0216	-51.30		-51.30	3/18/10
Trece, Inc	16969	119.21		119.21	3/27/10
Trece, Inc	17031	6,839.85		6,839.85	4/14/10
Trece, Inc		6,907.76		6,907.76	
Tricor Braun	0209		-2,038.41	-2,038.41	1/13/10
Tricor Braun	17000	3,188.36		3,188.36	4/3/10
Tricor Braun	17011	7,952.00		7,952.00	4/8/10
Tricor Braun	17012	7,491.12		7,491.12	4/8/10
Tricor Braun	17022	7,952.00		7,952.00	4/10/10
Tricor Braun	17032	6,816.00		6,816.00	4/14/10
Tricor Braun	17040	1,611.51		1,611.51	4/15/10
Tricor Braun	17063	2,933.30		2,933.30	4/18/10
Tricor Braun	17067	7,952.00		7,952.00	4/21/10
Tricor Braun	17073	7,846.50		7,846.50	4/22/10
Tricor Braun	17094	6,816.00		6,816.00	4/25/10
Tricor Braun		60,558.79	-2,038.41	58,520.38	
United One Labs	17070	1,881.18		1,881.18	4/21/10
United One Labs	17093	4,774.77		4,774.77	4/25/10
United One Labs	0224	-207.19		-207.19	4/28/10
United One Labs	17111	9,405.92		9,405.92	5/2/10
United One Labs		15,854.68		15,854.68	
		369,159.08	375.90	26,853.71	397,634.06

Kimberley Manufacturing Asset List

ID	Model	Item	Serial Number
1		Office Chair	
3		Label Machine	
4		Meeting Desk	
6		Filing Cabinet	
7		Printer (M 420)	
9		Filing Cabinet	
10		Office Desk	
11		Server (Wireless Network)	
12		Security System	
13		Security Monitor	
14		Dell Printer	
15		Pink Sofa	
16		Love Sofa	
18		Gateway Computer	
19		Security Monitor	
20		Office Chair	
21		Office Desk	
22		Fax Machine	
23		Microwave	
24		Refrigerator	
25		Office Desk (Small)	
26		Office Desk (Small)	
27		Open Face Filing Cabinet	
28		Office Desk	
29		Filing Cabinet	
30		Office Chair	
31		Office desk	

ID	Model	Item	Serial Number
32		Desk Cradenza	
33		Filing Cabinet	
34		Copy Machine	
35		Printer (Samsung ML 2010)	
37		Dell Computer	
42		Sleeve SL 1088 99/00	
43		Packomatic Case Erector	
45		Kaesor Air Compressor	
46		Boston Round 320z Mold	
47		Akei Smart Boy 99/00	
48		Akei Machine	
49		Water Tower	
50		Sheep Muzzle Mold	
51		Head Tooling	
52		EMI Conveyor	
53		FSG-618 Grinder	
54		Cyclone Sand Blaster	
55		Sam Chin Grinder	
56		Leak Detector	
57		Toyota Fork Lift	
58		Snap Cap Lid Mold	
59		Shampoo Bottle Mold	
60		PVC Head Akei	
61		Con Air Franklin Dryer	
62		Conveyor-Crazof	
63		Paragon Heat Treater	
64		Head Tooling Land Spec	
65		SS Tubs Council	
66		Scott Conveying System	

ID	Model	Item	Serial Number
67		Power Pack	
68		R&G Pump 2 1/2 Horse	
69		Slurry Molds	
71		Akei A090	
72		Sam Chin Grinder	
73		Toyo TM 500H	
75		Hurco CNC Mill	
76		Mini CNCC Tools	
77		Dynamic Conveyor	
78		Clark 10 Ton Fork Lift	
79		PC Link 2 Cavity Mold	
80		Square 6oz Bottle 4 Cavity	
81		Oceanic 6 Quart Mold	
82		2oz Slim Line 4 Cavity	
83		6oz Wavy Bottle 4 Cavity	
84		Brushholder 8 Cavity Mold	
86		Coupler 8 Cavity Mold	
87		5 Gallon Mold	
88		Leak Inspection System	
89		Slim Line Flame Treater	
90		IWT MIMA Stretch Wrap	
91		True Mold Temp Controller	
92		Head Tooling	
93		Sterlin Blow Molderer	
94		Cumberland Grinder	
95		Mold Teck Blender	
97		Mold's Blow	
98		Tool Shop Air	
99		Uniloy	

ID Model	Item	Serial Number
100	Head Tooling	
101	Uniloy 350R 2 ³	
102	Foremost Grinder HP6	
105	Crown Fork Lift	
106	Crown Fork Lift	
108	Blackburn Molds	
110	6oz Round Bottle	
111	16oz Round Bottle	
112	Head Tooling Rock Valley	
113	Head Tooling	
114	Koozabee Mold	
115	Boston Round Ext Neck Mold	
116	32oz Syrup Mold	
117	16.9oz Cylinder Mold	
118	2oz Shot Bottle	
119	Capwell Ink Mold	
120	Square 8oz Bottle	
121	Misc Tools	
122	Plasticwares Equipment	
123	Office Furniture	
124	Dell Computer	
125	TV Security/Phone	
126	Office Furniture	
127	Office Furniture	
128	06 Buick Lucerne	
129	05 GMC Denali	
130	07 GMC/Pickup	
133	Avenue Bottle Mold	
134	16.9oz Bullet Bottle Mold	

ID Model	Item	Serial Number
135	1 Gal Wide Mouth	
136 H151 Rebuild in 2003	Bekum H151-82	55579070
137 H151	Bekum H151-89	018707-5-196
138	Ingersyol Rand Air Dryer	
139	Capwell Mold 2 Cavity	
140	3 Explosive Tube Molds	
141	Uniloy Auto System	
143 1985	Bekum	WI-3.520.0
144 B13SR25	Impco	L689
145 7540-BD-375	Hayssen	16265
146 1985	Bekum	102020017
148 1990	Nigata	
149 1985	Van Dorn	
150 G1215 MI	Nelmor	790713259
151 720-004-028	Conair	9108-2983
152 G1012	Nelmor	70043339
153 DI-2	Foremost	27002
154 485	Cumberland	221570-7246
155 Newman motor	Foremost	JT 105319
156 1012-BP-7.5	Gloucester	22249-01
157 HD-6	Foremost	34214
158	Cumberland	39000-6739
159 1418-K	Rapid	120445
160 JC-10L	Conair	4452
161 1990	Sky Lift	ANS/SIA
162 VEO30C2S083	Yale fork lift	329550
164	white silo	
165	Steel Silo	
166	Green Silo	

ID Model	Item	Serial Number
168	1 Gallon Industrial Round Mold	
169	1 Gallon Water Bottle Mold	
170	6oz Cylinder Mold	
171	8oz Cylinder Mold	
172	16oz Cylinder Mold	
173	32oz Cylinder Mold	
174	Piggy Bank Mold	
175	Golston Float	
176	1/2 Gallon IND Round	
177	Oceanic 2 1/2 gallon Mold	
178	Plumber Bottle Mold	
180	Decanter Mold	
181	1 Gallon F Style	
182	Harcourt Jumbo	
183	Harcourt Large	
184	Harcourt Lid	
185	Harcourt Dolly	
186	2 Gallon Mold	
187	2 1/2 Gallon Mold	
188	2oz Face Bottle	
189	2oz Bullet Bottle	
190	Shampoo Bottle Lid Mold	
191	Stir Stick	
192	Flyp Flyer	
193	Unit Parts Disk	
195	Coasters	
196	Ice Cube Tray	
197	Stir Stick	
198	Flyp Flyer	

ID Model	Item	Serial Number
199	Unit Parts Disk	
200	Coasters	
201	Ice Cube Tray	
202	Snap Lid	
203	Austin Powder Capwell	
204	Stick Stopper	
206	Ansa Cover	
207	Salt & Pepper Tops	
208	Salt & Pepper Bottoms	
209	2-Way Wire	
210	Battery Insulator	
211	4 Cavity Capwell	
212	Bowl Mold	
213	Coffee Cup	
214	Tumbler	
215	Unit Part Disk	
216	Atlas Powder	
217	Cat Toy	
218	Kazoobe Tube & Base	
219	Kazoobe Cap	
220	Stir Stick #2	
221	Ansa Green	
223	Slip Cover	
224	Kazoobe	
225	Stink Free Scoop	
227 P1	Milltronics VMC	P1/SN 2582
228	Bridge Port	
229	Hurco VMC	DMB-8002036D
230 FSG-618M	Chevalier Surface Grinder	A3876014

ID Model	Item	Serial Number
231 SM-150B	Hansvedt EDM	
232 Synewave 180 SD	Miller Synwave Welder	
233 4V-18	Verticle Band Saw Grob	1805
234 111-1450	Lathe Enco	202150
235 8x4x12	Surface Plate Granite	
236 Approx 37	Cat 40 Tool Holder	
237 Full Set	R8 Collets	
238	Misc Toolroom Tools	
239	DME Pro Weld	DRH00145
240	Dayton Grinder	4Z909A
241	Belt/Disc Sander	09514506

B6C (Official Form 6C) (12/07)

In re **Kimberley Manufacturing Company**

Case No. _____
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under: Check if debtor claims a homestead exemption that exceeds \$136,875.
(Check one box)

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
	\$0.00	\$0.00	

B6D (Official Form 6D) (12/07)

In re **Kimberley Manufacturing Company**

Case No. _____
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxx2243 Spirit Bank 1800 South Baltimore Avenue Tulsa, OK 74119		DATE INCURRED: NATURE OF LIEN: Commerical Loan COLLATERAL: 7510 Melrose Lane, Oklahoma City, OK REMARKS: Collateral: 7510 Melrose Lane, Oklahoma City, OK and All equipment and Inventory				\$716,773.20	
		VALUE: \$2,569,159.08					
ACCT #: xxx2244 Spirit Bank 1800 South Baltimore Avenue Tulsa, OK 74119		DATE INCURRED: NATURE OF LIEN: Line of Credit COLLATERAL: 7510 Melrose Lane, Oklahoma City, OK REMARKS: Collateral: 7510 Melrose Lane, Oklahoma City, OK and All equipment and Inventory				\$1,354,402.27	
		VALUE: \$2,569,159.08					
ACCT #: xxx2245 Spirit Bank 1800 South Baltimore Avenue Tulsa, OK 74119		DATE INCURRED: NATURE OF LIEN: Commercial Line of Credit COLLATERAL: 7510 Melrose Lane, Oklahoma City, OK REMARKS: Collateral: 7510 Melrose Lane, Oklahoma City, OK and All equipment and Inventory				\$250,000.00	
		VALUE: \$2,569,159.08					
Subtotal (Total of this Page) >						\$2,321,175.47	\$0.00
Total (Use only on last page) >						\$2,321,175.47	\$0.00

 No continuation sheets attached

(Report also on Summary of Schedules.)
(If applicable, report also on Statistical Summary of Certain Liabilities)

B6E (Official Form 6E) (12/07)

In re **Kimberley Manufacturing Company**Case No. _____
(If Known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheet) **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. §

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease or rental of property or services for personal, family, or household use,

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using

 Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed

** Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of*1 continuation sheets attached

B6E (Official Form 6E) (12/07) - Cont.

In re **Kimberley Manufacturing Company**

Case No. _____
(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO	AMOUNT NOT ENTITLED TO PRIORITY,
ACCT #: IRS PO Box 21126 Philadelphia, PA 19114		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				\$134,112.84	\$134,112.84	\$0.00
ACCT #: Oklahoma County Treasurer PO Box 268875 Oklahoma City, OK 73126-8875		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				\$46,779.66	\$46,779.66	\$0.00
ACCT #: Oklahoma Tax Commission Legal Division 120 North Robinson, Ste. 2000 Oklahoma City, OK 73102-7471		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				\$15,063.24	\$15,063.24	\$0.00
Sheet no. <u>1</u> of <u>1</u> continuation sheets (Totals of this page) >						\$195,955.74	\$195,955.74	\$0.00
attached to Schedule of Creditors Holding Priority Claims Total >						\$195,955.74	\$195,955.74	\$0.00
(Use only on last page of the completed Schedule E.								
Totals >							\$195,955.74	\$0.00
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical								

B6F (Official Form 6F) (12/07)
 In re **Kimberley Manufacturing Company**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: A. Schulman, Inc. 24089 Network Place Chicago, IL 60673-1240		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$47,719.34
Representing: A. Schulman, Inc.		Richard White, Attorney 525 S Main Street, Suite 800 Tulsa, OK 74103				Notice Only
ACCT #: x:xx-xx-246-C Advantage Polymers, Inc d/b/a API Resins 1701 Wheatland Court Coraopolis, PA 15108		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$69,072.00
Representing: Advantage Polymers, Inc d/b/a API Resins		Cynthia Becker, Attorney 201 Robert S Kerr Avenue, Suite 700 Oklahoma City, OK 73102				Notice Only
ACCT #: x0239 AKS Machine Inc. 3929-A Guasti Road Ontario, CA 91761		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,653.00
ACCT #: Amodei Brokerage Company PO Box 671 Marlton, NJ 08053-0671		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$390.60
Subtotal >						\$118,834.94
Total >						

9 continuation sheets attached

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Kimberley Manufacturing Company**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBCTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Avangard Innovative LP 11906 Brittmoore Park Drive Houston, TX 77041		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$24,306.00
Representing: Avangard Innovative LP		Jim Vogt, Attorney 2200 First National Center 120 North Robinson Oklahoma City, OK 73102				Notice Only
ACCT #: Basin Environmental & Safety Tech PO Box 16706, Section #60 Oklahoma City, OK 73126		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,234.90
ACCT #: C.H. Robinson PO Box 9121 Minneapolis, MN 55480-9121		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$450.00
ACCT #: Central Freight Line PO Box 847084 Dallas, TX 75284-7084		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,726.09
ACCT #: xxxxxx7612 Central Insurance Co. PO Box 828 Van Wert, OH 45891-0828		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$340.00
Sheet no. <u>1</u> of <u>9</u> continuation sheets attached to						Subtotal >
Schedule of Creditors Holding Unsecured Nonpriority Claims						\$28,056.99
						<p>Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</p>

B6F (Official Form 6F) (12/07) - Cont.
 In re **Kimberley Manufacturing Company**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Central Transport PO Box 33299 Detroit, MI 48232		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$418.27
ACCT #: Conway Freight PO Box 5160 Portland, OR 97208-5160		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,880.63
ACCT #: DPS Printing Services, Inc. 3500 S. Blvd., Suite 38C Edmond, OK 73013		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,095.11
ACCT #: EngATech, Inc. 233 South Detroit Avenue, Suite 203 Tulsa, OK 74120		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,997.50
ACCT #: xxxxx0975 Eversharp Tool, Inc. 11350 E. 60th Place Tulsa, OK 74146		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,355.66
ACCT #: Express Personnel Services PO Box 269011 Oklahoma City, OK 73126		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$132,711.79

Sheet no. 2 of 9 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$139,458.96**

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Kimberley Manufacturing Company**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Express Personnel Services		Richard C. Ogden, Attorney 210 Park Avenue, Suite 3030 Oklahoma City, OK 73102				Notice Only
ACCT #: Greenway Carriers, LLC PO Nox 152404 Lufkin, TX 75915		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$700.00
ACCT #: H. Muehlstein & Company PO Box 8500-5960 Philadelphia, PA 19178-5960		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$255,249.00
Representing: H. Muehlstein & Company		Jim Vogt, Attorney 2200 First National Center 120 North Robinson Oklahoma City, OK 73102				Notice Only
ACCT #: Industrial Machine Company 1546 West Reno Avenue Oklahoma City, OK 73106		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$500.00
ACCT #: Inland Machine & Welding Company PO Box 82745 Oklahoma City, OK 73148		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$336.73
Sheet no. <u>3</u> of <u>9</u> continuation sheets attached to						Subtotal >
Schedule of Creditors Holding Unsecured Nonpriority Claims						\$256,785.73
						Total >
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.
 In re **Kimberley Manufacturing Company**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Jobco, Inc PO Box 3708 Fort Smith, AR 72913		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$478.18
ACCT #: xxxx-1177 Labor Ready Central, Inc PO Box 676412 Dallas, TX 75267-6412		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$5,201.11
Representing: Labor Ready Central, Inc		Clovis & Roche, Inc. Attn: Sherry Figuero 4401 N. I-10 Service Rd. West, 2nd Floor Metairie, LA 70006				Notice Only
ACCT #: Landreth & Associates CPA's 209 S.W. 89th Street, Suite J Oklahoma City, OK 73139		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,494.00
ACCT #: xxxx-0828 LV Systems 9516 Westgate Road Oklahoma City, OK 73162		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$90.00
ACCT #: MC Molds 125 Industrial Park Drive Williamston, MI 48895		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$800.00
Sheet no. <u>4</u> of <u>9</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$8,063.29
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.
 In re **Kimberley Manufacturing Company**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Mold-Tech/Rawal 279 East Lies Road Carol Stream, IL 60188-9421		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$3,102.06
Representing: Mold-Tech/Rawal		Richard Perkins PO Box 1008 Arlington Heights, IL 60006				Notice Only
ACCT #: National Plastics Color, Inc. 100 West Industrial PO Box 12 Valley Center, KS 67147		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$3,300.00
ACCT #: North American Feed Screw Limited 6425 Kestrel Road Mississauga, ON L5T1Z8		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$3,187.71
ACCT #: x9096 Ohio Carbon Blank, Inc. PO Box 71-4093 Columbus, OH 43271-4093		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$199.95
ACCT #: xxO478 Oklahoma Office Systems, Inc PO Box 270538 Oklahoma City, OK 73137		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$224.48

Sheet no. 5 of 9 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$10,014.20

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Kimberley Manufacturing Company**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBCTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Osterman & Company Dept. CH 19289 Palatine, IL 60055-9289		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$64,822.01
ACCT #: Pallet World PO Box 96254 Oklahoma City, OK 73143		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,125.00
ACCT #: xxxxx9 001 Performance Polymers, Inc. 13009 Collections Circle Drive Chicago, IL 60693		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$47,959.00
Representing: Performance Polymers, Inc.		Jim Vogt, Attorney 2200 First National Center 120 North Robinson Oklahoma City, OK 73102				Notice Only
ACCT #: Poly One Distribution Dept CH 10489 Palatine, IL 60055-0489		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$15,471.00
Representing: Poly One Distribution		Jim Vogt, Attorney 2200 First National Center 120 North Robinson Oklahoma City, OK 73102				Notice Only

Sheet no. 6 of 9 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$129,377.01

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Kimberley Manufacturing Company**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: x3992 Pratt Industries Oklahoma City PO Box 933949 Atlanta, GA 31193-3949		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$115,941.00
Representing: Pratt Industries Oklahoma City		Brian Thomas, Reg. Cr. Manager 1800 C Sarasota Business Park Conyers, GA 30013				Notice Only
ACCT #: x-3132 Premier Tool & Design, Inc 1843 NW 3rd Oklahoma City, OK 73106		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$725.00
ACCT #: xxx408-1 Principal FinanceGroup Des Moines, IA 50392-002		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$4,193.64
ACCT #: xxxxx-x0020 Resource Manufacturing Co PO Box 951859 Dallas, TX 75395-1859		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$13,115.48
Representing: Resource Manufacturing Co		Jim Vogt, Attorney 2200 First National Center 120 North Robinson Oklahoma City, OK 73102				Notice Only
Sheet no. <u>7</u> of <u>9</u> continuation sheets attached to						Subtotal >
Schedule of Creditors Holding Unsecured Nonpriority Claims						\$133,975.12
						<p>Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</p>

B6F (Official Form 6F) (12/07) - Cont.
 In re **Kimberley Manufacturing Company**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBCTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Ron Edwards & Associates 5351-B Penn Circle Decatur, GA 30035		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$2,800.00
ACCT #: xx0241 Smurft Stone c/o NACM Collection Services 2275 Cassens Drive Fenton, MO 63026		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$12,000.00
Representing: Smurft Stone		Jim Vogt, Attorney 2200 First National Center 120 North Robinson Oklahoma City, OK 73102				Notice Only
ACCT #: Solorsoft Business Systems PO Box 635830 Cincinnati, OH 45263-5830		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$8,140.11
ACCT #: Tex-Co Resin Distribution 1930 Alpha Drive, Suite 100 Rockwall, TX 75087		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$20,741.00
ACCT #: Total Coverage, Inc PO Box 305 Wolf Creek, OR 97497		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,300.00

Sheet no. 8 of 9 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$44,981.11

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Kimberley Manufacturing Company**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Triad Precision Products, Inc 128 Sunrise Center Drive Thomasville, NC 27360		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,311.25
ACCT #: Two Winds Property c/o Jay Newton, Attorney 301 Commerce Street, Suite 1500 Ft. Worth, TX 76102		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$67,747.00
ACCT #: Vitran Express PO Box 633519 Cincinnati, OH 45263		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$986.69
ACCT #: VS Machine c/o CSI James Van Horn 2519 NW 23rd Street Oklahoma City, OK 73107		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$5,480.00
Sheet no. <u>9</u> of <u>9</u> continuation sheets attached to						Subtotal >
Schedule of Creditors Holding Unsecured Nonpriority Claims						\$75,524.94
						Total >
						\$945,072.29

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)
 In re **Kimberley Manufacturing Company**

Case No. _____
 (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

B6H (Official Form 6H) (12/07)
In re **Kimberley Manufacturing Company**

Case No. _____
(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **Kimberley Manufacturing Company**

Case No. _____

(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ **President** _____ of the _____ **Corporation** _____
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
_____ **37** _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date **04/09/2010** _____

Signature /s/ Julie Matthews _____
Julie Matthews
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

B7 (Official Form 7) (12/07)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

In re: **Kimberley Manufacturing Company**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income.

AMOUNT	SOURCE
\$643,640.01	2010: Operations of business
\$2,737,515.47	2009: Operations of business
\$3,612,735.48	2008: Operations of business

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Advantage Polymers, Inc. d/b/a API Resins vs Kimberley Manufacturing Company Case Number 5:09-CV-246-C	Civil	United State District Court for the Western District of Oklahoma	Judgment

B7 (Official Form 7) (12/07) - Cont.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

In re: **Kimberley Manufacturing Company**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 1

A. Schulman, Inc. vs Kimberley Manufacturing Company et al Case Number CJ-2008-11409	Civil	In the District Court of Oklahoma County State of Oklahoma	Pending
Avangard Innovative, LP vs Kimberley Manufacturing Company Case Number CJ-2010-2411	Civil	In the District Court of Oklahoma County State of Oklahoma	Pending
Express Services, Inc d/b/a Express Personnel Services vs Kimberley Manufacturing Company Case Number CJ-2008-7486	Civil	In the District Court of Oklahoma County State of Oklahoma	Judgment
H. Muehlsteins & Co. vs Kimberley Manufacturing Case Number CJ-2008-3184	Civil	In the District Court of Oklahoma County State of Oklahoma	Judgment
Two Winds Property LLC vs Kimberley Manufacturing Company Case Number 153-241454-09	Civil	In the District Court 153rd Judicial District Tarrant County Texas	Judgment
Performance Polymers, Inc vs Kimberley Manufacturing Company et al Case Number CJ-2009-2709	Civil	In the District Court of Oklahoma County State of Oklahoma	Judgment

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
Two Winds	March 2010	Uniloy Machine

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property

B7 (Official Form 7) (12/07) - Cont.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

In re: **Kimberley Manufacturing Company**Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 2

7. Gifts

None



List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100

8. Losses

None



List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both

9. Payments related to debt counseling or bankruptcy

None



List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the

10. Other transfers

None



a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12

None



b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or

11. Closed financial accounts

None



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations,

12. Safe deposit boxes

None



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or

13. Setoffs

None



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether

14. Property held for another person

None



List all property owned by another person that the debtor holds or controls.

B7 (Official Form 7) (12/07) - Cont.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

In re: **Kimberley Manufacturing Company**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 3

15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six

B7 (Official Form 7) (12/07) - Cont.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

In re: **Kimberley Manufacturing Company**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 4

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. §

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the

None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement

B7 (Official Form 7) (12/07) - Cont.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

In re: **Kimberley Manufacturing Company**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 5

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the

25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 04/09/2010

Signature /s/ Julie Matthews
Julie Matthews
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.

18 U.S.C. §§ 152 and 3571

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

IN RE: **Kimberley Manufacturing Company**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 04/09/2010

Signature **/s/ Julie Matthews**
Julie Matthews
President

Date _____

Signature _____

A. Schulman, Inc.
24089 Network Place
Chicago, IL 60673-1240

Advantage Polymers, Inc d/b/a API Resins
1701 Wheatland Court
Coraopolis, PA 15108

AKS Machine Inc.
3929-A Guasti Road
Ontario, CA 91761

Amodei Brokerage Company
PO Box 671
Marlton, NJ 08053-0671

Avangard Innovative LP
11906 Brittmoore Park Drive
Houston, TX 77041

Basin Environmental & Safety Tech
PO Box 16706, Section #60
Oklahoma City, OK 73126

Brian Thomas, Reg. Cr. Manager
1800 C Sarasota Business Park
Conyers, GA 30013

C.H. Robinson
PO Box 9121
Minneapolis, MN 55480-9121

Central Freight Line
PO Box 847084
Dallas, TX 75284-7084

Central Insurance Co.
PO Box 828
Van Wert, OH 45891-0828

Central Transport
PO Box 33299
Detroit, MI 48232

Clovis & Roche, Inc.
Attn: Sherry Figuero
4401 N. I-10 Service Rd. West, 2nd Floor
Metairie, LA 70006

Conway Freight
PO Box 5160
Portland, OR 97208-5160

Cynthia Becker, Attorney
201 Robert S Kerr Avenue, Suite 700
Oklahoma City, OK 73102

DPS Printing Services, Inc.
3500 S. Blvd., Suite 38C
Edmond, OK 73013

EngATech, Inc.
233 South Detroit Avenue, Suite 203
Tulsa, OK 74120

Eversharp Tool, Inc.
11350 E. 60th Place
Tulsa, OK 74146

Express Personnel Services
PO Box 269011
Oklahoma City, OK 73126

Greenway Carriers, LLC
PO Nox 152404
Lufkin, TX 75915

H. Muehlstein & Company
PO Box 8500-5960
Philadelphia, PA 19178-5960

Industrial Machine Company
1546 West Reno Avenue
Oklahoma City, OK 73106

Inland Machine & Welding Company
PO Box 82745
Oklahoma City, OK 73148

IRS
PO Box 21126
Philadelphia, PA 19114

Jim Vogt, Attorney
2200 First National Center
120 North Robinson
Oklahoma City, OK 73102

Jobco, Inc
PO Box 3708
Fort Smith, AR 72913

Labor Ready Central, Inc
PO Box 676412
Dallas, TX 75267-6412

Landreth & Associates CPA's
209 S.W. 89th Street, Suite J
Oklahoma City, OK 73139

LV Systems
9516 Westgate Road
Oklahoma City, OK 73162

MC Molds
125 Industrial Park Drive
Williamston, MI 48895

Mold-Tech/Rawal
279 East Lies Road
Carol Stream, IL 60188-9421

National Plastics Color, Inc.
100 West Industrial
PO Box 12
Valley Center, KS 67147

North American Feed Screw Limited
6425 Kestrel Road
Mississauga, ON L5T1Z8

Ohio Carbon Blank, Inc.
PO Box 71-4093
Columbus, OH 43271-4093

Oklahoma County Treasurer
PO Box 268875
Oklahoma City, OK 73126-8875

Oklahoma Office Systems, Inc
PO Box 270538
Oklahoma City, OK 73137

Oklahoma Tax Commission
Legal Division
120 North Robinson, Ste. 2000
Oklahoma City, OK 73102-7471

Osterman & Company
Dept. CH 19289
Palatine, IL 60055-9289

Pallet World
PO Box 96254
Oklahoma City, OK 73143

Performance Polymers, Inc.
13009 Collections Circle Drive
Chicago, IL 60693

Poly One Distribution
Dept CH 10489
Palatine, IL 60055-0489

Pratt Industries Oklahoma City
PO Box 933949
Atlanta, GA 31193-3949

Premier Tool & Design, Inc
1843 NW 3rd
Oklahoma City, OK 73106

Principal FinanceGroup
Des Moines, IA 50392-002

Resource Manufacturing Co
PO Box 951859
Dallas, TX 75395-1859

Richard C. Ogden, Attorney
210 Park Avenue, Suite 3030
Oklahoma City, OK 73102

Richard Perkins
PO Box 1008
Arlington Heights, IL 60006

Richard White, Attorney
525 S Main Street, Suite 800
Tulsa, OK 74103

Ron Edwards & Associates
5351-B Penn Circle
Decatur, GA 30035

Smurft Stone
c/o NACM Collection Services
2275 Cassens Drive
Fenton, MO 63026

Solorsoft Business Systems
PO Box 635830
Cincinnati, OH 45263-5830

Spirit Bank
1800 South Baltimore Avenue
Tulsa, OK 74119

Tex-Co Resin Distribution
1930 Alpha Drive, Suite 100
Rockwall, TX 75087

Total Coverage, Inc
PO Box 305
Wolf Creek, OR 97497

Triad Precision Products, Inc
128 Sunrise Center Drive
Thomasville, NC 27360

Two Winds Property
c/o Jay Newton, Attorney
301 Commerce Street, Suite 1500
Ft. Worth, TX 76102

Vitran Expreess
PO Box 633519
Cincinnati, OH 45263

VS Machine
c/o CSI James Van Horn
2519 NW 23rd Street
Oklahoma City, OK 73107

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

IN RE: **Kimberley Manufacturing Company**

CASE NO

CHAPTER **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	<u> </u>	\$0.00
Prior to the filing of this statement I have received:	<u> </u>	\$0.00
Balance Due:	<u> </u>	\$0.00

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

None

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

****All necessary legal representation in the Chapter 11 Proceeding; Attorney fees charged at \$300.00 per hour, with court approval and approval of expenses. No retainer has been paid, however, Debtor will pay funds to counsel to be placed in The Gooding Law Firm Trust Account pending court approval and will be accounted in the Debtor's monthly operating reports.****

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

04/09/2010

Date

/s/ O. Clifton Gooding

O. Clifton Gooding
The Gooding Law Firm, P.C.
204 N. Robinson Avenue
Suite 1200
Oklahoma City, Oklahoma 73102
Phone: (405) 948-1978 / Fax: (405) 948-0864

Bar No. 10315

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

IN RE: **Kimberley Manufacturing Company**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar	Nature of claim (trade debt, bank loan,	Indicate if claim is contingent, unliquidated, disputed, or subject to	Amount of claim [if secured also state value of security]
H. Muehlstein & Company PO Box 8500-5960 Philadelphia, PA 19178-5960		Trade Debt		\$255,249.00
IRS PO Box 21126 Philadelphia, PA 19114		Taxes		\$134,112.84
Express Personnel Services PO Box 269011 Oklahoma City, OK 73126		Trade Debt		\$132,711.79
Pratt Industries Oklahoma City PO Box 933949 Atlanta, GA 31193-3949		Trade Debt		\$115,941.00
Advantage Polymers, Inc d/b/a API Resins 1701 Wheatland Court Coraopolis, PA 15108		Trade Debt		\$69,072.00
Two Winds Property c/o Jay Newton, Attorney 301 Commerce Street, Suite 1500 Ft. Worth, TX 76102		Trade Debt		\$67,747.00

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**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

IN RE: **Kimberley Manufacturing Company**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar	Nature of claim (trade debt, bank loan,	Indicate if claim is contingent, unliquidated, disputed, or subject to	Amount of claim [if secured also state value of security]
Osterman & Company Dept. CH 19289 Palatine, IL 60055-9289		Trade Debt		\$64,822.01
Performance Polymers, Inc. 13009 Collections Circle Drive Chicago, IL 60693		Trade Debt		\$47,959.00
A. Schulman, Inc. 24089 Network Place Chicago, IL 60673-1240		Trade Debt		\$47,719.34
Oklahoma County Treasurer PO Box 268875 Oklahoma City, OK 73126-8875		Taxes		\$46,779.66
Avangard Innovative LP 11906 Brittmoore Park Drive Houston, TX 77041		Trade Debt		\$24,306.00
Tex-Co Resin Distribution 1930 Alpha Drive, Suite 100 Rockwall, TX 75087		Trade Debt		\$20,741.00
Poly One Distribution Dept CH 10489 Palatine, IL 60055-0489		Trade Debt		\$15,471.00

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

IN RE: **Kimberley Manufacturing Company**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar	Nature of claim (trade debt, bank loan,	Indicate if claim is contingent, unliquidated, disputed, or subject to	Amount of claim [if secured also state value of security]
Oklahoma Tax Commission Legal Division 120 North Robinson, Ste. 2000 Oklahoma City, OK 73102-7471		Taxes		\$15,063.24
Resource Manufacturing Co PO Box 951859 Dallas, TX 75395-1859		Trade Debt		\$13,115.48
Smurft Stone c/o NACM Collection Services 2275 Cassens Drive Fenton, MO 63026		Trade Debt		\$12,000.00
Solorsoft Business Systems PO Box 635830 Cincinnati, OH 45263-5830		Trade Debt		\$8,140.11
VS Machine c/o CSI James Van Horn 2519 NW 23rd Street Oklahoma City, OK 73107		Trade Debt		\$5,480.00
Labor Ready Central, Inc PO Box 676412 Dallas, TX 75267-6412		Trade Debt		\$5,201.11
Principal FinanceGroup Des Moines, IA 50392-002		Trade Debt		\$4,193.64

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**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

IN RE: **Kimberley Manufacturing Company**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the **President** of the **Corporation**
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the
best of my information and belief.

Date: **04/09/2010**

Signature: **/s/ Julie Matthews**
Julie Matthews
President

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION

IN RE:
Kimberley Manufacturing Company

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
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**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the
best of my information and belief.

Date: 04/09/2010

Signature: /s/ Julie Matthews
Julie Matthews
President