Case: 11-14663 Doc: 1 Filed: 08/25/11 Page: 1 of 35

| | States Bank | | | | | | Volur | ntary Petition |
|---|---|--------------------------------|--------------------------------------|---------------------------------|--------------------------------------|-----------------|--------------------------|-------------------------------------|
| • | tern District o | oi Uklahoi | | | - | | | |
| Name of Debtor (if individual, enter Last, First Marshall Oil Properties, Inc. | , Middle): | | Name | of Joint De | ebtor (Spouse | e) (Last, First | , Middle): | |
| All Other Names used by the Debtor in the last | 8 years | | | | | | in the last 8 ye | ars |
| (include married, maiden, and trade names): DBA Marshall Oil Corporation | | | (inclu | de married, | maiden, and | trade names |): | |
| | | | | | | | | |
| Last four digits of Soc. Sec. or Individual-Taxp. (if more than one, state all) 444-44-4444 | ayer I.D. (ITIN) No | ./Complete EII | Last for | our digits o than one, state | f Soc. Sec. or | r Individual- | Γaxpayer I.D. (| ITIN) No./Complete I |
| Street Address of Debtor (No. and Street, City, | and State): | | Street | Address of | Joint Debtor | (No. and St | reet, City, and | State): |
| 521 West Wilshire Oklahoma City, OK | | | | | | | | |
| Cilianoma Gily, Gil | Г | ZIP Code | | | | | | ZIP Cod |
| County of Residence or of the Principal Place o | f Business: | 73116 | Count | y of Reside | ence or of the | Principal Pla | ace of Business | I :: |
| Oklahoma | | | | | | | | |
| Mailing Address of Debtor (if different from str | eet address): | | Mailir | ng Address | of Joint Debt | tor (if differe | nt from street a | ddress): |
| | | | | | | | | |
| | 1 | ZIP Code | - | | | | | ZIP Cod |
| Location of Principal Assets of Business Debtor (if different from street address above): | | | • | | | | | 1 |
| Type of Debtor | | of Business | | | • | - | otcy Code Und | |
| (Form of Organization) (Check one box) | (Che | ck one box) Business | | ☐ Chapt | | Petition is Fi | led (Check on | e box) |
| ☐ Individual (includes Joint Debtors) | Single Asset I | Real Estate as | defined | ☐ Chapt | | | | on for Recognition |
| See Exhibit D on page 2 of this form. | Railroad | 3 101 (31 b) | | ☐ Chapt | | | a Foreign Mai | n Proceeding on for Recognition |
| Corporation (includes LLC and LLP) | ☐ Stockbroker☐ Commodity B | roker | | ☐ Chapt | | | | main Proceeding |
| ☐ Partnership ☐ Other (If debtor is not one of the above entities, | Clearing Bank | | | | | NT - 4 | f D - l- t - | |
| check this box and state type of entity below.) | I = | empt Entity | | | | | e of Debts c one box) | |
| | | ox, if applicable | nization | | are primarily co | | | Debts are primarily business debts. |
| | under Title 26 | of the United ernal Revenue | States | "incurr | red by an indivi onal, family, or | idual primarily | | |
| Filing Fee (Check one box | ` ` | | | a perso | | oter 11 Debt | | |
| Full Filing Fee attached | •) | | ebtor is a sı | | debtor as defii | ned in 11 U.S. | C. § 101(51D). | |
| ☐ Filing Fee to be paid in installments (applicable to | | check if | | a small busi | ness debtor as o | defined in 11 U | J.S.C. § 101(51E |)). |
| attach signed application for the court's considerat debtor is unable to pay fee except in installments. | | icial D | ebtor's agg | | | | | ed to insiders or affiliates |
| Form 3A. | 7: 1: 1 1 1 1 | Check a | l applicable | | amouni suojeei | i to dajusimeni | on 1/01/13 una | every mire years mercag |
| Filing Fee waiver requested (applicable to chapter attach signed application for the court's considerate | | 25 11 11 | | | this petition. were solicited pr | repetition from | one or more cla | sses of creditors, |
| | | | | | S.C. § 1126(b). | | | |
| Statistical/Administrative Information Debtor estimates that funds will be available | for distribution to | unsecured cred | litors. | | | THIS | SPACE IS FOR | COURT USE ONLY |
| Debtor estimates that, after any exempt prop there will be no funds available for distribut | | | e expense | es paid, | | | | |
| Estimated Number of Creditors | | _ | | | | 1 | | |
| 1- 50- 100- 200- 49 99 199 999 | 1,000- 5,000 5,001- 10,000 | 10,001- | □ 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | |
| Estimated Assets | | | | | |] | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million | \$1,000,001 \$10,000,00 to \$10 to \$50 million million | 1 \$50,000,001 to \$100 | \$100,000,001 to \$500 million | | More than | | | |
| Estimated Liabilities | | | | | | | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million | \$1,000,001 \$10,000,00 to \$10 to \$50 million million | 1 \$50,000,001 to \$100 | | \$500,000,001 to \$1 billion | More than | | | |

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| BI (Official For | m 1)(4/10) | | rage 2 |
|--|---|---|---|
| Voluntary Petition Name of Debtor(s): Marshall Oil Properties, Inc. | | | |
| (This page mu | st be completed and filed in every case) | | 110. |
| T | All Prior Bankruptcy Cases Filed Within Last | | |
| Location Where Filed: | - None - | Case Number: | Date Filed: |
| Location Where Filed: | | Case Number: | Date Filed: |
| | nding Bankruptcy Case Filed by any Spouse, Partner, or | Affiliate of this Debtor (If more than | n one, attach additional sheet) |
| Name of Debt Marshall W | | Case Number: 11-12470 | Date Filed: 5/06/11 |
| District: Western Di | strict of Oklahoma | Relationship: President and sole sharehold | Judge: er Weaver |
| | Exhibit A | | khibit B |
| forms 10K a pursuant to S and is reques | oleted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) | I, the attorney for the petitioner named have informed the petitioner that [he of 12, or 13 of title 11, United States Counder each such chapter. I further cert required by 11 U.S.C. §342(b). | whose debts are primarily consumer debts.) d in the foregoing petition, declare that I or she] may proceed under chapter 7, 11, de, and have explained the relief available ify that I delivered to the debtor the notice |
| ☐ Exhibit | A is attached and made a part of this petition. | XSignature of Attorney for Debtor(s | (Date) |
| | | | |
| | Exh | ibit C | |
| | or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition. | pose a threat of imminent and identifiable | e harm to public health or safety? |
| | | | |
| ☐ Exhibit If this is a joi | leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made | a part of this petition. | a separate Exhibit D.) |
| | Information Regardin | | |
| | (Check any ap | = | |
| - | Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for | al place of business, or principal asse | ts in this District for 180 n any other District. |
| | There is a bankruptcy case concerning debtor's affiliate, ge | | |
| | Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District. | in the United States but is a defenda | nt in an action or |
| | Certification by a Debtor Who Reside (Check all app | | rty |
| | Landlord has a judgment against the debtor for possession | of debtor's residence. (If box checked, | complete the following.) |
| | (Name of landlord that obtained judgment) | | |
| | | | |
| | (Address of landlord) | | |
| | Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment for | | |
| | Debtor has included in this petition the deposit with the coafter the filing of the petition. | • • | - |
| | Debtor certifies that he/she has served the Landlord with the | his certification. (11 U.S.C. § 362(l)). | |

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| 31 (Official Form 1)(4/10) | Page : |
|--|---|
| Voluntary Petition | Name of Debtor(s): |
| (This page must be completed and filed in every case) | Marshall Oil Properties, Inc. |
| | latures |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. |
| T 7 | X |
| X | Signature of Foreign Representative |
| | Printed Name of Foreign Representative |
| X | Timed Ivalie of Foreign Representative |
| 5.8 5. voint 2 voto. | Date |
| Telephone Number (If not represented by attorney) | |
| 1 | Signature of Non-Attorney Bankruptcy Petition Preparer |
| Date | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document |
| Signature of Attorney* X /s/ Gary L. Morrissey Signature of Attorney for Debtor(s) Gary L. Morrissey 6438 Printed Name of Attorney for Debtor(s) Consumer Legal Counseling Center, P.C. Firm Name 1725 Linwood Boulevard Oklahoma City, OK 73106 | and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition |
| Address | preparer.)(Required by 11 U.S.C. § 110.) |
| (405) 272-1500 Fax: (405) 272-3090 | |
| Telephone Number | |
| August 24, 2011 | Address |
| Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | X |
| Signature of Debtor (Corporation/Partnership) | Date |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. | Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is |
| The debtor requests relief in accordance with the chapter of title 11. United | not an individual: |

States Code, specified in this petition.

X /s/ Robert D. Garrett, Trustee

Signature of Authorized Individual

Robert D. Garrett, Trustee

Printed Name of Authorized Individual

Trustee and Acting President

Title of Authorized Individual

August 24, 2011

Date

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Case: 11-14663 Doc: 1 Filed: 08/25/11 Page: 4 of 35

United States Bankruptcy Court

| | | istrict of Oklahoma | . • | | |
|------------------------|---|--|---------------------|------------------------------------|--------|
| In re | Marshall Oil Properties, Inc. | Debtor(s) | Case No. Chapter | 11 | |
| | | | | | |
| | DISCLOSURE OF COMPENSAT | TION OF ATTORNE | EY FOR D | DEBTOR(S) | |
| comp | Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2010 ensation paid to me within one year before the filing of the pered on behalf of the debtor(s) in contemplation of or in connecting | etition in bankruptcy, or agre- | ed to be paid | | |
| | For legal services, I have agreed to accept | | | etermined by | |
| | Prior to the filing of this statement I have received | | \$ | | |
| | Balance Due | | \$ | | |
| 3. | The source of the compensation paid to me was: | | | | |
| ٥. | ☐ Debtor ☐ Other (specify): | | | | |
| 4. | The source of compensation to be paid to me is: | | | | |
| | ☐ Other (specify): | | | | |
| 5. | ☐ I have not agreed to share the above-disclosed compensation | on with any other person unles | ss they are me | mbers and associates of my law f | irm. |
| | \square I have agreed to share the above-disclosed compensation w | rith a person or persons who a | re not membe | ers or associates of my law firm. | 4 |
| | copy of the agreement, together with a list of the names of the | people sharing in the compen | sation is attac | hed. | |
| 6. | In return for the above-disclosed fee, I have agreed to render | legal service for all aspects of | of the bankrup | tcy case, including: | |
| | a. Analysis of the debtor's financial situation, and rendering ac b. Preparation and filing of any petition, schedules, statement of c. Representation of the debtor at the meeting of creditors and d. [Other provisions as needed] | of affairs and plan which may | be required; | | |
| 7. | By agreement with the debtor(s), the above-disclosed fee does | not include the following serv | vice: | | |
| | CEF | RTIFICATION | | | \neg |
| | certify that the foregoing is a complete statement of any agreer uptcy proceeding. | nent or arrangement for payn | nent to me for | representation of the debtor(s) in | this |
| Dated | : August 25, 2011 | S/Gary L. Morrissey | | | |
| | | Gary L. Morrissey 643 | | _ | |
| | | Consumer Legal Cour 1725 Linwood Bouleva | | er, P.C. | |
| | | Oklahoma City, OK 73 (405) 272-1500 Fax: (4 | 106 | 00 | |

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Western District of Oklahoma

| In re | Marshall Oil Properties, Inc. | | Case No. | |
|-------|-------------------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|---|--|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Albert & Sons Services 9601 Blue Bird Lane Edmond, OK 73025 | Albert & Sons Services 9601 Blue Bird Lane Edmond, OK 73025 | Open account | | 2,085.00 |
| Exterran ABS 2007 LLC %Dale G Elsner 302 North Main Kingfisher, OK 73750 | Exterran ABS 2007 LLC %Dale G Elsner 302 North Main Kingfisher, OK 73750 | Open account | | Unknown |
| Exterran Energy Solutions LP %Dale G Elsner 302 North Main Kingfisher, OK 73750 | Exterran Energy Solutions LP %Dale G Elsner 302 North Main Kingfisher, OK 73750 | Open account | | Unknown |
| F Howard Walsh Jr %Mahaffey & Gore 300 N E 1st Street Oklahoma City, OK 73104 | F Howard Walsh Jr %Mahaffey & Gore 300 N E 1st Street Oklahoma City, OK 73104 | Open account | | 400,000.00 |
| Freedom Oil & Gas Ltd %Richland Oil & Gas 15 West South Temple Suite 1050 Salt Lake City, UT 84101 | Freedom Oil & Gas Ltd %Richland Oil & Gas 15 West South Temple Suite 1050 Salt Lake City, UT 84101 | Open account | | Unknown |
| Isell LLC %Larry G Ball Esq 100 N Broadway Suite 2900 Oklahoma City, OK 73102 | Isell LLC %Larry G Ball Esq 100 N Broadway Suite 2900 Oklahoma City, OK 73102 | Open account | | Unknown |
| Larry Ball Esq Hall Estill et al 100 N Broadway Suite 2900 Oklahoma City, OK 73102 | Larry Ball Esq Hall Estill et al 100 N Broadway Suite 2900 Oklahoma City, OK 73102 | Attorney fees | | 100,000.00 |
| Marshall W Wier Trust 1979 1504 Dorchester Drive Oklahoma City, OK 73120 | Marshall W Wier Trust 1979 1504 Dorchester Drive Oklahoma City, OK 73120 | | Disputed | Unknown |
| Marshall Wier IV 1504 Dorchester Drive Oklahoma City, OK 73120 | Marshall Wier IV 1504 Dorchester Drive Oklahoma City, OK 73120 | | Disputed | Unknown |

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| B4 (Offic | rial Form 4) (12/07) - Cont. | | |
|-----------|-------------------------------|----------|--|
| In re | Marshall Oil Properties, Inc. | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|---|---|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Sam Heigle 120 N Robinson Suite 920 Oklahoma City, OK 73102 | Sam Heigle 120 N Robinson Suite 920 Oklahoma City, OK 73102 | Receiver's fees and expenses | | 30,000.00 |
| Shreveport Oil & Gas Inc %Kris Weir 2607 Warwick Drive Oklahoma City, OK 73116 | Shreveport Oil & Gas Inc %Kris Weir 2607 Warwick Drive Oklahoma City, OK 73116 | | Disputed | Unknown |
| TMS Royalty Inc %Kris Weir 2607 Warwick Drive Oklahoma City, OK 73117 | TMS Royalty Inc %Kris Weir 2607 Warwick Drive Oklahoma City, OK 73117 | | | Unknown |
| Twodubyah LLC %William F Whitfield 14 Eaton Square Houston, TX 77027 | Twodubyah LLC %William F Whitfield 14 Eaton Square Houston, TX 77027 | | | Unknown |
| WRW Oil & Gas LP %Wallace Tech Inc 5500 Preston Road Dallas, TX 75205 | WRW Oil & Gas LP %Wallace Tech Inc 5500 Preston Road Dallas, TX 75205 | Open account | | Unknown |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Trustee and Acting President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | August 24, 2011 | Signature | /s/ Robert D. Garrett, Trustee | |
|------|-----------------|-----------|--------------------------------|--|
| | | | Robert D. Garrett, Trustee | |
| | | | Trustee and Acting President | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Western District of Oklahoma

| In re | Marshall Oil Properties, Inc. | | Case No. | |
|-------|-------------------------------|--------|----------|----|
| _ | | Debtor | | |
| | | | Chapter | 11 |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|----------------------|------------------|-------------------|-------------|-------|
| A - Real Property | Yes | 1 | 0.00 | | |
| B - Personal Property | Yes | 3 | 0.00 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | 0.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 1 | | 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 5 | | 532,085.00 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 3 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | ıles | 15 | | | |
| | To | otal Assets | 0.00 | | |
| | | 1 | Total Liabilities | 532,085.00 | |

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Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court Western District of Oklahoma

| Marshall Oil Properties, Inc. | | Case No. | | |
|---|--|------------------------------|---------------------------|--|
| | Debtor | Chapter | 11 | |
| STATISTICAL SUMMARY OF CERTA | IN LIABILITIES A | ND RELATED DA' | ΓA (28 U.S.C. § 15 | |
| If you are an individual debtor whose debts are primarily consa case under chapter 7, 11 or 13, you must report all informati | sumer debts, as defined in § on requested below. | 3 101(8) of the Bankruptcy (| Code (11 U.S.C.§ 101(8)), | |
| ☐ Check this box if you are an individual debtor whose dereport any information here. | ebts are NOT primarily cor | sumer debts. You are not re | equired to | |
| This information is for statistical purposes only under 28 U | U.S.C. § 159. | | | |
| Summarize the following types of liabilities, as reported in | the Schedules, and total | them. | | |
| Type of Liability | Amount | | | |
| Domestic Support Obligations (from Schedule E) | | | | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | | | | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | | | | |
| Student Loan Obligations (from Schedule F) | | | | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | | | | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligat (from Schedule F) | ions | | | |
| тот | 'AL | | | |
| State the following: | | | | |
| Average Income (from Schedule I, Line 16) | | | | |
| Average Expenses (from Schedule J, Line 18) | | | | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | | | | |
| State the following: | | | | |
| Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | | | |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | | | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | | | |
| 4. Total from Schedule F | | | | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | | | |

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| • | | | | |
|-------|-------------------------------|--------|---------|--|
| In re | Marshall Oil Properties, Inc. | | Case No | |
| _ | | Debtor | -, | |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Unknown, to be supplemented on securing records from receiver. | | - | 0.00 | 0.00 |
|--|--|---|--|----------------------------|
| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

B6A (Official Form 6A) (12/07)

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B6B (Official Form 6B) (12/07)

| In re | Marshall Oil Properties, Inc. | Case No | |
|-------|-------------------------------|---------|--|
| - | | Debtor | |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O Description and Location of Property E | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption |
|-----|---|---|---|--|
| 1. | Cash on hand | Unknown, to be supplemented on receiving records from receiver. | - | Unknown |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | Unknown, to be supplemented on receiving records from receiver. | - | Unknown |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | x | | |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | X | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | |
| 6. | Wearing apparel. | x | | |
| 7. | Furs and jewelry. | x | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | x | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | |
| 10. | Annuities. Itemize and name each issuer. | x | | |
| | | | | |
| | | | Sub-Tot | al > 0.00 |

2 continuation sheets attached to the Schedule of Personal Property

(Total of this page)

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

| In re | Marshall Oil Properties, Inc. | Cas | e No |
|-------|-------------------------------|----------|------|
| | · | Debtor , | |

SCHEDULE B - PERSONAL PROPERTY

| | | | (Continuation Sneet) | | |
|------|---|------------------|---|---|---|
| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | х | | | |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. | Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. | Accounts receivable. | | Unknown, to be supplemented on receiving records from receiver. | - | Unknown |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Unknown, to be supplemented on receiving records from receiver. | - | Unknown |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | | Unknown, to be supplemented on receiving records from receiver. | - | Unknown |
| | | | (Total | Sub-Tota of this page) | al > 0.00 |
| Shee | et 1 of 2 continuation sheets at | tac | hed | | |

to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re Marshall Oil Properties, Inc.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|---|---|---|
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | | Unknown, to be supplemented on receiving records from receiver. | - | Unknown |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| 28. | Office equipment, furnishings, and supplies. | | Unknown, to be supplemented on receiving records from receiver. | - | Unknown |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | | Unknown, to be supplemented on receiving records from receiver. | - | Unknown |
| 30. | Inventory. | X | | | |
| 31. | Animals. | X | | | |
| 32. | Crops - growing or harvested. Give particulars. | X | | | |
| 33. | Farming equipment and implements. | X | | | |
| 34. | Farm supplies, chemicals, and feed. | X | | | |
| 35. | Other personal property of any kind not already listed. Itemize. | | Unknown, to be supplemented on receiving records from receiver. | - | Unknown |

| Sub-Total > | 0.00 | | (Total of this page) | Total > | 0.00 |

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

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B6D (Official Form 6D) (12/07)

| In re | Marshall Oil Properties, Inc. | | Case No. | |
|-------|-------------------------------|--------|----------|--|
| _ | | Debtor | | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Contingent". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| Check this box if debtor has no creditors holding secured claims to report on this Schedule D. | | | | | | | | |
|--|--|-------------|--|--------------|------------------|----------|---|---------------------------------|
| CREDITORIC NAME | CDEDITIONS NAME C Husband, Wife, Joint, or Community C N | | | | | | | |
| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C J M | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | 42m02-4200 | Z L L Q U L D A | DISPUTED | CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
| Account No. | | | | Т | A T E D | | | |
| | | | Value \$ | | D | | | |
| Account No. | | | | | | П | | |
| | | | Value \$ | | | | | |
| Account No. | | | | | | | | |
| | | | Value \$ | | | | | |
| Account No. | | | | | | | | |
| | | | | | | | | |
| | <u></u> | <u> </u> | Value \$ | Ш | | Ц | | |
| continuation sheets attached | | | (Total of the | ubt nis p | | 1 | | |
| | | | (Report on Summary of Sc | | ota ule | | 0.00 | 0.00 |
| | | | \ r | | | / L | | |

Case: 11-14663 Doc: 1 Filed: 08/25/11 Page: 14 of 35 B6E (Official Form 6E) (4/10) In re Marshall Oil Properties, Inc. Case No. Debtor SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. ■ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) ☐ Domestic support obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). ☐ Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a

trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

continuation sheets attached

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6F (Official Form 6F) (12/07)

| In re | Marshall Oil Properties, Inc. | | Case No. | |
|-------|-------------------------------|--------|----------|--|
| • | | Debtor | , | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| Check this box it debtor has no creations holding unsecure | ou c | ıaııı | is to report on this benedule 1. | | | | | |
|---|----------|------------------------|---|--------|---------------|-----|-------------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Hu H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | NT-NGE | Z Ø D | | 3 5 7 | AMOUNT OF CLAIM |
| Account No. | | | 2010 |] ¥ | Ā T E | | Ī | |
| Albert & Sons Services 9601 Blue Bird Lane Edmond, OK 73025 | | _ | Open account | | ם | | | 2,085.00 |
| Account No. | | | 2010 | | $\overline{}$ | T | | |
| Compressco Field Services Inc 101 Park Avenue Oklahoma City, OK 73102 | | _ | Open account | | | | | 0.00 |
| Account No. | | | 2011 | | | T | | |
| David Pomeroy Esq Andrews Davis 100 N Broadway Suite 3300 Oklahoma City, OK 73102 | | _ | Receiver's attorney fees and expenses | | | | | 0.00 |
| Account No. | | | Open account | | | | | |
| Exterran ABS 2007 LLC %Dale G Elsner 302 North Main Kingfisher, OK 73750 | | _ | | | | | | Unknown |
| | | | <u> </u> | Subt | ota | ıl | \dashv | |
| continuation sheets attached | | | (Total of t | his p | oag | ge) |) | 2,085.00 |

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 $B6F\ (Official\ Form\ 6F)\ (12/07)$ - Cont.

| In re | Marshall Oil Properties, Inc. | Case No | |
|-------|-------------------------------|---------|--|
| - | | Debtor | |

| CDEDVICODIG VANG | С | Hu | sband, Wife, Joint, or Community | С | Ιυ | D | <u> </u> |
|---|----------|-------------|---|-----------|--------------|----------------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | UNLIQUIDATED | S P | AMOUNT OF CLAIM |
| Account No. | | | Open account | ٦ | T E | | |
| Exterran Energy Solutions LP %Dale G Elsner 302 North Main Kingfisher, OK 73750 | | - | | | D | | Unknown |
| Account No. | T | | Open account | | | | |
| F Howard Walsh Jr %Mahaffey & Gore 300 N E 1st Street Oklahoma City, OK 73104 | | - | | | | | 400,000.00 |
| Account No. | ╁ | | Open account | + | | | 400,000.00 |
| Freedom Oil & Gas Ltd %Richland Oil & Gas 15 West South Temple Suite 1050 Salt Lake City, UT 84101 | | - | | | | | Unknown |
| Account No. | T | | Open account | | | | |
| Isell LLC %Larry G Ball Esq 100 N Broadway Suite 2900 Oklahoma City, OK 73102 | | - | | | | | Unknown |
| Account No. | \vdash | | 2011 | | | _ | |
| Larry Ball Esq Hall Estill et al 100 N Broadway Suite 2900 Oklahoma City, OK 73102 | | _ | Attorney fees | | | | 100,000.00 |
| Sheet no1 of _4 sheets attached to Schedule of | | | <u>L</u> | Sub | l tota | <u>I</u> ւl | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of | | | | 500,000.00 |

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 $B6F\ (Official\ Form\ 6F)\ (12/07)$ - Cont.

| In re | Marshall Oil Properties, Inc. | Case No | |
|-------|-------------------------------|---------|--|
| _ | | Debtor | |

| | С | Ни | sband, Wife, Joint, or Community | I c | U | п | |
|---|----------|-------------|---|------------|---------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C J H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UZ LLQULDAFED | DISPUTED | AMOUNT OF CLAIM |
| | l | | | | D | | |
| Marshall W Wier Trust 1979 1504 Dorchester Drive Oklahoma City, OK 73120 | | - | | | | х | |
| Account No. | | | | - | | | Unknown |
| Marshall Wier IV 1504 Dorchester Drive Oklahoma City, OK 73120 | | - | | | | x | |
| | | | | | | | Unknown |
| Account No. Mustang Fuel Corp 13439 Broadway Extension Oklahoma City, OK 73114 | | - | Open account | | | | 0.00 |
| Account No. | | | | T | | | |
| Myton Kaye Garriott %Charles L Helm 105 N Hudson Oklahoma City, OK 73102 | | - | | | | | 0.00 |
| Account No. | | \vdash | | | | | |
| Ray Dennis & Cheri Ann Lau %Charles L Helm 105 N Hudson Oklahoma City, OK 73102 | | - | | | | | 0.00 |
| Sheet no. 2 of 4 sheets attached to Schedule of | <u> </u> | _ | <u> </u> | L | ota | L l | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | | | | 0.00 |

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 $B6F\ (Official\ Form\ 6F)\ (12/07)$ - Cont.

| In re | Marshall Oil Properties, Inc. | Case No. | |
|-------|-------------------------------|----------|--|
| | | Debtor | |

| CREDITOR'S NAME, | 000 | l | sband, Wife, Joint, or Community | 000 | U N | DI | |
|---|----------|----------|---|-----------|-----------|-----------------------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, | DEBTOR | H W | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM | C O N T I | DZ LL QUL | S P U T E | |
| AND ACCOUNT NUMBER (See instructions above.) | T O | C | IS SUBJECT TO SETOFF, SO STATE. | N G | U | T E D | AMOUNT OF CLAIM |
| Account No. | R | | | NG ENT | D A T E D | ט | |
| Account No. | l | | | | E D | | |
| Rebecca Lee Garriott | | | | | | | |
| %Charles L Helm 105 N Hudson | | - | | | | | |
| Oklahoma City, OK 73102 | | | | | | | |
| , and an | | | | | | | 0.00 |
| Account No. | | | 2011 | | | | |
| Sam Heigle | | | Receiver's fees and expenses | | | | |
| 120 N Robinson Suite 920 | | - | | | | | |
| Oklahoma City, OK 73102 | | | | | | | |
| | | | | | | | 30,000.00 |
| Account No. | ┢ | | | | | | , |
| | 1 | | | | | | |
| Shreveport Oil & Gas Inc %Kris Weir | | l_ | | | | x | |
| 2607 Warwick Drive | | | | | | `` | |
| Oklahoma City, OK 73116 | | | | | | | |
| | | | | | | | Unknown |
| Account No. | | | | | | | |
| TMS Royalty Inc | | | | | | | |
| %Kris Weir | | - | | | | | |
| 2607 Warwick Drive | | | | | | | |
| Oklahoma City, OK 73117 | | | | | | | Unknown |
| Account No. | \vdash | \vdash | | H | | | |
| | | | | | | | |
| Twodubyah LLC %William F Whitfield | | _ | | | | | |
| 14 Eaton Square | | | | | | | |
| Houston, TX 77027 | | | | | | | |
| | L | L | | | L | | Unknown |
| Sheet no. 3 of 4 sheets attached to Schedule of | | | | Subt | tota | 1 | 30,000.00 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | his | pag | e) | 30,000.00 |

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 $B6F\ (Official\ Form\ 6F)\ (12/07)$ - Cont.

| In re | Marshall Oil Properties, Inc. | Case No | |
|-------|-------------------------------|---------|--|
| | | Debtor | |

| CDEDITODIS NAME | Ç | Hu | usband, Wife, Joint, or Community | C | Ų | D | |
|---|-----------------|-------------|---|-----|------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | C A M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | | NLIQUIDA: | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Open account | | E | | |
| WRW Oil & Gas LP %Wallace Tech Inc 5500 Preston Road Dallas, TX 75205 | | - | | | | | Unknown |
| Account No. | | | | | | | |
| | | | | | | | |
| Account No. | H | | | + | + | | |
| | | | | | | | |
| | | | | | | | |
| Account No. | | | | | | | |
| | | | | | | | |
| Account No. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Sheet no. 4 of 4 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | <u> </u> | <u> </u> | (Total of | Sub | | | 0.00 |
| | | | (Report on Summary of | | Tot dul | | 532,085.00 |

Case: 11-14663 Doc: 1 Filed: 08/25/11 Page: 20 of 35

B6G (Official Form 6G) (12/07)

| · | | | | |
|-------|-------------------------------|--------|----------|--|
| In re | Marshall Oil Properties, Inc. | | Case No. | |
| - | | Debtor | , | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. Case: 11-14663 Doc: 1 Filed: 08/25/11 Page: 21 of 35

B6H (Official Form 6H) (12/07)

| In re | Marshall Oil Properties, Inc. | | Case No. | |
|-------|-------------------------------|--------|----------|--|
| - | | Debtor | | |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Unknown to be supplemented on receipt of documents from state court receiver.

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B6I (Official Form 6I) (12/07)

| mic Marshan On Froper des, the | In re | Marshall | Oil Pro | perties, | , Inc. |
|--------------------------------|-------|----------|---------|----------|--------|
|--------------------------------|-------|----------|---------|----------|--------|

Case No.

Debtor(s)

FORM NOT APPLICABLE SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

| Debtor's Marital Status: | DEPENDENTS OF DEBT | OR AND SPOUSE | |
|---|---|----------------|---------------|
| | RELATIONSHIP(S): | AGE(S): | |
| EI | None. | CDOLICE | |
| Employment: Occupation | DEBTOR | SPOUSE | |
| Name of Employer | | | |
| How long employed | | | |
| Address of Employer | | · | |
| Address of Employer | | | |
| INCOME: (Estimate of average | or projected monthly income at time case filed) | DEBTOR | SPOUSE |
| , | and commissions (Prorate if not paid monthly) | \$0.00 | \$ N/A |
| 2. Estimate monthly overtime | | \$ 0.00 | \$ N/A |
| • | | | ! |
| 3. SUBTOTAL | | \$ 0.00 | \$ |
| | | | • |
| | | | |
| 4. LESS PAYROLL DEDUCTION | ONS | | |
| a. Payroll taxes and social | security | \$ <u> </u> | \$ |
| b. Insurance | | \$ <u> </u> | \$ |
| c. Union dues | | \$ <u> </u> | \$N/A |
| d. Other (Specify): | | \$ <u> </u> | \$ |
| _ | | \$ <u> </u> | \$ |
| | | | |
| 5. SUBTOTAL OF PAYROLL | DEDUCTIONS | \$ <u>0.00</u> | \$ |
| | | | |
| 6. TOTAL NET MONTHLY TA | AKE HOME PAY | \$ <u>0.00</u> | \$ N/A |
| | | | |
| 7 Regular income from operation | on of business or profession or farm (Attach detailed statement) | \$0.00 | \$N/A |
| 8. Income from real property | of outsiness of profession of farm (Fittaen detailed statement) | \$ 0.00 | \$ N/A |
| 9. Interest and dividends | | \$ 0.00 | \$ N/A |
| 10. Alimony, maintenance or sup | pport payments payable to the debtor for the debtor's use or that o | | |
| dependents listed above | | \$ <u> </u> | \$ |
| 11. Social security or government | nt assistance | | |
| (Specify): | | \$ <u>0.00</u> | \$N/A |
| | | \$ <u>0.00</u> | \$N/A |
| 12. Pension or retirement income | e | \$ <u> </u> | \$ |
| 13. Other monthly income | | | |
| (Specify): | | \$ <u> </u> | \$ |
| | | \$ <u> </u> | \$ |
| | | | |
| 14. SUBTOTAL OF LINES 7 T | HROUGH 13 | \$ <u>0.00</u> | \$N/A |
| | | | |
| 15. AVERAGE MONTHLY INC | COME (Add amounts shown on lines 6 and 14) | \$ 0.00 | \$ N/A |
| | | | * |
| 16 COMPINED AVERAGES | ONITHIN INCOME (C. 1' 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | ø | 0.00 |
| 10. COMBINED AVERAGE M | ONTHLY INCOME: (Combine column totals from line 15) | \$ | 0.00 |
| | | | |

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

^{17.} Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

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B6J (Official Form 6J) (12/07)

| In re | Marshall Oil Properties, Inc. | | Case No. | |
|-------|-------------------------------|-----------|----------|--|
| | • | Dahtan(a) | | |

FORM NOT APPLICABLE

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

| expenses calculated on this form may differ from the deductions from in | come allowed on Fo | orm 22A or 22C. | |
|---|----------------------|-------------------------|----------------|
| Check this box if a joint petition is filed and debtor's spouse maintai \Box | ins a separate house | hold. Complete a separa | te schedule of |
| expenditures labeled "Spouse." | | | |
| 1. Rent or home mortgage payment (include lot rented for mobile home) | | \$ | 0.00 |
| a. Are real estate taxes included? Yes | No X No X | | _ |
| b. Is property insurance included? Yes | No X | | |
| 2. Utilities: a. Electricity and heating fuel | | \$ | 0.00 |
| b. Water and sewer | | \$ | 0.00 |
| c. Telephone | | \$ | 0.00 |
| d. Other | | \$ | 0.00 |
| 3. Home maintenance (repairs and upkeep) | | \$ | |
| 4. Food 5. Clothing | | \$ \$ | |
| 6. Laundry and dry cleaning | | \$ | 0.00 |
| 7. Medical and dental expenses | | \$ <u></u> | 0.00 |
| 8. Transportation (not including car payments) | | \$ \$ | 0.00 |
| 9. Recreation, clubs and entertainment, newspapers, magazines, etc. | | \$ | 0.00 |
| 10. Charitable contributions | | \$ | 0.00 |
| 11. Insurance (not deducted from wages or included in home mortgage p | payments) | | _ |
| a. Homeowner's or renter's | | \$ | |
| b. Life | | \$ | |
| c. Health | | \$ | |
| d. Auto | | \$ | |
| e. Other 12. Taxes (not deducted from wages or included in home mortgage payn | | \$ | 0.00 |
| | | ф | 0.00 |
| (Specify) 13. Installment payments: (In chapter 11, 12, and 13 cases, do not list pa | ymants to be includ | \$ | 0.00 |
| plan) | yments to be metad | ed in the | |
| a. Auto | | \$ | 0.00 |
| b. Other | | | 0.00 |
| | | _ | 0.00 |
| 14. Alimony, maintenance, and support paid to others | | \$ | 0.00 |
| 15. Payments for support of additional dependents not living at your hon | ne | \$ | 0.00 |
| 16. Regular expenses from operation of business, profession, or farm (at | tach detailed statem | ent) \$ | 0.00 |
| 17. Other | | | 0.00 |
| Other | | | 0.00 |
| 10 AMERAGE MONTHLY EMPENDED (T. 11) 115 P | 0 001 | redules and if | 0.00 |
| 18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also applicable, on the Statistical Summary of Certain Liabilities and Related | | sedules and, if | 0.00 |
| 19. Describe any increase or decrease in expenditures reasonably anticip | | the year | |
| following the filing of this document: | ated to occur within | i the year | |
| 20. STATEMENT OF MONTHLY NET INCOME | | | |
| a. Average monthly income from Line 15 of Schedule I | | \$ | 0.00 |
| b. Average monthly expenses from Line 18 above | | \$ | 0.00 |
| c. Monthly net income (a. minus b.) | | \$ | 0.00 |
| | | | |

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B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Western District of Oklahoma

| In re | Marshall Oil Properties, Inc. | | | Case No. | |
|--------------|--|--------------|---|---------------|-------------------------------|
| | | | Debtor(s) | Chapter | |
| | | | | | |
| | | | | | |
| | DECLARATION (| CONCERN | NING DEBTOR'S S | SCHEDUL | ES |
| | | | | | |
| | DECLARATION UNDER PENALTY O | F PERJURY | ON BEHALF OF COR | PORATION | OR PARTNERSHIP |
| | | | | | |
| | | | | | |
| | I, the Trustee and Acting Presiden | | | | |
| | perjury that I have read the foregoing summary and schedules, consisting of sheets, and that they are true | | | | |
| | and correct to the best of my knowledge, information, and belief. | | | | |
| | | | | | |
| | | | | | |
| Date | August 24, 2011 | Signature | /s/ Robert D. Garrett, | | |
| | | | Robert D. Garrett, Tru Trustee and Acting P | | |
| | | | a stoo and / totally i | | |
| P_{ρ_1} | nalty for making a false statement or conceali | no property: | Fine of up to \$500,000 | or imprisonme | ent for up to 5 years or both |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B7 (Official Form 7) (04/10)

United States Bankruptcy Court Western District of Oklahoma

| In re | Marshall Oil Properties, Inc. | | Case No. | |
|-------|-------------------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$0.00 2011-year to date, oil revenues, amount unknown.

\$0.00 2010-oil revenues, amount unknown. \$0.00 2009-oil revenues, amount unknown.

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

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3. Payments to creditors

None

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts*. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL PAYMENTS AMOUNT PAID OWING

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not

DATES OF PAID OR
PAYMENTS/ VALUE OF AMOUNT STILL
NAME AND ADDRESS OF CREDITOR TRANSFERS TRANSFERS OWING

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR DATE OF PAYMENT AMOUNT PAID OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER Heigle vs. Weir, Marshall Oil Corp., Case No. CJ-2011-110 | NATURE OF PROCEEDING Receivership | COURT OR AGENCY AND LOCATION District Court, Grady County, Oklahoma | STATUS OR DISPOSITION Pending |
|--|---|--|--|
| Exterran ABS 2007 LLC vs. Marshall Oil Co., Case No. CJ-2011-111 | Foreclosure | District Court, Blaine County, Oklahoma | Pending |
| Exterran ABS 2007 LLC vs. Marshall Oil Co., Case No. CJ-2011-16 | Foreclosure | District Court, Blaine County, Oklahoma | Pending |
| Exterran Energy Solutions LP vs. Marshall Oil Co., Case No. CJ-2010-80 | Foreclosure | District Court, Blaine County, Oklahoma | Pending |
| Garriott & Lau vs. Marshall Oil Co., Case No. CV-2000-156 | Foreclosure | District Court, Blaine County, Oklahoma | Pending |
| Compressco Field Services vs. Marshall Oil Co., Case No. CJ-2011-23 | Suit on account | District Court, Custer County, Oklahoma | Pending |
| Morocoli & Schovanac vs Marshall Oil, Case No. CS-2010-6885 | Suit on account | District Court, Oklahoma County, Oklahoma | Pending |
| F. Howard Walsh, Jr. vs. Marshall Oil Co., Case No. CV-2010-1197 | Foreign Judgment | District Court, Oklahoma County, Oklahoma | Judgemnt entered |

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2

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CAPTION OF SUIT NATURE OF COURT OR AGENCY AND CASE NUMBER **PROCEEDING** AND LOCATION F. Howard Walsh, Jr. vs. Marshall Oil Co., Case Suit on account **District Court, Tarrant County, Texas**

Judgment No. 348-245947-10 entered

Isell LLC vs. Marshall Oil Co., Case No. Suit on account **District Court, Grady County, Pending**

CJ-2010-310 Oklahoma

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE DESCRIPTION AND VALUE OF DATE OF SEIZURE BENEFIT PROPERTY WAS SEIZED **PROPERTY**

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or

returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF REPOSSESSION. NAME AND ADDRESS OF DESCRIPTION AND VALUE OF FORECLOSURE SALE, CREDITOR OR SELLER **PROPERTY** TRANSFER OR RETURN

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of

this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF NAME AND ADDRESS OF ASSIGNEE TERMS OF ASSIGNMENT OR SETTLEMENT ASSIGNMENT

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning

property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND LOCATION NAME AND ADDRESS DESCRIPTION AND VALUE OF DATE OF OF COURT OF CUSTODIAN ORDER **PROPERTY** CASE TITLE & NUMBER

7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary

and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF RELATIONSHIP TO DESCRIPTION AND DATE OF GIFT PERSON OR ORGANIZATION DEBTOR, IF ANY VALUE OF GIFT

3

STATUS OR

DISPOSITION

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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or**

since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

4

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Gary L Morrissey 1725 Linwood Blvd. Oklahoma City, OK 73106 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR None AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY

-0-

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

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12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

5

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

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NAME AND ADDRESS OF DATE OF ENVIRONMENTAL

SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL

SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

BEGINNING AND

6

18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN ADDRESS NATURE OF BUSINESS ENDING DATES

None

NAME

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

supervised the keeping of books of decount and records of the debtor.

NAME AND ADDRESS DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

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NAME **ADDRESS** DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

INVENTORY SUPERVISOR

20. Inventories

DATE OF INVENTORY

DATE OF INVENTORY

NAME AND ADDRESS

None

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

RECORDS

and the dollar amount and basis of each inventory.

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NATURE OF INTEREST

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, None controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE TITLE NAME AND ADDRESS OF STOCK OWNERSHIP

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

ADDRESS DATE OF WITHDRAWAL NAME

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS AMOUNT OF MONEY DATE AND PURPOSE OF RECIPIENT, OR DESCRIPTION AND OF WITHDRAWAL RELATIONSHIP TO DEBTOR VALUE OF PROPERTY

7

DOLLAR AMOUNT OF INVENTORY

PERCENTAGE OF INTEREST

(Specify cost, market or other basis)

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY

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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated

group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

8

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date August 24, 2011 Signature /s/ Robert D. Garrett, Trustee

Robert D. Garrett, Trustee Trustee and Acting President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court

| | • | Western District of Oklahom | a | |
|----------|---|--|--|-------------------------------------|
| In re | Marshall Oil Properties, Inc. | | Case No. | |
| | | Debtor | , Chapter | 11 |
| Followin | LIST O lg is the list of the Debtor's equity security | F EQUITY SECURITY holders which is prepared in accord | |) for filing in this chapter 11 cas |
| | and last known address e of business of holder | Security Class | Number of Securities | Kind of Interest |
| P O Bo | D. Garrett, Trustee x 32427 ma City, OK 73123-0627 | Common | Unknown | |
| th | ARATION UNDER PENALTY (I, the Trustee and Acting President at I have read the foregoing List of Equelief. | of the corporation named as the o | lebtor in this case, decl | are under penalty of perjury |
| Date | August 24, 2011 | | / Robert D. Garrett, Tr | |
| | | | bert D. Garrett, Truste ustee and Acting Pres | |
| Po | enalty for making a false statement or conc | trealing property: Fine of up to \$5 | | t for up to 5 years or both. |

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United States Bankruptcy Court Western District of Oklahoma

| In re | Marshall Oil Properties, Inc. | | Case No. | |
|-----------|--|--|---------------|-----------------------------------|
| | | Debtor(s) | Chapter | 11 |
| | | | | |
| | | | | |
| | VERIFICAT | TON OF CREDITOR M. | ATRIX | |
| | · ———— — — — — — — — — — — — — — — — — | | | |
| | | | | |
| | | | | |
| I, the T | rustee and Acting President of the corporation | named as the debtor in this case, her | eby verify th | at the attached list of creditors |
| is true a | and correct to the best of my knowledge. | | | |
| | , c | | | |
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| | | | | |
| Date: | August 24, 2011 | /s/ Robert D. Garrett, Trustee | | D |
| | | Robert D. Garrett, Trustee/Trustee Signer/Title | e and Acting | President |
| | | organity frac | | |

United States Bankruptcy Court Western District of Oklahoma

| In re Marshall Oil Properties, Inc. | | Case No. | |
|--|--|------------------|------------------------|
| | Debtor(s) | Chapter | 11 |
| | | | |
| | | | |
| CORPORAT | ΓΕ OWNERSHIP STATEMENT (| RULE 7007.1) | |
| | | , | |
| Pursuant to Federal Rule of Bankruptcy Precusal, the undersigned counsel for <u>Mar</u> following is a (are) corporation(s), other the | shall Oil Properties, Inc. in the above | e captioned acti | on, certifies that the |
| more of any class of the corporation's(s') e | | | |
| Robert D. Garrett, Trustee P O Box 32427 | | | |
| Oklahoma City, OK 73123-0627 | | | |
| | | | |
| | | | |
| □ None [Check if applicable] | | | |
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| | | | |
| | | | |
| | | | |
| August 24, 2011 | /s/ Gary L. Morrissey | | |
| Date | Gary L. Morrissey 6438 | | |
| | Signature of Attorney or Litiga | | |
| | Counsel for Marshall Oil Prop | · | |
| | Consumer Legal Counseling Ce 1725 Linwood Boulevard | enter, P.C. | |
| | Oklahoma City, OK 73106 | | |
| | (405) 272-1500 Fax:(405) 272-309 | 90 | |
| | | | |