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B1 (Official Fo	orm 1)(12		United		Banki strict of						Volunta	ry Petition
Name of Debtor (if individual, enter Last, First, Middle): Wade Construction, Inc.								of Joint De	ebtor (Spouse) (Last, First,	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):									used by the J maiden, and		in the last 8 years	
Last four digits (if more than one, s	state all)	Sec. or Indi	vidual-Taxpa	ayer I.D. (ITIN) No./	Complete F	EIN Last f	our digits o	f Soc. Sec. or	· Individual-7	Гахрауег I.D. (ITIN	N) No./Complete EIN
Street Address 100031 S Meeker, C	s of Debto		Street, City,	and State)	:		Street	Address of	Joint Debtor	(No. and Str	reet, City, and State) ;
					Г	ZIP Code 74855	e					ZIP Code
County of Res Lincoln	sidence or	of the Princ	cipal Place o	f Busines:		14033	Coun	ty of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Addre	ess of Deb	otor (if diffe	rent from str	eet addres	ss):		Maili	ng Address	of Joint Debt	or (if differe	nt from street addre	ess):
					_	ZIP Code	e					ZIP Code
I 6D			. D.I.									
Location of Pr (if different fro												
	• •	Debtor				of Busines	s		-	-	tcy Code Under V	
 (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) 			(Check one box) ☐ Health Care Business ☐ Single Asset Real Estate as define in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank		s defined	Chapt Chapt Chapt Chapt Chapt Chapt	er 7 er 9 er 11 er 12	☐ Cl of ☐ Cl	led (Check one bo napter 15 Petition f a Foreign Main Pr napter 15 Petition f a Foreign Nonmai	For Recognition roceeding		
	-	5 Debtors		Oth		mpt Entity	. ,	-			e of Debts	
Each country in by, regarding, o	n which a fo	oreign procee	ding	unde		, if applicable applicable application in the United States	le) ization States	defined "incurr	are primarily condition of the second of the	onsumer debts, 101(8) as dual primarily	for	Debts are primarily pusiness debts.
_	Fil	ling Fee (C	heck one box	x)			one box:	<u>. I</u>	•	ter 11 Debte		
□ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. □ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.						Debtor is not if: Debtor's agg are less than all applicabl A plan is bei Acceptances	regate nonco \$2,343,300 (e boxes: ng filed with of the plan w	ntingent liquida amount subject this petition.	defined in 11 United debts (exc to adjustment	J.S.C. § 101(51D). Eluding debts owed to	insiders or affiliates) y three years thereafter). of creditors,	
Statistical/Ad ☐ Debtor esti ☐ Debtor esti there will b	imates tha	t funds will t, after any	be available	erty is ex	cluded and	administra		es paid,		THIS	SPACE IS FOR COL	JRT USE ONLY
	mber of Ci 50- 99	reditors 100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Liab	bilities \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion				

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B1 (Official For	rm 1)(12/11)		Page 2			
Voluntar	y Petition	Name of Debtor(s): Wade Construction, Inc.				
(This page mi	ust be completed and filed in every case)	Trade Contained	.,			
	All Prior Bankruptcy Cases Filed Within Las	t 8 Years (If more than tw	vo, attach additional sheet)			
Location Where Filed:	- None -	Case Number:	Date Filed:			
Location Where Filed:		Case Number:	Date Filed:			
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Deb - None -	tor:	Case Number:	Date Filed:			
District:		Relationship:	Judge:			
	Exhibit A		Exhibit B s an individual whose debts are primarily consumer debts.)			
forms 10K a pursuant to and is reque	pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 esting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the pet have informed the petition 12, or 13 of title 11, Unit	itioner named in the foregoing petition, declare that I ner that [he or she] may proceed under chapter 7, 11, ed States Code, and have explained the relief available I further certify that I delivered to the debtor the notice 42(b).			
No.(To be comp□ ExhibitIf this is a jo	bleted by every individual debtor. If a joint petition is filed, early D completed and signed by the debtor is attached and made oint petition: a D also completed and signed by the joint debtor is attached Information Regarding	a part of this petition. and made a part of this per ng the Debtor - Venue pplicable box) nal place of business, or pr	incipal assets in this District for 180			
	There is a bankruptcy case concerning debtor's affiliate, g	eneral partner, or partnersl	nip pending in this District.			
	Debtor is a debtor in a foreign proceeding and has its prin this District, or has no principal place of business or asset proceeding [in a federal or state court] in this District, or t sought in this District.	s in the United States but i	s a defendant in an action or			
	Certification by a Debtor Who Reside	es as a Tenant of Resider blicable boxes)	itial Property			
	Landlord has a judgment against the debtor for possession		pox checked, complete the following.)			
	(Name of landlord that obtained judgment)					
	(Address of landlord)					
		h ama ama ai	dan which the debter			
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment Debtor has included in this petition the deposit with the co	for possession, after the ju	dgment for possession was entered, and			
	after the filing of the petition.	·				
	Debtor certifies that he/she has served the Landlord with t	□ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).				

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B1 (Official Form 1)(12/11) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Kenneth L. Peacher

Signature of Attorney for Debtor(s)

Kenneth L. Peacher 6998

Printed Name of Attorney for Debtor(s)

Kenneth L. Peacher

Firm Name

4101 Perimeter Center Dr., Suite200 Oklahoma City, OK 73112

Address

Email: kpeacher@nashfirm.com (405) 917-5000 Fax: (405) 917-5005

Telephone Number

February 22, 2012

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Bobby R. Wade

Signature of Authorized Individual

Bobby R. Wade

Printed Name of Authorized Individual

President

Title of Authorized Individual

February 22, 2012

Date

Name of Debtor(s):

Wade Construction, Inc.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

T 7
v

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B 1A (Official Form 1, Exhibit A) (9/97)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

United States Bankruptcy Court Western District of Oklahoma

In re Wade Construction, Inc.							Case No.	
						Debtor(s)	Chapter	
				EXHIBIT "A	'' TO V	OLUNTARY	PETITION	
1. If any	of the d	lebtor's securit	ies are	registered under	Section 1	2 of the Securities	s Exchange Act of 193	34, the SEC file number is
2. The fo	ollowing	g financial data	ı is the	latest available i	nformatio	n and refers to the	debtor's condition on	02/01/2012 .
a. Total	assets						\$	900,000.00
b. Total	debts (i	ncluding debts	listed	in 2.c., below)			\$	1,465,000.00
c. Debt s	securitie	es held by more	e than	500 holders:				Approximate number of holders:
secured		unsecured		subordinated		\$	0.00	0
secured		unsecured		subordinated		\$	0.00	0
secured		unsecured		subordinated		\$	0.00	0
secured		unsecured		subordinated		\$	0.00	0
secured		unsecured		subordinated		\$	0.00	0
d. Numb	er of sh	ares of preferr	ed sto	ck			0	0
e. Numb	er of sh	ares common	stock				500	1
Comn	nents, if	any:						

3. Brief description of Debtor's business:

Civil contracting, dirt work, utilities and concrete

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Bobby R. Wade

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Western District of Oklahoma

In re	Wade Construction, Inc.	Case No.		
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Ahern Rentals	Ahern Rentals	Trade debt	Unliquidated	30,982.00
4241 S Arville St Las Vegas, NV 89103-3713	4241 S Arville St Las Vegas, NV 89103-3713			
American First Insurance	American First Insurance	Trade debt	Unliquidated	49,869.00
P O Box 5001	P O Box 5001			10,000.00
Hamilton, OH 45012-5001	Hamilton, OH 45012-5001			
AT&T Advertising &	AT&T Advertising & Publishing	Trade debt	Unliquidated	10,672.00
Publishing	P O Box 5010			
P O Box 5010	Carol Stream, IL 60197-5010			
Carol Stream, IL 60197-5010				
Dell Business Credit	Dell Business Credit	Trade debt	Unliquidated	10,858.00
P O Box 5275 Carol Stream, IL 60197-5275	P O Box 5275 Carol Stream, IL 60197-5275			
Farmer's Supply & Transport	Farmer's Supply & Transport	Trade debt	Unliquidated	13,428.00
P O Box 443	P O Box 443	Trade debt	Omiquidated	13,420.00
Cheyenne, OK 73628	Cheyenne, OK 73628			
Hanson Pipe and Precast Inc		Trade debt	Unliquidated	15,884.00
P O Box 730498	P O Box 730498			10,0000
Dallas, TX 75373-0498	Dallas, TX 75373-0498			
Internal Revenue Service	Internal Revenue Service			535,000.00
Special Procedures Branch	Special Procedures Branch			
55 N Robinson Stop 5024	55 N Robinson Stop 5024			
Oklahoma City, OK 73102	Oklahoma City, OK 73102			
Joe Brown Trucking	Joe Brown Trucking	Trade debt	Contingent	35,639.00
P O Box 1669	P O Box 1669			
Ardmore, OK 73402	Ardmore, OK 73402			40.045.00
Lavicky Sand Co	Lavicky Sand Co	Trade debt	Unliquidated	19,345.00
P O Box 1464 Enid, OK 73702-1464	P O Box 1464 Enid, OK 73702-1464			
National American Ins. Co.	National American Ins. Co.	Trade debt	Unliquidated	21,500.00
1010 Manyel Ave	1010 Manvel Ave	וומטכ טכטנ	omquidated	21,300.00
Chandler, OK 74834	Chandler, OK 74834			
Oklahoma Contractors	Oklahoma Contractors Supply	Trade debt	Unliquidated	20,954.00
Supply	P O Box 82125		2	
P O Box 82125	Oklahoma City, OK 73148			
Oklahoma City, OK 73148				

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B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Wade Construction, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Schwartz Ready Mix Inc P O Box 850450 Yukon, OK 73085	Schwartz Ready Mix Inc P O Box 850450 Yukon, OK 73085	Trade debt	Unliquidated	27,006.00
Stroud National Bank - Wellston P O Box 69 Wellston, OK 74881	Stroud National Bank - Wellston P O Box 69 Wellston, OK 74881	2006 Konatsu Elevatre	Unliquidated	48,006.00 (0.00 secured)
Stroud National Bank - Wellston P O Box 69 Wellston, OK 74881	Stroud National Bank - Wellston P O Box 69 Wellston, OK 74881	Vehicles and equipment	Unliquidated	272,793.00 (0.00 secured)
Stroud National Bank - Wellston P O Box 69 Wellston, OK 74881	Stroud National Bank - Wellston P O Box 69 Wellston, OK 74881	A tract of land described as beginning at the NE corner of the NE/4 of S32, T13N, R3E of the I.M. thence W 590.32 feet; thence S 295.16 feet; thence	Unliquidated	230,840.00 (0.00 secured)
Stroud National Bank - Wellston P O Box 69 Wellston, OK 74881	Stroud National Bank - Wellston P O Box 69 Wellston, OK 74881	Signature loans	Unliquidated	199,738.00
Travelers 1 Tower Square Hartford, CT 06183	Travelers 1 Tower Square Hartford, CT 06183	Trade debt	Unliquidated	10,626.00
Troy Jones Equipment Inc 1203 S Main St Elk City, OK 73644	Troy Jones Equipment Inc 1203 S Main St Elk City, OK 73644	Trade debt	Unliquidated	9,900.00
Vanderra P O Box 122448 Fort Worth, TX 76121-2448	Vanderra P O Box 122448 Fort Worth, TX 76121-2448	Trade debt	Unliquidated	34,100.00
Yellow Book West P O Box 660052 Dallas, TX 75266-0052	Yellow Book West P O Box 660052 Dallas, TX 75266-0052	Trade debt	Unliquidated	21,667.00

B4 (Official Form 4) (12/07) - Cont.
In re Wade Construction, Inc.

Debtor(s)

Case No.

Case: 12-10731

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LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	February 22, 2012	Signature	/s/ Bobby R. Wade
			Bobby R. Wade
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.