

Eateries, Inc.
13 Week Cash Basis DIP Budget - Monthly

	April (Post-Petition)	May	June	July ⁽¹⁾	Grand Total
Sales					
Food Sales	\$ 431,137	\$ 615,636	\$ 562,443	\$ 415,870	\$ 2,025,086
Liquor Sales	55,828	65,853	59,760	42,853	224,294
Total Sales	486,965	681,489	622,203	458,723	2,249,380
Operating Costs					
Food	-	128,868	183,802	128,737	441,407
Liquor	16,330	19,324	18,428	12,946	67,028
Payroll	138,847	207,104	198,909	110,003	654,863
Taxes and Benefits	23,800	30,468	27,472	20,711	102,449
Workers Compensation	-	10,871	10,871	10,871	32,613
Total Operating Costs	178,977	396,633	439,482	283,268	1,298,360
Controllable Costs					
Comps & Promotions	28,543	39,481	38,775	28,652	135,451
Other Controllable Costs	51,755	77,409	70,729	51,110	251,003
Total Controllable Costs	80,298	116,890	109,504	79,762	386,454
Back Office Costs (Abacus)	8,556	12,231	11,202	7,548	39,537
Controllable Store Level Margin	219,134	155,735	62,016	88,145	525,030
Occupancy Fixed Costs					
Rent	4,052	58,875	59,887	49,872	172,686
Utilities	25,237	38,096	31,592	31,584	126,509
Prop & Casualty Insurance	-	16,750	16,750	16,750	50,250
Property Taxes & Fees	2,871	4,717	4,480	3,597	15,665
Total Occupancy Fixed Costs	32,160	118,438	112,709	101,803	365,110
Store Level Net Operating Income	186,974	37,297	(50,693)	(13,658)	159,920
Income from Sale of Liquor License (PA)	-	225,000	-	-	225,000
Adequate Protection					
DIP Interest	194	1,292	2,083	1,111	4,681
Pre-Petition Claims					
Critical Vendors	98,460	278,540	-	-	377,000
Deposits	-	26,000	-	-	26,000
Total Pre-Petition Claims	98,460	304,540	-	-	403,000
Administrative Costs					
DIP Facility Fee	2,500	-	-	-	2,500
Debtor Counsel	-	28,000	16,000	6,000	50,000
Debtor Financial Advisor	-	14,000	8,000	3,000	25,000
Committee Counsel	-	15,000	10,000	5,000	30,000
UST	-	5,250	3,000	1,500	9,750
Total Administrative Costs	2,500	62,250	37,000	15,500	117,250
Debtor Income (Loss)	85,819	(105,784)	(89,777)	(30,289)	(140,011)
Beginning Operating Cash	(71,000)	14,819	(90,985)	(180,742)	(71,000)
Ending Operating Cash / DIP Draw	14,819	(90,965)	(180,742)	(211,011)	(211,011)
DIP Draw	100,000	400,000	-	-	500,000
Food Operating Costs - Accrued & Unpaid at 7-16-17	-	-	-	(166,013)	(166,013)
Adjusted Ending Operating Cash	114,819	409,035	319,258	122,976	122,976

(1) Three-Weeks Ending July 16, 2017.

Eateries, Inc.
13 Week Cash Basis DIP Budget - Weekly

	Post-Petition					
	1 4/23	2 4/30	3 5/7	4 5/14	5 5/21	6 5/28
Sales						
Food Sales	\$ 217,009	\$ 214,128	\$ 176,348	\$ 153,960	\$ 147,829	\$ 137,499
Liquor Sales	28,952	26,876	18,999	16,590	15,750	14,514
Total Sales	245,961	241,004	195,347	170,550	163,579	152,013
Operating Costs						
Food	-	-	-	-	65,136	63,732
Liquor	8,474	7,856	5,500	4,794	4,557	4,473
Payroll	-	138,847	12,870	93,629	13,855	86,751
Taxes and Benefits	12,156	11,644	8,707	7,617	7,342	6,800
Workers Compensation	-	-	10,871	-	-	-
Total Operating Costs	20,630	158,347	37,948	106,040	90,890	161,756
Controllable Costs						
Comps & Promotions	14,606	13,937	11,058	9,611	9,270	9,542
Other Controllable Costs	25,177	26,578	21,689	19,541	18,852	17,327
Total Controllable Costs	39,783	40,515	32,747	29,152	28,122	26,869
Back Office Costs (Abacus)	4,812	3,744	3,088	2,911	3,724	2,508
Controllable Store Level Margin	180,736	98,398	121,564	32,448	40,843	(38,120)
Occupancy Fixed Costs						
Rent	4,052	-	48,872	-	9,003	-
Utilities	13,564	11,673	10,066	10,066	10,066	7,898
Prop & Casualty Insurance	-	-	16,750	-	-	-
Property Taxes & Fees	1,547	1,324	1,199	1,199	1,199	1,120
Total Occupancy Fixed Costs	19,163	12,997	77,887	11,265	20,268	9,018
Store Level Net Operating Income	161,573	25,401	43,677	21,183	20,575	(48,138)
Income from Sale of Liquor License (PA)	-	-	-	-	-	225,000
Adequate Protection						
DIP Interest	-	194	-	-	-	1,282
Pre-Petition Claims						
Critical Vendors	-	98,460	75,642	69,565	133,333	-
Deposits	-	-	-	-	26,000	-
Total Pre-Petition Claims	-	98,460	75,642	69,565	159,333	-
Administrative Costs						
DIP Facility Fee	2,500	-	-	-	-	-
Debtor Counsel	-	-	-	-	12,000	16,000
Debtor Financial Advisor	-	-	-	-	6,000	8,000
Committee Counsel	-	-	-	-	5,000	10,000
UST	-	-	-	-	2,250	3,000
Total Administrative Costs	2,500	-	-	-	25,250	37,000
Debtor Income (Loss)	159,073	(73,254)	(31,965)	(48,382)	(164,008)	138,571
Beginning Operating Cash	(71,000)	88,073	14,819	(17,146)	(65,528)	(229,536)
Ending Operating Cash / DIP Draw	88,073	14,819	(17,146)	(65,528)	(229,536)	(90,965)
DIP Draw	100,000				400,000	
Food Operating Costs - Accrued & Unpaid at 7-16-17						
Adjusted Ending Operating Cash	188,073	114,819	82,854	34,472	270,464	409,035

Eateries, Inc.
13 Week Cash Basis DIP Budget - Weekly

	Post-Petition							Grand Total
	7 6/4	8 6/11	9 6/18	10 6/25	11 7/2	12 7/9	13 7/16	
Sales								
Food Sales	\$ 143,558	\$ 133,938	\$ 147,557	\$ 137,389	\$ 136,378	\$ 139,746	\$ 139,746	\$ 2,025,086
Liquor Sales	15,286	14,204	15,697	14,573	14,013	14,420	14,420	224,284
Total Sales	158,845	148,142	163,254	151,962	150,391	154,166	154,166	2,249,380
Operating Costs								
Food	52,433	45,757	43,938	41,674	43,486	40,564	44,687	441,407
Liquor	4,712	4,385	4,828	4,503	4,224	4,361	4,361	67,028
Payroll	12,318	85,919	12,934	87,738	12,948	85,191	11,864	654,883
Taxes and Benefits	7,008	6,569	7,174	6,721	6,825	6,943	6,943	102,449
Workers Compensation	10,871	-	-	-	10,871	-	-	32,613
Total Operating Costs	87,342	142,630	68,874	140,636	78,354	137,009	67,855	1,298,360
Controllable Costs								
Comps & Promotions	9,905	9,231	10,168	9,471	9,388	9,632	9,632	135,451
Other Controllable Costs	17,978	16,980	18,398	17,373	16,856	17,127	17,127	251,003
Total Controllable Costs	27,883	26,211	28,566	26,844	26,244	26,759	26,759	386,454
Back Office Costs (Abacus)	2,582	2,477	2,640	3,503	2,473	2,548	2,527	39,537
Controllable Store Level Margin	41,038	(23,176)	69,174	(19,021)	43,320	(12,200)	57,025	525,030
Occupancy Fixed Costs								
Rent	49,872	-	-	10,015	49,872	-	-	172,686
Utilities	7,898	7,898	7,898	7,898	10,528	10,528	10,528	125,509
Prop & Casualty Insurance	16,750	-	-	-	16,750	-	-	50,250
Property Taxes & Fees	1,120	1,120	1,120	1,120	1,199	1,199	1,199	15,665
Total Occupancy Fixed Costs	75,640	9,018	9,018	19,033	78,349	11,727	11,727	365,110
Store Level Net Operating Income	(34,602)	(32,194)	54,156	(38,053)	(35,029)	(23,927)	45,298	159,920
Income from Sale of Liquor License (PA)	-	-	-	-	-	-	-	225,000
Adequate Protection								
DIP Interest	-	-	-	2,083	-	-	1,111	4,681
Pre-Petition Claims								
Critical Vendors	-	-	-	-	-	-	-	377,000
Deposits	-	-	-	-	-	-	-	28,000
Total Pre-Petition Claims	-	-	-	-	-	-	-	403,000
Administrative Costs								
DIP Facility Fee	-	-	-	-	-	-	-	2,500
Debtor Counsel	-	-	-	16,000	-	-	8,000	50,000
Debtor Financial Advisor	-	-	-	8,000	-	-	3,000	25,000
Committee Counsel	-	-	-	10,000	-	-	8,000	30,000
UST	-	-	-	3,000	-	-	1,500	9,750
Total Administrative Costs	-	-	-	37,000	-	-	15,500	117,250
Debtor Income (Loss)	(34,602)	(32,194)	54,156	(77,137)	(35,029)	(23,927)	28,687	(140,011)
Beginning Operating Cash	(90,965)	(125,567)	(157,761)	(103,605)	(180,742)	(215,771)	(239,698)	(71,000)
Ending Operating Cash / DIP Draw	(125,567)	(157,761)	(103,605)	(180,742)	(215,771)	(239,698)	(211,011)	(211,011)
DIP Draw								500,000
Food Operating Costs - Accrued & Unpaid at 7-16-17							(166,013)	(166,013)
Adjusted Ending Operating Cash	374,433	342,239	396,395	319,258	284,229	260,302	122,976	122,976