

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF OKLAHOMA

Case number *(if known)* _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Chicago Central, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 20-8965972

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>14504 Hertz Quail Springs Pkwy Oklahoma City, OK 73134</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>Oklahoma</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Chicago Central, LLC**
Name _____

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Attachment** Relationship _____
District _____ When _____ Case number, if known _____

Debtor **Chicago Central, LLC**
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input checked="" type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input checked="" type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Chicago Central, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on September 15, 2017
MM / DD / YYYY

X /s/ William C. Liedtke, III
Signature of authorized representative of debtor
Title Manager

William C. Liedtke, III
Printed name

18. Signature of attorney

X /s/ Mark A. Craige OBA No.
Signature of attorney for debtor

Date **September 15, 2017**
MM / DD / YYYY

Mark A. Craige OBA No.
Printed name

Crowe & Dunlevy
Firm name

**500 Kennedy Building
321 South Boston Avenue
Tulsa, OK 74103-3313**
Number, Street, City, State & ZIP Code

Contact phone 918.592.9800 Email address mark.craige@crowedunlevy.com

1992
Bar number and State

Debtor **Chicago Central, LLC**
Name

Case number (if known) _____

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 WESTERN DISTRICT OF OKLAHOMA

Case number (if known) _____ Chapter 11

Check if this an amended filing

FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

Debtor	<u>Eateries, Inc.</u>		Relationship to you	<u>Affiliate</u>
District	<u>Western District of Oklahoma</u>	When	<u>4/18/17</u>	Case number, if known
				<u>17-11444</u>
Debtor	<u>GRP of Zanesville, LLC</u>		Relationship to you	<u>Affiliate</u>
District	<u>Western District of Oklahoma</u>	When	<u>4/18/17</u>	Case number, if known
				<u>17-11445</u>

Fill in this information to identify the case:

Debtor name **Chicago Central, LLC**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF OKLAHOMA**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ABSOLUTE RESTAURANT SERVICE LLLP 407 WEST COVELL RD EDMOND, OK 73003	Tracey McGee tracy.m@arsvc.com 405-608-4210	Trade Debt				\$1,768.15
AMUNDSEN FOOD & EQUIP 1740 W MAIN ST OKLAHOMA CITY, OK 73106	Cary Amundsen Fax: 405-272-0530 405-236-5961	Trade Debt				\$1,215.98
BEN E KEITH P O BOX 8170 EDMOND, OK 73083	Debbie Sparks Fax: 405-753-7621 405-753-7778	Trade Debt				\$119,480.89
CHALLENGE ENTERTAINMENT P O BOX 14116 OKC, OK 73113-0116	Brent Jackson info@challengeentertainment.com 501-766-2330	Trade Debt				\$1,500.00
COX BUSINESS P O BOX 248851 OKLAHOMA CITY, OK 73124-8851	Mike Reider mike.reider@cox.com 405-286-5470	Trade Debt				\$2,439.57
ECOLAB P O BOX 70343 CHICAGO, IL 60673-1590	Jared Marrel Fax: 651-225-3098 800-352-5326	Trade Debt				\$2,731.39
LATER LLC 1115 N ELM ST P O BOX 216 WEST LIBERTY, IA 52776	Terri Pearl Fax: 319-627-4403 319-627-4101	Landlord				\$2,816,930.00

Debtor **Chicago Central, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
MSPARK P O BOX 848469 DALLAS, TX 75284-8469	Laurie Gibson lgibson@msparks.com 205-620-6200	Trade Debt				\$1,924.77
NUCO2 LLC P O BOX 417902 BOSTON, MA 02241-7902	Kenisha Russell krussell-alejo@nuc o2.com 800-472-2855	Trade Debt				\$2,290.29
Old Chicago Franchising Attn Becca Fischer 8001 Arista Pl Ste 500 Broomfield, CO 80021	Becca Fischer bfischer@cwresta urants.com 303-664-4119	Royalties				\$13,492.00
PEARL'S LICENSING CORP 5641 CLASSEN BLVD OKLAHOMA CITY, OK 73118	Shavonda Pickett Fax: 405-840-0382 405-842-2174	Trade Debt				\$11,600.00
PEARL'S SOUTH ATTN PAUL SEIKEL 5641 N CLASSEN BLVD Oklahoma City, OK 73118	Paul Seikel Fax: 405-840-0382 405-842-2174	Landlord				\$53,255.00
Praesidian Capital Opportunity Fund III LP Attn Jason D Drattell 419 Park Ave So New York, NY 10016	Jason D. Drattell jdrattell@praesidia n.com 212-520-2620	Long Term Debt		\$20,800,000.00	\$500,000.00	\$20,300,000.00
PROFESSIONAL LAWN CARE 5702 NW 36TH ST OKLAHOMA CITY, OK 73122	Stan Jennings stan@plcokc.com 405-946-0423	Trade Debt				\$1,651.25
ROCK BOTTOM RESTAURANTS 248 CENTENNIAL PKWY LOUISVILLE, CO 80027	Chris Rockwell crockwell@cwresta urants.com 423-591-9970	Trade Debt				\$24,512.10
SUNFROG SHIRTS 8001 ARISTA PL STE 301 BROOMFIELD, CO 80021	Chris Rockwell crockwell@cwresta urants.com 423-591-9970	Trade Debt				\$2,207.26

Debtor **Chicago Central, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SUPERIOR LINEN SVC INC 6959 E 12TH STREET TULSA, OK 74112	Therese Hood therese@superline.com 405-495-1355	Trade Debt				\$1,923.69
THE WASSERSTROM CO 477 S FRONT ST COLUMBUS, OH 43215	Sara Brooks Fax: 614-228-8776 800-999-9277	Trade Debt				\$1,201.30
UCO ATHLETICS MARKETING & PROMOTIONS 100 N UNIVERSITY DR BOX 190 EDMOND, OK 73034	Brandon Baker Fax: 405-974-3802 405-974-2164	Trade Debt				\$2,000.00
Utana Usquoli Tsunaligohi an Oklahoma LLC Robert J. Mogelnicki 3820 S Yellow Pine Broken Arrow, OK 74011	Robert J. Mogelnicki bobm3820@cox.net 918-557-0244	Long Term Debt				\$1,092,500.00

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Western District of Oklahoma**

In re Chicago Central, LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>Hourly per fee app</u>
Prior to the filing of this statement I have received	\$	<u>\$25,000</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. All representation customarily required of General Counsel for Debtor In Possession.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service: None

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

Mark A. Craige OBA No. 1992

Signature of Attorney

Crowe & Dunlevy

500 Kennedy Building

321 South Boston Avenue

Tulsa, OK 74103-3313

918.592.9800 Fax: 918.592.9801

mark.craige@crowedunlevy.com

Name of law firm

**United States Bankruptcy Court
Western District of Oklahoma**

In re Chicago Central, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Bradley L Grow Rev Tr 14504 Hertz Quail Spgs Pkwy Oklahoma City, OK 73134	Indirect Interest	17.25%	Equity (Indirect)
Burke Holdings LLC 14504 Hertz Quail Spgs Pkwy Oklahoma City, OK 73134	Indirect Interest	17.25%	Equity (Indirect)
Famcy Prairie Company 14504 Hertz Quail Spgs Pkwy Oklahoma City, OK 73134	Indirect Interest	100%	Equity (Indirect)
H Preston Stockton 14504 Hertz Quail Spgs Pkwy Oklahoma City, OK 73134	Indirect Interest	48%	Equity (Indirect)
Karl L McLendon 14504 Hertz Quail Spgs Pkwy Oklahoma City, OK 73134	Indirect Interest	17.25%	Equity (Indirect)
Restaurant Investments 14504 Hertz Quail Springs Oklahoma City, OK 73134	Member Interest	100%	Equity
RI Holdings, LLC 14504 Hertz Quail Spgs Pkwy Oklahoma City, OK 73134	Indirect Interest	100%	Equity (Indirect)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 15, 2017Signature /s/ William C. Liedtke, III
William C. Liedtke, III

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Western District of Oklahoma**

In re Chicago Central, LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: September 15, 2017

/s/ William C. Liedtke, III

William C. Liedtke, III/Manager

Signer/Title

**United States Bankruptcy Court
Western District of Oklahoma**

In re Chicago Central, LLC

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Chicago Central, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Bradley L Grow Rev Tr
14504 Hertz Quail Spgs Pkwy
Oklahoma City, OK 73134

Burke Holdings LLC
14504 Hertz Quail Spgs Pkwy
Oklahoma City, OK 73134

Famcy Prairie Company
14504 Hertz Quail Spgs Pkwy
Oklahoma City, OK 73134

H Preston Stockton
14504 Hertz Quail Spgs Pkwy
Oklahoma City, OK 73134

Karl L McLendon
14504 Hertz Quail Spgs Pkwy
Oklahoma City, OK 73134

Restaurant Investments
14504 Hertz Quail Springs
Oklahoma City, OK 73134

RI Holdings, LLC
14504 Hertz Quail Spgs Pkwy
Oklahoma City, OK 73134

None [Check if applicable]

September 15, 2017

Date

/s/ Mark A. Craige OBA No.

Mark A. Craige OBA No. 1992

Signature of Attorney or Litigant
Counsel for **Chicago Central, LLC**

Crowe & Dunlevy

**500 Kennedy Building
321 South Boston Avenue
Tulsa, OK 74103-3313**

918.592.9800 Fax:918.592.9801

mark.craige@crowedunlevy.com

