

Fill in this information to identify the case:

United States Bankruptcy Court for the:
WESTERN DISTRICT OF OKLAHOMA

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name American Truck Training, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 7 3 - 6 3 1 8 2 8 7

4. Debtor's address

<p>Principal place of business</p> <p><u>3200 Aluma Valley Drive</u> Number Street</p> <hr/> <p><u>Oklahoma City</u> <u>OK</u> <u>73121</u> City State ZIP Code</p> <hr/> <p><u>Oklahoma</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p>_____ Number Street</p> <hr/> <p>_____ P.O. Box</p> <hr/> <p>_____ City State ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____ Number Street</p> <hr/> <p>_____ City State ZIP Code</p>
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5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor American Truck Training, Inc. Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

____ _

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor American Truck Training, Inc. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor American Truck Training, Inc. Case number (if known) _____

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
15. Estimated assets
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/22/2018
MM / DD / YYYY

X /s/ Jerome Redmond Signature of authorized representative of debtor
 Printed name Jerome Redmond
 Title Owner

18. Signature of attorney X /s/ Gary D. Hammond Signature of attorney for debtor Date 10/22/2018
 MM / DD / YYYY

Gary D. Hammond
Printed name

Mitchell & Hammond
Firm name

512 N.W. 12th Street
Number Street

Oklahoma City City OK State 73103 ZIP Code

(405) 216-0007 Contact phone gary@okatty.com Email address

13825 Bar number OK State

Fill in this information to identify the case	
Debtor name	<u>American Truck Training, Inc.</u>
United States Bankruptcy Court for the:	<u>WESTERN DISTRICT OF OKLAHOMA</u>
Case number (if known)	_____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
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3.1. <u>Checking account</u>	<u>Checking account</u>	_____	<u>\$8,000.00</u>
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4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

<u>\$8,000.00</u>

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Debtor American Truck Training, Inc. Case number (if known) _____
 Name

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:	<u>\$180,000.00</u>	-	<u>\$0.00</u>	= →	<u>\$180,000.00</u>
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	<u>\$0.00</u>	-	<u>\$0.00</u>	= →	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$180,000.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

Valuation method used for current value Current value of debtor's interest

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

Debtor American Truck Training, Inc. Case number (if known) _____
 Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?
 No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Debtor American Truck Training, Inc. Case number (if known) _____
Name**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
14 desks			\$1,750.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
15 computers and monitors			\$2,250.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$4,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. Pop up camper			\$4,000.00
47.2. 2006 Volvo VNL DS (Last four of VIN: 4664)			\$7,500.00
47.3. 2006 Volvo VNL DS (last four of VIN: 8635)			\$7,500.00
47.4. 2006 Volvo VNL DS (last four of VIN: 4618)			\$7,500.00
47.5. 2006 Volvo VNL DS (Last four of vin: 8613)			\$7,500.00
47.6. 2006 Volvo VNL DS (last four of VIN: 4670)			\$7,500.00
47.7. 2006 Volvo VNL DS (last four of VIN: 4626)			\$7,500.00
47.8. 2005 Volvo VNL DS (last four of Vin: 5039)			\$7,500.00
47.9. 2005 Volvo VNL DS (last four of Vin: 5036)			\$7,500.00
47.10. 2001 GDAN 7311 TS (last four of Vin: 1001)			\$3,000.00
47.11. 2000 Utility Trailer (last four of Vin: 5809)			\$3,000.00
47.12. 1994 GRTDN Van Trailer (last four of Vin: 2404)			\$3,000.00

Debtor American Truck Training, Inc. Case number (if known) _____
 Name

47.13.	1990 KTY SFVV TS (last four of Vin: 6110)			\$3,000.00
47.14.	1989 Lufkin Semi Trailer (last four of Vin: 3760)			\$3,000.00
47.15.	1989 Lufkin Semi Trailer (last four of Vin: 1964)			\$3,000.00
47.16.	1989 Lufkin Van (last four of Vin: 4826)			\$3,000.00
47.17.	1988 STRI 121 SE (last four of Vin: 5597)			\$3,000.00
47.18.	1987 TRLMBL Trailer (last four of Vin: 3300)			\$3,000.00
47.19.	Restitution payments owed to Debtor by Joseph L. Angelo, Jr. pursuant to judgment in criminal case number 16 CR 10323 - FDS-1, United States District Court, District of Massachussetts			\$80,000.00

48. Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$171,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.				

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor American Truck Training, Inc. Case number (if known) _____
Name

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

Current value of debtor's interest

\$0.00

Debtor American Truck Training, Inc. Case number (if known) _____
Name

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$8,000.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$180,000.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$4,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$171,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$363,000.00</u>	<u>\$0.00</u> 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$363,000.00</u>

Fill in this information to identify the case:

Debtor name American Truck Training, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

<p>2.1 Creditor's name <u>Quail Creek Bank</u></p> <p>Creditor's mailing address <u>12201 N. May Ave</u></p> <p><u>Oklahoma City OK 73120</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien <u>All assets of Debtor</u></p> <p>Describe the lien <u>Loan / Agreement</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$78,624.17</u></p>	<p><u>\$363,000.00</u></p>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$78,624.17

Fill in this information to identify the case:

Debtor American Truck Training, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

<p>2.1 Priority creditor's name and mailing address</p> <p><u>Internal Revenue Service</u></p> <p><u>P.O. Box 7346</u></p> <p><u>Philadelphia</u> <u>PA</u> <u>19101-7346</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p><u>Taxes</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$420,000.00</u></p>	<p><u>\$420,000.00</u></p>
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<p>2.2 Priority creditor's name and mailing address</p> <p><u>Oklahoma Tax Commission</u></p> <p><u>P.O. Box 26860</u></p> <p><u>Oklahoma City</u> <u>OK</u> <u>73126-0860</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p><u>Taxes</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$11,450.58</u></p>	<p><u>\$11,450.58</u></p>
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Debtor American Truck Training, Inc. Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	<u>\$109.20</u>
<u>Affiliated Anesthesiologists</u>	<i>Check all that apply.</i>	
<u>Dept 96-0431</u>	<input type="checkbox"/> Contingent	
_____	<input type="checkbox"/> Unliquidated	
_____	<input type="checkbox"/> Disputed	
<u>Oklahoma City</u> <u>OK</u> <u>73196-0431</u>	Basis for the claim:	
<u>Date or dates debt was incurred</u>	<u>Workers comp claim</u>	
<u>Last 4 digits of account number</u> <u>2</u> <u>4</u> <u>6</u> <u>6</u>	Is the claim subject to offset?	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

3.2 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	<u>\$55,000.00</u>
<u>Arledge and Associates</u>	<i>Check all that apply.</i>	
<u>309 N. Bryant Avenue</u>	<input type="checkbox"/> Contingent	
_____	<input type="checkbox"/> Unliquidated	
_____	<input type="checkbox"/> Disputed	
<u>Edmond</u> <u>OK</u> <u>73034</u>	Basis for the claim:	
<u>Date or dates debt was incurred</u>	<u>Collection</u>	
<u>Last 4 digits of account number</u> _ _ _ _	Is the claim subject to offset?	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

3.3 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	<u>\$50,000.00</u>
<u>Atlas Financial Group</u>	<i>Check all that apply.</i>	
<u>6225 S. Walnut St., #A</u>	<input type="checkbox"/> Contingent	
_____	<input type="checkbox"/> Unliquidated	
_____	<input type="checkbox"/> Disputed	
<u>Loomis</u> <u>CA</u> <u>95650</u>	Basis for the claim:	
<u>Date or dates debt was incurred</u>	<u>Collection</u>	
<u>Last 4 digits of account number</u> _ _ _ _	Is the claim subject to offset?	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

3.4 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	<u>Unknown</u>
<u>BCBS</u>	<i>Check all that apply.</i>	
<u>PO Box 34576</u>	<input type="checkbox"/> Contingent	
<u>Dept 82804787</u>	<input type="checkbox"/> Unliquidated	
_____	<input type="checkbox"/> Disputed	
<u>Louisville</u> <u>KY</u> <u>40232-4576</u>	Basis for the claim:	
<u>Date or dates debt was incurred</u>	<u>Workers comp claim</u>	
<u>Last 4 digits of account number</u> _ _ _ _	Is the claim subject to offset?	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

Debtor American Truck Training, Inc. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>Unknown</u>
	<u>Brawners Tires</u>	<input type="checkbox"/> Contingent	
	<u>5015 S. Eastern Ave</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Oklahoma City</u> <u>OK</u> <u>73129</u>	Basis for the claim: <u>Collection</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>Unknown</u>
	<u>Buckner's</u>	<input type="checkbox"/> Contingent	
	<u>10120 W. Reno Ave</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Oklahoam City</u> <u>OK</u> <u>73127</u>	Basis for the claim: <u>Collection</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$3,000.00</u>
	<u>Calvert Law Firm</u>	<input type="checkbox"/> Contingent	
	<u>1041 NW Grand Blvd</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Oklahoma City</u> <u>OK</u> <u>73118</u>	Basis for the claim: <u>Collection</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$44,641.93</u>
	<u>Career Now Brands</u>	<input type="checkbox"/> Contingent	
	<u>580 Kirts Blvd., #310</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Troy</u> <u>MI</u> <u>48084</u>	Basis for the claim: <u>Collection</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor American Truck Training, Inc. Case number (if known) _____

Part 2: Additional Page

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3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$4,793.00</u>
	<u>Compsource Mutual</u>	<input type="checkbox"/> Contingent	
	<u>1901 N. Walnut Ave</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Oklahoma City OK 73105</u>	Basis for the claim:	
	<u>Date or dates debt was incurred</u>	Collection	
	<u>Last 4 digits of account number</u>	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$78.00</u>
	<u>Darin Haivala, MD</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 57390</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Oklahoma City OK 73157</u>	Basis for the claim:	
	<u>Date or dates debt was incurred</u>	Workers compenstiaon claim	
	<u>Last 4 digits of account number</u>	Is the claim subject to offset?	
	<u>1 5 6 0</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>Unknown</u>
	<u>Destiny Smith</u>	<input type="checkbox"/> Contingent	
	<u>c/o Laird, Hammons, Laird</u>	<input type="checkbox"/> Unliquidated	
	<u>PO Box 890008</u>	<input checked="" type="checkbox"/> Disputed	
	<u>Oklahoma City OK 73189</u>	Basis for the claim:	
	<u>Date or dates debt was incurred</u>	Workers comp claim	
	<u>Last 4 digits of account number</u>	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$381,470.83</u>
	<u>Education Loan Source</u>	<input type="checkbox"/> Contingent	
	<u>11526 Sorrento Valley Rd</u>	<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
	<u>San Diego CA 92121</u>	Basis for the claim:	
	<u>Date or dates debt was incurred</u>	Collection	
	<u>Last 4 digits of account number</u>	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor American Truck Training, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$90,207.00</u>
	<u>Expansion Capital</u>	<input type="checkbox"/> Contingent	
	<u>5020 S. Broadband Lane</u>	<input type="checkbox"/> Unliquidated	
	<u>Ste 100</u>	<input type="checkbox"/> Disputed	
	<u>Sioux Falls SD 57108</u>	Basis for the claim:	
	<u>Date or dates debt was incurred</u>	Collection	
	<u>Last 4 digits of account number</u> _ _ _ _	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$63,246.00</u>
	<u>Expansion Capital</u>	<input type="checkbox"/> Contingent	
	<u>5020 S. Broadband Lane</u>	<input type="checkbox"/> Unliquidated	
	<u>Ste 100</u>	<input type="checkbox"/> Disputed	
	<u>Sioux Falls SD 57108</u>	Basis for the claim:	
	<u>Date or dates debt was incurred</u>	Collection	
	<u>Last 4 digits of account number</u> _ _ _ _	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,400.00</u>
	<u>Fleetpride</u>	<input type="checkbox"/> Contingent	
	<u>1206 SE 15th Street</u>	<input type="checkbox"/> Unliquidated	
	<u>Oklahoma City OK 73129</u>	<input type="checkbox"/> Disputed	
	<u>Date or dates debt was incurred</u>	Basis for the claim:	
	<u>Last 4 digits of account number</u> _ _ _ _	Collection	
		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$200.00</u>
	<u>Fleettrax</u>	<input type="checkbox"/> Contingent	
	<u>3051 Churchill Drive</u>	<input type="checkbox"/> Unliquidated	
	<u>Ste 116</u>	<input type="checkbox"/> Disputed	
	<u>Flower Mound TX 75022</u>	Basis for the claim:	
	<u>Date or dates debt was incurred</u>	Collection	
	<u>Last 4 digits of account number</u> _ _ _ _	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor American Truck Training, Inc. Case number (if known) _____

Part 2: Additional Page

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3.17 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$900.00</u>
<u>Jani-King of Oklahoma</u>	<input type="checkbox"/> Contingent	
<u>3535 NW 58th St, #200</u>	<input type="checkbox"/> Unliquidated	
_____	<input type="checkbox"/> Disputed	
_____	Basis for the claim:	
<u>Oklahoma City</u> <u>OK</u> <u>73112</u>	Collection	
Date or dates debt was incurred _____	Is the claim subject to offset?	
Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

3.18 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$617,796.35</u>
<u>Jerry Thurman</u>	<input type="checkbox"/> Contingent	
<u>17304 Grove Hill Terrace</u>	<input type="checkbox"/> Unliquidated	
_____	<input checked="" type="checkbox"/> Disputed	
_____	Basis for the claim:	
<u>Edmond</u> <u>OK</u> <u>73012</u>	Collection	
Date or dates debt was incurred _____	Is the claim subject to offset?	
Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

3.19 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$40,000.00</u>
<u>Knight Capital</u>	<input type="checkbox"/> Contingent	
<u>9 E. Loockerman St. #3A-543</u>	<input type="checkbox"/> Unliquidated	
_____	<input type="checkbox"/> Disputed	
_____	Basis for the claim:	
<u>Dover</u> <u>DE</u> <u>19901</u>	Collection	
Date or dates debt was incurred _____	Is the claim subject to offset?	
Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

3.20 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>Unknown</u>
<u>Logmein</u>	<input type="checkbox"/> Contingent	
<u>320 Summer St.</u>	<input type="checkbox"/> Unliquidated	
_____	<input type="checkbox"/> Disputed	
_____	Basis for the claim:	
<u>Boston</u> <u>MA</u> <u>02210</u>	Collection	
Date or dates debt was incurred _____	Is the claim subject to offset?	
Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

Debtor American Truck Training, Inc. Case number (if known) _____

Part 2: Additional Page

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3.21	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,805.00
	Mastertouch Producers	<input type="checkbox"/> Contingent	
	725 Penn Lane	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Moore OK 73160	Basis for the claim:	
	Date or dates debt was incurred	Collection	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.22	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Mercy Clinic Oklahoma Communities	<input type="checkbox"/> Contingent	
	P.O. Box 505119	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	St. Louis MO 63150-5119	Basis for the claim:	
	Date or dates debt was incurred	Workers comp claim	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.23	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$314.88
	Mercy Health Center, Inc.	<input type="checkbox"/> Contingent	
	P.O. Box 505017	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	St. Loius MO 63150-5017	Basis for the claim:	
	Date or dates debt was incurred	Workers comp claim	
	Last 4 digits of account number	Is the claim subject to offset?	
	3 6 4 4	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.24	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$84,882.76
	On Deck	<input type="checkbox"/> Contingent	
	101 W. Colfax Avenue	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Denver CO 80202	Basis for the claim:	
	Date or dates debt was incurred	Collection	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor American Truck Training, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.25	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$56.61</u>
	<u>Orthopedic Assoc, Inc</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 21228</u>	<input type="checkbox"/> Unliquidated	
	<u>Dept 141</u>	<input type="checkbox"/> Disputed	
	<u>Tulsa</u> <u>OK</u> <u>74121-1228</u>	Basis for the claim:	
	Date or dates debt was incurred _____	<u>Workers compensation claim</u>	
	Last 4 digits of account number <u>1 5 6 2</u>	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.26	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$96,000.00</u>
	<u>Paramount Capital</u>	<input type="checkbox"/> Contingent	
	<u>300 Conshohocken State Rd</u>	<input type="checkbox"/> Unliquidated	
	<u>#240</u>	<input type="checkbox"/> Disputed	
	<u>Conshohocken</u> <u>PA</u> <u>19428</u>	Basis for the claim:	
	Date or dates debt was incurred _____	<u>Collection</u>	
	Last 4 digits of account number _____	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.27	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>Unknown</u>
	<u>Piper Ford</u>	<input type="checkbox"/> Contingent	
	<u>c/o Ward and Glass, LLP</u>	<input type="checkbox"/> Unliquidated	
	<u>1601 36th Ave NW</u>	<input checked="" type="checkbox"/> Disputed	
	<u>Norman</u> <u>OK</u> <u>73072</u>	Basis for the claim:	
	Date or dates debt was incurred _____	<u>Lawsuit</u>	
	Last 4 digits of account number _____	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.28	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$32.00</u>
	<u>Radiology Consultants, PC</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 95918</u>	<input type="checkbox"/> Unliquidated	
	<u>Oklahoma City</u> <u>OK</u> <u>73143-5818</u>	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred _____	Basis for the claim:	
	Last 4 digits of account number <u>1 0 4 8</u>	<u>Workers compensation claim</u>	
		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor American Truck Training, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.29	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$4,000.00</u>
	<u>Remington Inn</u>	<input type="checkbox"/> Contingent	
	<u>6000 N. Bruyant Ave</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Oklahoma City</u> <u>OK</u> <u>73121</u>	Basis for the claim: <u>Collection</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.30	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$4,793.00</u>
	<u>Screening One</u>	<input type="checkbox"/> Contingent	
	<u>1860 N. Avenida Republica de Cuba</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Tampa</u> <u>FL</u> <u>33605</u>	Basis for the claim: <u>Collection</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.31	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,667.00</u>
	<u>Stanton Blackwell</u>	<input type="checkbox"/> Contingent	
	<u>3825 N. Dittmar Rd</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Arlington</u> <u>VA</u> <u>22207</u>	Basis for the claim: <u>Collection</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.32	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$950.00</u>
	<u>Tenstreet</u>	<input type="checkbox"/> Contingent	
	<u>120 W. 3rd St</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Tulsa</u> <u>OK</u> <u>74103</u>	Basis for the claim: <u>Collection</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor American Truck Training, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.33	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$8,239.00</u>
	<u>Thompson Coburn</u>	<input type="checkbox"/> Contingent	
	<u>505 N. 7th St.</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>St. Louis</u> <u>MO</u> <u>63101</u>	Basis for the claim:	
		<u>Collection</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.34	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$14,589.57</u>
	<u>Thruline Marketing/Lewis Bisbois</u>	<input type="checkbox"/> Contingent	
	<u>1605 N. Waterfront Parkway</u>	<input type="checkbox"/> Unliquidated	
	<u>Ste. 150</u>	<input type="checkbox"/> Disputed	
	<u>Wichita</u> <u>KS</u> <u>67206</u>	Basis for the claim:	
		<u>Collection</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.35	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>Unknown</u>
	<u>Uni-First</u>	<input type="checkbox"/> Contingent	
	<u>2130 E. California Ave</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Oklahoma City</u> <u>OK</u> <u>73117</u>	Basis for the claim:	
		<u>Collection</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.36	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$37,000.00</u>
	<u>US Dept of Veteran Affairs</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 11930</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>St. Paul</u> <u>MN</u> <u>55111-0930</u>	Basis for the claim:	
		<u>Collection</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor American Truck Training, Inc. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.37	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$6,132.89</u>
	<u>William Scotsman</u>	<input type="checkbox"/> Contingent	
	<u>1830 N. 170th E. Ave</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Tulsa</u> <u>OK</u> <u>74116</u>	Basis for the claim:	
	Date or dates debt was incurred _____	Collection	
	Last 4 digits of account number _____	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.38	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$22,000.00</u>
	<u>Yellowstone Capital</u>	<input type="checkbox"/> Contingent	
	<u>1 Evertrust Plaza</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Jersey City</u> <u>NJ</u> <u>07302</u>	Basis for the claim:	
	Date or dates debt was incurred _____	Collection	
	Last 4 digits of account number _____	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor American Truck Training, Inc. Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$431,450.58

5b. Total claims from Part 2 5b. + \$1,636,305.02

5c. Total of Parts 1 and 2 5c. \$2,067,755.60
Lines 5a + 5b = 5c.

Fill in this information to identify the case:		
Debtor name	<u>American Truck Training, Inc.</u>	
United States Bankruptcy Court for the:	<u>WESTERN DISTRICT OF OKLAHOMA</u>	
Case number (if known)	Chapter	<u>11</u>

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

<p>2.1 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>Commercial lease agreement Contract to be ASSUMED</p>	<p><u>Wimpy 25, LLC</u></p> <p><u>Attn: Peggy Kales</u></p> <p><u>4601 E. Britton Road</u></p> <p>_____</p> <p><u>Oklahoma City</u> <u>OK</u> <u>73131</u></p>
---	--	--

Fill in this information to identify the case:	
Debtor name	<u>American Truck Training, Inc.</u>
United States Bankruptcy Court for the:	<u>WESTERN DISTRICT OF OKLAHOMA</u>
Case number (if known)	_____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
--------------------	--	--------------------	--

Name	Mailing address	Name	<i>Check all schedules that apply:</i>
-------------	------------------------	-------------	--

Fill in this information to identify the case:

Debtor Name American Truck Training, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known): _____

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	<u>\$0.00</u>
1b. Total personal property: Copy line 91A from Schedule A/B.....	<u>\$363,000.00</u>
1c. Total of all property Copy line 92 from Schedule A/B.....	<u>\$363,000.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	<u>\$78,624.17</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	<u>\$431,450.58</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+ <u>\$1,636,305.02</u>
4. Total liabilities Lines 2 + 3a + 3b.....	<u>\$2,146,379.77</u>

Fill in this information to identify the case and this filing:

Debtor Name American Truck Training, Inc.
 United States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA
 Case number _____
 (if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/22/2018
 MM / DD / YYYY

X /s/ Jerome Redmond _____
 Signature of individual signing on behalf of debtor

Jerome Redmond _____
 Printed name

Owner _____
 Position or relationship to debtor

Fill in this information to identify the case:

Debtor name American Truck Training, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2018 to Filing date
MM/DD/YYYY

Operating a business
 Other _____

For prior year:

From 01/01/2017 to 12/31/2017
MM/DD/YYYY MM/DD/YYYY

Operating a business
 Other _____

\$2,029,907.00

For the year before that:

From 01/01/2016 to 12/31/2016
MM/DD/YYYY MM/DD/YYYY

Operating a business
 Other _____

\$2,242,828.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. Quail Creek Bank Creditor's name <u>12201 N. May Ave</u> Street <u>Oklahoma City</u> <u>OK</u> <u>73120</u> City State ZIP Code	Regular monthly payments of \$2,800 per month	_____	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor American Truck Training, Inc. Case number (if known) _____
Name

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	Piper Ford v. American Truck Training, Inc	Discrimination	United States District Court, W..D. Okl; Name _____ Street _____	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number CIV- 18- 1012		Oklahoma City OK City State ZIP Code	
7.2.	Destiny Smith v. American Truck Training	Workers Comp Claim	Workers Compensation Court Name _____ Street _____	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number CM02018006275Y		Okalhoam City OK City State ZIP Code	

Debtor American Truck Training, Inc. Case number (if known) _____
Name

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u>Mitchell & Hammond</u>			<u>\$4,783.00</u>
Address			
<u>512 NW 12th Street</u>			
<small>Street</small>			
<hr/>			
<u>Oklahoma City</u>	<u>OK</u>	<u>73103</u>	
<small>City</small>	<small>State</small>	<small>ZIP Code</small>	
Email or website address			
<hr/>			
Who made the payment, if not debtor?			
<hr/>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Debtor American Truck Training, Inc. Case number (if known) _____
 Name

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained

Social Security Numbers obtained in Application Process

Does the debtor have a privacy policy about that information?

No.

Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

Debtor American Truck Training, Inc. Case number (if known) _____
 Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

No

Yes. Provide details below.

Debtor American Truck Training, Inc. Case number (if known) _____
 Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
 Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address		Dates of service	
		From	To
26a.1.	Jamie Haris	<u>3/2018</u>	<u>9/2018</u>
	Name		
	3209 Aluma Valley Drive		
	Street		

Oklahoma City	OK	73121
City	State	ZIP Code

Name and address		Dates of service	
		From	To
26a.2.	Julia Hart	<u>3/2018</u>	<u>present</u>
	Name		
	309 North Bryant		
	Street		

Edmond	OK	73034
City	State	ZIP Code

Name and address		Dates of service	
		From	To
26a.3.	Nancy Hays	<u>4/2017</u>	<u>present</u>
	Name		
	309 North Bryant		
	Street		

Edmond	OK	73034
City	State	ZIP Code

Name and address		Dates of service	
		From	To
26a.4.	Paula Novatny	<u>8/2016</u>	<u>4/2017</u>
	Name		
	6644 NW 39th Expressway		
	Street		

Oklahoma City	OK	73008
City	State	ZIP Code

Debtor American Truck Training, Inc. Case number (if known) _____
Name

	Name and address	Dates of service
26a.5.	<u>Coy Ivey</u> <small>Name</small> <u>101 South Broadway</u> <small>Street</small>	From <u>9/2012</u> To <u>8/2016</u>
	<u>Edmond</u> <small>City</small>	<u>OK</u> <u>73034</u> <small>State ZIP Code</small>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No.

Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Jerome Redomon</u>		<u>Owner</u>	<u>100%</u>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

Debtor American Truck Training, Inc. Case number (if known) _____
Name

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/22/2018
MM / DD / YYYY

X /s/ Jerome Redmond Printed name Jerome Redmond
Signature of individual signing on behalf of the debtor

Position or relationship to debtor Owner

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

B2030 (Form 2030) (12/15)

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION

In re **American Truck Training, Inc.**

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$0.00</u>
Prior to the filing of this statement I have received.....	<u>\$4,783.00</u>
Balance Due.....	<u>(\$4,783.00)</u>

2. The source of the compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:
Debtor has paid \$4,783 for pre-petition services. Post-petition, Debtor will be charged \$300 per hour for attorney services and \$80 per hour for paralegal services.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

10/22/2018

Date

/s/ Gary D. Hammond

Gary D. Hammond

Mitchell & Hammond

512 N.W. 12th Street

Oklahoma City, OK 73103

Phone: (405) 216-0007 / Fax: (405) 232-6358

Bar No. 13825

/s/ Jerome Redmond

Jerome Redmond

Owner

Fill in this information to identify the case:Debtor name American Truck Training, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMACase number _____
(if known) Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Jerry Thurman 17304 Grove Hill Terrace Edmond, OK 73012		Collection	Disputed			\$617,796.35
2	Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Taxes	Disputed			\$420,000.00
3	Education Loan Source 11526 Sorrento Valley Rd San Diego, CA 92121		Collection	Disputed			\$381,470.83
4	Paramount Capital 300 Conshohocken State Rd #240 Conshohocken, PA 19428		Collection				\$96,000.00
5	Expansion Capital 5020 S. Broadband Lane Ste 100 Sioux Falls, SD 57108		Collection				\$90,207.00

Debtor **American Truck Training, Inc.** Case number (if known) _____
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	On Deck 101 W. Colfax Avenue Denver, CO 80202		Collection				\$84,882.76
7	Expansion Capital 5020 S. Broadband Lane Ste 100 Sioux Falls, SD 57108		Collection				\$63,246.00
8	Arledge and Associates 309 N. Bryant Avenue Edmond, OK 73034		Collection				\$55,000.00
9	Atlas Financial Group 6225 S. Walnut St., #A Loomis, CA 95650		Collection				\$50,000.00
10	Career Now Brands 580 Kirts Blvd., #310 Troy, MI 48084		Collection				\$44,641.93
11	Knight Capital 9 E. Loockerman St. # 3A-543 Dover, DE 19901		Collection				\$40,000.00
12	US Dept of Veteran Affairs PO Box 11930 St. Paul, MN 55111-0930		Collection				\$37,000.00
13	Yellowstone Capital 1 Evertrust Plaza Jersey City, NJ 07302		Collection				\$22,000.00

Debtor **American Truck Training, Inc.** Case number (if known) _____
 Name _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14 Thruline Marketing/Lewis Bisbois 1605 N. Waterfront Parkway Ste. 150 Wichita, KS 67206		Collection				\$14,589.57
15 Oklahoma Tax Commission P.O. Box 26860 Oklahoma City, OK 73126-0860		Taxes				\$11,450.58
16 Thompson Coburn 505 N. 7th St. St. Louis, MO 63101		Collection				\$8,239.00
17 William Scotsman 1830 N. 170th E. Ave Tulsa, OK 74116		Collection				\$6,132.89
18 Screening One 1860 N. Avenida Republica de Cuba Tampa, FL 33605		Collection				\$4,793.00
19 Compsource Mutual 1901 N. Walnut Ave Oklahoma City, OK 73105		Collection				\$4,793.00
20 Remington Inn 6000 N. Bruyant Ave Oklahoma City, OK 73121		Collection				\$4,000.00

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

IN RE: **American Truck Training, Inc.**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 10/22/2018

Signature */s/ Jerome Redmond*
Jerome Redmond
Owner

Date _____

Signature _____

/s/ Gary D. Hammond
Gary D. Hammond
13825
Mitchell & Hammond
512 N.W. 12th Street
Oklahoma City, OK 73103
(405) 216-0007

Affiliated Anesthesiologists
Dept 96-0431
Oklahoma City, OK 73196-0431

Arledge and Associates
309 N. Bryant Avenue
Edmond, OK 73034

Atlas Financial Group
6225 S. Walnut St., #A
Loomis, CA 95650

BCBS
PO Box 34576
Dept 82804787
Louisville, KY 40232-4576

Brawners Tires
5015 S. Eastern Ave
Oklahoma City, OK 73129

Buckner's
10120 W. Reno Ave
Oklahoam City, OK 73127

Calvert Law Firm
1041 NW Grand Blvd
Oklahoma City, OK 73118

Career Now Brands
580 Kirts Blvd., #310
Troy, MI 48084

Compsource Mutual
1901 N. Walnut Ave
Oklahoma City, OK 73105

Darin Haivala, MD
PO Box 57390
Oklahoma City, OK 73157

Destiny Smith
c/o Laird, Hammons, Laird
PO Box 890008
Oklahoma City, OK 73189

Education Loan Source
11526 Sorrento Valley Rd
San Diego, CA 92121

Expansion Capital
5020 S. Broadband Lane
Ste 100
Sioux Falls, SD 57108

Fleetpride
1206 SE 15th Street
Oklahoma City, OK 73129

Fleettrax
3051 Churchill Drive
Ste 116
Flower Mound, TX 75022

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Jani-King of Oklahoma
3535 NW 58th St, #200
Oklahoma City, OK 73112

Jerry Thurman
17304 Grove Hill Terrace
Edmond, OK 73012

Knight Capital
9 E. Loockerman St. #3A-543
Dover, DE 19901

Logmein
320 Summer St.
Boston, MA 02210

Mastertouch Producers
725 Penn Lane
Moore, OK 73160

Mercy Clinic Oklahoma Communities
P.O. Box 505119
St. Louis, MO 63150-5119

Mercy Health Center, Inc.
P.O. Box 505017
St. Loius, MO 63150-5017

Oklahoma Tax Commission
P.O. Box 26860
Oklahoma City, OK 73126-0860

On Deck
101 W. Colfax Avenue
Denver, CO 80202

Orthopedic Assoc, Inc
PO Box 21228
Dept 141
Tulsa, OK 74121-1228

Paramount Capital
300 Conshohocken State Rd
#240
Conshohocken, PA 19428

Piper Ford
c/o Ward and Glass, LLP
1601 36th Ave NW
Norman, OK 73072

Quail Creek Bank
12201 N. May Ave
Oklahoma City, OK 73120

Radiology Consultants, PC
PO Box 95918
Oklahoma City, OK 73143-5818

Remington Inn
6000 N. Bruyant Ave
Oklahoma City, OK 73121

Screening One
1860 N. Avenida Republica de Cuba
Tampa, FL 33605

Stanton Blackwell
3825 N. Dittmar Rd
Arlington, VA 22207

Tenstreet
120 W. 3rd St
Tulsa, OK 74103

Thompson Coburn
505 N. 7th St.
St. Louis, MO 63101

Thruline Marketing/Lewis Bisbois
1605 N. Waterfront Parkway
Ste. 150
Wichita, KS 67206

Uni-First
2130 E. California Ave
Oklahoma City, OK 73117

US Dept of Veteran Affairs
PO Box 11930
St. Paul, MN 55111-0930

William Scotsman
1830 N. 170th E. Ave
Tulsa, OK 74116

Wimpy 25, LLC
Attn: Peggy Kales
4601 E. Britton Road
Oklahoma City, OK 73131

Yellowstone Capital
1 Evertrust Plaza
Jersey City, NJ 07302

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

IN RE:
American Truck Training, Inc.

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
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**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Owner of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 10/22/2018

Signature: /s/ Jerome Redmond
Jerome Redmond
Owner