


Below is an Order of the Court.



FRANK R. ALLEY
U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT

DISTRICT OF OREGON

In re)
) Case No. 11-62723-fra11
Olsen Agricultural Enterprises LLC,)
an Oregon limited liability company,) Chapter 11
)
Debtor.) FINAL ORDER AUTHORIZING
) DEBTOR TO USE CASH
) COLLATERAL AND GRANTING
) ADEQUATE PROTECTION TO
) PREPETITION SECURED PARTIES
)

On June 3, 2011, the Court entered herein as Document #23 its Interim Order Authorizing Debtor to Use Cash Collateral and Scheduling a Final Hearing (the "Interim Order"). At the hearing held on June 13, 2011, the Court continued the final hearing until July 13, 2011. At a hearing held on June 20, 2011, (i) Rabo Agrifinance, Inc. ("Rabo") withdrew its opposition to the motion in connection with its agreement to provide a debtor in possession loan facility to the Debtor, and (ii) the Court authorized, on a final basis, the Debtor's use of cash collateral on the terms set forth in the Interim Order and cancelled the hearing scheduled for

July 13, 2011. Based on the entire record of this case, the Court makes the following findings of fact and conclusions of law:

A. On June 1, 2011 (the “Petition Date”), the Debtor filed herein a voluntary petition under Chapter 11 of the Bankruptcy Code. The Debtor is continuing in the management and possession of its business and properties as debtor in possession under sections 1107 and 1108 of the Bankruptcy Code. On June 9, 2011, the Official Committee of Unsecured Creditors was appointed by the United States trustee. As of the date hereof, no trustee or examiner has been requested or appointed in this case.

B. The Debtor is the surviving entity of a merger transaction that was consummated on June 1, 2011. In the merger transaction, Olsen Agricultural Company, Inc., an Oregon corporation, Jenks-Olsen Land Co., an Oregon general partnership, Olsen Vineyard Company, LLC, an Oregon limited liability company, and The Olsen Farms Family Limited Partnership were merged with and into the Debtor.

C. The following creditors (each a “Secured Creditor” and collectively the “Secured Creditors”) have or may claim to have an interest in the Debtor’s existing cash collateral (as defined in section 363(a) of the Bankruptcy Code) and/or in the Debtor’s accounts, payment intangibles, farm products or inventory that will be collected or sold by the Debtor postpetition in the ordinary course of business:

- (1) Rabo;
- (2) BFS International, LLC;
- (3) United States of America, acting by and through the Internal Revenue

Service;

- (4) Ledeboer Seed, LLC; and
- (5) Callisons, Inc. d/b/a Callisons and Sons.

D. The relief requested in the motion (i) is necessary to enable the Debtor to continue the operation of its business in an orderly manner, to make deposits with utility service providers, to pay payroll and other postpetition operating expenses, and to satisfy other working capital and operational needs, (ii) constitutes a critical element to achieving a successful reorganization of the Debtor, and (iii) best serves the interests of the estate.

E. Absent authority to use cash collateral, the Debtor will have to curtail or terminate its business operations to the detriment of all parties interest. Among other things, the termination of business operations would result in the loss of a sizable investment made in the Debtor's growing crops.

F. Rabo has consented to the use of its cash collateral under the terms of this Order in connection with the Final Order Authorizing Debtor to Obtain Postpetition Financing and Granting Adequate Protection to Prepetition Secured Parties entered herewith (the "Final DIP Financing Order"). The adequate protection offered to the other Secured Creditors in the motion is reasonable and appropriate in the circumstances.

G. Sufficient and adequate notice of this Order have been given in accordance with Bankruptcy Rule 4001, and no other or further notice need be given for entry of this Order.

Based on the foregoing, it is hereby

ORDERED that:

1. The Debtor is authorized to use cash collateral on a final basis for the purposes of funding expenditures consistent with the budget attached hereto as Exhibit A (as updated and revised from time to time in accordance with the terms of this Order, the "Approved Budget").

The Debtor may make expenditures in excess of the amounts set forth in the Approved Budget so long as the total variance does not exceed, on a cumulative basis, 15 percent of the total budgeted expenses through the end of the applicable period, and shall be permitted to carry forward from a prior four-week period to the next two succeeding four-week periods any unused portion of the actual amounts attributable to the prior four-week period.

2. As adequate protection for the Debtor's use of cash collateral, (a) the Secured Creditors are hereby granted replacement liens on the Debtor's postpetition personal property (each a "Replacement Lien" and collectively the "Replacement Liens"), in each case limited to the same kinds or categories of property that the Secured Creditor had a lien on or security interest in as of the Petition Date, with the Replacement Liens to have the same relative priorities vis-a-vis each other as the prepetition liens and security interests have to each other, and (b) to the extent a Replacement Lien proves to be inadequate to protect against any diminution in the value of a Secured Creditor's interest in the Debtor's prepetition property resulting from the Debtor's postpetition use of cash collateral, the affected Secured Creditor will be entitled to an allowed administrative expense claim under section 503(b) of the Bankruptcy Code that will have superpriority as provided in section 507(b) of the Bankruptcy Code and will be secured by an additional perfected lien on all property of the estate (real and personal, tangible and intangible), whenever acquired or arising, other than claims and causes of action of the estate arising under Chapter 5 of the Bankruptcy Code, subject only to (A) any and all validly perfected security interests and liens extant as of the Petition Date, (B) the Replacement Liens, and (C) the DIP Liens and Adequate Protection Liens, as such terms are defined in the Final DIP Financing Order.

3. The Replacement Liens shall be (i) in addition to all other security interests and liens securing the Secured Creditors' claims extant as of the Petition Date, and (ii) perfected and enforceable by operation of law upon the entry of this Order without regard to whether such security interests and liens are perfected under applicable nonbankruptcy law.

4. The Debtor shall, from time to time upon the written request of a Secured Creditor, furnish to such Secured Creditor all information concerning the Debtor's business operations and the Secured Creditor's collateral as may be reasonably requested.

5. On each Friday of every week, beginning June 24, 2011, the Debtor shall deliver to Rabo via email: (i) a variance report detailing (x) the cash expenditures for the prior week and a comparison to the Approved Budget for that week, (y) the cumulative cash expenditures for all of the prior weeks since the Petition Date and as compared to the Approved Budget for such weeks, and (z) a narrative explanation of the variances between the actual weekly expenditures and the budgeted weekly expenditures; and (ii) an updated weekly cash flow forecast for the then remaining period of the Approved Budget (the "Updated Budget"), consistent with the Approved Budget (collectively, the "Weekly Reports"). The Weekly Reports shall be in form and substance satisfactory to Rabo. Subject to the approval of Rabo, which shall not be unreasonably withheld or delayed and which shall not require any further Bankruptcy Court approval, the Updated Budget shall be deemed the Approved Budget. Compliance with the Approved Budget shall be measured on a weekly basis.

6. The Debtor is authorized to take all actions necessary to effectuate the relief granted by this Order. In furtherance hereof, among other things, the Debtor is hereby appointed as each Secured Creditor's attorney-in-fact, with full authority in the place and stead of each

Secured Creditor and in its name or otherwise, to (i) receive, indorse and collect all checks, instruments or other payment items made payable to one or more of the Secured Creditors, or jointly to the Debtor and one or more Secured Creditors, representing payment in respect of the Debtor's accounts, payment intangibles, farm products or inventory, and (ii) give full discharge for the same.

7. The provisions hereof and the effect of any actions taken hereunder shall survive issuance and entry of any order converting this case to one under Chapter 7 of the Bankruptcy Code or dismissing this Chapter 11 case. The priorities, liens and security interests granted herein shall continue in this or any superseding case under the Bankruptcy Code, and any such liens and security interests shall maintain their priority as provided herein until satisfied and discharged subject to the Bankruptcy Code.

8. Nothing herein shall (i) impair or limit any of the Secured Creditors' rights and remedies in this case or in any superseding case under the Bankruptcy Code, including the right to seek conversion or dismissal, or (ii) prejudice the right of a Secured Creditor to seek a modification of this Order for additional adequate protection.

9. Nothing herein shall constitute a determination of the rights or interests of the Secured Creditors other than as specifically set forth in this Order. Without limiting the generality of the foregoing sentence, nothing herein shall constitute a determination with respect to (i) the allowability or amount of any claim, (ii) the validity, enforceability or perfection or nonperfection of the Security Creditors' liens or security interest, or (iii) the extent or priority of any of the Security Creditors' liens or security interests. In the event that a Secured Creditor's prepetition lien or security interest is avoided or determined to be avoidable under any applicable

provision of the Bankruptcy Code, then any Replacement Liens and any superpriority treatment provided herein to such Secured Creditor shall also be avoided.

10. This Order shall be effective immediately upon its entry.

11. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

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Presented by:

/s/ David A. Foraker
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Attorneys for Debtor

cc: ECF Participants

Exhibit A – Approved Budget

Weekly Budget for Olsen Agriculture LLC

Week beginning	1 30-May-11	2 6-Jun-11	3 13-Jun-11	4 20-Jun-11	5 27-Jun-11	6 4-Jul-11	7 11-Jul-11	8 18-Jul-11	9 25-Jul-11	10 1-Aug-11	11 8-Aug-11	12 15-Aug-11	13 22-Aug-11	14 29-Aug-11	15 5-Sep-11	16 12-Sep-11
Receipts																
200 Seed	114,000	48,000	48,000	48,000	48,000	48,000	48,000	40,000	40,000	68,000	68,000	68,000	68,000	68,000	68,000	68,000
400 Misc (net)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
500 Row Crops	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
600 Fruit (Blueberry)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
700 Nut	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
900 Wine & Grapes	16,000	16,000	16,000	16,000	31,000	16,000	12,000	12,000	12,000	12,000	11,000	11,000	11,000	6,000	6,000	6,000
Rent	-	-	3,000	-	-	-	3,000	-	-	-	-	-	-	-	-	-
Total Receipts	130,000	64,000	67,000	64,000	71,000	56,000	55,000	52,000	52,000	91,000	94,000	91,000	151,000	186,000	186,000	186,000
Disbursements																
Brokerage Fees	720	720	720	720	720	720	720	720	720	1,020	1,020	1,020	1,020	1,020	1,020	1,020
Rent (Land Leases)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Chemicals & Fertilizer	-	50,000	50,000	175,000	-	-	-	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000
Fuel, Oil & Nat. Gas	6,400	6,400	6,400	6,400	18,000	18,000	18,000	18,000	20,500	20,500	20,500	20,500	20,500	20,500	20,500	20,500
Misc Production costs	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030
Property Taxes - Current	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utilities	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000
Repairs & Maintenance	-	25,000	25,000	-	-	-	-	-	-	-	-	-	-	-	-	-
Misc. Maint. Supplies	330	330	330	330	330	330	330	330	330	330	330	330	330	330	330	330
Shipping & Handling	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
Wine Processing and Bottling	1,000	2,200	7,000	-	-	-	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000
Payroll	15,250	-	75,250	-	85,250	-	123,250	-	131,000	-	110,000	-	110,000	-	75,000	-
Payroll tax 18 portion	15,250	-	75,250	-	85,250	-	123,250	-	131,000	-	110,000	-	110,000	-	75,000	-
Payroll tax 18 portion	15,250	-	75,250	-	85,250	-	123,250	-	131,000	-	110,000	-	110,000	-	75,000	-
Sales & Marketing Expense	788	788	788	788	788	788	788	788	788	788	788	788	788	788	788	788
Admin Expenses	-	2,896	-	-	-	2,896	-	-	-	-	-	-	-	-	-	-
Insurance	-	-	-	9,910	-	-	-	-	9,910	-	-	-	9,910	-	-	-
Equipment Leases	-	2,730	5,000	7,000	7,200	2,730	5,000	7,000	7,200	-	2,730	-	7,000	7,200	2,730	-
Contingency	1,560	4,805	9,190	10,259	6,385	1,525	8,834	3,093	10,594	3,578	9,175	2,933	8,884	2,263	6,327	1,883
Total Disbursements	32,756	100,688	192,986	215,437	134,081	32,018	185,510	64,862	230,883	75,142	192,673	61,602	186,562	48,162	132,871	38,552
Cash Flow from Operations	97,244	(36,688)	(125,986)	(151,437)	(63,081)	23,982	(130,510)	(12,862)	(178,883)	15,858	(98,673)	29,398	(35,562)	137,838	53,129	146,448
Accumulated Cash Flow	97,244	60,346	(65,644)	(217,077)	(280,157)	(256,176)	(386,686)	(399,647)	(578,530)	(562,672)	(661,345)	(631,947)	(667,509)	(529,670)	(476,541)	(330,093)
Lowest Accum Cash Value																

(667,509) 22-Aug-11

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Disclaimer: This presentation estimates performance of the Company based on historical data, estimates, and assumptions. It cannot be relied upon to reflect actual results.

Weekly Budget for Olsen Agriculture LLC

Week Beginning	1 30-May-11	2 6-Jun-11	3 13-Jun-11	4 20-Jun-11	5 27-Jun-11	6 4-Jul-11	7 11-Jul-11	8 18-Jul-11	9 25-Jul-11	10 1-Aug-11	11 8-Aug-11	12 15-Aug-11	13 22-Aug-11	14 29-Aug-11	15 5-Sep-11	16 12-Sep-11
Non Operating Items																
Receipts																
DIP Financing	-	-	675,000	-	-	-	-	2,325,000	-	-	-	-	-	-	-	-
Equipment Sales	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Land Sales	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Receipts	-	-	675,000	-	-	-	-	2,325,000	-	-	-	-	-	-	-	-
Disbursements																
Ratio Note	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ratio Line of Credit	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
DIP Loan Fees	-	-	27,000	-	-	-	-	93,000	-	-	-	-	-	-	-	-
DIP Loan Expense	-	-	30,000	-	-	-	-	-	-	-	-	-	-	-	-	-
DIP Loan Interest Expense	-	-	-	-	-	-	6,750	-	-	-	-	-	-	-	-	-
IRS Secured Claim	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Land Lease Cure Payments	-	-	-	-	-	-	-	125,000	-	-	-	-	-	-	-	-
Utility Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Professional Fees	15,000	-	-	22,200	-	-	-	-	-	-	-	-	-	-	-	-
Appraisals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hamstreet	-	-	-	-	-	-	-	50,000	-	15,000	-	-	-	-	-	-
Greene & Matkey	-	-	-	-	-	-	-	160,000	-	-	-	-	-	120,000	-	-
Tax Accountants	-	-	-	-	-	-	-	125,000	-	-	-	-	-	125,000	-	-
Committee Counsel	-	-	-	-	-	-	-	-	-	-	-	-	-	25,000	-	-
UST Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Disbursements	45,000	-	57,000	22,200	-	-	6,750	553,000	4,875	15,000	-	-	-	270,000	-	30,000
Total Non Operating Cash Flow	(45,000)	-	618,000	(22,200)	-	-	(6,750)	1,772,000	(4,875)	(15,000)	-	-	-	(270,000)	-	(30,000)
Accumulated Cash Flow	(45,000)	(45,000)	573,000	550,800	550,800	550,800	544,050	2,316,050	2,311,175	2,296,175	2,286,175	2,266,175	2,246,175	1,996,175	1,996,175	1,966,175
Lowest Accum Cash Value	(45,000)	(45,000)	573,000	550,800	550,800	550,800	544,050	2,316,050	2,311,175	2,296,175	2,286,175	2,266,175	2,246,175	1,996,175	1,996,175	1,966,175
Beginning Cash Balance	43,442	95,686	58,788	550,802	377,105	314,085	338,066	200,807	1,593,845	1,776,087	1,776,087	1,648,272	1,677,670	1,642,108	1,509,947	1,563,076
Cash Flow - Operations	97,244	(166,898)	(155,586)	(151,437)	(63,081)	23,982	(150,510)	(12,962)	(178,883)	15,858	(86,673)	29,388	(35,562)	137,838	53,129	146,448
Cash Flow - Non Operating	(45,000)	-	618,000	(22,200)	-	-	(6,750)	1,772,000	(4,875)	(15,000)	-	-	-	(270,000)	-	(30,000)
Ending Cash Balance	95,686	58,788	550,802	377,105	314,085	338,066	200,807	1,593,845	1,776,087	1,776,087	1,648,272	1,677,670	1,642,108	1,509,947	1,563,076	1,679,524
Lowest Accum Cash Value	95,686	58,788	550,802	377,105	314,085	338,066	200,807	1,593,845	1,776,087	1,776,087	1,648,272	1,677,670	1,642,108	1,509,947	1,563,076	1,679,524

Disclaimer: This presentation estimates performance of the Company based on historical data, estimates, and assumptions. It cannot be relied upon to reflect actual results.

Weekly Budget for Olsen Agriculture LLC

Week	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	Total
Beginning	19-Sep-11	26-Sep-11	3-Oct-11	10-Oct-11	17-Oct-11	24-Oct-11	31-Oct-11	7-Nov-11	14-Nov-11	21-Nov-11	28-Nov-11	5-Dec-11	12-Dec-11	19-Dec-11	26-Dec-11	
Receipts:																
200 Seed	68,000	68,000	68,000	68,000	68,000	68,000	68,000	68,000	68,000	68,000	68,000	20,000	20,000	20,000	20,000	1,762,000
400 Misc (Feed)	175,000	-	-	1,000,000	-	-	-	-	-	-	-	-	-	-	-	1,155,000
500 Row Crops	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	102,000
600 Fruit (Blueberry)	6,000	2,000	2,000	2,000	1,000	1,000	1,000	-	-	-	-	-	34,000	34,000	34,000	40,000
700 Nut	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	40,000
900 Wine & Grapes	9,000	5,000	35,000	35,000	80,000	80,000	79,000	79,000	75,000	75,000	30,000	30,000	30,000	30,000	30,000	930,000
Rent	-	-	-	3,000	-	-	-	3,000	-	-	-	-	-	-	-	21,000
Total Receipts	258,000	75,000	105,000	1,108,000	159,000	159,000	148,000	150,000	143,000	143,000	98,000	50,000	87,000	104,000	104,000	4,467,000
Disbursements:																
Brokerage Fee	1,020	1,020	1,020	1,020	1,020	1,020	1,020	1,020	1,020	1,020	1,020	300	300	300	300	26,040
Rent (Land Leases)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	450,000
Chemicals & Fertilizer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	375,000
Fuel, Oil & Nat. Gas	20,500	20,500	20,500	20,500	20,500	20,500	5,500	5,500	5,500	5,500	5,500	6,500	4,000	4,000	4,000	435,000
Misc Production Costs	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	12,924
Property Taxes - Current	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	20,000
Utilities	3,000	3,000	3,000	3,000	3,000	3,000	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	83,000
Repairs & Maintenance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	50,000
Misc. Maint. Supplies	330	330	330	330	330	330	330	330	330	330	330	330	330	330	330	10,230
Shipping & Handling	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	31,000
Wine Processing and Bottling	-	-	-	25,000	25,000	25,000	25,000	25,000	-	-	-	-	-	-	-	261,200
Payroll	75,000	-	70,000	-	100,000	-	100,000	-	60,000	-	60,000	-	55,000	-	55,000	1,350,000
Payroll Tax (FICA)	8,250	-	7,700	-	11,000	-	11,000	-	6,600	-	6,600	-	6,050	-	6,050	143,000
Payroll Tax (EBP)	788	788	788	788	788	788	788	788	788	788	788	788	788	788	788	24,442
Sales & Marketing Expense	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	20,000
Admin Expenses	9,910	-	2,896	-	-	-	-	2,896	-	-	-	2,896	-	-	-	20,269
Insurance	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	69,370
Equipment Leases	6,391	1,743	6,800	2,633	8,533	8,533	3,414	3,938	-	1,304	4,298	1,854	3,500	447	447	114,510
Contingency	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	12,222
Total Disbursements	134,220	38,612	142,793	56,302	179,202	71,692	155,577	542,633	82,707	23,382	90,267	12,927	73,888	9,386	91,464	3,623,282
Cash Flow from Operations	123,780	36,388	(37,793)	1,052,698	(20,202)	77,308	(7,577)	(382,633)	60,293	119,618	7,733	32,073	13,502	94,604	12,536	834,436
Accumulated Cash Flow	(206,313)	(167,924)	(205,718)	846,980	816,779	894,087	886,510	483,876	554,170	673,988	681,721	713,793	727,295	821,900	834,436	
Lowest Accum Cash Value																

[667,506] 22 Aug-11

Disclaimer: This presentation estimates performance of the Company based on historical data, estimates, and assumptions. It cannot be relied upon to reflect actual results.

Weekly Budget for Olsen Agriculture LLC

Week beginning	17 19-Sep-11	18 26-Sep-11	19 3-Oct-11	20 10-Oct-11	21 17-Oct-11	22 24-Oct-11	23 31-Oct-11	24 7-Nov-11	25 14-Nov-11	26 21-Nov-11	27 28-Nov-11	28 5-Dec-11	29 12-Dec-11	30 19-Dec-11	31 26-Dec-11	Total
Non Operating Items																
Receipts																
DIP Financing	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3,000,000
Equipment Sales	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,000,000
Land Sales	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4,000,000
Total Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	8,000,000
Disbursements																
Auto Note	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	252,842
Auto Note of Credit	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	284,780
DIP Loan Interest	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	120,000
DIP Loan Expense	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	60,000
DIP Loan Interest Expense	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	15,750
IRS Secured Claim	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	300,000
Land Lease Cure Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	37,200
Utility Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	65,000
Professional Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	60,000
Appraisals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	60,000
Harvest	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	60,000
Greene & Marley	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	60,000
Tax Accountants	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	50,000
Committee Counsel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	50,000
USF Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11,375
Total Disbursements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,707,547
Total Non Operating Cash Flow	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,292,453
Accumulated Cash Flow	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,292,453
Lowest Accum Cash Value	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,292,453
Beginning Cash Balance	1,679,524	1,679,524	1,679,524	1,679,524	1,679,524	1,679,524	1,679,524	1,679,524	1,679,524	1,679,524	1,679,524	1,679,524	1,679,524	1,679,524	1,679,524	1,679,524
Cash Flow - Operations	123,760	123,760	123,760	123,760	123,760	123,760	123,760	123,760	123,760	123,760	123,760	123,760	123,760	123,760	123,760	123,760
Cash Flow - Non Operating	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash Balance	1,803,304	1,803,304	1,803,304	1,803,304	1,803,304	1,803,304	1,803,304	1,803,304	1,803,304	1,803,304	1,803,304	1,803,304	1,803,304	1,803,304	1,803,304	1,803,304
Lowest Accum Cash Value	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Disclaimer: This presentation estimates performance of the Company based on historical data, estimates, and assumptions. It cannot be relied upon to reflect actual results.