or (Official)	United States Bankruptcy Court District of Oregon						Voluntary	Petition				
Name of De Geneva			er Last, Firs	t, Middle):			Nan	e of Joint Do	ebtor (Spouse	e) (Last, First	t, Middle):	
All Other Na (include mar				8 years			All (incl	Other Names ude married	used by the maiden, and	Joint Debtor trade names	in the last 8 years	
Last four dig (if more than 6	one, state all)		vidual-Taxp	oayer I.D. (	(ITIN) No./	Complete E		four digits of ore than one, s		r Individual-	Taxpayer I.D. (ITIN) N	lo./Complete EIN
Street Addre 66280 W Bend, O	ss of Debto	•	Street, City,	and State)	:	ZID C- 1		et Address of	Joint Debtor	r (No. and St	treet, City, and State):	7m C-1-
						ZIP Code <b>97701</b>	<u>;                                    </u>					ZIP Code
County of Ro Deschut		of the Prin	cipal Place o	of Busines	s:		Cou	nty of Reside	ence or of the	Principal Pl	ace of Business:	
Mailing Add PO Box Bend, O	1141	otor (if diffe	rent from st	reet addres	ss):		Mai	ing Address	of Joint Deb	tor (if differe	ent from street address):	:
					Г	ZIP Code <b>97709</b>						ZIP Code
Location of l (if different f				-	3076 NE end, OR	18th St.	<b>I</b>					
☐ Individua See Exhi Corporat ☐ Partnersh	(Form of O (Check al (includes bit D on pa	ge 2 of this	form.	Sing in 1  Rail  Stoo	(Check lth Care Bugle Asset Ro 1 U.S.C. §	eal Estate a 101 (51B)		☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	the 3 ter 7 ter 9 ter 11 ter 12	Petition is F	ptcy Code Under Whi filed (Check one box) Chapter 15 Petition for F f a Foreign Main Proce Chapter 15 Petition for F f a Foreign Nonmain Pr	Recognition eding Recognition
Other (If check this	debtor is not box and stat	one of the all e type of enti	bove entities, ity below.)	☐ Othe	Tax-Exe (Check box otor is a tax- er Title 26	empt Entity c, if applicable exempt orgof the Uniternal Revenu	le) ganization ed States	defined	are primarily conding the second in 11 U.S.C. ared by an indivioual, family, or	(Checonsumer debts § 101(8) as idual primarily	busing for	s are primarily ness debts.
_		0	ee (Check o	ne box)				ck one box:		Chapter 11		
is unable    Filing Fe	te to be paid gned applicate to pay fee the waiver re	d in installmation for the except in in	e court's con estallments.	sideration Rule 1006 chapter 7 is	certifying t (b). See Offi ndividuals o	hat the deb cial Form 3A only). Must	tor A. Chec	Debtor is ck if: Debtor's to insider ck all applica A plan is Acceptan	aggregate not a sor affiliates ble boxes: being filed wees of the pla	ncontingent land are less that with this petition were solic.	s defined in 11 U.S.C. or as defined in 11 U.S. liquidated debts (exclude n \$2,190,000.  ion. ited prepetition from or with 11 U.S.C. § 1126(	.C. § 101(51D). ling debts owed
Statistical/A  Debtor es				e for distri	bution to u	nsecured or	editors			THIS	S SPACE IS FOR COURT	USE ONLY
Debtor es	stimates tha	it, after any		perty is ex	cluded and	administrat		ses paid,				
Estimated No.	umber of C 50- 99	reditors  100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated As	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,0 to \$500 million	D1 \$500,000,001 to \$1 billion	More than \$1 billion			
Estimated Li  \$0 to \$50,000	abilities  \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,0 to \$500	500,000,001 to \$1 billion				

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition Geneva Group, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Date Filed: Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) **Exhibit C** Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(1/08) Page 3

## **Voluntary Petition**

(This page must be completed and filed in every case)

## Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 $\mathbf{X}$ 

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

### X /s/ Anthony Albertazzi

Signature of Attorney for Debtor(s)

#### Anthony Albertazzi 96003

Printed Name of Attorney for Debtor(s)

#### Albertazzi Law Firm

Firm Name

44 NW Irving Street Bend, OR 97701

Address

#### Email: info@albertazzilaw.com

### 541 317-0231 Fax: 541 385-3106

Telephone Number

### November 9, 2009

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

## ▼ /s/ Susan Strauss and Ted Wise

Signature of Authorized Individual

### Susan Strauss and Ted Wise

Printed Name of Authorized Individual

### Managers

Title of Authorized Individual

### November 7, 2009

Date

Name of Debtor(s):

Geneva Group, LLC

### Signatures

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

4	,	

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

UNIT	ED STATES BANKRUPTCY C DISTRICT OF OREGON	OURT	
In re	) Case No.		
Geneva Group, LLC	) ) EXHIBIT "C-1"		
Debtor(s)	) [NOTE: Must be <u>FULLY</u> co ) and attached to <u>ALL</u> copies		
(NOTE: You must answer ALL questions. At	ach additional sheets if necessary	. Use of "UNI	KNOWN" is <u>NOT</u> acceptable!)
1. DESCRIBE ASSETS REQUIRING TRU NONE	STEE'S IMMEDIATE ATTENTION	N:	
<ol> <li>Street address and description of princip 66280 White Rock Loop Bend OR 97701-0000</li> </ol>	val assets (note property):		
3. The BANKRUPTCY DOCUMENT PRE helped, for compensation, prepare ar			
I declare under penalty of perjury that the ab	ove information provided in this E	Exhibit "C-1" is	s true and correct.
/s/ Sus DATE: November 7, 2009 Wise	an Strauss and Ted		
	's Signature	Phone #	Joint Debtor's Signature
BANKRUPT	CY DOCUMENT PREPARER DE	CLARATION	<b>J</b>
I, the undersigned, declare under penalt received any payment from or on behalt have received \$ from or on bette unpaid fee charged to the debtor; assistants: Individual Name and Firm (Type or Print): Address (Type or Print): Last 4 digits of Social Security Number of all O documents:	of the debtor for court fees in half of the debtor within the pr and (4) the following is true a	n connection revious 12 m and accurate	n with filing the petition; (2) I nonth period; (3) \$ is about myself and any other
Signature:Las [NOTE: Penalties up to \$500 per item may USC §156) and Fed. Bankruptcy Rule 100 filing fees are paid in full.]	be assessed for omission of a	any required	information (11 USC §110; 18
EXHIBIT C-1 (8/8/08)			

# **United States Bankruptcy Court District of Oregon**

In re	Geneva Group, LLC	<u> </u>	Case No.	
		Debtor(s)	Chapter	11
	DISCLOSURE OF O	COMPENSATION OF ATTO	RNEY FOR D	EBTOR(S)
C	Pursuant to 11 U.S.C. § 329(a) and Ban compensation paid to me within one year be rendered on behalf of the debtor(s) in con	kruptcy Rule 2016(b), I certify that I fore the filing of the petition in bankrupt	am the attorney for cy, or agreed to be pa	the above-named debtor and that id to me, for services rendered or to
	For legal services, I have agreed to acce	pt	\$	17,500.00
	Prior to the filing of this statement I have	ve received	\$	17,500.00
	Balance Due		\$	0.00
2. \$	S <b>1,089.00</b> of the filing fee has been pa	uid.		
3.	The source of the compensation paid to me v	vas:		
	☐ Debtor ■ Other (specify):	In addition to Debtor's funds, m		
4. 7	The source of compensation to be paid to me	e is:		
	■ Debtor □ Other (specify):			
5.	■ I have not agreed to share the above-disc	closed compensation with any other person	n unless they are men	nbers and associates of my law firm.
	☐ I have agreed to share the above-disclose copy of the agreement, together with a li	ed compensation with a person or persons st of the names of the people sharing in th		
6.	In return for the above-disclosed fee, I have	agreed to render legal service for all aspec	cts of the bankruptcy	case, including:
t c	a. Analysis of the debtor's financial situation. Preparation and filing of any petition, solon. Representation of the debtor at the meeting. [Other provisions as needed]  Negotiations with secured creating reaffirmation agreements and 522(f)(2)(A) for avoidance of li	nedules, statement of affairs and plan which and of creditors and confirmation hearing, a editors to reduce to market value; ex- applications as needed; preparation	ch may be required; and any adjourned he xemption planning	arings thereof;
7. I	By agreement with the debtor(s), the above- Representation of the debtors any other adversary proceeding	in any dischargeability actions, jud		ces, relief from stay actions or
		CERTIFICATION		
	certify that the foregoing is a complete state ankruptcy proceeding.	ement of any agreement or arrangement for	or payment to me for i	representation of the debtor(s) in
Dated	: November 9, 2009	/s/ Anthony Alberta Anthony Alberta Albertazzi Law I 44 NW Irving St Bend, OR 97701 541 317-0231 F info@albertazzi	azzi 96003 Firm reet I Fax: 541 385-3106	

B6 Summary (Official Form 6 - Summary) (12/07)

# **United States Bankruptcy Court District of Oregon**

In re	Geneva Group, LLC		Case No.	
_		Debtor		
			Chapter	11

## **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	575,000.00		
B - Personal Property	Yes	3	17,671.20		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		1,173,035.08	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		143,445.10	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	12			
	To	otal Assets	592,671.20		
		'	Total Liabilities	1,316,480.18	

# **United States Bankruptcy Court District of Oregon**

Geneva Group, LLC		Case No.	
Γ	Debtor ,	Chapter	11
STATISTICAL SUMMARY OF CERTAIN LIA  If you are an individual debtor whose debts are primarily consumer de	ebts, as defined in § 1		
a case under chapter 7, 11 or 13, you must report all information reque		11. 37	
☐ Check this box if you are an individual debtor whose debts are report any information here.	NO1 primarily const	imer debts. You are not r	equired to
This information is for statistical purposes only under 28 U.S.C. § Summarize the following types of liabilities, as reported in the Sch		om	
Summarize the following types of natimities, as reported in the Sch	edules, and total th	em.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 16)			
Average Expenses (from Schedule J, Line 18)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
Total from Schedule D, "UNSECURED PORTION, IF ANY"     column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

101(8)), filing

B6A (Official Form 6A) (12/07)

In re	Geneva Group, LLC		Case No.	
•		Debtor		

## **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and **Unexpired Leases.** 

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

63076 NE Bend, OR	E 18th Street	Fee simple	-	575,000.00	1,173,035.08
	Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

**Commercial Business Location** 

Sub-Total > 575,000.00 (Total of this page)

575,000.00 Total >

**0** continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re	Geneva Group, LLC	Case No	
•		Debtor	

### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	X			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	US Ba	Accounts nk g Savings Bank	-	300.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			
				Sub-Tota	al > <b>300.00</b>

**2** continuation sheets attached to the Schedule of Personal Property

(Total of this page)

 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re Geneva Group, LLC Case No
---------------------------------

Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.		Previous and current renters lapse in rent pay for property located at 63076 NE 18th St, Bend OR	-	2,311.20
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
			(Tota	Sub-Tool Sub-Tool of this page)	tal > <b>2,311.20</b>

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re	Geneva Group, LLC	Case No.
	от о	

Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	const	y Northwest (bulider), overpaid for ruction by (approx) \$15,000, to be refunded a ing services or lump sum payment	- S	15,000.00
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	Printe 2 des		-	60.00
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			
			_	Sub-Tot	al > 15,060.00
	et 2 of 2 continuation sheets a		(Tota	l of this page) Tot	tal > 17,671.20

(Report also on Summary of Schedules)

to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re	Geneva Group, LLC	Case No	
-		Debtor	

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated" in the column labeled "Unliquidated" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	A N	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	UNLIQUIDATE	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.  Aaken Corporation Electric 62988 Layton Avenue Bend, OR 97701			Statutory Lien (construction) 63076 NE 18th Street Bend, OR 97701 Commercial Business Location	T	T E D			
Account No.		+	Value \$ 575,000.00  Statutory Lien (construction)				6,085.33	0.00
Bend Commercial Glass 1105 SE Centennial Street Bend, OR 97702		-	63076 NE 18th Street Bend, OR 97701 Commercial Business Location					
			Value \$ 575,000.00				1,253.00	1,253.00
Account No.  Bend Mechanical 65175 N. Hwy. 97 Bend, OR 97701		-	Statutory Lien (construction) 63076 NE 18th Street Bend, OR 97701 Commercial Business Location					
			Value \$ 575,000.00	1			23,866.00	23,866.00
Account No.  CA Rowles Engineering 720 SE Business Way Ste 200 Bend, OR 97702		-	Statutory Lien (construction) 63076 NE 18th Street Bend, OR 97701 Commercial Business Location					
			Value \$ 575,000.00			Ц	3,973.75	3,973.75
_1 continuation sheets attached			(Total of	Subt this j		·	35,178.08	29,092.75

 $B6D\ (Official\ Form\ 6D)\ (12/07)$  - Cont.

In re	Geneva Group, LLC	Case No
_		Debtor

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	W H		CONTINGEN	UNLIQUIDAT	I S P U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. <b>241620</b>	1	T	05/2009	Ť	TED			
Deschutes County Tax Collector Attn Scot Langton, Assessor 1300 NW Wall Street, Ste 200 Bend, OR 97701		-	Property Taxes 63076 NE 18th Street Bend, OR 97701 Commercial Business Location Value \$ 575,000.00		D		2,291.00	0.00
Account No.	T		Statutory Lien (construction)				·	
JB Insulation 14255 SW Galbreath Drive Sherwood, OR 97140		-	63076 NE 18th Street Bend, OR 97701 Commercial Business Location					
			Value \$ 575,000.00				2,360.00	0.00
Account No.			Statutory Lien (construction)					
Masterson Construction 60227 Ochoco Circle Bend, OR 97702		-	63076 NE 18th Street Bend, OR 97701 Commercial Business Location					
			Value \$ 575,000.00	1			4,000.00	4,000.00
Account No.			Statutory Lien (construction)					
Scott Stenzel Framing PO Box 9464 Bend, OR 97708		-	63076 NE 18th Street Bend, OR 97701 Commercial Business Location					
			Value \$ 575,000.00	1			6,092.00	6,092.00
Account No. 377673867		T	08/01/2006				,	,
Sterling Savings Bank 61515 S. Hwy 97 Bend, OR 97702	x	-	First Mortgage 63076 NE 18th Street Bend, OR 97701 Commercial Business Location					
			Value \$ 575,000.00	1			1,123,114.00	598,035.08
Sheet 1 of 1 continuation sheets atta Schedule of Creditors Holding Secured Claim		d t		Subt his j		- 1	1,137,857.00	608,127.08
			(Report on Summary of So		ota lule	- 1	1,173,035.08	637,219.83

•				
In re	Geneva Group, LLC		Case No.	
-		Debtor	.,	

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report th total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relat of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sal representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Feder Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10)

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

continuation sheets attached

 $B6E\ (Official\ Form\ 6E)\ (12/07)$  - Cont.

In re	Geneva Group, LLC	Case No.	
_		Debtor	

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

**Taxes and Certain Other Debts Owed to Governmental Units** 

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	band, Wife, Joint, or Community  DATE CLAIM WAS INCURRED  AND CONSIDERATION FOR CLAIM	CONTINGENT		D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY  AMOUNT ENTITLED TO PRIORITY
Account No. NONE			2009	Т	D A T E D			
Internal Revenue Service Special Procedures PO Box 21126 Philadelphia, PA 19114		_	Notice Only				0.00	0.00
Account No. NONE	+		2009				0.00	
Oregon Department of Revenue Attn Bankruptcy Unit 955 Center Street NE Salem, OR 97301		_	Notice Only					0.00
							0.00	0.00
Account No.								
Account No.								
Account No.								
Sheet 1 of 1 continuation sheets a			)	Subt				0.00
Schedule of Creditors Holding Unsecured I	Priority	Cl	aims (Total of t		pag 'ota		0.00	0.00
			(Report on Summary of So				0.00	0.00

B6F (Official Form 6F) (12/07)

In re	Geneva Group, LLC	Case No.
_		Debtor

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of

Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

			•					
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H W J C	I DATE CLAUVEW AS INCURRED AIND	CONTINGEN	Q	T F		AMOUNT OF CLAIM
Account No. 13520	ĺ		08/2008	Ť	ΪE			
Carlson Sign Company Peter C Carlson, RA 1605 Forbes Road Bend, OR 97701		-	Signage		E D			3,500.00
Account No. UNKNOWN	Г	Г	10/13/2009		T	T	1	
COLM Commercial Real Estate Services PO Box 5429 Bend, OR 97708		-	Commission for building lease					416.10
Account No. UNKNOWN	┝	⊢	06/2009	╁	⊢	⊦	+	
Edwards Law Office 222 NW Franklin Ave., Suite 2 Bend, OR 97701		-	Legal Fees					3,789.00
Account No. UNKNOWN	┢	$\vdash$	9/25 through 11/2/09		┢	H	$\dagger$	
Rhonda Laite 24815 Elk Lane Bend, OR 97701		-	Bookeeping services					740.00
						L		740.00
continuation sheets attached			(Total of t		tota pag		$\int$	8,445.10

In re	Geneva Group, LLC	Case No.	
•		Debtor	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

					_		_	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT		D I S P U T E D		AMOUNT OF CLAIM
Account No. UNKNOWN  Robert Strauss Trust PO Box 8101 Santa Fe, NM 87504	_	-	July 2006 loan secured by trust deed on Straus/Wise personal residence; not secured by any property of Debtor	T T	T E D			135,000.00
Account No. UNKNOWN  Susan Strauss 66280 White Rock Loop Bend, OR 97701	-	-	July 2006 Membership Interest					0.00
Account No. UNKNOWN  Ted Wise 66280 White Rock Loop Bend, OR 97701	-	-	July 2006 Membership Interest					
Account No.	-							0.00
Account No.	1							
Sheet no1 of _1 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	of Subtotal (Total of this page)					)	135,000.00	
			(Report on Summary of S		Γota dule		,	143,445.10

In re	Geneva Group, LLC	Case No.	
-	• •	D.1.4	
		Debtor	

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing A	ddress. Iı	ncluding Z	in Code
of Other Partie			

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Bend Aiki Martial Arts, Inc. 63076 NE 18th Street Bend, OR 97701 Lease of space at 63076 NE 18th Street, Space 200, Bend, Oregon; 36 month lease beginning 11/1/2009, \$985.80/mo rent & CAMS \$219.16/mo, assigned to Sterling Savings Bank; Geneva Group LLC to assume lease

Central Oregon Indoor Golf, Inc. 63075 NE 18th Street Bend, OR 97701 Lease of space at 63075 NE 18th Street, Space 140, Bend, Oregon; 36 month lease, 1 month performed; \$1500.00/mo rent (June, July, August, September) \$1848.00/mo rent plus CAMS of \$422.40 per month (October to May) assigned to Sterling Savings Bank; Geneva Group LLC to assume lease

DS Waters 5660 New Northside Drive, Suite 500 Attn: Real Estate Specialist 14th Floor Atlanta, GA 30328 Lease of space at 63076 South 18th Street, Space 150, Bend, Oregon; 24 month lease, 18 months performed, \$1159.40/mo rent assigned to Sterling Savings Bank; Geneva Group LLC to assume lease

Glass Mechanix, ABN and Michael Boyle 66932 Sagebrush Lane Bend, OR 97701 Lease of space at 63076 NE 18th Street, Space 100, Bend, Oregon; 36 month lease, 1 month performed; \$573.65/mo rent plus \$295.02/mo CAMS, assigned to Sterling Savings Bank; Geneva Group LLC to assume lease

B6H (Official Form 6H) (12/07)

In re	Geneva Group, LLC	Case No
_	• •	,
		Debtor

### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Susan Strauss & Ted Wise 66280 White Rock Loop Bend, OR 97701 Personal Guarantee of LLC debts (husband and wife) Sterling Savings Bank 61515 S. Hwy 97 Bend, OR 97702 B6 Declaration (Official Form 6 - Declaration). (12/07)

# **United States Bankruptcy Court District of Oregon**

In re	Geneva Group, LLC			Case No.			
			Debtor(s)	Chapter	11		
DECLARATION CONCERNING DEBTOR'S SCHEDULES							
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERS							
I, the Managers of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of sheets, and that they are true and correct to the be of my knowledge, information, and belief.							
Date	November 7, 2009 Sig	gnature	/s/ Susan Strauss and Susan Strauss and Ted Managers				

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/07)

# United States Bankruptcy Court District of Oregon

		<u>g</u>		
In re	Geneva Group, LLC		Case No.	
		Debtor(s)	Chapter	11
		Debtoi(3)	Chapter	

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$24,767.04 2009 YTD: Debtor Business Income \$18.891.60 2008: Debtor Business Income

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

#### 3. Payments to creditors

None

#### Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts*. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL OF CREDITOR PAYMENTS AMOUNT PAID OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
DATES OF PAID OR
PAYMENTS/ VALUE OF AMOUNT STILL
NAME AND ADDRESS OF CREDITOR TRANSFERS TRANSFERS OWING

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

\$0.00

Ted and Susan Strauss money paid \$0.00

#### owners of debtor

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT

AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY

AND LOCATION

DISPOSITION

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

#### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER Sterling Savings Bank 61515 S. Hwy 97 Bend, OR 97702 DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN pending foreclosure 11/13/09

DESCRIPTION AND VALUE OF PROPERTY 63076 NE 18th Street Bend, OR 97701 Commercial Business Location \$575,000.00

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE Sterling Savings Bank 61515 S. Hwy 97 Bend, OR 97702 DATE OF ASSIGNMENT **04/20/2007** 

TERMS OF ASSIGNMENT OR SETTLEMENT Assignment of rents on 63076 NE 18th St., Bend, OR pursuant to terms of trust deed; the common area maintenance expenses (CAMs) are being refunded to the debtor for payment of operating expenses of building. However, Sterling has refused to release portions of the CAMs which it should have.

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

#### 9. Payments related to debt counseling or bankruptcy

None 

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE **Edward Law Office** 222 NW Franklin Ave., Suite 2

Albertazzi Law Firm 44 NW Irving Avenue Bend, OR 97701

Bend. OR 97701

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 04/2009. Robert Strauss 06/2009, Debtor

2009

07/2009, Debtor

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

\$1.500.00 \$1,000.00 \$500.00

\$17,500 paid for attorney fees relating to chapter 11

bankruptcy

#### 10. Other transfers

None 

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled

NAME AND ADDRESS OF TRANSFEREE. RELATIONSHIP TO DEBTOR

**Glass Mechanix** 

DATE Oct 2009 DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

Susan Strauss, Member advanced \$7,512 to tenant for tenant improvements; this is treated as an additional capital contribution of Susan Strauss and Ted Wise, members, to Debtor

**Tenant** 

None

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

#### 11. Closed financial accounts

trust or similar device of which the debtor is a beneficiary.

None 

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION **Chase Bank USA** 

**Bankruptcy Department** PO Box 15298 Wilmington, DE 19850

Chase Bank USA **Bankruptcy Department** 

PO Box 15298 Wilmington, DE 19850

Chase Bank USA **Bankruptcy Department** PO Box 15298

Wilmington, DE 19850

TYPE OF ACCOUNT, LAST FOUR AMOUNT AND DATE OF SALE DIGITS OF ACCOUNT NUMBER. OR CLOSING AND AMOUNT OF FINAL BALANCE Checking, \*\*\*2170, \$360.00 \$360.00 06/25/2009

Checking, \*\*\*1330, \$216.97

Checking, \*\*\*1322, \$70.33

\$216.97 07/26/2009

\$70.33, 07/30/2009

5

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER,

AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

Checking, \*\*\*8174, \$1065.06

\$1065.06 07/10/2009

Chase Bank USA Bankruptcy Department PO Box 15298 Wilmington, DE 19850

Chase Bank USA Bankruptcy Department PO Box 15298 Wilmington, DE 19850 Checking, \*\*\*5270, \$75.71

\$75.71 07/30/2009

#### 12. Safe deposit boxes

NAME AND ADDRESS OF INSTITUTION

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

#### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

#### 15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL** SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL** SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None П

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

NAME (ITIN)/ COMPLETE EIN Geneva Group LLC 81-0673867

**ADDRESS** Same as debtor NATURE OF BUSINESS this is a single asset real estate business which is set up as an Oregon limited liability company and which is treated as a partnership

for income tax purposes

**BEGINNING AND ENDING DATES** May 20, 2005 to present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101. NAME ADDRESS Geneva Group LLC Same as debtor The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time. (An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.) 19. Books, records and financial statements None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor. NAME AND ADDRESS DATES SERVICES RENDERED Exactax 1996-Present 61469 South Hwv 97 Bend, OR 97702 **Parr Accounting Group** October 2009 services provided to help compile balance sheet and financial 855 SW Yates Dr., Ste. 101 Bend, OR 97702 data to assist Debtor. b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books None of account and records, or prepared a financial statement of the debtor. NAME **ADDRESS** DATES SERVICES RENDERED **Exactax** 61469 South Hwy 97 **Various** Bend, OR 97702 None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. NAME **ADDRESS** 61469 South Hwy 97 **Exactax** Bend, OR 97702 **Parr Accounting Group** 855 SW Yates Dr., Ste. 101 Bend, OR 97702 **Rhonda Laite** 24815 Elk Lane Bend, OR 97701 None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. NAME AND ADDRESS DATE ISSUED Sterling Savings Bank 06/2009 61515 S. Hwy 97

Bend, OR 97702

07/2009

1000 Technology Drive O Fallon, MO 63368

8

#### 20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY

21. Current Partners, Officers, Directors and Shareholders

None 

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS **Susan Strauss** 

66280 White Rock Loop

Bend, OR 97701

Ted Wise 66280 White Rock Loop

Bend, OR 97701

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST Managing Member held as husband and 100%

Managing Member husband and wife

ownership

TITLE

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

100%

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME **ADDRESS** DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT. RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date November 7, 2009

Signature /s/ Susan Strauss and Ted Wise

Susan Strauss and Ted Wise

Managers

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**B4** (Official Form 4) (12/07)

# **United States Bankruptcy Court District of Oregon**

In re	Geneva Group, LLC		Case No.	
		Debtor(s)	Chapter	11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete	Name, telephone number and complete	Nature of claim (trade	Indicate if claim is	Amount of claim [if
mailing address including zip	mailing address, including zip code, of	debt, bank loan,	contingent,	secured, also state
code	employee, agent, or department of creditor	government contract,	unliquidated,	value of security]
	familiar with claim who may be contacted	etc.)	disputed, or subject	, , , , ,
	J.	,	to setoff	
Bend Commercial Glass	Bend Commercial Glass	63076 NE 18th		1,253.00
1105 SE Centennial Street	1105 SE Centennial Street	Street		(575,000.00
Bend, OR 97702	Bend, OR 97702	Bend, OR 97701		secured)
		Commercial		(40,216.08 senior
		Business Location		lien)
Bend Mechanical	Bend Mechanical	63076 NE 18th		23,866.00
65175 N. Hwy. 97	65175 N. Hwy. 97	Street		(575,000.00
Bend, OR 97701	Bend, OR 97701	Bend, OR 97701		secured)
		Commercial		(8,376.33 senior
		Business Location		lien)
CA Rowles Engineering	CA Rowles Engineering	63076 NE 18th		3,973.75
720 SE Business Way Ste 200	720 SE Business Way Ste 200	Street		(575,000.00
Bend, OR 97702	Bend, OR 97702	Bend, OR 97701		secured)
		Commercial		(32,242.33 senior
		Business Location		lien)
Carlson Sign Company	Carlson Sign Company	Signage		3,500.00
Peter C Carlson, RA	Peter C Carlson, RA			
1605 Forbes Road	1605 Forbes Road			
Bend, OR 97701	Bend, OR 97701			
COLM Commercial Real	COLM Commercial Real Estate	Commission for		416.10
Estate Services	Services	building lease		
PO Box 5429	PO Box 5429			
Bend, OR 97708	Bend, OR 97708	<u> </u>		
Edwards Law Office	Edwards Law Office	Legal Fees		3,789.00
222 NW Franklin Ave., Suite 2	222 NW Franklin Ave., Suite 2			
Bend, OR 97701	Bend, OR 97701			
Masterson Construction	Masterson Construction	63076 NE 18th		4,000.00
60227 Ochoco Circle	60227 Ochoco Circle	Street		(575,000.00
Bend, OR 97702	Bend, OR 97702	Bend, OR 97701		secured)
		Commercial		(36,216.08 senior
	<u></u>	Business Location		lien)
Rhonda Laite	Rhonda Laite	Bookeeping		740.00
24815 Elk Lane	24815 Elk Lane	services		
Bend, OR 97701	Bend, OR 97701		ĺ	

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Geneva Group, LLC	Case No.	
	Debtor(s)	•	

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Robert Strauss Trust PO Box 8101 Santa Fe, NM 87504	Robert Strauss Trust PO Box 8101 Santa Fe, NM 87504	loan secured by trust deed on Straus/Wise personal residence; not secured by any property of Debtor		135,000.00
Scott Stenzel Framing PO Box 9464 Bend, OR 97708	Scott Stenzel Framing PO Box 9464 Bend, OR 97708	63076 NE 18th Street Bend, OR 97701 Commercial Business Location		6,092.00 (575,000.00 secured) (43,829.08 senior lien)
Sterling Savings Bank 61515 S. Hwy 97 Bend, OR 97702	Sterling Savings Bank 61515 S. Hwy 97 Bend, OR 97702	63076 NE 18th Street Bend, OR 97701 Commercial Business Location		1,123,114.00 (575,000.00 secured) (49,921.08 senior lien)

B4 (Offi	icial Form 4) (12/07) - Cont.		
In re	Geneva Group, LLC	Case No.	
	Debtor(s)		

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managers of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	November 7, 2009	Signature	/s/ Susan Strauss and Ted Wise	
			Susan Strauss and Ted Wise	
			Managers	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

# **United States Bankruptcy Court**

	District of Oregon		
n re Geneva Group, LLC		Case No	
	Debtor	, Chapter	11
Following is the list of the Debtor's	LIST OF EQUITY SECURITY equity security holders which is prepared in accor		(f) for filing in this chapter 11 c
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
None			
Notie			
<b>DECLARATION UNDER</b> I, the Managers of the	PENALTY OF PERJURY ON BEHAL e corporation named as the debtor in this case, ecurity Holders and that it is true and correct t	declare under penalty of	f perjury that I have read the

18 U.S.C §§ 152 and 3571.

# **United States Bankruptcy Court District of Oregon**

		O		
In re	Geneva Group, LLC		Case No.	
		Debtor(s)	Chapter	11
			-	

## **VERIFICATION OF CREDITOR MATRIX**

I, the Managers of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

# United States Bankruptcy Court District of Oregon

In re	Geneva Group, LLC		Case No.	. <u>.</u>
		Debtor(s)	Chapter	11
	CORPOR	RATE OWNERSHIP STATEMENT	(RULE 7007.1)	
or recu a (are)	usal, the undersigned counsel for corporation(s), other than the de	y Procedure 7007.1 and to enable the June Geneva Group, LLC in the above calculated or a governmental unit, that direct erests, or states that there are no entities	ptioned action, cally or indirectly	certifies that the following is own(s) 10% or more of any
■ Nor	ne [Check if applicable]			
Noven	mber 9, 2009	/s/ Anthony Albertazzi		
Date		Anthony Albertazzi 96003 Signature of Attorney or Litiga	ant	
		Counsel for Geneva Group, L		
		Albertazzi Law Firm 44 NW Irving Street		
		Bend, OR 97701		
		541 317-0231 Fax:541 385-3106 info@albertazzilaw.com		

# United States Bankruptcy Court District of Oregon

In re	Geneva Group, LLC		Case No.	
•		Debtor(s)	Chapter	11
	CER	RTIFICATION PURSUANT TO LBF	R 1001-1.G	
Logrtify	that the foregoing documents	have been prepared by a computer and	conform to version	one of the Official
•	ptcy Forms available and appli	* * *	comorni to version	ons of the Official
Dankiu	picy i orins available and appir	cable at this time.		
The sof	ftware utilized is Best Case Bar	nkruptcy, developed by Best Case Solut	ions, Inc.	
Dated:	November 9, 2009	/s/ Anthony Albertazzi		
Dateu.	140 VCIIIBEI 3, 2003	Anthony Albertazzi 96003		
		Albertazzi Law Firm		
		44 NW Irving Street		
		Bend, OR 97701		

541 317-0231