Case 10-33888-rld11 Doc 1 Filed 04/30/10

B1 (Official Form 1)(4/10)	B1 (Official Form 1)(4/10)							
United States Bankruptcy Court District of Oregon						Volu	ntary Petition	
Name of Debtor (if individual, enter Last, Firs Fremont Commons, LLC	t, Middle):		Name	of Joint De	ebtor (Spouse	e) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Ot (includ	her Names le married,	used by the J maiden, and	Joint Debtor i trade names)	n the last 8 y	ears
Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all) 30-0183630	oayer I.D. (ITIN) No./Co	mplete EIN	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)					
Street Address of Debtor (No. and Street, City, 3933 NE MLK Blvd., Suite 102 Portland, OR		ZIP Code	Street	Address of	Joint Debtor	r (No. and Str	eet, City, and	State): ZIP Code
		212	1					
County of Residence or of the Principal Place Multnomah			Count	y of Reside	ence or of the	Principal Pla	ce of Busines	58:
Mailing Address of Debtor (if different from st	reet address):		Mailin	g Address	of Joint Debt	tor (if differer	nt from street	address):
		ZIP Code						ZIP Code
Location of Principal Assets of Business Debto (if different from street address above):	or 4605 NE Fre Portland, OF							
Type of Debtor	Nature of	Business			Chapter	of Bankrup	tcv Code Un	der Which
(Form of Organization)	(Check or	ne box)			-	Petition is Fi	•	
(Check one box)	Health Care Busin			🛛 Chapt	er 7			
☐ Individual (includes Joint Debtors)	Single Asset Real		fined	Chapt				tion for Recognition
See Exhibit D on page 2 of this form.	in 11 U.S.C. § 103	I (51B)		Chapt	er 11	of	a Foreign Ma	ain Proceeding
	Stockbroker			🛛 Chapt	er 12		1	tion for Recognition
Corporation (includes LLC and LLP)	Commodity Broke	er		🛛 Chapt	er 13	of	a Foreign No	nmain Proceeding
□ Partnership	Clearing Bank							
Other (If debtor is not one of the above entities,	□ Other					Nature	of Debts	
check this box and state type of entity below.)	Tax-Exem	pt Entity					one box)	_
	(Check box, if	applicable)			are primarily co			Debts are primarily
	Debtor is a tax-ex under Title 26 of t				l in 11 U.S.C. §	§ 101(8) as idual primarily	for	business debts.
	Code (the Internal				•	household pur		
Filing Fee (Check one bo	 (x)	Chaole are	hove	1	Chan	oter 11 Debto	ors	
Full Filing Fee attached	,	Check one Deb		nall business	-	ned in 11 U.S.C		
						defined in 11 U		D).
Filing Fee to be paid in installments (applicable t attach signed application for the court's considera		Check if:						
debtor is unable to pay fee except in installments								ved to insiders or affiliates) l every three years thereafter).
Form 3A.		Check all			anoun subject	ro aajasimeni	011 1/01/10 4110	i erei y nu ee years mereajier j.
Filing Fee waiver requested (applicable to chapte attach signed application for the court's considera		🗖 A pl	lan is beir	ng filed with	this petition.			
attach signed application for the court's considera	alon. See Official Form 5B.	_	1	1	vere solicited pr S.C. § 1126(b).	1	one or more cl	asses of creditors,
Statistical/Administrative Information							SPACE IS FO	R COURT USE ONLY
Debtor estimates that funds will be available	e for distribution to unse	cured credit	tors.			11115	511102 15 1 0	
Debtor estimates that, after any exempt pro	perty is excluded and ad	ministrative	expense	es paid,				
there will be no funds available for distribu	tion to unsecured credito	ors.				4		
Estimated Number of Creditors			1					
1- 50- 100- 200-	1,000- 5,001- 1	0,001- 25	5,001-	50,001-	OVER			
49 99 199 999	5,000 10,000 2	5,000 50),000	100,000	100,000	4		
Estimated Assets			1					
\$0 to \$50,001 to \$100,001 to \$500,001	\$1,000,001 \$10,000,001 \$	50,000,001 \$1	00,000,001	\$500,000,001	More than			
\$50,000 \$100,000 \$500,000 to \$1 million			\$500 illion	to \$1 billion	\$1 billion			
Estimated Liabilities		. .		_	_	1		
\$0 to \$50,001 to \$100,001 to \$500,001	\$1,000,001 \$10,000,001 \$		00,000,001	\$500,000,001	More than			
\$50,000 \$100,000 \$500,000 to \$1 \$50,000 \$100,000 \$500,000 to \$1 million	to \$10 to \$50 to	o \$100 to	\$500 illion	to \$1 billion				
mmon		on fill						

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Voluntar	y Petition	Name of Debtor(s): Fremont Commons, LLC	
(This page mi	ust be completed and filed in every case)	Fremont Commons, LLC	
10	All Prior Bankruptcy Cases Filed Within Las	t 8 Years (If more than two, attach a	dditional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more that	n one, attach additional sheet)
Name of Debt - None -	or:	Case Number:	Date Filed:
District:		Relationship:	Judge:
forms 10K a pursuant to s and is reque	Exhibit A bleted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition.	(To be completed if debtor is an individua I, the attorney for the petitioner name have informed the petitioner that [he 12, or 13 of title 11, United States Co	xhibit B al whose debts are primarily consumer debts.) ad in the foregoing petition, declare that I or she] may proceed under chapter 7, 11, yde, and have explained the relief available tify that I delivered to the debtor the notice s) (Date)
	Exh or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	ibit C pose a threat of imminent and identifiabl	le harm to public health or safety?
Exhibit If this is a join	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	a part of this petition.	a separate Exhibit D.)
	Information Regardin	ng the Debtor - Venue	
	(Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or principal asse	
	There is a bankruptcy case concerning debtor's affiliate, g	• •	-
	Debtor is a debtor in a foreign proceeding and has its prine this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	cipal place of business or principal as s in the United States but is a defenda	ssets in the United States in an action or
	Certification by a Debtor Who Reside (Check all app		rty
	Landlord has a judgment against the debtor for possession	,	, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment		
	Debtor has included in this petition the deposit with the co after the filing of the petition.	ourt of any rent that would become du	ae during the 30-day period

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Page 3

B1 (Official Form 1)(4/10) Name of Debtor(s): **Voluntary Petition** Fremont Commons, LLC (This page must be completed and filed in every case) Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this I declare under penalty of perjury that the information provided in this petition petition is true and correct. is true and correct, that I am the foreign representative of a debtor in a foreign [If petitioner is an individual whose debts are primarily consumer debts and proceeding, and that I am authorized to file this petition. has chosen to file under chapter 7] I am aware that I may proceed under (Check only one box.) chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief □ I request relief in accordance with chapter 15 of title 11. United States Code. available under each such chapter, and choose to proceed under chapter 7. Certified copies of the documents required by 11 U.S.C. §1515 are attached. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). Dursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting I request relief in accordance with the chapter of title 11, United States Code, recognition of the foreign main proceeding is attached. specified in this petition. Χ Signature of Foreign Representative Signature of Debtor Printed Name of Foreign Representative Х Signature of Joint Debtor Date Telephone Number (If not represented by attorney) Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for Date compensation and have provided the debtor with a copy of this document Signature of Attorney* and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services X /s/ Douglas R. Pahl OSB No. chargeable by bankruptcy petition preparers, I have given the debtor notice Signature of Attorney for Debtor(s) of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Douglas R. Pahl OSB No. 950476 Official Form 19 is attached. Printed Name of Attorney for Debtor(s) Perkins Coie LLP Printed Name and title, if any, of Bankruptcy Petition Preparer Firm Name 1120 NW Couch, 10th Floor Portland, OR 97209 Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition Address preparer.)(Required by 11 U.S.C. § 110.) 503-727-2000 Fax: 503-727-2222 Telephone Number April 30, 2010 Address Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Date Signature of Debtor (Corporation/Partnership) Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition Names and Social-Security numbers of all other individuals who prepared or on behalf of the debtor. assisted in preparing this document unless the bankruptcy petition preparer is The debtor requests relief in accordance with the chapter of title 11, United not an individual: States Code, specified in this petition. \mathbf{X} /s/ Timothy H. Ray Signature of Authorized Individual If more than one person prepared this document, attach additional sheets Timothy H. Ray conforming to the appropriate official form for each person. Printed Name of Authorized Individual Manager/Member A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in Title of Authorized Individual fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156. April 30, 2010

Date

Case 10-33888-rld11 Doc 1 Filed 04/30/10

UNITED STATES BANKRUPTCY COURT DISTRICT OF OREGON

) Case No.

Commons on The Boulevard, LLC

EXHIBIT "C-1"

Debtor(s)

In re

[NOTE: Must be <u>FULLY</u> completed by <u>ALL</u> debtors and attached to <u>ALL</u> copies of the Petition.]

(NOTE: You must answer ALL questions. Attach additional sheets if necessary. Use of "UNKNOWN" is NOT acceptable!)

1. DESCRIBE ASSETS REQUIRING TRUSTEE'S IMMEDIATE ATTENTION: NONE

2. Street address and description of principal assets (note property):

Commercial Building 4605 NE Fremont Street Portland, OR 97213

3. The BANKRUPTCY DOCUMENT PREPARER DECLARATION below has been completed for any person who helped, for compensation, prepare any of the bankruptcy papers if the debtor does not have an attorney.

I declare under penalty of perjury that the above information provided in this Exhibit "C-1" is true and correct.

DATE:	April 30, 2010	/s/ Timothy H. Ray	(503) 206-8384	
		Debtor's Signature	Phone #	Joint Debtor's Signature

BANKRUPTCY DOCUMENT PREPARER DECLARATION

I, the undersigned, declare under penalty of perjury that (1) neither I, nor anyone else listed herein, collected or received any payment from or on behalf of the debtor for court fees in connection with filing the petition; (2) I have received \$_____ from or on behalf of the debtor within the previous 12 month period; (3) \$_____ is the unpaid fee charged to the debtor; and (4) the following is true and accurate about myself and any other assistants:

Individual Name and Firm (Type or Print): ____

Address (Type or Print): _

Last 4 digits of Social Security Number of all OTHER individuals who prepared or assisted in the preparation of these bankruptcy documents:

Signature: _____ Last 4 digits of Social Security #: ____ Phone #: _____ Phone #: _____ [NOTE: Penalties up to \$500 per item may be assessed for omission of any required information (11 USC §110; 18 USC §156) and Fed. Bankruptcy Rule 1006 prohibits further payment to any person for services until the court filing fees are paid in full.]

EXHIBIT C-1 (8/8/08)

Case 10-33888-rld11 Do	c 1 Filed 04/30/10
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United States Bankruptcy Court District of Oregon

In re	Fremont Commons, LLC	Case No).
	Debtor(s)	Chapter	11
	DISCLOSURE OF COMPENSATION OF ATTO	ORNEY FOR I	DEBTOR(S)
С	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I compensation paid to me within one year before the filing of the petition in bankrup be rendered on behalf of the debtor(s) in contemplation of or in connection with the b	tcy, or agreed to be p	baid to me, for services rendered or
	For legal services, I have agreed to accept	\$	*
	Prior to the filing of this statement I have received	\$	\$40,000**
	Balance Due	\$	0
2. Т	The source of the compensation paid to me was:		
	Debtor Other (specify): Fremont Store Fronts, LLC.		
. Т	The source of compensation to be paid to me is:		
	Debtor Other (specify):		
. [2	\blacksquare I have not agreed to share the above-disclosed compensation with any other personal statements of the statement of the s	on unless they are me	embers and associates of my law firm
C	I have agreed to share the above-disclosed compensation with a person or person copy of the agreement, together with a list of the names of the people sharing in t		
. I	In return for the above-disclosed fee, I have agreed to render legal service for all aspe	ects of the bankruptc	y case, including:
b c.	 Analysis of the debtor's financial situation, and rendering advice to the debtor in c Preparation and filing of any petition, schedules, statement of affairs and plan whi Representation of the debtor at the meeting of creditors and confirmation hearing, [Other provisions as needed] 	ich may be required;	
б. В	By agreement with the debtor(s), the above-disclosed fee does not include the following	ing service:	
	*Perkins Coie will bill the estate its usual and customary hourly	rates for legal ser	vices rendered.

*Perkins Coie will bill the estate its usual and customary hourly rates for legal services rendered. ** This amount is for bankruptcy related services and includes a \$10,373.20 retainer for post-petition legal fees regarding Debtor and Fremont Store Fronts, LLC..

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: April 30, 2010	/s/ Douglas R. Pahl
	Douglas R. Pahl OSB No. 950476
	Perkins Coie LLP
	1120 NW Couch, 10th Floor
	Portland, OR 97209
	503-727-2000 Fax: 503-727-2222

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

District of Oregon

In re F

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Fremont Commons, LLC

Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	3,086,000.00		
B - Personal Property	Yes	4	201,118.26		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		2,806,195.75	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		46,436.04	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	iles	19			
	Te	otal Assets	3,287,118.26		
			Total Liabilities	2,852,631.79	

United States Bankruptcy Court

District of Oregon

In re

•

Fremont Commons, LLC

Debtor

Case No.		

Chapter 11

- -

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
 Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column 	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

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B6A (Official Form 6A) (12/07)

In re Fremont Commons, LLC

Case No.

SCHEDULE A - REAL PROPERTY

Debtor(s)

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "none" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of PropertyNature of Debtor's Interest in PropertyHusband Wife Joint or Comm- unityCurrent Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Building Deed of Trust w/ - \$3,086,000.00 nont Street Capmark 97213 Financial nka on 7-1/2 cap rate. Berkadia Commercial Mortgage, LLC	\$1,579,439.75
Building Deed of Trust - Same nont Street dated 1/13/06, 97213 amended 5/5/08 or value.	\$665,942.00
Building Deed of Trust - Same nont Street dated 4/6/06, 97213 amended 5/5/08 or value.	\$461,665.00
Building Deed of Trust - Same nont Street dated 5/21/07, 97213 amended 5/5/08 or value.	\$99,149.00
Total.	\$3.086.000.00

Total: \$3,086,000.00

(Report also on Summary of Schedules)

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	x		
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Bank of the West 401 SW 5th Ave. Portland, OR 97204	-	10,301.25
3.	Security deposits with public utilities, telephone companies, landlords, and others.	x		
4.	Household goods and furnishings, including audio, video, and computer equipment.	x		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	x		
6.	Wearing apparel.	x		
7.	Furs and jewelry.	x		
8.	Firearms and sports, photographic, and other hobby equipment.	X		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x		
10.	Annuities. Itemize and name each issuer.	x		

10,301.25

3 continuation sheets attached to the Schedule of Personal Property

In re

Fremont Commons, LLC

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	х			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	x			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	х			
16.	Accounts receivable.	В	ack rents due from tenants	-	14,294.00
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	х			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Х			
21.	Other contingent and unliquidated	Ρ	ayments on loan: Commons on the Boulevard	-	14,342.50
	claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims.	т	enant security deposits	-	13,745.00
	Give estimated value of each.	Р	ayments on loan: Fremont Store Fronts, LLC	-	41,347.89

Sub-Total > (Total of this page)

83,729.39

Sheet $\underline{1}$ of $\underline{3}$ continuation sheets attached to the Schedule of Personal Property

In re

Fremont Commons, LLC

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Descri	ption and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
			Payments on loan:	Killingsworth Partners, LLC	-	24,744.68
			Payments on loan:	Landmark Northwest, LLC	-	62,919.53
			Payments on loan:	Sundance Properties, LLC	-	14,920.00
			Payments on loan:	Timothy Ray	-	4,503.41
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х				
23.	Licenses, franchises, and other general intangibles. Give particulars.	Х				
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	х				
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	Х				
26.	Boats, motors, and accessories.	х				
27.	Aircraft and accessories.	х				
28.	Office equipment, furnishings, and supplies.	Х				
29.	Machinery, fixtures, equipment, and supplies used in business.	Х				
30.	Inventory.	х				
31.	Animals.	х				
32.	Crops - growing or harvested. Give particulars.	Х				
33.	Farming equipment and implements.	Х				
34.	Farm supplies, chemicals, and feed.	х				

Sub-Total > (Total of this page)

107,087.62

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind	Х			

35. Other personal property of any kind not already listed. Itemize.

Sub-Total > (Total of this page) 201,118.26 Total >

0.00

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re

Fremont Commons, LLC

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Ď Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H W J C		C O N T I N G E N		U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			1/13/16, amended 5/5/08	Ť	A T E			
City Houses, Inc. 6010 NE Flanders Street Portland, OR 97213		-	Deed of Trust Commercial Building, 4605 NE Fremont Street, Portland, OR		D			
			Value \$ 3,086,000.00				665,942.00	0.00
Account No. City Houses, Inc. 6010 NE Flanders Street Portland, OR 97213		-	4/6/06, amended 5/5/08 Deed of Trust Commercial Building, 4605 NE Fremont Street, Portland, OR Value \$ 3,086,000.00	-			461,665.00	0.00
Account No.		\vdash	6/12/07				401,000.00	0.00
City Houses, Inc. 6010 NE Flanders Street Portland, OR 97213		-	Deed of Trust 6/12/07, amended 5/5/08 Commercial Building, 4605 NE Fremont Street, Portland, OR					
			Value \$ 3,086,000.00				99,149.00	0.00
Account No. JP Morgan Chase NA c/o ARCap Servicing, Inc. 5605 N. MacArthur Blvd, 950 Irving, TX 75038		-	3/24/05 First Mortgage Commercial Building, 4605 NE Fremont Street, Portland, OR					
			Value \$ 3,086,000.00				1,579,439.75	0.00
0 continuation sheets attached			S (Total of t	Subt his			2,806,195.75	0.00
				Т	ota	1	2,806,195.75	0.00

(Report on Summary of Schedules)

In re Fremon

Fremont Commons, LLC

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "U," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re

Fremont Commons, LLC

Debtor

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONT I NGEN		D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.			Taxes - precautionary	Т	D A T E D			
Multnomah County Taxes PO Box 2716 Portland, OR 97208		-						0.00
							0.00	0.00
Account No.								
Account No.								
Account No.								
Account No.								
Sheet <u>1</u> of <u>1</u> continuation sheets atta	che	d to		ubt				0.00
Schedule of Creditors Holding Unsecured Price							0.00	0.00
			(Report on Summary of Sc		ota		0.00	0.00
			(Report on Summary of Sc	ned	ule	-8)	0.00	0.0

In re

Fremont Commons, LLC

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. \$112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of

Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONT I NGEN	L Q U I	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Trade vendor, precautionary	T	D A T E D		
Acoustic Design Studio 519 SW Park Ave Ste 305 Portland, OR 97205		-					
Account No.			Trade vendor, precautionary	_			0.00
Atlasta Lock 702 SE Grand Ave Portland, OR 97214		-					
Account No.			Trade vendor, precautionary	+			0.00
Bank of the West PO Box 515274 Los Angeles, CA 90051		-					
							0.00
Account No. Bob Borman PO Box 273 Portland, OR 97030		-	Trade vendor, precautionary				
							0.00
_6 continuation sheets attached			(Total of	Sub this			0.00

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Fremont Commons, LLC

Case No._____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Debtor

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. Bob Nagel Distributing 2101 SE 7th Ave Portland, OR 97214	C O D E B T O R	Hu H U C	ISBAND, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		DISPUTED	AMOUNT OF CLAIM
Account No.			Loan servicer, precautionary			162.50
Capmark/Berkadia 118 Welch Road Horsham, PA 19044		-				0.00
Account No. 520910 City of Portland Office of Mgmt and Finance PO Box 4216 Portland, OR 97208		-	Trade vendor			35.00
Account No. Cloudburst Recycling, Inc. PO Box 12106 Portland, OR 97212-0106		-	Trade vendor			204.00
Account No. Custom Metal Fab 50602 Birch Ave Scappoose, OR 97056		-	Trade vendor, precautionary			0.00
Sheet no. <u>1</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	-	1	(Total o	Sul f this		401.50

In re

Debtor

Case No._____

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. DataWing 1717 NE 42nd #3210 Portland, OR 97213	CODEBTOR	Hu H U C			DISPUTED	AMOUNT OF CLAIM
Account No. Exchange LLC 696 SW Rustica Terrace Portland, OR 97225		-	Trade vendor, precautionary			0.00
Account No. Firestop Company 7000 SW Hampton St Portland, OR 97223		-	Trade vendor, precautionary			0.00
Account No. Hankins Hardware 3942 NE MLK Portland, OR 97212		-	Trade vendor, precautionary			0.00
Account No. Hector's Drywall 16471 SE McCabe Ct. Milwaulkie, OR 97267		-	Trade vendor, precautionary			0.00
Sheet no. <u>2</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total o	Sul f this		0.00

Debtor

Case No._____

					<u>.</u>			
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	I N C E N			DISPUTED	AMOUNT OF CLAIM
Account No.			Trade vendor, precautionary	٦		E		
Integra Telecom PO Box 3034 Portland, OR 97208		-				D		0.00
Account No.			Trade vendor, precautionary			+		
JW Geothermal 30746 S Oswalt Rd Colton, OR 97017		-						0.00
Account No.			Trade vendor, precautionary	+		+		
Miller Paint 121 NE Weidler Portland, OR 97232		-						
Account No.			Trade vendor, precautionary			+	_	0.00
Multnomah County 1120 SW Fifth Portland, OR 97204		-						
Account No.			Utility			+		0.00
Pacific Power 1033 NE 6th Ave Portland, OR 97256		-						1,293.54
Sheet no. <u>3</u> of <u>6</u> sheets attached to Schedule of				Su	hto	tal		
Creditors Holding Unsecured Nonpriority Claims			(Total c					1,293.54

Debtor

Case No._____

					1	1	
CREDITOR'S NAME,	CODEBTOR		sband, Wife, Joint, or Community			D	
MAILING ADDRESS	DF	н	DATE CLAIM WAS INCURRED AND	N T		I S P UT E D	
INCLUDING ZIP CODE,	B	w	CONSIDERATION FOR CLAIM. IF CLAIM			Ų	
AND ACCOUNT NUMBER		J	IS SUBJECT TO SETOFF, SO STATE.	G		E	AMOUNT OF CLAIM
(See instructions above.)	Ř	ľ		N G E N	D	D	
Account No.			Trade vendor, precautionary	Ť	A T E D		
				⊢	D		
Pacific Putty							
1330 SE 8th		-					
Portland, OR 97214							
							0.00
Account No.			Trade vendor, precautionary				
Parr Lumber							
	1						
PO Box 2690		1-					
Portland, OR 97208							
							0.00
Account No.			Trade vendor, precautionary				
Paul Martinez							
1325 SE Morrison #100		1-					
Portland, OR 97223							
Account No.	_		Precautionary	+	_		0.00
Account No.	-						
Pet III, Inc.						1	
c/o Paul Martinez	1	-					
1235 SE Morrison, #100						1	
Portland, OR 97214							
Forliand, OR 97214							
Account No.			Trade vendor, precautionary	+			0.00
1000unt 110.	+						
Platt Electric	1						
PO Box 2858	1	_					
						1	
Portland, OR 97208						1	
						1	_
							0.00
Sheet no. <u>4</u> of <u>6</u> sheets attached to Schedule of				Sub	otota	ıl	0.00

Debtor

Case No._____

	l c	ц.	shand Wife Joint or Community			, <u> </u>
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U U U U				AMOUNT OF CLAIM
Account No.			Trade vendor	l		
Reliant Elevator Company 814 SE 14th Ave Portland, OR 97214		-				- 734.80
Account No.			Trade vendor, precautionary			
Rodolfo Tellez 15126 SE Myra Ln Clackamas, OR 97015		-				0.00
Account No. 44836339307874	┢	┢	Trade Vendor		+	
Sierra Springs 6750 Discovery Blvd Mableton, GA 30126		-				
Account No.		\vdash	Trade vendor, precautionary		+	21.97
State of Oregon Secretary of State 255 Capital Ste NE #151 Salem, OR 97310		-				0.00
Account No.	╞	\vdash	Trade vendor	+	+	
Steven W. Broders Co., LLC 2014 NE 179th Ridgefield, WA 98642		-				269.00
Sheet no. <u>5</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	<u> </u>		(Total	Sul of this		1,025.77

Debtor

Case No._____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

1		115	aband With laint of Community				
CREDITOR'S NAME,	0 C	1	sband, Wife, Joint, or Community				
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H ⊗ J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				AMOUNT OF CLAIM
Account No.			Loan	Ť	T		
Sundance I, LLC 3933 NE MLK Portland, OR 97212		-					
Account No.			Loan	_			17,199.00
Sundance Restoration & Dev. 3933 NE MLK Portland, OR 97212		-					
							26,386.38
Account No.			Trade vendor, precautionary				
Sylvia Bautista 7903 Powell Street Portland, OR		-					
							0.00
Account No.			Trade vendor	╈		T	
United Fire & Health 4611 NE MLK Blvd Portland, OR 97211		-					
							129.85
Account No.							
Sheet no. <u>6</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	I	1	(Total of	Sul this			43,715.23
			(Report on Summary of S		Tot	al	40,400,04

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In re

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Fremont Commons, LLC

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Amy Berg, PhD 4605 NE Fremont Street Ste 210F Portland, OR 97213	Lease of nonresidential real property. Expires 4/2013.
Anne Witte, Atty 4605 NE Fremont Street Ste 201C Portland, OR 97213	Lease of nonresidential real property. Expires 4/2012.
Anybody Pilates 4605 NE Fremont Street Ste 204B Portland, OR 97213	Month to month lease of nonresidential real property.
Bellamar Concepts Salon 4605 NE Fremont Street Ste 105 Portland, OR 97213	Month to month lease of nonresidential real property.
Bob Edelstein 4607 NE Fremont Street Ste 211 Portland, OR 97213	Lease of nonresidential real property. Expires 9/2010.
Carol Hamilton 4605 NE Fremont Street Ste 209C Portland, OR 97213	Lease of nonresidential real property. Expires 12/2010.
Conscious Process 4608 NE Fremont Street Ste 210A Portland, OR 97213	Lease of nonresidential real property. Expires 3/2011.
Deb Kass-Ray 4605 NE Fremont Street Ste 210B Portland, OR 97213	Month to month lease of nonresidential real property.
Doc George Jazz Bar 4605 NE Fremont Street Ste 101 Portland. OR 97213	Lease of nonresidential real property. Expires 8/2013.

Case No.

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Debtor

(Continuation Sheet)

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract State contract number of any government contract. Equilibrium Month to month lease of nonresidential real 4605 NE Fremont Street property. Ste 208 Portland, OR 97213 Lease of nonresidential real property. Expires Green Doa 4605 NE Fremont Street 5/2011. Ste 103 Portland, OR 97213 Month to month lease of nonresidential real Grip Media 4605 NE Fremont Street property. Ste 204B Portland, OR 97213 Heidi Williams Lease of nonresidential real property. Expires 4609 NE Fremont Street 6/2011. Ste 210D Portland, OR 97213 **Jaimie Doig** Lease of nonresidential real property. Expires 4605 NE Fremont Street 3/2012. Ste 210C Portland, OR 97213 Jena Johnson Lease of nonresidential real property. Expires 4605 NE Fremont Street 7/2010. Ste 201A Portland, OR 97213 Marc Hess Lease of nonresidential real property. Expires 4606 NE Fremont Street 7/2010. Ste 209B Portland, OR 97213 Lease of nonresidential real property. Expires Pacific Coast Hospitality 4605 NE Fremont St., Ste 204B 9/2011. Portland, OR 97213 **Patty Sneider** Lease of nonresidential real property. Expires 4605 NE Fremont Street 4/2011. Ste 210E Portland, OR 97213 **Posiden Proteins** Lease of nonresidential real property. Expires 4605 NE Fremont Street 6/2010. Ste 201D Portland, OR 97213 **Providence Ministry Outreach** Lease of nonresidential real property. Expires 4605 NE Fremont Street 6/2010. Ste 204C Portland, OR 97213

Sheet 1 of 2 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Super Realty Group 4605 NE Fremont Street Ste 202 Portland, OR 97213

Lease of nonresidential real property. Expires 2/2012.

Liability Insurance. Policyt terms: 10/15/09 - 10/15/10

Lease of nonresidential real property. Expires 3/2011.

Wise Council 4605 NE Fremont Street Ste 209A Portland, OR 97213

Travelers Insurance

1 Tower Square Hartford, CT 06183

Sheet **2** of **2** continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re Fren

Fremont Commons, LLC

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR NAME AND ADDRESS OF CREDITOR **Barry Pappenheim** City Houses, Inc. 9323 N. Polk 6010 NE Flanders Street Portland, OR 97203 Portland, OR 97213 Commons on the Boulevard, LLC City Houses, Inc. 3933 NE MLK Blvd, Suite 102 6010 NE Flanders Street Portland, OR 97212 Portland, OR 97213 **Deborah Kass-Ray** City Houses, Inc. 2814 NE 40th Ave 6010 NE Flanders Street Portland, OR 97212 Portland, OR 97213 Fremont Store Fronts, LLC City Houses, Inc. 3933 NE MLK Blvd, Suite 102 6010 NE Flanders Street Portland, OR 97212 Portland, OR 97213 John Eric Wentland Citv Houses. Inc. 1628 N. Columbia Blvd 6010 NE Flanders Street Portland, OR 97217 Portland, OR 97213 **Timothy Ray** City Houses, Inc. 2814 NÉ 40th 6010 NE Flanders Street Portland, OR 97212 Portland, OR 97213

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court District of Oregon

In re Fremont Commons, LLC

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager/Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 21 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date April 30, 2010

Signature /s/ Timothy H. Ray

Timothy H. Ray Manager/Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

United States Bankruptcy Court District of Oregon

In re Fremont Commons, LLC

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$80,424.00	Gross 2010 - YTD
\$258,981.00	Gross 2009
\$262,559.00	Gross 2008

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850^{*}. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR Bank of the West PO Box 515274 Los Angeles, CA 90051-6574	DATES OF PAYMENTS/ TRANSFERS 2/8/10	AMOUNT PAID OR VALUE OF TRANSFERS \$16,064.36	AMOUNT STILL OWING \$0.00
Bank of the West PO Box 515274 Los Angeles, CA 90051-6574	3/7/10	\$13,280.52	\$0.00
Custom Metal Fab 50602 Birch Ave Scappoose, OR 97056	2/8/10	\$10,303.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR Timothy Ray 2814 NE 40th Portland, OR 97212 Manager/Member	DATE OF PAYMENT 5/13/09	AMOUNT PAID \$5,000.00	AMOUNT STILL OWING \$0.00
Timothy Ray 2814 NE 40th Portland, OR 97212 Manager/Member	7/6/09	\$7,171.00	\$0.00
Timothy Ray 2814 NE 40th Portland, OR 97212 Manager/Member	8/20/09	\$6,210.00	\$0.00
Timothy Ray 2814 NE 40th Portland, OR 97212 Manager/Member	12/11/09	\$2,000.00	\$0.00

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR Timothy Ray 2814 NE 40th Portland, OR 97212 Manager/Member	DATE OF PAYMENT 1/11/10	AMOUNT PAID \$4,000.00	AMOUNT STILL OWING \$0.00
Thomas Vear 431 East Ridge Street Marquette, MI 49855 Member	5/15/09	\$2,000.00	\$0.00
Thomas Vear 431 East Ridge Street Marquette, MI 49855 Member	7/20/09	\$2,000.00	\$0.00
Thomas Vear 431 East Ridge Street Marquette, MI 49855 Member	11/18/09	\$3,000.00	\$0.00
Thomas Vear 431 East Ridge Street Marquette, MI 49855 Member	1/15/10	\$2,500.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Pet III, Inc. v Timothy Ray dba Fremont Commons, Case No. 09S014409

NATURE OF PROCEEDING Contract COURT OR AGENCY AND LOCATION Multnomah County - Small Claims Court STATUS OR DISPOSITION Closed

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED DATE (

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY 3

				4
	6. Assignments and receiverships	S		
None		nder chapter 12 or chapter 13 must	include any assignment by	iately preceding the commencement of either or both spouses whether or not a
NAME A	AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSI	GNMENT OR SETTLEMENT
None	b. List all property which has been preceding the commencement of th property of either or both spouses v filed.)	is case. (Married debtors filing und	ler chapter 12 or chapter 13	3 must include information concerning
	AND ADDRESS CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
	7. Gifts			
None	and usual gifts to family members a	aggregating less than \$200 in value pient. (Married debtors filing unde	per individual family men r chapter 12 or chapter 13	must include gifts or contributions by
	E AND ADDRESS OF N OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
	8. Losses			
None		ase. (Married debtors filing under	chapter 12 or chapter 13 m	g the commencement of this case or ust include losses by either or both on is not filed.)
	IPTION AND VALUE F PROPERTY	LOSS WAS CO	I OF CIRCUMSTANCES VERED IN WHOLE OR I ANCE, GIVE PARTICUL	IN PART
	9. Payments related to debt coun	seling or bankruptcy		
None	List all payments made or property concerning debt consolidation, reli preceding the commencement of th	ef under the bankruptcy law or prej		ading attorneys, for consultation bankruptcy within one year immediately
OF	AND ADDRESS PAYEE	DATE OF PAY NAME OF PAYOR THAN DEB	IF OTHER TOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
1120 N	s Coie LLP W Couch, 10th Floor d, OR 97209-4128	4/15/10 - Fremon	t Store Fronts, Inc.	\$30,000
	10. Other transfers			
None		ecurity within two years immediat 13 must include transfers by either	ely preceding the commend	or financial affairs of the debtor, cement of this case. (Married debtors not a joint petition is filed, unless the
	AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE		PERTY TRANSFERRED ALUE RECEIVED

None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME A	AND ADDRESS OF INSTITUTIO	TYPE OF ACCOUNT, DIGITS OF ACCOUNT N AND AMOUNT OF FINA	Γ NUMBER,	AMOUNT AND DATE OF SALE OR CLOSING
	12. Safe deposit boxes			
None	immediately preceding the com	ox or depository in which the debtor has or h nencement of this case. (Married debtors fili ouses whether or not a joint petition is filed,	ng under chapter 12 or c	hapter 13 must include boxes or
	AND ADDRESS OF BANK THER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
	13. Setoffs			
None	commencement of this case. (M	litor, including a bank, against a debt or depo arried debtors filing under chapter 12 or chap etition is filed, unless the spouses are separat	pter 13 must include info	ormation concerning either or both
NAME A	AND ADDRESS OF CREDITOR	DATE OF SETOFF		AMOUNT OF SETOFF
	14. Property held for another	person		
None	List all property owned by anoth	ner person that the debtor holds or controls.		
NAME A	AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROP	PERTY LOCATION	OF PROPERTY
	15. Prior address of debtor			
None		three years immediately preceding the comm vacated prior to the commencement of this c		
-	SS E 40th Avenue d, OR 97212	NAME USED Same		DATES OF OCCUPANCY 1996-2007

16. Spouses and Former Spouses

None

e If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

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NATURE OF BUSINESS (ITIN)/ COMPLETE EIN ADDRESS

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

ADDRESS

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go *directly to the signature page.*)

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Laurie Worley

Stephanie Susi 3933 NE MLK Blvd., Suite 102 Portland, OR 97212

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

NAME

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

Best Case Bankruptcv

DATES SERVICES RENDERED 2006 - 7/08

DATES SERVICES RENDERED

9/08 - present

BEGINNING AND ENDING DATES

7

NAME

None

NAME

19. Books, records and financial statements

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL

TAXPAYER-I.D. NO.

ADDRESS

ADDRESS

DATE ISSUED

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY DATE OF INVENTORY RECORDS 21 . Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND PERCENTAGE NAME AND ADDRESS TITI F OF STOCK OWNERSHIP **Timothy Ray** Manager/Member 60% 2814 NE 40th Portland, OR 97212 Thomas Vear Member 40% 431 East Ridge Street Marquette, MI 49855 22 . Former partners, officers, directors and shareholders None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case. NAME ADDRESS DATE OF WITHDRAWAL None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case. NAME AND ADDRESS TITLE DATE OF TERMINATION 23. Withdrawals from a partnership or distributions by a corporation None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case. NAME & ADDRESS AMOUNT OF MONEY DATE AND PURPOSE OF RECIPIENT. OR DESCRIPTION AND OF WITHDRAWAL **RELATIONSHIP TO DEBTOR** VALUE OF PROPERTY Timothy Ray 5/13/09 \$5,000 2814 NE 40th Portland, OR 97212 Manager/Member **Timothy Ray** 7/6/09 \$7,171 2814 NE 40th Portland, OR 97212 Manager/Member Timothy Ray 8/20/09 \$6,210 2814 NE 40th Portland, OR 97212 Manager/Member

None

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR Timothy Ray 2814 NE 40th Portland, OR 97212 Manager/Member	DATE AND PURPOSE OF WITHDRAWAL 12/11/09	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$2,000
Timothy Ray 2814 NE 40th Portland, OR 97212 Manager/Member	1/11/10	\$4,000
Thomas Vear 431 East Ridge Street Marquette, MI 49855 Member	5/15/09	\$2,000
Thomas Vear 431 East Ridge Street Marquette, MI 49855 Member	7/20/09	\$2,000
Thomas Vear 431 East Ridge Street Marquette, MI 49855 Member	11/18/09	\$3,000
Thomas Vear 431 East Ridge Street Marquette, MI 49855 Member	1/15/10	\$2,500
24. Tax Consolidation Group. None If the debtor is a corporation, list the debtor is a corporation of the debtor is a corporation.	he name and federal taxpayer identification number	of the parent corporation of any consolidated

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 30, 2010

Signature /s/ Timothy H. Ray

Timothy H. Ray Manager/Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. \$\$ 152 and 3571

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of Oregon

In re Fremont Commons, LLC

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted Bob Nagel Distributing 2101 SE 7th Ave Portland, OR 97214 800-541-7721 City of Portland Office of Mgmt and Finance PO Box 4216 Portland, OR 97208 503-823-4972 Cloudburst Recycling, Inc. PO Box 12106 Portland, OR 97212-0106	Nature of claim (trade debt, bank loan, government contract, etc.) Trade vendor Trade vendor Trade vendor Trade vendor	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security] 162.50 35.00 204.00
2101 SE 7th Ave Portland, OR 97214 800-541-7721 City of Portland Office of Mgmt and Finance PO Box 4216 Portland, OR 97208 503-823-4972 Cloudburst Recycling, Inc. PO Box 12106	Trade vendor		35.00
Office of Mgmt and Finance PO Box 4216 Portland, OR 97208 503-823-4972 Cloudburst Recycling, Inc. PO Box 12106			
Cloudburst Recycling, Inc. PO Box 12106	Trade vendor		204.00
503-281-8075			
Pacific Power 1033 NE 6th Ave Portland, OR 97256 866-870-3419	Trade vendor		1,293.54
Reliant Elevator Company 814 SE 14th Ave Portland, OR 97214 503-234-8335	Trade vendor		734.80
Sierra Springs 6750 Discovery Blvd Mableton, GA 30126 1-800-492-8377	Trade Vendor		21.97
Bob Broders Steven W. Broders Co., LLC 2014 NE 179th Ridgefield, WA 98642 360-576-0204	Trade vendor		269.00
United Fire & Health 4611 NE MLK Blvd Portland, OR 97211 503-249-0771	Trade vendor		129.85
	Pacific Power Pacific Power Portland, OR 97256 366-870-3419 Reliant Elevator Company 314 SE 14th Ave Portland, OR 97214 503-234-8335 Sierra Springs 5750 Discovery Blvd Mableton, GA 30126 1-800-492-8377 Sob Broders Steven W. Broders Co., LLC 2014 NE 179th Ridgefield, WA 98642 360-576-0204 Jnited Fire & Health 1611 NE MLK Blvd Portland, OR 97211	Pacific Power 1033 NE 6th Ave Portland, OR 97256 366-870-3419Trade vendorReliant Elevator Company 814 SE 14th Ave Portland, OR 97214 503-234-8335Trade vendorSierra Springs Sierra Springs Sierra Springs Bieton, GA 30126 1-800-492-8377Trade VendorSob Broders Steven W. Broders Co., LLC 2014 NE 179th Ridgefield, WA 98642 360-576-0204Trade vendorTrade vendor<	Pacific Power 1033 NE 6th Ave Portland, OR 97256 366-870-3419Trade vendorReliant Elevator Company 814 SE 14th Ave Portland, OR 97214 503-234-8335Trade vendorSierra Springs Sierra Springs Sierra Springs Bieton, GA 30126 1-800-492-8377Trade VendorBob Broders Steven W. Broders Co., LLC 2014 NE 179th Ridgefield, WA 98642 360-576-0204Trade vendorTrade vendorTotal VendorTrade vendorTotal VendorTrade vendorTotal VendorTrade vendorTotal VendorTrade vendor<

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B4 (Official Form 4) (12/07) - Cont. In re Fremont Commons, LLC

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager/Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date April 30, 2010

Signature /s/ Timothy H. Ray

Timothy H. Ray Manager/Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court District of Oregon

In re

Fremont Commons, LLC

Debtor

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest

None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager/Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 30, 2010

Signature /s/ Timothy H. Ray Timothy H. Ray Manager/Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court District of Oregon

In re Fremont Commons, LLC

Debtor(s)

Case No. Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager/Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: April 30, 2010

/s/ Timothy H. Ray Timothy H. Ray/Manager/Member Signer/Title

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United States Bankruptcy Court District of Oregon

In re Fremont Commons, LLC

Debtor(s)

Case No. Chapter

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Fremont Commons, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

April 30, 2010

Date

/s/ Douglas R. Pahl OSB No. Douglas R. Pahl OSB No. 950476 Signature of Attorney or Litigant Counsel for Fremont Commons, LLC Perkins Coie LLP 1120 NW Couch, 10th Floor Portland, OR 97209 503-727-2000 Fax:503-727-2222 Case 10-33888-rld11 Doc 1 Filed 04/30/10

United States Bankruptcy Court District of Oregon

In re Fremont Commons, LLC

Debtor(s)

Case No. Chapter

11

CERTIFICATION PURSUANT TO LBR 1001-1.G

I certify that the foregoing documents have been prepared by a computer and conform to versions of the Official Bankruptcy Forms available and applicable at this time.

The software utilized is Best Case Bankruptcy, developed by Best Case Solutions, Inc.

Dated: April 30, 2010

/s/ Douglas R. Pahl OSB No.

Douglas R. Pahl OSB No. 950476 Perkins Coie LLP 1120 NW Couch, 10th Floor Portland, OR 97209 503-727-2000 RESOLVED, that the law firm of Perkins Coie LLP and any additional special or local counsel selected by the Authorized Officers, if any, are authorized, empowered and directed to represent the Company, as debtor and debtor in possession, in connection with any chapter 11 case commenced by or against it under the Bankruptcy Code.

GENERAL AUTHORIZATION

RESOLVED, that in addition to the specific authorizations conferred upon the Authorized Officers of the Company, each of the officers of the Company or their designees are, and each of them is, authorized, directed and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all further actions, to execute and deliver any and all agreements, certificates, instruments and other documents and to pay all expenses, including filing fees, in each case that in the officer's or officers' judgment shall be necessary or desirable to fully carry out the intent and accomplish the purposes of the resolutions adopted herein.

RESOLVED, that all acts lawfully done or actions lawfully taken or to be taken by any officer or officers of the Company in connection with the implementation of these resolutions are in all respects ratified, confirmed and approved.

[Signature page follows.]

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IN WITNESS WHEREOF, the undersigned have executed this Memorandum of Action effective as of the date first written above.

MEMBERS: Timothy H. Ray, P Tom Vear

MEMORANDUM OF ACTION OF THE MEMBERS OF FREMONT COMMONS, LLC

The undersigned, constituting all of the members of Fremont Commons, LLC, an Oregon limited liability company (the "<u>Company</u>"), hereby waive notice and consent to the adoption of the following resolutions effective as of April 28, 2010:

BANKRUPTCY

RESOLVED, that the Company is authorized to (a) file a voluntary petition (the "<u>Petition</u>") for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 et seq., (the "<u>Bankruptcy Code</u>"), in the United States Bankruptcy Court for the District of Oregon (the "<u>Bankruptcy Court</u>"), and (b) perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect any of the foregoing.

RESOLVED, that the officers of Company (collectively, the "<u>Authorized</u> <u>Officers</u>" and each an "<u>Authorized Officer</u>") are, and each of them is, authorized, directed and empowered on behalf of and in the name of the Company to: (a) execute and verify the Petition, as well as all other ancillary documents, and cause the Petition to be filed with the Bankruptcy Court and make or cause to be made prior to execution thereof any modifications to the Petition or ancillary documents as any Authorized Officer in its discretion deems necessary or desirable to carry out the intent and accomplish the purposes of these resolutions (such approval to be conclusively established by the execution thereof by the Authorized Officer); (b) execute, verify and file or cause to be filed all petitions, schedules, lists, motions, applications and other papers or documents (including debtor in possession credit agreements) necessary or desirable in connection with the foregoing; and (c) execute and verify any and all other documents necessary or appropriate in connection therewith in the form or forms that any Authorized Officer may approve.

RESOLVED, that the Authorized Officers of the Company are, and each of them is, authorized, directed and empowered to retain, on behalf of the Company: (a) Perkins Coie LLP as bankruptcy counsel for the Company for the purpose of, among other things, representing the Company in its chapter 11 case; and (b) additional professionals, including attorneys, accountants, financial advisors, investment bankers, consultants or brokers, in each case in the Authorized Officer's or Officers' judgment may be necessary in connection with the Company's chapter 11 case and other related matters, on terms that the Authorized Officer or Officers shall approve.