B1 (Official	Form 1)(4/	10)										
	United States Bankruptcy C District of Oregon					Court				Vo	luntary Petition	
Name of Debtor (if individual, enter Last, First, Middle):  Media Systems, Inc.						Name	of Joint De	ebtor (Spouse)	) (Last, First	, Middle):		
(include ma	rried, maide	n, and trade	or in the last e names):	•					used by the J maiden, and			8 years
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN					IN Last fo	our digits o	f Soc. Sec. or	Individual-	Гахрауег I	.D. (ITIN) No./Complete EIN		
(if more than on <b>93-1191</b>	ne, state all)		•			•	(if more	(if more than one, state all)				
1	Willamet	*	Street, City, ts Ct.	and State)	):	7ID C- 1-		Address of	Joint Debtor	(No. and St	reet, City,	
						ZIP Code <b>97068</b>						ZIP Code
Clackar	mas		cipal Place o				Count	y of Reside	ence or of the	Principal Pla	ace of Bus	iness:
Mailing Add		otor (if diffe	erent from str	eet addres	ss):		Mailir	ng Address	of Joint Debte	or (if differe	nt from str	eet address):
West Li												
					Г	ZIP Code 97068	_					ZIP Code
	Principal As from street		siness Debtor ove):		00 SW W	illamette , OR 970	_	Ct.				·
		Debtor			Nature of Business			Chapter of Bankruptcy Code Under Which				
		rganization) one box)		(Check one box)  Health Care Business			the Petition is Filed (Check one box)  Chapter 7					
	ıal (includes			☐ Single Asset Real Estate as defin 11 U.S.C. § 101 (51B)		defined	☐ Chapt				Petition for Recognition Main Proceeding	
	ibit D on pa		-	☐ Railroad ☐ Stockbroker				☐ Chapter 12 ☐ Chapter 15 Petition for Recognition			Petition for Recognition	
☐ Partners		23 EEC and	LLI)	☐ Commodity Broker☐ Clearing Bank			☐ Chapt	er 13	of	a Foreign	Nonmain Proceeding	
	f debtor is not is box and state			Oth							e of Debts	
		, p	,,		Tax-Exempt Entity (Check box, if applicable)		e)	☐ Debts a	are primarily co	nsumer debts,	k one box)	■ Debts are primarily
				und	otor is a tax- er Title 26 o	exempt org of the Uniternal Revenue	anization d States	"incurr	d in 11 U.S.C. § red by an indivi- onal, family, or l	dual primarily		business debts.
		•	heck one box	x)			one box:	11 1	-	ter 11 Debt		D)
_	g Fee attached		(applicable to	individual	e only) Muet		Debtor is not		debtor as defin ness debtor as d			
attach sig debtor is	gned application unable to pay	on for the cou	urt's considerat installments.	ion certifyi	ing that the	ial Check	Debtor's agg					s owed to insiders or affiliates) and every three years thereafter).
Form 3A		actad (annlice	able to chanter	7 individu	ale only). Mu	Check	all applicable	e boxes:		ro adjustinos.	011 1/01/10	and every in ee years mercagier).
☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.  ☐ A plan is being filed with this petition.  ☐ Acceptances of the plan were solicited prepetition from one of in accordance with 11 U.S.C. § 1126(b).						one or moi	re classes of creditors,					
I	Administrat		<b>ation</b> l be available	for distri	bution to u	isecured cre	editors			THIS	SPACE IS	FOR COURT USE ONLY
Debtor e	estimates tha	t, after any	exempt prop	erty is ex	cluded and	administrati		es paid,				
Estimated N	Number of Ci	reditors										
1- 49	50- 99	100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A	Assets \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated L	iabilities  \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	million million million mil			\$500,000,001 to \$1 billion				

Case 11-38236-rld11 Doc 1 Filed 09/23/11

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition Media Systems, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Case Number: Location Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.Ĉ. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(4/10) Page 3

# **Voluntary Petition**

(This page must be completed and filed in every case)

## Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7, I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 $\mathbf{X}$ 

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

## X /s/ Nicholas J. Henderson OR:

Signature of Attorney for Debtor(s)

#### Nicholas J. Henderson OR: 074027

Printed Name of Attorney for Debtor(s)

### Motschenbacher & Blattner, LLP

Firm Name

117 SW Taylor St., Suite 200 Portland, OR 97204

Address

# Email: nhenderson@portlaw.com

(503) 417-0500 Fax: (503) 417-0501

Telephone Number

# **September 14, 2011**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

## **Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

### ▼ /s/ Shane Spiess

Signature of Authorized Individual

#### Shane Spiess

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

#### **September 14, 2011**

Date

Name of Debtor(s):

Media Systems, Inc.

#### Signatures

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

_	_	-	
М	۰	_	

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

**B4** (Official Form 4) (12/07)

# **United States Bankruptcy Court District of Oregon**

In re	Media Systems, Inc.			
		Debtor(s)	Chapter	11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Advanta - 0011 PO Box 9217 Old Bethpage, NY 11804	Bankruptcy Department Advanta PO Box 9217 Old Bethpage, NY 11804 (800) 705-7255	Credit Card		24,371.08
American Express PO Box 297879 Fort Lauderdale, FL 33329	Account Services American Express PO Box 297879 Fort Lauderdale, FL 33329 800-230-1284	Credit Card		21,231.56
American Express PO Box 297879 Fort Lauderdale, FL 33329	Account Services American Express PO Box 297879 Fort Lauderdale, FL 33329 800-230-1284	Credit Card		20,610.78
Capital One PO Box 60599 City of Industry, CA 91716	Collections Capital One PO Box 60599 City of Industry, CA 91716 800-955-6600	Credit Card		20,409.29
GE Capital PO Box 802585 Chicago, IL 60680-2585	Joyce Lamberth GE Capital PO Box 802585 Chicago, IL 60680-2585 800-452-9863 x4082	Loan		155,855.77
Gibbs Street Properties 70 NW Couch Street Suite 207 Portland, OR 97209	David P. Weiner Gibbs Street Properties c/o Greene & Markley, PC 1515 SW Fifth Ave., Suite 600 Portland, OR 97201 503-295-2668	Lease Deficiency		108,987.52
Ingram Micro, Inc. PO Box 90341 Chicago, IL 60696-0341	Isaac Stone Receivables Control Corporation 7373 Kirkwood Ct. N # 200 Maple Grove, MN 55369-5264 763-315-9611	Business Debt		69,210.52

B4 (Office	ial Form 4) (12/07) - Cont.		
In re	Media Systems, Inc.	Case No.	
	Debtor(s)		

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
IRS PO Box 7346 Philadelphia, PA 19101-7346	Centralized Insolvency Office IRS Centralized Insolvency Office PO Box 7346 Philadelphia, PA 19101-7346 800-973-0424	Payroll Taxes		114,003.54
Key Bank PO Box 5278 Boise, ID 83705	Ms. Stevens Key Bank PO Box 5278 Boise, ID 83705 216-813-7713	Line of Credit		29,536.90
Key Bank Mastercard PO Box 790408 Saint Louis, MO 63179	Ms. Stevens Key Bank Mastercard PO Box 790408 Saint Louis, MO 63179 216-813-7713	Credit Card		24,967.00
ODR Bkcy 955 Center NE, #353 Salem, OR 97301-2553	Carolyn G. Wade Department of Justice 1162 Court St NE Salem, OR 97301 541-686-7846	Payroll Taxes		51,148.45
Pacific Continental Bank c/o Kate Salyers, Asst Vice Pres. PO Box 10727 Eugene, OR 97440	Kate Salyers, Asst Vice Pres. Pacific Continental Bank c/o Kate Salyers, Asst Vice Pres. PO Box 10727 Eugene, OR 97440 541-984-2325	Business Debt / Promissory Note		90,055.67 (0.00 secured)
Pacific Continental Bank c/o Kate Salyers, Asst Vice Pres. PO Box 10727 Eugene, OR 97440	Pacific Continental Bank c/o Kate Salyers, Asst Vice Pres. PO Box 10727 Eugene, OR 97440	Business Debt / Promissory Note Lien on Personal Property, including Accounts		495,563.32 (258,159.50 secured) (173,653.82 senior lien)
Pacific Continental Bank c/o Kate Salyers, Asst Vice Pres. PO Box 10727 Eugene, OR 97440	Kate Salyers, Asst Vice Pres. Pacific Continental Bank c/o Kate Salyers, Asst Vice Pres. PO Box 10727 Eugene, OR 97440 541-984-2325	Business Debt / Promissory Note		139,667.84 (0.00 secured)
Pacific Continental Bank 1550 N. Brown Road #150 Lawrenceville, GA 30043	Kate Salyers, Asst Vice Pres. Pacific Continental Bank c/o Kate Salyers, Asst Vice Pres. PO Box 10727 Eugene, OR 97440 541-984-2325	Credit Card		39,681.31

B4 (Office	B4 (Official Form 4) (12/07) - Cont.						
In re	Media Systems, Inc.	Case No.					
	Debtor(s)						

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Pacific Continental Bank c/o Kate Salyers, Asst Vice Pres. PO Box 10727 Eugene, OR 97440	Kate Salyers, Asst Vice Pres. Pacific Continental Bank c/o Kate Salyers, Asst Vice Pres. PO Box 10727 Eugene, OR 97440 541-984-2325	Business Debt / Promissory Note		26,931.38 (0.00 secured)
Tech Data Corporation PO Box 93836 Chicago, IL 60673-3836	Isaac Stone Receivables Control Corporation 7373 Kirkwood Ct. N #200 Maple Grove, MN 55369-5264 763-315-9611	Loan		46,954.92
Umpqua Bank c/o Marcie Hanna, Vice Pres. 1448 NE Weidler St. Portland, OR 97232	Marcie Hanna Umpqua Bank 1448 NE Weidler St. Portland, OR 97232 503-528-8533	Line of Credit		50,000.00
US Bank 1225 SE 39th Ave. Portland, OR 97214	Miten Bhatia, Small Business Specialist US Bank 1225 SE 39th Ave. Portland, OR 97214 503-275-4552	Loan		48,854.67
Wells Fargo c/o Mark Oman, Vice Pres. 101 N. Phillips Ave. Sioux Falls, SD 57104	Bankruptcy Dept. Wells Fargo MAC S4101-050 PO Box 29746 Phoenix, AZ 85038 866-365-9744	Line of Credit		80,799.77

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	September 14, 2011	Signature	/s/ Shane Spiess
		-	Shane Spiess
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.