

B1 (Official Form 1)(12/11)

United States Bankruptcy Court District of Oregon		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): MML USA, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 30-0597054		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 3457 Guignard Drive Hood River, OR <div style="text-align: right; font-size: small;">ZIP Code 97031-8603</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Hood River		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information *** Joseph A. Field 94071 *** <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): MML USA, LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord) <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
MML USA, LLC

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Joseph A. Field
Signature of Attorney for Debtor(s)

Joseph A. Field 94071
Printed Name of Attorney for Debtor(s)

Field Jerger LLP
Firm Name

621 SW Morrison, Suite 1225
Portland, OR 97205

Address

Email: law@fieldjerger.com

503 228-9115 Fax: 503 225-0276
Telephone Number

June 29, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ George L. Selfridge
Signature of Authorized Individual

George L. Selfridge
Printed Name of Authorized Individual

Chief Executive Officer
Title of Authorized Individual

June 29, 2012
Date

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

Date

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

**United States Bankruptcy Court
District of Oregon**

In re MML USA, LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>2,771.50</u>
Prior to the filing of this statement I have received	\$	<u>2,771.50</u>
Balance Due	\$	<u>0.00</u>

2. \$ 1,046.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify): **George Selfridge, CEO**

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

All post-petition Chapter 11 legal representation through the effective date.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: June 29, 2012

/s/ Joseph A. Field
Joseph A. Field 94071
Field Jerger LLP
621 SW Morrison, Suite 1225
Portland, OR 97205
503 228-9115 Fax: 503 225-0276
law@fieldjerger.com

**United States Bankruptcy Court
District of Oregon**

In re MML USA, LLC
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	15	651,834.35		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		1,707,435.60	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	5		43,522.49	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	16		167,193.20	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		40			
Total Assets			651,834.35		
Total Liabilities				1,918,151.29	

**United States Bankruptcy Court
District of Oregon**

In re MML USA, LLC
Debtor

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re MML USA, LLC Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re MML USA, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty cash	-	0.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Key Bank checking acct # xxxx5965	-	1,823.33
		Sterling Savings Bank acct # xxxx0882	-	4.87
		Frost Bank acct# xxxx2844	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	1,828.20
			(Total of this page)	

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re MML USA, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		See Attached Exhibit A	-	143,935.04
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		claims against AMCI for lender liability	-	Unknown

Sub-Total > **143,935.04**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re MML USA, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		McGeoch Marine Limited franchise	-	130,000.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	None		-	0.00
25. Automobiles, trucks, trailers, and other vehicles and accessories.	None		-	0.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office Equipment	-	1,300.00
29. Machinery, fixtures, equipment, and supplies used in business.		See Attached Exhibit B	-	226,000.00
30. Inventory.		See Attached Exhibit C	-	148,771.11
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	506,071.11
(Total of this page)	
Total >	651,834.35

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

Exhibit A

Exhibit B

	MML	Fair Market Value
1	ACCURPRESS 717510, 175 ton, 10' hydraulic press brake w/TOOL PRESS smart clamp, ACCURPRESS CNC back gauge & ACCURPRESS controls, s/n:9153	\$75,000
1	CHICAGO UAII 10250, 10'x1/4" mechanical shear w/back gauge, s/n:CS1015	\$15,000
1	EUROMAC 200/4 8x8 corner notcher, s/n:5770100	\$4,000
1	2000 AMADA RG-80, 8'x80 ton hydraulic press brake w/AMADA CNC back gauge, s/n:812024	\$55,000
1	ENCO vertical milling machine w/vise	\$1,600
1	SCOTCHMAN hi-speed miter cut-off saw w/stand	\$2,300
1	Group of (2) INGERSOLL RAND 7.5 hp vertical air compressor, s/n:983297	\$1,600
1	Group of (4) cantilever heavy duty racks	\$2,000
1	Group of metal carts & stand	\$1,200
1	HYSTER S55XLS 4,300 lb cap. Hrt propane forklift, s/n:B187V03953M, Hrs:4,932	\$4,200
1	MILLER Millermatic 185 wire feed welder	\$1,300
1	LINCOLN SP-135 wire feed welder	\$550
1	MILLER Syncrowave 300 ac/dc tungsten-ar power source	\$2,500
1	MILLER Millermatic 250 wire feed welder	\$1,400
1	HYPERTHERM Powermax 190C plasma cutter	\$600
1	Group of (2) MILLER Millermatic 251 wire feed welders	\$3,600
1	Group of (2) MILLER Millermatic 252 wire feed welders	\$4,000
1	MILLER Millermatic pulser wire feed welder	\$1,800
1	MILLER Millermatic 212 wire feed welders	\$1,800

1	Group of (7) welding stations to include: layout tables, vises, grinders, clamps, curtains & misc.	\$8,400
1	THERMAL DYNAMICS 75XL plasma cutter	\$1,800
1	THERMAL DYNAMICS 190GTS w/stand	\$600
1	Group of power tools to include: grinders, sanders, spot welder, drill motors & bandsaws	\$2,100
1	2001 GEKA Hydracrop 55A iron worker w/tooling, s/n:16028	\$8,700
1	IMPORT 916, 9x16 horizontal bandsaw w/stands	\$2,000
1	IMPORT 20" end disc sander	\$400
1	TRU-DRILL DPF-17 drill press	\$200
1	IMPORT bend grinder	\$100
1	DEWALT abrasive chop saw w/table	\$400
1	BAILEIGN INDUSTRIES hi-speed miter saw w/infeed table	\$3,700
1	ENCO 48" manual rolls	\$600
1	MILWAUKEE mag drill	\$1,200
1	Group of (4) JET air filtration systems	\$600
1	Shop built hoist system w/hoist & jib	\$400
1	LINCOLN pump w/cart, gun & tank	\$300
1	US CARGO 5,000 lb pallet jack w/5,000 lb toledo scale	\$700
1	CANWOOD CWD-10-305 14" vertical bandsaw w/JET dust collector	\$550
1	IMPORT portable saw	\$200
1	SPRAY SYSTEM totally enclosed booth w/(1) man door, 10' end door, make up, exhaust, fan, lights & controls	\$13,000
1	INGERSOLL RAND 7.5 hp vertical air compressor	\$600
		\$226,000

Exhibit C

INVENTORY VALUATION REPORT

SORTED BY ITEM DESCRIPTION

ITEM NUMBER	DESCRIPTION/ PROD LN PROD TYP	VAL	U/M	WHSE	LOT/SERIAL NO	RECEIPT NUMBER	RECEIPT DATE	QUANTITY ON HAND	UNIT COST	INVENTORY VALUE
.063ALUM48X96	.063 Aluminum48x96 SHEE RAW MATERIAL	FIF	EACH	000		G002038	01/26/12	10.00	54.2330	542.33
.080ALUM48X96	.080 Aluminum 48x96 SHEE RAW MATERIAL	FIF	EACH	000		G002038	01/26/12	12.00	68.8769	826.52
.190ALUM48X96	.190 Aluminum 48x96 SHEE RAW MATERIAL	FIF	EACH	000		G001807	10/19/11	4.00	166.1647	664.66
SILLA15/B15SST	1/4" x 1 3/4" SST Flat Bar 4 f COMP RAW MATERIAL	FIF	EACH	000		G000259	06/30/09	3.00	10.0880	30.26
SILLA60SST	1/4" x 2 1/2" SST Flat bar 4 f COMP RAW MATERIAL	FIF	EACH	000		G000259	06/30/09	39.00	13.2080	515.11
10SSTBR48X120	10 ga SSSL 48x120 Brushed #4 F SHEE RAW MATERIAL	FIF	EACH	000		G001400	03/09/11	1.00	499.8216	499.82
14GALVNE48X96	14 Galvnealed 48x96 SHEE RAW MATERIAL	FIF	EACH	000		G001857	11/07/11	5.00	61.4500	307.25
16SSTM48X96	16 ga SST 48x96 Mill Finish SHEE RAW MATERIAL	FIF	EACH	000		G001324	02/16/11	34.00	136.2935	4,633.98
16SST316M48X96	16 ga SST Type 316 Mill Finish SHEE RAW MATERIAL	FIF	EACH	000		G002094	02/21/12	12.00	219.3680	2,632.42
16GALVE48X96	16 ga. Galvanealed 48x96 SHEE RAW MATERIAL	FIF	EACH	000		G002159	04/17/12	21.00	54.8925	1,152.74
16SSTBR49X06	16 ga. SST 48x96 Brushed #4 Fi SHEE RAW MATERIAL	FIF	EACH	000		G001804	10/19/11	15.00	150.0090	2,250.14
20GALVNE48X96	20 ga. Galvanealed 48x96 SHEE RAW MATERIAL	FIF	EACH	000		G002007	01/10/12	22.00	31.3200	689.04
20SSTBR48X96	20 ga. SST Brushed #304 48x96 SHEE RAW MATERIAL	FIF	EACH	000		G002094	02/21/12	7.00	106.4800	745.36
8STL48X120	8 ga MILD Steel 48x120 SHEE RAW MATERIAL	FIF	EACH	000		G001834	10/27/11	4.00	146.7400	586.96
STIFHNGA15/B15	8 ga STL A15/B15 Hinge Stiffen COMP RAW MATERIAL	FIF	EACH	000		00000575	02/27/12	41.00	.0782	3.21
BADGEA60WINDOW	A60 Window Badge COMP RAW MATERIAL	FIF	EACH	000		G001788	10/07/11	96.00	7.2295	694.03
LATCHDOGALUM	Aluminum Latch Dogs COMP RAW MATERIAL	FIF	EACH	000		G001880 G001885	11/22/11 11/22/11	4.00 5.00	179.0200 179.0200	716.08 895.10
WAREHOUSE 000 TOTAL:								9.00	179.0200	1,611.18
BADGEB15NVIC	B15 NVIC Badge COMP RAW MATERIAL	FIF	EACH	000		00000561	12/28/09	57.00	4.7000	267.90
BADGEA0NVIC	Badge A0 NVIC COMP RAW MATERIAL	FIF	EACH	000		00000461	03/13/08	101.00	17.1514	1,732.29
BADGEA15NVIC	Badge A15 NVIC COMP RAW MATERIAL	FIF	EACH	000		G000252	06/17/09	141.00	5.6200	792.42
BADGEA15SOLAS	Badge A15 SOLAS COMP RAW MATERIAL	FIF	EACH	000		G001962	12/27/11	30.00	9.8611	295.83
BADGEA60SOLASLP	Badge A60 SOLAS (LIPPED) COMP RAW MATERIAL	FIF	EACH	000		G001961	12/27/11	73.00	9.8611	719.86

After
A05

INVENTORY VALUATION REPORT

SORTED BY ITEM DESCRIPTION

ITEM NUMBER	DESCRIPTION/ PROD LN	PROD TYP	VAL	U/M	WHSE	LOT/SERIAL NO	RECEIPT NUMBER	RECEIPT DATE	QUANTITY ON HAND	UNIT COST	INVENTORY VALUE
BADGEA60SOLAS	Badge A60 SOLAS (TRIMMED) COMP RAW MATERIAL	FIF	EACH	000			G001961	12/27/11	65.00	9.8611	640.97
BADGEA60SOLASDB	Badge A60 SOLAS Double COMP RAW MATERIAL	FIF	EACH	000			G001962	12/27/11	12.00	9.8611	118.33
BADGEB15SOLAS	Badge B15 SOLAS COMP RAW MATERIAL	FIF	EACH	000			G001961	12/27/11	180.00	4.2900	772.20
BADGEA60NVIC	BadgeA60 NVIC COMP RAW MATERIAL	FIF	EACH	000			00000101	04/30/05	162.00	13.4900	2,185.38
BLTFLSHDCI842	Bolt Auto Flush DCI 842 (Pair) COMP RAW MATERIAL	FIF	EACH	000			G000311	08/20/09	4.00	65.8300	263.32
BLTFLSHDCI845	Bolt Auto Flush DCI 845 (Pair) COMP RAW MATERIAL	FIF	EA	000			G001677	08/18/11	7.00	70.0000	490.00
FRA60GSVSTL	BP 29 Frame Z A60 8 ga STL COMP FINISHED GOOD	FIF	EACH	000			00000572	09/08/11	6.00	20.8023	124.81
CASSETTEA15/B15	Cassette A15/B15 COMP RAW MATERIAL	FIF	EACH	000			00000576	03/23/12	128.00	.7318	93.67
CASSETTEA60	Cassette A60 COMP RAW MATERIAL	FIF	EACH	000			00000578	05/01/12	4.00	.8602	3.44
CLOSER8616	Closer Dorma 8616 COMP RAW MATERIAL	FIF	EACH	000			00000043	12/07/04	8.00	.0000	.00
CLOSERNHN85	Closer NHN 85 COMP RAW MATERIAL	FIF	EACH	000			G0000681	01/26/09	9.00	47.5000	427.50
CLOSERNHN85P	Closer NHN 85P COMP RAW MATERIAL	FIF	EACH	000			00000551	12/31/08	43.00	31.3500	1,348.05
CLOSER7500	Closer Norton 7500 COMP RAW MATERIAL	FIF	EACH	000			G000933	07/31/10	4.00	139.0000	556.00
COORD9GUS26D	Coord. Ives COR9G US26D 9" COMP RAW MATERIAL	FIF	EACH	000			00000043	11/29/04	6.00	.0000	.00
CYLINDER5520	Cylinder 5520 COMP RAW MATERIAL	FIF	EACH	000			G001923	12/08/11	16.00	17.2050	275.28
							G002168	04/25/12	10.00	17.9650	179.65
							WAREHOUSE 000 TOTAL:		26.00	17.4973	454.93
CLOSER/COORD	Dorma TS93 GSR 84" RHR AL COMP RAW MATERIAL	FIF	EACH	000			G001182	12/07/10	6.00	629.2000	3,775.20
ESCUT7714	Escutcheon TrioVing 7714 COMP RAW MATERIAL	FIF	EACH	000			G001803	10/19/11	7.00	16.8529	117.97
							G001923	12/08/11	10.00	17.0990	170.99
							G002168	04/25/12	10.00	18.9890	189.89
							WAREHOUSE 000 TOTAL:		27.00	17.7352	478.85
ESCUT7715	Escutcheon TrioVing 7715 COMP RAW MATERIAL	FIF	EACH	000			G002012	01/17/12	11.00	17.9700	197.67
							G002168	04/25/12	15.00	18.9887	284.83
							WAREHOUSE 000 TOTAL:		26.00	18.5577	482.50
ESCUT7718	Escutcheon TrioVing 7718 COMP RAW MATERIAL	FIF	EACH	000			G000702	04/21/10	5.00	18.8000	94.00
FIBREFRAX	Fibrefrac Tape sold per Foot COMP RAW MATERIAL	FIF	FT	000			G001686	08/18/11	347.80	.4500	156.51

INVENTORY VALUATION REPORT

SORTED BY ITEM DESCRIPTION

ITEM NUMBER	DESCRIPTION/ PROD LN PROD TYP	VAL	U/M	WHSE	LOT/SERIAL NO	RECEIPT NUMBER	RECEIPT DATE	QUANTITY ON HAND	UNIT COST	INVENTORY VALUE
INSULFIRE13MM	Firemaste Marine Blanket 13 mm INSU RAW MATERIAL	FIF	SQFT	000		G002170	04/25/12	798.30	1.3750	1,097.66
INSULFIRE25MM	Firemaster Marine Blanket 25 m INSU RAW MATERIAL	FIF	SQFT	000		G002170	04/25/12	424.80	2.3600	1,002.53
FLANGEASTRASST	Flange, Astragal 16ga A60 COMP RAW MATERIAL	FIF	EACH	000		00000043	09/15/04	17.00	.0000	.00
FRA15/B15J	Frame, J 8 ga A15/B15 Stl COMP RAW MATERIAL	FIF	EACH	000		00000043	10/28/04	9.00	.0000	.00
FRA60JSTL	Frame, J 8 ga A60 Mild Steel COMP RAW MATERIAL	FIF	EACH	000		00000572	09/08/11	4.00	26.0029	104.01
FRP	Frame, P section LeBass COMP RAW MATERIAL	FIF	EACH	000		G000512	12/29/09	48.00	68.9200	3,308.16
						G001820	10/24/11	48.00	64.1000	3,076.80
						WAREHOUSE 000 TOTAL:		96.00	66.5100	6,384.96
FRA60SURSTL	Frame, Sure. 8 ga A60 Mild STL COMP RAW MATERIAL	FIF	EACH	000		00000575	02/27/12	2.00	24.1725	48.35
FRT	Frame, T section LeBass COMP RAW MATERIAL	FIF	EACH	000		G001820	10/24/11	24.00	80.0400	1,920.96
FRA15/B15STL	Frame, Z 8 ga A15/B15 Mild Stl COMP RAW MATERIAL	FIF	EACH	000		00000573	10/19/11	35.00	4.9245	172.36
FRA60STL	Frame, Z 8 ga A60 Mild STL COMP RAW MATERIAL	FIF	EACH	000		00000575	02/27/12	4.00	14.7272	58.91
						00000578	05/01/12	6.00	4.3012	25.81
						WAREHOUSE 000 TOTAL:		10.00	8.4720	84.72
GASKCLEAN	Gasket Cleanseal 2828B COMP RAW MATERIAL	FIF	FT	000		G002145	04/11/12	1,570.00	.8377	1,315.19
GASKENVIRO	Gasket Enviroseal COMP RAW MATERIAL	FIF	EACH	000		00000043	09/15/04	109.00	.0000	.00
GASKPEMKO(FT)	Gasket Pemko per ft COMP RAW MATERIAL	FIF	FT	000		G002152	04/11/12	29.00	.6029	17.48
						G002181	05/09/12	510.00	.6029	307.48
						WAREHOUSE 000 TOTAL:		539.00	.6029	324.96
GASKPEMKO	Gasket Pemko S88 seal 20' per COMP RAW MATERIAL	FIF	EACH	000		G002181	05/09/12	29.00	13.4000	388.60
HANDLE7363S8	Handle TrioVing 7363-S8 COMP RAW MATERIAL	FIF	EACH	000		G002168	04/25/12	19.00	24.2637	461.01
						G002169	04/25/12	10.00	29.4900	294.90
						WAREHOUSE 000 TOTAL:		29.00	26.0659	755.91
HINGEWELDON	Hinge A60 Barrell Weld On COMP RAW MATERIAL	FIF	EACH	000		G002018	01/17/12	22.00	51.7789	1,139.14
HINGEA60SST	Hinge A60 SST COMP RAW MATERIAL	FIF	EACH	000		G0004381	11/30/09	11.00	14.6839	161.52
						G001949	12/19/11	350.00	15.1882	5,315.87
						G0019491	12/19/11	250.00	15.1882	3,797.05
						WAREHOUSE 000 TOTAL:		611.00	15.1791	9,274.44
HINGE5782LH	Hinge Schwegger 5782 LH COMP RAW MATERIAL	FIF	EACH	000		G002116	03/06/12	38.00	16.8000	638.40

INVENTORY VALUATION REPORT

SORTED BY ITEM DESCRIPTION

ITEM NUMBER	DESCRIPTION/ PROD LN PROD TYP	VAL	U/M	WHSE	LOT/SERIAL NO	RECEIPT NUMBER	RECEIPT DATE	QUANTITY ON HAND	UNIT COST	INVENTORY VALUE
HINGE5782RH	Hinge Schwegger 5782 RH COMP RAW MATERIAL	FIF	EACH	000		G001945	12/15/11	14.00	16.8000	235.20
						G002116	03/06/12	50.00	16.8000	840.00
						WAREHOUSE 000 TOTAL:		64.00	16.8000	1,075.20
LATCHDOG	Latch, Dog From McGeoch COMP RAW MATERIAL	FIF	EACH	000		00000043	09/15/04	6.00	.0000	.00
LKCS5382/8	Lock Case 5382/8 COMP RAW MATERIAL	FIF	EACH	000		G001923	12/08/11	2.00	53.8150	107.63
LKBXTRIOVING	Lockbox Fabricated TrioVing COMP RAW MATERIAL	FIF	EACH	000		00000573	10/19/11	81.00	4.1292	334.47
LKCS5320/8LH	Lockcase 5320/8 Trioving COMP RAW MATERIAL	FIF	EACH	000		G002168	04/25/12	9.00	70.6800	636.12
LKCS5316/8LH	Lockcase TrioVing 5316/8 LH COMP RAW MATERIAL	FIF	EACH	000		G001923	12/08/11	11.00	47.5213	522.73
						G002168	04/25/12	10.00	49.4550	494.55
						WAREHOUSE 000 TOTAL:		21.00	48.4419	1,017.28
LKCS5316/8RH	Lockcase TrioVing 5316/8 RH COMP RAW MATERIAL	FIF	EACH	000		G001923	12/08/11	27.00	47.5213	1,283.08
LKCS5320/8RH	Lockcase Trioving 5320/8 RH COMP RAW MATERIAL	FIF	EACH	000		G001337	02/16/11	1.00	59.2185	59.22
						G001803	10/19/11	10.00	59.2430	592.43
						WAREHOUSE 000 TOTAL:		11.00	59.2409	651.65
LK1021B26D41	Lockset 1021B-26D-41 Kaba Ilco COMP RAW MATERIAL	FIF	EACH	000		00000043	10/15/04	1.00	.0000	.00
LOUVER12X12	Louver 12"x12" COMP RAW MATERIAL	FIF	EACH	000		00000043	09/15/04	3.00	.0000	.00
LOUVER15X15	Louver 15"x15" COMP RAW MATERIAL	FIF	EACH	000		00000043	09/15/04	1.00	.0000	.00
LOUVER16X18	Louver 16"x18" COMP RAW MATERIAL	FIF	EACH	000		00000043	12/31/05	3.00	.0000	.00
BLTFLSH458B26D	Manual bolt Ives 458B26D (SGL) COMP RAW MATERIAL	FIF	EACH	000		G002190	05/31/12	12.00	11.3335	136.00
MONOLUX	Monolux board 50x30x2438 COMP RAW MATERIAL	FIF	EACH	000		00000349	05/17/07	148.00	7.9861	1,181.94
CLOSER1601	Norton Door closer 1601-P COMP RAW MATERIAL	FIF	EACH	000		G002055	02/03/12	45.00	82.9500	3,732.75
CLOSER7706	Norton Doorcloser 7706 689SNB COMP RAW MATERIAL	FIF	EACH	000		G002189	05/31/12	41.00	168.0000	6,888.00
POWERTRANSFER	Power Lead Transfer Device EPT COMP RAW MATERIAL	FIF	EACH	000		G000496	12/21/09	16.00	51.9900	831.84
INSULA15	Rockwool Hydro 600x900 batts INSU RAW MATERIAL	FIF	BATT	000		G001056	09/21/10	163.00	11.4210	1,861.62
INSULB15	Rockwool RW7 600x1200 batts INSU RAW MATERIAL	FIF	EACH	000		G001056	09/21/10	198.90	14.4122	2,866.59
						00000047	10/01/10	60.60	14.4122	873.38
						WAREHOUSE 000 TOTAL:		259.50	14.4122	3,739.97

INVENTORY VALUATION REPORT

SORTED BY ITEM DESCRIPTION

ITEM NUMBER	DESCRIPTION/ PROD LN PROD TYP	VAL	U/M	WHSE	LOT/SERIAL NO	RECEIPT NUMBER	RECEIPT DATE	QUANTITY ON HAND	UNIT COST	INVENTORY VALUE
SILLA15/B15	Sill A15/B15 Steel Flat Bar COMP RAW MATERIAL	FIF	EACH	000		G001142	11/12/10	90.00	2.5240	227.16
SILLA60	Sill a60 Steel Flat Bar COMP RAW MATERIAL	FIF	EACH	000		G000254	06/17/09	28.00	4.2260	118.33
HINGEHOSEPORT	SST Spring Hinge COMP RAW MATERIAL	FIF	EACH	000		G000830	06/17/10	5.00	61.4592	307.30
STIFA60STL	Stiffener 16 ga. A60 Mild Stee COMP RAW MATERIAL	FIF	EACH	000		00000578	05/01/12	35.00	.7590	26.57
STRKPLTTRIO	Strikeplate A15/B15 TrioVing COMP RAW MATERIAL	FIF	EACH	000		G001793	10/07/11	104.00	1.6000	166.40
						G0017931	10/07/11	75.00	1.8500	138.75
						WAREHOUSE 000 TOTAL:		179.00	1.7047	305.15
STRKPLTTRIOA60	Strikeplate TrioVing A60 COMP RAW MATERIAL	FIF	EACH	000		G001571	06/24/11	18.00	1.8000	32.40
						G001793	10/07/11	150.00	1.7000	255.00
						WAREHOUSE 000 TOTAL:		168.00	1.7107	287.40
LKSURELOCKARH	Surelock Hardware A104 RH COMP RAW MATERIAL	FIF	EACH	000		G002067	02/08/12	13.00	1,182.5320	15,372.92
LKSURELOCKALH	Surelock Hardware A105 LH COMP RAW MATERIAL	FIF	EACH	000		G000244	06/04/09	13.00	1,318.8300	17,144.79
LKSURELOCKBRH	Surelock Hardware B104 RH COMP RAW MATERIAL	FIF	EACH	000		G000244	06/04/09	7.00	1,568.6000	10,980.20
LKSURELOCKBLH	Surelock Hardware B105 LH COMP RAW MATERIAL	FIF	EACH	000		00000545	11/26/08	5.00	1,726.1860	8,630.93
						00000047	10/01/10	1.00	1,726.1860	1,726.19
						WAREHOUSE 000 TOTAL:		6.00	1,726.1867	10,357.12
THUMBTURN	Thumbturn S-5543/32 COMP RAW MATERIAL	FIF	EACH	000		G001923	12/08/11	1.00	13.6375	13.64
						G002168	04/25/12	26.00	13.7142	356.57
						WAREHOUSE 000 TOTAL:		27.00	13.7115	370.21
TRIMA60SST	Trim 16 ga A60 SST COMP RAW MATERIAL	FIF	EACH	000		00000578	05/01/12	48.00	13.9345	668.86
TRIMA60STL	Trim 16 ga. A60 Mild Steel COMP RAW MATERIAL	FIF	EACH	000		00000500	07/02/08	4.00	6.5396	26.16
TRIMA15/B15STL	Trim 20 ga A15/B15 Mild Steel COMP RAW MATERIAL	FIF	EACH	000		00000043	09/15/04	37.00	.0000	.00
TRIMA15/B15SST	Trim 20 ga A15/B15 SST COMP RAW MATERIAL	FIF	EACH	000		00000575	02/27/12	54.00	7.5706	408.81
						00000576	03/23/12	24.00	.7168	17.20
						WAREHOUSE 000 TOTAL:		78.00	5.4617	426.01
TUBE3X1.SSTL	Tube Steel 3" X 1.5" COMP RAW MATERIAL	FIF	EACH	000		G000633	03/15/10	160.00	1.4177	226.83
TUBE3X2STL	Tube Steel 3" X 2" COMP RAW MATERIAL	FIF	EACH	000		G000634	03/15/10	160.00	1.6585	265.36
VENT152CM2	Vent 150 cm2 Skeisvoll COMP RAW MATERIAL	FIF	EACH	000		G001493	05/02/11	9.00	58.3140	524.83
						G002028	01/26/12	100.00	69.4550	6,945.50
						WAREHOUSE 000 TOTAL:		109.00	68.5351	7,470.33

INVENTORY VALUATION REPORT

SORTED BY ITEM DESCRIPTION

ITEM NUMBER	DESCRIPTION/ PROD LN PROD TYP	VAL	U/M	WHSE	LOT/SERIAL NO	RECEIPT NUMBER	RECEIPT DATE	QUANTITY ON HAND	UNIT COST	INVENTORY VALUE
WINDOW A60	Window A60 Kit 254x254 COMP RAW MATERIAL	FIF	EACH	000		00000558	10/20/09	8.00	175.2130	1,401.70
REPORT TOTAL:										<u>148,771.11</u>

In re MML USA, LLC

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. AMCI POB 8205 Spokane, WA 99203	X -	2011 - 2012 UCC Lien All Assets					X	1,654,350.05	1,132,515.70
		Value \$ 521,834.35							
Account No. Multnomah County Circuit Court 1020 SW 4th AVE Case No 1206-07772 Portland, OR 97204		Representing: AMCI						Notice Only	
		Value \$							
Account No. Sanford Landress Greene & Markley 1515 SW 5th Ave, Ste 600 Portland, OR 97201		Representing: AMCI						Notice Only	
		Value \$							
Account No. High Seas III Corp. 1425 East 21st The Dalles, OR 97058	-	UCC Lien All of Debtor's accounts receivable, equipment, inventory, fixtures, vehicles & any replacements or proceeds therefrom.						53,085.55	53,085.55
		Value \$ 520,006.15							
Subtotal (Total of this page)								1,707,435.60	1,185,601.25
Total (Report on Summary of Schedules)								1,707,435.60	1,185,601.25

0 continuation sheets attached

In re MML USA, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re MML USA, LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No. xxx-xx-2726 Cunning, Anthony 1604 E 13th PL The Dalles, OR 97058				6/5/12 to 6/24/12 Wages				100.00	Unknown
Account No. xxx-xx-3733 Jellum, Matthew 456 Fisher Hill Road Lyle, WA 98635				6/5/12 to 6/24/12 Wages				700.00	Unknown
Account No. xxx-xx-6145 □ □ Kevin Tuttle 922 June St Hood River Hood River, OR 97031				6/5/12 to 6/24/12 □ □				1,632.00	0.00 1,632.00
Account No. xxx-xx-5524 Martin, Steve 16 Hammond Ave. Cascade Locks, OR 97014				6/5/12 to 6/24/12 Wages				600.00	Unknown
Account No. xxx-xx-3285 Parker, Clyde 8320 Clear Creek Road Mount Hood, Parkdale, OR 97041				6/5/12 to 6/24/12 Wages				1,600.00	Unknown
Subtotal								4,632.00	0.00 1,632.00
(Total of this page)								4,632.00	1,632.00

Sheet 1 of 4 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re MML USA, LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. xxx-xx-4595 Patton, Douglas 1103 Wacomac North Bonneville, WA 98639	-						1,600.00	Unknown
Account No. xxx-xx-8018 Patton, Krystal P.O. Box 21 Stevenson, WA 98648	-						1,513.75	Unknown
Account No. xxx-xx-8936 Silva, Abraham 1004 Home Street The Dalles, OR 97058	-						1,000.00	Unknown
Account No. xxx-xx-7212 Woods, Charles 21 Ridge Drive New Braunfels, TX 78130	-						3,333.33	Unknown
Account No. xxx-xx-6124 Wymore, Aaron 3391 Bradley Drive Hood River, OR 97031	-						3,301.50	Unknown
Subtotal							10,748.58	0.00
(Total of this page)							10,748.58	0.00

Sheet 2 of 4 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re MML USA, LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Contributions to employee benefit plans

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. x5B12 AFLAC 1932 Wynnton Road Columbus, GA 31999		-	April-May 2012 AFLAC Employee Funded				1,917.80	0.00
Account No. xxxxxxxxxx-xx-xx7904 Lincoln National Life P.O. Box 0821 Carol Stream, IL 60132		-	2012 Employee Life Insurance				631.68	0.00
Account No. xxxx8308 Pacific Source Health Plans P.O. Box 4210 Portland, OR 97208		-	2012 Dental Insurance, Employee Funded				784.30	0.00
Account No. xx8524 Providence Health Plan P.O. Box 5728 Portland, OR 97228-5728		-	2012 Employee Health Insurance				5,354.67	0.00
Account No. xx7682 SAIF Corporation 400 High Street S.E. Salem, OR 97312		-	April-May 2012 Workmen's Comp. Insurance - Need to Keep Working!				4,881.34	0.00
Subtotal							13,569.79	0.00
(Total of this page)							13,569.79	13,569.79

Sheet 3 of 4 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re MML USA, LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No. xxxxx7054 IRS - Centralized Insolvency PO Box 7346 Philadelphia, PA 19101-7346				2012 Tax, W/H, FUTA, FICA				8,512.41	0.00
Account No. xxxx485-9 ODR Bkcy 955 Center NE #353 Salem, OR 97310				2012 Tax, W/H				1,601.18	0.00
Account No. xxxx485-9 ODR Bkcy 955 Center NE #353 Salem, OR 97310				2012 Unemployment Tax Through 6/30/12				4,458.53	0.00
Account No.									
Account No.									

Sheet **4** of **4** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	14,572.12	0.00	14,572.12
Total (Report on Summary of Schedules)	43,522.49	0.00	29,773.91

In re MML USA, LLC, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xx9915 <input type="checkbox"/> <input type="checkbox"/> ABS Americas PO 201614 Houston, TX 77216-1614		-				3,599.00
Account No. x3X71 Airgas Nor Pac P.O. Box 7427 Pasadena, CA		-				7,835.99
Account No. x1315 Alaskan Copper & Brass Co. PO Box 749791 Los Angeles, CA 90074-9791		-				30,085.31
Account No. x9563 Amada America Inc. PO Box 31001-1436 Pasadena, CA 91110		-				242.87
Subtotal (Total of this page)						41,763.17

15 continuation sheets attached

In re MML USA, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. ASET. Inc PO BOX 2269 The Dalles, OR 97058			2012				420.00	
Account No. 'xxxxxxxxx0001 AT&T PO Box 105068 Atlanta, GA 30348			2012				67.51	
Account No. xx8010 Atlas Supply, Inc. 611 S. Charlestown St. Seattle, WA 98108			2012				615.38	
Account No. MMLUSA B.A.M. Inc. PO Box 12711 Salem, OR 97309			2012 Trade Debt				408.21	
Account No. xxxx-xxxx-xxxx-8289 Bank One Chase Cardmember Service P.O. Box 94014 Palatine, IL 60094			2012				16,184.59	
Sheet no. <u>1</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	17,695.69

In re MML USA, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M			
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D	
Account No. MARIHOOD Bio-Med Testing Service 1952 McGilchrist St. S.E. Salem, OR 97302			2012 Trade Debt					40.00
Account No. M_M_L Builders Hardware & Supply PO Box C 79005 Seattle, WA 98119			2012 Trade Debt					8,785.75
Account No. 928 Building Material Specialties PO Box 1019 Hillsboro, OR 97123			2012 Trade Debt					530.00
Account No. MMLUSA Cen-Tex Marine Fabricators Inc. 1100 East First St. Smithville, TX 78957			2012 Trade Debt					326.07
Account No. xxxxx0092 □□ Century Link P.O. Box 2961 □□ Phoenix, AZ 85062			2012					133.26
Sheet no. <u>2</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	9,815.08

In re MML USA, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C						
Account No. Charles H. Day Company 602 SE 11TH AVE Portland, OR 97214		-	2012 Trade Debt				707.13	
Account No. Chown Hardware P.O. BOX 2888 Portland, OR 97208		-	2012 Trade Debt				1,757.94	
Account No. x3112 Clark Security Products Inc. P.O. Box 31001-1195 Pasadena, CA 91110		-	2012 Trade Debt				1,209.85	
Account No. 6173 Clean Seal PO Box 2919 20900 West Ireland Rd South Bend, IN 46680		-	2012 Trade Debt				1,465.93	
Account No. xx0525 Coast Aluminum & Architectural WFBCU FOB Coast Aluminum DEPT #2940 Los Angeles, CA 90084		-	2012 Trade Debt				3,376.91	
Sheet no. <u>3</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	8,517.76

In re MML USA, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No. CRG Freight 3397 Bradley Drive Hood River, OR 97031			2012 Trade Debt						389.75
Account No. xxxxx6090 DHL-Express USA 16592 Collections Center Drive Chicago, IL 60693			2012 Trade Debt						21.33
Account No. xx8174 Echo Global Logistics, Inc. Accounts Receivable 22168 Network Place Chicago, IL 60673			2012 Trade Debt						465.91
Account No. xxx1000 Emerald Recycling 7343 E. Marginal Way S. Seattle, WA 98108			2012 Trade Debt						237.02
Account No. xx6204 Enco Manufacturing Company Dept. CH14137 Palatine, IL 60055			2012 Trade Debt						1,962.14
Sheet no. <u>4</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	3,076.15

In re MML USA, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M		
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D
Account No. x4752 Enviro Safety Products 8248 Weat Doe Avenue Visalia, CA 93291		-	2012 Trade Debt				188.88
Account No. xxxxxx6737 Fastenal Company PO Box 978 Winona, MN 55987		-	2012 Trade Debt				979.08
Account No. Fed Ex PO Box 7221 Pasadena, CA 91109		-	2012 Trade Debt				898.13
Account No. xxxx-x285-6 Fed Ex Freight Dept. CH PO Box 10306 Palatine, IL 60055		-	2012 Trade Debt				571.85
Account No. x3753 Hanson Rivet & Supply Co. 13241 Weidner Street Pacoima, CA 91331		-	2012 Trade Debt				913.85
Sheet no. <u>5</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)		3,551.79

In re MML USA, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. MML-USA Heights Glass and Glazing 1026 Pacific Ave Hood River, OR 97031		-	2012 Trade Debt		211.16
Account No. 3277 High Temp, Inc. 14025 North Rivergate Blvd Portland, OR 97203		-	2012 Trade Debt		3,314.35
Account No. Hood River Garbage Service A Waste Connection Company PO Box 60248 Los Angeles, CA 90060		-	2012		354.45
Account No. xx0930 Hood River Supply P.O. BOX 209 1995 12TH STREET Hood River, OR 97031		-	2012 Trade Debt		163.99
Account No. xxxx4151 Joseph t Ryerson & Son, Inc. 24487 Network Place Chicago, IL 60673		-	2012 Trade Debt		350.80
Sheet no. <u>6</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page) 4,394.75

In re MML USA, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. xx7849 Kaman Industrial Technologies PO Box 74566 Chicago, IL 60696		-	2012 Trade Debt				103.77	
Account No. Laser Cutting Services Inc. PO Box 4150 Tualatin, OR 97062		-	2012 Trade Debt				81.90	
Account No. 572212 LLOYD'S REGISTER N AMERICA 1401 ENCLAVE PARKWAY SUITE 200 Houston, TX 77077		-	2012 Trade Debt				7,999.46	
Account No. McGeoch Marine Limited 30 Fountain Crescent Inchinnan Bus. Park, Inchinnan Renfrewsire PA4 9RE UK		-	2012 Trade Debt				16,158.04	
Account No. xxxxx0400 MCMaster-CARR SUPPLY CO P.O. BOX 7690 Chicago, IL 60680		-	2012 Trade Debt				1,023.23	
Sheet no. <u>7</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	25,366.40

In re MML USA, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M			
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D	
Account No. x3029 MDWHOL M-D Wholesale Hardware 953 Seton Court Wheeling, IL 60090			2012 Trade Debt					987.35
Account No. MMLUSA PTL Micro Precision Calibration 7925 S,W, Nimbus Ave #28d Beaverton, OR 97008			2012 Trade Debt					97.05
Account No. x0631 Microtherm-US Inc. 3269 Regal Drive Alcoa, TN 37701			2012 Trade Debt					758.08
Account No. xxx4676 MSC INDUSTRIAL SUPPLY CO., INC DEPT CH 0075 Palatine, IL 60055			2012 Trade Debt					426.35
Account No. x0360 Norac Baggerod A/S PO Box 1593, Myrene Arendal N4801 Norway			2012 Trade Debt					944.59
Sheet no. <u>8</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	3,213.42

In re MML USA, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. NW NATURAL P.O.BOX 6017 Portland, OR 97228			2012				452.64
Account No. xxxx5598 Old Dominion Freight Line, Inc PO Box 742296 Los Angeles, CA 90074			2012 Trade Debt				509.59
Account No. One Stop Logistics 545 Ohlone Parkway Watsonville, CA 95076			2012 Trade Debt				4,000.00
Account No. Oregon Equipment Company 110 East Second Street The Dalles, OR 97058			2012 Trade Debt				400.19
Account No. 1428 Oregon Metal Slitters Unit 18 P.O. Box 4800 Portland, OR 97208			2012 Trade Debt				2,368.00
Sheet no. <u>9</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	7,730.42

In re MML USA, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. OREGON SECRETARY OF STATE CORPORATION DIVISION 255 CAPITOL ST NE, STE 151 Salem, OR 97310			2012 License				100.00	
Account No. xx9661 Pacific Metal Company Unit 01 PO Box 5000 Portland, OR 97208			2012 Trade Debt				2,195.70	
Account No. Pacific Power & Light 1033 N.E. 6th Avenue Portland, OR 97256			2012				494.01	
Account No. xx7100 Paint and Equip Supply of Oreg PO Box 2184 Yakima, WA 98907			2012 Trade Debt				4,687.45	
Account No. xx3060 Paramount Supply Company 816 SE Ash Portland, OR 97214			2012 Trade Debt				2,597.89	
Sheet no. <u>10</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	10,075.05

In re MML USA, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. xx4570 PLATT ELECTRIC P O BOX 2858 Portland, OR 97208			2012 Trade Debt				94.75	
Account No. Preferred Long Distance 16830 Ventura Blvd Suite 350 Encino, CA 91436			2012				75.01	
Account No. 316 PRINT IT! INC 1820 CASCADE AVE Hood River, OR 97031			2012 Advertising				24.00	
Account No. ProBuild Construction LLC 3457 Guignard Drive Hood River, OR 97031							1,340.25	
Account No. xxxx8786 Quill Corporation P.O. Box 37600 Philadelphia, PA 19101			2012 Supplies				443.34	
Sheet no. <u>11</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	1,977.35

In re MML USA, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. xx3593 Re-Stock It.com 4350 Oakes Road Suite 512 Davie, FL 33314		-	2012 Trade Debt				641.35	
Account No. xx9641 Rodda Paint P.O. BOX 5127 Portland, OR 97206		-	2012 Trade Debt				1,984.04	
Account No. xxxx5479 Seton Identification Products PO Box 95904 Chicago, IL 60694		-	2012 Trade Debt				2,623.36	
Account No. xxxx-x564-4 SHERWIN WILLIAMS 5640 NE Skyport Way Portland, OR 97218		-	2012 Trade Debt				869.85	
Account No. xx4800 Southwest Research Institute Attn: Jeanette Morales PO Box 28510 San Antonio, TX 78238		-	2012 Trade Debt				3,325.00	
Sheet no. <u>12</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	9,443.60

In re MML USA, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H	W						
Account No. xxxx1189 Stanley Security Solutions Inc Dept. CH14210 Palatine, IL 60055				2012 Trade Debt				297.17	
Account No. 8721 Technical Glass Products 8107 Bracken PL SE Snoqualmie, WA 98065				2012 Trade Debt				2,148.00	
Account No. The Brassworks, Inc. PO Box 566 Deland, FL 32721				2012 Trade Debt				1,584.00	
Account No. xxxxxxxxxxxx6240 Time Warner Cable P.O.Box 460849 San Antonio, TX 78246				2012				52.35	
Account No. TRANSROUP P.O. BOX 69207 Seattle, WA 98168				2012 Trade Debt				7,616.08	
Sheet no. <u>13</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	11,697.60

In re MML USA, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. xx4R29 UNITED PARCEL SERVICE PO Box 894820 Los Angeles, CA 90189		-	2012 Trade Debt				157.37	
Account No. xx4R29 UPS Supply Chain Solutions Inc 28013 Network Place Chicago, IL 60673		-	2012 Trade Debt				20.12	
Account No. Versa Tech Metal Fab PO Box 20907 Portland, OR 97294		-	2012 Trade Debt				3,028.00	
Account No. Versatile Supply PO Box 267 Bingen, WA 98605		-	2012 Trade Debt				480.00	
Account No. Vingcard Marine 1500 NW 1st Street, Suite 1-M Dania, FL 33004		-	2012 Trade Debt				3,810.70	
Sheet no. <u>14</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	7,496.19

In re MML USA, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. YRC Freight P.O. Box 730375 Dallas, TX 75373			2012 Trade Debt				1,267.98	
Account No. xxxxxxxxxxxx3725 Zep manufacturing Company Dept LA21294 Pasadena, CA 91185			2012 Trade Debt				110.80	
Account No. 								
Account No. 								
Account No. 								
Sheet no. <u>15</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	1,378.78
							Total (Report on Summary of Schedules)	167,193.20

B6G (Official Form 6G) (12/07)

In re MML USA, LLC, Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
High Seas III Corp. 1425 East 21st The Dalles, OR 97058	Building Lease to 12/31/2027

In re MML USA, LLC

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Craft and Design, LLC 3457 Guignard Drive Hood River, OR 97031	AMCI POB 8205 Spokane, WA 99203
George Selfridge 210 Hazel Street Hood River, OR 97031	AMCI POB 8205 Spokane, WA 99203
Julie Parmentier 210 Hazel Street Hood River, OR 97031	AMCI POB 8205 Spokane, WA 99203
Maritime Services Corp. 3457 Guignard Drive Hood River, OR 97031	AMCI POB 8205 Spokane, WA 99203
Maritime's Marine Centers, LLC 3457 Guignard Drive Hood River, OR 97031	AMCI POB 8205 Spokane, WA 99203
ProBuild Construction, LLC 3457 Guignard Drive Hood River, OR 97031	AMCI POB 8205 Spokane, WA 99203

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_____ continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
District of Oregon**

In re **MML USA, LLC**

Debtor(s)

Case No. _____

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **42** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **June 29, 2012**

Signature **/s/ George L. Selfridge**

**George L. Selfridge
Chief Executive Officer**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Oregon**

In re MML USA, LLC

Debtor(s)

Case No.

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$328,473.00	2012 YTD: Debtor Business Income
\$1,883,331.00	2011: Debtor Business Income
\$1,970,178.00	2010: Debtor Business Income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Attached Exhibit D		\$0.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See Attached Exhibit D		\$0.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Associated Management Consultants, Inc. v. Maritime Services Corp et al Case No 1206-07772	Breach of Contract	Oregon Circuit Court, Multnomah County	Pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
AMCI POB 8205 Spokane, WA 99203	6/18/12	AMCI has seized control of incoming mail as of 6/18/2012. Incoming AR checks seized, value TBD

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
AMCI POB 8205 Spokane, WA 99203	6/19/12	Key Bank checking acct # xxxx5965 \$1,823.33

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Field Jerger LLP 621 SW Morrison, Suite 1225 Portland, OR 97205	6/25/12	\$2,771.50

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Andre Young 922 State Street Hood River Hood River, OR 97031	2007-2012
Paula Maden 605 Betty Lou Avenue Hood River, OR 97031	2010-present
Maxine Whitaker 1103 Alameda Road Hood River, OR 97031	2010-2012
Barbarba Blanchette 1171 Country Club Road Hood River, OR 97031	1999-present
Dianna Thomas 1425 East 21st Street The Dalles, OR 97058	2012

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Joyce Jakubiak	AKT LLP 5665 SW Meadows Road, Ste. 200 Lake Oswego, OR 97035	All recent years.
Terry Griffin	AKT LLP 5665 SW Meadows Road, Ste. 200 Lake Oswego, OR 97035	All recent years.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
None <input type="checkbox"/>	d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
AMCI POB 8205 Spokane, WA 99203	Daily

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
4/1/2012	Paula Maden/Kenny Risley	
6/5/2012	George Selfridge	

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
4/1/2012	Dianna Thomas 1425 East 21st Street The Dalles, OR 97058
6/5/2012	Dianna Thomas 1425 East 21st Street The Dalles, OR 97058

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Maritime Services Corp. 3457 Guignard Drive Hood River, OR 97031-8603	Member	100%

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND Maritime Services Corporation 401(k)	TAXPAYER IDENTIFICATION NUMBER (EIN) EIN# xx-xxx3522
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date June 29, 2012

Signature /s/ George L. Selfridge
George L. Selfridge
Chief Executive Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Exhibit D

MML USA						
Checks In Last 90 Days Over \$5,850 Aggregate						
Description	Check Number	Check Date	Check Amount	Check Type		
Builders Hardware & Supply	008412	4/17/2012	13,120.76	Account		
High-Temp, Inc.	008413	4/17/2012	9,538.97			
IRS 941	040612	4/6/2012	5,580.94			
IRS 941	042012	4/20/2012	6,284.83			
IRS 941	050412	5/4/2012	4,051.62			
IRS 941	051812	5/18/2012	3,808.83			
IRS 941	060612	6/6/2012	4,210.21			
Vendor Key Bank 941 Total:			34,559.52	Taxes		
One Stop Logistics	008419	4/23/2012	6,664.02	Account		
Vendor One Stop Logistics Total:			6,664.02			
Oregon Dept. of Revenue	008388	4/6/2012	1,345.72			
Oregon Dept. of Revenue	008393	4/30/2012	4,502.99			
Oregon Dept. of Revenue	008397	4/16/2012	27.66			
Oregon Dept. of Revenue	008400	5/4/2012	880.53			
Oregon Dept. of Revenue	008427	5/18/2012	811.11			
Oregon Dept. of Revenue	008430	6/6/2012	898.90			
Vendor Oregon Dept. of Revenue Total:			12,522.63			
Pringle Machine & Fabrication	008443	5/21/2012	5,645.55			
Vendor Prigel Machine & Fabrication Total:			12,437.35	Account		
Providence Health Plan	008385	4/1/2012	9,676.96			
Vendor Providence Health Plan Total:			24,708.59	Insurance, Health		
INTER-COMPANY TRANSFERS:						
MMC Maritime's Marine Centers	5126	4/6/12	4,250.00			
MMC Maritime's Marine Centers	009298	4/11/2012	3,000.00			
MMC Maritime's Marine Centers	040312	4/3/2012	200.00			
Vendor MMC Maritime's Marine Centers			7,450.00			

Check History Report					
Sorted By Vendor Number			Currency: Base		
MML USA, LLC (005)					
Check History Report					
Activity From: 5/1/2011 to 6/25/12					
Bank Code	Description	Check Number	Check Date	Check Amount	
Vendor Number: MARITIM Maritime Services Corp.					
K	Maritime Services Corp.	000329	8/1/2011	400.00	
K	Maritime Services Corp.	001277	11/21/2011	14,000.00	
K	Maritime Services Corp.	001312	7/13/2011	6,800.00	
K	Maritime Services Corp.	002375	11/21/2011	5,000.00	
K	Maritime Services Corp.	002491	9/14/2011	31,000.00	
K	Maritime Services Corp.	002967	8/1/2011	10,000.00	
K	Maritime Services Corp.	004153	10/17/2011	30,000.00	
K	Maritime Services Corp.	005303	9/9/2011	1,000.00	
K	Maritime Services Corp.	006783	11/21/2011	5,000.00	
K	Maritime Services Corp.	007979	10/14/2011	4,000.00	
K	Maritime Services Corp.	008165	11/23/2011	3,000.00	
K	Maritime Services Corp.	081111	8/11/2011	22,500.00	
K	Maritime Services Corp.	103111	10/31/2011	6,880.25	
K	Maritime Services Corp.	103111	10/31/2011	6,880.25	
S	Maritime Services Corp.	000569	6/22/2011	1,000.00	
S	Maritime Services Corp.	002723	12/27/2011	500.00	
S	Maritime Services Corp.	003181	10/7/2011	200.00	
S	Maritime Services Corp.	005070	7/29/2011	75.00	
S	Maritime Services Corp.	009355	6/13/2011	2,500.00	
	Maritime Services Corp.	005080	1/6/2012	500.00	
	Maritime Services Corp.	007319	1/6/2012	500.00	
	Maritime Services Corp.	007448	1/26/2012	3,000.00	
	Maritime Services Corp.	009971	2/1/2012	11,000.00	
Vendor MARITIM Total:				151,975.00	
	ProBuild Construction	004900	9/14/2011	3,200.00	
Vendor ProBuild Total:				282,750.00	

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of Oregon**

In re MML USA, LLC

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
ABS Americas PO 201614 Houston, TX 77216-1614	ABS Americas PO 201614 Houston, TX 77216-1614	Trade Debt		3,599.00
Airgas Nor Pac P.O. Box 7427 Pasadena, CA	Airgas Nor Pac P.O. Box 7427 Pasadena, CA	Trade Debt		7,835.99
Alaskan Copper & Brass Co. PO Box 749791 Los Angeles, CA 90074-9791	Alaskan Copper & Brass Co. PO Box 749791 Los Angeles, CA 90074-9791	Trade Debt		30,085.31
AMCI POB 8205 Spokane, WA 99203	AMCI POB 8205 Spokane, WA 99203	All Assets	Disputed	1,654,350.05 (521,834.35 secured)
Bank One Chase Cardmember Service P.O. Box 94014 Palatine, IL 60094	Bank One Chase Cardmember Service P.O. Box 94014 Palatine, IL 60094			16,184.59
Builders Hardware & Supply PO Box C 79005 Seattle, WA 98119	Builders Hardware & Supply PO Box C 79005 Seattle, WA 98119	Trade Debt		8,785.75
Coast Aluminum & Architectural WFBCU FOB Coast Aluminum Aluminum DEPT #2940 Los Angeles, CA 90084	Coast Aluminum & Architectural WFBCU FOB Coast Aluminum DEPT #2940 Los Angeles, CA 90084	Trade Debt		3,376.91
High Seas III Corp. 1425 East 21st The Dalles, OR 97058	High Seas III Corp. 1425 East 21st The Dalles, OR 97058	All of Debtor's accounts receivable, equipment, inventory, fixtures, vehicles & any replacements or proceeds therefrom.		53,085.55 (520,006.15 secured) (1,132,515.70 senior lien)

B4 (Official Form 4) (12/07) - Cont.

In re **MML USA, LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
IRS - Centralized Insolvency PO Box 7346 Philadelphia, PA 19101-7346	IRS - Centralized Insolvency PO Box 7346 Philadelphia, PA 19101-7346	Tax, W/H, FUTA, FICA		8,512.41
LLOYD'S REGISTER N AMERICA 1401 ENCLAVE PARKWAY SUITE 200 Houston, TX 77077	LLOYD'S REGISTER N AMERICA 1401 ENCLAVE PARKWAY SUITE 200 Houston, TX 77077	Trade Debt		7,999.46
McGeoch Marine Limited 30 Fountain Crescent Inchinnan Bus. Park, Inchinnan Renfrewsire PA4 9RE UK	McGeoch Marine Limited 30 Fountain Crescent Inchinnan Bus. Park, Inchinnan UK	Trade Debt		16,158.04
ODR Bkcy 955 Center NE #353 Salem, OR 97310	ODR Bkcy 955 Center NE #353 Salem, OR 97310	Unemployment Tax Through 6/30/12		4,458.53
One Stop Logistics 545 Ohlone Parkway Watsonville, CA 95076	One Stop Logistics 545 Ohlone Parkway Watsonville, CA 95076	Trade Debt		4,000.00
Paint and Equip Supply of Oreg PO Box 2184 Yakima, WA 98907	Paint and Equip Supply of Oreg PO Box 2184 Yakima, WA 98907	Trade Debt		4,687.45
Providence Health Plan P.O. Box 5728 Portland, OR 97228-5728	Providence Health Plan P.O. Box 5728 Portland, OR 97228-5728	Employee Health Insurance		5,354.67
SAIF Corporation 400 High Street S.E. Salem, OR 97312	SAIF Corporation 400 High Street S.E. Salem, OR 97312	Workmen's Comp. Insurance - Need to Keep Working!		4,881.34
Southwest Research Institute Attn: Jeanette Morales PO Box 28510 San Antonio, TX 78238	Southwest Research Institute Attn: Jeanette Morales PO Box 28510 San Antonio, TX 78238	Trade Debt		3,325.00
TRANSGROUP P.O. BOX 69207 Seattle, WA 98168	TRANSGROUP P.O. BOX 69207 Seattle, WA 98168	Trade Debt		7,616.08
Vingcard Marine 1500 NW 1st Street, Suite 1-M Dania, FL 33004	Vingcard Marine 1500 NW 1st Street, Suite 1-M Dania, FL 33004	Trade Debt		3,810.70
Woods, Charles 21 Ridge Drive New Braunfels, TX 78130	Woods, Charles 21 Ridge Drive New Braunfels, TX 78130	Wages		3,333.33

B4 (Official Form 4) (12/07) - Cont.

In re **MML USA, LLC**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **June 29, 2012**

Signature **/s/ George L. Selfridge**

**George L. Selfridge
Chief Executive Officer**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Oregon**

In re MML USA, LLC
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Maritime Services Corp 3457 Gugnard Drive Hood River, OR 97031		100%	Member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 29, 2012

Signature /s/ George L. Selfridge
George L. Selfridge
Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
District of Oregon**

In re **MML USA, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **June 29, 2012**

/s/ George L. Selfridge

George L. Selfridge/Chief Executive Officer

Signer/Title

**United States Bankruptcy Court
District of Oregon**

In re **MML USA, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **MML USA, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Maritime Services Corp
3457 Gugnard Drive
Hood River, OR 97031

None [*Check if applicable*]

June 29, 2012

Date

/s/ Joseph A. Field

Joseph A. Field 94071

Signature of Attorney or Litigant

Counsel for **MML USA, LLC**

Field Jerger LLP

621 SW Morrison, Suite 1225

Portland, OR 97205

503 228-9115 Fax:503 225-0276

law@fieldjerger.com