

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor <u>Daniel George Chin and Deloris Diane Chin</u>	Relationship _____	Affiliate _____
District <u>Oregon</u>	When <u>12/12/17</u>	Case number, if known <u>17-63784-11</u>

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor Wong Potatoes, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 11, 2017
MM / DD / YYYY

/s/ Daniel George Chin
Signature of authorized representative of debtor

Title President

Daniel George Chin
Printed name

18. Signature of attorney

/s/ Thomas W. Stilley
Signature of attorney for debtor

Date December 11, 2017
MM / DD / YYYY

Thomas W. Stilley
Printed name

Sussman Shank LLP
Firm name

1000 SW Broadway
Suite 1400
Portland, OR 97205
Number, Street, City, State & ZIP Code

Contact phone 503-227-1111 Email address tstilley@sussmanshank.com

883167
Bar number and State

Fill in this information to identify the case:

Debtor name Wong Potatoes, Inc.

United States Bankruptcy Court for the: DISTRICT OF OREGON

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 11, 2017

X /s/ Daniel George Chin

Signature of individual signing on behalf of debtor

Daniel George Chin

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Wong Potatoes, Inc.**
 United States Bankruptcy Court for the: **DISTRICT OF OREGON**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Basin Industrial Supply LLC PO Box 128 Klamath Falls, OR 97601	Attn: Jesse 541-885-4986	Trade Debt				\$6,922.00
Butler Machine 2284 Ct Rd 100 Tulelake, CA 96134	Scott Seus 541-892-7387	Trade Debt				\$11,581.00
Dick Bedlington Farms, LLC 8497 Guide Meridian Lynden, WA 98264	Scott Bedlington 360-654-6555	Trade Debt				\$58,543.00
Ed Gilman CPA PO Box 547 Merrill, OR 97633	Ed Gilman 541-798-5602	Trade Debt				\$2,750.00
Ed Staub & Sons PO Box 488 Klamath Falls, OR 97601	Brad Staub 800-435-3835	Trade Debt				\$1,087.00
Jongejans Dust Collectors 3983 Pine Ave Meridian, ID 83642	Curt Pareira 208-954-6094	Trade Debt				\$57,604.00
Malin Potato Coop, Inc PO Box 400 Merrill, OR 97633	Loren Kandra, President 541-798-5665	Trade Debt				\$26,081.00
Northstate Packaging, Inc. PO Box 868 Tulelake, CA 96134	Denis VanAcker 530-667-3620	Trade Debt				\$65,000.00

Debtor **Wong Potatoes, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ore-Cal Rubber & Supply PO Box 4339 Medford, OR 97501	George A. Massei, President 541-772-8086	Trade Debt				\$3,748.00
Papa Material Handling PO Box 5077 Portland, OR 97208	Attn: Manager 1-800-842-5075	Precautionary				\$892.00
Quality Electric 822 Spring St Klamath Falls, OR 97601	Lawrence Hand, President 541-885-8667	Trade Debt				\$3,722.00
Rodgers Machinery Co., Inc. PO Box 230429 Portland, OR 97281	George M. Schmeltzer, Pres. 503-639-0808	Trade Debt				\$1,074.00
Ryan's LLP 425 Gateway Dr NE E Grand Forks, MN 56721	Terry Campbell, CEO 218-773-1222	Trade Debt				\$112,644.00
Sam Wong & Son, Inc 17936 Chin Rd Klamath Falls, OR 97603	Martin D. Chin, President 541-798-5715	Trade Debt				\$2,091.00
Southeast Farms 8748E Church St Hastings, FL 32145	Brian P. Beese, CEO 904-692-2073	Trade Debt				\$62,560.00
Statsny Farms 32121 Hwy 50 Malin, OR 97631	Ed Stastny 541-723-3771	Trade Debt				\$20,000.00
Travelers Insurance PO Box 660317 Dallas, TX 75266	Attn: Consumer Affairs 1-800-842-5075	Insurance Premiums				\$10,000.00

**United States Bankruptcy Court
District of Oregon**

In re Wong Potatoes, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Daniel G. Chin 17817 Cheyne Rd Klamath Falls, OR 97603		50%	Shareholder
Deloris D. Chin 17817 Cheyne Rd Klamath Falls, OR 97603		50%	Shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 11, 2017

Signature /s/ Daniel George Chin
Daniel George Chin

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Oregon**

In re Wong Potatoes, Inc.

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: December 11, 2017

/s/ Daniel George Chin

Daniel George Chin/President

Signer/Title

**United States Bankruptcy Court
District of Oregon**

In re Wong Potatoes, Inc.

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Wong Potatoes, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

December 11, 2017

Date

/s/ Thomas W. Stilley

Thomas W. Stilley

Signature of Attorney or Litigant
Counsel for Wong Potatoes, Inc.

Sussman Shank LLP

1000 SW Broadway

Suite 1400

Portland, OR 97205

503-227-1111

tstilley@sussmanshank.com

**United States Bankruptcy Court
District of Oregon**

In re Wong Potatoes, Inc.

Debtor(s)

Case No.

Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Daniel George Chin**, declare under penalty of perjury that I am the **President** of **Wong Potatoes, Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 11th day of December, 2017.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Daniel George Chin, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Daniel George Chin, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Daniel George Chin, President** of this Corporation is authorized and directed to employ **Thomas W. Stilley**, attorney and the law firm of **Sussman Shank LLP** to represent the corporation in such bankruptcy case."

Date December 11, 2017

Signed /s/ Daniel George Chin
Daniel George Chin

Resolution of Board of Directors
of
Wong Potatoes, Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Daniel George Chin, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Daniel George Chin, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Daniel George Chin, President** of this Corporation is authorized and directed to employ **Thomas W. Stilley**, attorney and the law firm of **Sussman Shank LLP** to represent the corporation in such bankruptcy case.

Date **December 11, 2017** _____

Signed **/s/ Daniel George Chin** _____

Date **December 11, 2017** _____

Signed **/s/ Deloris Diane Chin** _____