UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re: OTC Holdings Corporation, et al.

Case No.: 10-12636
Fiscal Month Ended: 10/30/10

MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation
Schedule of Cash Receipts and Disbursements	MOR-1	Yes	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1A	Yes	
Schedule of Professional Fees Paid	MOR-1B	Yes	
Copies of Bank Statements		No	To be provided to the U.S. Trustee's office upon request.
Cash Disbursements Journal		No	See summary of disbursements on MOR-1.
Statement of Operations	MOR-2	Yes	
Balance Sheet	MOR-3	Yes	
Status of Postpetition Taxes	MOR-4	Yes	
Copies of IRS Form 6123 or Payment Receipt	MOR-4A	Yes	
Copies of Tax Returns Filed During Reporting Period	MOR-4B	Yes	List of tax returns filed. See MOR-4 for further explanation.
Summary of Unpaid Postpetition Debts	MOR-5	Yes	
Listing of Aged Accounts Payable	MOR-5A	Yes	
Accounts Receivable Reconciliation and Aging	MOR-6	Yes	
Debtor Questionnaire	MOR-5	Yes	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Brian P. Breen, Treasurer
Signature of Authorized Individual

12/2/10
Date

Brian P. Breen
Printed Name of Authorized Individual

12/2/10
Date

In re: OTC Holdings Corporation, et al.

Case No.: 10-12636
Fiscal Month Ended: 10/30/10

MOR-1: SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

($000s)	October Fiscal Month (10/3 - 10/30/10) Actual	October Fiscal Month (10/3 - 10/30/10) Projected	Cumulative Filing to Date Actual	Cumulative Filing to Date Projected
I. Receipts				
Sales, net of Credit Card Fees	$ 49,375	$ 43,698	$ 95,487	$ 85,656
Other	-	-	-	-
Total Receipts	49,375	43,698	95,487	85,656
II. Disbursements				
Payroll and Benefits	5,785	5,419	13,135	13,028
Inventory and Freight Expense	13,699	15,037	22,274	23,509
Other Operating Expenses	16,684	16,259	33,524	35,260
Capital Expenditures	-	1,402	-	1,813
Total Disbursements	36,168	38,117	68,933	73,609
III. Net Cash Flow from Operations	13,207	5,581	26,554	12,046
IV. Restructuring / Other				
Critical Vendor and Shipper/Carrier Payments	4,519	-	8,253	12,000
503(b)(9) Claims	-	-	-	-
Professional Fees & Other Restructuring	407	2,043	1,925	3,885
Principal Payment	-	-	-	-
Credit Card Processing Reserve	-	-	-	-
DIP Fees / Interest Payments	155	179	1,893	1,879
1st Lien Interest / Swap Payments	4,078	4,009	11,133	11,066
Total Restructuring / Other	9,159	6,231	23,205	28,830
V. Net Change Prior to Financing	4,048	(650)	3,349	(16,784)
VI. DIP Facility Draw	-	-	33,500	30,000
VII. Repayment of LIFO Loan	-	-	(2,500)	(2,500)
VIII. Net Change in Cash Flow	4,048	(650)	34,349	10,716
IX. Cash Balance (Bank)				
Beginning Cash Balance (Bank)	34,724 [2]	14,366	4,422 [2]	3,000
Net Change in Cash Flow	4,048	(650)	34,349	10,716
Ending Cash Balance (Bank)	38,771 [1]	13,716	38,771	13,716

Disbursements for Calculating U.S. Trustee Quarterly Fees

	October	Calendar Quarter to-Date
OTC Holdings Corporation	$ -	$ -
OTC Investors Corporation	-	-
Oriental Trading Company, Inc.	31,335	31,335
Fun Express, Inc.	602	602
Oriental Trading Marketing, Inc.	13,390	13,390
	45,327	45,327

[1] The beginning and ending cash balances include the operating, accounts payable and term loan account bank balances (see section I of MOR 1-A). All payments made from the payroll and customer refund accounts are funded through transfers from the OTC operating account. All such transfers are captured as disbursements in section II above. There was no receipt or disbursement activity (other than di minimus interest income) from the remaining accounts (section III of MOR 1-A).

[2] Beginning cash balance is $103.5K higher than reported in the September MOR. This amount was being held in an inactive OTC bank account classified in Section III of MOR 1-A and not included in the Cash Receipts and Disbursements schedule. This account was closed during the month of October and the remaining funds, $103.5k, were transferred to the Oriental Trading Company operating account which is included on this schedule.

) re: OTC Holdings Corporation, et al.

Case No.: 10-12636
Fiscal Month Ended: 10/30/10

MOR-1A: BANK RECONCILIATIONS

Bank Name	Entity	Acct #	Account Type	Bank Balance	Plus: Deposits in Transit	Minus: Outstanding Checks	Other Adjustments	Book Balance
Operating, A/P Disbursements and Term Loan Accounts								
S Bank	Oriental Trading Company, Inc.	2194	Operating	$ 3,698,363	$ 60,889	$ -	$ -	$ 3,759,253
S Bank	Oriental Trading Company, Inc.	1543	A/P Disbursements	-	-	(1,193,932)	-	(1,193,932)
P Morgan Chase Bank, N.A.	Oriental Trading Company, Inc.	6178	[1] Term Loan	33,304,634	-	-	-	33,304,634
S Bank	Fun Express, Inc.	7998	Operating	607,740	-	-	-	607,740
S Bank	Fun Express, Inc.	5540	A/P Disbursements	-	-	(31,232)		(31,232)
S Bank	Oriental Trading Marketing, Inc.	5172	Operating	1,160,586	-	-	-	1,160,586
S Bank	Oriental Trading Marketing, Inc.	5557	A/P Disbursements	-	-	(3,165,682)		(3,165,682)
				38,771,324	60,889	(4,390,846)	-	34,441,368
. Payroll and Refund Accounts								
S Bank	Oriental Trading Company, Inc.	7124	Payroll - Salary	74,509		(14,713)	661	60,457
S Bank	Oriental Trading Company, Inc.	2301	Payroll - Hourly	176,779	-	(174,083)	3,544	6,239
S Bank	Fun Express, Inc.	6807	Payroll - Salary	26,399	-	(14,954)	-	11,444
S Bank	Fun Express, Inc.	6815	Payroll - Hourly	19,582	-	(3,701)	-	15,881
S Bank	Oriental Trading Marketing, Inc.	5198	Payroll - Salary	23,815		-	97	23,911
S Bank	Oriental Trading Marketing, Inc.	5180	Payroll - Hourly	124,024		(69,520)	(805)	53,698
S Bank	Oriental Trading Company, Inc.	6906	Customer Refund Checks	-	-	(120,950)	-	(120,950)
				445,107	-	(397,921)	3,495	50,681
I. Other								
S Bank	Oriental Trading Company, Inc.	2962	Money Market	92	-	-	-	92
irst National Bank of Omaha	Oriental Trading Company, Inc.	2820	[2] Money Market	-	-	-	-	-
irst National Bank of Omaha	Oriental Trading Company, Inc.	0956	[2] Capital Markets	-	-	-	-	-
Vells Fargo Bank	Oriental Trading Company, Inc.	0547	[2] Money Market	-	-	-	-	-
S Bank	Oriental Trading Company, Inc.	3347	Utility Deposit	185,074	-	-	(50)	185,024
S Bank	OTC Holdings Corp.	4699	Operating	135,078	-	-	-	135,078
S Bank	OTC Holdings Corp.	1272	Commercial Paper Sweep	-	-	-	-	-
S Bank	OTC Investors Corp.	4707	Operating	-	-	-	-	-
				320,243	-	-	(50)	320,193
V. Total Banks				$ 39,536,674	$ 60,889	$ (4,788,767)	$ 3,445	$ 34,812,242
. Petty Cash								1,464
I. Total Cash Per Balance Sheet								$ 34,813,707

1] The term loan account swept overnight to an offshore JP Morgan account at the start of the reporting period. This sweep was terminated in October 2010.
2] Accounts closed on October 19, 2010.

MOR-1B: SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID[1]

Payee	Period Covered From	Period Covered To	Monthly Application Fees	Monthly Application Expenses	Monthly Application Total	Amount Approved	Payor	Check Number	Date	Amount Paid Fees	Amount Paid Expenses	Year-to-Date Fees	Year-to-Date Expenses
None During Reporting Period													

[1] Does not tie to Professional Fee disbursements per MOR-1: Schedule of Cash Receipts and Disbursements. The schedule above only includes payments to Court approved professionals, MOR-1 includes disbursements to both Court approved professionals and professionals employed by OTC's first lien and DIP lender in addition to other restructuring expenses (e.g., utility deposits, noticing fees, etc.)

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MOR-2: STATEMENT OF OPERATIONS
(Income Statement)

	October (10/3-10/30/10)	August Stub & September (8/26-10/2/10) [1]	Cumulative Filing to Date
Net sales	$ 48,750,892	$ 46,123,111	$ 94,874,003
Cost of sales	17,994,717	16,913,996	34,908,713
Gross profit	**30,756,175**	**29,209,115**	**59,965,290**
Selling, general & administrative expenses			
Payroll & fringes	5,713,261	6,875,689	12,588,950
Selling expenses	15,887,942	14,192,171	30,080,114
Other operating expenses	3,685,167	3,334,494	7,019,661
	25,286,370	24,402,354	49,688,725
Earnings before interest, taxes, depreciation & amortization (EBITDA)	**5,469,804**	**4,806,761**	**10,276,565**
Depreciation	1,008,750	1,089,656	2,098,406
Amortization of customer relationships	1,590,330	1,760,722	3,351,052
Amortization of trade names	17,407	19,272	36,679
Earning before interest, taxes & other (EBIT)	**2,853,318**	**1,937,111**	**4,790,429**
Net interest:			
Interest expense	4,034,864	5,577,192	9,612,056
Interest income	(10,516)	(8,221)	(18,737)
Net interest	4,024,349	5,568,971	9,593,319
Earnings before reorganization items and taxes	**(1,171,031)**	**(3,631,860)**	**(4,802,891)**
Reorganization Items	1,713,932	3,077,929	4,791,861
Total reorganization & other (income) expense	1,713,932	3,077,929	4,791,861
Net income (loss) before income taxes	**(2,884,963)**	**(6,709,788)**	**(9,594,752)**
Income tax expense (benefit)	-	-	-
Net income (loss)	**$ (2,884,963)**	**$ (6,709,788)**	**$ (9,594,752)**

[1] The 8/25 through 10/2 income statement been adjusted to include OTC Holdings Corporation. The balance sheets and income statement presented in the September MOR did not include this Debtor because the Company's monthly financial statement presentation excludes the Debtor. All the balance sheet and income statement data in this report now includes OTC Holdings Corporation.

In re: OTC Holdings Corporation, et al.

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Fiscal Month Ended: 10/02/10

MOR-3: BALANCE SHEET

	Fiscal October 10/30/10	Fiscal September 10/2/10 [1]	Prepetition Balance as of 8/25/10 [1]
ASSETS			
Current assets:			
Cash and cash equivalents	$ 34,813,707	$ 33,424,240	$ 4,516,973
Accounts receivable, net	12,202,280	13,508,715	11,421,717
Inventories	83,256,473	89,528,544	88,387,498
Prepaid catalog expenses	19,241,306	20,442,359	16,726,244
Other assets	11,339,067	11,491,280	9,849,770
Total current assets	160,852,832	168,395,139	130,902,203
Fixed assets:			
Land & building	31,505,366	31,318,145	31,266,842
Leasehold improvements	755,089	755,089	263,011
Warehouse equipment	27,524,081	27,408,650	27,334,645
Office equipment	36,824,273	36,421,410	35,453,315
Furniture and fixtures	3,141,971	3,141,971	3,136,995
Transportation equipment	246,894	246,894	246,894
Construction in progress	1,455,239	1,625,540	2,315,670
	101,452,914	100,917,700	100,017,373
Less - accumulated depreciation and amortization	51,986,869	50,978,119	49,888,463
Total fixed assets	49,466,044	49,939,581	50,128,909
Deferred financing costs, net	11,437,439	11,961,211	10,330,360
Notes Receivable	1,082,135	1,079,195	1,075,137
Customer relationships, net	62,615,962	64,206,292	65,967,014
Trade names, net	68,196,071	68,213,478	68,232,749
Goodwill	144,362,000	144,362,000	144,362,000
Total assets	498,012,484	508,156,895	470,998,372
LIABILITIES AND STOCKHOLDERS' EQUITY			
Current liabilities:			
Dip Financing	33,500,000	33,500,000	-
Accounts payable	17,694,697	22,104,616	-
Current portion fair value financial instruments	4,671,992	4,671,992	-
Accrued expenses	25,432,262	24,594,838	11,334,809
Total current liabilities	81,298,950	84,871,446	11,334,809
Long-term liabilities:			
Deferred income taxes	23,448,250	23,448,250	23,448,250
Liabilities Subject to Compromise	723,452,102	727,139,055 [2]	757,240,919
Total liabilities	828,199,302	835,458,751	792,023,978
Stockholders' equity:			
Preferred Stock	3,639	3,639	3,639
Common stock, $.01 par value; authorized 1,000 shares; 10 shares issued and outstanding	1,547	1,547	1,547
Additional paid-in capital - preferred stock	363,861,361	363,861,361	363,861,361
Additional paid-in capital - common stock	308,089	308,089	303,484
Accumulated other comprehensive (loss) income	(1,341,514)	(1,341,514)	(1,770,449)
Prepetition accumulated deficit	(683,425,188)	(683,425,188)	(683,425,188)
Postpetition accumulated deficit	(9,594,752)	(6,709,788)	-
Total stockholders' equity (deficit)	(330,186,818)	(327,301,855)	(321,025,606)
Total liabilities and stockholders' equity	$ 498,012,484	$ 508,156,895	$ 470,998,372

[1] The 8/25 and 10/2 balance sheets have been adjusted to include OTC Holdings Corporation. The balance sheets and income statement presented in the September MOR did not include this Debtor because the Company's monthly financial statement presentation excludes the Debtor. All the balance sheet and income statement data in this report now includes OTC Holdings Corporation.

[2] Certain accrued expenses that the Debtors have received Court permission to pay and intend to pay have been reclassifed from Liabilities Subject to Compromise to Current Liabilities on the 10/2 balance sheet.

In re: OTC Holdings Corporation, et al.

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MOR-4: STATUS OF POSTPETITION TAXES

	Beginning Tax Liability[1]	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	$ 77	$ 464,517	$ 464,517	incl. below	incl. below	$ 77
FICA - Employer	48,972	677,897	679,676	various	various	45,193
Unemployment	4,911	2,751	2,937	various	various	4,726
Income	-			various	various	-
Other	-			various	various	-
Total Federal	51,960	1,145,165	1,147,130			49,995
State and Local						
Withholding	-	173,599	173,599	various	various	-
Sales & Use / Excise	44,580	42,228	56,010	various	various	30,799
Unemployment	6,938	32,098	32,361	various	various	6,675
Real Property	255,000	28,333	-	various	various	283,333
Personal Property	957,756	116,221	-	various	various	1,073,977
Other	-			various	various	-
Total State and Local	1,264,274	392,480	261,969			1,394,784
Total Taxes	$ 1,316,233	$ 1,537,645	$ 1,409,099			$ 1,444,779

[1] The Debtors have received permission from the Court to pay its prepetition tax obligations. The beginning balances include outstanding prepetition liabilities.

TAX RETURNS FILED DURING THE REPORTING PERIOD

I attest that all tax returns have been filed in accordance with state / county / city requirements for the above referenced period and according to the Company's tax payment schedule. (See attached schedule - MOR-4A.) Any payments remitted have been incorporated into the Schedule of Cash Receipts and Disbursements at MOR-1.

Brian P. Breen

Signature

Brian P. Breen

MOR-4A: Proof of Payroll Tax Payments

SEE ATTACHED

COMMERCIAL CHECKING (CONTINUED)
U.S. Bank National Association
Account Number [redacted]

Other Withdrawals (continued)

Date	Description of Transaction		Ref Number	Amount
Oct. 28	Wire Debit REF077571 BNF=NINGBO PEACEBIRD IMP	SCBLUS33XXXX 101028013477 AND EXP CO LTD		6,904.80-
Oct. 28	Wire Debit REF077563 BNF=SUNWAY INTERNATIONAL	SCBLUS33XXXX 101028013462 ENTERPRISE LIM NINGBO		7,149.62-
Oct. 28	EasyTax Payment REF=10301006787776 Y	From IOWA - SALES 890005171 STTAXPYMNT178021612		12,229.00-
Oct. 28	Electronic Withdrawal REF=10301002188653 N	From US POSTAL SERVIC 1135641517PAYMENT CTAS10179101027		20,372.81-
Oct. 28	Electronic Settlement REF=10301007743154 Y	From ORIENTAL TRADING SETTLMT PF3470825603		24,723.56-
Oct. 28	Wire Debit REF077678 BNF=SEW STAR	SCBLUS33XXXX 101028013471 INTERNATIONAL TRADING CO NINGBO CH		48,996.56-
Oct. 28	Wire Debit REF000838 BNF=TAX SERVICE 702	BK AMER NYC 101028009400		56,928.84-
Oct. 28	Wire Debit REF077668 BNF=LYCA INTERNATIONAL	SCBLUS33XXXX 101028013479 TRADE CO LTD CHINA		59,324.84-
Oct. 28	Controlled Disb Debit REF=10301004495162 Y	From CD FUNDING 8092904554-HAVRE AC#150080651543		84,587.70-
Oct. 28	Wire Debit REF077569 BNF=JIESEN TRADE CO LTD	SCBLUS33XXXX 101028013474 NINGBO CHINA		92,891.61-
Oct. 28	Wire Debit REF077572 BNF=AAK HONGKONG	SCBLUS33XXXX 101028013478 ENTERPRISE LIMITED		144,202.28-
Oct. 28	Wire Debit REF000871 BNF=TAX SERVICE 702	BK AMER NYC 101028009402		196,096.92-
Oct. 28	Wire Debit REF000849 BNF=TAX SERVICE 702	BK AMER NYC 101028009403		267,546.39-
Oct. 29	CANADA EXCHANGE	ERM276 0.9833379 ITL BKG MDA		0.56-
Oct. 29	Electronic Withdrawal REF=10302008082061 N	From ENDICIA-USPS POS 9500000000ONLINE PMTCKF402491252NEG		10.00-
Oct. 29	Deposited Item Returned		1000100839	101.91
Oct. 29	Deposited Item Returned		1000107064	141.73-
Oct. 29	Wire Debit REF081778 BNF=LUCKY YEH	SCBLUS33XXXX 101029031881 INTERNATIONAL LTD NO ADDRESS GIV		214.70-
Oct. 29	Electronic Withdrawal REF=10301005623509 N	From DISCOVER NETWORK 1510020270SETTLEMENT601101319081343		450.43-
Oct. 29	Electronic Withdrawal REF=10302008208484 N	From ENBO 9470259043PYMT PROC0006384270		1,278.96-
Oct. 29	Electronic Withdrawal REF=10301005623510 N	From DISCOVER NETWORK 1510020270SETTLEMENT601101319081319		1,734.24-
Oct. 29	Electronic Withdrawal REF=10302007795398 N	From US POSTAL SERVIC 1135641517PAYMENT CTAS11864101028		2,636.12-
Oct. 29	ZBA Transfer	To Account 150890246906	2900003553	4,720.04-
Oct. 29	Electronic Withdrawal REF=10302008082058 N	From ENDICIA-USPS POS 9500000000ONLINE PMTCKF451141662NEG		5,000.00-
Oct. 29	Wire Debit REF081775 BNF=IMPRESSION	SCBLUS33XXXX 101029031874 INTERNATIONAL CORP.		5,790.00-
Oct. 29	Wire Debit REF081774 BNF=JOYFUL CANDS CRAFT	CBCTWTPX035 101029031873 CO LTD TAIPEI TAIWAN		6,670.00-
Oct. 29	Wire Debit REF002731 BNF=MIRAGE INTERNATIONAL	EAST WEST BK PASAD 101029031870 INDUSTRIES INC		8,109.54-
Oct. 29	Wire Debit REF004497 BNF=THE HERSHEY COMPANY	BK AMER NYC 101029051720 HERSHEY PA		9,272.88-
Oct. 29	Wire Debit REF002750 BNF=SPHERENOMICS LLC	WACHOVIA NEWARK 101029031868		12,500.00-
Oct. 29	Electronic Withdrawal REF=10301006897727 N	From PRINCIPAL LIFE P 9PFGPRINCIPALPERIS4108596000000208		14,299.36-
Oct. 29	Electronic Withdrawal REF=10302007795394 N	From US POSTAL SERVIC 1135641517PAYMENT CTAS10179101028		19,384.63-

COMMERCIAL CHECKING (CONTINUED)

U.S. Bank National Association

Account Number 1[redacted]

Other Withdrawals (continued)

Date	Description of Transaction		Ref Number	Amount
Oct. 14	Deposited Item Returned		1000100881	195.76-
Oct. 14	Electronic Settlement	From ORIENTAL TRADING		966.10-
	REF=10287009339260 Y	SETTLMT PF5470825603		
Oct. 14	Electronic Withdrawal	From FNBO		1,003.70-
	REF=10287004640701 N	9470259043FYMT PROC 0006984270		
Oct. 14	Electronic Withdrawal	From DISCOVER NETWORK		1,875.16-
	REF=10286013224341 N	1510020270SETTLEMENT601101319081319		
Oct. 14	Electronic Withdrawal	From US POSTAL SERVIC		2,580.54-
	REF=10287004214857 N	1135641517PAYMENT CTAS11664101013		
Oct. 14	Wire Debit REF040829	SCBLUS33XXXX 101014005066		3,455.57-
	BNF=NINGBO PEACEBIRD IMP	AND EXP CO LTD		
Oct. 14	ZBA Transfer	To Account 1508902469006	1400003316	4,268.83-
Oct. 14	Electronic Withdrawal	From ENDICIA-USPS POS		5,000.00-
	REF=10287004494454 N	9500000000ONLINE PMTCKF522612431NEG		
Oct. 14	Electronic Settlement	From ORIENTAL TRADING		5,006.68-
	REF=10287009339259 Y	SETTLMT PF5470825603		
Oct. 14	Wire Debit REF040825	SCBLUS33XXXX 101014005061		5,572.88-
	BNF=SUNWAY INTERNATIONAL	ENTERPRISE LIM NINGBO		
Oct. 14	Wire Debit REF040828	SCBLUS33XXXX 101014005065		8,958.21-
	BNF=ELEGANT SKY TRADING	LIMITED SHANGHAI CHINA		
Oct. 14	Electronic Withdrawal	From US POSTAL SERVIC		13,308.70-
	REF=10287004214854 N	1135641517PAYMENT CTAS10179101013		
Oct. 14	Wire Debit REF040831	SCBLUS33XXXX 101012005062		27,225.02-
	BNF=SEW STAR	INTERNATIONAL TRADING CO NINGBO CHINA		
Oct. 14	Wire Debit REF000958	BK AMER NYC 101014009286		56,693.31-
	BNF=TAX SERVICE 702			
Oct. 14	Wire Debit REF040830	SCBLUS33XXXX 101012005068		62,753.92-
	BNF=AAK HONGKONG	ENTERPRISE LIMITED		
Oct. 14	Wire Debit REF040827	SCBLUS33XXXX 101014005064		65,087.61-
	BNF=JIESEN TRADE CO LTD	NINGBO CHINA		
Oct. 14	Wire Debit REF040826	SCBLUS33XXXX 101014005063		86,790.47-
	BNF=CYGA INTERNATIONAL	TRADE CO LTD CHINA		
Oct. 14	Controlled Disb Debit	From CD FUNDING		139,928.30-
	REF=10287006299457 Y	8092904554-HAVRE AC#150080651543		
Oct. 14	Wire Debit REF000918	BK AMER NYC 101012009288		181,081.31-
	BNF=TAX SERVICE 702			
Oct. 14	Wire Debit REF000937	BK AMER NYC 101014009290		225,821.80-
	BNF=TAX SERVICE 702			
Oct. 14	Electronic Funds Transfer	To Account 105701005172		2,500,000.00-
Oct. 15	Deposited Item Returned		1000101435	21.96-
Oct. 15	Deposited Item Returned		1000112956	67.97-
Oct. 15	Deposited Item Returned		1000105314	119.98-
Oct. 15	Electronic Withdrawal	From FNBO		281.83-
	REF=10288009553935 N	9470259043FYMT PROC 0006984270		
Oct. 15	Deposited Item Returned		1000103541	240.22-
Oct. 15	Electronic Withdrawal	From DISCOVER NETWORK		299.61-
	REF=10287007731924 N	1510020270SETTLEMENT601101319081843		
Oct. 15	Electronic Withdrawal	From US POSTAL SERVIC		1,388.93-
	REF=10288009407278 N	1135641517PAYMENT CTAS11664101014		
Oct. 15	Deposited Item Returned		1000100570	1,564.76-
Oct. 15	Electronic Withdrawal	From DISCOVER NETWORK		1,905.82-
	REF=10287007731925 N	1510020270SETTLEMENT601101319081319		
Oct. 15	ZBA Transfer	To Account 1508902469006	1500003617	3,067.00-
Oct. 15	Wire Debit REF045112	SCBLUS33XXXX 101015014434		3,653.05-
	BNF=A AND B INT'L	TRADING CO		
Oct. 15	Electronic Withdrawal	From ENDICIA-USPS POS		5,000.00-
	REF=10288010096960 N	9500000000ONLINE PMTCKF629719609NEG		
Oct. 15	Deposited Item Returned		1000100962	7,258.92-

usbank.

ORIENTAL TRADING MARKETING INC
4206 S 108TH ST
OMAHA NE 68137-1215

Business Statement
Account Number:
[redacted]
Statement Period:
Oct. 4 , 2010
through
Oct. 31, 2010

Page 2 of 3

COMMERCIAL CHECKING (CONTINUED)

U.S. Bank National Association

Account Number [redacted]

Other Withdrawals (continued)

Date	Description of Transaction		Ref Number	Amount
Oct. 13	Controlled Disb Debit REF=10286010923789 Y	From CD FUNDING 8092904554-HAVRE AC#150097035557		373,158.68-
[redacted]				
Oct. 14	Wire Debit REF000460 BNF=TAX SERVICE 702	BK AMER NYC [illegible]		37,904.31-
[redacted]				
Oct. 14	Controlled Disb Debit REF=10287006300447 Y	From CD FUNDING 8092904554-HAVRE AC#150097035557		231,509.66-
Oct. 14	Electronic Withdrawal REF=10287004214866 N	From US POSTAL SERVIC 1135641517PAYMENT CTAS26147101013		2,324,437.03-
Oct. 15	Electronic Withdrawal REF=10287007222755 Y	From NEBR CHILD SUPRT 9CT ORDERSCHILDSUPRT263850923		376.15-
Oct. 15	Electronic Withdrawal REF=10287007222748 Y	From NEBR CHILD SUPRT 9CT ORDERSCHILDSUPRT263850923		995.47-
Oct. 15	Electronic Withdrawal REF=10288009407291 N	From US POSTAL SERVIC 1135641517PAYMENT CTAS26147101014		1,766.23-
Oct. 15	Controlled Disb Debit REF=10288011949747 Y	From CD FUNDING 8092904554-HAVRE AC#150097035557		801,979.78-
Oct. 18	Electronic Withdrawal REF=10291005335200 N	From US POSTAL SERVIC 1135641517PAYMENT CTAS26147101015		531.16-
Oct. 18	Controlled Disb Debit REF=10291009879796 Y	From CD FUNDING 8092904554-HAVRE AC#150097035557		6,500.97-
Oct. 19	Electronic Withdrawal REF=10292002991419 N	From US POSTAL SERVIC 1135641517PAYMENT CTAS26147101018		3,461.22-
Oct. 19	Controlled Disb Debit REF=10292005709267 Y	From CD FUNDING 8092904554-HAVRE AC#150097035557		20,655.39-
Oct. 20	Electronic Withdrawal REF=10292008265495 N	From US POSTAL SERVIC 1135641517PAYMENT CTAS26147101019		6,529.59-
Oct. 20	Controlled Disb Debit REF=10293010850754 Y	From CD FUNDING 8092904554-HAVRE AC#150097035557		373,456.19-
Oct. 21	EasyTax Payment REF=10294008143535 Y	From NEBRASKA - SALES 890005171 STTAXPYMNT01010660399		21,259.50-
Oct. 21	Controlled Disb Debit REF=10294006082369 Y	From CD FUNDING 8092904554-HAVRE AC#150097035557		76,575.68-
Oct. 21	Electronic Withdrawal REF=10294003970582 N	From US POSTAL SERVIC 1135641517PAYMENT CTAS26147101020		1,617,889.03-
Oct. 22	Electronic Withdrawal REF=10295008690264 N	From US POSTAL SERVIC 1135641517PAYMENT CTAS26147101021		4,005.53-
Oct. 22	Controlled Disb Debit REF=10295010931679 Y	From CD FUNDING 8092904554-HAVRE AC#150097035557		1,067,178.52-
Oct. 25	Controlled Disb Debit REF=10298007849789 Y	From CD FUNDING 8092904554-HAVRE AC#150097035557		68.00-
Oct. 25	Electronic Withdrawal REF=10298003952386 N	From US POSTAL SERVIC 1135641517PAYMENT CTAS26147101022		172.72-
Oct. 26	Electronic Withdrawal REF=10299000639253 N	From US POSTAL SERVIC 1135641517PAYMENT CTAS26147101025		1,788.40-
Oct. 26	Controlled Disb Debit REF=10299003246692 Y	From CD FUNDING 8092904554-HAVRE AC#150097035557		484,087.22-
Oct. 27	Electronic Funds Transfer	To Account 105701005180		32,354.89-
Oct. 27	Electronic Funds Transfer	To Account 105701005198		120,578.97-
Oct. 27	Electronic Funds Transfer	To Account 105701005180		288,113.19-
Oct. 27	Controlled Disb Debit REF=10300008530867 Y	From CD FUNDING 8092904554-HAVRE AC#150097035557		643,219.96-
Oct. 27	Electronic Withdrawal REF=10300005977503 N	From US POSTAL SERVIC 1135641517PAYMENT CTAS26147101028		1,177,106.12-

COMMERCIAL CHECKING (CONTINUED)

U.S. Bank National Association

Account Number [redacted]

Other Withdrawals (continued)

Date	Description of Transaction		Ref Number	Amount
Oct. 28	Electronic Withdrawal	From US POSTAL SERVIC		3,701.99-
	REF=10301002168868 N	1135641517PAYMENT CTAS26147101027		
Oct. 28	Controlled Disb Debit	From CD FUNDING		5,240.50-
	REF=10310104498 12A Y	9092904664 HAYRE AC#1500970355		
Oct. 28	Wire Debit REF=000074	BF=AMER NYC 101028001215		10,150.57-
	BN=TAXSERVICE702			
Oct. 28	Wire Debit REF=000067	BF=AMER NYC 101028001215		39,133.5
	BN=TAXSERVICE702			
Oct. 28	Wire Debit REF=000072	BF=AMER NYC 101028001226		98,277.58
	BN=TAXSERVICE702			
Oct. 28	Electronic Withdrawal	From FEBRUCHILDSUPPT		1,600.29
	REF=10031309887 727A Y	90 ORDERSCHILDSUPPT 1120005521		
Oct. 29	Electronic Withdrawal	From US POSTAL SERVIC		4,294.37-
	REF=10302007795411 N	1135641517PAYMENT CTAS26147101028		
Oct. 29	Controlled Disb Debit	From CD FUNDING		26,407.07-
	REF=10302010031708 Y	9092904664 HAYRE AC#1500970355567		

Total Other Withdrawals **$ 13,389,580.97-**

Balance Summary

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Oct. 4	930,914.42	Oct. 14	1,605,505.34	Oct. 25	102,106.21
Oct. 5	868,157.93	Oct. 15	800,387.71	Oct. 26	2,116,230.59
Oct. 6	521,374.92	Oct. 18	793,355.58	Oct. 27	1,354,857.46
Oct. 7	466,555.26	Oct. 19	769,238.97	Oct. 28	1,192,788.20
Oct. 8	76,837.99-	Oct. 20	389,253.19	Oct. 29	1,160,586.49
Oct. 12	529,917.78	Oct. 21	1,173,528.98		
Oct. 13	1,785,829.26	Oct. 22	102,344.93		

Balances only appear for days reflecting change.

COMMERCIAL CHECKING (CONTINUED)

U.S. Bank National Association

Account Number [redacted]

Other Withdrawals (continued)

Date	Description of Transaction		Ref Number	Amount
Oct. 5	Electronic Withdrawal REF=10278006106953 N	From DISCOVER NETWORK 1510020270SETTLEMENT601101319081350		17.67-
Oct. 5	Electronic Withdrawal REF=10278006028665 N	From FNBO 9470259043PYMT PROC 0000384319		918.52-
Oct. 5	Controlled Disb Debit REF=10278008789503 Y	From CD FUNDING 8092904554-HAVRE AC#150097035540		8,134.77-
Oct. 6	Controlled Disb Debit REF=10279004899294 Y	From CD FUNDING 8092904554-HAVRE AC#150097035540		1,410.26-
Oct. 6	Electronic Settlement REF=10279007263828 Y	From FUN EXPRESS INC SETTLMT PFSINGLE PT		2,620.13-
Oct. 6	Electronic Withdrawal REF=10279001932866 N	From US POSTAL SERVIC 1135641517PAYMENT CTAS26148101005		94,987.60-
Oct. 7	Electronic Withdrawal REF=10279006745908 N	From DISCOVER NETWORK 1510020270SETTLEMENT601101319081350		27.49-
Oct. 7	Controlled Disb Debit REF=10280009809590 Y	From CD FUNDING 8092904554-HAVRE AC#150097035540		6,076.03-
Oct. 8	Electronic Withdrawal REF=10280011752295 N	From DISCOVER NETWORK 1510020270SETTLEMENT601101319081350		61.34-
Oct. 8	Controlled Disb Debit REF=10281004689461 Y	From CD FUNDING 8092904554-HAVRE AC#150097035540		2,344.93-
Oct. 12	Electronic Withdrawal REF=10285007144081 N	From DISCOVER NETWORK 1510020270SETTLEMENT601101319081350		37.73-
Oct. 12	Electronic Withdrawal REF=10285010846623 N	From FNBO 9470269043PYMT PROC 0000384319		1,159.78-
Oct. 12	Electronic Withdrawal REF=10285007968699 N	From US POSTAL SERVIC 1135641517PAYMENT CTAS26148101008		4,885.86-
Oct. 12	Controlled Disb Debit REF=10285014784480 Y	From CD FUNDING 8092904554-HAVRE AC#150097035540		25,782.91-
Oct. 13	Electronic Withdrawal REF=10285017314949 N	From DISCOVER NETWORK 1510020270SETTLEMENT601101319081350		23.92-
Oct. 13	Controlled Disb Debit REF=10286010923787 Y	From CD FUNDING 8092904554-HAVRE AC#150097035540		8,306.59-
Oct. 13	Electronic Funds Transfer	To Account 150890246815		17,304.82-
Oct. 13	Electronic Funds Transfer	To Account 150890246807		52,077.75-
Oct. 14	Electronic Withdrawal REF=10286016224942 N	From DISCOVER NETWORK 1510020270SETTLEMENT601101319081350		50.96-
Oct. 14	Controlled Disb Debit REF=10287006300445 Y	From CD FUNDING 8092904554-HAVRE AC#150097035540		5,117.84-
Oct. 14	Electronic Withdrawal REF=10287004841028 N	From TAX SERVICE 1411902914PMT IMPND B6521-002727508		20,418.95-
Oct. 15	Electronic Withdrawal REF=10287007731628 N	From DISCOVER NETWORK 1510020270SETTLEMENT601101319081350		50.26-
Oct. 15	Controlled Disb Debit REF=10288011949745 Y	From CD FUNDING 8092904554-HAVRE AC#150097035540		40,896.60-
Oct. 18	Electronic Withdrawal REF=10291004560079 N	From DISCOVER NETWORK 1510020270SETTLEMENT601101319081350		29.15-
Oct. 18	Controlled Disb Debit REF=10291009879794 Y	From CD FUNDING 8092904554-HAVRE AC#150097035540		4,515.90-
Oct. 19	Electronic Withdrawal REF=10291011295329 N	From DISCOVER NETWORK 1510020270SETTLEMENT601101319081350		25.58-
Oct. 19	Electronic Withdrawal REF=10291011295324 N	From DISCOVER NETWORK 1510020270SETTLEMENT601101319081350		28.29-
Oct. 19	Electronic Withdrawal REF=10291011192566 N	From FNBO 9470259043PYMT PROC 0000384319		825.86-

COMMERCIAL CHECKING (CONTINUED)

U.S. Bank National Association

Account Number [redacted]

Other Withdrawals (continued)

Date	Description of Transaction	Ref Number	Amount
Oct. 19	Electronic Withdrawal REF=10292002991420 N	From US POSTAL SERVIC 1135641517PAYMENT CTAS26148101018	4,292.31-
Oct. 19	Controlled Disb Debit REF=10292005709266 Y	From CD FUNDING 8092904554-HAVRE AC#150097035540	6,514.64-
Oct. 20	Controlled Disb Debit REF=10293010860752 Y	From CD FUNDING 8092904554-HAVRE AC#150097035540	19,476.27-
Oct. 21	Electronic Withdrawal REF=10293012359304 N	From DISCOVER NETWORK 1510020270SETTLEMENT601101319081350	53.78-
Oct. 21	Controlled Disb Debit REF=10294006082367 Y	From CD FUNDING 8092904554-HAVRE AC#150097035540	5,561.34-
Oct. 22	Electronic Withdrawal REF=10294007159027 N	From DISCOVER NETWORK 1510020270SETTLEMENT601101319081350	26.69-
Oct. 22	Controlled Disb Debit REF=10295010931677 Y	From CD FUNDING 8092904554-HAVRE AC#150097035540	388.32-
Oct. 25	Electronic Withdrawal REF=10298003288234 N	From DISCOVER NETWORK 1510020270SETTLEMENT601101319081350	91.16-
Oct. 25	Controlled Disb Debit REF=10298007849787 Y	From CD FUNDING 8092904554-HAVRE AC#150097035540	792.27-
Oct. 25	Electronic Withdrawal REF=10298003952387 N	From US POSTAL SERVIC 1135641517PAYMENT CTAS26148101022	13,826.40-
Oct. 26	Electronic Withdrawal REF=10298009008434 N	From DISCOVER NETWORK 1510020270SETTLEMENT601101319081350	31.16-
Oct. 26	Electronic Withdrawal REF=10298009008428 N	From DISCOVER NETWORK 1510020270SETTLEMENT601101319081350	98.21-
Oct. 26	Controlled Disb Debit REF=10299003246690 Y	From CD FUNDING 8092904554-HAVRE AC#150097035540	12,228.61-
Oct. 27	Electronic Withdrawal REF=10299004584143 N	From DISCOVER NETWORK 1510020270SETTLEMENT601101319081350	7.91-
Oct. 27	Electronic Withdrawal REF=10300005977504 N	From US POSTAL SERVIC 1135641517PAYMENT CTAS26148101026	7,350.97-
Oct. 27	Electronic Funds Transfer	To Account [redacted]	19,521.50-
Oct. 27	Controlled Disb Debit REF=10300008530865 Y	From CD FUNDING 8092904554-HAVRE AC#150097035540	20,359.64-
Oct. 27	Electronic Funds Transfer	To Account [redacted]	97,869.63-
Oct. 28	Electronic Withdrawal REF=10300011306453 N	From DISCOVER NETWORK 1510020270SETTLEMENT601101319081350	49.26-
[redacted]			
Oct. 29	Electronic Withdrawal REF=10301005317323 Y	From NEBR CHILD SUPRT 9CT ORDERSCHILDSUPRT911777942	800.00-
[redacted]			

Total Other Withdrawals $ 1,402,165.26-

Balance Summary

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Oct. 4	494,597.20	Oct. 8	656,002.26	Oct. 15	902,466.36
Oct. 5	504,091.93	Oct. 12	824,030.01	Oct. 18	1,093,815.99
Oct. 6	469,670.81	Oct. 13	820,905.33	Oct. 19	1,105,136.97
Oct. 7	530,025.37	Oct. 14	859,594.72	Oct. 20	1,168,957.25

In re: OTC Holdings Corporation, et al.

Case No.: 10-12636
Fiscal Month Ended: 10/30/10

MOR-4B: SUMMARY OF TAX RETURNS FILED DURING REPORTING PERIOD

Taxing Authority	State	Type of Tax	Due Date	Date Filed
Nebraska Department of Revenue	NE	OTC Use Tax	10/25/10	10/21/10
Nebraska Department of Revenue	NE	Fun Express Sales & Use Tax	10/25/10	10/21/10
Nebraska Department of Revenue	NE	OTM Sales & Use Tax	10/25/10	10/21/10
Iowa Department of Revenue	IA	Fun Express Sales Tax	10/31/10	10/27/10
Iowa Department of Revenue	IA	OTC Use Tax	10/31/10	10/27/10
Iowa Department of Revenue	IA	OTC Sales Tax	10/31/10	10/27/10
Iowa Department of Revenue	IA	OTC Sales Tax	10/25/10	10/21/10

In re: OTC Holdings Corporation, et al.

Case No.: 10-12636
Fiscal Month Ended: 10/30/10

MOR-5: SUMMARY OF UNPAID POSTPETITION DEBTS

	Number of Days Past Due					
	Current	0-30	31-60	61-90	Over 90	Total
Trade Accounts Payable [1]	$ 9,284,158	$ -	$ -	$ -	$ -	$ 9,284,158
Wages Payable	647,694	-	-	-	-	647,694
Taxes Payable	1,444,779	-	-	-	-	1,444,779
Rent / Leases - Building	-	-	-	-	-	-
Secured Debt	33,500,000	-	-	-	-	33,500,000
Professional Fees [1]	2,915,400	-	-	-	-	2,915,400
Amounts Due to Insiders [2]	-	-	-	-	-	-
Other	-	-	-	-	-	-
Total Postpetition Debts	47,792,032	$ -	$ -	$ -	$ -	$ 47,792,032

[1] Does not include accrual balances. Outstanding professional fees includes invoices submitted after 10/30/10 for services performed prior to 10/30/10.

MOR-5A: LISTING OF AGED ACCOUNTS PAYABLE

VENDOR NAME	Number of Days Past Due					
	Current	0-30	31-60	61-90	Over 90	Total
A&B INTERNATIONAL TRADING	$ 2,978	$ -	$ -	$ -	$ -	$ 2,978
AAK ENTERPRISE LTD	122,420	-	-	-	-	122,420
ABC WIG FACTORY	18,160	-	-	-	-	18,160
ABRAHAM ABBOTT	75	-	-	-	-	75
ACCLAIM IDENTIFICATION PRODUCT	5,909	-	-	-	-	5,909
ACTION BATTERIES UNLIMITED INC	545	-	-	-	-	545
ADOBE SYSTEMS INC.	38,776	-	-	-	-	38,776
ADVERTISING SPECIALTY INSTITUT	1,260	-	-	-	-	1,260
AKSARBEN SIGN & GRAPHIC SUPPLI	21,520	-	-	-	-	21,520
ALISIOS INTERNATIONAL CORP	438	-	-	-	-	438
AMBASSADOR SERVICES	880	-	-	-	-	880
AMERICAN GREENWOOD	1	-	-	-	-	1
AMERICAN LICORICE	6,736	-	-	-	-	6,736
AMERICAN MEDICAL RESPONSE AMBU	956	-	-	-	-	956
AMERICAN PRESIDENT LINES, LTD	25,412	-	-	-	-	25,412
AMSAN LLC	1,940	-	-	-	-	1,940
AMSCAN INC	3,976	-	-	-	-	3,976
ANDERSON PARTNERS, INC.	515	-	-	-	-	515
ARAMARK REFRESHMENT SERVICES,	2,965	-	-	-	-	2,965
ARAMARK UNIFORM SERVICES	210	-	-	-	-	210
ART N NATURE	23,334	-	-	-	-	23,334
ASC INFORMATION TECHNOLOGY	7,150	-	-	-	-	7,150
ASH BATTERY SYSTEMS	159	-	-	-	-	159
AT CLAYTON & CO INC	482,587	-	-	-	-	482,587
ATLAS PEN & PENCIL CORP.	(25)	-	-	-	-	(25)
ATS "THE BEEPER PEOPLE	34	-	-	-	-	34
ATTN: ACCOUNTS RECEIVABLE	397	-	-	-	-	397
AUGUSTINE COMPANY INC	27	-	-	-	-	27
AUREUS FINANCIAL - OMAHA	36,959	-	-	-	-	36,959
BAILEY LAUERMAN & ASSOCIATES	3,989	-	-	-	-	3,989
BAY VIEW FUNDING	1,898	-	-	-	-	1,898
BEACON PROMOTIONS, INC	(3)	-	-	-	-	(3)
BETTER LIVING INC	2,842	-	-	-	-	2,842
BEUMER CORPORATION	22,855	-	-	-	-	22,855
BOYD JONES CONSTRUCTION CO., I	18,047	-	-	-	-	18,047
BRANCHING OUT, INC.	80	-	-	-	-	80
BRANN & ISAACSON LLP	2,212	-	-	-	-	2,212
BRASE ELECTRICAL CONTRACTING	922	-	-	-	-	922
BROOKE DYAS	35	-	-	-	-	35
BSM ENTERPRISE LTD	524,571	-	-	-	-	524,571
CANADA POST CORPORATION	818	-	-	-	-	818
CARGO ZONE LLC	375	-	-	-	-	375
CAROLEE MCCLURE	59	-	-	-	-	59
CDJ INTERNATIONAL CO LTD	(113)	-	-	-	-	(113)
CELEBRITY STAFFING	2,237	-	-	-	-	2,237
CENTURY DISTRIBUTION SYSTEMS I	29,201	-	-	-	-	29,201
CERIDIAN	15,856	-	-	-	-	15,856
CHAMPIONS RUN	425	-	-	-	-	425
CHOCOMAKER, INC	1,800	-	-	-	-	1,800
CHRISTIAN ZIMMERMAN	188	-	-	-	-	188
Christine Bittner	276	-	-	-	-	276
CIGNA HEALTHCARE	3,902	-	-	-	-	3,902
CITY OF UNDERWOOD	16	-	-	-	-	16
CLIENT RESOURCES, INC.	4,800	-	-	-	-	4,800
COMMENCO INC.	10,619	-	-	-	-	10,619
COMPUTER CABLE CONNECTION	3,001	-	-	-	-	3,001
CONTRACT STAFFING SPECIALISTS	21,803	-	-	-	-	21,803
CONTROL SERVICES INC.	1,027	-	-	-	-	1,027
CORPORATE 3 DESIGN	2,000	-	-	-	-	2,000
CORPORATE EXPRESS	22,070	-	-	-	-	22,070
CREATIVE CONVERTING	25,504	-	-	-	-	25,504
CRIS MILLAR	95	-	-	-	-	95
D & D COMMUNICATIONS	547	-	-	-	-	547
D.R.S. SILVERWARE & GIFT LTD	(55)	-	-	-	-	(55)
DATA LOGIX INC.	4,000	-	-	-	-	4,000
DATA POWER TECHNOLOGY CORP	70	-	-	-	-	70
DATA SOURCE MEDIA	11,737	-	-	-	-	11,737
DATATRONICS	224	-	-	-	-	224

MOR-5A: LISTING OF AGED ACCOUNTS PAYABLE

VENDOR NAME	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
DAVE HEBDA	146	-	-	-	-	146
DAVID TOWEY	55	-	-	-	-	55
DAWN G CANNING	80	-	-	-	-	80
DEBRA SEILER	80	-	-	-	-	80
DELL MARKETING LP	8,341	-	-	-	-	8,341
DENNECREPE CORP	910	-	-	-	-	910
DENNIS SUPPLY CO.	279	-	-	-	-	279
DEPARTMENT OF LABOR & INDUSTRY	125	-	-	-	-	125
DIRECT MEDIA LLC	213,046	-	-	-	-	213,046
DISGUISE INC	5,429	-	-	-	-	5,429
DOUG ROHATSCH	27	-	-	-	-	27
DXP ENTERPRISES INC.	90	-	-	-	-	90
EAGLE ENTERPRISES, INC.	749	-	-	-	-	749
EASIMFE INDUSTRIAL CO LTD	(347)	-	-	-	-	(347)
EAST TOY	23,368	-	-	-	-	23,368
ECHO ELECTRIC SUPPLY	143	-	-	-	-	143
ELEGANT SKY TRADING LIMITED	(4,306)	-	-	-	-	(4,306)
EMS LTD.	300	-	-	-	-	300
ENTERPRISE LOCKSMITHS,INC	167	-	-	-	-	167
ENTERPRISE RENT A CAR MIDWEST	260	-	-	-	-	260
ENTERPRISE RENT-A-CAR USA	661	-	-	-	-	661
ENTERTAINMENT PUBLICATIONS, IN	2,124	-	-	-	-	2,124
EPCO LTD., INC.	236	-	-	-	-	236
EPSILON DATA MANAGEMENT LLC	25,636	-	-	-	-	25,636
ERICA PERNA	172	-	-	-	-	172
EXPERIAN MARKETING SOLUTIONS	102,092	-	-	-	-	102,092
EXPERIAN MARKETING SOLUTIONS I	68,351	-	-	-	-	68,351
FAST SIGNS	64	-	-	-	-	64
FEDERAL EXPRESS CORP.	420,249	-	-	-	-	420,249
FILTER SHOP, INC.	813	-	-	-	-	813
FINEWELL UNIVERSAL LIMITED	(0)	-	-	-	-	(0)
FIS	46,499	-	-	-	-	46,499
FITZGERALD, SCHORR, BARMETTLER	1,518	-	-	-	-	1,518
FRED'S HVAC SERVICES COMPANY	40,500	-	-	-	-	40,500
FREMONT CONTRACT CARRIERS INC	3,047	-	-	-	-	3,047
FRONTLINE PRIVATE SECURITY	247	-	-	-	-	247
GALACTIC BALLOONS	486	-	-	-	-	486
GARYLINE	340	-	-	-	-	340
GBH COMMUNICATIONS INC	1,414	-	-	-	-	1,414
GEO CENTRAL	6,750	-	-	-	-	6,750
GMDC	5,400	-	-	-	-	5,400
GOLDEN ROAD FOODS	28,380	-	-	-	-	28,380
GOOD STUFF	308	-	-	-	-	308
GOOGLE INC	104,847	-	-	-	-	104,847
GP DIRECT	2,911	-	-	-	-	2,911
GRAINGER	806	-	-	-	-	806
GRETNA WELDING, INC.	3,877	-	-	-	-	3,877
HAPAG LLOYD AG	49,958	-	-	-	-	49,958
HARMS OIL COMPANY	2,964	-	-	-	-	2,964
HAY NIEN COMPANY, LIMITED	15,643	-	-	-	-	15,643
HEARTLAND PRINTING SOLUTIONS	193	-	-	-	-	193
HEATHER HILL	1,956	-	-	-	-	1,956
HELANDER PRODUCTS INC	161	-	-	-	-	161
HEMPHILL STAFFING SOLUTIONS, I	3,974	-	-	-	-	3,974
HENTON INTERNATIONAL LTD	(519)	-	-	-	-	(519)
HERITAGE LACE	4,500	-	-	-	-	4,500
HIT PROMOTIONAL PRODUCTS	91	-	-	-	-	91
HOICH IRRIGATION, INC	121	-	-	-	-	121
HOME DEPOT CREDIT SERVICES	227	-	-	-	-	227
HONEYMAN RENT-ALL	41	-	-	-	-	41
HOSPITALITY MINTS	16,500	-	-	-	-	16,500
HUB PEN COMPANY	200	-	-	-	-	200
IDENTIFICATION PLATES INC.	501	-	-	-	-	501
IKON OFFICE SOLUTIONS	454	-	-	-	-	454
ILLINI	109	-	-	-	-	109
IMAGE MODELING	13,152	-	-	-	-	13,152
INDIANOLA PECAN HOUSE	10,800	-	-	-	-	10,800
INERTLOGIC, LLC	373	-	-	-	-	373

MOR-5A: LISTING OF AGED ACCOUNTS PAYABLE

VENDOR NAME	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
INFINITY DATA SOLUTIONS	2,557	-	-	-	-	2,557
INGERSOLL-RAND COMPANY	560	-	-	-	-	560
INTERTEK TESTING SERVICES	242,350	-	-	-	-	242,350
JACOBSEN FIRE EQUIP CO.	3,812	-	-	-	-	3,812
JAMY ELKER	80	-	-	-	-	80
JERRY NELSON	74	-	-	-	-	74
JERRY VENNER	246	-	-	-	-	246
JIESEN TRADE CO., LTD	35,854	-	-	-	-	35,854
JILL JONES	254	-	-	-	-	254
JOANN FREDERICK	2,160	-	-	-	-	2,160
JOHN KINMAN	12	-	-	-	-	12
JOHN MILLER	43	-	-	-	-	43
JOHNSON HARDWARE COMPANY	133	-	-	-	-	133
JOHNSTONE SUPPLY	98	-	-	-	-	98
JOYFUL LAND	8,247	-	-	-	-	8,247
JUDSON-ATKINSON CANDIES	4,432	-	-	-	-	4,432
JUST BORN, INC.	1,498	-	-	-	-	1,498
K2 SOURCING INC	1,045	-	-	-	-	1,045
KAREN WELCHERT	521	-	-	-	-	521
KEITH BORCHERS	138	-	-	-	-	138
KENEXA TECHNOLOGY INC	7,764	-	-	-	-	7,764
KENTUCKY EDUCATIONAL DEVELOPME	581	-	-	-	-	581
KING NUT COMPANY	1,169	-	-	-	-	1,169
KRISTEN BROCKMAN	47	-	-	-	-	47
KURTZMAN CARSON CONSULTANTS LL	47,565	-	-	-	-	47,565
LAE PHONEPHAKDY	54	-	-	-	-	54
LEVY PREMIUM FOODSERVICE LP	472	-	-	-	-	472
LIBERTY GROUNDS MAINTENANCE, L	6,890	-	-	-	-	6,890
LIFT SOLUTIONS INC.	98,240	-	-	-	-	98,240
LISA KUEHL	489	-	-	-	-	489
LSUNG ARTS & CRAFTS CO LTD	51,539	-	-	-	-	51,539
LUCAS SYSTEMS INC	7,343	-	-	-	-	7,343
LUCIDA HANDICRAFT	44	-	-	-	-	44
LUCKS FOOD DECORATING COMPANY	1,680	-	-	-	-	1,680
LUCKY WORLDWIDE	18,764	-	-	-	-	18,764
LUMINAIRE SOLUTIONS INC	5,950	-	-	-	-	5,950
M B WORKS INC.	559	-	-	-	-	559
M.U.D.	5,557	-	-	-	-	5,557
MACY CREATION (CHINA) LTD	(1)	-	-	-	-	(1)
MCMASTER-CARR SUPPLY COMPANY	303	-	-	-	-	303
MEDSECURE INC	929	-	-	-	-	929
Mei Kee	(1,380)	-	-	-	-	(1,380)
MERITDIRECT	43,796	-	-	-	-	43,796
MERKLE INC.	3,224	-	-	-	-	3,224
MICHELE BRUUN	17	-	-	-	-	17
MICHELLE THOMA	128	-	-	-	-	128
MIDLAND COMPUTER	31,251	-	-	-	-	31,251
MIDWEST MINOR MEDICAL	64	-	-	-	-	64
MIDWEST SIGN & SCREEN PRINTING	1,521	-	-	-	-	1,521
MIKE SILLMAN	57	-	-	-	-	57
MODIS INC	6,840	-	-	-	-	6,840
MORRISSEY ENGINEERING INC.	9,745	-	-	-	-	9,745
MOSAIC	2,570	-	-	-	-	2,570
MOSAIC INC.	3,871	-	-	-	-	3,871
MOXIE SOFTWARE CIM CORP	2,622	-	-	-	-	2,622
MR2D GLOBAL TRADING LLC	2,053	-	-	-	-	2,053
NANCY SALES CO INC	13,860	-	-	-	-	13,860
NEBRASKA AFFILIATE OF THE	690	-	-	-	-	690
NEW SUCCESS (SHANGHAI)	31,525	-	-	-	-	31,525
NEWS AMERICA MARKETING FSI, LL	37,638	-	-	-	-	37,638
NICHOLE ABBOTT	8,139	-	-	-	-	8,139
NINGBO BRIGHT FUTURE CO, LTD	6,183	-	-	-	-	6,183
NINGBO FRIEND TRADING CO., LTD	2,975	-	-	-	-	2,975
NINGBO HEYWAY ENTERPRISE CO LI	14,992	-	-	-	-	14,992
NINGBO PARTY SUPPLIES	32,075	-	-	-	-	32,075
NINGBO STAR	60,115	-	-	-	-	60,115
NISHNA PRODUCTIONS INC	5,016	-	-	-	-	5,016
NORTHWEST ENTERPRISES	1,582	-	-	-	-	1,582

In re: OTC Holdings Corporation, et al.

Case No.: 10-12636
Fiscal Month Ended: 10/30/10

MOR-5A: LISTING OF AGED ACCOUNTS PAYABLE

VENDOR NAME	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
O.P.P.D.	71,291	-	-	-	-	71,291
OLYMPUS FLAG & BANNER	9,548	-	-	-	-	9,548
OMAHA PRINT	69,065	-	-	-	-	69,065
OMNIGLOW, LLC	99,831	-	-	-	-	99,831
ORACLE AMERICA INC	71,192	-	-	-	-	71,192
PACKAGING CREDIT COMPANY	36,806	-	-	-	-	36,806
PAMELA J MULLOCK	333	-	-	-	-	333
PETTY CASH	479	-	-	-	-	479
PEZ CANDY INC.	1,109	-	-	-	-	1,109
PHOENIX INTERNATIONAL FREIGHT	5,487	-	-	-	-	5,487
PITNEY BOWES INC	840	-	-	-	-	840
PITNEY BOWES PRESORT SERVICES	904	-	-	-	-	904
PRESSMAN TOY CORP	8,387	-	-	-	-	8,387
PRESTO X COMPANY	986	-	-	-	-	986
PRIORITY DATA	10,225	-	-	-	-	10,225
PROKARMA	28,200	-	-	-	-	28,200
PUNCHBOWL SOFTWARE INC.	676	-	-	-	-	676
QUANTITATIVE INTEREST APPLICAT	1,000	-	-	-	-	1,000
R.M. PALMER	22,344	-	-	-	-	22,344
RAKSHIT PATEL	1,080	-	-	-	-	1,080
RALSTON HIGH SCHOOL	150	-	-	-	-	150
RANDY GRASHORN	273	-	-	-	-	273
REGIONAL WATER	24	-	-	-	-	24
REISCH AND ASSOCIATES	803	-	-	-	-	803
RICHARDSON BRANDS COMPANY	9,480	-	-	-	-	9,480
ROBERT BRUCE	2,284	-	-	-	-	2,284
ROBERT KAMMAN	215	-	-	-	-	215
RTI TECHNICAL TRAINING SOLUTIO	7,605	-	-	-	-	7,605
RUBIES COSTUME CO., INC.	2,486	-	-	-	-	2,486
S & S ERICKSON CONSULTING LLC	594	-	-	-	-	594
SAFENAMES	93	-	-	-	-	93
SAIA MOTOR FREIGHT LINE, INC.	1,941	-	-	-	-	1,941
SANDIE JONES	155	-	-	-	-	155
SARAH OLIVER	7	-	-	-	-	7
SAS INSTITUTE INC.	431	-	-	-	-	431
SECURITY EQUIPMENT INC.	1,091	-	-	-	-	1,091
SENONA INC	703	-	-	-	-	703
SERAPH	9,411	-	-	-	-	9,411
SHANNAN CREWS	5,062	-	-	-	-	5,062
SHIRLEY RUNDQUIST	47	-	-	-	-	47
SKARDA EQUIPMENT CO., INC.	50	-	-	-	-	50
SMALL ENGINE SERVICES, INC	21	-	-	-	-	21
SMARTONE SOLUTIONS	70	-	-	-	-	70
SPS COMMERCE INC.	98	-	-	-	-	98
STITCHERS DIGITAL EMBROIDERY,	15	-	-	-	-	15
STORAGE SOLUTIONS INC	10,631	-	-	-	-	10,631
STRATEGIC SOURCING SOLUTIONS	(3,059)	-	-	-	-	(3,059)
SUNWAY INTERNATIONAL ENTERPRIS	3,218	-	-	-	-	3,218
TALX UCM SERVICES INC.	6,760	-	-	-	-	6,760
TANDEM GROUP INC.	35,556	-	-	-	-	35,556
THE BROWNING GROUP INTERNATION	423	-	-	-	-	423
THE LOCAL GOVERNMENT	309	-	-	-	-	309
THE MAGIC TOUCH USA	762	-	-	-	-	762
TILFORD PRINTING	157	-	-	-	-	157
TIMME WELDING INC	66	-	-	-	-	66
TONY MCGARGILL	88	-	-	-	-	88
TOY FACTORY	450	-	-	-	-	450
TRACY WEBER	251	-	-	-	-	251
TRANE COMPANY	687	-	-	-	-	687
TRANSPORTATION SPECIALISTS, LT	9,055	-	-	-	-	9,055
TREAT AMERICA FOOD SERVICES	598	-	-	-	-	598
TRI SALES FINANCE LLC	(2,898)	-	-	-	-	(2,898)
U.S. LUMASOURCE	1,365	-	-	-	-	1,365
ULINE SHIPPING SUPPLY SPLTIES	134	-	-	-	-	134
UNIQUE INDUSTRIES, INC.	4,298	-	-	-	-	4,298
UNITED HEALTH CARE INSURANCE C	(5,000)	-	-	-	-	(5,000)
UNITED PACIFIC DISTRIBUTORS	234	-	-	-	-	234
UNITED PARCEL SERVICE	1,076,524	-	-	-	-	1,076,524

In re: OTC Holdings Corporation, et al.

Case No.: 10-12636
Fiscal Month Ended: 10/30/10

MOR-5A: LISTING OF AGED ACCOUNTS PAYABLE

VENDOR NAME	Number of Days Past Due					
	Current	0-30	31-60	61-90	Over 90	Total
U-PIC INC.	20	-	-	-	-	20
UPS FREIGHT FORMERLY OVERNITE	51,130	-	-	-	-	51,130
UPS SUPPLY CHAIN SOLUTIONS	19,362	-	-	-	-	19,362
US BANK	125	-	-	-	-	125
VOCATIONAL DEVELOPMENT CENTER	5,943	-	-	-	-	5,943
W & H SYSTEMS INC	10,218	-	-	-	-	10,218
WALKER UNIFORM RENTAL	479	-	-	-	-	479
WESTRIM CRAFTS/BLUE MOON BEADS	410	-	-	-	-	410
WILLIAMS, COHEN & GRAY INC.	435	-	-	-	-	435
WISCONSIN NATURALS, INC	5,850	-	-	-	-	5,850
WORKFIT OCCUPATIONAL HEALTH	33	-	-	-	-	33
WORLD COLOR (USA) CORP	3,359,683	-	-	-	-	3,359,683
XPEDX	13,188	-	-	-	-	13,188
YEKO TRADERS/CHINA	474,739	-	-	-	-	474,739
YIWU SANBEI INTERNATIONAL	25,249	-	-	-	-	25,249
YMCA	1,103	-	-	-	-	1,103
YMCA OF THE USA	2,000	-	-	-	-	2,000
YUE SHING ENTERPRISES CO., LTD	0	-	-	-	-	0
ZURICH NORTH AMERICA	25,179	-	-	-	-	25,179
Total Trade Accounts Payable [1]	$ 9,284,158	$ -	$ -	$ -	$ -	$ 9,284,158

[1] Does not tie to "Accounts Payable" line item on balance sheet on MOR-3. The balance sheet account includes accruals for inventory purchases that have not been invoiced.

In re: OTC Holdings Corporation, et al.

Case No.: 10-12636
Fiscal Month Ended: 10/30/10

MOR-6: ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

	Amount
Accounts Receivable Reconciliation	
Total Accounts Receivable at the Beginning of the Reporting Period	$ 14,066,185
Plus: Amounts Billed During the Period	9,133,546
Less: Amounts Collected During the Period	(10,432,290)
Total Accounts Receivable at the End of the Reporting Period (Gross)	$ 12,767,441
Accounts Receivable Aging	
0 - 30 Days Old	$ 12,447,334
31 - 60 Days Old	362,803
61 - 90 Days Old	104,939
91+ Days Old	188,148
Unapplied Credits	(335,783)
Total Accounts Receivable (Gross)	12,767,441
Amounts Considered Uncollectible (bad debt)	(565,161)
Accounts Receivable (net)	$ 12,202,279

DEBTOR QUESTIONNAIRE		
Question	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3. Have all postpetition tax returns been timely filed?	X	
4. Are workers compensation, general liability, and other necessary insurance coverages in effect?	X	
5. Has any bank account been opened during the reporting period?		X

Explanations to Debtor Questionnaire
1. N/A
2. N/A
3. N/A
4. N/A
5. N/A