### United States Bankruptcy Court Eastern District of Pennsylvania

In re	ATP Restaurants, Inc.	Case No. Chapter <b>11</b>	
	Exhibit "A" to Vol	untary Petition	
1.	If any of debtor's securities are registered under section 12 of the Secunder section 12 of the Secunder is .	urities and Exchange Act of 1934, the S	EC file
2.	The following financial data is the latest available information and refer	s to debtor's condition on May 26, 2006	
a.	Total assets	\$	
b.	Total debts (including debts listed in 2.c., below)	\$	830,100.30
			Approximate number of holders
с.	Debt securities held by more than 500 holders.		
S	secured  unsecured  subordinated  .	\$0.00	0
d.	Number of shares of preferred stock	0	0
e.	Number of shares of common stock	100	1
	Comments, if any:		

- 3. Brief description of debtor's business:
- 4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

#### August T. Pace III - 100%

(Official	Form	1)	(10/05)
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(Official Form 1) (10/05)									
	tates Bankruptcy Co District of Pennsylva								
Name of Debtor (if individual, enter Las ATP Restaurants, Inc.	st, First, Middle):	Na	Name of Joint Debtor (Spouse) (Last, First, Middle):						
All Other Names used by the Debtor in (include married, maiden, and trade names)		All (in	l Other Names used by th clude married, maiden, and	e Joint I trade na	Debtor in the last 8 ye mes):	ars			
Last four digits of Soc. Sec. No. / Comp (if more than one, state all): 0681, 23-21100681	lete EIN or other Tax I.D. No		st four digits of Soc. Sec. ore than one, state all):	No. / Co	omplete EIN or other	Tax I.D. No. (if			
Street Address of Debtor (No. & Street, <b>341 Thornton Rd.</b>	City, and State	Str	reet Address of Joint Deb	tor (No.	& Street, City, and St	tate):			
Thornton, PA	ZIPCODE 19373					ZIPCODE			
County of Residence or of the Principal <b>Delaware</b>		Co	ounty of Residence or of t	he Princi	pal Place of Business	:			
Mailing Address of Debtor (if different PO Box 108 Thornton, PA	from street address):	ailing Address of Joint D	ebtor (if	different from street a	address):				
	ZIPCODE <b>19373</b>					ZIPCODE			
Location of Principal Assets of Business Del	btor (if different from street add	dress abov	ve):						
						ZIPCODE			
Type of Debtor (Form of Organization) (Check one box.) ☐ Individual (includes Joint Debtors) ☑ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above	<ul> <li>☐ Health Care Business</li> <li>☐ Single Asset Real Estate : defined in 11 U.S.C. § 10</li> <li>☐ Railroad</li> <li>☐ Stockbroker</li> </ul>	boxes) as	the Petiti □ Chapter 7 ☑ Ch		<ul> <li>kruptcy Code Under</li> <li>led (Check one box)</li> <li>Chapter 15 Petitie of a Foreign Mair</li> <li>Chapter 15 Petitie of a Foreign Noni</li> </ul>	on for Recognition 1 Proceeding on for Recognition			
entities, check this box and provide the information requested below.) State type of entity:	Commodity Broker Clearing Bank	ualified	Nature of Debts (Check one box)						
	under 15 U.S.C. § 501(c)		Consumer/Non-Busin		Business				
Filing Fee (Check           ☑ Full Filing Fee Attached           □ Filing Fee to be paid in installments (Apattach signed application for the court's is unable to pay fee except in installment           □ Filing Fee waiver requested (Applicable attach signed application for the court's	pplicable to individuals only). M consideration certifying that the nts. Rule 1006(b) See Official F e to chapter 7 individuals only).	e debtor Form 3A . Must	debtor               Debtor is not a small business as defined in 11 U.S.C. § 101(51D).           m 3A              Check if:          fust              Debtor's aggregate percentingent liquidated debts owed to per inside:						
<ul> <li>Statistical/Administrative Informatio</li> <li>□ Debtor estimates that funds will be available</li> <li>☑ Debtor estimates that, after any exempt provide available for distribution to unsecured credition</li> </ul>	ble for distribution to unsecured cro operty is excluded and administrat		ses paid, there will be no fund	ls	THIS SPACE IS FOR C	COURT USE ONLY			
Estimated Number of 1- 50- 100- Creditors 49 99 199		10,001- 25,000		VER 00,000					
		0,000,001 to 50 million	o \$50,000,001 to More \$100 million \$100 m	nillion					
		0,000,001 to 50 million	o \$50,000,001 to More \$100 million \$100 n □ □	nillion					

(Official ]	Form	1)	(10/05)
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Voluntary Petition (This page must be completed and filed in every case)			Name of Debtor(s): ATP Restaurants, Inc.				
		Prior Bankruptcy Case Filed Within Last 8	Years (If more than one, attach additional sl	neet)			
	ation ere Fi	led: NONE	Case Number:	Date Filed:			
		Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If more than one, at	tach additional sheet)			
	ne of ONE	Debtor:	Case Number:	Date Filed:			
Dist	rict:		Relationship:	Judge:			
Ŋ	(e.g. Com Exch	<b>Exhibit A</b> be completed if debtor is required to file periodic reports forms 10K and 10Q) with the Securities and Exchange mission pursuant to Section 13 or 15(d) of the Securities ange Act of 1934 and is requesting relief under chapter 11) ibit A is attached and made a part of this petition.	Exhibit B (To be completed if debtor is whose debts are primarily cor I, the attorney for the petitioner named in the fo I have informed the petitioner that [he or she] r 7, 11, 12, or 13 of title 11, United States Code, relief available under each such chapter. I furth to the debtor the notice required by § 342(b) of X Not Applicable Signature of Attorney for Debtor(s)	asumer debts) pregoing petition, declare that nay proceed under chapter and have explained the er certify that I have delivered the Bankruptcy Code.			
	_	Exhibit C	Certification Concerning D				
	or is	the debtor own or have possession of any property that poses alleged to pose a threat of imminent and identifiable harm to c health or safety?	<b>by Individual/Joint I</b> I/we have received approved budget and cre 180-day period preceding the filing of this p	edit counseling during the			
	□ ☑	Yes, and Exhibit C is attached and made a part of this petition. No	☐ I/we request a waiver of the requirement to counseling prior to filing based on exigent of certification describing.)				
			btor (Check the Applicable Boxes)				
		Venue (Check a	any applicable box)				
	Ø	Debtor has been domiciled or has had a residence, principal place of days immediately preceding the date of this petition or for a longer p		80			
		There is a bankruptcy case concerning debtor's affiliate. general part	ener, or partnership pending in this District.				
		Debtor is a debtor in a foreign proceeding and has its principal place this District. or has no principal place of business or assets in the Ur [in a federal or state court] in this District, or the interests of the par District.	nited States but is a defendant in an action or proc	ceeding			
			es as a Tenant of Residential Property plicable boxes.				
		Landlord has a judgment against the debtor for possession of debtor following).	's residence. (If box checked, complete the				
	(Name of landlord that obtained judgment)						
		(Address of landle	prd)				
		Debtor claims that under applicable nonbankruptcy law, there are cipermitted to cure the entire monetary default that gave rise to the jude possession was entered, and	rcumstances under which the debtor would be				
		Debtor has included in this petition the deposit with the court of any period after the filing of this petition.	rent that would become due during the 30-day				

#### (Official Form 1) (10/05)

Voluntary Petition	Name of Debtor(s): ATP Restaurants, Inc.
(This page must be completed and filed in every case)	
Sign	atures
<b>Signature(s) of Debtor(s) (Individual/Joint)</b> I declare under penalty of perjury that the information provided in this	Signature of a Foreign Representative of a Recognized Foreign Proceeding
petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] - I have obtained and read the notice required by § 342(b) of the Bankruptcy Code.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	☐ I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.
X Not Applicable Signature of Debtor	✓ Pursuant to § 1511 of title 11, United States Code, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign proceeding is attached.
X Not Applicable Signature of Joint Debtor	
	X
Telephone Number (If not represented by attorney)	(Signature of Foreign Representative)
Date	
Signature of Attorney X /s/John A Wetzel	(Printed Name of Foreign Representative)
Signature of Attorney for Debtor(s)	Date
JOHN A. WETZEL, ESQUIRE, PA 22766	
Printed Name of Attorney for Debtor(s) / Bar No.  Swartz Campbell LLC  Firm Name One S. Church Street Suite 400  Address West Chester, PA 19382	Signature of Non-Attorney Petition Preparer I declare under penalty of perjury that: I) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) 1 prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C.§110 setting a maximum fee for services chargeable by bankruptcy petition prepares, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.
(610) 692-9500 (610) 692-4936	Not Applicable
(610) 692-9500 (610) 692-4936 Telephone Number	Printed Name and title, if any, of Bankruptcy Petition Preparer
5/26/2006	
Date	Social Security number(If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or
Signature of Debtor (Corporation/Partnership)	partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. 110.)
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Address
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	X Not Applicable
X s/ August T. Pace III	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.
A	Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
Sole Shareholder         Title of Authorized Individual	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
5/26/2006 Date	A bankruptcy petition preparer 's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

### United States Bankruptcy Court Eastern District of Pennsylvania

In re ATP Restaurants, Inc. Case No. \_\_\_\_\_ Case No. \_\_\_\_\_ Debtor Chapter 11

# List Of Creditors Holding 20 Largest Unsecured Claims

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Night-Owl 723 W. 3rd St.				\$50,327.74
Chester, PA 19013-3807	Night-Owl 723 W. 3rd St. Chester, PA 19013-3807			
Esposito's 1001 S. 9th St.				\$34,936.63
Phila., PA 19123	Esposito's 1001 S. 9th St. Phila., PA 19123			
Proclean 102 Queens Drive				\$24,480.95
King of Prussia, PA 19406	Proclean 102 Queens Drive King of Prussia, PA 19406			
Davis Trachtenberg PO Box 3000				\$13,800.00
Phoenixville, PA 19460-0915	Davis Trachtenberg PO Box 3000 Phoenixville, PA 19460-0915			
Sysco PO Box 477				\$12,688.40
Pocomoke City, MD 21851	Sysco PO Box 477 Pocomoke City, MD 21851			

Debtor

Case No.

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Chapter 11

# List Of Creditors Holding 20 Largest Unsecured Claims

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Direct Propane Po Box 1200 Norristown, PA 19404-1200	Direct Propane Po Box 1200 Norristown, PA 19404-1200			\$12,470.14
Commerce Bank One Commerce Square 2005 Market St. 2nd Floor Phila., PA 19103	Commerce Bank One Commerce Square 2005 Market St. 2nd Floor Phila., PA 19103			\$11,679.79
Novick Brothers 3660 South Lawrence St. Phila., PA 19148	Novick Brothers 3660 South Lawrence St. Phila., PA 19148			\$11,560.89
Kirkwood Gas Inc. 1378 Porter Rd. Bear, DE 19701	Kirkwood Gas Inc. 1378 Porter Rd. Bear, DE 19701			\$7,947.23
State Worker's Insurance Fund 100 Lackawanna Ave. PO Box 5100 Scranton, PA 18503-1938	State Worker's Insurance Fund 100 Lackawanna Ave. PO Box 5100 Scranton, PA 18503-1938			\$7,518.00
PECO PO Box 13437 Phila., PA 19101	PECO PO Box 13437 Phila., PA 19101			\$7,328.55

Debtor

Case No.

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Chapter 11

# List Of Creditors Holding 20 Largest Unsecured Claims

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Hy-Point Farm 425 Beaver Valley Rd. Wilm., DE 19803	Hy-Point Farm 425 Beaver Valley Rd. Wilm., DE 19803			\$6,599.59
Keenan, James 82 Darlington Circle Lincoln Univ., PA 19352	Keenan, James 82 Darlington Circle Lincoln Univ., PA 19352			\$6,510.22
Gemtex, Inc. 610 Public Rd. Palmyra, NJ 08065	Gemtex, Inc. 610 Public Rd. Palmyra, NJ 08065			\$5,451.53
Main Line Party Rentals 298 Hansen Access Rd. King of Prussia, PA 19406	Main Line Party Rentals 298 Hansen Access Rd. King of Prussia, PA 19406			\$4,265.28
Cassidey, Anne Marie 937 Newark Rd. Toughkenamon, PA 19374	Cassidey, Anne Marie 937 Newark Rd. Toughkenamon, PA 19374			\$3,472.84
Advantage Comp. Inc., AM Trust PO Box 235 Somers Point, NJ 08244	Advantage Comp. Inc., AM Trust PO Box 235 Somers Point, NJ 08244			\$3,330.54

Debtor

Case No.

Chapter 11

# List Of Creditors Holding 20 Largest Unsecured Claims

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
I.T. Svcs. Group, LLC PO Box 411 Cochranville, PA 19330	I.T. Svcs. Group, LLC PO Box 411 Cochranville, PA 19330			\$3,140.71
Blue Crab Seafood 3441 S. Lawrence Rd. Phila., PA 19148	Blue Crab Seafood 3441 S. Lawrence Rd. Phila., PA 19148			\$2,925.52
Sea-Lect Seafood 132 Hulme St. Mt. Holly, NJ 08060	Sea-Lect Seafood 132 Hulme St. Mt. Holly, NJ 08060			\$2,831.06

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, August T. Pace III, Sole Shareholder of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 5/26/2006

Signature: s/ August T. Pace III

August T. Pace III ,Sole Shareholder

(Print Name and Title)

Advanceme, Inc. 245 Town Park Drive Suite 400 Kennesaw, GA 30144

Advantage Comp. Inc., AM Trust PO Box 235 Somers Point, NJ 08244

Amoroso's PO Box 1226 Lansdowne, PA 19050

Arc Greenhouses PO Box 191 Shiloh, NJ 08353

B.P. Warwick PO Box 571 Chester Hts., PA 19017

Bassets Ice Cream 1211 Chestnut Street Suite 410 Phila., PA 19107 Berkheimer Assoc. 50 N. 7th St. Bangor, PA 18013

Blue Crab Seafood 3441 S. Lawrence Rd. Phila., PA 19148

Braverman Daniels Kaskey Ltd One Liberty Place 21st Floor Phila., PA 19103

Broken Arrow PO Box 530 Ingram, TX 78025

Buono Beef Co. 3650 S. 3rd St. Phila., PA 19148

Business Data Systems 1267 South East Ave. #5 Tallmadge, OH 44278

Cassidey, Anne Marie 937 Newark Rd. Toughkenamon, PA 19374 Cedar Brook Lawn Svcs. PO Box 52 Thornton, PA 19373

Chester Water Auth. PO Box 467 Chester, PA 19016-0467

Clean Water PO Box 475 170 Dallas St. Atglen, PA 19310

Colburn Insurance One International Plaza 4th Floor Philadelphia, PA 19113

Commerce Bank One Commerce Square 2005 Market St. 2nd Floor Phila., PA 19103

Copper L Inc. Nature's Wild Rice Inc. PO Box 1593 Bemidji, MN 56619

Cost Plus Seafood 3447 S. Lawrence St. Phila., PA 19148-5691 Daily Local News 250 N. Bradford Ave. West Chester, PA 19382

Davis Trachtenberg PO Box 3000 Phoenixville, PA 19460-0915

DeLage Landen Fin. Svcs. 1111 Old Eagle School Rd Wayne, PA 19087

Diamond Comemrcial Fuels c/o Maurice & Needleman One Penn Ctr. Suite 935 Phila., PA 19103

Direct Propane Po Box 1200 Norristown, PA 19404-1200

Elmer Schultz Svcs., Inc. 540 N. 3rd St. Phila., PA 19123

Employer Tax Operations 701 Crosby St. Chester, PA 19013 Esposito's 1001 S. 9th St. Phila., PA 19123

Food Equip. Svcs. 3316a Old Capital Trail Wilm., DE 19808

Gemtex, Inc. 610 Public Rd. Palmyra, NJ 08065

GMAC PO Box 78369 Phoenix, AZ 85062

Guest Supply PO Box 7780 Phila., PA 19182-4700

Hadfield's Seafood 16 Wilmington/West Chester PK. Chadds Ford, PA 19317

Hercules Paper 950 E Baltimore Pk Lansdowne, PA 19050 Hy-Point Farm 425 Beaver Valley Rd. Wilm., DE 19803

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I.T. Svcs. Group, LLC
PO Box 411
Cochranville, PA 19330
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iDine Restaurant Group, Inc. 290 Park Ave South New York, NY 10010-5312

Internal Revenue Service PO Box 80110 Cincinatti, OH 45280-0010

Internal Revenue Service PO Box 80110 Cincinatti, OH 45280-0010

Internal Revenue Service PO Box 80110 Cincinatti, OH 45280-0010

Internal Revenue Service PO Box 80110 Cincinatti, OH 45280-0010 Internal Revenue Service PO Box 80110 Cincinatti, OH 45280-0010

Keenan, James 82 Darlington Circle Lincoln Univ., PA 19352

Kirkwood Gas Inc. 1378 Porter Rd. Bear, DE 19701

LaMont Coffee & Tea 800 East Virginia Ave West Chester, PA 19380

LeBus Bakery 479 Shoemaker Rd. King of Prussia, PA 19406

Let's Do Linens 54 North Laurel Bridgeton, NJ 08302

Main Line Party Rentals 298 Hansen Access Rd. King of Prussia, PA 19406 Master's Baker Corp. 880 Sunset Hollow Rd. West Chester, PA 19380

Minyone, Earl T. c/o Joseph Polito Esq. 218 N. Church St. West Chester, PA 19380

Monteverde, McAlee & Hurd 1617 JFK Blvd. Suite 1500 Philadelphia, PA 19103-1815

Multi-Flow 1434 County Line Rd. Huntington Valley, PA 19006

Night-Owl 723 W. 3rd St. Chester, PA 19013-3807

Novick Brothers 3660 South Lawrence St. Phila., PA 19148

Oil Lamp Svcs. PO Box 7125 Penndel, PA 19047 PECO PO Box 13437 Phila., PA 19101

Penna. Dept. of Labor & Industry Bureau of Employer Tax Operations 914 Penn Ave. - 6th Floor Pittsburgh, PA 15222

Penna. Dept. of Labor & Industry Bureau of Employer Tax Operations 914 Penn Ave. - 6th Floor Pittsburgh, PA 15222

Penna. Dept. of Revenue Bureau of Business Trust Fund Taxes PO Box 280905 Harrisburg, PA 17128-0905

Penna. Dept. of Revenue c/o Barbara Hillenbrand 151 W. Marshall St. Norristown, PA 19401

Penna. Dept. of Revenue c/o Barbara Hillenbrand 151 W. Marshall St. Norristown, PA 19401

Penna. Dept. of Revenue Bureau of Business Trust Fund Taxes PO Box 280904 Harrisburg, PA 17128-0904 Penna. Dept. of Revenue c/o Barbara Hillenbrand 151 W. Marshall St. Norristown, PA 19401

Performance Staffing 300 W. Ninth St Wilm., DE 19801

Phila. Dept. of Revenue PO Box 1018 Phila., PA 19105-1018

Proclean 102 Queens Drive King of Prussia, PA 19406

Rick Miller, Esq. PO Box 191 Chadds Ford, PA 19317

Sadley, Curtis 137 W. Rose Valley Rd. Wallingford, PA 19086

Sea-Lect Seafood 132 Hulme St. Mt. Holly, NJ 08060 State Worker's Insurance Fund 100 Lackawanna Ave. PO Box 5100 Scranton, PA 18503-1938

Sun National Bank 226 Landis Ave. Vineland, NJ 08360

Sun National Bank 7251 Centerville Rd. Suite 101 Wilm., DE 19808

Sysco PO Box 477 Pocomoke City, MD 21851

Verizon PO Box 28000 Lehigh Valley, PA 18002-8000

VIP Magazine PO Box 68 Chadds Ford, PA 19317

Waywood Beverage Inc. 624 Miller's Hill Kennett Sq., PA 19348 William H. Clinger PO Box 158 Concordville, PA 19331

Zachary Plumbing & Heating PO Box 216 Chadds Ford, PA 19317

Klinger

In re: ATP Restaurants, Inc.

Debtor

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(If known)

# **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Advanceme, Inc. 245 Town Park Drive Suite 400 Kennesaw, GA 30144			Security Agreement Pace One Restaurant Inventory, Machinery & Equipment VALUE \$50,000.00	x	x	x	13,172.00	0.00
ACCOUNT NO. iDine Restaurant Group, Inc. 290 Park Ave South New York, NY 10010-5312			Security Agreement Pace One Restaurant INventory, Machinery & Equipment 	x	x	X	45,000.00	0.00
ACCOUNT NO. Internal Revenue Service PO Box 80110 Cincinatti, OH 45280-0010			Statutory Lien Pace One Restaurant Inventory, Machinery & Equipment VALUE \$50,000.00	x	x	x	45,465.00	0.00
ACCOUNT NO. Penna. Dept. of Labor & Industry Bureau of Employer Tax Operations 914 Penn Ave 6th Floor Pittsburgh, PA 15222			Statutory Lien Pace One Restaurant Inventory, Machinery & Equipment VALUE \$50,000.00	x	x	X	16,586.21	0.00
ACCOUNT NO. Penna. Dept. of Revenue c/o Barbara Hillenbrand 151 W. Marshall St. Norristown, PA 19401			Statutory Lien Pace One Restaurant Inventory, Machinery & Equipment VALUE \$50,000.00	x	x	X	65,653.55	0.00

Subtotal (Total of this page) Total (Use only on last page) \$185,876.76

(Report total also on Summary of Schedules)

Debtor

Case No.

(If known)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

AMOUNT OF HUSBAND, WIFE, JOINT OR COMMUNITY DATE CLAIM WAS CLAIM WITHOUT UNLIQUIDATED CREDITOR'S NAME, INCURRED, NATURE UNSECURED CONTINGENT CODEBTOR DEDUCTING DISPUTED OF LIEN, AND MAILING ADDRESS PORTION, IF VALUE OF INCLUDING ZIP CODE, DESCRIPTION AND ANY COLLATERAL VALUE OF PROPERTY AND ACCOUNT NUMBER SUBJECT TO LIEN (See instructions, above.) ACCOUNT NO. 100,000.00 0.00 Security Agreement **Sun National Bank** Pace One Restaurant Inventory, 226 Landis Ave. Equipment & Machinery Vineland, NJ 08360 VALUE \$50,000.00 ACCOUNT NO. 17,446.32 0.00 Landlord/Pace One William H. Clinger **PO Box 158** VALUE \$50,000.00 Concordville, PA 19331

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Secured Claims

 Subtotal
 >

 (Total of this page)

 Total
 >

 (Use only on last page)

\$117,446.32 \$303,323.08

(Report total also on Summary of Schedules)

Debtor

Case No.

(If known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### U Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$4,925\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,225\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

#### Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 Continuation sheets attached

Case No.

(If known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

#### Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
ACCOUNT NO. Berkheimer Assoc. 50 N. 7th St. Bangor, PA 18013			HAB-EIT Local Thornbury Tax	X	x	x	10,429.32	10,429.32
ACCOUNT NO. Internal Revenue Service PO Box 80110 Cincinatti, OH 45280-0010			FICA Expenses	x	x	x	16,468.23	16,468.23
ACCOUNT NO. Internal Revenue Service PO Box 80110 Cincinatti, OH 45280-0010			Taxes - IRS Payment Plan + Interest	x	x	x	11,737.00	11,737.00
ACCOUNT NO. Internal Revenue Service PO Box 80110 Cincinatti, OH 45280-0010			Taxes - FUTA	x	x	x	3,764.70	3,764.70
ACCOUNT NO. Internal Revenue Service PO Box 80110 Cincinatti, OH 45280-0010			Federal W/H Trust Fund	x	x	x	11,795.23	11,795.23
ACCOUNT NO. Penna. Dept. of Labor & Industry Bureau of Employer Tax Operations 914 Penn Ave 6th Floor Pittsburgh, PA 15222 Employer Tax Operations 701 Crosby St. Chester, PA 19013			PA/UC Fund + SUI Taxes	x	x	x	24,284.17	24,284.17

\$78,478.65	\$78,478.65

Total  $\blacktriangleright$  (Use only on last page of the completed Schedule E.)

#### Debtor

In re

ATP Restaurants, Inc.

Case No.

(If known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

(Continuation Sheet)

#### Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
ACCOUNT NO.			Taxes - Trust Fund	Х	х	X	28,662.18	28,662.18
Penna. Dept. of Revenue c/o Barbara Hillenbrand 151 W. Marshall St. Norristown, PA 19401			Taxes - Trust Fund					
ACCOUNT NO.				Х	Х	Х	613.07	613.07
Penna. Dept. of Revenue Bureau of Business Trust Fund Taxes PO Box 280904 Harrisburg, PA 17128-0904			Employer W/H Tax					
ACCOUNT NO.				Х	Х	Х	9,787.00	9,787.00
Penna. Dept. of Revenue Bureau of Business Trust Fund Taxes PO Box 280905 Harrisburg, PA 17128-0905			Sales Tax					
ACCOUNT NO.				Х	х	Х	30,000.00	30,000.00
Penna. Dept. of Revenue c/o Barbara Hillenbrand 151 W. Marshall St. Norristown, PA 19401			Taxes - Penalties					
ACCOUNT NO.				Х	Х	Х	137.85	137.85
Phila. Dept. of Revenue PO Box 1018 Phila., PA 19105-1018			Phila. Wage Tax					

Subtotal (Total of this page)

\$69,200.10	\$69,200.10
\$147,678.75	\$147,678.75

Total ightarrow (Use only on last page of the completed Schedule E.)

Case No.

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

Debtor

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF. SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.							3,330.54
Advantage Comp. Inc., AM Trust PO Box 235 Somers Point, NJ 08244	I		Goods/Services				-,
ACCOUNT NO.							1,780.68
Amoroso's PO Box 1226 Lansdowne, PA 19050		1	Goods/Services				.,
ACCOUNT NO.							631.00
Arc Greenhouses PO Box 191 Shiloh, NJ 08353	1		Goods/Services				
ACCOUNT NO.							850.75
B.P. Warwick PO Box 571 Chester Hts., PA 19017	1		Goods/Services				
ACCOUNT NO.							100.00
Bassets Ice Cream 1211 Chestnut Street Suite 410 Phila., PA 19107			Goods/Services				

11 Continuation sheets attached

Subtotal

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\$6,692.97

Total

Case No.

(If known)

### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Debtor

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF. SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.							2,925.52
Blue Crab Seafood 3441 S. Lawrence Rd. Phila., PA 19148			Goods/Services				
ACCOUNT NO.							2,067.52
Braverman Daniels Kaskey Ltd One Liberty Place 21st Floor Phila., PA 19103			Goods/Services				
ACCOUNT NO.							521.30
Broken Arrow PO Box 530 Ingram, TX 78025			Goods/Services				
ACCOUNT NO.							1,489.68
Buono Beef Co. 3650 S. 3rd St. Phila., PA 19148			Goods/Services				
ACCOUNT NO.							280.00
Business Data Systems 1267 South East Ave. #5 Tallmadge, OH 44278			Goods/Services				

Subtotal

#### (Total of this page) Total

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Case No.

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** 

Debtor

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF. SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.							3,472.84
Cassidey, Anne Marie 937 Newark Rd. Toughkenamon, PA 19374			Goods/Services				
ACCOUNT NO.							6,973.68
Cedar Brook Lawn Svcs. PO Box 52 Thornton, PA 19373			Goods/Services				
ACCOUNT NO.							1,116.05
Chester Water Auth. PO Box 467 Chester, PA 19016-0467			Goods/Services				
ACCOUNT NO.							1,788.20
Clean Water PO Box 475 170 Dallas St. Atglen, PA 19310			Goods/Services				
ACCOUNT NO.							1,850.03
Colburn Insurance One International Plaza 4th Floor Philadelphia, PA 19113			Insurance Service				

#### Subtotal (Total of this page)

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Total



Case No.

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** 

Debtor

	1		(Continuation Sheet)		1		
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF. SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.							11,679.79
Commerce Bank One Commerce Square 2005 Market St. 2nd Floor Phila., PA 19103			Loan				
ACCOUNT NO.							311.53
Copper L Inc. Nature's Wild Rice Inc. PO Box 1593 Bemidji, MN 56619			Goods/Services				
ACCOUNT NO.							1,000.82
Cost Plus Seafood 3447 S. Lawrence St. Phila., PA 19148-5691			Goods/Services				
ACCOUNT NO.							124.92
Daily Local News 250 N. Bradford Ave. West Chester, PA 19382			Newspaper Svcs.				
ACCOUNT NO.							13,800.00
Davis Trachtenberg PO Box 3000 Phoenixville, PA 19460-0915			Goods/Services				

Sheet no. 3 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

### Subtotal

(Total of this page) Total ۶

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(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules)

\$26,917.06

Case No.

(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

	_		(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF. SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.							1,348.60
DeLage Landen Fin. Svcs. 1111 Old Eagle School Rd Wayne, PA 19087			Goods/Services				
ACCOUNT NO.							1,336.75
Diamond Comemrcial Fuels c/o Maurice & Needleman One Penn Ctr. Suite 935 Phila., PA 19103	1	<u> </u>	Goods/Services				
ACCOUNT NO.							12,470.14
Direct Propane Po Box 1200 Norristown, PA 19404-1200			Goods/Services				
ACCOUNT NO.							515.66
Elmer Schultz Svcs., Inc. 540 N. 3rd St. Phila., PA 19123			Goods/Svcs.				
ACCOUNT NO.							34,936.63
Esposito's 1001 S. 9th St. Phila., PA 19123			Meats				

Subtotal (Total of this page)

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Total

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules) \$50,607.78

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF. SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.							1,525.68
Food Equip. Svcs. 3316a Old Capital Trail Wilm., DE 19808			Goods/Svcs				
ACCOUNT NO.							5,451.53
Gemtex, Inc. 610 Public Rd. Palmyra, NJ 08065			Goods/Svcs.				
ACCOUNT NO.							454.42
GMAC PO Box 78369 Phoenix, AZ 85062			Goods/Svcs.				
ACCOUNT NO.							179.10
Guest Supply PO Box 7780 Phila., PA 19182-4700			Goods/Svcs.				
ACCOUNT NO.							1,901.65
Hadfield's Seafood 16 Wilmington/West Chester PK. Chadds Ford, PA 19317			Goods/Services				

Subtotal (Total of this page)

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Total



Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF. SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.							1,159.66
Hercules Paper 950 E Baltimore Pk Lansdowne, PA 19050			Goods/Svcs.				
ACCOUNT NO.							6,599.59
Hy-Point Farm 425 Beaver Valley Rd. Wilm., DE 19803			Goods/Svcs.				
ACCOUNT NO.							3,140.71
I.T. Svcs. Group, LLC PO Box 411 Cochranville, PA 19330			Goods/Svcs.				
ACCOUNT NO.							6,510.22
Keenan, James 82 Darlington Circle Lincoln Univ., PA 19352			Goods/Services				
ACCOUNT NO.							7,947.23
Kirkwood Gas Inc. 1378 Porter Rd. Bear, DE 19701			Goods/Svcs.				

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Subtotal (Total of this page)

<sup>\$25,357.41</sup> 

Total

Case No.

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** 

Debtor

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF. SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.							1,709.25
LaMont Coffee & Tea 800 East Virginia Ave West Chester, PA 19380			Goods/Services				
ACCOUNT NO.							543.10
LeBus Bakery 479 Shoemaker Rd. King of Prussia, PA 19406		<u> </u>	Goods/Services				
ACCOUNT NO.							58.21
Let's Do Linens 54 North Laurel Bridgeton, NJ 08302			Goods/Services				
ACCOUNT NO.							4,265.28
Main Line Party Rentals 298 Hansen Access Rd. King of Prussia, PA 19406		<u>.</u>	Goods/Svcs.				
ACCOUNT NO.							2,124.00
Master's Baker Corp. 880 Sunset Hollow Rd. West Chester, PA 19380			Goods/Svcs.				

Subtotal

(Total of this page) Total ۶

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(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules)

\$8,699.84

Case No.

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** 

Debtor

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF. SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.							1,863.45
Minyone, Earl T. c/o Joseph Polito Esq. 218 N. Church St. West Chester, PA 19380			Goods/Services				
ACCOUNT NO.							1,901.34
Monteverde, McAlee & Hurd 1617 JFK Blvd. Suite 1500 Philadelphia, PA 19103-1815			Goods/Services				
ACCOUNT NO.							241.38
Multi-Flow 1434 County Line Rd. Huntington Valley, PA 19006			Goods/Svcs.				
ACCOUNT NO.							50,327.74
Night-Owl 723 W. 3rd St. Chester, PA 19013-3807			Goods/Svcs.				
ACCOUNT NO.							11,560.89
Novick Brothers 3660 South Lawrence St. Phila., PA 19148			Goods/Svcs.				

#### Sheet no. <u>8</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page)

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#### \$65,894.80

Total

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF. SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.							756.84
Oil Lamp Svcs. PO Box 7125 Penndel, PA 19047			Goods/Svcs.				
ACCOUNT NO.							7,328.55
PECO PO Box 13437 Phila., PA 19101			Utility Svc.				
ACCOUNT NO.			Goods/Svcs.				952.28
Performance Staffing 300 W. Ninth St Wilm., DE 19801							
ACCOUNT NO.							24,480.95
Proclean 102 Queens Drive King of Prussia, PA 19406			Goods/Services				
ACCOUNT NO.							2,717.50
Rick Miller, Esq. PO Box 191 Chadds Ford, PA 19317			Goods/Services				

#### Sheet no. 9 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page)

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(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules) \$36,236.12

Case No.

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** 

Debtor

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF. SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.							1,635.52
Sadley, Curtis 137 W. Rose Valley Rd. Wallingford, PA 19086			Goods/Services				
ACCOUNT NO.		İ					2,831.06
Sea-Lect Seafood 132 Hulme St. Mt. Holly, NJ 08060		1	Goods/Services				
ACCOUNT NO.							7,518.00
State Worker's Insurance Fund 100 Lackawanna Ave. PO Box 5100 Scranton, PA 18503-1938			Goods/Services				
ACCOUNT NO.							100,000.00
Sun National Bank 7251 Centerville Rd. Suite 101 Wilm., DE 19808		Loan					
ACCOUNT NO.							12,688.40
Sysco PO Box 477 Pocomoke City, MD 21851			Goods/Services				

Subtotal (Total of this page)

Total

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(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules)

\$124,672.98

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF. SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.							693.35
Verizon PO Box 28000 Lehigh Valley, PA 18002-8000			Utility Svc.				
ACCOUNT NO.			-				604.26
VIP Magazine PO Box 68 Chadds Ford, PA 19317			Goods/Services				
ACCOUNT NO.							277.70
Waywood Beverage Inc. 624 Miller's Hill Kennett Sq., PA 19348			Goods/Svcs				
ACCOUNT NO.							447.00
Zachary Plumbing & Heating PO Box 216 Chadds Ford, PA 19317			Goods/Svcs.				

Sheet no. 11 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page)

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Total

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules) \$2,022.31 \$379,098.47

### **United States Bankruptcy Court**

### Eastern District of Pennsylvania

In re:

Case No. Chapter 11

ATP Restaurants, Inc.

### STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, August Theodore Pace III, declare under penalty of perjury that I am the sole general partner of ATP Restaurants, Inc., a Pennsylvania limited partnership, and that I am authorized to file a voluntary petition commencing a chapter 11 voluntary bankruptcy case on behalf of the partnership.

Executed on: 5/26/2006

Signed: s/ August T. Pace III

August Theodore Pace III

### UNITED STATES BANKRUPTCY COURT Eastern District of Pennsylvania

Case No. \_\_\_\_\_

ATP Restaurants, Inc.

0681

#### Chapter 11

# VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **12** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 5/26/2006

Signed: s/ August T. Pace III

August T. Pace III, Sole Shareholder

Signed: /s/John A Wetzel JOHN A. WETZEL, ESQUIRE Bar No. PA 22766

In re: