

**United States Bankruptcy Court
Eastern District of Pennsylvania**

In re **ATP Restaurants, Inc.**

Case No.
Chapter **11**

Exhibit "A" to Voluntary Petition

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is .

2. The following financial data is the latest available information and refers to debtor's condition on **May 26, 2006**.

a.	Total assets	\$ _____	
b.	Total debts (including debts listed in 2.c., below)	\$ _____	830,100.30

Approximate
number of
holders

c. Debt securities held by more than 500 holders.

secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	<u> \$0.00</u>	<u> 0</u>
d.	Number of shares of preferred stock					<u> 0</u>	<u> 0</u>
e.	Number of shares of common stock					<u> 100</u>	<u> 1</u>

Comments, if any:

3. Brief description of debtor's business:

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

August T. Pace III - 100%

United States Bankruptcy Court Eastern District of Pennsylvania

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): ATP Restaurants, Inc. Name of Joint Debtor (Spouse) (Last, First, Middle): All Other Names used by the Debtor in the last 8 years... Last four digits of Soc. Sec. No. / Complete EIN or other Tax I.D. No. (if more than one, state all): 0681, 23-21100681 Street Address of Debtor (No. & Street, City, and State) 341 Thornton Rd. Thornton, PA ZIPCODE 19373 County of Residence or of the Principal Place of Business: Delaware Mailing Address of Debtor (if different from street address): PO Box 108 Thornton, PA ZIPCODE 19373 Location of Principal Assets of Business Debtor (if different from street address above): ZIPCODE

Type of Debtor (Form of Organization) (Check one box.) [X] Corporation (includes LLC and LLP) Nature of Business (Check all applicable boxes) [X] Health Care Business Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box) [X] Chapter 11 Nature of Debts (Check one box) [X] Business Chapter 11 Debtors [X] Debtor is not a small business as defined in 11 U.S.C. § 101(51D). Filing Fee (Check one box) [X] Full Filing Fee Attached

Statistical/Administrative Information [X] Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors: 100-199 [X] Estimated Assets: \$100,001 to \$500,000 [X] Estimated Debts: \$500,001 to \$1 million [X] THIS SPACE IS FOR COURT USE ONLY

United States Bankruptcy Court
Eastern District of Pennsylvania

In re ATP Restaurants, Inc., Case No. _____
Debtor Chapter 11

List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Night-Owl 723 W. 3rd St. Chester, PA 19013-3807	Night-Owl 723 W. 3rd St. Chester, PA 19013-3807			\$50,327.74
Esposito's 1001 S. 9th St. Phila., PA 19123	Esposito's 1001 S. 9th St. Phila., PA 19123			\$34,936.63
Proclean 102 Queens Drive King of Prussia, PA 19406	Proclean 102 Queens Drive King of Prussia, PA 19406			\$24,480.95
Davis Trachtenberg PO Box 3000 Phoenixville, PA 19460-0915	Davis Trachtenberg PO Box 3000 Phoenixville, PA 19460-0915			\$13,800.00
Sysco PO Box 477 Pocomoke City, MD 21851	Sysco PO Box 477 Pocomoke City, MD 21851			\$12,688.40

In re ATP Restaurants, Inc., Case No. _____
Debtor Chapter 11

List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Direct Propane Po Box 1200 Norristown, PA 19404-1200	Direct Propane Po Box 1200 Norristown, PA 19404-1200			\$12,470.14
Commerce Bank One Commerce Square 2005 Market St. 2nd Floor Phila., PA 19103	Commerce Bank One Commerce Square 2005 Market St. 2nd Floor Phila., PA 19103			\$11,679.79
Novick Brothers 3660 South Lawrence St. Phila., PA 19148	Novick Brothers 3660 South Lawrence St. Phila., PA 19148			\$11,560.89
Kirkwood Gas Inc. 1378 Porter Rd. Bear, DE 19701	Kirkwood Gas Inc. 1378 Porter Rd. Bear, DE 19701			\$7,947.23
State Worker's Insurance Fund 100 Lackawanna Ave. PO Box 5100 Scranton, PA 18503-1938	State Worker's Insurance Fund 100 Lackawanna Ave. PO Box 5100 Scranton, PA 18503-1938			\$7,518.00
PECO PO Box 13437 Phila., PA 19101	PECO PO Box 13437 Phila., PA 19101			\$7,328.55

In re ATP Restaurants, Inc., Case No. _____
Debtor Chapter 11

List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Hy-Point Farm 425 Beaver Valley Rd. Wilm., DE 19803	Hy-Point Farm 425 Beaver Valley Rd. Wilm., DE 19803			\$6,599.59
Keenan, James 82 Darlington Circle Lincoln Univ., PA 19352	Keenan, James 82 Darlington Circle Lincoln Univ., PA 19352			\$6,510.22
Gemtex, Inc. 610 Public Rd. Palmyra, NJ 08065	Gemtex, Inc. 610 Public Rd. Palmyra, NJ 08065			\$5,451.53
Main Line Party Rentals 298 Hansen Access Rd. King of Prussia, PA 19406	Main Line Party Rentals 298 Hansen Access Rd. King of Prussia, PA 19406			\$4,265.28
Cassidey, Anne Marie 937 Newark Rd. Toughkenamon, PA 19374	Cassidey, Anne Marie 937 Newark Rd. Toughkenamon, PA 19374			\$3,472.84
Advantage Comp. Inc., AM Trust PO Box 235 Somers Point, NJ 08244	Advantage Comp. Inc., AM Trust PO Box 235 Somers Point, NJ 08244			\$3,330.54

In re ATP Restaurants, Inc., Case No. _____
Debtor Chapter 11

List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
I.T. Svcs. Group, LLC PO Box 411 Cochranville, PA 19330	I.T. Svcs. Group, LLC PO Box 411 Cochranville, PA 19330			\$3,140.71
Blue Crab Seafood 3441 S. Lawrence Rd. Phila., PA 19148	Blue Crab Seafood 3441 S. Lawrence Rd. Phila., PA 19148			\$2,925.52
Sea-Lect Seafood 132 Hulme St. Mt. Holly, NJ 08060	Sea-Lect Seafood 132 Hulme St. Mt. Holly, NJ 08060			\$2,831.06

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, August T. Pace III, Sole Shareholder of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 5/26/2006

Signature: s/ August T. Pace III

August T. Pace III ,Sole Shareholder
(Print Name and Title)

Advanceme, Inc.
245 Town Park Drive
Suite 400
Kennesaw, GA 30144

Advantage Comp. Inc., AM Trust
PO Box 235
Somers Point, NJ 08244

Amoroso's
PO Box 1226
Lansdowne, PA 19050

Arc Greenhouses
PO Box 191
Shiloh, NJ 08353

B.P. Warwick
PO Box 571
Chester Hts., PA 19017

Bassets Ice Cream
1211 Chestnut Street
Suite 410
Phila., PA 19107

Berkheimer Assoc.
50 N. 7th St.
Bangor, PA 18013

Blue Crab Seafood
3441 S. Lawrence Rd.
Phila., PA 19148

Braverman Daniels Kaskey Ltd
One Liberty Place
21st Floor
Phila., PA 19103

Broken Arrow
PO Box 530
Ingram, TX 78025

Buono Beef Co.
3650 S. 3rd St.
Phila., PA 19148

Business Data Systems
1267 South East Ave. #5
Tallmadge, OH 44278

Cassidey, Anne Marie
937 Newark Rd.
Toughkenamon, PA 19374

Cedar Brook Lawn Svcs.
PO Box 52
Thornton, PA 19373

Chester Water Auth.
PO Box 467
Chester, PA 19016-0467

Clean Water
PO Box 475
170 Dallas St.
Atglen, PA 19310

Colburn Insurance
One International Plaza
4th Floor
Philadelphia, PA 19113

Commerce Bank
One Commerce Square
2005 Market St.
2nd Floor
Phila., PA 19103

Copper L Inc.
Nature's Wild Rice Inc.
PO Box 1593
Bemidji, MN 56619

Cost Plus Seafood
3447 S. Lawrence St.
Phila., PA 19148-5691

Daily Local News
250 N. Bradford Ave.
West Chester, PA 19382

Davis Trachtenberg
PO Box 3000
Phoenixville, PA 19460-0915

DeLage Landen Fin. Svcs.
1111 Old Eagle School Rd
Wayne, PA 19087

Diamond Comemrcial Fuels
c/o Maurice & Needleman
One Penn Ctr.
Suite 935
Phila., PA 19103

Direct Propane
Po Box 1200
Norristown, PA 19404-1200

Elmer Schultz Svcs., Inc.
540 N. 3rd St.
Phila., PA 19123

Employer Tax Operations
701 Crosby St.
Chester, PA 19013

Esposito's
1001 S. 9th St.
Phila., PA 19123

Food Equip. Svcs.
3316a Old Capital Trail
Wilm., DE 19808

Gemtex, Inc.
610 Public Rd.
Palmyra, NJ 08065

GMAC
PO Box 78369
Phoenix, AZ 85062

Guest Supply
PO Box 7780
Phila., PA 19182-4700

Hadfield's Seafood
16 Wilmington/West Chester PK.
Chadds Ford, PA 19317

Hercules Paper
950 E Baltimore Pk
Lansdowne, PA 19050

Hy-Point Farm
425 Beaver Valley Rd.
Wilm., DE 19803

I.T. Svcs. Group, LLC
PO Box 411
Cochranville, PA 19330

iDine Restaurant Group, Inc.
290 Park Ave South
New York, NY 10010-5312

Internal Revenue Service
PO Box 80110
Cincinnati, OH 45280-0010

Internal Revenue Service
PO Box 80110
Cincinnati, OH 45280-0010

Internal Revenue Service
PO Box 80110
Cincinnati, OH 45280-0010

Internal Revenue Service
PO Box 80110
Cincinnati, OH 45280-0010

Internal Revenue Service
PO Box 80110
Cincinnati, OH 45280-0010

Keenan, James
82 Darlington Circle
Lincoln Univ., PA 19352

Kirkwood Gas Inc.
1378 Porter Rd.
Bear, DE 19701

LaMont Coffee & Tea
800 East Virginia Ave
West Chester, PA 19380

LeBus Bakery
479 Shoemaker Rd.
King of Prussia, PA 19406

Let's Do Linens
54 North Laurel
Bridgeton, NJ 08302

Main Line Party Rentals
298 Hansen Access Rd.
King of Prussia, PA 19406

Master's Baker Corp.
880 Sunset Hollow Rd.
West Chester, PA 19380

Minyone, Earl T.
c/o Joseph Polito Esq.
218 N. Church St.
West Chester, PA 19380

Monteverde, McAlee & Hurd
1617 JFK Blvd.
Suite 1500
Philadelphia, PA 19103-1815

Multi-Flow
1434 County Line Rd.
Huntington Valley, PA 19006

Night-Owl
723 W. 3rd St.
Chester, PA 19013-3807

Novick Brothers
3660 South Lawrence St.
Phila., PA 19148

Oil Lamp Svcs.
PO Box 7125
Penndel, PA 19047

PECO
PO Box 13437
Phila., PA 19101

Penna. Dept. of Labor & Industry
Bureau of Employer Tax Operations
914 Penn Ave. - 6th Floor
Pittsburgh, PA 15222

Penna. Dept. of Labor & Industry
Bureau of Employer Tax Operations
914 Penn Ave. - 6th Floor
Pittsburgh, PA 15222

Penna. Dept. of Revenue
Bureau of Business Trust Fund Taxes
PO Box 280905
Harrisburg, PA 17128-0905

Penna. Dept. of Revenue
c/o Barbara Hillenbrand
151 W. Marshall St.
Norristown, PA 19401

Penna. Dept. of Revenue
c/o Barbara Hillenbrand
151 W. Marshall St.
Norristown, PA 19401

Penna. Dept. of Revenue
Bureau of Business Trust Fund Taxes
PO Box 280904
Harrisburg, PA 17128-0904

Penna. Dept. of Revenue
c/o Barbara Hillenbrand
151 W. Marshall St.
Norristown, PA 19401

Performance Staffing
300 W. Ninth St
Wilm., DE 19801

Phila. Dept. of Revenue
PO Box 1018
Phila., PA 19105-1018

Proclean
102 Queens Drive
King of Prussia, PA 19406

Rick Miller, Esq.
PO Box 191
Chadds Ford, PA 19317

Sadley, Curtis
137 W. Rose Valley Rd.
Wallingford, PA 19086

Sea-Lect Seafood
132 Hulme St.
Mt. Holly, NJ 08060

State Worker's Insurance Fund
100 Lackawanna Ave.
PO Box 5100
Scranton, PA 18503-1938

Sun National Bank
226 Landis Ave.
Vineland, NJ 08360

Sun National Bank
7251 Centerville Rd.
Suite 101
Wilm., DE 19808

Sysco
PO Box 477
Pocomoke City, MD 21851

Verizon
PO Box 28000
Lehigh Valley, PA 18002-8000

VIP Magazine
PO Box 68
Chadds Ford, PA 19317

Waywood Beverage Inc.
624 Miller's Hill
Kennett Sq., PA 19348

William H. Clinger
PO Box 158
Concordville, PA 19331

Zachary Plumbing & Heating
PO Box 216
Chadds Ford, PA 19317

Klinger

In re: **ATP Restaurants, Inc.**
Debtor

Case No. _____
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. _____			Security Agreement Pace One Restaurant Inventory, Machinery & Equipment <hr/> VALUE \$50,000.00	X	X	X	13,172.00	0.00
Advanceme, Inc. 245 Town Park Drive Suite 400 Kennesaw, GA 30144								
ACCOUNT NO. _____			Security Agreement Pace One Restaurant Inventory, Machinery & Equipment <hr/> VALUE \$50,000.00	X	X	X	45,000.00	0.00
iDine Restaurant Group, Inc. 290 Park Ave South New York, NY 10010-5312								
ACCOUNT NO. _____			Statutory Lien Pace One Restaurant Inventory, Machinery & Equipment <hr/> VALUE \$50,000.00	X	X	X	45,465.00	0.00
Internal Revenue Service PO Box 80110 Cincinatti, OH 45280-0010								
ACCOUNT NO. _____			Statutory Lien Pace One Restaurant Inventory, Machinery & Equipment <hr/> VALUE \$50,000.00	X	X	X	16,586.21	0.00
Penna. Dept. of Labor & Industry Bureau of Employer Tax Operations 914 Penn Ave. - 6th Floor Pittsburgh, PA 15222								
ACCOUNT NO. _____			Statutory Lien Pace One Restaurant Inventory, Machinery & Equipment <hr/> VALUE \$50,000.00	X	X	X	65,653.55	0.00
Penna. Dept. of Revenue c/o Barbara Hillenbrand 151 W. Marshall St. Norristown, PA 19401								

1 Continuation sheets attached

Subtotal >
(Total of this page)
Total >
(Use only on last page)

\$185,876.76

(Report total also on Summary of Schedules)

In re: ATP Restaurants, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Security Agreement Pace One Restaurant Inventory, Equipment & Machinery <hr/> VALUE \$50,000.00				100,000.00	0.00
Sun National Bank 226 Landis Ave. Vineland, NJ 08360								
ACCOUNT NO.			Landlord/Pace One <hr/> VALUE \$50,000.00				17,446.32	0.00
William H. Clinger PO Box 158 Concordville, PA 19331								

Subtotal >
(Total of this page)
Total >
(Use only on last page)

\$117,446.32
\$303,323.08

In re ATP Restaurants, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$4,925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,225* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re ATP Restaurants, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
ACCOUNT NO. Berkheimer Assoc. 50 N. 7th St. Bangor, PA 18013			HAB-EIT Local Thornbury Tax	X	X	X	10,429.32	10,429.32
ACCOUNT NO. Internal Revenue Service PO Box 80110 Cincinnati, OH 45280-0010			FICA Expenses	X	X	X	16,468.23	16,468.23
ACCOUNT NO. Internal Revenue Service PO Box 80110 Cincinnati, OH 45280-0010			Taxes - IRS Payment Plan + Interest	X	X	X	11,737.00	11,737.00
ACCOUNT NO. Internal Revenue Service PO Box 80110 Cincinnati, OH 45280-0010			Taxes - FUTA	X	X	X	3,764.70	3,764.70
ACCOUNT NO. Internal Revenue Service PO Box 80110 Cincinnati, OH 45280-0010			Federal W/H Trust Fund	X	X	X	11,795.23	11,795.23
ACCOUNT NO. Penna. Dept. of Labor & Industry Bureau of Employer Tax Operations 914 Penn Ave. - 6th Floor Pittsburgh, PA 15222 Employer Tax Operations 701 Crosby St. Chester, PA 19013			PA/UC Fund + SUI Taxes	X	X	X	24,284.17	24,284.17

Subtotal
(Total of this page) >

\$78,478.65	\$78,478.65
Total >	

(Use only on last page of the completed Schedule E.)

(Report total also on Summary of Schedules)

In re ATP Restaurants, Inc.

Case No. _____
(If known)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
ACCOUNT NO. Penna. Dept. of Revenue c/o Barbara Hillenbrand 151 W. Marshall St. Norristown, PA 19401			Taxes - Trust Fund	X	X	X	28,662.18	28,662.18
ACCOUNT NO. Penna. Dept. of Revenue Bureau of Business Trust Fund Taxes PO Box 280904 Harrisburg, PA 17128-0904			Employer W/H Tax	X	X	X	613.07	613.07
ACCOUNT NO. Penna. Dept. of Revenue Bureau of Business Trust Fund Taxes PO Box 280905 Harrisburg, PA 17128-0905			Sales Tax	X	X	X	9,787.00	9,787.00
ACCOUNT NO. Penna. Dept. of Revenue c/o Barbara Hillenbrand 151 W. Marshall St. Norristown, PA 19401			Taxes - Penalties	X	X	X	30,000.00	30,000.00
ACCOUNT NO. Phila. Dept. of Revenue PO Box 1018 Phila., PA 19105-1018			Phila. Wage Tax	X	X	X	137.85	137.85

Subtotal
(Total of this page) >

\$69,200.10	\$69,200.10
\$147,678.75	\$147,678.75

Total
(Use only on last page of the completed Schedule E.) >

(Report total also on Summary of Schedules)

In re ATP Restaurants, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO. _____						3,330.54
Advantage Comp. Inc., AM Trust PO Box 235 Somers Point, NJ 08244		Goods/Services				
ACCOUNT NO. _____						1,780.68
Amoroso's PO Box 1226 Lansdowne, PA 19050		Goods/Services				
ACCOUNT NO. _____						631.00
Arc Greenhouses PO Box 191 Shiloh, NJ 08353		Goods/Services				
ACCOUNT NO. _____						850.75
B.P. Warwick PO Box 571 Chester Hts., PA 19017		Goods/Services				
ACCOUNT NO. _____						100.00
Bassets Ice Cream 1211 Chestnut Street Suite 410 Phila., PA 19107		Goods/Services				

11 Continuation sheets attached

Subtotal >

Total >

(Use only on last page of the completed Schedule F.)

(Report also on Summary of Schedules)

\$6,692.97

In re ATP Restaurants, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.						2,925.52
Blue Crab Seafood 3441 S. Lawrence Rd. Phila., PA 19148		Goods/Services				
ACCOUNT NO.						2,067.52
Braverman Daniels Kaskey Ltd One Liberty Place 21st Floor Phila., PA 19103		Goods/Services				
ACCOUNT NO.						521.30
Broken Arrow PO Box 530 Ingram, TX 78025		Goods/Services				
ACCOUNT NO.						1,489.68
Buono Beef Co. 3650 S. 3rd St. Phila., PA 19148		Goods/Services				
ACCOUNT NO.						280.00
Business Data Systems 1267 South East Ave. #5 Tallmadge, OH 44278		Goods/Services				

Subtotal >
(Total of this page)

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$7,284.02

In re ATP Restaurants, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.							3,472.84
Cassidey, Anne Marie 937 Newark Rd. Toughkenamon, PA 19374			Goods/Services				
ACCOUNT NO.							6,973.68
Cedar Brook Lawn Svcs. PO Box 52 Thornton, PA 19373			Goods/Services				
ACCOUNT NO.							1,116.05
Chester Water Auth. PO Box 467 Chester, PA 19016-0467			Goods/Services				
ACCOUNT NO.							1,788.20
Clean Water PO Box 475 170 Dallas St. Atglen, PA 19310			Goods/Services				
ACCOUNT NO.							1,850.03
Colburn Insurance One International Plaza 4th Floor Philadelphia, PA 19113			Insurance Service				

Subtotal >
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(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$15,200.80

In re ATP Restaurants, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO. _____		Loan				11,679.79
Commerce Bank One Commerce Square 2005 Market St. 2nd Floor Phila., PA 19103						
ACCOUNT NO. _____		Goods/Services				311.53
Copper L Inc. Nature's Wild Rice Inc. PO Box 1593 Bemidji, MN 56619						
ACCOUNT NO. _____		Goods/Services				1,000.82
Cost Plus Seafood 3447 S. Lawrence St. Phila., PA 19148-5691						
ACCOUNT NO. _____		Newspaper Svcs.				124.92
Daily Local News 250 N. Bradford Ave. West Chester, PA 19382						
ACCOUNT NO. _____		Goods/Services				13,800.00
Davis Trachtenberg PO Box 3000 Phoenixville, PA 19460-0915						

Subtotal >
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(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$26,917.06

In re ATP Restaurants, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.						1,348.60
DeLage Landen Fin. Svcs. 1111 Old Eagle School Rd Wayne, PA 19087		Goods/Services				
ACCOUNT NO.						1,336.75
Diamond Comemrcial Fuels c/o Maurice & Needleman One Penn Ctr. Suite 935 Phila., PA 19103		Goods/Services				
ACCOUNT NO.						12,470.14
Direct Propane Po Box 1200 Norristown, PA 19404-1200		Goods/Services				
ACCOUNT NO.						515.66
Elmer Schultz Svcs., Inc. 540 N. 3rd St. Phila., PA 19123		Goods/Svcs.				
ACCOUNT NO.						34,936.63
Esposito's 1001 S. 9th St. Phila., PA 19123		Meats				

Subtotal >
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(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$50,607.78

In re ATP Restaurants, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.						1,525.68
Food Equip. Svcs. 3316a Old Capital Trail Wilm., DE 19808		Goods/Svcs				
ACCOUNT NO.						5,451.53
Gemtex, Inc. 610 Public Rd. Palmyra, NJ 08065		Goods/Svcs.				
ACCOUNT NO.						454.42
GMAC PO Box 78369 Phoenix, AZ 85062		Goods/Svcs.				
ACCOUNT NO.						179.10
Guest Supply PO Box 7780 Phila., PA 19182-4700		Goods/Svcs.				
ACCOUNT NO.						1,901.65
Hadfield's Seafood 16 Wilmington/West Chester PK. Chadds Ford, PA 19317		Goods/Services				

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(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$9,512.38

In re ATP Restaurants, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.						1,159.66
Hercules Paper 950 E Baltimore Pk Lansdowne, PA 19050		Goods/Svcs.				
ACCOUNT NO.						6,599.59
Hy-Point Farm 425 Beaver Valley Rd. Wilm., DE 19803		Goods/Svcs.				
ACCOUNT NO.						3,140.71
I.T. Svcs. Group, LLC PO Box 411 Cochranville, PA 19330		Goods/Svcs.				
ACCOUNT NO.						6,510.22
Keenan, James 82 Darlington Circle Lincoln Univ., PA 19352		Goods/Services				
ACCOUNT NO.						7,947.23
Kirkwood Gas Inc. 1378 Porter Rd. Bear, DE 19701		Goods/Svcs.				

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(Report also on Summary of Schedules)

\$25,357.41

In re ATP Restaurants, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO. _____						1,709.25
LaMont Coffee & Tea 800 East Virginia Ave West Chester, PA 19380		Goods/Services				
ACCOUNT NO. _____						543.10
LeBus Bakery 479 Shoemaker Rd. King of Prussia, PA 19406		Goods/Services				
ACCOUNT NO. _____						58.21
Let's Do Linens 54 North Laurel Bridgeton, NJ 08302		Goods/Services				
ACCOUNT NO. _____						4,265.28
Main Line Party Rentals 298 Hansen Access Rd. King of Prussia, PA 19406		Goods/Svcs.				
ACCOUNT NO. _____						2,124.00
Master's Baker Corp. 880 Sunset Hollow Rd. West Chester, PA 19380		Goods/Svcs.				

Subtotal >
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(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$8,699.84

In re ATP Restaurants, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.							1,863.45
Minyone, Earl T. c/o Joseph Polito Esq. 218 N. Church St. West Chester, PA 19380			Goods/Services				
ACCOUNT NO.							1,901.34
Monteverde, McAlee & Hurd 1617 JFK Blvd. Suite 1500 Philadelphia, PA 19103-1815			Goods/Services				
ACCOUNT NO.							241.38
Multi-Flow 1434 County Line Rd. Huntington Valley, PA 19006			Goods/Svcs.				
ACCOUNT NO.							50,327.74
Night-Owl 723 W. 3rd St. Chester, PA 19013-3807			Goods/Svcs.				
ACCOUNT NO.							11,560.89
Novick Brothers 3660 South Lawrence St. Phila., PA 19148			Goods/Svcs.				

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(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$65,894.80

In re ATP Restaurants, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.						756.84
Oil Lamp Svcs. PO Box 7125 Penndel, PA 19047		Goods/Svcs.				
ACCOUNT NO.						7,328.55
PECO PO Box 13437 Phila., PA 19101		Utility Svc.				
ACCOUNT NO.						952.28
Performance Staffing 300 W. Ninth St Wilm., DE 19801		Goods/Svcs.				
ACCOUNT NO.						24,480.95
Proclean 102 Queens Drive King of Prussia, PA 19406		Goods/Services				
ACCOUNT NO.						2,717.50
Rick Miller, Esq. PO Box 191 Chadds Ford, PA 19317		Goods/Services				

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(Report also on Summary of Schedules)

\$36,236.12

In re ATP Restaurants, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.						1,635.52
Sadley, Curtis 137 W. Rose Valley Rd. Wallingford, PA 19086		Goods/Services				
ACCOUNT NO.						2,831.06
Sea-Lect Seafood 132 Hulme St. Mt. Holly, NJ 08060		Goods/Services				
ACCOUNT NO.						7,518.00
State Worker's Insurance Fund 100 Lackawanna Ave. PO Box 5100 Scranton, PA 18503-1938		Goods/Services				
ACCOUNT NO.						100,000.00
Sun National Bank 7251 Centerville Rd. Suite 101 Wilm., DE 19808		Loan				
ACCOUNT NO.						12,688.40
Sysco PO Box 477 Pocomoke City, MD 21851		Goods/Services				

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(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$124,672.98

In re ATP Restaurants, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.			Utility Svc.				693.35
Verizon PO Box 28000 Lehigh Valley, PA 18002-8000							
ACCOUNT NO.			Goods/Services				604.26
VIP Magazine PO Box 68 Chadds Ford, PA 19317							
ACCOUNT NO.			Goods/Svcs				277.70
Waywood Beverage Inc. 624 Miller's Hill Kennett Sq., PA 19348							
ACCOUNT NO.			Goods/Svcs.				447.00
Zachary Plumbing & Heating PO Box 216 Chadds Ford, PA 19317							

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(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$2,022.31
\$379,098.47

United States Bankruptcy Court
Eastern District of Pennsylvania

In re:

Case No. _____
Chapter **11**

ATP Restaurants, Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **August Theodore Pace III**, declare under penalty of perjury that I am the sole general partner of **ATP Restaurants, Inc.**, a **Pennsylvania** limited partnership, and that I am authorized to file a voluntary petition commencing a chapter 11 voluntary bankruptcy case on behalf of the partnership.

Executed on: **5/26/2006** _____

Signed: **s/ August T. Pace III** _____
August Theodore Pace III

**UNITED STATES BANKRUPTCY COURT
Eastern District of Pennsylvania**

In re:

Case No. _____

ATP Restaurants, Inc.

0681

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **12** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 5/26/2006

Signed: s/ August T. Pace III
August T. Pace III, Sole Shareholder

Signed: /s/John A Wetzel
JOHN A. WETZEL, ESQUIRE
Bar No. **PA 22766**