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<b>B1</b>	(Official	Form	1)(4/10)	

	States Bank rn District of P						Voluntary Petition		
Name of Debtor (if individual, enter Last, First,	Middle):		Name	of Joint De	ebtor (Spouse	) (Last, First	, Middle):		
Shan Holding, LP	,				· •				
All Other Names used by the Debtor in the last a (include married, maiden, and trade names): DBA Country Hearth Inn; FDBA Day Inn		odeway	All Oti (incluc	her Names le married,	used by the J maiden, and	loint Debtor trade names	in the last 8 years ):		
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 23-2762543	yer I.D. (ITIN) No./0	Complete EIN	Last fo	our digits of than one, state	f Soc. Sec. or all)	Individual-7	Гахраует I.D. (ITIN) No./Complete EIN		
Street Address of Debtor (No. and Street, City, a 30 Keller Avenue Lancaster, PA	nd State):		Street	Address of	Joint Debtor	(No. and Str	reet, City, and State):		
		ZIP Code	4				ZIP Code		
County of Residence or of the Principal Place of Lancaster		17601	Count	y of Reside	ence or of the	Principal Pla	ace of Business:		
Mailing Address of Debtor (if different from stre	eet address):		Mailin	g Address	of Joint Debt	or (if differe	nt from street address):		
	Г	ZIP Code	-				ZIP Code		
Location of Principal Assets of Business Debtor (if different from street address above):			•				I		
Type of Debtor		of Business		Chapter of Bankruptcy Code Under Which					
<ul> <li>(Form of Organization) (Check one box)</li> <li>☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.</li> <li>☐ Corporation (includes LLC and LLP)</li> </ul>	(Check ☐ Health Care Bu Single Asset Re in 11 U.S.C. § ☐ ☐ Railroad ☐ Stockbroker	eal Estate as d	efined	□ Chapter 7			iled (Check one box) hapter 15 Petition for Recognition a Foreign Main Proceeding hapter 15 Petition for Recognition		
<ul> <li>Partnership</li> <li>Other (If debtor is not one of the above entities,</li> </ul>	Commodity Bro	oker	Chapter 13 of a Foreign Nonmain Proceeding Nature of Debts						
check this box and state type of entity below.)		of the United S	States	tates "incurred by an individual primarily for					
<b>Filing Fee</b> (Check one box	<sup>°</sup>								
<ul> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (applicable to attach signed application for the court's consideratidebtor is unable to pay fee except in installments.) Form 3A.</li> <li>Filing Fee waiver requested (applicable to chapter attach signed application for the court's consideration for the court's consideration.)</li> </ul>	t Det Check if: are Check all BBArg	box. btor is a small business debtor as defined in 11 U.S.C. § 101(51D). btor is not a small business debtor as defined in 11 U.S.C. § 101(51D). btor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). applicable boxes: blan is being filed with this petition. ceptances of the plan were solicited prepetition from one or more classes of creditors,							
Statistical/Administrative Information					S.C. § 1126(b).	THIS	SPACE IS FOR COURT USE ONLY		
<ul> <li>Debtor estimates that funds will be available</li> <li>Debtor estimates that, after any exempt prop there will be no funds available for distribution</li> </ul>	erty is excluded and	administrative		s paid,					
Estimated Number of Creditors ■ □ □ □ 1- 50- 100- 200- 49 99 199 999	<b>]</b> 5,001- 0,000	□ 50,001- 100,000	OVER 100,000						
\$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	to \$100 to	] 100,000,001 5500 nillion	\$500,000,001 to \$1 billion	More than \$1 billion				
\$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	to \$100 to	] 100,000,001 9 \$500 illion	500,000,001 to \$1 billion					

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B1 (Official For	cm 1)(4/10) Document	Page 2 of 24	Page
	y Petition	Name of Debtor(s): Shan Holding, LP	- uB <sub>2</sub> .
(This page mi	ust be completed and filed in every case)	Shan Holding, LP	
	All Prior Bankruptcy Cases Filed Within Las	<b>8 Years</b> (If more than two, a	attach additional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If n	nore than one, attach additional sheet)
Name of Deb		Case Number: 11-11078	Date Filed:
Vraj Brig P District:	A, LEC	Relationship:	<b>2/15/11</b> Judge:
Eastern Dis	strict of PA	Business Partner	Stephen Raslavich
	Exhibit A		Exhibit B individual whose debts are primarily consumer debts.)
forms 10K a pursuant to a and is reque	pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition.	have informed the petitioner 12, or 13 of title 11, United S	
		<i>c i</i>	
-	Exh leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made		l attach a separate Exhibit D.)
If this is a join Exhibit	int petition: D also completed and signed by the joint debtor is attached a	and made a part of this petitic	n.
	Information Regardin	g the Debtor - Venue	
-	(Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or princi	
	There is a bankruptcy case concerning debtor's affiliate, ge		-
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	in the United States but is a	defendant in an action or
	Certification by a Debtor Who Reside (Check all app		l Property
	Landlord has a judgment against the debtor for possession		checked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment		
	Debtor has included in this petition the deposit with the coafter the filing of the petition.	urt of any rent that would be	come due during the 30-day period

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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B1 (Official Form 1)(4/10) Document	Page 3 of 24 Page 3
Voluntary Petition	Name of Debtor(s):
·	Shan Holding, LP
(This page must be completed and filed in every case)	
Signature(s) of Debtor(s) (Individual/Joint)	natures Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
	X
X	X
Signature of Debtor	
X Signature of Joint Debtor	Printed Name of Foreign Representative
Signature of Joint Debtor	
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for
Signature of Attorney*	compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b),
X       /s/ Joseph T. Bambrick, Jr.         Signature of Attorney for Debtor(s)         Joseph T. Bambrick, Jr. 45112         Printed Name of Attorney for Debtor(s)         Joseph T. Bambrick, Jr., Esq.         Firm Name         529 Reading Avenue, Suite K         West Reading, PA 19611         Address	<ul> <li>110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</li> <li>Printed Name and title, if any, of Bankruptcy Petition Preparer</li> <li>Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</li> </ul>
Telephone Number	
March 28, 2011 Date	Address
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X
Signature of Debtor (Corporation/Partnership)	<ul> <li>Date</li> <li>Signature of Bankruptcy Petition Preparer or officer, principal, responsible</li> </ul>
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United	person, or partner whose Social Security number is provided above.
States Code, specified in this petition.	
${f X}$ /s/ Jayprakash Sheth and Pankaj Sheth	
Signature of Authorized Individual	
Jayprakash Sheth and Pankaj Sheth	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Printed Name of Authorized Individual	
Partners	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in
Title of Authorized Individual	fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.
March 28, 2011	

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B4 (Official Form 4) (12/07)

## United States Bankruptcy Court Eastern District of Pennsylvania

In re Shan Holding, LP

Debtor(s)

Case No. Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Calzaretto & Bernstein LLC 459 Route 38 West Maple Shade, NJ 08052	Calzaretto & Bernstein LLC 459 Route 38 West Maple Shade, NJ 08052	Services Rendered		56,626.75
City of Lancaster 39 W Chestnut Street PO Box 1020 Lancaster, PA 17608-1020	City of Lancaster 39 W Chestnut Street PO Box 1020 Lancaster, PA 17608-1020	Past Due Utilities		124.69
Dorothy W. Snodgrass c/o Hartman, Underhill & Brubaker 221 East Chestnut Street Lancaster, PA 17602	Dorothy W. Snodgrass c/o Hartman, Underhill & Brubaker 221 East Chestnut Street Lancaster, PA 17602	Settlement Agreement		10,000.00
Lancaster Area Sewer Authority PO Box 556 Mountville, PA 17554-0556	Lancaster Area Sewer Authority PO Box 556 Mountville, PA 17554-0556	Past Due Utilities		71,651.67
Lancaster County Tax Claim Bureau 150 N. Queen Steet, Suite 122 PO Box 1447 Lancaster, PA 17608-1447	Lancaster County Tax Claim Bureau 150 N. Queen Steet, Suite 122 PO Box 1447 Lancaster, PA 17608-1447	Real Estate Taxes		222,181.15
Lancaster, PA 17000-1447 Lancaster County Tax Claim Bureau 150 N. Queen Steet, Suite 122 PO Box 1447 Lancaster, PA 17608-1447	Lancaster County Tax Claim Bureau 150 N. Queen Steet, Suite 122 PO Box 1447 Lancaster, PA 17608-1447	Real Estate Taxes		14,447.18
PP&L Utilities PO Box 25222 Lehigh Valley, PA 18002-5222	PP&L Utilities PO Box 25222 Lehigh Valley, PA 18002-5222	Past Due Utilities		10,479.13
SWIF 100 Lackawana Avenue Scranton, PA 18505	SWIF 100 Lackawana Avenue Scranton, PA 18505	Misc.	Disputed	13,580.00
UGI Utilities PO Box 13009 Reading, PA 19612-3009	UGI Utilities PO Box 13009 Reading, PA 19612-3009	Past Due Utilities		7,573.08

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**B4** (Official Form 4) (12/07) - Cont. In re Shan Holding, LP

Debtor(s)

Case No.

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Partners of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 28, 2011

Signature /s/ Jayprakash Sheth and Pankaj Sheth Jayprakash Sheth and Pankaj Sheth Partners

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6A (Official Form 6A) (12/07)

In re

Shan Holding, LP

Case No.

Debtor

# **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

eal estate located at:	Fee simple	-	6,000,000.00	4,870,388.88	
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim	

Real estate located at 30 Keller Avenue Lancaster, PA 17601

Sub-Total > **6,000,000.00** (Total of this page)

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B6B (Official Form 6B) (12/07)

In re

Shan Holding, LP

Case No.

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand		Cash on Hand	-	300.00
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	x			
3.	Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposit with PP&L Utilities Company	-	12,000.00
4.	Household goods and furnishings, including audio, video, and computer equipment.		Appliances including, but not limited to: stove, deep fryer, washer, dryer	-	10,000.00
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	Х			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	Х			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	Х			
10.	Annuities. Itemize and name each issuer.	Х			

22,300.00

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re

Shan Holding, LP

Case No.

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Debtor

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	x			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	х			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

Sub-Total > (Total of this page)

0.00

B6B (Official Form 6B) (12/07) - Cont.

In	re Shan Holding, LP		, Case	e No	
			Debtor ,		
		SCHI	EDULE B - PERSONAL PROPERTY (Continuation Sheet)		
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	30	untry Hearth Inn, located at: Keller Avenue ncaster, PA 17601	-	1,500.00
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	х			
26.	Boats, motors, and accessories.	х			
27.	Aircraft and accessories.	х			
28.	Office equipment, furnishings, and supplies.	Off wri tab	ice equipment including, but not limited to: ting desks, lobby chairs, computers, conference le	-	500.00
29.	Machinery, fixtures, equipment, and supplies used in business.	х			
30.	Inventory.	beo cor	entory including, but not limited to: ds, TVs, TV stands, mirrors, chairs, air nditioners, telephones, round tables, banquet airs	-	1,100.00
31.	Animals.	х			
32.	Crops - growing or harvested. Give particulars.	x			
33.	Farming equipment and implements.	X			
4.	Farm supplies, chemicals, and feed.	х			
85.	Other personal property of any kind not already listed. Itemize.	х			

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re

Shan Holding, LP

Case No.

# **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Ď Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H J C	ISBAND, Wife, Joint, or Community DATE CLAIM WA NATURE OF L DESCRIPTION A OF PROPI SUBJECT T	LIEN, AND AND VALUE ERTY	COZ H L Z G W Z	UNLLQULDA	U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Second Mortgage		Т	A T E D			
Meadowlake Apartment Co. 41 Madison Avenue 30th Floor New York, NY 10010		-	Real estate located at: 30 Keller Avenue Lancaster, PA 17601						
			Value \$	6,000,000.00				2,100,000.00	0.00
Account No.			First Mortgage						
Susquehanna Bank 26 N. Cedar Street Lititz, PA 17543		-	Real estate located at: 30 Keller Avenue Lancaster, PA 17601						
			Value \$	6,000,000.00				2,770,388.88	0.00
Account No.		┢		, ,					
Zimmerman Pfannebecker Nuffort & Albert 22 S Duke Street Lancaster, PA 17602			Representing: Susquehanna Bank					Notice Only	
			Value \$						
Account No.			Value \$						
0 continuation sheets attached		<u> </u>	1		Subt	ota	ıl	4 970 200 00	0.00
<b>0</b> continuation sheets attached				(Total of	this ]	pag	ge)	4,870,388.88	0.00
					Т	'ota	ıl	4,870,388.88	0.00

(Report on Summary of Schedules)

B6E (Official Form 6E) (4/10)

In re

Shan Holding, LP

Case No.

#### Debtor

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "U," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### □ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### □ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to 11,725 per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. 507(a)(4).

#### **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### □ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### □ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### □ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re

### Shan Holding, LP

Case No.

## **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

Debtor

(Continuation Sheet)

**Taxes and Certain Other Debts Owed to Governmental Units** 

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C		CONT INGUN		D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No. 0583674330		T	Past Due Taxes	Т	A T E D			
IRS PO Box 63256 Philadelphia, PA 19114-8256		-				x	0.00	0.00
Account No.	╉	$\square$						
Internal Revenue Service Kansas City, MO 64999-0202			Representing: IRS				Notice Only	
Account No.		┢		$\left  \right $				
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346			Representing: IRS				Notice Only	
Account No. 390-74044-0-0000		┢	2009-2010	$\left  \right $				
Lancaster County Tax Claim Bureau 150 N. Queen Steet, Suite 122 PO Box 1447 Lancaster, PA 17608-1447		-	Real Estate Taxes				14,447.18	0.00
Account No. 390-21796-0-0000		T	2009-2010					
Lancaster County Tax Claim Bureau 150 N. Queen Steet, Suite 122 PO Box 1447 Lancaster, PA 17608-1447		-	Real Estate Taxes					0.00
							222,181.15	222,181.15
Sheet <u>1</u> of <u>1</u> continuation sheets att Schedule of Creditors Holding Unsecured Pri			)			e)	236,628.33	0.00 236,628.33 0.00
			(Report on Summary of Sc				236,628.33	236,628.33

B6F (Official Form 6F) (12/07)

In re

Shan Holding, LP

Case No.

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of

Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	O D E B T	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		L I Q U	E	AMOUNT OF CLAIM
Account No.			2007-2010 Services Rendered	T	A T E D		
Calzaretto & Bernstein LLC 459 Route 38 West Maple Shade, NJ 08052		-	Services Rendered				
Account No. 155540			Past Due Utilities				56,626.75
City of Lancaster 39 W Chestnut Street PO Box 1020 Lancaster, PA 17608-1020		-					124.69
Account No. Dorothy W. Snodgrass c/o Hartman, Underhill & Brubaker 221 East Chestnut Street Lancaster, PA 17602		-	Settlement Agreement				10,000.00
Account No. 079120 Lancaster Area Sewer Authority PO Box 556 Mountville, PA 17554-0556		-	Past Due Utilities				
							71,651.67
<b>2</b> continuation sheets attached			(Total of	Sub			138,403.11

(Total of this page)

Case No.\_\_\_\_\_

B6F (Official Form 6F) (12/07) - Cont.

In re

Shan Holding, LP

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	С	Hu	sband, Wife, Joint, or Community		; L	J	5	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					AMOUNT OF CLAIM
Account No. Lancaster Area Sewer Authority 130 Centerville Road Lancaster, PA 17603-4007			Representing: Lancaster Area Sewer Authority	т —		5		Notice Only
Account No.			Misc.					
Laura T. Eyck 3130 Briarwood Boulevard Lancaster, PA 17601		-						0.00
Account No. 83770-83002	┝		Past Due Utilities			+	+	0.00
PP&L Utilities PO Box 25222 Lehigh Valley, PA 18002-5222		-						
Account No. 90409352037			Misc.				_	10,479.13
SWIF 100 Lackawana Avenue Scranton, PA 18505		-				3	x	
Account No.								13,580.00
Diversified Collection Services, Inc. PO Box 9057 Pleasanton, CA 94566-9057			Representing: SWIF					Notice Only
Sheet no. <u>1</u> of <u>2</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	4		(Total of	Sul this			)	24,059.13

Case No.\_\_\_\_\_

B6F (Official Form 6F) (12/07) - Cont.

In re

Shan Holding, LP

Debtor

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	6			<u> </u>	1	1-	
CREDITOR'S NAME,	C O		sband, Wife, Joint, or Community	-le	U N	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C N H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	NTINGEN		D   S P UT E D	AMOUNT OF CLAIM
Account No. 321175463107			Past Due Utilities	٦Ť	TE		
UGI Utilities PO Box 13009 Reading, PA 19612-3009		-			D		7,573.08
Account No.				╈			
Account No.				╈			
Account No.				╈			
Account No.	ſ			+		$\square$	
Sheet no. <b>2</b> of <b>2</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	-		(Total of	Sub this			7,573.08
			(Report on Summary of S		Fota dule		170,035.32

B6G (Official Form 6G) (12/07)

In re

0

Shan Holding, LP

Case No.

Debtor

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Shiv Sagar Management 1360 Route 1 South Rahway, NJ 07065

Executory Contract to be terminated.

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**B6H (Official Form 6H) (12/07)** 

In re

Shan Holding, LP

Case No.

Debtor

## **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Case 11-12273-mdc

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B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Eastern District of Pennsylvania

In re Shan Holding, LP

Debtor(s)

Case No. Chapter

11

# DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Partners of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **14** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date March 28, 2011

Signature /s/ Jayprakash Sheth and Pankaj Sheth Jayprakash Sheth and Pankaj Sheth Partners

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

	United States Bankruptcy	Court	
	Eastern District of Pennsylv		
In re	Shan Holding, LP	Case No	
	Debtor(s)	Chapter	11
	DISCLOSURE OF COMPENSATION OF ATTO	ORNEY FOR I	DEBTOR(S)
С	ursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that a compensation paid to me within one year before the filing of the petition in bankrup e rendered on behalf of the debtor(s) in contemplation of or in connection with the	otcy, or agreed to be p	baid to me, for services rendered or to
	For legal services, I have agreed to accept		4,961.00
	Prior to the filing of this statement I have received	\$	4,961.00
	Balance Due	\$	0.00
\$	<b>1,039.00</b> of the filing fee has been paid.		
Т	he source of the compensation paid to me was:		
	■ Debtor □ Other (specify):		
Т	he source of compensation to be paid to me is:		
	■ Debtor □ Other (specify):		
	I have not agreed to share the above-disclosed compensation with any other pers	on unless they are me	mbers and associates of my law firm.
٢	I have agreed to share the above-disclosed compensation with a person or person copy of the agreement, together with a list of the names of the people sharing in		
I	n return for the above-disclosed fee, I have agreed to render legal service for all asp	ects of the bankruptcy	y case, including:
b c.	<ul> <li>Analysis of the debtor's financial situation, and rendering advice to the debtor in a Preparation and filing of any petition, schedules, statement of affairs and plan wh</li> <li>Representation of the debtor at the meeting of creditors and confirmation hearing</li> <li>[Other provisions as needed]</li> <li>Payment includes the counseling, preparing and filing of the ba meeting of creditors. \$175 for objecting to a proof of claim and/ for appearing at a court hearing. Attending depositions are \$12</li> </ul>	ich may be required; , and any adjourned h nkruptcy applicati /or filing an answe	earings thereof; on and attending the initial r in an adversary action. \$350
. В	y agreement with the debtor(s), the above-disclosed fee does not include the follow Payment for the supplemental services unless requested by the		perform the specific services.

Dated: March 28, 2011

/s/ Joseph T. Bambrick, Jr.

Joseph T. Bambrick, Jr. 45112 Joseph T. Bambrick, Jr., Esq. 529 Reading Avenue, Suite K West Reading, PA 19611

Chapter\_

## **United States Bankruptcy Court Eastern District of Pennsylvania**

In re

Shan Holding, LP

Debtor

Case No.		
Chapter	11	

# LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jayprakash Sheth		49.5%	Partner
Pankaj Sheth		49.5%	Partner
Shan Holding, Corp.		1%	Partner

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Partners of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 28, 2011 Signature /s/ Jayprakash Sheth and Pankaj Sheth Jayprakash Sheth and Pankaj Sheth Partners

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

0 \_ continuation sheets attached to List of Equity Security Holders Software Copyright (c) 1996-2011 - CCH INCORPORATED - www.bestcase.com

## United States Bankruptcy Court Eastern District of Pennsylvania

In re Shan Holding, LP

Case 11-12273-mdc

Doc 1

Debtor(s)

Case No. Chapter

11

Filed 03/28/11 Entered 03/28/11 12:19:20 Desc Main

# **VERIFICATION OF CREDITOR MATRIX**

I, the Partners of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to

the best of my knowledge.

Date: March 28, 2011

/s/ Jayprakash Sheth and Pankaj Sheth Jayprakash Sheth and Pankaj Sheth/Partners Signer/Title Case 11-12273-mdc Doc 1 Filed 03/28/11 Entered 03/28/11 12:19:20 Desc Main Shan Holding, LP - -Degument Page 22 of 24

> Calzaretto & Bernstein LLC 459 Route 38 West Maple Shade, NJ 08052

City of Lancaster 39 W Chestnut Street PO Box 1020 Lancaster, PA 17608-1020

Diversified Collection Services, Inc. PO Box 9057 Pleasanton, CA 94566-9057

Dorothy W. Snodgrass c/o Hartman, Underhill & Brubaker 221 East Chestnut Street Lancaster, PA 17602

Internal Revenue Service Kansas City, MO 64999-0202

Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346

IRS PO Box 63256 Philadelphia, PA 19114-8256

Lancaster Area Sewer Authority PO Box 556 Mountville, PA 17554-0556

Lancaster Area Sewer Authority 130 Centerville Road Lancaster, PA 17603-4007 Case 11-12273-mdc Doc 1 Filed 03/28/11 Entered 03/28/11 12:19:20 Desc Main Shan Holding, LP - -Degument Page 23 of 24

> Lancaster County Tax Claim Bureau 150 N. Queen Steet, Suite 122 PO Box 1447 Lancaster, PA 17608-1447

Laura T. Eyck 3130 Briarwood Boulevard Lancaster, PA 17601

Meadowlake Apartment Co. 41 Madison Avenue 30th Floor New York, NY 10010

PP&L Utilities PO Box 25222 Lehigh Valley, PA 18002-5222

Shiv Sagar Management 1360 Route 1 South Rahway, NJ 07065

Susquehanna Bank 26 N. Cedar Street Lititz, PA 17543

SWIF 100 Lackawana Avenue Scranton, PA 18505

UGI Utilities PO Box 13009 Reading, PA 19612-3009

Zimmerman Pfannebecker Nuffort & Albert 22 S Duke Street Lancaster, PA 17602 Case 11-12273-mdc

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## United States Bankruptcy Court Eastern District of Pennsylvania

In re Shan Holding, LP

Debtor(s)

Case No. Chapter

11

## CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Shan Holding, LP</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1: Jayprakash Sheth

Pankaj Sheth

□ None [*Check if applicable*]

March 28, 2011

Date

/s/ Joseph T. Bambrick, Jr. Joseph T. Bambrick, Jr. 45112 Signature of Attorney or Litigant Counsel for Shan Holding, LP Joseph T. Bambrick, Jr., Esq. 529 Reading Avenue, Suite K West Reading, PA 19611