Case 13-19490-bif Doc 1 Filed 10/31/13 Entered 10/31/13 11:30:15 Desc Main 10/31/13 11:28AM Document Page 1 of 35

B1 (Official Form 1)(04/13)	DC	Cument	ıα	JC I OI	33			
	States Bank on District of I						Voluntary	Petition
Name of Debtor (if individual, enter Last, First, Integrated Building Systems, Inc.	Middle):		Name	of Joint De	ebtor (Spouse)) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):			used by the Jo maiden, and t		the last 8 years			
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 90-0793525	yer I.D. (ITIN)/Com	plete EIN	Last fo	our digits o	f Soc. Sec. or	Individual-Ta	axpayer I.D. (ITIN) N	o./Complete EIN
Street Address of Debtor (No. and Street, City, a 1929 Darby Road, Lower Level Havertown, PA	nd State):	ZIP Code	Street	Address of	Joint Debtor	(No. and Stre	et, City, and State):	ZIP Code
County of Residence or of the Principal Place of Delaware		19083	Count	y of Reside	ence or of the	Principal Plac	ce of Business:	Dir Gode
Mailing Address of Debtor (if different from stre	eet address):		Mailin	g Address	of Joint Debto	or (if differen	t from street address):	
		ZIP Code	<u> </u>					ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):		y Road, Lo n, PA 1908:		evel				
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) Chapter 15 Debtors Country of debtor's center of main interests:	Nature of Business (Check one box) Health Care Business Single Asset Real Estate as de in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank Other Tax-Exempt Entity			☐ Chapt☐	er 7 er 9 er 11 er 12 er 13	Cha of a	ed (Check one box) Apter 15 Petition for R A Foreign Main Proceed A Foreign Nonmain Proceed Of Debts One box)	eding ecognition occeding
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Check box Debtor is a tax-ex under Title 26 of Code (the Interna	the United State	es	defined "incurr	are primarily con in 11 U.S.C. § ed by an individual, family, or h	101(8) as dual primarily f	busin	are primarily ess debts.
Filing Fee (Check one box Full Filing Fee attached Filing Fee to be paid in installments (applicable to attach signed application for the court's consideratidebtor is unable to pay fee except in installments. I Form 3A. Filing Fee waiver requested (applicable to chapter attach signed application for the court's consideration)	individuals only). Mus on certifying that the Rule 1006(b). See Offic 7 individuals only). Mu	t Check if:	otor is a sr otor is not otor's aggi less than s applicable dan is bein ceptances	regate nonco \$2,490,925 (constant) boxes: ag filed with of the plan w	debtor as defin ness debtor as d ntingent liquida amount subject this petition.	defined in 11 U. ated debts (exclusion to adjustment of the second seco		ee years thereafter).
Statistical/Administrative Information ■ Debtor estimates that funds will be available □ Debtor estimates that, after any exempt properthere will be no funds available for distribution	erty is excluded and	administrative		es paid,		THIS	SPACE IS FOR COURT	USE ONLY
1- 50- 100- 200-	1,000- 5,001- 5,000 10,000] 5,001- 0,000	50,001- 100,000	OVER 100,000			
\$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 to \$10 to \$50 million	to \$100 to] 100,000,001 \$500 illion	\$500,000,001 to \$1 billion				
	\$1,000,001 \$10,000,001 to \$50] 100,000,001 \$500	\$500,000,001 to \$1 billion				

Entered 10/31/13 11:30:15 Desc Main 10/31/13 11:28AM Case 13-19490-bif Doc 1 Filed 10/31/13 Document Page 2 of 35 **B1** (Official Form 1)(04/13) Name of Debtor(s): Voluntary Petition Integrated Building Systems, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. (Date) Signature of Attorney for Debtor(s) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. П Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

after the filing of the petition.

(This page must be completed and filed in every case)

Page 3 of 35 Document

Signatures

B1 (Official Form 1)(04/13)

Name of Debtor(s):

Voluntary Petition

Integrated Building Systems, Inc.

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Douglas J. Smillie

Signature of Attorney for Debtor(s)

Douglas J. Smillie PA 36687

Printed Name of Attorney for Debtor(s)

Fitzpatrick Lentz & Bubba, P.C.

Firm Name

4001 Schoolhouse Lane P. O. Box 219 Center Valley, PA 18034-0219

Address

Email: dsmillie@flblaw.com

610-797-9000 Fax: 610-797-6663

Telephone Number

October 31, 2013

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Christopher E. Rymal

Signature of Authorized Individual

Christopher E. Rymal

Printed Name of Authorized Individual

President

Title of Authorized Individual

October 31, 2013

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Document Page 4 of 35

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Eastern District of Pennsylvania

In re	Integrated Building Systems, Inc.		Case No.		
		Debtor(s)	Chapter	11	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Advanced Built Structures, Inc. 150-C1 Pacific Avenue Jersey City, NJ 07304	Advanced Built Structures, Inc. 150-C1 Pacific Avenue Jersey City, NJ 07304	trade debt	Disputed	681,158.25
Aetna, Inc. c/o Brennan & Clark 721 E. Madison, Suite 200 Villa Park, IL 60181	Aetna, Inc. c/o Brennan & Clark 721 E. Madison, Suite 200 Villa Park, IL 60181	trade debt		1,706.00
All-Span, Inc. 9347 All-Span Drive Bridgeville, DE 19933	All-Span, Inc. 9347 All-Span Drive Bridgeville, DE 19933	trade debt	Disputed	144,447.16
Ally Bank P. O. Box 380902 Bloomington, MN 55438-0902	Ally Bank P. O. Box 380902 Bloomington, MN 55438-0902	2013 GMC Sierra		37,718.00 (33,000.00 secured)
De Lage Landen Financial Svs P. O. Box 41602 Philadelphia, PA 19101	De Lage Landen Financial Svs P. O. Box 41602 Philadelphia, PA 19101	Two Prestolift 2000 lb straddle stackers		15,007.00 (15,000.00 secured)
District Council Ironworkers Funds of Northern New Jersey 12 Edison Place Springfield, NJ 07081	District Council Ironworkers Funds of Northern New Jersey 12 Edison Place Springfield, NJ 07081	Contribution to benefit plans		Unknown
Fulton Bank P. O. Box 25091 Lehigh Valley, PA 18002	Fulton Bank P. O. Box 25091 Lehigh Valley, PA 18002	2001 53' Double Drop Trailer 2000 53' Double Drop Trailer		62,139.00 (20,000.00 secured)
Huntington Bank P. O. Box 5065, NE01 Cleveland, OH 44101	Huntington Bank P. O. Box 5065, NE01 Cleveland, OH 44101	2012 Ford F-150 Truck		32,986.74 (30,000.00 secured)
Keen Compressed Gas Company Inc. 101 Rogers Road Wilmington, DE 19801	Keen Compressed Gas Company Inc. 101 Rogers Road Wilmington, DE 19801	trade debt		9,229.82

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B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	Integrated Building Systems, Inc.	Case No.	
	Debtor(s)	·	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
New Jersey Carpenters Funds P. O. Box 7818 Edison, NJ 08818	New Jersey Carpenters Funds P. O. Box 7818 Edison, NJ 08818	Contribution to benefit plans		29,366.53
Paychex 1175 John Street West Henrietta, NY 14586	Paychex 1175 John Street West Henrietta, NY 14586	Trade debt		Unknown
Thackray Crane Rental 2071 Byberry Road Philadelphia, PA 19116	Thackray Crane Rental 2071 Byberry Road Philadelphia, PA 19116	Trade debt		68,594.93
United Brotherhood of Carpenters 1803 Spring Garden Street Philadelphia, PA 19130	United Brotherhood of Carpenters 1803 Spring Garden Street Philadelphia, PA 19130	Contribution to benefit plans		Unknown

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	October 31, 2013	Signature	/s/ Christopher E. Rymal	
			Christopher E. Rymal	
			President	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Eastern District of Pennsylvania

In re	Integrated Building Systems, Inc.		Case No.	
_		Debtor		
			Chapter	11
			• -	

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	342,000.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		158,600.74	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		29,366.53	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		905,136.16	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ules	13			
	To	otal Assets	342,000.00		
			Total Liabilities	1,093,103.43	

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Case No.

101(8)), filing

Form 6 - Statistical Summary (12/07)

In re

Integrated Building Systems, Inc.

United States Bankruptcy Court Eastern District of Pennsylvania

ebtor		
	Chapter	11
RILITIFS ANI	D RELATED DA	TA (28 II S.C. 8 1
		•
sted below.	1(8) of the Bankruptcy	Code (11 U.S.C.§ 101(8
IOT primarily consun	ner debts. You are not i	required to
50		
	n.	
Amount		
	BILITIES AND ots, as defined in § 10 sted below. IOT primarily consured. 159. Idules, and total there	BILITIES AND RELATED DA ots, as defined in § 101(8) of the Bankruptcy sted below. IOT primarily consumer debts. You are not a 159. dules, and total them.

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B6A (Official Form 6A) (12/07)

In re	Integrated Building Systems, Inc.	Case No.
	integrated building Systems, inc.	Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property Secured Claim or Exemption

Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

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B6B (Official Form 6B) (12/07)

In re	Integrated Building Systems, Inc.		Case No.	
		Debtor		

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	pe of Property N O N E Description and Location of Property E		Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption		
1.	Cash on hand	X					
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	TD Ba	nk, Acct No. 4268317257 (frozen)	-	0.00		
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X					
4.	Household goods and furnishings, including audio, video, and computer equipment.	X					
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X					
6.	Wearing apparel.	X					
7.	Furs and jewelry.	X					
8.	Firearms and sports, photographic, and other hobby equipment.	X					
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X					
10.	Annuities. Itemize and name each issuer.	Х					

3 continuation sheets attached to the Schedule of Personal Property

0.00

Sub-Total >

(Total of this page)

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

In re	Integrated Building Systems, Inc.		Case No.	
•		Debtor	-	

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1] under a qualified State tuition pl as defined in 26 U.S.C. § 529(b) Give particulars. (File separatel record(s) of any such interest(s). 11 U.S.C. § 521(c).)) or an)(1). y the			
 Interests in IRA, ERISA, Keogh other pension or profit sharing plans. Give particulars. 	, or X			
 Stock and interests in incorporate and unincorporated businesses. Itemize. 	ted X			
14. Interests in partnerships or joint ventures. Itemize.	x			
 Government and corporate bond and other negotiable and nonnegotiable instruments. 	ls X			
16. Accounts receivable.	X			
 Alimony, maintenance, support, property settlements to which th debtor is or may be entitled. Giv particulars. 	e			
18. Other liquidated debts owed to a including tax refunds. Give part				
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.				
 Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. 				
21. Other contingent and unliquidat claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claim Give estimated value of each.	g	act for Homewood Suites, Laurel, Maryland	-	200,000.00
			Sub-Tot al of this page)	al > 200,000.00

to the Schedule of Personal Property

In re	Integrated Building Systems, Inc.	Case No.
_	<u> </u>	,

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	2	2013 GMC Sierra	-	33,000.00
	other vehicles and accessories.	2	2012 Ford F-150 Truck	-	30,000.00
		2	2002 53' Double Drop Trailer	-	24,000.00
		2	2001 53' Double Drop Trailer	-	20,000.00
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	3	3 desks, 5 file cabinets and one Dell computer	-	500.00
29.	Machinery, fixtures, equipment, and	ı	Miller Bobcat mobile welder	-	3,000.00
	supplies used in business.	7	Two Prestolift 2000 lb straddle stackers	-	15,000.00
		;	3,000 lb "Big Joe"	-	12,000.00
		ı	Miscellaneous tools on job sites	-	4,500.00
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
			(To	Sub-Tota tal of this page)	al > 142,000.00

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

In re	Integrated Building Systems, Inc.	Case No	
_			

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > 0.00 (Total of this page)

Total >

342,000.00

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B6D (Official Form 6D) (12/07)

In re	Integrated Building Systems, Inc.	Case No.	
_		Debtor	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	W H	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	L QU D	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 024920007800			2013 GMC Sierra	Ţ	A T E D	Ī		
Ally Bank P. O. Box 380902 Bloomington, MN 55438-0902	x							
	_	-	Value \$ 33,000.00	-	Ш	_	37,718.00	4,718.00
Account No. 630895			Two Prestolift 2000 lb straddle stackers					
De Lage Landen Financial Svs P. O. Box 41602 Philadelphia, PA 19101	x	_						
			Value \$ 15,000.00				15,007.00	7.00
Account No.			3,000 lb "Big Joe"					
De Lage Landen Financial Svs P. O. Box 41602 Philadelphia, PA 19101	x							
			Value \$ 12,000.00	1			10,750.00	0.00
Account No. xxxx4328			2001 53' Double Drop Trailer					
Fulton Bank P. O. Box 25091 Lehigh Valley, PA 18002	x	(-	2000 53' Double Drop Trailer					
			Value \$ 20,000.00	1		_	62,139.00	42,139.00
continuation sheets attached			(Total of	Subt			125,614.00	46,864.00

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 $B6D\ (Official\ Form\ 6D)\ (12/07)$ - Cont.

In re	Integrated Building Systems, Inc.	Case No	
-		Debtor	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CDEDITODIS NAME	C	Н	sband, Wife, Joint, or Community	CO	U	D I	AMOUNT OF	
CREDITOR'S NAME AND MAILING ADDRESS	CODEBTOR	Н	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND	Ň	ŀ	S	CLAIM WITHOUT	UNSECURED
INCLUDING ZIP CODE, AND ACCOUNT NUMBER	B T	W J	DESCRIPTION AND VALUE	H	Q U	U	DEDUCTING	PORTION, IF ANY
(See instructions.)	O R	С	OF PROPERTY SUBJECT TO LIEN	NGEN	Ď	E D	VALUE OF COLLATERAL	11111
Account No. 20 20039817901	T		2012 Ford F-150 Truck	Ť	A T E D			
	1			_	D			
Huntington Bank P. O. Box 5065, NE01								
Cleveland, OH 44101	١.,							
	Х	-						
			Value \$ 30,000.00	ł			32,986.74	2,986.74
Account No.	t	t	00,000.00	H		H	02,000.14	2,000.14
	1							
				-				
	╀		Value \$	-				
Account No.	ł							
			Value \$					
Account No.								
			Value \$	1				
Account No.	t	t	, and ¢			Н		
1200041101	1							
				ł				
Value \$								
Sheet 1 of 1 continuation sheets attached to						32,986.74	2,986.74	
Schedule of Creditors Holding Secured Claims (Total of this page)						t	·	-
			_		ota		158,600.74	49,850.74
			(Report on Summary of So	hed	lule	s) [

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B6E (Official Form 6E) (4/13)

In re	Integrated Building Systems, Inc.	Case No.
-		Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate beled

schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labe "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box label "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.
Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
■ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
☐ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or

another substance. 11 U.S.C. § 507(a)(10).

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (4/13) - Cont.

In re	Integrated Building Systems, Inc.	. · · · · ·	Case No.
_		Debtor	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Contributions to employee benefit plans

TYPE OF PRIORITY Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, SPUTED AND MAILING ADDRESS Н AMOUNT DATE CLAIM WAS INCURRED INCLUDING ZIP CODE, W INGENT AND CONSIDERATION FOR CLAIM OF CLAIM C AND ACCOUNT NUMBER AMOUNT ENTITLED TO PRIORITY (See instructions.) Contribution to benefit plans Account No. **District Council Ironworkers Funds** Unknown of Northern New Jersey 12 Edison Place Springfield, NJ 07081 Unknown Unknown Contribution to benefit plans Account No. **New Jersey Carpenters Funds** 0.00 P. O. Box 7818 Edison, NJ 08818 29,366.53 29,366.53 Contribution to benefit plans Account No. **United Brotherhood of Carpenters** Unknown 1803 Spring Garden Street Philadelphia, PA 19130 Unknown Unknown Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) Schedule of Creditors Holding Unsecured Priority Claims 29,366.53 29,366.53

(Report on Summary of Schedules)

29,366.53

0.00

29,366.53

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B6F (Official Form 6F) (12/07)

In re	Integrated Building Systems, Inc.		Case No.	
		Debtor		

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of

Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

— Check and con it decical map no electron notating ansecta			as to report on and senedate r					
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J H H	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	N G	ZQ	DISPUTED		AMOUNT OF CLAIM
Account No.			trade debt	Т	T E D			
Advanced Built Structures, Inc. 150-C1 Pacific Avenue Jersey City, NJ 07304		-			D	x	<	681,158.25
Account No.			trade debt	T		T	1	
Aetna, Inc. c/o Brennan & Clark 721 E. Madison, Suite 200 Villa Park, IL 60181		-						1,706.00
Account No.			trade debt	Т		Γ	1	
All-Span, Inc. 9347 All-Span Drive Bridgeville, DE 19933		-				x	(144,447.16
Account No.	T		trade debt	T		T	†	
Keen Compressed Gas Company Inc. 101 Rogers Road Wilmington, DE 19801		-						9,229.82
						L	4	9,229.62
_1 continuation sheets attached			(Total of t	Subt this p				836,541.23

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B6F (Official Form 6F) (12/07) - Cont.

In re	Integrated Building Systems, Inc.		Case No	
		Debtor ,		

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

` '

CREDITOR'S NAME,	č	Hus	sband, Wife, Joint, or Community	č	Ü	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H & J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDA	S P U T E D	AMOUNT OF CLAIM
Account No.			Trade debt	1Ÿ	D A T E D		
Paychex 1175 John Street West Henrietta, NY 14586					D		Unknown
Account No.	\vdash		Trade debt	+	T	t	
Thackray Crane Rental 2071 Byberry Road Philadelphia, PA 19116		-					
							68,594.93
Account No.							
Account No.							
Account No.							
Sheet no1 of _1 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of t	Sub			68,594.93
The state of the s			(Report on Summary of So	7	Γota	al	905,136.16

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B6G (Official Form 6G) (12/07)

In re	Integrated Building Systems, Inc.		Case No.	
•		Debtor		

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Connor & Connor CPA 1929 Darby Rd Havertown, PA 19083 Lease for office space

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B6H (Official Form 6H) (12/07)

In re	Integrated Building Systems, Inc.		Case No.	
_		Debtor		

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Christopher E. Rymal	Ally Bank
111 Yale Road	P. O. Box 380902
Havertown, PA 19083	Bloomington, MN 55438-0902
Christopher E. Rymal	Huntington Bank
111 Yale Road	P. O. Box 5065, NE01
Havertown, PA 19083	Cleveland, OH 44101
Christopher E. Rymal	Fulton Bank
111 Yale Road	P. O. Box 25091
Havertown, PA 19083	Lehigh Valley, PA 18002
Christopher E. Rymal	De Lage Landen Financial Svs
111 Yale Road	P. O. Box 41602
Havertown, PA 19083	Philadelphia, PA 19101
•	• /
Christopher E. Rymal	De Lage Landen Financial Svs
111 Yale Road	P. O. Box 41602
Havertown, PA 19083	Philadelphia, PA 19101

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B6 Declaration (Official Form 6 - Declaration). (12/07)

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United States Bankruptcy Court Eastern District of Pennsylvania

Debtor(s) Chapter 11	n re	Integrated Building Systems, Inc.		Case No.		
Dettor(s) Enapter 11			Debtor(s)	Chapter	11	

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

		ules, consisting of	tor in this case, declare under penalty of perjury that I have 15 sheets, and that they are true and correct to the best
Date	October 31, 2013	Signature	/s/ Christopher E. Rymal Christopher E. Rymal

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Eastern District of Pennsylvania

		Eastern District of I chinsylvama		
In re	Integrated Building Systems, Inc.		Case No.	
		Debtor(s)	Chapter	11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$5,682,367.00 2012 gross receipts \$2,238,901.16 2013 YTD gross receipt

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

, , , ,

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITOR

DATES OF
PAYMENTS

AMOUNT STILL
OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR Visiting Angels	DATES OF PAYMENTS/ TRANSFERS 6/5/13 - loan payback	AMOUNT PAID OR VALUE OF TRANSFERS \$15,000.00	AMOUNT STILL OWING \$0.00	
Donegal Insurance	7/1/13 and 7/5/13	\$8,064.00	\$0.00	
Brunswick Metals	7/22/13	\$7,307.76	\$0.00	

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

Christopher E. Rymal

111 Yale Road

DATE OF PAYMENT

Salary over the last year

AMOUNT PAID **\$90,000.00**

AMOUNT STILL OWING \$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None

Havertown, PA 19083 shareholder

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT

AND CASE NUMBER

Advanced Built Structures, Inc. v. Integrated
Building Systems, Inc. et al, #13-12220

NATURE OF
PROCEEDING
AND LOCATION

Montgomery County Court of Common
Pleas

STATUS OR
AND LOCATION

Montgomery County Court of Common
Pleas

Montgomery County Court of Common
Pleas

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF PERSON FOR WHOSE

BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

PROPERTY 7/22/13 Bank account at TD Bank - \$6,125.88

DESCRIPTION AND VALUE OF

150-C1 Pacific Avenue Jersey City, NJ 07304

Advanced Built Structures, Inc.

Advanced Built Structures, Inc. 8/5/13 Bank account at TD Bank - \$19,632.36

150-C1 Pacific Avenue Jersey City, NJ 07304

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or

returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY**

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF **PROPERTY**

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

Theft of tools in Philadelphia, PA

DATE OF LOSS

Tools - approximate value of \$20,000

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Fitzpatrick Lentz & Bubba, P.C. 4001 Schoolhouse Lane P. O. Box 219 Center Valley, PA 18034-0219

DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR 10/29/13

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$20,000

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL** SITE NAME AND ADDRESS

GOVERNMENTAL UNIT NOTICE LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous None

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL**

SITE NAME AND ADDRESS **GOVERNMENTAL UNIT** NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six **years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN ADDRESS

BEGINNING AND NATURE OF BUSINESS **ENDING DATES**

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS NAME

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above. within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Connor & Connor CPA 1929 Darby Rd Havertown, PA 19083

DATES SERVICES RENDERED 2012-present

None

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME **ADDRESS**

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

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20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS Christopher E. Rymal 111 Yale Road Havertown, PA 19083 TITLE **President** NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100%

Shareholder

22. Former partners, officers, directors and shareholders

None

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME **ADDRESS** DATE OF WITHDRAWAL

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT. RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

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25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 31, 2013 Signature /s/ Christopher E. Rymal Christopher E. Rymal **President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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United States Bankruptcy Court

Eastern District of Pennsylvania				
n re	Integrated Building Systems, Inc.		Case No.	
-		Debtor	, Chapter	11
	I ICT C	NE EQUITA CECUDITA	HOLDERS	
	wing is the list of the Debtor's equity security	OF EQUITY SECURITY y holders which is prepared in accord-	ance with Rule 1007(a	-
	ne and last known address clace of business of holder	Security Class	Number of Securities	Kind of Interest
111	istopher E. Rymal Yale Road ertown, PA 19083		100%	Shareholder
DE	CLARATION UNDER PENALTY	OF PERJURY ON BEHALF	OF CORPORAT	TION OR PARTNERSHIP
	Total Design Color	named as the debtor in this case, d	1 1 1	

Signature /s/ Christopher E. Rymal

Christopher E. Rymal President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Date <u>October 31, 2013</u>

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United States Bankruptcy Court Eastern District of Pennsylvania

In re	Integrated Building Systems, Inc	C.	Case No.	
		Debtor(s)	Chapter	11
	VERII	FICATION OF CREDITOR I	MATRIX	
I, the P	resident of the corporation named as	the debtor in this case, hereby verify that the	e attached list of	creditors is true and correct to
the best	t of my knowledge.			
Date:	October 31, 2013	/s/ Christopher E. Rymal		
		Christopher E. Rymal/Presiden	t	
		Signer/Title		

Advanced Built Structures, Inc. 150-C1 Pacific Avenue Jersey City, NJ 07304

Aetna, Inc. c/o Brennan & Clark 721 E. Madison, Suite 200 Villa Park, IL 60181

All-Span, Inc. 9347 All-Span Drive Bridgeville, DE 19933

Ally Bank P. O. Box 380902 Bloomington, MN 55438-0902

Connor & Connor CPA 1929 Darby Rd Havertown, PA 19083

De Lage Landen Financial Svs P. O. Box 41602 Philadelphia, PA 19101

District Council Ironworkers Funds of Northern New Jersey 12 Edison Place Springfield, NJ 07081

Fulton Bank
P. O. Box 25091
Lehigh Valley, PA 18002

Huntington Bank
P. O. Box 5065, NE01
Cleveland, OH 44101

Keen Compressed Gas Company Inc. 101 Rogers Road Wilmington, DE 19801

Howard S. Klein, Esq. 1315 Walnut Street Suite 1200 Philadelphia, PA 19107

Travis L. Kreiser, Esq. 1300 Lawrence Road Havertown, PA 19083

Albert G. Kroll, Esq. 99 Wood Avenue South Suite 307 Iselin, NJ 08830

New Jersey Carpenters Funds P. O. Box 7818 Edison, NJ 08818

Paychex 1175 John Street West Henrietta, NY 14586

Victoria K. Petrone, Esq. 100 West Commons Blvd. Suite 300 New Castle, DE 19720

Christopher E. Rymal 111 Yale Road Havertown, PA 19083

Thackray Crane Rental 2071 Byberry Road Philadelphia, PA 19116 United Brotherhood of Carpenters 1803 Spring Garden Street Philadelphia, PA 19130 Case 13-19490-bif Doc 1 Filed 10/31/13 Entered 10/31/13 11:30:15 Desc Main Document Page 35 of 35

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	10/31/13 11:28AM	

United States Bankruptcy Court Eastern District of Pennsylvania

In re	Integrated Building Systems, Inc.		Case No.	
		Debtor(s)	Chapter	11
	CORPORAT	E OWNERSHIP STATEMENT	(RULE 7007.1)	
or rec	ant to Federal Rule of Bankruptcy Prusal, the undersigned counsel for Including is a (are) corporation(s), other of any class of the corporation's(s'):	ntegrated Building Systems, Inc. in er than the debtor or a government	n the above captic al unit, that direct	oned action, certifies that ly or indirectly own(s) 10%
111 Y	topher E. Rymal ale Road rtown, PA 19083			
□ Noi	ne [<i>Check if applicable</i>]			
Octok	per 31, 2013	/s/ Douglas J. Smillie		
Date		Douglas J. Smillie		
		Signature of Attorney or Litig Counsel for Integrated Build		
		Fitzpatrick Lentz & Bubba, P.C		
		4001 Schoolhouse Lane		
		P. O. Box 219		
		Center Valley, PA 18034-0219 610-797-9000 Fax:610-797-666	3	
		dsmillie@flblaw.com		