Case 15-19215-jkf Doc 1 Filed 12/31/15 Entered 12/31/15 10:42:27 Desc Main Document Page 1 of 14

| Fill in this information to identify your case: | | |
|---|-------------------------------|-----------------------|
| United States Bankruptcy Court for the: | | |
| EASTERN DISTRICT OF PENNSYLVANIA | | |
| Case number (if known) | Chapter you are filing under: | |
| | Chapter 7 | |
| | Chapter 11 | |
| | Chapter 12 | |
| | Chapter 13 | Check if th amended f |

Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| 1. | Debtor's name | Brookside Clinical Laboratory, Inc. | |
|----|---|--|--|
| 2. | All other names debtor used in the last 8 years | | |
| | Include any assumed names, trade names and <i>doing business as</i> names | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 23-1988691 | |
| 4. | Debtor's address | Principal place of business | Mailing address, if different from principal place of business |
| | | 2901 Duttons Mill Road, Suite 100 Aston, PA 19014 | |
| | | Number, Street, City, State & ZIP Code | P.O. Box, Number, Street, City, State & ZIP Code |
| | | Delaware | Location of principal assets, if different from principal |
| | | County | place of business |
| | | | Number, Street, City, State & ZIP Code |
| 5. | Debtor's website (URL) | www.brooksidelab.com | |
| 6. | Type of debtor | Corporation (including Limited Liability Company | y (LLC) and Limited Liability Partnership (LLP)) |
| | | □ Partnership | |
| | | ☐ Other. Specify: | |
| | | | |

| Case 15-19215-ikf | Doc 1 | Filed 12/31/15 | Entered 12/31/15 10:42:27 | Desc Main |
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| | Case 15-192 | 15-jkf Doc 1 | Filed 12/31/15 Entered 12 Document Page 2 of 14 | 2/31/15 10:42:27 Desc Main | | | |
|------|--|---|--|---|--|--|--|
| Debt | | aboratory, Inc. | Document Page 2 of 14 | e number (<i>if known</i>) | | | |
| 7. | Describe debtor's business | A. <i>Check one:</i> Health Care Busine Single Asset Real E Railroad (as defined Stockbroker (as defined Commodity Broker Clearing Bank (as of None of the above B. <i>Check all that apply</i> | ess (as defined in 11 U.S.C. § 101(27A)) Estate (as defined in 11 U.S.C. § 101(51E d in 11 U.S.C. § 101(44)) fined in 11 U.S.C. § 101(53AB)) (as defined in 11 U.S.C. § 101(6)) defined in 11 U.S.C. § 781(3)) | | | | |
| | | | | ment vehicle (as defined in 15 U.S.C. §80a-3) | | | |
| | | Investment advisor | (as defined in 15 U.S.C. §80a-3) | | | | |
| 8. | Under which chapter of the | C. NAICS (North Ameri See <u>http://www.naic</u> <i>Check one:</i> | can Industry Classification System) 4-dig s.com/search/. | git code that best describes debtor. | | | |
| 0. | Bankruptcy Code is the | Chapter 7 | | | | | |
| | Debtor filing? | Chapter 9 | | | | | |
| | | Chapter 11. Check all that apply: | | | | | |
| | | | are less than \$2,490,925 (amount sub that). The debtor is a small business debtor business debtor, attach the most recer statement, and federal income tax retu procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. Acceptances of the plan were solicited accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic r Exchange Commission according to § <i>attachment to Voluntary Petition for Ne</i> (Official Form 201A) with this form. | idated debts (excluding debts owed to insiders or affiliates) ject to adjustment on 4/01/16 and every three years after as defined in 11 U.S.C. § 101(51D). If the debtor is a small nt balance sheet, statement of operation, cash-flow irn or if all of these documents do not exist, follow the I prepetition from one or more classes of creditors, in eports (for example, 10K and 10Q) with the Securities and 13 or 15(d) of the Securities Exchange Act of 1934. File the on-Individuals Filing for Bankruptcy under Chapter 11 ned in the Securities Exchange Act of 1934 Rule 12b-2. | | | |
| | | | | | | | |
| 9. | Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a | ■ No. □ Yes. | | | | | |
| | separate list. | District | When | Case number | | | |
| | | District | When | Case number | | | |
| 10. | Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? List all cases. If more than 1, | ■ No □ Yes. | | | | | |
| | attach a separate list | Debtor | | Relationship to you | | | |
| | | District | When | Case number, if known | | | |
| | | | | | | | |

| | Case 15-19 | - | | Filed 12/3 Documer | | 10:42:27 Desc Main | | | |
|---------------------|--|--|---|-----------------------|---|--|--|--|--|
| Debt | tor Brookside Clinical Name | Laborato | ory, Inc. | | Case number (<i>if kr</i> | nown) | | | |
| 11. | Why is the case filed in this district? | Check all that apply: | | | | | | | |
| | | | | | pal place of business, or principal ass or for a longer part of such 180 days t | sets in this district for 180 days immediately than in any other district. | | | |
| | | | bankruptcy ca | ase concerning del | otor's affiliate, general partner, or part | nership is pending in this district. | | | |
| 12. | Does the debtor own or have possession of any | ■ No | | | | | | | |
| | real property or personal property that needs | □ Yes. | Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed. | | | | | | |
| | immediate attention? | | Why does t | he property need | immediate attention? (Check all the | at apply.) | | | |
| | | | □ It poses | or is alleged to pos | se a threat of imminent and identifiable | e hazard to public health or safety. | | | |
| What is the hazard? | | | | | | | | | |
| | | | □ It needs | to be physically se | ecured or protected from the weather. | | | | |
| | | | | | s or assets that could quickly deterior meat, dairy, produce, or securities-rela | ate or lose value without attention (for example, ated assets or other options). | | | |
| | | | C Other | | | | | | |
| | | Where is the property? | | | | | | | |
| | | Number, Street, City, State & ZIP Code | | | | | | | |
| | | | | erty insured? | | | | | |
| | | | | | | | | | |
| | | | | surance agency | | | | | |
| | | | | ontact name hone | | | | | |
| | | | • | | | | | | |
| | Statistical and admin | istrative in | nformation | | | | | | |
| 13. | Debtor's estimation of available funds | | heck one: | | | | | | |
| | | C | Funds will b | be available for dis | tribution to unsecured creditors. | | | | |
| | | | After any a | dministrative expe | nses are paid, no funds will be availab | ble to unsecured creditors. | | | |
| 14. | Estimated number of | 1-49 | | | □ 1,000-5,000 | □ 25,001-50,000 | | | |
| | creditors | □ 50-99 | | | 5001-10,000 | 50,001-100,000 | | | |
| | | □ 100-1 □ 200-9 | | | □ 10,001-25,000 | ☐ More than100,000 | | | |
| | | | 99 | | | | | | |
| 15. | Estimated Assets | ■ \$0 - \$ | 50,000 | | 🗖 \$1,000,001 - \$10 million | □ \$500,000,001 - \$1 billion | | | |
| | | | 01 - \$100,000 | | □ \$10,000,001 - \$50 million □ \$50,000,001 - \$100 million | □ \$1,000,000,001 - \$10 billion □ \$10,000,000,001 - \$50 billion | | | |
| | | | 001 - \$500,00 001 - \$1 millio | | □ \$100,000,001 - \$500 million | \square More than \$50 billion | | | |
| | | | | | | | | | |
| 16. | Estimated liabilities | □ \$0 - \$ | 50,000 101 - \$100,00 | 0 | ■ \$1,000,001 - \$10 million | □ \$500,000,001 - \$1 billion □ \$1,000,000,001 - \$10 billion | | | |
| | | | 001 - \$100,00 001 - \$500,00 | | □ \$10,000,001 - \$50 million □ \$50,000,001 - \$100 million | □ \$10,000,000,001 - \$10 billion | | | |
| | | □ \$500,0 | 001 - \$1 millio | on | □ \$100,000,001 - \$500 million | ☐ More than \$50 billion | | | |

Debtor Brookside Clinical Laboratory, Inc. Name

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 30, 2015

MM / DD / YYYY 219

Signature of authorized representative of debtor

Title President

John J. lacono Printed name

Date December 30, 2015

MM / DD / YYYY

18. Signature of attorney

Signature of attorney for debtor

Eugene J. Malady, Esquire Printed name

Eugene J. Malady, LLC Firm name 211 N. Olive Street, Suite 1 Media, PA 19063 Number, Street, City, State & ZIP Code Contact phone (610) 565-5000 Email address emalady@ejmcounselors.com

25201

X

Bar number and State

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| Fill in this information to identify the | e case: | |
|--|---------|--|
|--|---------|--|

Debtor name Brookside Clinical Laboratory, Inc. United States Bankruptcy Court for the: EASTERN DISTRICT OF PENNSYLVANIA

Case number (if known):

Check if this is an

amended filing

Official Form 204 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government | Indicate if claim is contingent, unliquidated, or disputed | If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | | |
|--|--|---|---|---|--|-----------------|--|
| | | contracts) | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim | |
| Alere PO Box 846153 Boston, MA 02284-6153 | | Vendor | | | | \$17,768.27 | |
| ARK 48089 Fremont Blvd Fremont, CA 94538 | | Vendor | | | | \$6,837.12 | |
| Biorad PO Box 849740 Los Angeles, CA 90084-9740 | | Vendor | | | | \$24,401.00 | |
| College of American Pathologists PO Box 71698 Chicago, IL 60694-1698 | | Pathology services | | | | \$5,411.89 | |
| CSS 2106 New Road Bldg E-6 Linwood, NJ 08221 | | Vendor | | | | \$26,924.18 | |
| Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346 | | taxes | | | | \$1,100,000.00 | |
| Intrumation PO Box 347934 Pittsburgh, PA 15251 | | Vendor | | | | \$5,268.07 | |
| Kelly, Grimes, Pietrangelo 36 E. Second Street Media, PA 19063 | | Attorney fees | | | | \$9,011.78 | |
| King Medical 250 Corporate Blvd Suite K Newark, DE 19702 | | Vendor | | | | \$12,787.74 | |

Official form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured claims

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Debtor Brookside Clinical Laboratory, Inc. Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | | |
|--|--|---|---|--|--|-----------------|--|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim | |
| Nanticoke Hospital PO Box 824318 Philadelphia, PA 19182 | | Vendor | | | | \$28,815.70 | |
| Pennsylvania Department of Revenue Bureau of Compliance P.O. Box 280948 Harrisburg, PA 17128-0946 | | | | | | \$125,000.00 | |
| Pennsylvania Dept. of Labor & Industry Bureau of Employer Tax Operations 444 N. 3rd Street, Suite 3B Philadelphia, PA 19123 | | | | | | \$154,000.00 | |
| POMS 2727 Philmont Ave Unit 320 Huntingdon Valley, PA 19006 | | Vendor | | | | \$4,501.79 | |
| Quest Diagnostics 800 Business Center Drive, #2 Horsham, PA 19044 | | Vendor | | | | \$27,000.00 | |
| Remel 12076 Sante Fe Drive Lenexa, KS 66215 | | Vendor | | | | \$11,218.66 | |
| Seimens PO Box 121102 Dallas, TX 75312-1102 | | Vendor | | | | \$28,562.99 | |
| Stericycle PO Box 6582 Carol Stream, IL 60197-6582 | | Vendor | | | | \$16,072.00 | |
| TD Bank PO Box 16027 Columbus, GA 31908-4037 | | ChargeAccount | | | | \$5,590.50 | |
| Time Payment 16 N.E. Executive Park #200 Burlington, MA 01803 | | Vendor | | | | \$7,670.69 | |

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Debtor Brookside Clinical Laboratory, Inc. Name

Case number (if known)

| Name of creditor and | Name, telephone number | Nature of claim | Indicate if claim | Amount of claim | | |
|---------------------------|------------------------|----------------------------|-------------------|----------------------------|------------------------------|-----------------|
| complete mailing address, | and email address of | (for example, trade debts, | is contingent, | | cured, fill in only unsecure | |
| including zip code | creditor contact | bank loans, professional | unliquidated, or | | d, fill in total claim amoun | |
| | | services, and government | disputed | value of collateral or set | off to calculate unsecure | d claim. |
| | | | | Total claim, if | Deduction for value | Unsecured claim |
| | | | | partially secured | of collateral or setoff | |
| Verizon | | Utility bill | | | | \$7,814.99 |
| PO Box 25505 | | | | | | |
| Lehigh Valley, PA | | | | | | |
| - | | | | | | |
| 18002-5505 | | | | | | |

page 3

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United States Bankruptcy Court

Debtor(s)

Eastern District of Pennsylvania

In re Brookside Clinical Laboratory, Inc.

Case No. Chapter

se No. ______ apter _____11

100%

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of Security Class Number of Securities Kind of Interest business of holder

John J. Iacono 347 Ivy Mills Road Glen Mills, PA 19342

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 30, 2015

Signature _

John J. Iacono

f-decoo

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Best Case Bankruptcy

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ABC Paper 510 E. Barnard Street Unit 1 West Chester, PA 19382

Alere PO Box 846153 Boston, MA 02284-6153

American Association of Bioanalysts 205 West Levee Strees Brownsville, TX 78520

ARK 48089 Fremont Blvd Fremont, CA 94538

Biorad PO Box 849740 Los Angeles, CA 90084-9740

College of American Pathologists PO Box 71698 Chicago, IL 60694-1698

CSS 2106 New Road Bldg E-6 Linwood, NJ 08221

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

Intrumation PO Box 347934 Pittsburgh, PA 15251

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Kelly, Grimes, Pietrangelo 36 E. Second Street Media, PA 19063

King Medical 250 Corporate Blvd Suite K Newark, DE 19702

Nanticoke Hospital PO Box 824318 Philadelphia, PA 19182

Pennsylvania Department of Revenue Bureau of Compliance P.O. Box 280948 Harrisburg, PA 17128-0946

Pennsylvania Dept. of Labor & Industry Bureau of Employer Tax Operations 444 N. 3rd Street, Suite 3B Philadelphia, PA 19123

POMS 2727 Philmont Ave Unit 320 Huntingdon Valley, PA 19006

Quest Diagnostics 800 Business Center Drive, #2 Horsham, PA 19044

Remel 12076 Sante Fe Drive Lenexa, KS 66215

Seimens PO Box 121102 Dallas, TX 75312-1102

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Stericycle PO Box 6582 Carol Stream, IL 60197-6582

TD Bank PO Box 16027 Columbus, GA 31908-4037

Time Payment 16 N.E. Executive Park #200 Burlington, MA 01803

Verizon PO Box 25505 Lehigh Valley, PA 18002-5505

United States Bankruptcy Court Eastern District of Pennsylvania

In re Brookside Clinical Laboratory, Inc.

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Brookside Clinical Laboratory, Inc.</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

December 30, 2015

Date

Eugene J. Malady, Esquire 25201 Signature of Attorney or Litigant Counsel for Brookside Clinical Laboratory, Inc. Eugene J. Malady, LLC 211 N. Olive Street, Suite 1 Media, PA 19063 (610) 565-5000 Fax:(610) 565-1201 emalady@ejmcounselors.com Case 15-19215-jkf Doc 1 Filed 12/31/15 Entered 12/31/15 10:42:27 Desc Main Document Page 13 of 14

> United States Bankruptcy Court Eastern District of Pennsylvania

In re Brookside Clinical Laboratory, Inc.

Debtor(s)

Case No. Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, John J. Iacono, declare under penalty of perjury that I am the President of Brookside Clinical Laboratory, Inc., and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the _____ day of ___, 20___.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that John J. Iacono, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that John J. Iacono, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that John J. Iacono, President of this Corporation is authorized and directed to employ Eugene J. Malady, Esquire 25201, attorney and the law firm of Eugene J. Malady, LLC to represent the corporation in such bankruptcy case."

12/30/15 Date

Signed

John J. lacono

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Resolution of Board of Directors of Brookside Clinical Laboratory, Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that John J. Iacono, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that John J. Iacono, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that John J. Iacono, President of this Corporation is authorized and directed to employ Eugene J. Malady, Esquire 25201, attorney and the law firm of Eugene J. Malady, LLC to represent the corporation in such bankruptcy case.

| Date | 12/30/15 | 5 | |
|------|----------|---|--|
| Date | 1-1 3010 | | |

Signed X

Date

Signed