

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF PENNSYLVANIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name S&F Meat Corp.

2. All other names debtor used in the last 8 years DBA Associated Supermarket DBA Super Fine Fare Supermarket

3. Debtor's federal Employer Identification Number (EIN) 27-3900569

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 1240 E. Erie Avenue Philadelphia, PA 19140 Philadelphia County

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **S&F Meat Corp.**  
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **S&F Meat Corp.**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor **S&F Meat Corp.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 10, 2017  
MM / DD / YYYY

**X /s/ Yleana Rodriguez**  
Signature of authorized representative of debtor  
  
Title President

**Yleana Rodriguez**  
Printed name

**18. Signature of attorney**

**X /s/ David B. Smith**  
Signature of attorney for debtor

Date July 10, 2017  
MM / DD / YYYY

**David B. Smith**  
Printed name

**Smith Kane Holman, LLC**  
Firm name

**112 Moores Road  
Suite 300  
Malvern, PA 19355**  
Number, Street, City, State & ZIP Code

Contact phone 610-407-7215 Email address dsmith@skhlaw.com

**59098**  
Bar number and State

**S&F MEAT CORP.**

**WRITTEN CONSENT  
OF SOLE SHAREHOLDER**

The undersigned (the "Shareholder"), being the sole shareholder of S&F Meat Corp. (the "Company"), unanimously consents to, approves and adopts the following resolutions in lieu of a meeting as of July 9, 2017:

RESOLVED, that, in the judgment of the Shareholder, it is desirable and in the best interests of the Company that the Company commence a bankruptcy case by filing a voluntary petition under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"); and

FURTHER RESOLVED, that the appropriate officers of the Company be, and each hereby is, authorized and empowered on behalf of, and in the name of, the Company to execute and verify or certify a petition under Chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Eastern District of Pennsylvania (the "Bankruptcy Court") at such time as said authorized officer executing the same shall determine; and

FURTHER RESOLVED, that the appropriate officers of the Company be, and they hereby are, authorized and empowered on behalf of, and in the name of, the Company to execute and file all petitions, schedules, lists, and other papers and to take any and all actions that any of the authorized officers may deem necessary, proper or desirable in connection with the Chapter 11 case, with a view to the successful prosecution of the case; and

FURTHER RESOLVED, that the law firm of Smith Kane Holman, LLC be, and it hereby is, employed as bankruptcy counsel for the Company; and

FURTHER RESOLVED, that all appropriate officers of the Company are hereby authorized to instruct the Company's bankruptcy counsel to take all necessary steps in connection with the Company's Chapter 11 case; and

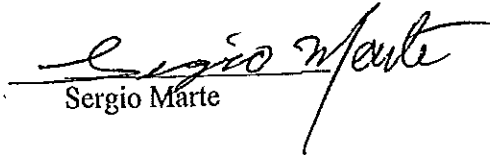
FURTHER RESOLVED, that this Written Consent of the Sole Shareholder in lieu of a regularly scheduled meeting shall be filed with the records of the Company; and

FURTHER RESOLVED, that any and all acts by or on behalf of the Company taken by one or more of the officers of the Company in connection with or furtherance of the foregoing resolutions prior to the adoption of these resolutions be and the same hereby are in all respects ratified, approved and confirmed.

This Written Consent shall be effective as of the 9<sup>th</sup> day of July, 2017, upon the signing of a copy hereof by the sole Shareholder of the Company.

WITNESS our hands as of the date written above.

SHAREHOLDER:

  
Sergio Marte

**Fill in this information to identify the case:**

Debtor name **S&F Meat Corp.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF PENNSYLVANIA**

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
88 Trading Company 58-29 48th Street Maspeth, NY 11378	718-326-1699	vendor claim				\$12,978.05
American Express Bank, FSB 200 Vesey Street New York, NY 10285		all personalty		\$27,874.00	\$0.00	\$27,874.00
Associated Food Stores, Inc. 99 Seaview Blvd. Port Washington, NY 11050	516) 256-3100	all personalty	Disputed	\$1,199,393.47	\$0.00	\$1,199,393.47
Bank of America P.O. Box 25118 Tampa, FL	888-400-9009	credit charges				\$2,371.51
Capital One, N.A. 265 Broadhollow Road Melville, NY 11747	(631) 844-1376	all personalty	Disputed	\$586,844.95	\$0.00	\$586,844.95
Citizens Bank 1 Citizens Drive Riverside, RI 02915	401-477-1400	credit charges				\$2,187.77
Food Nation 47-05 Metropolitan Avenue Ridgewood, NY 11385	718-821-0011	vendor claim				\$8,000.00
HP Financial Services 200 Connell Drive Suite 5000 Berkeley Heights, NJ 07922	908-898-4741	credit charges				\$30,000.00
JMC Products 69 Veronica Avenue Suite 10B, C Somerset, NJ 08873	732-246-8809	vendor claim				\$57,000.00

Debtor **S&F Meat Corp.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Joshen Paper P.O. Box 828953 Philadelphia, PA 19182-8953	732-248-9030	vendor claim				\$11,912.95
Nebraskaland, Inc. 355 Food Center Drive, Bldg. G Bronx, NY 10474	(718) 842-0700	vendor claim	Disputed			\$33,268.98
New York Produce, Inc. c/o JZRM Corporation 254 South Main Street Suite 310 New City, NY 10956	(845) 634-1709	vendor claim	Disputed			\$79,662.85
Pennsylvania Department of Revenue P.O. Box 261101 Harrisburg, PA 17128-1100	844-727-8283					\$7,089.33
PGW PO Box 11700 Newark, NJ 07101-4700	215-235-1212	utility service				\$2,881.43
Republic Service Trash Collection 3000 Hedley Street Philadelphia, PA 19137	215-744-2995	trash collection				\$880.09
Revenue Collections Bureau 5900-08 Torresdale Avenue Philadelphia, PA 19135	215-0288-6800					\$9,244.31
Sams Club Credit P.O. Box 530942 Atlanta, GA 30353	877-302-8775					\$1,100.05
SignaPay 3050 White Stone Expressway Suite 103 Flushing, NY 11354		business loan				\$5,000.00
Snap Advances 136 East South Temple Suite 2420 Salt Lake City, UT 84111	516-247-1909	commercial loan				\$5,456.00



Debtor **S&F Meat Corp.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Thayer Distribution 800 Red Brook Blvd. Suite 400C Owings Mills, MD 21117		vendor claim				<b>\$2,750.00</b>

476 Meat Corp.  
476 Marcus Garvey Boulevard  
Brooklyn, NY 11216

88 Trading Company  
58-29 48th Street  
Maspeth, NY 11378

AFS Capital, LLC  
99 Seaview Boulevard  
Port Washington, NY 11050

American Express Bank, FSB  
200 Vesey Street  
New York, NY 10285

American Express Bank, FSB  
4315 South 2700 West  
Salt Lake City, UT 84184

Associated Food Stores, Inc.  
99 Seaview Blvd.  
Port Washington, NY 11050

Associated Food Stores, LLC  
99 Seaview Blvd.  
Port Washington, NY 11050

Associated Foods Holdings, LLC  
99 Seaview Boulevard  
Port Washington, NY 11050

Associated Supermarket Group, LLC  
99 Seaview Boulevard  
Port Washington, NY 11050

Bank of America  
P.O. Box 25118  
Tampa, FL

Becker & Lee  
P.O. Box 3001  
Malvern, PA 19355

Capital One, N.A.  
1680 Capital One Drive  
Mc Lean, VA 22102

Capital One, N.A.  
265 Broadhollow Road  
Melville, NY 11747

Citizens Bank  
1 Citizens Drive  
Riverside, RI 02915

Darren Epstein, Esquire  
254 South Main Street  
Suite 406  
New City, NY 10956

De Lage Landen Financial Services  
1111 Old Eagle School Road  
Wayne, PA 19087

Erie Plaza Philadelphia, LLC  
PO Box 3212  
West End, NJ 07740-3212

Food Nation  
47-05 Metropolitan Avenue  
Ridgewood, NY 11385

General Trading Company, Inc.  
455 16th Street  
Carlstadt, NJ 07072

HP Financial Services  
200 Connell Drive  
Suite 5000  
Berkeley Heights, NJ 07922

JMC Products  
69 Veronica Avenue  
Suite 10B, C  
Somerset, NJ 08873

Joshen Paper  
P.O. Box 828953  
Philadelphia, PA 19182-8953

Julio De Los Santos  
104-50 46th Avenue  
Apartment 2R  
Corona, NY 11368

Julio De Los Santos  
4130 North 8th Street  
Philadelphia, PA 19124

Kevin J. Etzel, Esquire  
Jaspan Schlesinger LLP  
300 Garden City Plaza  
Garden City, NY 11530

Key Food Stores Co-Operative, Inc.  
1200 South Avenue  
Staten Island, NY 10314

Michael Lessa, Esquire  
Amato Keating and Lessa  
107 North Commerce Way  
Bethlehem, PA 18017

Nebraskaland, Inc.  
355 Food Center Drive, Bldg. G  
Bronx, NY 10474

New York Produce, Inc.  
c/o JZRM Corporation  
254 South Main Street  
Suite 310  
New City, NY 10956

Pennsylvania Department of Revenue  
P.O. Box 261101  
Harrisburg, PA 17128-1100

PGW  
PO Box 11700  
Newark, NJ 07101-4700

Republic Service Trash Collection  
3000 Hedley Street  
Philadelphia, PA 19137

Revenue Collections Bureau  
5900-08 Torresdale Avenue  
Philadelphia, PA 19135

Sams Club Credit  
P.O. Box 530942  
Atlanta, GA 30353

Sergio Marte  
1240 E. Erie Avenue  
Philadelphia, PA 19124

SignaPay  
3050 White Stone Expressway  
Suite 103  
Flushing, NY 11354

Snap Advances  
136 East South Temple  
Suite 2420  
Salt Lake City, UT 84111

Thayer Distribution  
800 Red Brook Blvd.  
Suite 400C  
Owings Mills, MD 21117

The Reinvestment Fund, Inc.  
1700 Market Street, 19th Floor  
Philadelphia, PA 19103

Verizon  
P.O. Box 15124  
Albany, NY 12212-5124

Yleana Rodriguez  
1240 East Erie Avenue  
Philadelphia, PA 19140

**United States Bankruptcy Court  
Eastern District of Pennsylvania**

In re **S&F Meat Corp.**

Debtor(s)

Case No.

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **S&F Meat Corp.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**July 10, 2017**

Date

**/s/ David B. Smith**

**David B. Smith 59098**

Signature of Attorney or Litigant  
Counsel for **S&F Meat Corp.**

**Smith Kane Holman, LLC**

**112 Moores Road  
Suite 300**

**Malvern, PA 19355**

**610-407-7215 Fax:610-407-7218**

**dsmith@skhlaw.com**