

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF PENNSYLVANIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Jamie One, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

DBA Early Learning Children's Academy

3. Debtor's federal Employer Identification Number (EIN) 47-1124484

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

4190 Telegraph Road
Suite 3000
Bloomfield Hills, MI 48302

Number, Street, City, State & ZIP Code

Bucks

County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

3525 Hulmeville Road Bensalem, PA 19020

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.elcacenters.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Jamie One, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Jamie One, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☒ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Jamie One, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 25, 2018**
MM / DD / YYYY

X /s/ John D. Hertzberg
Signature of authorized representative of debtor

Title **Member**

John D. Hertzberg
Printed name

18. Signature of attorney

X /s/ Harry J. Giacometti
Signature of attorney for debtor

Date **October 25, 2018**
MM / DD / YYYY

Harry J. Giacometti 55861
Printed name

Flaster/Greenberg, P.C.
Firm name

**1835 Market Street
Suite 1050
Philadelphia, PA 19103-2924**
Number, Street, City, State & ZIP Code

Contact phone **(215) 279-9393**

Email address **harry.giacometti@flastergreenberg.com**

55861 PA
Bar number and State

JAMIE ONE, LLC
(A Pennsylvania Limited Liability Company)

UNANIMOUS WRITTEN CONSENT OF
SOLE MEMBER

The undersigned, being all the Sole Member of Jamie One, LLC, a Pennsylvania Limited Liability Company (the “Company”), hereby adopts the following resolutions with the same force and effect as if adopted at a duly held meeting of the Members of the Company held pursuant to the Company’s Operating Agreement, directs the Secretary of the Company to file this written consent with the records of the Company and consent to the taking of all prior actions referred to in such resolutions:

RESOLVED, that, in the judgment of the Sole Member, it is desirable and in the best interests of the Company that the Company commence a bankruptcy case by filing a voluntary petition under Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”); and

FURTHER RESOLVED, that the appropriate officers of the Company be, and each hereby is, authorized and empowered on behalf of, and in the name of, the Company to execute and verify or certify a petition under Chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Eastern District of Pennsylvania (the “Bankruptcy Court”) at such time as said authorized officer executing the same shall determine; and

FURTHER RESOLVED, that the appropriate officers of the Company be, and they hereby are, authorized and empowered on behalf of, and in the name of, the Company to execute and file all petitions, schedules, lists, and other papers and to take any and all actions that any of the authorized officers may deem necessary, proper or desirable in connection with the Chapter 11 case, with a view to the successful prosecution of the case; and

FURTHER RESOLVED, that the law firm of Flaster/Greenberg, P.C. be, and it hereby is, employed as bankruptcy counsel for the Company under a general retainer; and

FURTHER RESOLVED, that all appropriate officers of the Company are hereby authorized to instruct the Company's bankruptcy counsel to take all necessary steps in connection with the Company's Chapter 11 case; and

FURTHER RESOLVED, that this Unanimous Written Consent of the Sole Member in lieu of a regularly scheduled meeting shall be filed with the limited liability company records of the Company.

FURTHER RESOLVED, that any and all acts by or on behalf of the Company taken by one or more of the officers of the Company in connection with or furtherance of the foregoing resolutions prior to the adoption of these resolutions be and the same hereby are in all respects ratified, approved and confirmed.

This Unanimous Written Consent shall be effective as of the 20th day of October, 2018, upon the signing of a copy hereof by the Sole Member of the Company.

WITNESS our hands as of the date written above.

SOLE MEMBER:



John D. Hertzberg

Fill in this information to identify the case:

Debtor name **Jamie One, LLC**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF PENNSYLVANIA**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Fulton Bank 1601 Market Street Suite 204 Philadelphia, PA 19103			Contingent			\$798,584.82
2121 Partnership, LLC 1218 Green Street Philadelphia, PA 19123			Contingent Unliquidated Disputed			\$205,000.00
John Hertzberg 4190 Telegraph Rd., Suite 3000 Bloomfield Hills, MI 48302						\$197,747.00
Hertzberg, PLLC 4190 Telegraph Rd., Suite 3000 Bloomfield Hills, MI 48302						\$113,861.68
Lichtfield Cavo, LLP 1515 Market St., Suite 1220 Philadelphia, PA 19120			Contingent Unliquidated Disputed Subject to Setoff			\$103,723.19
Michael Zousmer 4266 Strathdale Lane West Bloomfield, MI 48323						\$70,000.00
Pinnacle Fund, LLC 4091 Winterset Lane West Bloomfield, MI 48323						\$50,000.00
Eric L. Garber 2 Towne Square, Ste 905 Southfield, MI 48076						\$50,000.00

Debtor **Jamie One, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
3525 Hulmeville Road, LP 301 Oxford Valley Rd Suite 702 Morrisville, PA 19067						\$19,878.55
Fulton Bank 1601 Market Street Suite 204 Philadelphia, PA 19103						\$18,054.07
Keystone HealthPlan East Lockbox 3092, PO Box 8500 Philadelphia, PA 19178-3092						\$13,209.66
John Sriro 10044 Talbot Huntington Woods, MI 48070						\$13,000.00
Sy Adler 19710 Windridge Drive Northville, MI 48167						\$8,300.00
Kaplin, Stewart, Meloff, Reiter & Stein PO Box 3037 Blue Bell, PA 19422						\$4,890.00
PCA 2425 Maryland Road Willow Grove, PA 19090						\$3,121.65
PECO-1044 BSL PO Box 37629 Philadelphia, PA 19101						\$1,438.60
Pioneer Financial Services 27201 Ryan Rd. Warren, MI 48092						\$1,250.00
PECO-0022 FW PO Box 37629 Philadelphia, PA 19101						\$1,170.77
US Foods, Inc. PO Box 820050 Philadelphia, PA 19182						\$1,018.09

Debtor **Jamie One, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Express Screen Printing 219 Shady Brook Dr. Langhorne, PA 19047						\$909.50

**United States Bankruptcy Court
Eastern District of Pennsylvania**

In re **Jamie One, LLC**

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
John Hertzberg 4190 Telegraph Road Suite 3000 Bloomfield Hills, MI 48302			Sole Member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **October 25, 2018**

Signature **/s/ John D. Hertzberg
John D. Hertzberg**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Eastern District of Pennsylvania**

In re **Jamie One, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 25, 2018**

/s/ John D. Hertzberg

John D. Hertzberg/Member

Signer/Title

2121 Partnership, LLC
1218 Green Street
Philadelphia, PA 19123

3525 Hulmeville Road LP
301 Oxford Valley Road
Suite 702
Morrisville, PA 19067

3525 Hulmeville Road, LP
301 Oxford Valley Rd
Suite 702
Morrisville, PA 19067

Advanced Disposal
PO Box 74008047
Chicago, IL 60674

Aqua PA, Inc 2571-BSL
PO Box 1229
Newark, NJ 07101-1229

Aqua PA, Inc.-2570 BSL
PO Box 1229
Newark, NJ 07101-1229

B Safe, Inc.
PO Box 70209
Philadelphia, PA 19176

BCWSA
PO Box 3333
Harleysville, PA 19438

Bucks County Dance Center
2636 Bristol Pike, Unit 4
Bensalem, PA 19020

Comcast - 7160 BH
PO Box 3001
Southeastern, PA 19398

Comcast-1878 BSL
PO Box 3001
Southeastern, PA 19398

Comcast-6553 SF
PO Box 3001
Southeastern, PA 19398

Comcast-9187 FW
PO Box 3001
Southeastern, PA 19398

Discount School Supply
6013 Carol Stream
Carol Stream, IL 60197

Eric L. Garber
2 Towne Square, Ste 905
Southfield, MI 48076

Express Screen Printing
219 Shady Brook Dr.
Langhorne, PA 19047

Father & Son Exterminating Co., Inc.
203 Easton Road
Horsham, PA 19044

Fulton Bank
1601 Market Street
Suite 204
Philadelphia, PA 19103

Gary Green, Esquire
Sidkoff, Pincus & Green, PC
1101 Market St., Suite 2700
Philadelphia, PA 19107

Hertzberg, PLLC
4190 Telegraph Rd., Suite 3000
Bloomfield Hills, MI 48302

Hughesian Free School, Inc.
c/o Blaine Brown
PO Box 96
Wycombe, PA 18980

Iron Mountain
1 Federal Street
Boston, MA 02110

John Hertzberg
4190 Telegraph Rd., Suite 3000
Bloomfield Hills, MI 48302

John Hertzberg

John Hertzberg
4190 Telegraph Road
Suite 3000
Bloomfield Hills, MI 48302

John Srio
10044 Talbot
Huntington Woods, MI 48070

Kaplin, Stewart, Meloff, Reiter & Stein
PO Box 3037
Blue Bell, PA 19422

Keystone HealthPlan East
Lockbox 3092, PO Box 8500
Philadelphia, PA 19178-3092

Klehr, Harrison, Harvey & Branzurg, LLP
1835 Market St.
Philadelphia, PA 19103

Leck Waste Services
George Leck & Son, Inc.
237 Jacksonville Rd.
Warminster, PA 18974

Lee Evan Tabas t/a Tabas Funding
355 W. Lancaster Ave.
Building E, Suite 1
Haverford, PA 19041

Lichtfield Cavo, LLP
1515 Market St., Suite 1220
Philadelphia, PA 19120

Media Real Estate Company
Agent/Commonwealth Real Estate Investors
203 East Baltimore Avenue
Media, PA 19063

Michael Zousmer
4266 Strathdale Lane
West Bloomfield, MI 48323

Mr. Carlie's Music
PO Box 222
Swarthmore, PA 19081

Office Basics, Inc.
P.O. Box 2230
Boothwyn, PA 19061

PCA
2425 Maryland Road
Willow Grove, PA 19090

PECO-0022 FW
PO Box 37629
Philadelphia, PA 19101

PECO-1044 BSL
PO Box 37629
Philadelphia, PA 19101

PECO-7008
PO Box 37629
Philadelphia, PA 19101

PECO-9010 FW Gas
P.O. Box 37629
Philadelphia, PA 19101

Peter J. Maggitti
345 N. Mt. Vernon Circle
Bensalem, PA 19020

Pinnacle Fund, LLC
4091 Winterset Lane
West Bloomfield, MI 48323

Pioneer Financial Services
27201 Ryan Rd.
Warren, MI 48092

RJ Sun Realty, LLC
307 Fellowship Road, Suite 300
Mount Laurel, NJ 08054

Roto-Rooter Services Co.
5672 Collections Center Drive
Chicago, IL 60693

Soccer Shots, LLC
PO Box 592
Hockessin, DE 19707

Sy Adler
19710 Windridge Drive
Northville, MI 48167

The HARC Group, Inc.
PO Box 224
Gwynedd Valley, PA 19437

US Foods, Inc.
PO Box 820050
Philadelphia, PA 19182

White Trophy Co.
2248 Bristol Pike
Reading, PA 19602

**United States Bankruptcy Court
Eastern District of Pennsylvania**

In re **Jamie One, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Jamie One, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

October 25, 2018

Date

/s/ Harry J. Giacometti

Harry J. Giacometti 55861

Signature of Attorney or Litigant

Counsel for **Jamie One, LLC**

Flaster/Greenberg, P.C.

1835 Market Street

Suite 1050

Philadelphia, PA 19103-2924

(215) 279-9393

harry.giacometti@flastergreenberg.com