B1 (Official Form 1)(1/08)								
	States Bank le District of I						Voluntary	Petition
Name of Debtor (if individual, enter Last, First, Blue Diamond Company	Name	of Joint De	ebtor (Spouse	e) (Last, First,	Middle):			
All Other Names used by the Debtor in the last (include married, maiden, and trade names):				Joint Debtor is trade names)	n the last 8 years:			
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 52-0799807		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)						
Street Address of Debtor (No. and Street, City, a 6354 Lincoln Highway West P.O. Box 3	and State):	ZID Code	Street	Address of	Joint Debtor	(No. and Stro	eet, City, and State):	ZID Code
Thomasville, PA  County of Residence or of the Principal Place o  York	f Business:	ZIP Code 17364	Count	y of Reside	nce or of the	Principal Pla	ce of Business:	ZIP Code
Mailing Address of Debtor (if different from str	eet address):		Mailir	g Address	of Joint Debt	tor (if differen	at from street address):	
Location of Principal Assets of Business Debtor (if different from street address above):	<u>Г</u>	ZIP Code						ZIP Code
Type of Debtor  (Form of Organization)  (Check one box)  ☐ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP)  ☐ Partnership  ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Tax-Exempt Entity  (Check box, if applicable)  ☐ Debtor is a tax-exempt organization and trille 26 of the United Str. Code (the Internal Revenue Code)			) nization	defined "incurr	er 7 er 9 er 11 er 12 er 13 er 13 er primarily coli in 11 U.S.C. § ed by an indivi	Petition is Fil	busine	ecognition ding ecognition
Filing Fee (Check or Full Filing Fee attached Filing Fee to be paid in installments (applica attach signed application for the court's cons is unable to pay fee except in installments. Filing Fee waiver requested (applicable to clattach signed application for the court's constant.  Statistical/Administrative Information	able to individuals o sideration certifying Rule 1006(b). See Off hapter 7 individuals	that the debto ficial Form 3A. only). Must	Check	Debtor is if: Debtor's a to insiders all applica A plan is Acceptance	a small busin not a small be aggregate nor s or affiliates) ble boxes: being filed w ces of the pla	ncontingent lie of are less than with this petition in were solicities accordance w	defined in 11 U.S.C. § r as defined in 11 U.S. quidated debts (exclud \$2,190,000.	C. § 101(51D).  ing debts owed  e or more  )).
<ul> <li>□ Debtor estimates that funds will be available</li> <li>□ Debtor estimates that, after any exempt properthere will be no funds available for distribution.</li> </ul>	erty is excluded and	d administrativ		es paid,		THIS	SPACE IS FOR COURT	USE ONL Y
1- 50- 100- 200- 49 99 199 999	1,000- 5,000 5,001- 10,000	10,001-	25,001- 50,000	50,001- 100,000	OVER 100,000			
\$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million	\$1,000,001 \$10,000,001 to \$10 to \$50 million	1 \$50,000,001 to \$100	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Liabilities	\$1,000,001 \$10,000,001 to \$10 to \$50	1 \$50,000,001	\$100,000,001 to \$500	\$500,000,001 to \$1 billion	More than \$1 billion			

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition **Blue Diamond Company** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: See Attachment District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.Ĉ. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? ☐ Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in П this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and П Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(1/08) Page 3

Signatures

# **Voluntary Petition**

(This page must be completed and filed in every case)

#### Name of Debtor(s):

### **Blue Diamond Company**

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 $\mathbf{X}$ 

Signature of Debtor

 $\mathbf{X}$ 

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

# X /s/ Lawrence V. Young

Signature of Attorney for Debtor(s)

#### Lawrence V. Young 21009

Printed Name of Attorney for Debtor(s)

#### CGA Law Firm

Firm Name

135 North George Street York, PA 17401

Address

Email: cfazio@cgalaw.com

717-848-4900 Fax: 717-843-9039

Telephone Number

# November 11, 2009

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

## Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

# X /s/ John T. Keagel

Signature of Authorized Individual

# John T. Keagel

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

### November 11, 2009

Date

# Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

<b>T</b> 7
v
_

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

In re	Blue Diamond Company	Case No.
		•

Debtor

# FORM 1. VOLUNTARY PETITION Pending Bankruptcy Cases Filed Attachment

See attachment for other related cases

The Diamond Group, Inc. 1-09-08704 11/07/09

Middle of PA Parent Corporation Mary D. France

Cases related to The Diamond Group, Inc. 1-09-08704

To be filed contemporaneously on November 11, 2009

Blue Diamond Co., Inc.

E&M Express, Inc.

H&K Equipment Co., Inc.

Beverage Transportation, Inc.

# **United States Bankruptcy Court**Middle District of Pennsylvania

In re	Blue Diamond Company	Case No.		
		Debtor(s)	Chapter	11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Concentra Medical Centers P.O. Box 360883 Pittsburgh, PA 15251-6883	Concentra Medical Centers P.O. Box 360883 Pittsburgh, PA 15251-6883	Physicals/Drug Screenings		127.00
Freight Drivers #557 Pension Fund	Freight Drivers #557 Pension Fund Attn: Joseph R. Swann, CEBS	Contributions to pension funds	Contingent Unliquidated Disputed	1,000,000.00
Nat. Mtr Frt Traffic Assoc, Inc. 1001 N. Fairfax St. Suite 600 Alexandria, VA 22314-1798	Nat. Mtr Frt Traffic Assoc, Inc. 1001 N. Fairfax St. Suite 600 Alexandria, VA 22314-1798			50.00
Robert Neff & Sons, Inc. P.O. Box 1822 Zanesville, OH 43701	Robert Neff & Sons, Inc. P.O. Box 1822 Zanesville, OH 43701			150.00
Teamsters #676 Pension Fund 6981 N. Park Dr. Suite 400 Pennsauken, NJ 08109	Teamsters #676 Pension Fund 6981 N. Park Dr. Suite 400 Pennsauken, NJ 08109	Contributions to pension funds	Contingent Unliquidated Disputed	860.44
WesternPA Teamster 585 Pension Fund c/o Geraldine D. Talerico, Manager P.O. Box 5260 Pittsburgh, PA 15206	WesternPA Teamster 585 Pension Fund c/o Geraldine D. Talerico, Manager P.O. Box 5260 Pittsburgh, PA 15206	Contributions to pension fund	Contingent Unliquidated Disputed	782,000.00

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B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Blue Diamond Company	Case No.	
	Debtor(s)		

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	November 11, 2009	Signature	/s/ John T. Keagel
			John T. Keagel
			Procident

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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