31 (Official Form 1)(04/13)								
	ruptcy C Pennsylvan				Voluntary Petition			
Name of Debtor (if individual, enter Last, First, Middle): Millweave, LLC				Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						Joint Debtor in the last 8 years trade names):		
DBA O'Rorkes Family Eatery; DBA Spirits	O'Rorkes Eater	y &	,	,				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 38-3683182				Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)				
Street Address of Debtor (No. and Street, City, 44 Steinwehr Avenue	and State):		Street	Street Address of Joint Debtor (No. and Street, City, and State):				
Gettysburg, PA		ZIP Code				ZIP Code		
		17325						
County of Residence or of the Principal Place o Adams				-		Principal Place of Business:		
Mailing Address of Debtor (if different from st	reet address):		Mailin	ig Address	of Joint Debt	tor (if different from street address):		
	Г	ZIP Code	-			ZIP Code		
Location of Principal Assets of Business Debto	r 44 Steinw	ehr Avenue	• •					
(if different from street address above):	Gettysbur	g, PA 1732	5					
Type of Debtor (Form of Organization) (Check one box)		Nature of Business (Check one box)			-	ter of Bankruptcy Code Under Which		
☐ Individual (includes Joint Debtors)	Health Care Bu	,		Chapt		Petition is Filed (Check one box)		
See Exhibit D on page 2 of this form.	Single Asset R	eal Estate as de						
 Corporation (includes LLC and LLP) Partnership 	□ Railroad	U.S.C. § 101 (51B) ad		Chapt		of a Foreign Main Proceeding		
Other (If debtor is not one of the above entities,	Stockbroker	ockbroker		Chapt		Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding		
check this box and state type of entity below.)	Commodity Br	aring Bank		Chapter 13 of a Foreign Nonmain Proceeding				
Chapter 15 Debtors	Other		Nature of Debts					
Country of debtor's center of main interests:		Tax-Exempt Entity (Check box, if applicable)		(Check one box) Debts are primarily consumer debts, Debts are primarily				
Each country in which a foreign proceeding	Debtor is a tax-ex	ebtor is a tax-exempt organization der Title 26 of the United States		defined in 11 U.S.C. § 101(8) as business debt "incurred by an individual primarily for				
by, regarding, or against debtor is pending:	Code (the Interna				-			
Filing Fee (Check one bo	box:			oter 11 Debtors				
Full Filing Fee attached			tor is a small business debtor as defined in 11 U.S.C. § 101(51D). tor is not a small business debtor as defined in 11 U.S.C. § 101(51D).					
Filing Fee to be paid in installments (applicable t attach signed application for the court's considera		t Check if:						
debtor is unable to pay fee except in installments Form 3A.			tor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter).					
☐ Filing Fee waiver requested (applicable to chapte	r 7 individuals only). Mu	ust Check all a	••		this patition			
 Fining Fee waiver reduested (applicable to chapter / individuals only). Must attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition. A cceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). 								
Statistical/Administrative Information		in a		, while 11 0.6		THIS SPACE IS FOR COURT USE ONLY		
 Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. 								
Estimated Number of Creditors						1		
Ⅰ □ □ □ 1- 50- 100- 200-	□ □ 1,000- 5,001-	10,001- 25	5,001-	□ 50,001-	OVER			
49 99 199 999 5,000 10,000 25,000 100,000 100,000								
Estimated Assets								
\$\\$0\$ to \$\\$50,001 to \$\\$100,001 to \$\\$50,001 \$\\$1,000,001 \$\\$10,000,001 \$\\$50,000,001 \$\\$10,000,001				\$500,000,001 to \$1 billion				
Estimated Liabilities					1			
\$0 to \$50,001 to \$100,001 to \$500,001	\$1,000,001 \$10,000,001	\$50,000,001 \$1	00,000,001	\$500,000,001	More than			
\$50,000 \$100,000 \$500,000 to \$1 million	to \$10 to \$50 million million	to \$100 to	\$500 llion	to \$1 billion				
Case 1:15-bk-02027		L Filed (Documer		8/15 E Page 1		05/13/15 13:19:03 Desc		

B1 (Official For	m 1)(04/13)		Page 2			
Voluntary	y Petition	Name of Debtor(s): Millweave, LLC				
(This page mu	ust be completed and filed in every case)					
-	All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)					
Location Where Filed:	- None -	Case Number:	Date Filed:			
Location Where Filed:		Case Number:	Date Filed:			
Per	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (I	f more than one, attach additional sheet)			
Name of Debto - None -	or:	Case Number:	Date Filed:			
District:		Relationship:	Judge:			
	Exhibit A	(To be completed if debtor is	Exhibit B an individual whose debts are primarily consumer debts.)			
forms 10K and pursuant to S and is reques	bleted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)	I, the attorney for the petit have informed the petition 12, or 13 of title 11, Unite- under each such chapter. I required by 11 U.S.C. §34	ioner named in the foregoing petition, declare that I ter that [he or she] may proceed under chapter 7, 11, d States Code, and have explained the relief available further certify that I delivered to the debtor the notice			
🔲 Exhibit .	A is attached and made a part of this petition.	X Signature of Attorney f	for Debtor(s) (Date)			
	Ext	nibit C				
	Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. 					
(To be compl	Exh leted by every individual debtor. If a joint petition is filed, ea	iibit D ich spouse must complete a	nd attach a separate Exhibit D.)			
Exhibit D completed and signed by the debtor is attached and made a part of this petition.						
If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.						
Information Regarding the Debtor - Venue						
	(Check any ap	oplicable box)				
	Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.					
 Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. 						
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)						
(Name of landlord that obtained judgment)						
	(Address of landlord)					
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment f					
	Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.					
	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).					

B1 (Official Form 1)(04/13)	Page 3 Name of Debtor(s):
Voluntary Petition	Millweave, LLC
(This page must be completed and filed in every case)	
	atures
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor	Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) □ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. □ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X
X Signature of Joint Debtor	Printed Name of Foreign Representative
Signature of Joint Debtor	
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition
Signature of Attorney*	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document
X <u>/s/ Gary J. Imblum</u> Signature of Attorney for Debtor(s) <u>Gary J. Imblum 42606</u> Printed Name of Attorney for Debtor(s) Imblum Law Offices PC	and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Firm Name	Printed Name and title, if any, of Bankruptcy Petition Preparer
4615 Derry Street Harrisburg, PA 17111 Address	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
Email: gary.imblum@imblumlaw.com 717-238-5250 Fax: 717-558-8990 Telephone Number	
May 13, 2015	Address
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X
Signature of Debtor (Corporation/Partnership)	Date
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of bankruptcy petition preparer or officer, principal, responsible person,or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
${f \chi}$ /s/ Jamie Miller	
Signature of Authorized Individual	
Jamie Miller	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Printed Name of Authorized Individual	
President/Owner Title of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in
May 13, 2015	fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.
Date	
Duto	

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In re Millweave, LLC

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Can Capital	Can Capital	Accounts		130,000.00
414 W 14th Street	414 W 14th Street 3rd Floor	Receivable		
3rd Floor	New York, NY 10014			(Unknown
New York, NY 10014				secured)
FPC	FPC	Ongoing Food		5,165.40
321 East 5th Street	321 East 5th Street	Purchase for		
Post Office Box 698	Post Office Box 698	Restaurant		
Frederick, MD 21705-0698	Frederick, MD 21705-0698			
Freezer Food Distributors	Freezer Food Distributors	Ongoing Food		3,304.07
Post Office Box 4055	Post Office Box 4055	Purchases for		
Harrisburg, PA 17111-0050	Harrisburg, PA 17111-0050	Restaurant		
Gettysburg Connection LLP	Gettysburg Connection LLP	Rent		23,100.00
44 Steinwehr Avenue	44 Steinwehr Avenue			
Gettysburg, PA 17325	Gettysburg, PA 17325			
I Owe You Central	I Owe You Central			42,116.81
600 Town Park Lane	600 Town Park Lane			
Kennesaw, GA 30144	Kennesaw, GA 30144			
Internal Revenue Service	Internal Revenue Service	Debtor does not	Disputed	Unknown
POB 7346	POB 7346	whether or not a		
Philadelphia, PA 19101-7346	Philadelphia, PA 19101-7346	debt is owed.		
Met Ed	Met Ed	Electric Service to		2,300.01
Post Office Box 3687	Post Office Box 3687	Restaurant		
Akron, OH 44309-3687	Akron, OH 44309-3687			~ ~ ~ ~ ~ ~
PA Department of Revenue	PA Department of Revenue	State Sales Tax		20,000.00
Bureau of Individual Taxes	Bureau of Individual Taxes			
Dept 280431	Dept 280431			
Harrisburg, PA 17128-0431	Harrisburg, PA 17128-0431	State Sales Tay		6 000 00
PA Department of Revenue	PA Department of Revenue	State Sales Tax		6,000.00
Bureau of Individual Taxes	Bureau of Individual Taxes			
Dept 280431	Dept 280431			
Harrisburg, PA 17128-0431	Harrisburg, PA 17128-0431	ļ	<u> </u>	1

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Best Case Bankruptcy

Case No.

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

Indicate if claim is contingent, unliquidated, disputed, or subject to setoff Disputed	Amount of claim [if secured, also state value of security] 384,079.01 (266,843.00 secured)
Disputed	(266,843.00
	5,527.09

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President/Owner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 13, 2015

Signature /s/ Jamie Miller Jamie Miller

President/Owner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court
Middle District of Pennsylvania

In 1	re Millweave, LLC	Case No.	
	Debtor(s)	Chapter	11
	DISCLOSURE OF COMPENSATION OF ATTORNE	Y FOR D	EBTOR(S)
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney compensation paid to me within one year before the filing of the petition in bankruptcy, or ag be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankrupt	reed to be pai	d to me, for services rendered or to
	For legal services, I have agreed to accept	\$	Hourly
	Prior to the filing of this statement I have received	\$	4283.00
	Balance Due	\$ <u>Se</u>	e Addendum_
2.	The source of the compensation paid to me was:		
3.	The source of compensation to be paid to me is:		
4.	\swarrow I have not agreed to share the above-disclosed compensation with any other person unles	s they are mer	nbers and associates of my law firm.
	I have agreed to share the above-disclosed compensation with a person or persons who a copy of the agreement, together with a list of the names of the people sharing in the comp		
5.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the	ne bankruptcy	case, including:
	a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determineb. Preparation and filing of any petition, schedules, statement of affairs and plan which mayc. Representation of the debtor at the meeting of creditors and confirmation hearing, and anyd. [Other provisions as needed]	be required;	
Adde	lendum to Number 1 and 5. Above:		

The retainer fee is \$4,283.00. Debtor's counsel will keep a record of all time invested in this case by counsel and paralegals. If the total time invested, billed at applicable hourly rates, plus fees and costs, exceeds the retainer fee, then Debtor will be responsible for the amount exceeding the retainer fee. The hourly rate for Debtor's counsel is \$295.00 per hour. The hourly rate for associate counsel is \$235.00 per hour. The hourly rate for paralegal time is \$135.00 per hour. These hourly rates are subject to revision at the end of each calendar year.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated:	/s/ Gary J Imblum
	Gary J. Imblum 42606
	Imblum Law Offices PC
	4615 Derry Street
	Harrisburg, PA 17111
	717-238-5250 Fax: 717-558-8990
	gary.imblum@imblumlaw.com

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Millweave, LLC

Debtor

11

Chapter_____

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Jamie Miller	Equity			
Name and last known address	Security	Number	Kind of	
or place of business of holder	Class	of Securities	Interest	

99 Hunterstown Hampton Road Gettysburg, PA 17325

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President/Owner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 13, 2015

Signature /s/ Jamie Miller Jamie Miller President/Owner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

In re Millweave, LLC

Debtor(s)

Case No. Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President/Owner of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: May 13, 2015

/s/ Jamie Miller Jamie Miller/President/Owner Signer/Title

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In re Millweave, LLC

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Millweave, LLC</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

May 13, 2015

Date

/s/ Gary J. Imblum Gary J. Imblum 42606 Signature of Attorney or Litigant Counsel for <u>Millweave, LLC</u> Imblum Law Offices PC 4615 Derry Street Harrisburg, PA 17111 717-238-5250 Fax:717-558-8990 gary.imblum@imblumlaw.com

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In re Millweave, LLC

Debtor(s)

Case No. Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Jamie Miller, declare under penalty of perjury that I am the sole member of Millweave, LLC, and that the following is a true and correct copy of the resolutions adopted by the member of the limited liability company at a special meeting duly called and held on the <u>12th</u> day of <u>May</u>, 20<u>15</u>.

"Whereas, it is in the best interest of this limited liability company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Jamie Miller, sole member of this limited liability company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of this limited liability company; and

Be It Further Resolved, that Jamie Miller, sole member of this limited liability company is authorized and directed to appear in all bankruptcy proceedings on behalf of the limited liability company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the limited liability company in connection with such bankruptcy case, and

Be It Further Resolved, that Jamie Miller, sole member of this limited liability company is authorized and directed to employ Gary J. Imblum 42606, attorney and the law firm of Imblum Law Offices PC to represent the limited liability company in such bankruptcy case."

Date 5/12/2015

Signed /s/ Jamie Miller Jamie Miller

Resolution of Board of Directors of Millweave, LLC

Whereas, it is in the best interest of this limited liability company to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Jamie Miller, sole member of this limited liability company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the limited liability company; and

Be It Further Resolved, that Jamie Miller, sole member of this limited liability company is authorized and directed to appear in all bankruptcy proceedings on behalf of the limited liability company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the limited liability company in connection with such bankruptcy case, and

Be It Further Resolved, that Jamie Miller, sole member of this limited liability company is authorized and directed to employ Gary J. Imblum 42606, attorney and the law firm of Imblum Law Offices PC to represent the limited liability company in such bankruptcy case.

Date <u>5/12/2015</u>	Signed	/s/ Jamie Miller
Date	Signed	
	0 _	